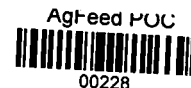


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317		PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE	
Name of Debtor: AgFeed Industries, Inc		Case Number: 13-11762		COURT USE ONLY	
Name of Creditor (the person or other entity to whom the debtor owes money or property): ZEST INVESTMENTS, LLC					
Name and address where notices should be sent: ZEST INVESTMENTS, LLC 1315 ANDERSON AVE. APT 15 FORT LEE, NJ 07024 Telephone number: 917-306-6008 email: EMAILBENPENG@GMAIL.COM				<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____	
Name and address where payment should be sent (if different from above): ZEST INVESTMENTS, LLC 1315 ANDERSON AVE. APT 15 FORT LEE, NJ 07024 Telephone number: 917-306-6008 email: EMAILBENPENG@GMAIL.COM				<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars. <div style="text-align: center; font-size: 1.2em;"> RECEIVED NOV 07 2013 BMC GROUP </div>	
1. Amount of Claim as of Date Case Filed: \$ <u>21,700.04</u>					
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.					
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.					
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)					
2. Basis for Claim: <u>Stock purchased base on AgFeed's wrongful reporting</u> (See instruction #2)					
3. Last four digits of any number by which creditor identifies debtor: <u>7168</u>		3a. Debtor may have scheduled account as: _____ (See instruction #3a)		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)	
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____			
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.					
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).		<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).		<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()	
				Amount entitled to priority: \$ _____	
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of ac					
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)					



7. **Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. **Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

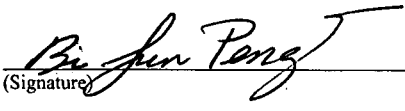
9. **Signature:** (See instruction #9)

Check the appropriate box.

☐ I am the creditor. ☒ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: PENG, BI JUN
Title: Member/Manager
Company: ZEST INVESTMENTS, LLC
Address and telephone number (if different from notice address above):
1315 ANDERSON AVE APT 15
FORT LEE, NJ 07024
Telephone number: 917-306-6008 email: EMAILBENPENG@GMAIL.COM

 2013 NOV 04
(Signature) (Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:
State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):
State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

<p>from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).</p> <p>2. Basis for Claim: State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.</p> <p>3. Last Four Digits of Any Number by Which Creditor Identifies Debtor: State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.</p> <p>3a. Debtor May Have Scheduled Account As: Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.</p>	<p>specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.</p>
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<p style="text-align: center;">DEFINITIONS</p>		
<p>Debtor A debtor is the person, corporation, or other entity that has filed a bankruptcy case.</p> <p>Creditor A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101(10).</p> <p>Claim A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.</p> <p>Proof of Claim A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:</p> <p>REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020</p> <p>MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317</p> <p>Secured Claim Under 11 U.S.C. § 506(a) A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.</p>	<p>Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).</p> <p>Unsecured Claim An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.</p> <p>Claim Entitled to Priority Under 11 U.S.C. § 507(a) Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.</p> <p>Administrative Claim An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by: (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.</p>	<p>Administrative Claim Under 11 U.S.C. § 503(b)(9) Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).</p> <p>Redacted A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.</p> <p>Evidence of Perfection Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.</p> <p style="text-align: center;">INFORMATION</p> <p>Acknowledgment of Filing of Claim To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.</p> <p>Offers to Purchase a Claim Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 <i>et seq.</i>), and any applicable orders of the bankruptcy court.</p>

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

Charles SCHWAB

| | | | |

10/11/13

2423 E. LINCOLN DRIVE
MAIL STOP 1857516
PHOENIX, AZ 85016

NOTICE OF PROOF OF CLAIM
SECURITY DESCRIPTION: AGFEED INDUSTRIES INC

CUSIP#: 008461101
ACCOUNT#: 135R
QUANTITY: 26,033

*****AUTO**ALL FOR AADC 07099
ZEST INVESTMENTS LLC
1315 ANDERSON AVE APT 15
FORT LEE NJ 07024

Dear Client,

We have been requested to forward you the enclosed material. Please review the enclosed documents for instructions on how to submit a claim. If you have any questions pertaining to this notice or on how to submit a claim, please contact your Financial Institution prior to the deadline indicated.

FOR INFORMATION CALL: SCHWAB AT (800) 435-4000

charlesschwab

Accounts > Positions

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Print in landscape for best results.

