

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
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Name of Debtor: <u>AgFeed Industries Inc.</u>	Case Number: <u>13-11762</u>	COURT USE ONLY
Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>WANG, YAN</u>		


Name and address where notices should be sent: <u>Shumei Yu</u> <u>Foster & Associates</u> <u>1100-370 Bay Street, Toronto, Ont. M5H 2W9</u> Telephone number: <u>416-369-3185</u> email: <u>syu@fostergroup.ca</u>	<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
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Name and address where payment should be sent (if different from above): <u>WANET, YAN</u> <u>179 Silver SPRINGS Blvd., Scarborough, Ont.</u> Telephone number: <u>416-623-8063</u> email: <u>yan9-bai@yahoo.com</u>	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars. <div style="text-align: center; font-weight: bold; font-size: 1.2em;">RECEIVED</div>
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1. Amount of Claim as of Date Case Filed: \$ <u>10,160</u> If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6. <input checked="" type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. 1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ <u>10,160</u> (See instruction #1a)	<div style="font-size: 1.5em; font-weight: bold;">NOV 12 2013</div> <div style="font-size: 1.2em; font-weight: bold;">BMC GROUP</div>
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2. Basis for Claim: <u>\$10,160</u> (See instruction #2)		3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
3. Last four digits of any number by which creditor identifies debtor: _____	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)	Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____
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5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)(_____)
		Amount entitled to priority: \$ _____
		AgFeed POC  00297
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor.

I am the creditor's authorized agent.

I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)

I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Shumei Yu
Title: Investment Advisor
Company: Foster & Associates
Address and telephone number (if different from notice address above):

(Signature) Shumei (Date) Nov 06, 2013

Telephone number: 415-369-3185 email: syu@foster group.ca

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

FOSTER & ASSOCIATES

UNREALIZED GAINS AND LOSSES (CAD)

As of November 5, 2013

MS. YAN WANG (2C-3708-E)

Foster & Associates, Members CIPF & IIROC
Foster

Last Purchase	Quantity Description	ACB	Book Value	Market Price	Market VL	Unrealized G&L *	G/L (%)	Weighted Exch. Rate
Cash & Cash Equivalents								
	Cash	1.000	-1,436	1.000	-1,436			1.00
	(1,436.38) ACCOUNT BALANCE CAD							
Long-Term								
	Bonds (other)	100.000	200	99.750	200	-0.50	(0.25)	1.00
07/22/2013	200 SUPERIOR CV RED 6% 30JUN19							
Canadian Equity								
	Common Stock	1.707	8,535	0.190	950	-7,585.00	(88.87)	1.00
04/20/2011	5,000 ADRIANA RESOURCES INC-A							
08/02/2013	1,500 FAM REAL ESTATE INVST T/U	9.000	13,500	8.800	13,200	-300.00	(2.22)	1.00
	Total Canadian Equity		\$ 22,035		\$ 14,150	\$ -7,885.00	(35.78) %	
American Equity								
	Common Stock	2,540	10,160	0.287	1,149	-9,011.00	(88.69)	1.00
01/23/2011	4,000 AGFEED INDUSTRIES INC							
	Total		\$ 30,959		\$ 14,062	\$ -16,896.50	(52.16) %	

Exchange Rates	USD 1.000 =	CAD 1.044800
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Accrued Interest:	\$ 3
Declared and Unpaid Dividends:	\$ 94
Total Portfolio Value:	\$ 14,160

* When applicable, unrealized G/L take into account accumulated interests.
 The information contained in this report was obtained from sources that we believe to be reliable but is not guaranteed by Foster & Associates and may be incomplete. This report was prepared to make it easier to manage your portfolio. Foster & Associates liability shall only be attached to the accuracy of information contained in your official statement of account and such information will always take precedence over the details contained in this report. Canadian Investor Protection Fund (CIPF) coverage may not necessarily apply to all of the disclosed investments. Please refer to your official statement of account for confirmation of the investments covered by CIPF and to verify they are fully segregated.
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FOSTER & ASSOCIATES

Foster & Associates Financial Services Inc.

372 Bay Street, Suite 1100
Toronto, ON M5H 2W9

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M5H 2W9 2013.11.06

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BMC GROUP

BMC Group Inc.,

ATTN: Agfeed USA, LLC Claims Processing,

PO Box 3020

Chanhasen, MN 55317-3020