UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL:
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AgFeed Industries Inc Nevada

Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property): Michael J. Falk

COURT USE ONLY

Name and address where notices should be sent: Michael J. Falk.
13 Lindros Lane
Waterford, CT 06385

Telephone number: (860)235-9060 email: dr5@snet.net

☐ Check this box if this claim amends a previously filed claim.

Court Claim Number:__________
(If known)

Filed on: __________

Name and address where payment should be sent (if different from above):

RECEIVED

NOV 11 2013

BMC GROUP

Telephone number: email:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: $__________

If all or part of the claim is secured, complete item 4.
If all or part of the claim is entitled to priority, complete item 5.
If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (*see* Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: $__________
(See instruction #1a)

2. Basis for Claim: Other - common stock purchased 03/25/2011
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:	**3a. Debtor may have scheduled account as:**	**3b. Uniform Claim Identifier (optional):**
__ __ __ __	(See instruction #3a)	(See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $__________

Annual Interest Rate _____% ☐ Fixed or ☐ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

$__________

Basis for perfection: __________

Amount of Secured Claim: $__________

Amount of Unsecured: $__________

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

☐ Up to $2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(__)

Amount entitled to priority:
$9,740.00
common stock purchase

**Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

AgFeed POC
00275

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): ________
(See instruction (#6)

01:14070448.5

7. **Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. **Documents:** Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and **redacted** copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. *(See instruction #7, and the definition of "**redacted**".)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. **Signature:** (See instruction #9)

Check the appropriate box.

☒ I am the creditor. ☐ I am the creditor's authorized agent. ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Michael J. Falk
Title:
Company:
Address and telephone number (if different from notice address above):
13 Lindros Lane
Waterford, CT 06385

(Signature) 10/30/13 (Date) 10/30/13

Telephone number: (860)235-9060 email: dr5@snet.net

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. *See* Federal Rule of Bankruptcy Procedure (FRBP 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:
State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (*See* Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (*See* Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):
State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. *See* 11 U.S.C. §101(10).

Claim
A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. *See* 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

<u>REGULAR MAIL</u>:
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

<u>MESSENGER/OVERNIGHT DELIVERY</u>
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim
An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)
Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 US.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

COMMONWEALTH FINANCIAL NETWORK
ONE UNIVERSITY OFFICE PARK
29 SAWYER ROAD
WALTHAM, MA 02453

COMMONWEALTH financial network℠

A7199000868
NFS/FMTC IRA
FBO MICHAEL J FALK
13 LINDROS LANE
WATERFORD CT 06385

IMPORTANT MESSAGE

Trades placed in fee based accounts may be subject to transaction charges. If so, these charges will be located in the commission field of your confirm.

Account: B36-650404
Confirm Date: 03/25/2011

Investment Rep Name:
JAMES CARNEY
For Questions Call: (860) 449-9626

TRADE CONFIRMATION SUMMARY REPORT

YOU BOUGHT — Trade Date: 03-25-11 — Settlement Date: 03-30-11

Symbol	Ref#	Qty	Price	Cusip	Type	Rep Rep	Orig
FEED	11084-0C5F8F	5,000	1.948	00846L101	1*	KX4 KX4	

SECURITY DESCRIPTION
AGFEED INDS INC COM
WE HAVE ACTED AS AGENT. DISCRETION EXERCISED

Principal Amount	9,740.00
Commission	16.00
Service Fee	4.00
Settlement Amount	9,760.00

For purchases that will require the addition of funds please make checks payable to National Financial Services LLC. Please be sure to include your account number on your check.

Account carried with National Financial Services LLC. All orders are solicited unless specified above.

EXPLANATIONS OF CODED SYMBOLS

*ORIG. - ORIGIN:
0 - Average Price - capacity and details furnished upon request
1 - 1,2,3,4 & 8 - National Financial Services LLC has acted as Agent for This Trade
5 - National Financial Services LLC has acted as Principal for This Trade

6 - Syndicates
7 - When Issued Transactions
9 - Cross Trades - capacity furnished upon request
A - We have acted as Agent for This Trade.

C,X - We have acted as Agent for the Buyer and Seller charging a commission as shown on the face hereof. Commission rates are subject to negotiation and any commission charged to you in this transaction may be more or less commissions charged to or by others in similar transactions. The source and amount of other commissions charged in connection with this transaction will be furnished upon request.
E,Z - We have acted as Principal for our Own Account. As the transaction was effected on an Exchange, a commission has been charged.
P - We have acted as Principal for This Trade.

*T - TYPE OF ACCOUNT:
0 - Deliver/Receive Vs. Payment
1 - Cash Account
2 - Margin Account
3 - Short Account
6 - Special Account
8 - When Issued/TBA
9 - Income Account

If an odd-lot differential is indicated on the face of this confirmation, an amount of 12-1/2 cents per share was added to the price of purchase or deducted from the price of sale.

D1. Additional call features exist that may affect yield; complete information will be provided upon request.
D2. No periodic interest payments - Callable below maturity value without notice by mail to holder unless registered.
D4. An asset-backed security represents an interest in or is secured by a pool of financial assets that may be subject to continuous prepayment. The actual yield may vary based on prepayment rates of the underlying receivable or other financial assets. Information concerning factors that affect yield will be furnished upon written request.

Ratings information when provided has been obtained from select ratings services which NFS believes to be reliable, however NFS cannot guarantee its accuracy or completeness. Ratings are subject to change. NR denotes that the security is not rated by the listed rating organization. The security may be rated by other rating services.

Certain securities, including bonds, preferred stocks, and common stocks, may be subject to call or redemption (prior to maturity, if applicable). Call features may exist in addition to those which may appear on the front of the confirmation. Early call or redemption could affect yield. Complete information will be provided upon written request.

Descriptive words in the "Securities Description" of any security are used for identification purposes only, and do not constitute representations.

Please inform your broker dealer promptly if there is an error in this confirmation. Your failure to do so may result in the inability to amend a transaction. Please address all communications to your broker dealer and not to individuals and include your brokerage account number on all checks and communications.

It is understood and agreed that all transactions made for you are subject to the rules and customs of the exchange or market (and its clearing house, if any) where executed by us or by our agents and to any applicable SRO, State and/or Federal regulations. It is further understood and agreed that on margin business all securities or other assets bought or held by us, are pledged as collateral security for any and all claims and demand we then or thereafter may have against the party giving such orders whether arising there under or not. It is further understood and agreed that we have the right to close transactions without further notice, at public or private sale, without liability for subsequent difference in value, when such a sale or purchase is deemed necessary by us for our protection, with the right upon our part of becoming the purchaser thereof free from all trust; that securities held by us in margin accounts (and in cash accounts until paid for in full) are or may be hypothecated for the sum, due thereon, or for a greater sum, under circumstances which will permit the commingling thereof with securities carried for the account of other customers; and that we have the right to loan such securities held by us.

When-Issued, When-Distributed, or TBA Transactions: The information contained herein is an estimate based upon information available at the time of your order. The final figures will be forwarded to you when obtainable upon issue, delivery, or pool allocation. Such transactions shall be settled at such time, place and in such manner and by delivery of such securities and/or other property as determined by the exchange or association to whose requirements the transaction is subject, or shall be cancelled if such exchange or association shall so determine. National Financial Services LLC ("NFS") may demand deposits to secure this transaction and reserves the right to close this transaction upon the failure of the customer to tender such deposit.

An open order will remain in effect until executed or cancelled. Customers may cancel open orders at any time prior to execution. NFS will cancel open orders after 120 calendar days and we reserve the right, but are not obligated to, cancel open orders when the limit price becomes unrealistic in relation to the market price. A cancellation notice will be delivered to you in this event. Limits on OPEN ORDERS TO BUY and STOP ORDERS TO SELL, subject to the rules of the exchange or association where the securities are traded, may be automatically adjusted on the date the security trades "ex-dividend", "ex-rights", "ex-distribution", or "ex-interest". Unexecuted portions of an open order which are executed on subsequent days are treated as separate orders for commission purposes, in accordance with industry practices.

In addition to sales loads and 12b-1 fees described in the prospectus, your introducing broker dealer and/or NFS receives other compensation in connection with the purchase and/or the on-going maintenance of positions in certain mutual fund shares and other investment products in your brokerage account. This additional compensation may be paid by the mutual fund or other investment product, its investment advisor or one of its affiliates. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by your introducing broker dealer and/or NFS will be furnished to you upon written request. At time of purchase fund shares may be assigned a transaction fee or no transaction fee status. At time of sale, applicable fees will be based on that status.

Currency exchanges may be effected by Fidelity FOREX, Inc. on a principal basis. Fidelity FOREX, Inc., an affiliate of NFS, may impose a commission or markup on the prevailing interbank market price. Fidelity FOREX may in turn share a portion of any foreign exchange commission or markup with NFS and/or FBS. The currency exchange rate applicable to any foreign security trade is available upon request. The local broker in a foreign securities transaction may be Fidelity Clearing Canada ULC, an affiliate of NFS and FBS.

Other remuneration may have been received and information will be furnished on request.

This statement is computed for payment by bank draft on settlement date. If payment is made at a later date, additional interest to date of payment will be charged. Name of the other party, time of execution and remuneration furnished on request.

Payment for Order Flow Disclosure (Exchange Act Rule 10b-10(a)(2)(i)(C)). Your broker dealer and/or NFS receives remuneration, compensation, or consideration for directing orders in securities to particular broker dealers or market centers for execution. The source and nature of any compensation received in connection with your particular transaction will be disclosed upon written request to your broker dealer. Please review your broker dealer's annual disclosure on payment for order flow policies and order routing policies.