Positions

Market Value Unrealized Gain / Loss Positions Monitor

View Realized Gain/Loss

Trades made today will not appear until tomorrow.
Cost Basis Calculator Rules & Assumptions

Limit Liability Company 9745-4135			
Symbol	Quantity	Market Value	Day Change* (\$ %)
FEEDQ	26,033	\$7,028.91	\$0.00
AKAM	50	\$2,253.25	\$15.50
AGNC	298,355	\$6,550.40	\$72.80
BAC	1,300	\$18,226.00	\$65.00
CIM	838,971	\$2,550.47	\$8.39
CMG	4	\$2,110.40	\$2.52
C	142	\$6,921.08	\$5.68
FNMA	12,176	\$29,344.16	\$852.32
SLV	172	\$3,625.76	\$2.58
PAYD	24,068	\$2,093.92	\$48.14
SLW	26	\$572.26	\$17.16
TEX	42	\$1,455.30	\$12.60
Total		\$82,731.91	\$1,026.65
		Margin Requirements	\$90,556.60
		Gain/Loss (\$ %)	-\$7,824.69
		Current Cash Balance	\$35.72

Details

Symbol	Name (Full Short)	Quantity	Price	Market Value	Day Change** (\$ %)	Cost Basis	Gain/Loss (\$ %)	Ratings	Next Steps
FEEDQ	AGFEED INDUS...	26,033	\$0.27	\$7,028.91	\$0.00	\$21,700.04	-\$14,671.13	--	Trade
AKAM	AKAMAI TECHN...	50	\$45.065	\$2,253.25	\$15.50	\$1,200.95	+\$1,052.30	C	Trade
AGNC	AMERICAN CAP...	298,355	\$21.955	\$6,550.40	\$72.80	\$8,467.58	-\$1,917.18	--	Trade
BAC	BANK OF AMER...	1,300	\$14.02	\$18,226.00	\$65.00	\$17,461.40	+\$764.60	B	Trade
CIM	CHIMERA INVE...	838,971	\$3.04	\$2,550.47	\$8.39	\$2,561.58	-\$11.11	--	Trade
CMG	CHIPOTLE MEX...	4	\$527.60	\$2,110.40	\$2.52	\$1,008.95	+\$1,101.45	C	Trade
C	CITIGROUP IN...	142	\$48.74	\$6,921.08	\$5.68	\$4,980.59	+\$1,940.49	B	Trade
FNMA	FANNIE MAE	12,176	\$2.41	\$29,344.16	\$852.32	\$21,910.33	+\$7,433.83	--	Trade
SLV	ISHARES SILV...	172	\$21.08	\$3,625.76	\$2.58	\$3,319.05	+\$306.71	--	Trade
PAYD	PAID INC NEW	24,068	\$0.087	\$2,093.92	\$48.14	\$5,996.67	-\$3,902.75	--	Trade
SLW	SILVER WHEAT...	26	\$22.01	\$572.26	\$17.16	\$950.15	-\$377.89	--	Trade
TEX	TEREX CORP	42	\$34.65	\$1,455.30	\$12.60	\$999.31	+\$455.99	C	Trade

Total:	\$82,731.91	\$1,026.65	\$90,556.60	-\$7,824.69
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Total includes missing cost basis values for one or more lots. You can update missing cost basis values by using the Edit functionality—clicking on the Missing hyperlinks until reaching the Edit page.

Data for this holding has been edited.

The total Unrealized Gain/Loss for this account includes values for Short Positions held in the account. For more information on summary totals when there are Short Positions, please see the Help Section.

The value reported for this security may not reflect the current market price.

Total excludes securities for which price is not available.

N/A Not Available

Cash may include bank deposits and non-bank balances. Bank deposits are held at Charles Schwab Bank, or one of their banking affiliates, each a member FDIC. Non-bank balances are credit balances which may be held at Charles Schwab & Co., Inc. and its affiliates. Non-deposit investment products are held by Charles Schwab & Co., Inc., member SIPC, and its affiliates and ARE NOT FDIC INSURED, MAY LOSE VALUE, AND ARE NOT BANK GUARANTEED.

*The Total Day Change (\$) and (%) are based on the sum of the Day Changes for all positions and do not include cash balances. Total Day Change will be available until one hour prior to the next market open.

**The Position Day Change value is calculated as: Price Change x the shares/bonds/units/contracts held in the account currently. It assumes no change in quantity from the prior day and will be available until one hour prior to the next market open.

Values for fixed income securities have been adjusted for amortization/accretion; with the exception of variable rate and mortgage-backed securities or for accounts with this preference turned off.

Prices and Market Values are real-time and based on NASDAQ Last Sale or a consolidated market quote unless otherwise indicated.

Quotes from the Toronto Stock Exchange and TSX Venture Exchange are delayed for professional users. Non-professional users may see a mix of real time and delayed quotes. For more information on the mutual fund performance, expenses and ratings, please click on the symbol.

