

UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE

REGULAR MAIL:
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

**PROOF OF CLAIM /
REQUEST FOR
PAYMENT OF
ADMINISTRATIVE
EXPENSE**

Name of Debtor: AgFeed Industries, Inc. Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property):
BRUCE G. MATHIS & Alesia G. MATHIS JT / WROS

Name and address where notices should be sent:
BRUCE G. MATHIS & ALESIA G. MATHIS
1704 Airline Rd
McDonough GA 30252

Telephone number: 770 468 5973 email: bgmathis1@yahoo.com

Name and address where payment should be sent (if different from above):

Telephone number: email:

RECEIVED

NOV 08 2013

COURT USE ONLY

☐ Check this box if this claim amends a previously filed claim.

Court Claim Number: _____
(If known)

Filed on: _____

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 19,941.09

BMC GROUP

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____
(See instruction #1a)

2. Basis for Claim:
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as:

(See instruction #3a)

3b. Uniform Claim Identifier (optional):

(See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: \$ _____

Annual Interest Rate _____ % ☐ Fixed or ☐ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

\$ _____

Basis for perfection: _____

Amount of Secured Claim: \$ _____

Amount of Unsecured: \$ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

☐ Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()

\$ _____

*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____
(See instruction #6)

AgFeed POC



00254

7. **Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. **Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted")

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. **Signature:** (See instruction #9)

Check the appropriate box.

- ☒ I am the creditor. ☐ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: BRUCE G. MATHIS & ALESA G. MATHIS

Title: _____

Company: _____

Address and telephone number (if different from notice address above):

1764 Airlie Rd
Mendenhall GA 30252

Telephone number: 770 468 5973 email: bgmathis1@yahoo.com

[Signature] 11/5/13
(Signature) (Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

REGULAR MAIL:

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.paccr.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

RAYMOND JAMES®

FINANCIAL SERVICES, INC.

Member FINRA/SIPC

BRUCE G MATHIS &

ALESIA G MATHIS JTWROS

1704 AIRLINE RD

MCDONOUGH GA 30252-2656045

Tuesday, November 05, 2013

Branch: 4RF

FA: 44C4

(770) 957-0234

(770) 504-0853

Account 20052045 MATHIS BRUCE

Condensed Holdings

Security Desc	Sym/Cusip	Typ/Loc	TD	Quantity	Price	Chg	Market Value	Avg. Cost	Unreal. G/L	% G/L	Est. Income	% Port
1 Money	Money						307.52	N/A	N/A	N/A		2.95
2 AGFEED INDUSTRIES INCORPORATED	FEEDQ	1 / 00S		5250L	0.27	-0.01	1,417.50	4.0683	-19,941.09	-93.36%	0.00	13.59
3 STATE BK FINL CORPORATION	STBZ	1 / 00S		500L	17.41	-0.06	8,705.00	17.0793	165.35	1.94%	60.00	83.46
TOTAL							10,430.02		-19,775.74		60.00	

RAYMOND JAMES®

November 27, 2012

Trade Confirmation - Account # 20052045

Deraney Larry

Raymond James Financial Services
261 Brookwood Ave Ste C
Jackson, GA 30233
(770) 775-9930

<http://www.raymondjames.com/larryderaney>
Larry.Deraney@RaymondJames.com

Bruce G Mathis &
Alesia G Mathis JT/WROS
1704 Airline Rd
Mcdonough, GA 30252-2656045

Raymond James Client Services
800-647-SERV(7378)
Monday - Friday 8 a.m. to 6 p.m. ET

Online Account Access
raymondjames.com/investoraccess

Mathis Joint Trade Confirmation - Account # 20052045

These transactions were made in a non-fee based account. A commission and/or other fees are generally assessed on each transaction. Commissions are charged on individual transactions.

Equities

EQ**Sell****AGFEED INDUSTRIES INCORPORATED (Symbol: FEED)**

Number of Shares:
750.000

Net Amount:
\$200.04

Amount per Share:
\$0.2667

Trade Calculation

Trade Amount: \$240.00
Commission: \$35.00
Fee: \$0.01
Processing Fee: \$4.95
Net Amount: \$200.04

Price per Share: \$0.3200

Trade Date: 11/27/2012
Settlement Date: 11/30/2012

CUSIP: 00846L101

VERSUS PURCHASE: This transaction was executed using specific tax lots (shares associated with a particular purchase date). You will receive a notice confirming the tax lots sold.

