

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE		REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317		PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE					
Name of Debtor: <u>AGFEED Industries, Inc.</u>		Case Number: <u>13-11762</u>							
Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>WANG MEI LAN</u>		COURT USE ONLY <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____							
Name and address where notices should be sent: <u>WANG MEI LAN</u> <u>RM 1701, 1 DAN YUAN, 3 DONG</u> <u>JINSELANTING, 18 WENYIXI RD</u> <u>HANG ZHOU</u> <u>310012 ZHEJIANG PROVINCE CHINA</u> Telephone number: <u>86-571-88863520</u> email: <u>359610826@qq.com</u>									
Name and address where payment should be sent (if different from above): <u>WANG MEI LAN</u> <u>RM 1701, 1 DAN YUAN, 3 DONG JINSELANTING, 18 WENYIXI RD</u> <u>HANG ZHOU</u> <u>310012 ZHEJIANG PROVINCE CHINA</u> Telephone number: <u>86-571-88863520</u> email: <u>359610826@qq.com</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars. RECEIVED NOV 11 2013 BMC GROUP							
1. Amount of Claim as of Date Case Filed: \$ <u>15895.00</u> If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. 1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)									
2. Basis for Claim: _____ (See instruction #2)									
3. Last four digits of any number by which creditor identifies debtor: <u>7168</u>		3a. Debtor may have scheduled account as: _____ (See instruction #3a)							
		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)							
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ <u>15895.00</u>							
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <table style="width:100%;"><tr><td><input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).</td><td><input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).</td><td><input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).</td></tr><tr><td><input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).</td><td><input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).</td><td><input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()</td></tr></table> Amount entitled to priority: \$ _____				<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).							
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()							
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustm.									
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)									



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

☒ I am the creditor.

☐ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent.
(See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: WANG MEI LAN 汪美兰

Title: _____

Company: RETIRED

Address and telephone number (if different from notice address above):

WANG MEI LAN

RM 1701, 1 DAN, YUAN 3 DONG JINSELAN TING, 18 WENYIXI RD HANG ZHOU

310012 ZHEJIANG PROVINCE CHINA

Telephone number: 86-571-88863520 email: 359610826 @ qq.com

WANG MEI LAN 汪美兰 11/9/13

(Signature) (Date)

NOVEMBER 9, 2013

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. § 101(10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

REGULAR MAIL:

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

WEDBUSH

10/11/13

LEGEND SECURITIES INC
45 BROADWAY, 32 FLOOR
NEW YORK NY 10006

NOTICE OF PROOF OF CLAIM
SECURITY DESCRIPTION: AGFEED INDUSTRIES INC

CUSIP#: 00846L101
ACCOUNT#: 1 51025855150815
QUANTITY: 3,176

WANG MEI LAN
RM 1701 1 DAN YUAN 3 DONG
JINSELANTIN 18 WEIYIXI RD
HANGZHOU
310012 ZHEJIANG
CHINA

Dear Client,

We have been requested to forward you the enclosed material. Please review the enclosed documents for instructions on how to submit a claim. If you have any questions pertaining to this notice or on how to submit a claim, please contact your Financial Institution prior to the deadline indicated.

JOB NUMBER: E78293 103

CONTROL#: 747167817362

WEDBUSH

LEGEND SECURITIES INC
45 BROADWAY, 32 FLOOR
NEW YORK NY 10006

000000550

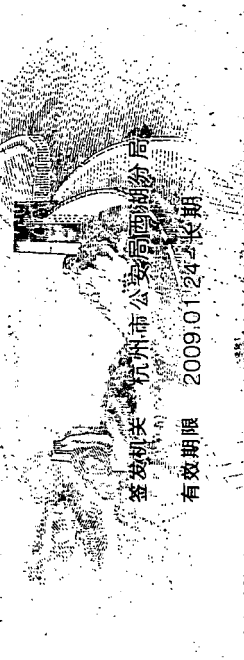


DO NOT MAIL

WANG MEI LAN
RM 1701 1 DAN YUAN 3 DONG
JINSELANTIN 18 WEIYIXI RD
HANGZHOU
310012 ZHEJIANG
CHINA



中华人民共和国
居民身份证



签发机关 杭州市公安局西湖分局
有效期限 2009.01.24至长期

姓名 汪美兰
性别 女 民族 汉
出生 1947年2月22日
住址 杭州市西湖区翠苑新村三区5幢4单元1013室
公民身份号码 330102194702220925