Please view the Cost Basis Disclosure Statement for additional information on cost basis methods choices and how Schwab reports adjusted cost basis information to the IRS.

(0611-3926)

Brokerage Products: Not FDIC Insured • No Bank Guarantee • May Lose Value

Charles Schwab & Co., Inc., Charles Schwab Bank, and optionsXpress, Inc. are separate but affiliated companies and subsidiaries of The Charles Schwab Corporation. Brokerage products are offered by Charles Schwab & Co., Inc. (Member SIPC) ("Schwab") and optionsXpress, Inc. (Member SIPC) ("optionsXpress"). Deposit and lending products and services are offered by Charles Schwab Bank, Member FDIC and an Equal Housing Lender ("Schwab Bank").

Bank sweep accounts are generally held at Charles Schwab Bank. Funds deposited at Schwab Bank are insured by the Federal Deposit Insurance Corporation (FDIC) up to \$250,000 when aggregated with all other deposits held by you in the same capacity at Schwab Bank. Funds on deposit at Schwab Bank are not

Account: XXXX-X135
Today's Date: 05:13 AM ET, 11/04/2013

deposits or obligations of Charles Schwab & Co., Inc. and may not be covered by the Securities Investor Protection Corporation (SIPC). NOTE: Funds deposited at an FDIC insured institution are insured, in aggregate, up to \$250,000 per depositor, per insured institution based upon account type by the Federal Deposit Insurance Corporation (FDIC).

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Schwab One® Account
Account Number: 9745-4135

Statement Period: October 1, 2013 to October 31, 2013
Page 1 of 5

Cut paper clutter.
Switch to eStatements at schwab.com/paperless.
Questions? Call 1-800-435-4000

Last Statement: September 30, 2013

ZEST INVESTMENTS LLC
1315 ANDERSON AVE APT 15
FORT LEE NJ 07024-1732

Account Value Summary

Cash & Sweep Money Market Funds	\$ 109.07
Total Investments Long	\$ 81,632.60
Total Investments Short	\$ 0.00
Margin Loan Balance	\$ 0.00
Total Account Value	\$ 81,741.67

Total Funds Available: Cash + Margin

Available to Withdraw	\$ 23,317.72
Securities Buying Power	\$ 46,637.30

Change in Account Value

Starting Account Value	\$ 69,068.49
Transactions & Income	\$ 303.79
Income Reinvested	\$ (230.44)
Change in Value of Investments	\$ 12,599.83
Ending Account Value	\$ 81,741.67
Year-to-Date Change in Value Since 1/1/13	\$ 35,665.47

Rate Summary

Value Adv Money Fd SWVXX	0.01%
Sch Investor Money Fund	0.01%
Margin Loan Rates Vary by Balance	6.00% to 8.50%

Please see "Endnotes For Your Account" section for an explanation of the endnote codes and symbols on this statement.

10/31-00000-NRSP0301-045438 *

Schwab One® Account
Account Number: 9745-4135

Statement Period: October 1, 2013 to October 31, 2013
Page 2 of 5

Terms and Conditions

GENERAL INFORMATION AND KEY TERMS:

All references to "Schwab" in this document refer to the broker-dealer Charles Schwab & Co., Inc. Unless otherwise defined herein, capitalized terms have the same meanings as in your Account Agreement.

If you receive any other communication from any source other than Schwab which purports to represent your holdings at Schwab (including balances held at a Depository Institution) you should verify its content with this statement.

Securities, products, and services are not available in all countries and are subject to country specific restrictions.

AIP (Automatic Investment Plan) Customers: Schwab receives remuneration in connection with certain transactions effected through Schwab. If you participate in a systematic investment program through Schwab, the additional information normally detailed on a trade confirmation will be provided upon request.

Bank Sweep Feature: Schwab acts as your agent and custodian in establishing and maintaining your Bank Sweep feature as a Schwab Cash Feature for your brokerage account. Deposit accounts held through the Bank Sweep feature constitute direct obligations of Charles Schwab Bank and are not obligations of Schwab. Deposit accounts are insured by the FDIC within applicable limits. For information on FDIC insurance and its limits, as well as other important disclosures about the Bank Sweep feature, please refer to the Cash Features Disclosure Statement available online or from a Schwab Representative.

Insured Bank Network ("Bank Network") Feature: Schwab acts as your agent and custodian in establishing and maintaining your Insured Bank Network feature as a Schwab Cash Feature for your brokerage account. Deposit accounts held through the Insured Bank Network feature constitute direct obligations of a participating Depository Institution and are not obligations of Schwab. Insured Bank Network deposit accounts are insured by the FDIC within applicable limits. For information on FDIC insurance and its limits, as well as other important disclosures about the Insured Bank Network feature, please refer to the Cash Features Disclosure Statement available online or from a Schwab representative.