PREFERRED COMMISSION: Your financial advisor executed this trade for you at a discounted commission.

CAPACITY: This transaction was executed on an agency basis.

UNSOLICITED: You initiated this transaction.

20121127000722596024050000002405

Please refer to the *Understanding Your Confirmation* page for additional information.

Account carried by Raymond James & Associates, Inc. | Member New York Stock Exchange/SIPC
880 Carillon Parkway | St. Petersburg, Florida 33716 | 727-567-1000 | raymondjames.com

Page 1 of 2

Understanding Your Confirmation

Instructions

- If Raymond James & Associates, Inc. holds your securities in street name, all taxable activity will be reported to you at year end on your tax statement.
- Please review this confirmation for accuracy and compare it to your periodic account statements.
- Additional information about your transactions, such as the execution date and time, is available upon written request.
- For additional details about this confirmation please refer to the guide to your confirm found at www.raymondjames.com/confirmation.htm.
- Contact your financial advisor if you would like additional information about the securities listed in this trade confirmation or if you need a copy of the official statement or prospectus, when applicable.

Please Remember...

- Unless otherwise specified, products purchased from or held at Raymond James & Associates are not insured by the Federal Deposit Insurance Corporation (FDIC), are not deposits or other obligations of Raymond James Bank, are not guaranteed by Raymond James Bank, and are subject to investment risk, including possible loss of the principal invested.
- Requests to buy or sell securities are not accepted via e-mail.
- This transaction may result in a taxable capital gain or loss. Consult with your tax advisor to ensure proper tax reporting.
- Raymond James & Associates, Inc., member New York Stock Exchange/SIPC, carries your account and acts as custodian for funds and securities deposited with us, directly by you, through Raymond James Financial Services, Inc., or as a result of transactions we process for your account. Raymond James Financial Services, Inc. maintains written agreements with financial institutions to provide them with services including, but not limited to, the purchase and sale of investment related products. Raymond James Financial Services, Inc. is the broker-dealer of record on all securities transactions processed for your account.

Thank you.

RAYMOND JAMES

FINANCIAL SERVICES, INC.

Member FINRA/SIPC

ACCOUNT ID: 20052045

TRADE DATE: 04/08/10

SETTLEMENT DATE: 04/13/10

BRUCE G MATHIS &
ALESIA G MATHIS JT/WROS
1704 AIRLINE RD
MCDONOUGH GA 30252-2656045

Your Financial Advisor:

DERANEY LARRY

Phone: (770) 775-9930

Branch ID: 4RF44C4

Larry.Deraney@RaymondJames.com

This notice is to confirm that the following transaction was completed in your account on a solicited basis. Please review the information and compare it to your next statement. If you have questions, please contact your Financial Advisor or Client Services at 1-800-647-SERV(7378). Requests to buy or sell securities are not accepted via e-mail.

STOCK TRANSACTION SUMMARY

BOUGHT: 1,000 shares of AGFEED INDUSTRIES INCORPORATED, CUSIP # 00846L101, symbol FEED, at \$4.4699 per share

Trade Amount

\$4,469.90

Commission

\$89.95

Processing

\$4.95

Net Amount

\$4,564.80

As this transaction settles on April 13, 2010, please be sure funds for payment are available in your account by this date. To receive proper credit when depositing funds by check, please write your account ID on the check and make it payable to Raymond James & Associates, Inc. (RJA).

This transaction was executed on an agency basis. Other information regarding the execution of this transaction, including the date and time of the transaction, will be furnished upon written request.

This trade has been executed for you at a preferred commission rate at your Financial Advisor's instruction.

If you are purchasing securities on margin, your transaction may result in the loss of more funds than you deposit in your margin account, including the securities purchased, other assets in your Ready Access account, and/or your assets in other accounts at Raymond James. It is important that you fully understand the risks involved with holding securities on margin. For further details on the Ready Access feature, please refer to your Client Agreement, the Truth in Lending statement, or contact your financial advisor. For more information on margin, please consult finra.org, keyword search "Margin Information."

Unless otherwise specified, products purchased from or held at RJA are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, FSB, are not guaranteed by Raymond James Bank and are subject to investment risk, including possible loss of the principal invested.