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住址 杭州市西湖区翠苑新村三区5幢4单元1013室
公民身份号码 330102194702220925



公 证 书

中华人民共和国浙江省杭州市西湖公证处

所有制改变授权书 ("LOA")
至: (打印 经纪人- 代销商的名称和地址)

日期:
从: (打印客户的名称和地址)

以下签字客户签字的本授权书作为正式的通知对资产转让说明部分所列的现金和证券进行转账和转让。不要使用白色改正液, 必要时, 在错误处打 "X", 并改正之。

资产转让说明部分

本经营业务目的是: WARRANT EXERCISE

(如需要, 分别附入签字和注明日期的页码)

现金\$ _____
股份数或证券的面值 _____

证券的市场值\$ _____ (近似值)

证券的说明

AGFEED INDUSTRIES, INC.

(FEB-D)

请转让以上所列资产

从我的帐号: _____, 以 _____ 的名义。

至帐号: 37200 4135, 以 _____ 的名义。

或至: 接受资产的机关或个人的名称和地址

如果交付给另一经纪业务企业或机关

机关名称 COMMERCE BANK

DTC#或 ABA# 036001808

纳税证号或社会保险证号: _____

帐号: 37200 4135

如果直接向个人交付实物证书或支票*

对交付实物证书者, 要求受益人持纳税证或社会保险证

纳税证号或社会保险证号: _____

交付地址: _____

受益人姓名: AGFEED INDUSTRIES, INC. *指全称, 包括保管人姓名应出现在证书上

客户签名部分

以下签字的客户特授权你转让上述的资产, 在本授权后, 受益所有权变更的情况下, 以下签字客户应将该证券和/或货币的所有权利、资格和利益交出, 由以下签字人或以下签字的法定代表不可更改地撤销和解雇你和你的任何要求 (包括对该资产的处置) 的清算代理人, 而且, 以下签字的客户应赔偿你和你的清算代理人由于按本说明付诸行动时蒙受的任何损失和所有费用。

对个人 (包括联合账户)

客户的打印名称

汪美兰
客户签名

05/06/2008
日期

共同客户的打印名称

共同客户的签字

日期

对信托公司, 合伙企业和公司

打印的账户名称

打印的授权签字人的姓名和职务

授权签字

日期

打印的授权签字人的姓名和职务

授权签字

日期

花体签字者和公证员部分

(如果资产价值在 10,000 美元以上, 客户的签字必须是财务机构担保的花体签字印, 价值在 50,000 美元以上, 则用公证的签字代替花体签字)

在 _____ 州, _____ 县, 于 _____ (月日), _____ (年) 亲自出

客户姓名, 他的签字是经担保的公证/花体签字印

现在我 _____ 面前。

公证员打印的名字/授权的花体签字

☐ 据我本人所知, 或 ☐ 根据名字签在文件上的人 (或这些人) 的满意证据向我证明, 和向我确认, 他/她/他们以授权的资格实施了签字, 而且他/她/他们是以此人 (或这些人) 的名义在文件上签字。

授权的花体印或签字, 或公证员印和签字

代理的经纪人-代销商批准部分

对 Wedbush Morgan 证券: 根据我们的清算协议和上述客户签字的谅解书, 我们要求你按上述要求兑付我们客户的票据。我已仔细地审阅了此要求和有关证明的文件, 我们向你表示此要求是符合所有适用的法律和条令。我们的企业和所有主要官员 (作为官员和个人) 共同和分别向你赔偿由于你履行本说明蒙受的任何和所有损失及费用。

(负责人的打印名字)

经纪人-代销商的负责人 (或授权的被指定人) 的签字

日期

---将原件送至信贷部---

公 证 书

(2008) 浙杭西证外字第 2037 号

兹证明汪美兰（女，一九四七年二月二十二日出生，现住浙江省杭州市西湖区翠苑新村三区 53 幢 4 单元 103 室）于二 00 八年五月六日来到我处，在我的面前，在前面的《所有制改变授权书（“LOA”）》上签名。

中华人民共和国浙江省杭州市西湖公证处

公证员

王美娟



八日

**LETTER OF AUTHORIZATION ("LOA")
FOR CHANGE OF OWNERSHIP**

DATE: 05/06/2008

TO: (Print Name & Address of Broker-Dealer)

FROM: (Print Name & Address of Customer)

LEGEND SECURITIES, INC.
39 BROADWAY, SUITE 740
NEW YORK, NY 10006

This Letter of Authorization executed by the undersigned customer serves as formal notification to transfer the cash and/or securities listed in the Assets Transfer Instructions Section ("customer" is used as singular or plural, as applicable). DO NOT USE WHITE OUT. If necessary, cross out errors and initial corrections.