For trades of positions set up for average cost, the cost basis per share is calculated as the average price of all shares in the position and shares are depleted on a first-in-first-out basis.

When there are multiple lots for the particular date indicated via versus purchase, the system depletes lots starting with the highest quantity lot and moves through the lots in descending order of quantity until the order is filled. If an order cannot be matched versus purchase, or if the order quantity exceeds the matched lots, lots are depleted using the account-level default disposal method. If more than one lot has the same date and quantity, selection among such lots is random.

REV A 12/10/10

ENV# CEBBDKKRBBBRDJP_BBBBB
COMMONWEALTH FINANCIAL NETWORK
ONE UNIVERSITY PARK
29 SAWYER ROAD
WALTHAM, MA 02453

NFS/FMTC IRA
FBO MICHAEL J FALK
13 LINDROS LANE
WATERFORD CT 06385

STATEMENT FOR THE PERIOD MARCH 1, 2013 TO MARCH 31, 2013

MICHAEL J FALK - Premiere Select IRA
Account Number: B36-650404

YOUR ACCOUNT REPRESENTATIVE IS
JAMES CARNEY
RR#: KX4

For questions about your accounts:
Local: 860 449 9626

TOTAL VALUE OF YOUR PORTFOLIO **$927,738.46**

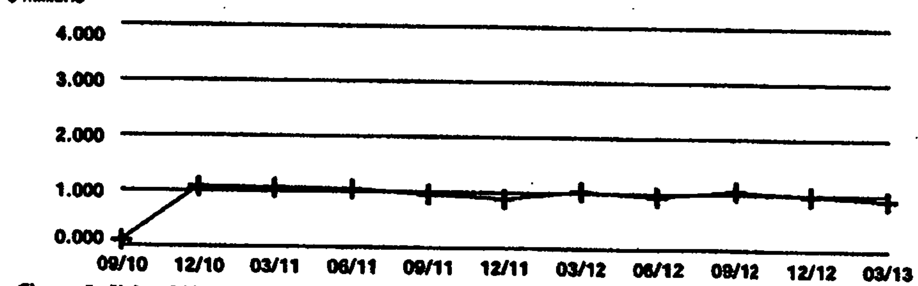
Your portfolio contains unpriced positions. Refer to Holdings in this statement for more information.

FOR YOUR INFORMATION

SECURITIES OFFERED THROUGH COMMONWEALTH FINANCIAL NETWORK MEMBER FINRA, SIPC. YOU CAN CONTACT COMMONWEALTH AT 781-736-0700.

Due to the Good Friday holiday on March 29th 2013, certain activity within your accounts will not appear on this March 2013 statement. Transactions such as money movement and core sweep activity that settle on Friday March 29th, will appear on your April 2013 statement.

CHANGE IN VALUE OF YOUR PORTFOLIO



Change In Value Of Your Portfolio information can be found in Miscellaneous Footnotes at the end of this statement.

Account carried with National Financial Services LLC, Member NYSE, SIPC

COMMONWEALTH FINANCIAL NETWORK

MN _CEBBDKKRBBBRDJP_BBBBB 20130328

COMMONWEALTH financial network

Account Overview

CHANGE IN ACCOUNT VALUE	Current Period	Year-to-Date
BEGINNING VALUE	$889,900.99	$988,529.15
Additions and Withdrawals	$0.00	$0.00
Income	$226.86	$349.05
Taxes, Fees and Expenses	$0.00	($2,224.29)
Other Activity	$0.00	$83.18
Change in Investment Value	$37,610.61	($58,998.63)
ENDING VALUE (AS OF 03/31/13)	$927,738.46	$927,738.46

Refer to Miscellaneous Footnotes for more information on Change in Investment Value.

RETIREMENT CONTRIBUTIONS/DISTRIBUTIONS

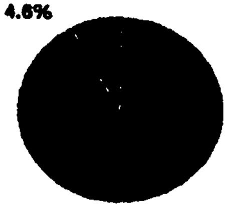
CONTRIBUTIONS	Current Period	Year-to-Date
For Current Year 2013	$0.00	$0.00
For Prior Year 2012	$0.00	$0.00
DISTRIBUTIONS		
For Current Year 2013	$0.00	$0.00

INCOME	Current Period	Year-to-Date
Dividends	$226.50	$347.55
Interest	$0.36	$1.50
TOTAL INCOME	$226.86	$349.05

All income is tax deferred until it is distributed from the account.

TAXES, FEES AND EXPENSES	Current Period	Year-to-Date
Account Fees	$0.00	($2,224.29)

ACCOUNT ALLOCATION



	Percent	Prior Period	Current Period
Bank Deposits	4.6 %	$42,706.02	$42,867.75
Equities	92.2	$818,028.60	$855,619.25
Fixed Income	3.2	$29,166.37	$29,251.46
TOTAL	100.0 %	$889,900.99	$927,738.46

Account Allocation shows the percentage that each asset class represents of your total account value. Account Allocation for equities, fixed income, and other categories may include mutual funds and may be net of short positions. NFS has made assumptions concerning how certain mutual funds are allocated. Closed-end mutual funds and Exchange Traded Funds (ETFs) listed on an exchange may be included in the equity allocation. The chart may not reflect your actual portfolio allocation. Consult your broker/dealer prior to making investment decisions.

COMMONWEALTH *financial network*

Account Overview *continued*

TAXES, FEES AND EXPENSES *continued*	*Current Period*	*Year-to-Date*
TOTAL TAXES, FEES AND EXPENSES	**$0.00**	**($2,224.29)**

MESSAGES AND ALERTS

Commonwealth Financial Network advisory clients may request our Form ADV Part II by writing to Commonwealth Financial Network Mail Stop ADV Offer 29 Sawyer Road Waltham, MA 02453. Please include your name,address,and account number in your request.

National Financial Services LLC, NFS, is required by the Securities Exchange Act of 1934 to provide certain financial information from its Statement of Financial Condition. At December 31, 2012, NFS had net capital of $2,292 million, which was 12.81 percent of aggregate debit items and exceeded its minimum requirement by $1,934 million. To acquire the Statement of Financial Condition, log on to www.mybrokerageinfo.com. If you wish to obtain a copy of this document at no cost, please call 800-439-5627.

Holdings

CASH AND CASH EQUIVALENTS - 4.62% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
Bank Deposits					

Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Refer to the Bank Deposit Detail section which appears later in this statement for information on the banks holding your deposits. If your account was established on the last business day of this month, your statement will not include a Bank Deposit Detail section.

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
BANK DEPOSIT SWEEP PROGRAM	QPRMQ CASH	42,867.75	$1.00	$42,867.75	
Total Cash and Cash Equivalents				$42,867.75	

HOLDINGS > EQUITIES - 79.99% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
Equity					
AGFEED INDS INC COM Dividend Option Cash Capital Gain Option Cash	FEED CASH	5,000	$0.18	$900.00	
BARCLAYS BANK PLC IPATH GS CRUDE OIL TOTAL RET INDEX ETN 08/14/2036 CALLABLE NOT RATED Dividend Option Cash Capital Gain Option Cash	OIL CASH	2,082	$22.77	$47,407.14	

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HOLDINGS > EQUITIES *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
CREDIT SUISSE NASSAU BRH VELOCITYSHARES EXCHANGE TRADED NTS 3X LONG GOLD ETN LKD S&P GSCI GOLD INDEX EXCESS RETURN Dividend Option Cash Capital Gain Option Cash	UGLD CASH	259	$35.59	$9,217.81	
ISHARES BARCLAYS TREAS INFLATION PROTECTED SECS FD Dividend Option Cash Capital Gain Option Cash	TIP CASH	116	$121.268	$14,067.09	
MARKET VECTORS ETF TR GOLD MINERS ETF FD Estimated Yield 1.22% Dividend Option Cash Capital Gain Option Cash	GDX CASH	500	$37.85	$18,925.00	$231.00
PROSHARES TRUST PSHS ULSHT SP500 (POST REVERSE SPLIT) Dividend Option Cash Capital Gain Option Cash	SDS CASH	1,094	$43.94	$48,070.36	
SPDR GOLD TR GOLD SHS Dividend Option Cash Capital Gain Option Cash	GLD CASH	1,556	$154.47	$240,355.32	
TANZANIAN ROYALTY EXPLORATION CORP COM NPV ISIN #CA87600U1049 SEDOL #2870074 Dividend Option Cash Capital Gain Option Cash	TRX CASH	70,000	$3.90	$273,000.00	
UNITED STATES NATURAL GAS FUND LP UNIT Dividend Option Cash Capital Gain Option Cash	UNG CASH	3,000	$21.88	$65,640.00	
VANGUARD WHITEHALL FDS HIGH DIVIDEND YIELD ETF SHS Estimated Yield 2.96% Dividend Option Cash Capital Gain Option Cash	VYM CASH	447	$54.81	$24,500.07	$726.82

COMMONWEALTH financial network

HOLDINGS > EQUITIES *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
Total Equity				$742,882.79	$957.82
Total Equities				$742,882.79	$957.82