We sincerely hope that you are pleased with the quality of the investment and support services which you are receiving. If you know of other investors who could benefit from our services, please refer them to your Financial Advisor.

Thank you for doing business with us.

01 040810 841633

RAYMOND JAMES

FINANCIAL SERVICES, INC.

Member FINRA/SIPC

ACCOUNT ID: 20052045

TRADE DATE: 07/07/10

SETTLEMENT DATE: 07/12/10

BRUCE G MATHIS &
ALESIA G MATHIS JT/WROS
1704 AIRLINE RD
MCDONOUGH GA 30252-2656045

Your Financial Advisor:

DERANEY LARRY

Phone: (770) 775-9930

Branch ID: 4RF44C4

Larry.Deraney@RaymondJames.com

This notice is to confirm that the following transaction was completed in your account on an unsolicited basis. Please review the information and compare it to your next statement. If you have questions, please contact your Financial Advisor or Client Services at 1-800-647-SERV(7378). Requests to buy or sell securities are not accepted via e-mail.

STOCK TRANSACTION SUMMARY

BOUGHT: 2,000 shares of AGFEED INDUSTRIES INCORPORATED, CUSIP # 00846L101, symbol FEED, at \$2.83 per share

Trade Amount
\$5,660.00

Commission
\$89.95

Processing
\$4.95

Net Amount
\$5,754.90

This transaction was executed on an agency basis. Other information regarding the execution of this transaction, including the date and time of the transaction, will be furnished upon written request.

The execution price of \$2.83 is an 'average price'. An 'average price' per share is reported when multiple executions, which may occur at more than one execution venue, were required to complete your order. The average price represents the weighted average of the prices of each individual execution. Details regarding the actual price and venue of each execution are available upon request. Although multiple executions were necessary to complete your trade, the additional executions did not increase your total charges.

This trade has been executed for you at a preferred commission rate at your Financial Advisor's instruction.

If you are purchasing securities on margin, your transaction may result in the loss of more funds than you deposit in your margin account, including the securities purchased, other assets in your Ready Access account, and/or your assets in other accounts at Raymond James. It is important that you fully understand the risks involved with holding securities on margin. For further details on the Ready Access feature, please refer to your Client Agreement, the Truth in Lending statement, or contact your financial advisor. For more information on margin, please consult finra.org, keyword search "Margin Information."

Unless otherwise specified, products purchased from or held at RJA are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, FSB, are not guaranteed by Raymond James Bank and are subject to investment risk, including possible loss of the principal invested.

We sincerely hope that you are pleased with the quality of the investment and support services which you are receiving. If you know of other investors who could benefit from our services, please refer them to your Financial Advisor.

Thank you for doing business with us.

01 070710 770383

RAYMOND JAMES

FINANCIAL SERVICES, INC.

Member FINRA/SIPC

ACCOUNT ID: 20052045

TRADE DATE: 09/24/09

SETTLEMENT DATE: 09/29/09

BRUCE G MATHIS &
ALESIA G MATHIS JT/WROS
1704 AIRLINE RD
MCDONOUGH GA 30252-2656045

Your Financial Advisor:

DERANEY LARRY

Phone: (770) 775-9930

Branch ID: 4RF44C4

Larry.Deraney@RaymondJames.com

This notice is to confirm that the following transaction was completed in your account on an unsolicited basis. Please review the information and compare it to your next statement. If you have questions, please contact your Financial Advisor or Client Services at 1-800-647-SERV(7378). Requests to buy or sell securities are not accepted via e-mail.

STOCK TRANSACTION SUMMARY

BOUGHT: 1,000 shares of AGFEED INDUSTRIES INCORPORATED, CUSIP # 00846L101, symbol FEED, at \$5.838 per share

Trade Amount
\$5,838.00

Commission
\$89.00

Processing
\$4.95

Net Amount
\$5,931.95

As this transaction settles on September 29, 2009, please be sure funds for payment are available in your account by this date. To receive proper credit when depositing funds by check, please write your account ID on the check and make it payable to Raymond James & Associates, Inc. (RJA).

This transaction was executed on an agency basis. Other information regarding the execution of this transaction, including the date and time of the transaction, will be furnished upon written request.