ASSETS TRANSFER INSTRUCTIONS SECTION

Purpose of this transaction is: WARRANT EXERCISE

(Attach separate, signed and dated pages if needed)

CASH \$ _____

MARKET VALUE OF SECURITIES \$ _____
(Approximate)

NO. OF SHARES OR PRINCIPAL
AMOUNT OF BONDS _____

DESCRIPTION OF SECURITIES

AGFEED INDUSTRIES, INC.
(FEED)

PLEASE TRANSFER THE ABOVE LISTED ASSETS

From My Account Number: _____

In the name of: _____

To Account Number: 372004135

In the name of: AGFEED INDUSTRIES, INC.

OR TO: Name & Address of Institution/Individual Receiving Assets:

If delivering to another Brokerage firm/Institution:

Name of Institution: COMMERCE BANK

If delivering a physical certificate or check directly to an individual(s):*

DTC # or ABA #: 036001808

Tax ID # or SSN# of beneficiary is required for physical stock certificate delivery.

Account Number: 372004135

Tax ID # or SSN#:

Name of Beneficiary: AGFEED INDUSTRIES, INC.

Delivery Address: _____

*Indicate full title, including custodian name that should appear on the certificate

CUSTOMER SIGNATURE SECTION

The undersigned customer hereby authorizes you to transfer the above assets as indicated. In the event of a change in beneficial ownership as a result of this authorization, the undersigned customer hereby relinquishes all rights, title and interest in said securities and/or monies and irrevocably releases and discharges you and your clearing agent of any claims by the undersigned customer or by the undersigned customer's legal representatives thereto, including any disposition of such assets. Further, the undersigned customer hereby indemnifies you and your clearing agent against any and all losses and expenses incurred by you and your clearing agent for acting upon these instructions.

FOR INDIVIDUALS (INCLUDING JOINT ACCOUNTS):

Print Name of Customer _____

Signature of Customer WANG MEILAN 汪美兰

Date 05/06/2008

Print Name of Joint Customer _____

Signature of Joint Customer _____

Date _____

FOR TRUSTS, PARTNERSHIPS AND CORPORATIONS:

Print Account Title _____

Print Name and Title of Authorized Signer _____

Authorized Signature _____

Date _____

Print Name and Title of Authorized Signer _____

Authorized Signature _____

Date _____

MEDALLION STAMP SIGNATORY / NOTARY PUBLIC SECTION

(CUSTOMER'S SIGNATURE MUST BE MEDALLION STAMP GUARANTEED BY A FINANCIAL INSTITUTION IF VALUE OF ASSETS IS OVER \$10,000.
ALTERNATIVELY, A NOTARIZED SIGNATURE WILL BE ACCEPTED IN LIEU OF THE MEDALLION STAMP FOR VALUES UP TO \$50,000.)

State of _____, County of _____

On this _____ day of _____, 20____, before me, _____

Print Name of Notary Public/Authorized Medallion Signatory

personally appeared _____

Print Name(s) of Customer(s) whose Signature(s) is/are Notarized/Medallion Stamp Guaranteed _____

Number of Signatures Being Notarized/Medallion Stamp Guaranteed _____

☐ Personally known to me or ☐ Proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Authorized Medallion Stamp & Signature or Notary Public Stamp & Signature

CORRESPONDENT BROKER - DEALER APPROVAL SECTION

To Wedbush Morgan Securities: Under the terms of our Clearing Agreement and the Letter of Understanding signed by the above customer, we hereby request that you honor the instructions of our customer as stated above. We have carefully reviewed this request and the appropriate supporting documents, and we represent to you that this request is in compliance with all applicable laws and regulations. Our firm and its principal officers (both as officers and as individuals) jointly and severally indemnify you against any and all losses and expenses incurred or to be incurred by you for acting upon these instructions.