Cash: Any free credit balance owed by us to you payable upon demand which, although accounted for on our books of record, is not segregated and may be used in the conduct of this firm's business.

Dividend Reinvestment Customers: Dividend reinvestment transactions were effected by Schwab acting as a principal for its own account, except for the reinvestment of Schwab dividends, for which an independent broker-dealer acted as the buying agent. The time of these transactions, the exchange upon which these transactions occurred and the name of the person from whom the security was purchased will be furnished upon written request.

Interest: For the Schwab One Interest feature, the Bank Sweep feature, and the Insured Bank Network feature, interest is paid for a period that differs from the Statement Period. Balances include interest paid as indicated on your statement by Schwab, Charles Schwab Bank, or a Depository Institution participating in the Insured Bank Network. These balances do not include interest that may have accrued during the Statement Period after interest is paid. The interest paid may include interest that accrued in the prior Statement Period.

For the Schwab One Interest feature, interest accrues daily from the second-to-last business day of the prior month and is posted on second-to-last business day of the current month.

For the Bank Sweep feature, interest accrues daily from the 16th day of the prior month and is credited/posted on the first business day after the 15th of the current month. For the Insured Bank Network feature, interest accrues daily from the 16th of the prior month and is generally credited/posted on the 15th of the current month. If the 15th of the month falls on a non-business day, the interest amount payable through the 15th of the month is generally paid on the last business day prior to the 15th. However, there may be certain events that trigger the posting of interest earlier in the interest period. Events that could trigger an earlier interest posting include the closure of your deposit accounts at a Depository Institution or the rebalancing of funds between your MMDA and transaction account at a Depository Institution. These events are referred to as "Mid-Cycle Interest" on your account statement. The interest period for Mid-Cycle Interest payments will be from the 16th of the prior month, or the date the account(s) were established if after the 16th of the prior month, until the date posted on your account statement. For more information, about Mid-Cycle Interest payments please refer to your Cash Features Disclosure Statement.

If, on any given day, the interest that Schwab calculates for the Free Credit Balances in the Schwab One Interest feature in your brokerage account is less than \$.005, you will not accrue any interest on that day. For balances held at Charles Schwab Bank in the Bank Sweep feature or at a Depository Institution participating in the Insured Bank Network, interest will accrue even if the amount is less than \$.005.

Latest Price/Price (Investment Detail Section Only): The most recent price evaluation available on the last business day of the statement period, normally the last trade price or bid. Unpriced securities denote that no market evaluation update is currently available. Price evaluations are obtained from outside parties. Schwab shall have no responsibility for the accuracy or timeliness of any such valuations. Pricing of assets not held at Schwab is for informational purposes only.

Margin Account Customers: This is a combined statement of your margin account and special memorandum account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the separate account as required by Regulation T is available for your inspection.

Non-Publicly Traded Securities: All assets shown on this statement, other than certain direct investments which may be held by a third party, are held in your Account. Values of certain Non-Publicly Traded Securities may be furnished by a third party as provided in Schwab's Account Agreement. Schwab shall have no responsibility for the accuracy or timeliness of such valuations. The Securities Investor Protection Corporation (SIPC) does not cover many limited partnership interests.

Option Customers: Be aware of the following: 1) Commissions and other charges related to the execution of option transactions have been included in confirmations of such transactions previously furnished to you and will be made available promptly upon request 2) You should advise us promptly of any material changes in your investment objectives or financial situation 3) Exercise assignment notices for option contracts are allocated among customer short positions pursuant to an automated procedure which randomly selects from among all customer short option positions those contracts which are subject to exercise, including positions established on the day of assignment.

Schwab Sweep Money Funds: Includes the primary money market funds into which Free Credit Balances may be automatically invested pursuant to your Account Agreement. Schwab or an affiliate acts and receives compensation as the Investment Advisor, Transfer Agent, Shareholder Service Agent and Distributor for the Schwab Sweep Money Funds. The amount of such compensation is disclosed in the prospectus. The yield information for Schwab Sweep Money Funds is the current 7-day yield as of the statement period. Yields vary. Schwab and the Schwab Sweep Money Funds investment advisor may be voluntarily reducing a portion of a Schwab Sweep Money Fund's expenses. Without these reductions, yields would have been lower.

