

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020  <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	<b>PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE</b>
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Name of Debtor: <b>AgFeed USA, LLC et al</b>	Case Number: <b>13-11761 (BLS)</b>
Name of Creditor (the person or other entity to whom the debtor owes money or property):	

Name and address where notices should be sent: <b>JOHN FRANCIS BRICKETT TTEE          JOHN FRANCIS BRICKETT 2007 REV TRUST          V/A DTD 12/18/07          2825 26TH ST UNIT G          SAN FRANCISCO, CA 94110-4801</b> Telephone number: <b>415-642-4062</b> email: <b>LCDRBRICK@SBCGLOBAL.NET</b>	<input type="checkbox"/> Check this box if this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____
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Name and address where payment should be sent (if different from above):   Telephone number: _____ email: _____	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
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**RECEIVED  
NOV 04 2013**

1. Amount of Claim as of Date Case Filed: \$ 5211.05

If all or part of the claim is secured, complete item 4.  
 If all or part of the claim is entitled to priority, complete item 5.  
 If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ \_\_\_\_\_  
 (See instruction #1a)

2. Basis for Claim: Stock PURCHASE -  
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: <b>8748</b>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
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4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.  Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____  Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)	Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____  Basis for perfection: _____  Amount of Secured Claim: \$ _____  Amount of Unsecured: \$ _____
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5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)( )

Amount entitled to priority: \$ \_\_\_\_\_

\*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \_\_\_\_\_  
 (See instruction #6)



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: JOHN F. BRICKETT  
 Title: OWNER OF STOCK  
 Company: \_\_\_\_\_  
 Address and telephone number (if different from notice address above): \_\_\_\_\_

John F. Brickett 10/29/2013  
 (Signature) (Date)

Telephone number: \_\_\_\_\_ email: \_\_\_\_\_

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules



**BROKERAGE TRADE CONFIRMATION**

We are pleased to confirm the below transaction for your account and risk subject to terms listed on reverse side.

**THIS CONFIRMATION IS NOT AN INVOICE. REMITTANCE OF FUNDS OR SECURITIES ARE DUE ON OR BEFORE SETTLEMENT DATE.**

See reverse side for symbol explanation.

JOHN FRANCIS BRICKETT TTEE  
JOHN F BRICKETT 2007 REV TRUST  
U/A DTD 12/18/07  
2825 26TH ST # G  
SAN FRANCISCO CA 94110-4801

www.usaa.com  
USAA Financial Advisors, Inc.  
VoiceLine: 1-800-531-USAA (8722)

USAA NUMBER: 716393  
ACCOUNT NUMBER: 12859054  
ACCOUNT TYPE: CASH

**PURCHASE TRADE EXECUTION**

Quantity	Description	Symbol
100.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
06/28/10	07/01/10		OVER THE COUNTER - (NSCC)	00846L101	1	NASPI

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee	Total Amount
3.07800	307.80	11.95	.00		.00	319.75

**ADDITIONAL INFORMATION**

THANK YOU FOR TRADING WITH USAA BROKERAGE SERVICES

**IMPORTANT TAX INFORMATION:** Please retain this copy for your permanent records.

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9800 Fredericksburg Road San Antonio, TX 78288



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USAA NUMBER: 716393  
ACCOUNT NUMBER: 12859054  
ACCOUNT TYPE: CASH

**PURCHASE TRADE EXECUTION**

Quantity	Description	Symbol
1,000.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
11/09/10	11/15/10		OVER THE COUNTER - (NSCC)	00846L101	1	NADL4

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee		Total Amount
3.20000	3,200.00	8.95	.00		.00	.00	3,208.95

**ADDITIONAL INFORMATION**

THANK YOU FOR TRADING WITH USAA BROKERAGE SERVICES

*501 d  
12/27/2010*

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USAA NUMBER: 716393
ACCOUNT NUMBER: 12859054
ACCOUNT TYPE: CASH

PURCHASE TRADE EXECUTION

Table with 3 columns: Quantity, Description, Symbol. Row 1: 1,000.00, AGFEED INDUSTRIES INC, FEED

Table with 6 columns: Trade Date, Settlement Date, Coupon/Maturity, Market Where Executed, CUSIP, CAP, Transaction Number. Row 1: 11/10/10, 11/16/10, OVER THE COUNTER - (NSCC), 00846L101, 1, NA2L5

Table with 8 columns: Price, Principal Amount, Commission/Markup/Down, State Tax/Interest, Load Ind, Misc. Fee, Total Amount. Row 1: 2.60000, 2,600.00, 8.95, .00, .00, .00, 2,608.95

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VoiceLine: 1-800-531-USAA (8722)

USAA NUMBER: 716393  
ACCOUNT NUMBER: 12859054  
ACCOUNT TYPE: CASH

**PURCHASE TRADE EXECUTION**

Quantity	Description	Symbol
450.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
11/18/10	11/23/10		OVER THE COUNTER - (NSCC)	00846L101	1	NAIFG

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee	Total Amount
2.47000	1,111.50	8.95	.00		.00	1,120.45

**ADDITIONAL INFORMATION**

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VoiceLine: 1-800-531-USAA (8722)

USAA NUMBER: 716393  
ACCOUNT NUMBER: 12859054  
ACCOUNT TYPE: CASH

**PURCHASE TRADE EXECUTION**

Quantity	Description	Symbol
350.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
05/26/11	06/01/11		OVER THE COUNTER - (NSCC)	00846L101	1	NA3VV

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee	Total Amount
1.020000	357.00	8.95	.00		.00	365.95

**ADDITIONAL INFORMATION**

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USAA Financial Advisors, Inc.  
VoiceLine: 1-800-531-USAA (8722)

USAA NUMBER: 716393  
ACCOUNT NUMBER: 12859054  
ACCOUNT TYPE: CASH

**SELL TRADE EXECUTION**

Quantity	Description	Symbol
1,000.000	AGFEED INDUSTRIES INC	FEED

Trade Date	Settlement Date	Coupon/Maturity	Market Where Executed	CUSIP	CAP	Transaction Number
12/27/10	12/30/10		OVER THE COUNTER - (NSCC)	00846L101	1	NA2KU

Price	Principal Amount	Commission/Markup/Down	State Tax/Interest	Load Ind	Misc. Fee	Total Amount
2.42200	2,422.00	8.95	.00		.05	2,413.00

**ADDITIONAL INFORMATION**

VSX 00636041

**THANK YOU FOR TRADING WITH USAA BROKERAGE SERVICES**  
If you instructed us to sell specific identifying shares of stock, the cost and purchase dates of those shares are available on usaa.com. This information will only be available for 18 months.

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2825 26th St  
UNY G  
San Francisco,  
CA 94110-4801

SAN FRANCISCO CA 940

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NOV 04 2013

BMC GROUP

BMC GROUP  
ATTN: Ag Feed USA, LLC Claims Processing  
P.O. Box 3020  
CHANNASSEN, MN 55317-3020



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