(Print Name of Principal) _____

Signature of Principal (or Authorized Designee) of Correspondent Broker-Dealer _____

Date approved _____

FORWARD ORIGINAL TO CREDIT DEPT

NOTARIAL CERTIFICATE

(Translation)

(2008) ZHXZWZ No.2037

This is to certify that Wang Meilan (female, born on February 22, 1947, now residing at Rm. 103, Unit 4, Bldg. 53, Sanqu, Cuiyuanxincun, Xihu District, Hangzhou City, Zhejiang Province) came to my office on May 6, 2008, and signed her name to the preceding LETTER OF AUTHORIZATION ("LOA") FOR CHANGE OF OWNERSHIP before me.

Notary: Wang Meijuan (Signature)

Xihu Notary Public Office

Hangzhou City, Zhejiang Province

The People's Republic of China (Seal)

Date: May 8, 2008

XN 09277508

证 明 书

(2008) 浙杭西证外字第 2038 号

兹证明前面的 (2008) 浙杭西证外字第 2037 号《公证书》
的英文译本内容与该证明书中文原本相符。

中华人民共和国浙江省杭州市西湖公证处

公证员

王 夏 明



二〇〇八年五月八日

CERTIFICATE

(Translation)

(2008)ZHXZW. Zi, No.2038

This is to certify that the English copy attached hereto is in conformity with the original Chinese copy of the Notarial Certificate (2008) ZHXZW. Zi, No.2037.

Notary: Wang Meijuan (Signature)

Xihu Notary Public Office

Hangzhou City, Zhejiang Province

The People's Republic of China (Seal)

Date: May 8, 2008

公 证 书

中华人民共和国浙江省杭州市西湖公证处

Tracci Yang

Legend 证券股份有限公司

10006 纽约州, 纽约市, 39 Broadway, Suite 740

尊敬的女士:

我授权你根据生效的 SB-2 计划书兑现我的 AgFeed 证券有限公司的付款凭单, 并将普通股存入我的 Legend 帐号: 5102-5855。也

请在你方便时将金额 15,875.00 美元从本账户电汇到以下账户。

谢谢!

银行名称: 商业银行

ABA No.036001808

银行地址: 宾夕法尼亚州 19103, 费城, 市场街 1900 号

收益人姓名: AgFeed 工业股份有限公司

帐号: 372004135

受益人地址: 中国 330013, 江西, 南昌青岚大道 1095 号

环球银行财务通讯系统编号: CBNAUS33

WANG MEILAN 汪美兰

CERTIFICATE

(Translation)

(2008)ZHXZW. Zi, No.2036

This is to certify that the English copy attached hereto is in conformity with the original Chinese copy of the Notarial Certificate (2008) ZHXZW. Zi, No.2035.

Notary: Wang Meijuan (Signature)

Xihu Notary Public Office

Hangzhou City, Zhejiang Province

The People's Republic of China (Seal)

Date: May 8, 2008

XN 09277506

证 明 书

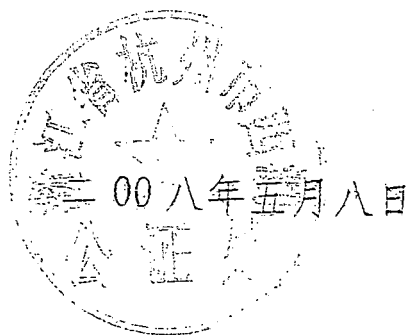
(2008) 浙杭西证外字第 2036 号

兹证明前面的(2008)浙杭西证外字第 2035 号《公证书》
的英文译本内容与该证明书中文原本相符。

中华人民共和国浙江省杭州市西湖公证处

公证员

王爱娟



NOTARIAL CERTIFICATE

(Translation)

(2008) ZHXZWZ No.2035

This is to certify that Wang Meilan (female, born on February 22, 1947, now residing at Rm. 103, Unit 4, Bldg. 53, Sanqu, Cuiyuanxincun, Xihu District, Hangzhou City, Zhejiang Province) came to my office on May 6, 2008, and signed her name to the preceding LETTER before me.

Notary: Wang Meijuan (Signature)

Xihu Notary Public Office

Hangzhou City, Zhejiang Province

The People's Republic of China (Seal)

Date: May 8, 2008

XN 09277504

Tracci Yang
Legend Securities, Inc.
39 Broadway, Suite 740
New York, NY 10006

Dear Madame,

I authorize you to cash exercise my AgFeed Industries Inc. warrants according to the effective SB-2 prospectus and deposit the common shares into my Legend account #(帐号) 5102-5855.

Please also wire (金额) \$ 15,875.00 from this account to the following account at your earliest convenience.

Thank you.