Securities Products and Services: Securities products and services are offered by Charles Schwab & Co., Inc., Member SIPC. Securities products and services, including unswept intraday funds and net credit balances held in brokerage accounts are not guaranteed deposits or obligations of Charles Schwab Bank or a Depository Institution(s) participating in the Insured Bank Network, and are subject to investment risk, are not FDIC insured, may lose value, and are not bank guaranteed. SIPC does not cover balances held at Charles Schwab Bank in the Bank Sweep feature or at a Depository Institution(s) participating in the Insured Bank Network feature.

Short Positions: Securities sold short will be identified through an "S" in Investment Detail. The market value of these securities will be expressed as a debit and be netted against any long positions in Total Account Value.

Depository Institution: A Member FDIC depository institution participating in the Insured Bank Network that has entered into a deposit agreement with Schwab, at which interest-bearing deposit accounts are maintained on your behalf.

IN CASE OF ERRORS OR DISCREPANCIES: If you find an error or discrepancy relating to your brokerage activity (other than an electronic fund transfer) you must notify us promptly, but no later than 10 days after this statement is sent or made available to you. If this statement shows that we have mailed or delivered security certificate(s) that you have not received, notify Schwab immediately. You may call us at 800-435-4000. (Outside the U.S., call +1-415-667-8400.) Any oral communications should be re-confirmed in writing to further protect your rights, including rights under the Securities

Schwab One® Account
Account Number: 9745-4135

Statement Period: October 1, 2013 to October 31, 2013
Page 3 of 5

Terms and Conditions (continued)

Investor Protection Act (SIPA). If you do not so notify us, you agree that the statement activity and Account balance are correct for all purposes with respect to those brokerage transactions.

IN CASE OF COMPLAINTS: If you have a complaint regarding your Schwab statement, products or services, please write to the Client Advocacy Team at Charles Schwab & Co., Inc., Attention: Client Advocacy Team, 211 Main St., San Francisco, CA 94105, USA, or call 800-435-4000. For Clients residing outside of the U.S., call collect +1-415-667-8400.

Address Changes: If you fail to notify Schwab in writing of any change of address or phone number, you may not receive important notifications about your Account, and trading or other restrictions might be placed on your Account.

Additional Information:

A financial statement for your inspection is available at Schwab's offices or a copy will be mailed to you upon written request. Any third party trademarks appearing herein are the property of their respective owners.

(0912-1663) REG24970NRSB-10 (09/12)

Schwab One® Account
Account Number: 9745-4135

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Page 4 of 5

Income Summary

Description	This Period	Year to Date
Federally Taxable		
Schwab One® Interest		0.07
Cash Dividends	303.79	1,111.06
Total Income	303.79	1,111.13

Investment Detail

Description	Symbol	Quantity	Price	Market Value
Cash, Money Market Fund (Sweep)				
CASH				109.07
Investments				
AGFEED INDUSTRIES NEVADA	FEEDQ	22,800.0000	0.2700	6,156.00
AGFEED INDUSTRIES NEVADA	FEEDQ	3,233.0000	0.2700	872.91
AKAMAI TECHNOLOGIES (M)	AKAM	50.0000	44.7550	2,237.75
BANK OF AMERICA CORP (M)	BAC	1,300.0000	13.9700	18,161.00
CHIPOTLE MEXICAN GRILL (M)	CMG	4.0000	526.9700	2,107.88
CITIGROUP INC NEW (M)	C	142.0000	48.7800	6,926.76
FANNIE MAE	FNMA	12,176.0000	2.3400	28,491.84
PAID INC NEW	PAYD	24,068.0000	0.0850	2,045.78
SILVER WHEATON CORP F (M)	SLW	26.0000	22.6700	589.42
TEREX CORP (M)	TEX	42.0000	34.9500	1,467.90
AMERICAN CAPITAL AGENCY (M), REITS	AGNC	298.3555	21.7110	6,477.60
CHIMERA INVESTMENT CORP (M), REIT	CIM	814.9900	3.0300	2,469.42
ISHARES SILVER TRUST (M) INDEX FUND	SLV	172.0000	21.0950	3,628.34
Total Account Value				81,741.67

Transaction Detail

Settle Date	Trade Date	Transaction	Description	Quantity	Price	Total
Cash & Money Market Fund(s) Activity						
10/28	10/28	Div For Reinvest	AMERICAN CAPITAL AGENCY REITS: AGNC			230.44

Please see "Endnotes For Your Account" section for an explanation of the endnote codes and symbols on this statement.

