

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE</b>	<b>REGULAR MAIL:</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020  <b>MESSENGER/OVERNIGHT DELIVERY</b> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	<b>PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE</b>
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Name of Debtor:	Case Number:	
Name of Creditor (the person or other entity to whom the debtor owes money or property):		<b>COURT USE ONLY</b>

Name and address where notices should be sent:  <div style="font-family: cursive; font-size: 1.2em;">           James R. Moran            Pauline A. Moran            2202 Route 208            Montgomery, NY 12549         </div> Telephone number: <u>845-457-3949</u> email: <u>pamorane@frontiernet.net</u>	<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____
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Name and address where payment should be sent (if different from above):  <div style="font-size: 1.5em; font-weight: bold; text-align: center;">           RECEIVED            NOV 01 2013            BMC GROUP         </div> Telephone number: _____ email: _____	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
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1. Amount of Claim as of Date Case Filed: \$ 4,659.95

If all or part of the claim is secured, complete item 4.  
 If all or part of the claim is entitled to priority, complete item 5.  
 If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ \_\_\_\_\_  
 (See instruction #1a)

2. Basis for Claim: STOCK PURCHASE 11/2010  
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:  <div style="font-size: 1.5em; font-weight: bold;">7168</div>	3a. Debtor may have scheduled account as:  _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional):  _____ (See instruction #3b)
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4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____  Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)	Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:  \$ _____  Basis for perfection: _____  Amount of Secured Claim: \$ _____  Amount of Unsecured: \$ _____
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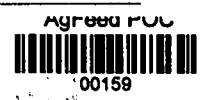
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)( )

Amount entitled to priority: \$ \_\_\_\_\_

\*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \_\_\_\_\_  
 (See instruction (#6))



7. **Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. **Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. **Signature:** (See instruction #9)

Check the appropriate box.

- I am the creditor.       I am the creditor's authorized agent.       I am the trustee, or the debtor, or their authorized agent.       I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)  
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: JAMES R. MORAN  
Title: \_\_\_\_\_  
Company: \_\_\_\_\_  
Address and telephone number (if different from notice address above): \_\_\_\_\_

James R. Moran 10/28/13  
(Signature) (Date)

Telephone number: \_\_\_\_\_ email: \_\_\_\_\_

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

#### Items to be completed in Proof of Claim form

##### Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

##### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

##### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

##### 1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

##### 3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

##### 4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

##### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

##### 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

##### 7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

##### 8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

##### 9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM**

**TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:**

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.



Premium Services

## Investment Report

November 1, 2010 - November 30, 2010

### Your Portfolio Details

**Fidelity Account<sup>sm</sup> X49-206890** JAMES R MORAN AND PAULINE A MORAN - WITH RIGHTS OF SURVIVORSHIP

#### Account Summary

Beginning value as of Nov 1	\$37,160.63
Transaction costs, loads and fees	-33.73
Change in investment value	505.98
<b>Ending value as of Nov 30</b>	<b>\$37,632.88</b>
Your commission schedule	Silver
Account eligible trades from Dec 2009 - Nov 2010	35

#### Income Summary

	This Period	Year to Date
Taxable Dividends	\$0.00	\$1,059.87
Interest	0.27	4.29
<b>Total</b>	<b>\$0.27</b>	<b>\$1,064.16</b>

#### Realized Gain/Loss from Sales

	This Period	Year to Date
Short-term gain	\$552.90	\$4,327.37
Long-term gain	\$434.38	\$434.38
Long-term loss	-5,663.95	-5,663.95
<b>Net long</b>	<b>-5,229.57</b>	<b>-5,229.57</b>

#### Holdings (Symbol) as of November 30, 2010

##### Stocks 43% of holdings

	Quantity	Price per Unit	Total Value	Total Cost Basis	Total Value
	November 30, 2010	November 30, 2010	November 1, 2010	November 1, 2010	November 30, 2010
DRYSHIPS INC COM USD0.01 (DRYS)	800.000	\$5.170	\$4,199.95	\$3,292.00	\$4,136.00
AGFEED INDS INC COM (FEED)	500.000	2.400	1,657.95	1,530.00	1,200.00
ALLIED IRISH BANKS ADR(CNV TO 2 ORD EURO.32) (AIB)	1,500.000	0.940	6,315.35	1,530.00	1,410.00
AMBAC FINL GROUP INC FRMLY AMBAC INC (ABKFQ)	1,000.000	0.128	2,066.95	827.00	128.00
CHINA ARMCO METALS INC COM (CNAM)	500.000	3.010	5,122.95	1,865.00	1,505.00
CITIGROUP INC (C)	600.000	4.200	2,830.95	2,502.00	2,520.00
QWEST COMM INTL INC (Q)	500.000	7.000	2,657.95	3,305.00	3,500.00
THAI FD INC (TTF)	150.000	13.040	2,020.95	2,049.00	1,956.00

##### Other 49% of holdings

ANNALY CAPITAL MANAGEMENT INC COM (NLY)

##### Core Account 8% of holdings

CASH

For balances below \$10,000.00, the current interest rate is 00.07%.