Bank Name: Commerce Bank

ABA No.: 036001808

Bank Address: 1900 Market Street, Philadelphia, PA 19103

Beneficiary Name: **AgFeed Industries, Inc.**

A/C No.: 372004135

Beneficiary Address: 1095 Qinglan Avenue, Nanchang, Jiangxi, China 330013

SWIFT: CBNAUS33

Sincerely,

(签拼音) WANG MEILAN (签中文) 汪美兰
Signature

(写端正拼音) WANG MEILAN
PRINT NAME

公 证 书

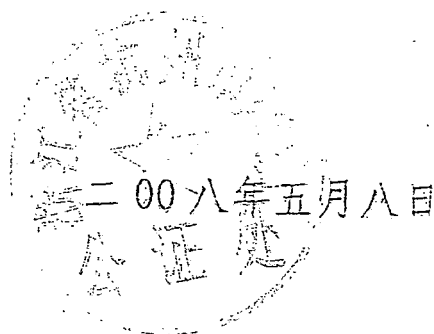
(2008) 浙杭西证外字第 2035 号

兹证明汪美兰（女，一九四七年二月二十二日出生，现住浙江省杭州市西湖区翠苑新村三区 53 幢 4 单元 103 室）于二 00 八年五月六日来到我处，在我的面前，在前面的《信件》上签名。

中华人民共和国浙江省杭州市西湖公证处

公证员

汪美兰



NEITHER THIS WARRANT NOR THE SHARES OF COMMON STOCK ISSUABLE UPON EXERCISE HAVE BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED (THE "ACT"), OR UNDER ANY STATE SECURITIES LAW. THE COMPANY WILL NOT TRANSFER THIS WARRANT, OR ANY SHARES OF COMMON SHARES ISSUABLE UPON EXERCISE, UNLESS (i) THERE IS AN EFFECTIVE REGISTRATION COVERING THIS WARRANT OR SHARES UNDER THE ACT AND APPLICABLE STATE SECURITIES LAWS, (ii) IT FIRST RECEIVES AN OPINION FROM COUNSEL TO THE COMPANY, STATING THAT THE PROPOSED TRANSFER IS EXEMPT FROM REGISTRATION UNDER THE ACT AND UNDER ALL APPLICABLE STATE SECURITIES LAWS, OR (iii) THE TRANSFER IS MADE PURSUANT TO RULE 144 PROMULGATED UNDER THE ACT.

Warrant Holder: Wang Mei Lan

Dated: April 5, 2007

For the Purchase of ***3,175.680 Shares of Common Stock

No.040507-25

**WARRANT FOR THE PURCHASE OF
SHARES OF COMMON STOCK OF**

AGFEED INDUSTRIES, INC.

Expiring Three Years from the Date Hereof

FOR VALUE RECEIVED, AgFeed Industries, Inc. ("Company"), hereby certifies that the Warrant Holder specified above, or his registered assigns ("Registered Holder"), is entitled, subject to the terms set forth below, to purchase from the Company on or before the third anniversary of the date hereof, that number of shares of Common Stock, \$.001 par value, of the Company ("Common Stock") set forth above, at a purchase price equal to \$4.50 per share (as may be adjusted as provided below) upon the terms and conditions set forth herein. The number of shares of Common Stock purchasable upon exercise of this Warrant, and the purchase price(s) per share, each as adjusted from time to time pursuant to the provisions of this Warrant, are hereinafter referred to as the "Warrant Shares" and the "Exercise Price(s)," respectively.

1. Registration of Transfers and Exchanges.

(i) The Company shall register the transfer of any portion of this Warrant in the Warrant Register, upon surrender of this Warrant, with the Form of Assignment attached hereto duly completed and signed, to the Transfer Agent or to the Company, provided, however, that the Holder shall not make any transfers to any transferee pursuant to this Section for the right to acquire less than 1,000 Warrant Shares (or the balance of the Warrant Shares to which this Warrant relates). Upon any such registration or transfer, a new warrant to purchase Common Stock, in substantially the form of this Warrant (any such new warrant, a "New Warrant"), evidencing the

Dear Mr.Judge,

My name is WANG MEILAN, shareholder and creditor of FEED stock. During the year 2008, I spent a total of USD18,595 for the purchase of a total of 3176 shares of FEED (stock symbol) from the US stock market and through right offerings. Now that the stock issuing company is applying for bankruptcy, I strongly appeal for claim of my loss. I am a senior. I am 67 years old, suffering from high blood pressure, heart attack, knee replacement surgery, headache, tinnitus, cataract, kidney problem and gynaecopathia. If requested, I will provide you with proof of my diseases. I invested all the money I saved for my entire life in FEED stock in anticipation of good returns on investment so that I would spend the rest of my life with a solid financial support. However, the company is going bankrupt, leaving my life financially stressed, which have a substantial impact on my life. I am spending a day like a year! Therefore, I sincerely expect Mr.Judge's approval of my claim considering my old age and poor health. Your approval is much appreciated!