This trade has been executed for you at a preferred commission rate at your Financial Advisor's instruction.

If you are purchasing securities on margin, your transaction may result in the loss of more funds than you deposit in your margin account, including the securities purchased, other assets in your Ready Access account, and/or your assets in other accounts at Raymond James. It is important that you fully understand the risks involved with holding securities on margin. For further details on the Ready Access feature, please refer to your Client Agreement, the Truth in Lending statement, or contact your financial advisor. For more information on margin, please consult finra.org, keyword search "Margin Information."

Unless otherwise specified, products purchased from or held at RJA are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, FSB, are not guaranteed by Raymond James Bank and are subject to investment risk, including possible loss of the principal invested.

We sincerely hope that you are pleased with the quality of the investment and support services which you are receiving. If you know of other investors who could benefit from our services, please refer them to your Financial Advisor.

Thank you for doing business with us.

01 092409 621164

RAYMOND JAMES

FINANCIAL SERVICES, INC.

Member FINRA/SIPC

ACCOUNT ID: 20052045

TRADE DATE: 05/06/09

SETTLEMENT DATE: 05/11/09

BRUCE G MATHIS &
ALESIA G MATHIS JT/WROS
1704 AIRLINE RD
MCDONOUGH GA 30252-2656045

Your Financial Advisor:

DERANEY LARRY

Phone: (770) 775-9930

Branch ID: 4RF44C4

Larry.Deraney@RaymondJames.com

This notice is to confirm that the following transaction was completed in your account on an unsolicited basis. Please review the information and compare it to your next statement. If you have questions, please contact your Financial Advisor or Client Services at 1-800-647-SERV(7378). Requests to buy or sell securities are not accepted via e-mail.

STOCK TRANSACTION SUMMARY

BOUGHT: 1,000 shares of AGFEED INDUSTRIES INCORPORATED, CUSIP # 00846L101, symbol FEED, at \$4.378 per share

<u>Trade Amount</u>	<u>Commission</u>	<u>Handling</u>	<u>Net Amount</u>
\$4,378.00	\$75.00	\$4.95	\$4,457.95

As this transaction settles on May 11, 2009, please be sure funds for payment are available in your account by this date. To receive proper credit when depositing funds by check, please write your account ID on the check and make it payable to Raymond James & Associates, Inc.(RJA).

This transaction was executed on an agency basis. Other information regarding the execution of this transaction, including the date and time of the transaction, will be furnished upon written request.

This trade has been executed for you at a preferred commission rate at your Financial Advisor's instruction.

If you are purchasing securities on margin, your transaction may result in the loss of more funds than you deposit in your margin account, including the securities purchased, other assets in your Ready Access account, and/or your assets in other accounts at Raymond James. It is important that you fully understand the risks involved with holding securities on margin. For further details on the Ready Access feature, please refer to your Client Agreement, the Truth in Lending statement, or contact your financial advisor. For more information on margin, please consult finra.org, keyword search "Margin Information."

Unless otherwise specified, products purchased from or held at RJA are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, FSB, are not guaranteed by Raymond James Bank and are subject to investment risk, including possible loss of the principal invested.

We sincerely hope that you are pleased with the quality of the investment and support services which you are receiving. If you know of other investors who could benefit from our services, please refer them to your Financial Advisor.

Thank you for doing business with us.

01 050609 120761

RAYMOND JAMES
FINANCIAL SERVICES, INC.
Member FINRA/SIPC

ACCOUNT ID: 20052045
TRADE DATE: 08/20/09
SETTLEMENT DATE: 08/25/09

BRUCE G MATHIS &
ALESIA G MATHIS JT/WROS
1704 AIRLINE RD
MCDONOUGH GA 30252-2656045

Your Financial Advisor:
DERANEY LARRY
Phone: (770) 775-9930
Branch ID: 4RF44C4
Larry.Deraney@RaymondJames.com

This notice is to confirm that the following transaction was completed in your account on an unsolicited basis. Please review the information and compare it to your next statement. If you have questions, please contact your Financial Advisor or Client Services at 1-800-647-SERV(7378). Requests to buy or sell securities are not accepted via e-mail.