HOLDINGS > MUTUAL FUNDS - 15.39% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
Equity					
ALLIANZGI NFJ INT'L VALUE INST Estimated Yield 2.04% Dividend Option Reinvest Capital Gain Option Reinvest	ANJIX CASH	250.392	$22.19	$5,556.20	$113.52
DWS GLOBAL GROWTH CL S Estimated Yield 1.14% Dividend Option Reinvest Capital Gain Option Reinvest	SCOBX CASH	119.779	$24.95	$2,988.49	$34.15
INVESCO GOLD & PRECIOUS METALS CL A Dividend Option Reinvest Capital Gain Option Reinvest	IGDAX CASH	16,127.768	$6.51	$104,991.77	
Total Equity				$113,536.46	$147.67
Fixed Income					
DWS UNCONSTRAINED INCOME FUND CL S Estimated Yield 4.74% Dividend Option Reinvest Capital Gain Option Reinvest	KSTSX CASH	666.305	$5.08	$3,384.83	$160.58
PIMCO TOTAL RETURN CLASS D Estimated Yield 2.74% Dividend Option Reinvest Capital Gain Option Reinvest	PTTDX CASH	1,910.714	$11.24	$21,476.43	$589.51

COMMONWEALTH financial network

HOLDINGS > MUTUAL FUNDS *continued*

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
PUTNAM INCOME FUND CL Y Estimated Yield 2.90% Dividend Option Reinvest Capital Gain Option Reinvest	PNCYX CASH	590.08	$7.44	$4,390.20	$127.46
Total Fixed Income				$29,251.46	$877.55
Total Mutual Funds				$142,787.92	$1,825.22
Total Securities				$884,878.71	$1,983.04

HOLDINGS > OTHER SECURITIES - 0.00% of Total Account Value

Description	Symbol/Cusip Account Type	Quantity	Price on 03/31/13	Current Market Value	Estimated Annual Income
CONSOLIDATED CAPITAL INSTITUTIONAL PROPERTIES 2 SER A	207998380 CASH	20	unavailable AI	unavailable	
Total Other Securities				$0.00	
TOTAL PORTFOLIO VALUE				$927,738.46	$1,983.04

Activity

TRADING

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
Securities Purchased					
02/28/13	CASH	REINVESTMENT	PIMCO TOTAL RETURN CLASS D REINVESTED @ $11.23	3.195	($35.88)
03/21/13	CASH	REINVESTMENT	ALLIANZGI NFJ INT'L VALUE INST REINVESTED @ $21.94 AS OF 03/21/13	0.231	($5.07)
03/22/13	CASH	REINVESTMENT	DWS UNCONSTRAINED INCOME FUND CL S REINVEST @ $5.070	2.448	($12.41)
03/25/13	CASH	REINVESTMENT	PUTNAM INCOME FUND CL Y REINVEST @ $7.440	1.582	($11.77)
Total Securities Purchased					($65.13)

ACTIVITY >CORE FUND ACTIVITY

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
03/28/13	CASH	YOU BOUGHT	BANK DEPOSIT SWEEP PROGRAM @ 1	161.37	($161.37)
03/28/13	CASH	REINVESTMENT	BANK DEPOSIT SWEEP PROGRAM NET INT REINVEST	0.36	($0.36)
TOTAL CORE FUND ACTIVITY					($161.73)

Statement for the Period March 1, 2013 to March 31, 2013

MICHAEL J FALK - Premiere Select IRA
Account Number: B36-650404

COMMONWEALTH financial network

ACTIVITY > INCOME

Settlement Date	Account Type	Transaction	Description	Quantity	Amount
Dividends					
02/28/13	CASH	DIVIDEND RECEIVED	PIMCO TOTAL RETURN CLASS D		$35.88
03/21/13	CASH	DIVIDEND RECEIVED	ALLIANZGI NFJ INT'L VALUE INST		$5.07
03/22/13	CASH	DIVIDEND RECEIVED	DWS UNCONSTRAINED INCOME FUND CL S		$12.41
03/25/13	CASH	DIVIDEND RECEIVED	PUTNAM INCOME FUND CL Y		$11.77
03/28/13	CASH	DIVIDEND RECEIVED	VANGUARD WHITEHALL FDS HIGH DIVIDEND YIELD ETF SHS		$161.37
Total Dividends					$226.50
Interest					
03/28/13	CASH		BANK DEPOSIT SWEEP PROGRAM INTEREST RECEIVED		$0.36
Total Interest					$0.36
TOTAL INCOME					$226.86

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ACTIVITY >BANK DEPOSIT DETAIL

Bank deposits are not securities and are not covered by the Securities Investor Protection Corporation (SIPC). Customers are responsible for monitoring their total deposits at each Program Bank to determine the extent of available FDIC insurance. Your Ending Balance at each Program Bank as of the end of this statement period is shown below. Funds pending settlement reflect deposits to (credit) or withdrawals from (debit) a Program Bank. Subject to the terms of the applicable bank deposit disclosure, customers are reminded that funds are deposited to a Program Bank on the business day following the date that funds are credited to your account and until swept to a Program Bank, funds are covered by SIPC.

Bank	Beginning Balance	Ending Balance
Goldman Sachs	$42,706.02	$42,706.38
Current Month's Pending Settlement		$161.37
Total Bank Deposits	$42,706.02	$42,867.75

Miscellaneous Footnotes

CHANGE IN VALUE OF YOUR PORTFOLIO is the change in market value of your portfolio assets over the time period shown. The portfolio assets include the market value of all the securities in the account, plus insurance and annuity assets if applicable. The time frame of the graph is from account opening or September 2011, whichever is later, to the current period. Please note that large increases and/or declines in the change in the value of the portfolio can be due to additions, distribution and/or performance.

CHANGE IN INVESTMENT VALUE Is the difference between the prior period and current period values which includes the difference between securities that were bought, sold and redeemed during this time period as well as any activity that occurred such as additions and withdrawals, securities transferred, income, expenses, and other activity. This does not reflect activity related to assets in which National Financial is not the custodian (e.g. Insurance and Annuities, Assets Held Away and Other Assets Held Away).

CALLABLE SECURITIES LOTTERY - When street name or bearer securities held for you are subject to a partial call or partial redemption by the issuer, NFS may or may not receive an allocation of called/redeemed securities by the issuer, transfer agent and/or depository. If NFS is allocated a portion of the called/redeemed securities, NFS utilizes an impartial lottery allocation system, in accordance with applicable rules, that randomly selects the securities within customer accounts that will be called/redeemed. NFS' allocations are not made on a pro rata basis and it is possible for you to receive a full or partial allocation, or no allocation. You have the right to withdraw uncalled fully paid securities at any time prior to the cutoff date and time established by the issuer, transfer agent and/or depository with respect to the partial call, and also to withdraw excess margin securities provided your account is not subject to restriction under Regulation T or such withdrawal will not cause an undermargined condition.

PRICING INFORMATION - Prices displayed are obtained from sources that may include pricing vendors, broker/dealers who clear through NFS and/or other sources. Prices may not reflect current fair market value and/or may not be readily marketable or redeemable at the prices shown.

FOREIGN EXCHANGE TRANSACTIONS - Some transaction types necessitate a foreign currency exchange (FX) in order to settle. FX transactions may be effected by Fidelity Forex, Inc. on a principal basis. Fidelity Forex, Inc., an affiliate of NFS, may impose a commission or markup on the prevailing interbank market price, which may result in a higher price to you. Fidelity Forex, Inc. may share a portion of any FX commission or markup with NFS. More favorable rates may be available through third parties not affiliated with NFS. The rate applicable to any transaction involving an FX is available upon request through your broker-dealer.

AI - Investments such as direct participation program securities (e.g., partnerships, limited liability companies, and real estate trusts which are not listed on any exchange), commodity pools, private equity, private debt and hedge funds are generally illiquid investments and their current values will be different from the purchase price. Unless otherwise indicated, the values shown on this statement for such investments have been provided by the management, administrator or sponsor of each program, or a third-party vendor without independent verification by NFS or your broker/dealer and represent their estimate of the value of the investor's participation in the program, as of a date no greater than 18 months from the date of this statement. Therefore the estimated values shown herein may not necessarily reflect actual market values or be realized upon liquidation. If an estimated value is not provided, accurate valuation information is not available.

GLOSSARY **Short Account Balances** -If you have sold securities under the short sale rule, we have, in accordance with regulations, segregated the proceeds from such transactions in your Short Account. Any market increases or decreases from the original sale price will be marked to the market and will be transferred to your Margin Account on a weekly basis. **Market Value** - The Total Market Value has been calculated out to 9 decimal places, however, the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency in which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for **fixed income securities**, may be based on certain minimum principal amounts (e.g. $1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. The prices provided are not firm bids or offers. Certain securities may reflect "N/A" or "unavailable" where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the value at which the security may be sold or purchased based on various market factors. Investment decisions should be made only after consulting your broker-dealer. **Estimated Yield ("EY")** and **Estimated Annual Income ("EAI")**- When available, the coupon rate of some fixed income securities is divided by the current market value of the fixed income security to create the EY figure and/or the current interest rate or most recently declared dividends for certain securities are annualized to create the EAI figure. EAI and EY are estimates, and the income and yield might by lower or higher. Estimates may include return of principal or capital gains, which would render them overstated. In addition, EAI is calculated for positions or accounts where dividends are reinvested and not paid as income. EY reflects only the income generated by an investment; not changes in prices which fluctuate. These figures are based on mathematical calculations of available data, and have been obtained from information providers believed to be reliable, but no assurance can be made as to accuracy. Since the interest and dividend rates are subject to change at any time, and may be affected by current and future economic, political and business conditions, they should not be relied on for making investment, trading decisions, or tax decisions.