#### Total Market Value

All positions held in cash account unless indicated otherwise.

**\$37,632.88**





FIDELITY  
PREMIUM SERVICES SM

## Investment Report

September 1, 2013 - September 30, 2013

### Your Portfolio Details

**Fidelity Account** SM X49-206890 JAMES R MORAN AND PAULINE A MORAN - WITH RIGHTS OF SURVIVORSHIP

#### Account Summary

Beginning value as of Sep 1 \$69,940.87  
 Change in investment value 2,676.01  
**Ending value as of Sep 30 \$72,616.88**  
 Accrued Interest (AI) \$0.00  
 Change in AI from last statement \$0.00

Account trades from Oct 2012 - 20  
 Sep 2013

#### Income Summary

	This Period	Year to Date
<b>Taxable</b>		
Dividends	\$163.23	\$1,898.32
Interest	0.11	1.19
<b>Total</b>	<b>\$163.34</b>	<b>\$1,899.51</b>

#### Realized Gain/Loss from Sales

	This Period	Year to Date
Short-term gain	\$0.00	\$4,153.76
Short-term loss	0.00	-399.95
<b>Net short</b>	<b>0.00</b>	<b>3,753.81</b>
Long-term loss	\$0.00	-\$3,738.64

#### Holdings (Symbol) as of September 30, 2013

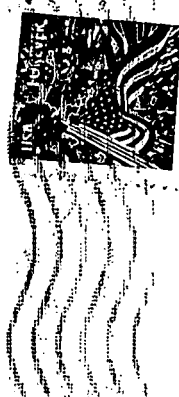
	Quantity	Price per Unit	Total Value	Total Cost Basis	Total Value	Total Value
	September 30, 2013	September 30, 2013	September 30, 2013	September 30, 2013	September 1, 2013	September 30, 2013
<b>Holdings 67% of holdings</b>						
ALLIED IRISH BKS PLC ORD IEPO .32 ISIN #IE000197834 SEDOL #4020684 (AIBSF)	3,000.000	\$0.115	\$6,330.65c	\$6,330.65c	\$276.90	\$345.18
DRYSHIPS INC COM USD0.01 (DRYS)	500.000	3.540	2,957.95	2,957.95	1,165.00	1,770.00
AGFEED-INDS INC COM (FEEDQ)	500.000	0.261	1,657.95	1,657.95	70.00	130.50
ALCOA INC ISIN #US0138171014 (AA) EAI: \$96.00, EY: 1.48%	800.000	8.120	7,079.95	7,079.95	6,160.00	6,496.00
ARMCO METALS HLDGS INC COM USD0.001 (AMCO)	500.000	0.380	5,122.95	5,122.95	165.00	190.00
CHINA XINIYA FASHION LTD SPON ADS EACH REP 4 ORD SHS (XNY)	500.000	1.280	2,247.95	2,247.95	595.00	640.00
CITIGROUP INC COM NEW (C)	60.000	48.510	2,830.95	2,830.95	2,899.80	2,910.60
CORNING INC (GLW) EAI: \$160.00, EY: 2.74%	400.000	14.590	6,335.95	6,335.95	5,616.00	5,836.00
ENERGY CONVERSION DEVICES INC FRONTIER COMMUNICATIONS CORP COM (FTR) EAI: \$320.00, EY: 9.57%	800.000	-----	967.95	967.95	unavailable	unavailable
	800.000	4.180	3,527.95	3,527.95	3,464.00	3,344.00
HUNTINGTON BANCSHARES INC COM (HBAN) EAI: \$140.00, EY: 2.42%	700.000	8.260	5,943.95	5,943.95	5,768.00	5,782.00



Mr. James R. Moran  
2202 State Route 208  
Montgomery, NY 12549-2614

ALBANY NY 122

20 OCT 2013 4 44 L



Attn: Ag Feed USA, LLC Claims Processing

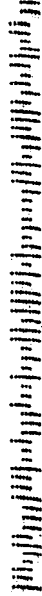
PO Box ~~322~~ 3020

Chanhassen, MN 55317-3020

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NOV 01 2013

BMC GROUP



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