Schwab One® Account
Account Number: 9745-4135

Statement Period: October 1, 2013 to October 31, 2013
Page 5 of 5

Transaction Detail (continued)

<i>Settle</i>	<i>Trade</i>					
<i>Date</i>	<i>Date</i>	<i>Transaction</i>	<i>Description</i>	<i>Quantity</i>	<i>Price</i>	<i>Total</i>
Cash & Money Market Fund(s) Activity (continued)						
10/31	10/31	Non-Qualified Div	CHIMERA INVESTMENT CORP REIT: CIM			73.35
Investments Activity						
10/29	10/29	Reinvested Shares	AMERICAN CAPITAL AGENCY REITS: AGNC	10.3028	22.3666	(230.44)

Endnotes For Your Account

Symbol Endnote Legend

- (M) Denotes a marginable investment.
- ◊ Dividends paid on this security will be automatically reinvested.

For information on how Schwab pays its representatives, go to <http://aboutschwab.com/about/overview/compensation.html>.

Please see "Endnotes For Your Account" section for an explanation of the endnote codes and symbols on this statement.

**Electronic Articles of Organization
For
Florida Limited Liability Company**

L10000099384
FILED 8:00 AM
September 23, 2010
Sec. Of State
dbruce

Article I

The name of the Limited Liability Company is:

ZEST INVESTMENTS, LLC

Article II

The street address of the principal office of the Limited Liability Company is:

3257 HYDE PARK DR
CLEARWATER, FL. US 33761

The mailing address of the Limited Liability Company is:

1315 ANDERSON AVE
APT 15
FORT LEE, NJ. US 07024

Article III

The purpose for which this Limited Liability Company is organized is:

PURCHASE AND SELL OF ASSETS AND FINANCE MANAGEMENT

Article IV

The name and Florida street address of the registered agent is:

AMERICAN SAFETY COUNCIL, INC.
5125 ADANSON ST.
SUITE 500
ORLANDO, FL. 32804

Having been named as registered agent and to accept service of process for the above stated limited liability company at the place designated in this certificate, I hereby accept the appointment as registered agent and agree to act in this capacity. I further agree to comply with the provisions of all statutes relating to the proper and complete performance of my duties, and I am familiar with and accept the obligations of my position as registered agent.

Registered Agent Signature: LAURA REGIER

Article V

The name and address of managing members/managers are:

Title: MGRM
BI JUN PENG
1315 ANDERSON AVE APT 15
FORT LEE, NJ. 07024 US

Title: MGRM
SUE PENG
1315 ANDERSON AVE APT 15
FORT LEE, NJ. 07024 US

Title: MGRM
XING HUAN PENG
7818 16 AVE
BROOKLYN, NY. 11214 US

Title: MGRM
YUAN HANG PENG
7818 16 AVE
BROOKLYN, NY. 11214 US

Article VI

The effective date for this Limited Liability Company shall be:

09/22/2010

Signature of member or an authorized representative of a member

Signature: BI JUN PENG

L10000099384
FILED 8:00 AM
September 23, 2010
Sec. Of State
dbruce

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
Midwest Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11775	xx-xxx-8748
New Colony Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11766	xx-xxx-9246
New Colony Land Company, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11773	xx-xxx-5834
New York Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11764	xx-xxx-8748
Pork Technologies, LC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11765	xx-xxx-2076
TS Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11763	xx-xxx-8748

On September 27, 2013, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the Chapter 11 Cases (the "Bar Date Order") establishing certain claims bar dates in the Chapter 11 Cases. By the Bar Date Order, the Court established **November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time)**, as the claims bar date (the "General Bar Date") and **January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time)** as the Governmental Units claims bar date (the "Governmental Bar Date"). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any Pre-Petition Claims and/or AgFeed USA Post-Petition Claims arising prior to September 12, 2013 (the "Closing Date") against the Debtors (including claims arising under section 503(b)(9) of the Bankruptcy Code) to file proofs of claim (each a "Proof of Claim," or collectively, "Proofs of Claim") with BMC Group, Inc. ("BMC"), the claims, noticing, and balloting agent in these cases, so that their Proofs of Claim are received by BMC on or before **4:00 p.m. (Prevailing Eastern Time) on the General Bar Date**. In addition, the Bar Date Order requires that all Governmental Units file Proofs of Claim with BMC so that their Proofs of Claim are received by BMC on or before **4:00 p.m. (Prevailing Eastern Time) on the Governmental Bar Date**.

For your convenience, enclosed with this notice is a proof of claim form (the "Proof of Claim Form") that identifies on its face the amount, nature, and classification of your Claim(s), if any, listed in the Debtors' schedules of assets and liabilities or statements of financial affairs filed in these cases (collectively, the "Schedules").

KEY DEFINITIONS

As used in this notice, the term "Entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships, and corporations), estates, trusts, and the United States Trustee for the District of Delaware.

As used in this notice, the term "Governmental Unit" has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies, or instrumentalities of the foregoing.