CUSTOMER SERVICE: Please review your statement and report any discrepancies immediately. Inquiries or concerns regarding your brokerage account or the activity therein should be directed to your broker-dealer at the telephone number and address reflected on the front of this statement and National Financial Services LLC ("NFS") who carries your brokerage account and acts as your custodian for funds and securities that are deposited with NFS by you or your broker-dealer, or as a result of transactions NFS processes for your account, may also be contacted for statement discrepancies.NFS may be called at **(800) 801-9942**. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act ("SIPA"). When contacting either NFS or your broker-dealer, remember to include your entire brokerage account number to ensure a prompt reply. Please notify the service center or your broker-dealer promptly in writing of any change of address.

ADDITIONAL INFORMATION **Customer free credit balances** are not segregated and may be used in NFS business, subject to the limitations of 17CFR Section 240.15c3-2 under the Securities and Exchange Act of 1934. You have the right to receive from NFS in the course of normal business operations, subject to open commitments in any of your brokerage accounts, any free credit balances to which you are entitled or any fully paid securities to which you are entitled and any securities purchased on margin upon full payment of any indebtedness to NFS. Interest on free credit balances awaiting reinvestment may be paid out at rates that may vary with current short-term money market rates and/or your brokerage account balances, set at the discretion of your broker-dealer and/or NFS.

Credit Adjustment Program. Accountholders receiving payments in lieu of qualified dividends may not be eligible to receive credit adjustments intended to help cover additional associated federal tax burdens. NFS reserves the right to deny the adjustment to any accountholder and to amend or terminate the credit adjustment program.

Options Customers. Each transaction confirmation previously delivered to you contains full information about commissions and other charges. If you require further information, please contact your broker-dealer. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description of which is available upon request. Short positions in American-style options are liable for assignment at any time. The writer of a European-style option is subject to exercise assignment only during the exercise period. You should advise your broker-dealer promptly of any material change in your investment objectives or financial situation.**Splits, Dividends, and Interest.** Expected stock split, next dividend payable, and next interest payable information has been provided by third parties and may be subject to change. Information for certain securities may be missing if not received from third parties in time for printing. NFS is not responsible for inaccurate, incomplete, or missing information. Please consult your broker-dealer for more information about expected stock split, next dividend payable, and next interest payable for certain securities.

Equity Dividend Reinvestment Customers. Shares credited to your brokerage account resulted from transactions effected as agent by either: 1) Your broker-dealer for your investment account, or 2) through the Depository Trust Company (DTC) dividend reinvestment program. For broker-dealer effected transactions, the time of the transactions, the exchange upon which these transactions occurred and the name of the person from whom the security was purchased will be furnished upon written request. NFS may have acted as market maker in effecting trades in 'over-the-counter 'securities.

Retirement Contributions/Distributions. A summary of retirement contributions/distributions is displayed for you in the activity summary section of your statement.**Income Reporting.** NFS reports earnings from investments in Traditional IRAs, Rollover IRAs, SEP-IRAs and, Keoghs as tax-deferred income. Earnings from Roth IRAs are reported as tax-free income, since distributions may be tax-free after meeting the 5 year aging requirement and certain other conditions. **A financial statement** of NFS is available for your personal inspection at its office or a copy of it will be mailed to you upon your written request.

Statement Mailing. NFS will deliver statements by mail or, if applicable, notify you by e-mail of your statement's availability, if you had transactions that affected your cash balances or security positions held in your account(s) during the last monthly reporting period. At a minimum, all brokerage customers will receive quarterly statements (at least four times per calendar year) as long as their accounts contain a cash or securities balance.

Loads and Fees. In connection with access to, purchase of, and/or maintenance of positions in mutual funds and other investment products ("funds"), your introducing broker dealer and/or NFS may receive the sales loads and 12b-1 fees described in the prospectus as well as additional compensation, paid by the funds, their investment advisors or affiliates. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by your introducing broker dealer and/or NFS will be furnished to you upon written request. At time of purchase fund shares may be assigned a load, transaction fee or no transaction fee status. At time of sale, any fees applicable to your transaction will be assessed based on the status assigned to the shares at time of purchase.

Margin. If you have applied for margin privileges and been approved, you may borrow money from NFS in exchange for pledging the assets in your account as collateral for any outstanding margin loan. The amount you may borrow is based on the value of securities in your margin account, which is identified on your statement. If you have a margin account, this is a combined statement of your margin account and special memorandum account other than your non-purpose margin accounts maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve Board. The permanent record of the separate account, as required by Regulation T, is available for your inspection upon request.

NYSE and FINRA. All transactions are subject to the constitution, rules, regulations, customs, usages, rulings and interpretations of the exchange market and its clearing house, if any, where the transactions are executed, and of the New York Stock Exchange (NYSE) and of the Financial Industry Regulatory Authority ("FINRA"). The FINRA requires that we notify you in writing of the availability of an investor brochure that includes information describing FINRA Regulation's BrokerCheck Program ("Program"). To obtain a brochure or more information about the Program or FINRA Regulation, contact the FINRA Regulation BrokerCheck Program Hotline at (800) 289-9999 or access the FINRA's web site at www.finra.org.

FINRA Rule 4311 requires that your broker-dealer and NFS allocate between them certain functions regarding the administration of your brokerage account. The following is a summary of the allocation services performed by your broker-dealer and NFS. A more complete description is available upon request.

Your broker-dealer is responsible for: (1) obtaining and verifying brokerage account information and documentation, (2) opening, approving and monitoring your brokerage account, (3) transmitting timely and accurate orders and other instructions to NFS with respect to your brokerage account, (4) determining the suitability of investment recommendations and advice, (5) operating, and supervising your brokerage account and its own activities in compliance with applicable laws and regulations including compliance with margin rules pertaining to your margin account, if applicable, and (6) maintaining required books and records for the services that it performs.

NFS shall, at the direction of your broker-dealer: (1) execute, clear and settle transactions processed through NFS by your broker-dealer, (2) prepare and send transaction confirmations and periodic statements of your brokerage account (unless your broker-dealer has undertaken to do so). Certain securities pricing and descriptive information may be provided by your broker-dealer or obtained from third parties deemed to be reliable, however, this information has not been verified by NFS, (3) act as custodian for funds and securities received by NFS on your behalf, (4) follow the instructions of your broker-dealer with respect to transactions and the receipt and delivery of funds and securities for your brokerage account, and (5) extend margin credit for purchasing or carrying securities on margin. Your broker-dealer is responsible for ensuring that your brokerage account is in compliance with federal, industry and NFS margin rules, and for advising you of margin requirements. NFS shall maintain the required books and records for the services it performs.

Securities in accounts carried by NFS are protected in accordance with the Securities Investor Protection Corporation ("SIPC") up to $500,000. For claims filed on or after July 22, 2010, the $500,000 total amount of SIPC protection is inclusive of up to $250,000 protection for claims for cash, subject to periodic adjustments for inflation in accordance with terms of the SIPC statute and approval by SIPC's Board of Directors. NFS also has arranged for coverage above these limits. Neither coverage protects against a decline in the market value of securities, nor does either coverage extend to certain securities that are considered ineligible for coverage. For more details on SIPC, or to request a SIPC brochure, visit **www.sipc.org** or call 1-202-371-8300. Funds used to purchase or sweep to a bank deposit are SIPC protected until deposited to a Program Bank at which time funds may be eligible for FDIC insurance. Assets Held Away, commodities, unregistered investment contracts, futures accounts, loaned securities and other investments may not be covered. Mutual funds and/or other securities are not backed or guaranteed by any bank, nor are they insured by the FDIC and involve investment risk including possible loss of principal.

End of Statement

100924

Account number: 459-98960-1-8
Statement type: Preferred
April 27 - May 31, 2013

201 Progress Parkway
Maryland Heights, MO 63043-3042
www.edwardjones.com
Member SIPC

Edward **Jones**

EDWARD D JONES & CO CUSTODIAN
FBO MICHAEL J FALK IRA
13 LINDROS LANE
WATERFORD CT 06385-3419

MARK L. KERR JR
107 WATERSTRADT DRIVE SUITE E
DUNDEE MI 48131
734-529-3424

Value Summary

Value on May 31	**$816,139.15**
Value on Apr 27	~
Value one year ago	~

Summary of Your Assets

Held at Edward Jones	Value on May 31	Value on Apr 27	Dollar change
Cash, Insured Bank Deposit & Money Market funds	$102,192.10	~	$102,192.10
Stocks	277,149.98	~	277,149.98
Exchange traded and closed end funds	254,591.52	~	254,591.52
Mutual funds	118,275.55	~	118,275.55
Publicly Traded and Non-Publicly Traded Limited Partnerships	63,930.00	~	63,930.00
Total at Edward Jones	**$816,139.15**	~	$816,139.15

Your Retirement Account Summary

	This period	Cumulative
2013 Contributions	$0.00	$0.00
2012 Contributions	$0.00	$0.00
Transfers Received	$831,938.03	$831,938.03
Transfers Out	$5,774.03	$5,774.03

An Hour of Your Time May Be Worth More Than You Think
If you spent more time last year planning your vacation than planning your retirement, now is the time to take action and schedule a retirement review with your Edward Jones financial advisor. He or she can help you determine how much money you'll need to retire and whether you're on track to achieve your retirement goals. Call today to schedule an appointment.

