

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AGFEED INDUSTRIES INC

Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property): ROBERT J. TATEM

COURT USE ONLY

Name and address where notices should be sent: 12075 APRILIA DRIVE BOYNTON BEACH, FL 33437

Check this box if this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on:

Telephone number: 561-704-3988 email: RJTATEM@COMCAST.NET

Name and address where payment should be sent (if different from above):

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

RECEIVED

NOV 04 2013

1. Amount of Claim as of Date Case Filed: \$ 9348.85

BMC GROUP

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$

2. Basis for Claim: MISREPRESENTATION OF FINANCIALS - STOCK PURCHASE (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: 7168

3a. Debtor may have scheduled account as: AGFEED USA, LLC (See instruction #3a)

3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Basis for perfection:

Value of Property: \$

Amount of Secured Claim: \$

Annual Interest Rate % Fixed or Variable (when case was filed)

Amount of Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5).

Amount entitled to priority: \$

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)()

*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjust

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ 23.85 (See instruction #6)





Transaction Confirmation
Confirm Date: May 20, 2010

Brokerage Account Number
Z85-322571 TRUST - UNDER AGREEMENT

ROBERT J TATEM

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

90049317

Online Fidelity.com
FAST(sm)-Automated Telephone 800-544-5555
Customer Service 800-544-6666

REFERENCE NO.	TYPE	REG.REP.	TRADE DATE	SETTLEMENT DATE	CUSIP NO.	ORDER NO.	ORIG.
10140-0CJ7CV	1	W##	05-20-10	05-25-10	00846L101	10140-GXLHF	
SECURITY DESCRIPTION and DISCLOSURES							
You Bought	2,000		AGFEED INDS INC COM			Principal Amount	6,380.00
at	3.19		WE HAVE ACTED AS AGENT.			Commission	7.95
Symbol: FEED			GOLD ONLINE COMMISSION APPLIED			Settlement Amount	6,387.95

90049317

ALL ORDERS ARE UNSOLICITED UNLESS SPECIFIED ABOVE

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

Please use this form to make additional investments in your brokerage account **Z85-322571** only.

AMOUNT OF INVESTMENT	\$
----------------------	----

FIDELITY INVESTMENTS
PO BOX 770001
CINCINNATI OH 45277-0003

If there are sufficient funds in your brokerage core account (or margin account), Fidelity will use those funds to cover the trade(s) on this confirm. If you wish to deposit additional money, use this deposit slip and make checks payable to: NATIONAL FINANCIAL SERVICES LLC. Deposits will be made to the account listed above. Please use the enclosed envelope or mail checks to the Fidelity address on this form.

099 0Z85322571 00 000

EQUITY HOLDER COMMITTEE

SUGAR

AARON HAMMER

312-704-2170



Transaction Confirmation
Confirm Date: August 11, 2011

Brokerage Account Number
Z85-322571 TRUST - UNDER AGREEMENT

ROBERT J TATEM

9900049346

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

Online Fidelity.com
FAST(sm)-Automated Telephone 800-544-5555
Customer Service 800-544-6666

REFERENCE NO.	TYPE	REG.REP.	TRADE DATE	SETTLEMENT DATE	CUSIP NO.	ORDER NO.	ORIG.
11223-OFWOPJ	1	W##	08-11-11	08-16-11	00846L101	11221-N63SD	
SECURITY DESCRIPTION and DISCLOSURES							
You Bought	2,000		AGFEED INDS INC COM			Principal Amount	1,980.00
at	.99		WE HAVE ACTED AS AGENT.			Commission	7.95
Symbol: FEED			SILVER ONLINE COMMISSION APPLIED			Settlement Amount	1,987.95

9900049346

ALL ORDERS ARE UNSOLICITED UNLESS SPECIFIED ABOVE

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

Please use this form to make additional investments in your brokerage account **Z85-322571** only.

AMOUNT OF INVESTMENT	\$
----------------------	----

FIDELITY INVESTMENTS
PO BOX 770001
CINCINNATI OH 45277-0003

If there are sufficient funds in your brokerage core account (or margin account), Fidelity will use those funds to cover the trade(s) on this confirm. If you wish to deposit additional money, use this deposit slip and make checks payable to: NATIONAL FINANCIAL SERVICES LLC. Deposits will be made to the account listed above. Please mail checks to the Fidelity address on this form. Refer to the last page for instructions on depositing certificates.

099 0285322571 00 000



Transaction Confirmation
Confirm Date: September 1, 2011

Brokerage Account Number
Z85-322571 TRUST - UNDER AGREEMENT

ROBERT J TATEM

9900034513

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

Online Fidelity.com
FAST(sm)-Automated Telephone 800-544-5555
Customer Service 800-544-6666

REFERENCE NO.	TYPE	REG.REP.	TRADE DATE	SETTLEMENT DATE	CUSIP NO.	ORDER NO.	ORIG.
11244-OB95DQ	1	W##	09-01-11	09-07-11	00846L101	11244-K9K6Q	
SECURITY DESCRIPTION and DISCLOSURES							
You Bought	1,000		AGFEED INDS INC COM			Principal Amount	965.00
at	.965		WE HAVE ACTED AS AGENT.			Commission	7.95
Symbol: FEED			SILVER ONLINE COMMISSION APPLIED			Settlement Amount	972.95

9900034513

ALL ORDERS ARE UNSOLICITED UNLESS SPECIFIED ABOVE

ROBERT J TATEM TTEE
ROBERT J TATEM REV TRUST
U/A 6/1/95
12075 APRILIA DR
BOYNTON BEACH FL 33437-6074

Please use this form to make additional investments in your brokerage account Z85-322571 only.

AMOUNT OF INVESTMENT	\$
----------------------	----

FIDELITY INVESTMENTS
PO BOX 770001
CINCINNATI OH 45277-0003

If there are sufficient funds in your brokerage core account (or margin account), Fidelity will use those funds to cover the trade(s) on this confirm. If you wish to deposit additional money, use this deposit slip and make checks payable to: NATIONAL FINANCIAL SERVICES LLC. Deposits will be made to the account listed above. Please mail checks to the Fidelity address on this form. Refer to the last page for instructions on depositing certificates.

099 0Z85322571 00 000

R. J. TATEM
12075 APRILIA DR.
BOYNTON BEACH, FL
33437

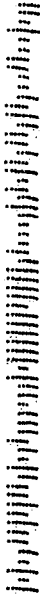
RECEIVED
NOV 04 2013
BMC GROUP

U.S. POSTAGE
PAID
BOYNTON BEACH, FL
33437
OCT 30, 13
AMOUNT
\$0.46
00038442-08



1000 55317

BMC GROUP, INC
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020



5531733020