As used in this notice, the term "Claim" shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Moreover, "Claim," as used herein, shall also refer to any administrative expense claims arising prior to the Closing Date filed pursuant to section 503(b) of the Bankruptcy Code.

As used in this notice, the term "Pre-Petition Claim" shall mean any alleged claim against the Debtors arising prior to July 15, 2013, including any alleged administrative priority claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

As used in this notice, the term "Post-Petition Claim" shall mean any alleged administrative expense claim accruing against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) post-petition through and including the Closing Date.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the "Bar Dates"):

The General Bar Date. Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against any of the Debtors (whether secured, administrative expense, unsecured priority, or unsecured nonpriority) that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the General Bar Date, November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time). Moreover, all Entities, other than Governmental Units, holding Claims against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) that arose subsequent to July 15, 2013, but prior to the Closing Date are required to file Proofs of Claim pursuant to section 503(b) of the Bankruptcy Code by the General Bar Date.

The Governmental Bar Date. Pursuant to the Bar Date Order, Governmental Units holding Claims against the Debtors that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the Governmental Bar Date, January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time).

The Rejection Bar Date. Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Chapter 11 Cases (a "Rejection Damages Claim"), must file a Proof of Claim on or before the later of: (i) the General Bar Date, (ii) 4:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the Entity asserting the Rejection Damages Claim is a party, or (iii) such other date as the Court may fix. The later of these dates is referred to in this notice as the "Rejection Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date

Subject to terms described above for holders of Claims subject to the Rejection Bar Date, the following Entities must file Proofs of Claim on or before the General Bar Date:

- (a) any Entity whose Pre-Petition Claim against the Debtors is not listed in the Debtors' Schedules or whose Pre-Petition Claim is listed in the Schedules but is listed as disputed, contingent, or unliquidated and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases;
- (b) any Entity that believes that its Pre-Petition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules;
- (c) any Entity, other than a Governmental Unit, that asserts an administrative expense claim against the Debtors (excluding Debtor AgFeed Industries, Inc.) pursuant to section 503(b) of the Bankruptcy Code for goods or services provided after the Petition Date but prior to the Closing Date; and
- (d) any Entity that believes it has a Pre-Petition Claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file Proofs of Claim by the General Bar Date:

- (a) any Entity that has already properly filed a Proof of Claim against one or more of the Debtors with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- (b) any Entity (i) whose Claim is listed in the Schedules or any amendments thereto; (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated;" and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

- (c) professionals retained by the Debtors, the official committee of unsecured creditors, or the official committee of equity security holders pursuant to orders of this Court, including BMC, who assert administrative Claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331(a), and 503(b) of the Bankruptcy Code;
- (d) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' pre-petition or post-petition services to the Debtors;
- (e) any Debtor asserting a Claim against another Debtor;
- (f) any Entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (g) any Entity whose Claim has been paid by the Debtors;
- (h) any Entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- (i) any direct or indirect non-debtor subsidiary or affiliate of the Debtors;
- (j) any Entity that holds an interest in the Debtors, whose interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies; and
- (k) Farm Credit Services of America, FLCA and Farm Credit Services of America, PCA (collectively, "Farm Credit") as lenders under that certain Credit Agreement of AgFeed USA and the other borrowers party thereto, dated as of June 6, 2006, as amended, supplemented, or otherwise modified (the "Credit Agreement"), but only to the extent that the Claims of Farm Credit arise under the Credit Agreement.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor; and Entitlement to Administrative Expense Status

Any Entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. In addition, any Entity filing a Proof of Claim must identify on its Proof of Claim Form the particular Debtor against which its Claim is asserted, and whether all or a portion of such claim is entitled to administrative expense status pursuant to section 503(b) of the Bankruptcy Code.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Proof of Claim, but fails to do so by the applicable Bar Date described in this notice, absent a subsequent order of the Court, shall not be treated as a creditor with respect to such Claim for the purposes of voting on or distribution under any chapter 11 plan proposed and/or confirmed in these Chapter 11 Cases.

If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or your Claim is improperly listed or classified, you must file a Proof of Claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

Original Proofs of Claim must be sent by mail, overnight courier, or messenger so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on the applicable Bar Date. If a Proof of Claim is sent by first class

mail, the mailing address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020. If a Proof of Claim is sent by overnight mail, overnight courier, or hand delivery, the address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, 18675 Lake Drive East, Chanhassen, MN 55317. *Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.* Proofs of Claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its Claim to BMC, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

ADDITIONAL INFORMATION

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules, if you disagree with the amount or priority of your Claim as listed in the Schedules, or if your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for free on BMC's website (<http://bmccgroup.com/restructuring/geninfo.aspx?ClientID=323>); for a fee at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website; or for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801.