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Summary of Your Income

Income from securities	This Period	Year-to-date
Interest	$5.46	$5.46
Dividends	71.47	71.47
Total	$76.93	$76.93

Your Assets at Edward Jones

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Cash		$102,192.10
Total Cash, Insured Bank Deposit & Money Market funds		**$102,192.10**

Stocks	Asset Category/ Research Opinion	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
AGFEED INDS INC Symbol: FEED	Aggressive None	0.086	5000.	$430.00	$9,760.00	~
BARCLAYS BK PLC IPATH INDEX LKD SECS LKD TO GS Symbol: OIL	Aggressive None	21.270	2082.	44,284.14	52,730.02	~
CREDIT SUISSE VELOCITYSHARES 3X LONG GOLD LKD S&P GSCI ETN Symbol: UGLD	Aggressive None	21.760	259.	5,635.84	9,987.78	~
TANZANIAN RTY EXPL Symbol: TRX	Aggressive None	3.240	70000.	226,800.00	264,095.64	~
Total Stocks				**$277,149.98**	$336,573.44	~

The Edward Jones' Research Opinion referenced in this document does not take into account your particular investment profile and is not intended as an express recommendation to purchase, hold or sell particular securities, financial instruments or strategies. You should contact your Edward Jones Financial Advisor before acting upon the Edward Jones Research Opinion referenced in this report.

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Exchange traded and closed end funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
ISHARES BARCLAYS TIPS BOND FD Symbol: TIP	Income	116.730	116.	$13,540.68	$12,472.32	~
MARKET VECTORS GOLD MINERS ETF FD Symbol: GDX	Aggressive	29.4999	500.	14,749.95	28,024.00	~
SPDR GOLD TR GOLD SHS Symbol: GLD	Aggressive	133.920	1500.	200,880.00	192,684.90	~
VANGUARD HIGH DIVIDEND YIELD ETF SHS Symbol: VYM	Growth & Income	56.870	447.	25,420.89	17,803.58	~
Total Exchange traded and closed end funds				**$254,591.52**	**$250,984.80**	~

Mutual funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
DWS GLOBAL GROWTH FUND CL S Quote Symbol: SCOBX	Aggressive	25.69	119.779	$3,077.12	~	~
DWS UNCONSTRAINED INCOME FUND CL S Quote Symbol: KSTSX	Aggressive Income	5.00	671.210	3,356.05	~	~
INVESCO GOLD & PRECIOUS METALS FUND CL A Quote Symbol: IGDAX	Aggressive	5.35	16,127.768	86,283.56	~	~
PIMCO TOTAL RETURN FUND CL D Quote Symbol: PTTDX	Aggressive Income	11.07	1,915.687	21,206.66	~	~
PUTNAM INCOME FUND CL Y Quote Symbol: PNCYX	Income	7.33	593.746	4,352.16	~	~
Total mutual funds				**$118,275.55**	~	~

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Publicly Traded Limited Partnerships

Publicly traded limited partnerships shown herein are market prices from a national exchange as of the statement date. The value of the security will differ from the purchase price.

	Current price	Current quantity	Current value	Footnote
UNITED STS NAT GAS FD LP	21.310	3,000.00000	$63,930.00	
Total Current Value			**$63,930.00**	

Non-Publicly Traded Limited Partnerships

Non-publicly traded limited partnership securities which are not listed on a national exchange are generally illiquid and the estimated value of these securities may not be realized upon the liquidation of the security. The current value of the security may differ from the purchase price.

	Last Available price	Current quantity	Current value	Footnote
CONSOLIDATED CAP INSTL PROPERTIES 2 LP	~	20.00000	~	8
Total Current Value			~	

8 - Accurate valuation information is not available

Total Publicly and Non-Publicly Traded Limited Partnerships	**$63,930.00**
Total estimated asset value	**$816,139.15**

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Summary of Your Investment Activity

Total Cash, Insured Bank Deposit & Money Market funds on Apr 27	$0.00
Additions	
Deposits and transfers in	$102,150.54
Income	$76.93
Total additions	$102,227.47
Subtractions	
Withdrawals to purchase securities	-$35.37
Total subtractions	-$35.37
Total Cash, Insured Bank Deposit & Money Market funds on May 31	**$102,192.10**

Detail of Your Investment Activity

Additions

	Date			Amount	Where Invested
Deposits and transfers in	04/30	TRANSFER FROM NATIONAL FINA	ACAT20131140012507 BOS 0226	-$50.00	Cash Balance
	04/30	TRANSFER FROM NATIONAL FINA	ACAT20131140012507 BOS 0226	94,855.87	Cash Balance
	05/07	TRANSFER FROM NATIONAL FINA	ACAT20131230008606 BOS 0226	105.23	Cash Balance
	05/14	TRANSFER FROM NATIONAL FINA	ACAT20131330013301 BOS 0226	1,536.97	Cash Balance
	05/21	TRANSFER FROM NATIONAL FINA	ACAT20131400015239 BOS 0226	5,702.47	Cash Balance
	Total deposits and transfers in			**$102,150.54**	

	Type	Date		Quantity	Amount per share	Rate	Amount	Where Invested
Income	Interest	05/21	AT THE RATE OF 0.100% FROM 04-21-13 TO 05-20-13				$5.46	Cash Balance

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Additions, continued

	Type	Date		Quantity	Amount per share	Rate	Amount	Where Invested
Income	Dividends	05/01	PIMCO TOTAL RETURN FUND CL D AT DAILY ACCRUAL RATE	1914.871			$9.25	Reinvested
		05/07	ISHARES BARCLAYS TIPS BOND FD	116.	0.311198		36.10	Cash Balance
		05/22	PUTNAM INCOME FUND CL Y	591.899	0.023		13.61	Reinvested
		05/24	DWS UNCONSTRAINED INC FD CL S	668.743	0.018		12.51	Reinvested
		Total Income					**$76.93**	

Subtractions

	Date		Quantity	Price per share	Trade date	Amount	Source of Funds
Withdrawals to purchase securities	05/01	REINVESTMENT INTO PIMCO TOTAL RETURN FUND CL D	0.816	11.34		-$9.25	Income
	05/22	REINVESTMENT INTO PUTNAM INCOME FUND CL Y	1.847	7.37		-13.61	Income
	05/24	REINVESTMENT INTO DWS UNCONSTRAINED INC FD CL S	2.467	5.07		-12.51	Income
	Total withdrawals to purchase securities					**-$35.37**	

Other Activity

Date	Activity		Quantity	Notes	Estimated Value
04/30	TRANSFER FROM	INVESCO GOLD & PRECIOUS METALS	16127.768	TRANSFER FROM NATIONAL FINA	$87,735.06
04/30	TRANSFER FROM	ALLIANZGL NFJ CL INST	250.392	TRANSFER FROM NATIONAL FINA	5,658.86
04/30	TRANSFER FROM	AGFEED INDS INC	5000.	TRANSFER FROM NATIONAL FINA	505.00
04/30	TRANSFER FROM	BARCLAYS BK PLC IPATH INDEX LK	2082.	TRANSFER FROM NATIONAL FINA	45,116.94
04/30	TRANSFER FROM	VELOCITYSHS 3X LONG GOLD ETN	259.	TRANSFER FROM NATIONAL FINA	6,923.07
04/30	TRANSFER FROM	CONSOL CAP INSTL PROP 2 LP	20.	FROM NATIONAL	~

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Other Activity, continued

Date	Activity		Quantity	Notes	Estimated Value
04/30	TRANSFER FROM	DWS GLOBAL GROWTH FUND CL S	119.779	TRANSFER FROM NATIONAL FINA	$3,017.23
04/30	TRANSFER FROM	DWS UNCONSTRAINED INC FD CL S	666.305	TRANSFER FROM NATIONAL FINA	3,424.81
04/30	TRANSFER FROM	ISHARES BARCLAYS TIPS BOND FD	116.	TRANSFER FROM NATIONAL FINA	14,169.40
04/30	TRANSFER FROM	MARKET VECTORS GOLD MINERS ETF	500.	TRANSFER FROM NATIONAL FINA	15,180.00
04/30	TRANSFER FROM	PIMCO TOTAL RETURN FUND CL D	1914.871	TRANSFER FROM NATIONAL FINA	21,714.64
04/30	TRANSFER FROM	PUTNAM INCOME FUND CL Y	590.08	TRANSFER FROM NATIONAL FINA	4,413.80
04/30	TRANSFER FROM	SPDR GOLD TR GOLD SHS	1500.	TRANSFER FROM NATIONAL FINA	214,155.00
04/30	TRANSFER FROM	TANZANIAN RTY EXP	70000.	TRANSFER FROM NATIONAL FINA	212,100.00
04/30	TRANSFER FROM	US NATURAL GAS FD	3000.	TRANSFER FROM NATIONAL FINA	70,410.00
04/30	TRANSFER FROM	VANGUARD HIGH DIV YIELD ETF	447.	TRANSFER FROM NATIONAL FINA	25,237.62
05/07	TRANSFER FROM	CONSOL CAP INSTL PROP 2 LP	20.	FROM NATIONAL FINANCIAL	~
05/07	TRANSFER FROM	DWS UNCONSTRAINED INC FD CL S	2.438	TRANSFER FROM NATIONAL FINA	12.56
05/07	TRANSFER FROM	PUTNAM INCOME FUND CL Y	1.819	TRANSFER FROM NATIONAL FINA	13.57
05/08	TRANSFER TO	ALLIANZGL NFJ CL INST	-250.392	TRANSFER TO NATIONAL FINANC	-5,774.04
05/21	REVERSE TRANSFER FROM	CONSOL CAP INSTL PROP 2 LP	-20.	REV DUPE 5/7	~

Account number: 459-98960-1-8
Statement type: Preferred
September 28 – October 25, 2013

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EDWARD D JONES & CO CUSTODIAN
FBO MICHAEL J FALK IRA
13 LINDROS LANE
WATERFORD CT 06385-3419