WANG MEILAN

FEED Shareholder and Creditor

November 8, 2013

尊敬的法官先生:

您好!

我是 FEED 的股东及债权人汪美兰, 我在 2008 年间陆续在美国证券市场和公司配股购买了 FEED 股票, 投入总金额 18595 美元, 共股数 3176 股。现在公司倒闭, 强烈要求赔偿我的损失。因为我年纪已老了 (67 岁), 还有许多疾病缠身, 有高血压、心脏病、膝关节置换手术、头痛、耳鸣、白内障、腰痛及妇科病。我一生心血所攒下的钱都投资在 FEED 这家公司, 当初想有好的回报, 来安度晚年。但现在公司倒闭, 使我今后的生活受到很大的影响, 现在是度日如年啊! 我恳切希望法官先生照顾我年岁已大而且病魔缠身的老人, 使我尽早拿到赔偿款。万分感谢!

FEED 股东债权人: 汪美兰

2013.11.8

WANG MEI LAN 汪美兰

November 9, 2013

WANG MEI LAN FEED所有股份买卖明细表						
Stock Trade Breakdown for WANG MEI LAN (STOCK SYMBOL: FEED)						
购买日期	买卖方式	股数	购买(卖) 的公司	股价 (美元)	购买股金 (美元)	有无成交单
Purchase Date	Method of Purchase	Number of Shares	Company	Price per share (USD)	Total Purchase Price (USD)	Stock Confirmation Document
2008.5.16	配股	3175.68	AGFEED INDUSTRIES INC	5	15895	无成交单
May 16, 2008	Right Issue	3175.68	AGFEED INDUSTRIES INC	5	15895	None

说明：无成交单的当初未收到。附上2份公证书。

Note: Stock confirmation document was not received at the time of purchase. The proof of stock purchase is two legalized and notarized documents attached.

WANG MEI LAN 汪美兰
November 9, 2013

Legend Securities, Inc.

WANG MEI LAN
RM 1701 1 DAN YUAN 3 DONG
JINSELANTIN 18 WEIYIXI RD
HANGZHOU

ACCOUNT SUMMARY

(Unpriced Securities Excluded)		09-30-13	INCOME/PRINCIPAL SUMMARY		CURRENT MONTH	YEAR TO DATE
CASH & CASH EQUIVALENTS (In US \$)		8.35				
EQUITIES		5,496.14				
ACCOUNT NET WORTH		5,504.49				

ACCOUNT PORTFOLIO

MONEY BALANCE (In US \$): NET CREDIT

QUANTITY DESCRIPTION		SYMBOL/ CUSIP	CURRENT PRICE	CURRENT VALUE	ESTIMATED ANNUAL INCOME	CURRENT YIELD %	T Y P E
EQUITIES							
3,176	AGFEED INDUSTRIES INC	FEEDQ	.26	828			1
70,000	BODISEN BIOTECH INC	BBCZ	.08	5,950			1
280,000	CHINA HOLDINGS INC	CHHL		672			1
11,850	SHINER INTERNATIONAL INC	BEST	.36	4,267			1
EQUITIES TOTAL				11,718			
ACCOUNT NET WORTH				11,726			

Legend Securities, Inc.