Questions concerning the contents of this notice and requests for Proofs of Claim should be directed to BMC at (888) 909-0100 between the hours of 8:00 a.m. and 6:00 p.m. (Prevailing Eastern Time), Monday through Friday. **Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: Wilmington, Delaware
September 27, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

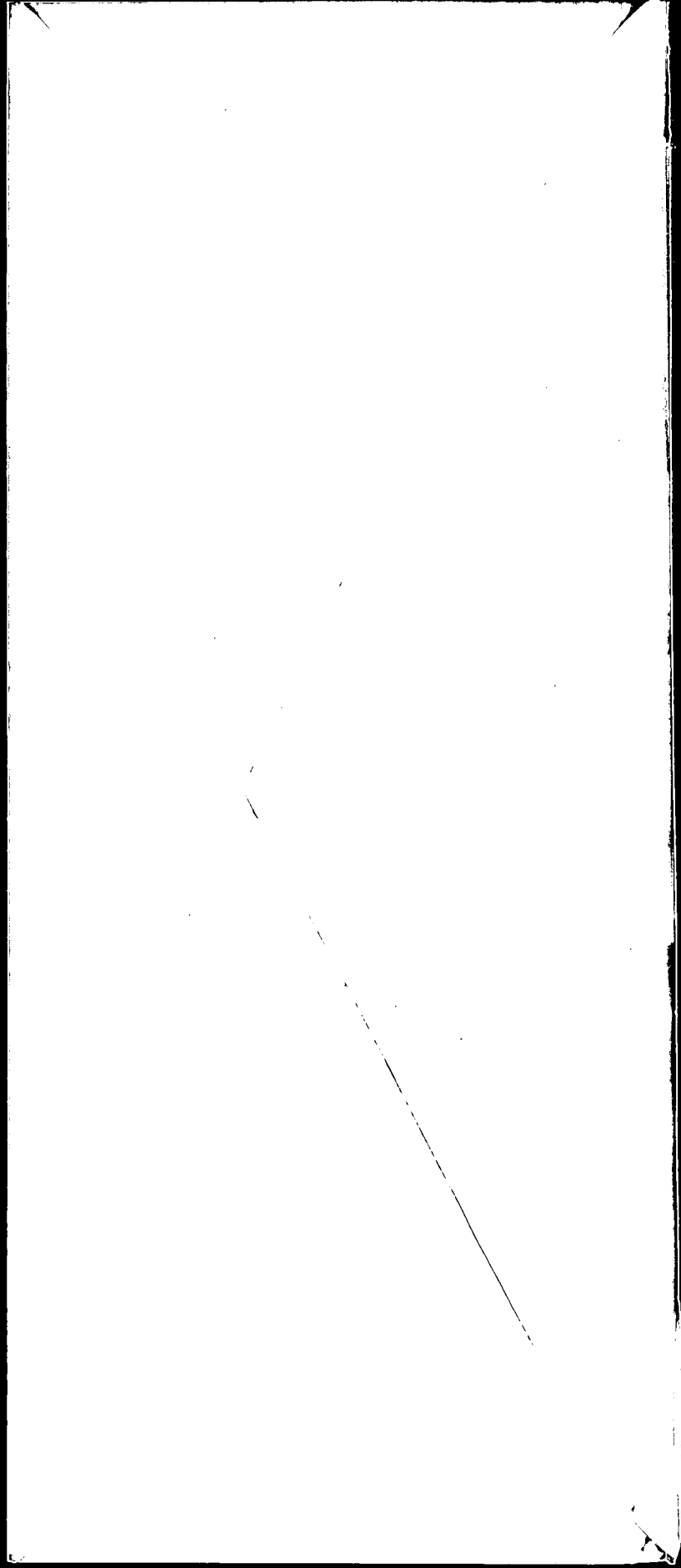
/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)
Donald J. Bowman, Jr. (No. 4383)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
1000 N. King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession

Zest Investments, LLC
1315 Anderson Ave. Apt 15
Fort Lee, NJ 07024

BMC Group, Inc
ATTN: AgFeed USA, LLC Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020



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RECEIVED
NOV 07 2013

CUSTOMER USE ONLY
BMC GROUP

WARRANTY OF SIGNATURE (Domestic Mail Only)
I warrant that the addressee's signature is valid if I wish delivery to be made without obtaining signature of addressee or addressee's agent (if delivery employee judges that article can be left in secure location) and I authorize that delivery employee's signature constitutes valid proof of delivery.

☐ NO DELIVERY ☐ Holiday ☐ Weekend

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