MARK L. KERR JR
107 WATERSTRADT DRIVE SUITE E
DUNDEE MI 48131
734-529-3424

Value Summary

Value on Oct 25	**$783,897.50**
Value on Sep 28	$771,794.90
Value one year ago	~

Summary of Your Assets

Held at Edward Jones	Value on Oct 25	Value on Sep 28	Dollar change
Cash, Insured Bank Deposit & Money Market funds	$305.55	$297.13	$8.42
Unit trusts	395,163.91	382,212.80	12,951.11
Stocks	133,354.94	139,830.30	-6,475.36
Exchange traded and closed end funds	136,596.42	134,309.32	2,287.10
Mutual funds	61,686.68	59,705.35	1,981.33
Publicly Traded and Non-Publicly Traded Limited Partnerships	56,790.00	55,440.00	1,350.00
Total at Edward Jones	**$783,897.50**	$771,794.90	$12,102.60

Your Retirement Account Summary

	This period	Cumulative
2013 Contributions	$0.00	$0.00
2012 Contributions	$0.00	$0.00
Transfers Received	$0.00	$831,960.12
Transfers Out	$0.00	$5,774.03

The Gift That Keeps Giving
With the holidays approaching, you may want to consider gifting an investment – such as a stock or bond – to a family member or civic, religious or educational institution. Such a gift can benefit you, as the donor, as well as the recipient. For more information regarding charitable gifts, contact your financial advisor. (Edward Jones, its employees and financial advisors cannot provide tax or legal advice. Consult your attorney or qualified tax advisor regarding your situation.)

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Summary of Your Income

Income from securities	This Period	Year-to-date
Interest	$0.78	$29.34
Dividends	213.55	1,768.87
Total	$214.33	$1,798.21

Your Assets at Edward Jones

Cash, Insured Bank Deposit & Money Market funds	Current Yield/Rate	Current value
Cash		$305.55
Total Cash, Insured Bank Deposit & Money Market funds		**$305.55**

Unit trusts	Asset Category	Current price	Current quantity	Current value	Amt. invested since inception	Amt. withdrawn since inception
FIRST TRUST CAPITAL STRENGTH SEMIANNUAL REINVESTMENT SERIES NUMBER 20	Growth	10.710	9972.	$106,800.12	$99,991.24	~.
FIRST TRUST DIVIDEND STRENGTH PORT MONTHLY REINVESTMENT SERIES NUMBER 18	Growth & Income	10.680	9731.	103,927.08	99,995.98	~
FIRST TRUST GLOBAL DIVIDEND MONTHLY REINVESTMENT SERIES NUMBER 34	Growth & Income	10.290	265.	2,726.85	2,691.06	~

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Unit trusts, continued	Asset Category	Current price	Current quantity	Current value	Amt. invested since inception	Amt. withdrawn since inception
FIRST TRUST INTERNATIONAL CAPITAL STRENGTH SEMI REINVEST SERIES NUMBER 16	Growth	10.700	10284.	$110,038.80	$99,990.30	~
FIRST TRUST INTERNATIONAL CAPITAL STRENGTH SEMI REINVEST SERIES NUMBER 17	Growth	10.530	2260.	23,797.80	23,161.16	~
FIRST TRUST MARKET STRENGTH ALLOCATION SELECT SEMI REINV SERIES NUMBER 10	Growth	10.640	2237.	23,801.68	23,166.60	~
FIRST TRUST SMID CAPITAL STRENGTH SEMIANNUAL REINVEST SERIES NUMBER 17	Aggressive	10.530	2286.	24,071.58	23,163.12	~
Total unit trusts				**$395,163.91**	$372,159.46	~

Stocks	Asset Category/ Research Opinion	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
AGFEED INDS INC Symbol: FEEDQ	Aggressive None	0.272	5000.	$1,360.00	$9,760.00	~
BARCLAYS BK PLC IPATH INDEX LKD SECS LKD TO GS Symbol: OIL	Aggressive None	23.170	2082.	48,239.94	52,730.02	~
TANZANIAN RTY EXPL Symbol: TRX	Aggressive None	2.500	33502.	83,755.00	264,095.64	-100,002.50
Total Stocks				**$133,354.94**	$326,585.66	-$100,002.50

The Edward Jones' Research Opinion referenced in this document does not take into account your particular investment profile and is not intended as an express recommendation to purchase, hold or sell particular securities, financial instruments or strategies. You should contact your Edward Jones Financial Advisor before acting upon the Edward Jones Research Opinion referenced in this report.

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Exchange traded and closed end funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
ISHARES BARCLAYS TIPS BOND FD Symbol: TIP	Income	113.410	116.	$13,155.56	$12,472.32	~
SPDR GOLD TR GOLD SHS Symbol: GLD	Aggressive	130.460	740.	96,540.40	192,684.90	–100,131.02
VANGUARD HIGH DIVIDEND YIELD ETF SHS Symbol: VYM	Growth & Income	60.180	447.	26,900.46	17,803.58	~
Total Exchange traded and closed end funds				**$136,596.42**	$222,960.80	–$100,131.02

Mutual funds	Asset Category	Current price	Current shares	Current value	Amt. invested since inception	Amt. withdrawn since inception
DWS GLOBAL GROWTH FUND CL S Quote Symbol: SCOBX	Aggressive	28.62	119.779	$3,428.07	~	~
DWS UNCONSTRAINED INCOME FUND CL S Quote Symbol: KSTSX	Aggressive Income	4.88	684.494	3,340.33	~	~
INVESCO GOLD & PRECIOUS METALS FUND CL A Quote Symbol: IGDAX	Aggressive	4.98	11,027.768	54,918.28	~	~
Total mutual funds				**$61,686.68**	~	~

Publicly Traded Limited Partnerships

Publicly traded limited partnerships shown herein are market prices from a national exchange as of the statement date. The value of the security will differ from the purchase price.

	Current price	Current quantity	Current value	Footnote
UNITED STS NAT GAS FD LP	18.930	3,000.00000	$56,790.00	
Total Current Value			**$56,790.00**	

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Non-Publicly Traded Limited Partnerships

Non-publicly traded limited partnership securities which are not listed on a national exchange are generally illiquid and the estimated value of these securities may not be realized upon the liquidation of the security. The current value of the security may differ from the purchase price.

	Last Available price	Current quantity	Current value	Footnote
CONSOLIDATED CAP INSTL PPTYS L P LTD PARTNERSHIP INT 2 A	~	20.00000	~	8
Total Current Value			~	

8 - Accurate valuation information is not available

Total Publicly and Non-Publicly Traded Limited Partnerships	**$56,790.00**
Total estimated asset value	**$783,897.50**

Summary of Your Investment Activity

Total Cash, Insured Bank Deposit & Money Market funds on Sep 28	$297.13
Additions	
Income	$214.33
Total additions	$214.33
Subtractions	
Withdrawals to purchase securities	-$205.91
Total subtractions	-$205.91
Total Cash, Insured Bank Deposit & Money Market funds on Oct 25	**$305.55**

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Detail of Your Investment Activity

Additions

	Type	Date		Quantity	Amount per share	Rate	Amount	Where Invested
Income	Interest	10/21	AT THE RATE OF 0.100% FROM 09-21-13 TO 10-20-13				$0.78	Cash Balance
	Dividends	10/01	PIMCO TOTAL RETURN FUND CL D AT DAILY ACCRUAL RATE				$2.15	Cash Balance
		10/07	ISHARES BARCLAYS TIPS BOND FD	116.	0.047348		5.49	Cash Balance
		10/25	DWS UNCONSTRAINED INC FD CL S	681.812	0.019		13.09	Reinvested
		10/25	FT GLOBAL DIVIDEND SER 34	264.	0.046		12.14	Cash Balance
		10/25	FT DIV STRENGTH MTHLY REINV	9714.	0.0186		180.68	Cash Balance
		Total Income					**$214.33**	

Subtractions

	Date		Quantity	Price per share	Trade date	Amount	Source of Funds
Withdrawals to purchase securities	10/25	FT GLOBAL DIVIDEND SER 34 STOCK DIVIDEND	1.	10.1412		–$12.14	Cash Balance
	10/25	FT DIV STRENGTH MTHLY REINV STOCK DIVIDEND	17.	10.5951		–180.68	Cash Balance
	10/25	REINVESTMENT INTO DWS UNCONSTRAINED INC FD CL S	2.682	4.88		–13.09	Income
	Total withdrawals to purchase securities					**–$205.91**	

Edward Jones

Holdings – Today's Value

Acct#: 459-98960-1-8
Printed: 11/08/13 10:04 AM

EDWARD D JONES & CO CUSTODIAN
FBO MICHAEL J FALK IRA
13 LINDROS LANE
WATERFORD, CT 06385-3419
Traditional IRA: 459-98960-1-8

Primary Phone: 860-443-4131 (H)
Secondary Phone: 860-448-1026 (W)
Alternate Phone: 860-235-9060 (Cell)

Acct Type: All Account Types **Sort by:** Description **View type:** Summary **CUSIP/Symbol:**

Account Value Summary:	Today's Values	Yesterday's Close
Market Value of Investments Held at Edward Jones – Based on Last Available Price:	751,640.41	754,694.01
Cash:	321.79	321.79
Total Account Value:	751,962.20	755,015.80