STOCK TRANSACTION SUMMARY

BOUGHT: 1,000 shares of AGFEED INDUSTRIES INCORPORATED, CUSIP # 00846L101, symbol FEED, at \$4.828 per share

<u>Trade Amount</u>	<u>Commission</u>	<u>Handling</u>	<u>Net Amount</u>
\$4,828.00	\$85.00	\$4.95	\$4,917.95

As this transaction settles on August 25, 2009, please be sure funds for payment are available in your account by this date. To receive proper credit when depositing funds by check, please write your account ID on the check and make it payable to Raymond James & Associates, Inc. (RJA).

This transaction was executed on an agency basis. Other information regarding the execution of this transaction, including the date and time of the transaction, will be furnished upon written request.

This trade has been executed for you at a preferred commission rate at your Financial Advisor's instruction.

If you are purchasing securities on margin, your transaction may result in the loss of more funds than you deposit in your margin account, including the securities purchased, other assets in your Ready Access account, and/or your assets in other accounts at Raymond James. It is important that you fully understand the risks involved with holding securities on margin. For further details on the Ready Access feature, please refer to your Client Agreement, the Truth in Lending statement, or contact your financial advisor. For more information on margin, please consult finra.org, keyword search "Margin Information."

Unless otherwise specified, products purchased from or held at RJA are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, FSB, are not guaranteed by Raymond James Bank and are subject to investment risk, including possible loss of the principal invested.

We sincerely hope that you are pleased with the quality of the investment and support services which you are receiving. If you know of other investors who could benefit from our services, please refer them to your Financial Advisor.

Thank you for doing business with us.

01 082009 919820

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
Midwest Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11775	xx-xxx-8748
New Colony Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11766	xx-xxx-9246
New Colony Land Company, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11773	xx-xxx-5834
New York Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11764	xx-xxx-8748
Pork Technologies, LC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11765	xx-xxx-2076
TS Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11763	xx-xxx-8748

On September 27, 2013, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order in the Chapter 11 Cases (the “Bar Date Order”) establishing certain claims bar dates in the Chapter 11 Cases. By the Bar Date Order, the Court established **November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time)**, as the claims bar date (the “General Bar Date”) and **January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time)** as the Governmental Units claims bar date (the “Governmental Bar Date”). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any Pre-Petition Claims and/or AgFeed USA Post-Petition Claims arising prior to September 12, 2013 (the “Closing Date”) against the Debtors (including claims arising under section 503(b)(9) of the Bankruptcy Code) to file proofs of claim (each a “Proof of Claim,” or collectively, “Proofs of Claim”) with BMC Group, Inc. (“BMC”), the claims, noticing, and balloting agent in these cases, so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the General Bar Date**. In addition, the Bar Date Order requires that all Governmental Units file Proofs of Claim with BMC so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the Governmental Bar Date**.

For your convenience, enclosed with this notice is a proof of claim form (the “Proof of Claim Form”) that identifies on its face the amount, nature, and classification of your Claim(s), if any, listed in the Debtors’ schedules of assets and liabilities or statements of financial affairs filed in these cases (collectively, the “Schedules”).

KEY DEFINITIONS

As used in this notice, the term “Entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships, and corporations), estates, trusts, and the United States Trustee for the District of Delaware.

As used in this notice, the term “Governmental Unit” has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies, or instrumentalities of the foregoing.

As used in this notice, the term “Claim” shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Moreover, “Claim,” as used herein, shall also refer to any administrative expense claims arising prior to the Closing Date filed pursuant to section 503(b) of the Bankruptcy Code.

As used in this notice, the term “Pre-Petition Claim” shall mean any alleged claim against the Debtors arising prior to July 15, 2013, including any alleged administrative priority claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

As used in this notice, the term "Post-Petition Claim" shall mean any alleged administrative expense claim accruing against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) post-petition through and including the Closing Date.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the "Bar Dates"):

The General Bar Date. Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against any of the Debtors (whether secured, administrative expense, unsecured priority, or unsecured nonpriority) that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the General Bar Date, November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time). Moreover, all Entities, other than Governmental Units, holding Claims against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) that arose subsequent to July 15, 2013, but prior to the Closing Date are required to file Proofs of Claim pursuant to section 503(b) of the Bankruptcy Code by the General Bar Date.

The Governmental Bar Date. Pursuant to the Bar Date Order, Governmental Units holding Claims against the Debtors that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the Governmental Bar Date, January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time).