WANG MEI LAN
UNIT 103 BLOCK 4 53 CUI YAN SA
QU XI HU DISTRICT
HANGZHOU

ACCOUNT SUMMARY

(Unpriced Securities Excluded)	PRIOR STATEMENT	05-31-08
CASH & CASH EQUIVALENTS	28,275.21	12,411.00
EQUITIES	105,685.40	99,982.30
ACCOUNT NET WORTH	133,960.61	112,393.30

INCOME/PRINCIPAL SUMMARY	CURRENT MONTH	YEAR TO DATE
CREDIT INTEREST	30.79	72.77
TOTAL INCOME/PRINCIPAL	30.79	72.77

ACCOUNT PORTFOLIO

QUANTITY	DESCRIPTION	SYMBOL/ CUSIP	CURRENT PRICE	CURRENT VALUE	ESTIMATED ANNUAL INCOME	CURRENT YIELD %	T Y P E
MONEY BALANCE: CREDIT							
				12,411			
EQUITIES							
70,000	BODISEN BIOTECH INC	BBCZ	.71	49,700			1
280,000	CHINA HOLDINGS INC	CHHL	.02	8,120			1
11,850	SHINER INTERNATIONAL INC	BEST	3.55	42,162			1
3,175.680	AGFEED INDUSTRIES WTS RESTRICTED EXP 04/05/10 INC		Unpriced	99,982			
				EQUITIES TOTAL			
				ACCOUNT NET WORTH	112,393		

ACCOUNT ACTIVITY

DATE	ACTIVITY	QUANTITY	DESCRIPTION	PRICE	AMOUNT CHARGED	AMOUNT CREDITED	T Y P E
OPENING BALANCE							
05-16-08	JOURNAL		WIRE FEE		20.00		1
05-16-08	WIRE FUNDS		WIRE REQUEST WIR#001-RR81370021		15,875.00		1
05-29-08	CREDIT INT		INTEREST AT APPROXIMATE RATE OF 1.751% ON WEIGHTED AVERAGE BALANCE OF \$ 21,387 FOR 30 DAYS FROM 04/29/08 THRU 05/28/08			30.79	
				CLOSING BALANCE		12,411.00	
				OPENING BALANCE		28,275.21	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
Midwest Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11775	xx-xxx-8748
New Colony Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11766	xx-xxx-9246
New Colony Land Company, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11773	xx-xxx-5834
New York Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11764	xx-xxx-8748
Pork Technologies, LC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11765	xx-xxx-2076
TS Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11763	xx-xxx-8748

On September 27, 2013, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the Chapter 11 Cases (the "Bar Date Order") establishing certain claims bar dates in the Chapter 11 Cases. By the Bar Date Order, the Court established **November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time)**, as the claims bar date (the "General Bar Date") and **January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time)** as the Governmental Units claims bar date (the "Governmental Bar Date"). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any Pre-Petition Claims and/or AgFeed USA Post-Petition Claims arising prior to September 12, 2013 (the "Closing Date") against the Debtors (including claims arising under section 503(b)(9) of the Bankruptcy Code) to file proofs of claim (each a "Proof of Claim," or collectively, "Proofs of Claim") with BMC Group, Inc. ("BMC"), the claims, noticing, and balloting agent in these cases, so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the General Bar Date**. In addition, the Bar Date Order requires that all Governmental Units file Proofs of Claim with BMC so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the Governmental Bar Date**.

For your convenience, enclosed with this notice is a proof of claim form (the "Proof of Claim Form") that identifies on its face the amount, nature, and classification of your Claim(s), if any, listed in the Debtors' schedules of assets and liabilities or statements of financial affairs filed in these cases (collectively, the "Schedules").

KEY DEFINITIONS

As used in this notice, the term "Entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships, and corporations), estates, trusts, and the United States Trustee for the District of Delaware.

As used in this notice, the term "Governmental Unit" has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies, or instrumentalities of the foregoing.

As used in this notice, the term "Claim" shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Moreover, "Claim," as used herein, shall also refer to any administrative expense claims arising prior to the Closing Date filed pursuant to section 503(b) of the Bankruptcy Code.

As used in this notice, the term "Pre-Petition Claim" shall mean any alleged claim against the Debtors arising prior to July 15, 2013, including any alleged administrative priority claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

As used in this notice, the term "Post-Petition Claim" shall mean any alleged administrative expense claim accruing against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) post-petition through and including the Closing Date.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the "Bar Dates"):

The General Bar Date. Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against any of the Debtors (whether secured, administrative expense, unsecured priority, or unsecured nonpriority) that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the General Bar Date, November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time). Moreover, all Entities, other than Governmental Units, holding Claims against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) that arose subsequent to July 15, 2013, but prior to the Closing Date are required to file Proofs of Claim pursuant to section 503(b) of the Bankruptcy Code by the General Bar Date.

The Governmental Bar Date. Pursuant to the Bar Date Order, Governmental Units holding Claims against the Debtors that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the Governmental Bar Date, January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time).