Stocks

Acct Type	Description	Opinion	Change/ Flags	Price/ Time	Current Shares	Current Value	Amt Inv	Amt W/D
Cash (1)	AGFEED INDS INC FEEDQ (00846L101)		-.0050 ()	.2700 09:59 EST	5,000	1,350.00	9,760.00	- - -
Cash (1)	BARCLAYS BK PLC IPATH INDEX LKD SECS LKD TO GS OIL (06738C786)		+.0700 ()	22.2700 10:02 EST	2,082	46,366.14	52,730.02	- - -
Cash (1)	TANZANIAN RTY EXPL TRX (87600U104)		-.0699 ()	2.0801 10:03 EST	33,502	69,687.51	264,095.64	-100,002.50
Subtotal:						117,403.65	326,585.66	

Exchange Traded & Closed End Funds

Acct Type	Description	Opinion	Change/ Flags	Price/ Time	Current Shares	Current Value	Amt Inv	Amt W/D
Cash (1)	ISHARES BARCLAYS TIPS BOND FD TIP (464287176)		-.8500 ()	111.6000 10:03 EST	116	12,945.60	12,472.32	- - -
Cash (1)	SPDR GOLD TR GOLD SHS GLD (78463V107)		-2.1100 ()	124.0500 10:03 EST	740	91,797.00	192,684.90	-100,131.02
Cash (1)	VANGUARD HIGH DIVIDEND YIELD ETF SHS VYM (921946406)		-.0460 ()	60.3240 10:04 EST	447	26,964.82	17,803.58	- - -
Subtotal:						131,707.42	222,960.80	

Publicly Traded Limited Partnership

Acct Type	Description	Opinion	Change/ Flags	Price/ Time	Current Shares	Current Value	Amt Inv	Amt W/D
Cash (1)	UNITED STS NAT GAS FD LP UNG (912318201)		+.1710 ()	17.6210 10:03 EST	3,000	52,863.00	50,406.66	- - -
Subtotal:						52,863.00	50,406.66	

Mutual Funds – Held at Edward Jones

Acct Type	Description	Yesterday's NAV	Current Shares	Yesterday's NAV Value	Amt Inv	Amt W/D
Cash (1)	DWS GLOBAL GROWTH FUND CL S SCOBX (233379759)	27.9100	119.779	3,343.03	- - -	- - -

##The amounts invested and withdrawn for the first account type of this security are the total amounts that were invested and withdrawn for all account types of this security.

This document is for informational purposes only. It may not reflect all pending transactions or in-transit items. Prices/total values are from outside sources and are not guaranteed. Please refer to your most recent account statement.

Edward Jones

Holdings - Today's Value

Acct#: 459-98960-1-8
Printed: 11/08/13 10:04 AM

Mutual Funds - Held at Edward Jones						
Acct Type	**Description**	**Yesterday's NAV**	**Current Shares**	**Yesterday's NAV Value**	**Amt Inv**	**Amt W/D**
Cash (1)	DWS UNCONSTRAINED INCOME FUND CL S KSTSX (23337K507)	4.8700	684.494	3,333.48	---	---
Cash (1)	INVESCO GOLD & PRECIOUS METALS FUND CL A IGDAX (00142F857)	4.5600	11,027.768	50,286.62	---	---
Subtotal:				56,963.13		

Unit Trust						
Acct Type	**Description**	**Last Available Price**	**Current Quantity**	**Value**	**Amt Inv**	**Amt W/D**
Cash (1)	FIRST TRUST CAPITAL STRENGTH SEMIANNUAL REINVESTMENT SERIES NUMBER 20 (30281L613)	10.6800	9,972	106,500.96	99,991.24	---
Cash (1)	FIRST TRUST DIVIDEND STRENGTH PORT MONTHLY REINVESTMENT SERIES NUMBER 18 (30281D512)	10.7600	9,731	104,705.56	99,995.98	---
Cash (1)	FIRST TRUST GLOBAL DIVIDEND MONTHLY REINVESTMENT SERIES NUMBER 34 (30281Y169)	10.1600	265	2,692.40	2,691.06	---
Cash (1)	FIRST TRUST INTERNATIONAL CAPITAL STRENGTH SEMI REINVEST SERIES NUMBER 16 (30281P515)	10.5300	10,284	108,290.52	99,990.30	---
Cash (1)	FIRST TRUST INTERNATIONAL CAPITAL STRENGTH SEMI REINVEST SERIES NUMBER 17 (30282D701)	10.3700	2,260	23,436.20	23,161.16	---
Cash (1)	FIRST TRUST MARKET STRENGTH ALLOCATION SELECT SEMI REINV SERIES NUMBER 10 (30282A517)	10.5500	2,237	23,600.35	23,166.60	---
Cash (1)	FIRST TRUST SMID CAPITAL STRENGTH SEMIANNUAL REINVEST SERIES NUMBER 17 (30282D750)	10.2700	2,286	23,477.22	23,163.12	---
Subtotal:				392,703.21	372,159.46	

Non-Publicly Traded Limited Partnership						
Acct Type	**Description**	**Last Available Price**	**Current Quantity**	**Value**	**Amt Inv**	**Amt W/D**
Cash (1)	CONSOLIDATED CAP INSTL PPTYS L P LTD PARTNERSHIP INT 2 A (21399O136)	.0000	20	0.00	---	---
Subtotal:				0.00		

##The amounts invested and withdrawn for the first account type of this security are the total amounts that were invested and withdrawn for all account types of this security.
This document is for informational purposes only. It may not reflect all pending transactions or in-transit items. Prices/total values are from outside sources and are not guaranteed. Please refer to your most recent account statement.

As used in this notice, the term "Post-Petition Claim" shall mean any alleged administrative expense claim accruing against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) post-petition through and including the Closing Date.

WHO MUST FILE A PROOF OF CLAIM AND THE APPLICABLE BAR DATES

The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these cases (collectively, the "Bar Dates"):

The General Bar Date. Pursuant to the Bar Date Order, all Entities, other than Governmental Units, holding Claims against any of the Debtors (whether secured, administrative expense, unsecured priority, or unsecured nonpriority) that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the General Bar Date, November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time). Moreover, all Entities, other than Governmental Units, holding Claims against AgFeed USA or any other Debtor (excluding Debtor AgFeed Industries, Inc.) that arose subsequent to July 15, 2013, but prior to the Closing Date are required to file Proofs of Claim pursuant to section 503(b) of the Bankruptcy Code by the General Bar Date.

The Governmental Bar Date. Pursuant to the Bar Date Order, Governmental Units holding Claims against the Debtors that arose prior to or on July 15, 2013, are required to file Proofs of Claim by the Governmental Bar Date, January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time).

The Rejection Bar Date. Any Entity whose Claims arise out of the Court-approved rejection of an executory contract or unexpired lease, in accordance with section 365 of the Bankruptcy Code and pursuant to an order entered prior to the confirmation of a chapter 11 plan in the Chapter 11 Cases (a "Rejection Damages Claim"), must file a Proof of Claim on or before the later of: (i) the General Bar Date, (ii) 4:00 p.m. (Prevailing Eastern Time) on the date that is thirty (30) days after entry of an order approving the rejection of an executory contract or unexpired lease pursuant to which the Entity asserting the Rejection Damages Claim is a party, or (iii) such other date as the Court may fix. The later of these dates is referred to in this notice as the "Rejection Bar Date."

Entities That Must File Proofs of Claims by the General Bar Date

Subject to terms described above for holders of Claims subject to the Rejection Bar Date, the following Entities must file Proofs of Claim on or before the General Bar Date:

(a) any Entity whose Pre-Petition Claim against the Debtors is not listed in the Debtors' Schedules or whose Pre-Petition Claim is listed in the Schedules but is listed as disputed, contingent, or unliquidated and that desires to participate in these Chapter 11 Cases or share in any distribution in these Chapter 11 Cases;

(b) any Entity that believes that its Pre-Petition Claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its Claim allowed in a classification or amount other than that identified in the Schedules;

(c) any Entity, other than a Governmental Unit, that asserts an administrative expense claim against the Debtors (excluding Debtor AgFeed Indstries, Inc.) pursuant to section 503(b) of the Bankruptcy Code for goods or services provided after the Petition Date but prior to the Closing Date; and

(d) any Entity that believes it has a Pre-Petition Claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

Entities Not Required to File Proofs of Claim by the General Bar Date

The Bar Date Order further provides that the following Entities need not file Proofs of Claim by the General Bar Date:

(a) any Entity that has already properly filed a Proof of Claim against one or more of the Debtors with either BMC or the Clerk of the Court for the United States Bankruptcy Court for the District of Delaware;

(b) any Entity (i) whose Claim is listed in the Schedules or any amendments thereto; (ii) whose Claim is not described therein as "disputed," "contingent," or "unliquidated;" and (iii) who does not dispute the amount or classification of its Claim as set forth in the Schedules;

(c) professionals retained by the Debtors, the official committee of unsecured creditors, or the official committee of equity security holders pursuant to orders of this Court, including BMC, who assert administrative Claims for payment of fees and expenses subject to the Court's approval pursuant to sections 330, 331(a), and 503(b) of the Bankruptcy Code;

(d) current officers and directors of the Debtors who assert Claims for indemnification and/or contribution arising as a result of such officers' or directors' pre-petition or post-petition services to the Debtors;

(e) any Debtor asserting a Claim against another Debtor;

(f) any Entity whose Claim against the Debtors has been allowed by an order of the Court entered on or before the applicable Bar Date;

(g) any Entity whose Claim has been paid by the Debtors;

(h) any Entity holding a Claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;

(i) any direct or indirect non-debtor subsidiary or affiliate of the Debtors;

(j) any Entity that holds an interest in the Debtors, whose interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; provided, however, that interest holders that wish to assert Claims (as opposed to ownership interests) against the Debtors that arise out of or relate to the ownership or purchase of an interest, including Claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the applicable Bar Date, unless another exception identified herein applies; and

(k) Farm Credit Services of America, FLCA and Farm Credit Services of America, PCA (collectively, "Farm Credit") as lenders under that certain Credit Agreement of AgFeed USA and the other borrowers party thereto, dated as of June 6, 2006, as amended, supplemented, or otherwise modified (the "Credit Agreement"), but only to the extent that the Claims of Farm Credit arise under the Credit Agreement.