The Rejection Bar Date. Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Chapter 11 Cases (a "Rejection Damages Claim"), must file a Proof of Claim on or before the later of: (i) the General Bar Date, (ii) 4:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the Entity asserting the Rejection Damages Claim is a party, or (iii) such other date as the Court may fix. The later of these dates is referred to in this notice as the "Rejection Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date

Subject to terms described above for holders of Claims subject to the Rejection Bar Date, the following Entities must file Proofs of Claim on or before the General Bar Date:

- (a) any Entity whose Pre-Petition Claim against the Debtors is not listed in the Debtors' Schedules or whose Pre-Petition Claim is listed in the Schedules but is listed as disputed, contingent, or unliquidated and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases;
- (b) any Entity that believes that its Pre-Petition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules;
- (c) any Entity, other than a Governmental Unit, that asserts an administrative expense claim against the Debtors (excluding Debtor AgFeed Industries, Inc.) pursuant to section 503(b) of the Bankruptcy Code for goods or services provided after the Petition Date but prior to the Closing Date; and
- (d) any Entity that believes it has a Pre-Petition Claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file Proofs of Claim by the General Bar Date:

- (a) any Entity that has already properly filed a Proof of Claim against one or more of the Debtors with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- (b) any Entity (i) whose Claim is listed in the Schedules or any amendments thereto; (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated;" and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

- (c) professionals retained by the Debtors, the official committee of unsecured creditors, or the official committee of equity security holders pursuant to orders of this Court, including BMC, who assert administrative Claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331(a), and 503(b) of the Bankruptcy Code;
- (d) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' pre-petition or post-petition services to the Debtors;
- (e) any Debtor asserting a Claim against another Debtor;
- (f) any Entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (g) any Entity whose Claim has been paid by the Debtors;
- (h) any Entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- (i) any direct or indirect non-debtor subsidiary or affiliate of the Debtors;
- (j) any Entity that holds an interest in the Debtors, whose interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies; and
- (k) Farm Credit Services of America, FLCA and Farm Credit Services of America, PCA (collectively, "Farm Credit") as lenders under that certain Credit Agreement of AgFeed USA and the other borrowers party thereto, dated as of June 6, 2006, as amended, supplemented, or otherwise modified (the "Credit Agreement"), but only to the extent that the Claims of Farm Credit arise under the Credit Agreement.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor; and Entitlement to Administrative Expense Status

Any Entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. In addition, any Entity filing a Proof of Claim must identify on its Proof of Claim Form the particular Debtor against which its Claim is asserted, and whether all or a portion of such claim is entitled to administrative expense status pursuant to section 503(b) of the Bankruptcy Code.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Proof of Claim, but fails to do so by the applicable Bar Date described in this notice, absent a subsequent order of the Court, shall not be treated as a creditor with respect to such Claim for the purposes of voting on or distribution under any chapter 11 plan proposed and/or confirmed in these Chapter 11 Cases.

If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or your Claim is improperly listed or classified, you must file a Proof of Claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

Original Proofs of Claim must be sent by mail, overnight courier, or messenger so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on the applicable Bar Date. If a Proof of Claim is sent by first class

mail, the mailing address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020. If a Proof of Claim is sent by overnight mail, overnight courier, or hand delivery, the address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, 18675 Lake Drive East, Chanhassen, MN 55317. ***Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of Claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its Claim to BMC, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

ADDITIONAL INFORMATION

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules, if you disagree with the amount or priority of your Claim as listed in the Schedules, or if your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for free on BMC's website (<http://bmcbgroup.com/restructuring/geninfo.aspx?ClientID=323>); for a fee at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website; or for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801.

Questions concerning the contents of this notice and requests for Proofs of Claim should be directed to BMC at (888) 909-0100 between the hours of 8:00 a.m. and 6:00 p.m. (Prevailing Eastern Time), Monday through Friday. **Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: Wilmington, Delaware
September 27, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

Ian J. Bambrick (No. 5455)

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession

1704 Airline Rd.
McDonough, Ga. 30252

RECEIVED

NOV 08 2013

BMC GROUP

BMC GROUP, INC
ATTN: Afted USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANNASSEN, MN 55317-3020

EE31733020