The Rejection Bar Date. Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Chapter 11 Cases (a "Rejection Damages Claim"), must file a Proof of Claim on or before the later of: (i) the General Bar Date, (ii) 4:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the Entity asserting the Rejection Damages Claim is a party, or (iii) such other date as the Court may fix. The later of these dates is referred to in this notice as the "Rejection Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date

Subject to terms described above for holders of Claims subject to the Rejection Bar Date, the following Entities must file Proofs of Claim on or before the General Bar Date:

- (a) any Entity whose Pre-Petition Claim against the Debtors is not listed in the Debtors' Schedules or whose Pre-Petition Claim is listed in the Schedules but is listed as disputed, contingent, or unliquidated and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases;
- (b) any Entity that believes that its Pre-Petition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules;
- (c) any Entity, other than a Governmental Unit, that asserts an administrative expense claim against the Debtors (excluding Debtor AgFeed Industries, Inc.) pursuant to section 503(b) of the Bankruptcy Code for goods or services provided after the Petition Date but prior to the Closing Date; and
- (d) any Entity that believes it has a Pre-Petition Claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file Proofs of Claim by the General Bar Date:

- (a) any Entity that has already properly filed a Proof of Claim against one or more of the Debtors with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;
- (b) any Entity (i) whose Claim is listed in the Schedules or any amendments thereto; (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated;" and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

- (c) professionals retained by the Debtors, the official committee of unsecured creditors, or the official committee of equity security holders pursuant to orders of this Court, including BMC, who assert administrative Claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331(a), and 503(b) of the Bankruptcy Code;
- (d) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' pre-petition or post-petition services to the Debtors;
- (e) any Debtor asserting a Claim against another Debtor;
- (f) any Entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the applicable Bar Date;
- (g) any Entity whose Claim has been paid by the Debtors;
- (h) any Entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- (i) any direct or indirect non-debtor subsidiary or affiliate of the Debtors;
- (j) any Entity that holds an interest in the Debtors, whose interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies; and
- (k) Farm Credit Services of America, FLCA and Farm Credit Services of America, PCA (collectively, "Farm Credit") as lenders under that certain Credit Agreement of AgFeed USA and the other borrowers party thereto, dated as of June 6, 2006, as amended, supplemented, or otherwise modified (the "Credit Agreement"), but only to the extent that the Claims of Farm Credit arise under the Credit Agreement.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor; and Entitlement to Administrative Expense Status

Any Entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. In addition, any Entity filing a Proof of Claim must identify on its Proof of Claim Form the particular Debtor against which its Claim is asserted, and whether all or a portion of such claim is entitled to administrative expense status pursuant to section 503(b) of the Bankruptcy Code.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Proof of Claim, but fails to do so by the applicable Bar Date described in this notice, absent a subsequent order of the Court, shall not be treated as a creditor with respect to such Claim for the purposes of voting on or distribution under any chapter 11 plan proposed and/or confirmed in these Chapter 11 Cases.

If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or your Claim is improperly listed or classified, you must file a Proof of Claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

Original Proofs of Claim must be sent by mail, overnight courier, or messenger so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on the applicable Bar Date. If a Proof of Claim is sent by first class

mail, the mailing address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020. If a Proof of Claim is sent by overnight mail, overnight courier, or hand delivery, the address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, 18675 Lake Drive East, Chanhassen, MN 55317. ***Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of Claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its Claim to BMC, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

ADDITIONAL INFORMATION

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules, if you disagree with the amount or priority of your Claim as listed in the Schedules, or if your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for free on BMC's website (<http://bmccgroup.com/restructuring/geninfo.aspx?ClientID=323>); for a fee at the Bankruptcy Court's website (<http://www.deb.uscourts.gov/>) by following the directions for accessing the ECF system on such website; or for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801.

Questions concerning the contents of this notice and requests for Proofs of Claim should be directed to BMC at (888) 909-0100 between the hours of 8:00 a.m. and 6:00 p.m. (Prevailing Eastern Time), Monday through Friday. **Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: Wilmington, Delaware
September 27, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.
Robert S. Brady (No. 2847)
Donald J. Bowman, Jr. (No. 4383)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
1000 N. King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession

WANG MEI LAN

APPEAL

AgFeed Industries, Inc

~~浙江教育出版社有限公司~~

~~地址：杭州市天目山路40号~~

~~邮政编码：310013~~

~~总机：0571-85170300~~

~~http://www.zjepn.com~~