Filing Proofs of Claim Against Multiple Debtors; Requirement to Identify Debtor; and Entitlement to Administrative Expense Status

Any Entity asserting Claims against more than one Debtor must file a separate Proof of Claim with respect to each such Debtor. In addition, any Entity filing a Proof of Claim must identify on its Proof of Claim Form the particular Debtor against which its Claim is asserted, and whether all or a portion of such claim is entitled to administrative expense status pursuant to section 503(b) of the Bankruptcy Code.

CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM

Any Entity that is required to file a Proof of Claim, but fails to do so by the applicable Bar Date described in this notice, absent a subsequent order of the Court, shall not be treated as a creditor with respect to such Claim for the purposes of voting on or distribution under any chapter 11 plan proposed and/or confirmed in these Chapter 11 Cases.

If it is unclear from the Schedules whether your Claim is disputed, contingent, or unliquidated as to amount or your Claim is improperly listed or classified, you must file a Proof of Claim on or before the applicable Bar Date. Any Entity that relies on the information in the Schedules bears responsibility for determining that its Claim is accurately listed therein.

RESERVATION OF RIGHTS

The Debtors reserve the right to (a) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; and (b) subsequently designate any Claim as disputed, contingent, or unliquidated. Nothing contained in this notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

PROCEDURE FOR FILING PROOFS OF CLAIM

Original Proofs of Claim must be sent by mail, overnight courier, or messenger so as to be received no later than 4:00 p.m. (Prevailing Eastern Time) on the applicable Bar Date. If a Proof of Claim is sent by first class mail, the mailing address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, PO Box 3020, Chanhassen, MN 55317-3020. If a Proof of Claim is sent by overnight mail, overnight courier, or hand delivery, the address is: BMC Group, Inc., Attn: AgFeed USA, LLC Claims Processing, 18675 Lake Drive East, Chanhassen, MN 55317. ***Any Proof of Claim submitted by facsimile or e-mail will not be accepted and will not be deemed filed until the Proof of Claim is submitted by one of the methods described in the foregoing sentence.*** Proofs of Claim will be deemed filed only when actually received by BMC. If you wish to receive acknowledgement of BMC's receipt of your Proof of Claim, you must also submit by the applicable Bar Date and concurrently with submitting your original Proof of Claim, (a) a copy of your original Proof of Claim and (b) a self-addressed, stamped return envelope.

Proofs of Claim must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including an original or a copy of any written document that forms the basis of the Claim or, for secured Claims, evidence that the alleged security interest has been perfected. However, upon the advance express written consent of the Debtors, a claimant's Proof of Claim may be filed without the documents required by Bankruptcy Rules 3001(c) and 3001(d); provided, however, that any claimant that receives such a written consent will be required to transmit these documents in support of its Claim to BMC, the Debtors or other parties in interest within ten (10) days after the date of a written request for such documents.

ADDITIONAL INFORMATION

You may be listed as the holder of a Claim against the Debtors in the Schedules. If you hold or assert a Claim that is not listed in the Schedules, if you disagree with the amount or priority of your Claim as listed in the Schedules, or if your Claim is listed in the Schedules as contingent, unliquidated, or disputed, you **must** file a Proof of Claim. Copies of the Schedules and the Bar Date Order are available for inspection during regular business hours at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. In addition, copies of the Debtors' Schedules and Bar Date Order may be obtained for free on BMC's website (http://bmcgroup.com/restructuring/geninfo.aspx?ClientID=323); for a fee at the Bankruptcy Court's website (http://www.deb.uscourts.gov/) by following the directions for accessing the ECF system on such website; or for a charge through Delaware Document Retrieval, 2 East 7th Street, 2nd Floor, Wilmington, Delaware 19801.

Questions concerning the contents of this notice and requests for Proofs of Claim should be directed to BMC at (888) 909-0100 between the hours of 8:00 a.m. and 6:00 p.m. (Prevailing Eastern Time), Monday through Friday. **Please note that BMC's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a Proof of Claim.**

Dated: Wilmington, Delaware
September 27, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.
Robert S. Brady (No. 2847)
Donald J. Bowman, Jr. (No. 4383)
Robert F. Poppiti, Jr. (No. 5052)
Ian J. Bambrick (No. 5455)
1000 N. King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, *et al.*,[1]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
AgFeed USA, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	M2 P2, LLC	13-11761	xx-xxx-8748
AgFeed Industries, Inc.	100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075		13-11762	xx-xxx-7168
Genetics Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	First BTS, LLC	13-11776	xx-xxx-1921
Genetics Operating, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	BMI Group, LLC	13-11769	xx-xxx-1921
Heritage Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Production, LLC	13-11767	xx-xxx-8141
Heritage Land, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010	SBT Land, LLC	13-11768	xx-xxx-8129
M2P2 AF JV, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11774	xx-xxx-8748
M2P2 Facilities, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11770	xx-xxx-8748
M2P2 General Operations, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11772	xx-xxx-8748
MGM, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11771	xx-xxx-8748

[1] The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

DEBTORS	ADDRESS	OTHER NAMES (Used by the Debtors in the last 8 years)	CASE NO.	EIN NO.
Midwest Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11775	xx-xxx-8748
New Colony Farms, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11766	xx-xxx-9246
New Colony Land Company, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11773	xx-xxx-5834
New York Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11764	xx-xxx-8748
Pork Technologies, LC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11765	xx-xxx-2076
TS Finishing, LLC	510 South 17th Street Suite 104 Ames, Iowa 50010		13-11763	xx-xxx-8748

On September 27, 2013, the United States Bankruptcy Court for the District of Delaware (the "Court") entered an order in the Chapter 11 Cases (the "Bar Date Order") establishing certain claims bar dates in the Chapter 11 Cases . By the Bar Date Order, the Court established **November 12, 2013, at 4:00 p.m. (Prevailing Eastern Time)**, as the claims bar date (the "General Bar Date") and **January 13, 2014, at 4:00 p.m. (Prevailing Eastern Time)** as the Governmental Units claims bar date (the "Governmental Bar Date"). Except as described below, the Bar Date Order requires all Entities, other than Governmental Units, that have or assert any Pre-Petition Claims and/or AgFeed USA Post-Petition Claims arising prior to September 12, 2013 (the "Closing Date") against the Debtors (including claims arising under section 503(b)(9) of the Bankruptcy Code) to file proofs of claim (each a "Proof of Claim," or collectively, "Proofs of Claim") with BMC Group, Inc. ("BMC"), the claims, noticing, and balloting agent in these cases, so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the General Bar Date**. In addition, the Bar Date Order requires that all Governmental Units file Proofs of Claim with BMC so that their Proofs of Claim are received by BMC **on or before 4:00 p.m. (Prevailing Eastern Time) on the Governmental Bar Date.**

For your convenience, enclosed with this notice is a proof of claim form (the "Proof of Claim Form") that identifies on its face the amount, nature, and classification of your Claim(s), if any, listed in the Debtors' schedules of assets and liabilities or statements of financial affairs filed in these cases (collectively, the "Schedules").

KEY DEFINITIONS

As used in this notice, the term "Entity" has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons (individuals, partnerships, and corporations), estates, trusts, and the United States Trustee for the District of Delaware.

As used in this notice, the term "Governmental Unit" has the meaning given to it in section 101(27) of the Bankruptcy Code and includes the United States, states, commonwealths, districts, territories, municipalities, foreign states, or departments, agencies, or instrumentalities of the foregoing.

As used in this notice, the term "Claim" shall mean, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured. Moreover, "Claim," as used herein, shall also refer to any administrative expense claims arising prior to the Closing Date filed pursuant to section 503(b) of the Bankruptcy Code.

As used in this notice, the term "Pre-Petition Claim" shall mean any alleged claim against the Debtors arising prior to July 15, 2013, including any alleged administrative priority claim arising under section 503(b)(9) of the Bankruptcy Code for goods provided prior to the Petition Date.

COLLEEN GEFTOS
7345293424
EDWARD JONES
107 WATERSTRADT DRIVE SUITE E
DUNDEE MI 481310000

0.0 LBS LTR 1 OF 1

SHIP TO:
AGFEED USA, LLC CLAIMS PROCESSING
952-404-5700
BMC GROUP, INC
18675 LAKE DRIVE EAST
CHANHASSEN MN 55317

MN 559 9-03

UPS NEXT DAY AIR SAVER 1P

TRACKING #: 1Z 8E1 9V7 13 9659 1173

BILLING: P/P

Reference No.1: I411699
Reference No.2: NONE

XOL 13.10.04 NV45 45.0A 10/2013

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BMC GROUP

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   - Schedule a same day or future day Pickup to have a UPS driver pickup all of your Internet Shipping packages.
   - Hand the package to any UPS driver in your area.
   - Take your package to The UPS Store™, Customer Center or Authorized Shipping Outlet.
   - Drop off your Air Shipments including Worldwide Express SM at one of our 50,000 UPS locations.

   Customers with a Daily Pickup
   - Your driver will pickup your shipment(s) as usual.