

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AG FEED INDUSTRIES Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property): RONALD E. PETTY, REVOCABLE TRUST

Name and address where notices should be sent: RONALD E. PETTY, REVOCABLE TRUST P.O. BOX 9563 RAPID CITY, SD 57409 Telephone number: 605-391-8927 email:

COURT USE ONLY

Check this box if this claim amends a previously filed claim.

Court Claim Number: (if known)

Filed on:

RECEIVED NOV 15 2013

Name and address where payment should be sent (if different from above):

BMC GROUP

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

Telephone number: email:

1. Amount of Claim as of Date Case Filed: \$ 511,303.90

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$

2. Basis for Claim: STOCK PURCHASE (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: 7168

3a. Debtor may have scheduled account as: (See instruction #3a)

3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, which required redacted documents, and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

Value of Property: \$

Annual Interest Rate % Fixed or Variable (when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$

Basis for perfection:

Amount of Secured Claim: \$

Amount of Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5).

Amount entitled to priority: \$

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)()

\$

*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): (See instruction #6)



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: RONALD E. PETTY, REVOCABLE TRUST
Title: TRUSTEE

Company: _____

Address and telephone number (if different from notice address above): _____

Ronald E. Petty 11-12-13
(Signature) (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11793
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules.

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

MARGIN ACCOUNT ACTIVITY

Date	Transaction	Quantity	Description	Price	Amount	Balance
			OPENING BALANCE			500,395.13
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-2,767.00	497,628.13
06/18/08	BOUGHT	40	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-552.00	497,076.13
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-1,380.00	495,696.13
06/18/08	BOUGHT	800	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-11,040.00	484,656.13
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-1,380.00	483,276.13
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-2,760.00	480,516.13
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-1,380.00	479,136.13
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-1,380.00	477,756.13
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-2,760.00	474,996.13
06/18/08	BOUGHT	400	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-5,520.00	469,476.13
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.80	-1,380.00	468,096.13
06/18/08	BOUGHT	40	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.82	-552.80	467,543.33
06/18/08	BOUGHT	460	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.88	-6,384.80	461,158.53
06/18/08	BOUGHT	1,000	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.87	-13,870.00	447,288.53
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.87	-1,387.00	445,901.53
06/18/08	BOUGHT	300	AGFEED INDUSTRIES	13.87	-4,161.00	441,740.53

MARGIN ACCOUNT ACTIVITY

Date	Transaction	Quantity	Description	Price	Amount	Balance
			OPENING BALANCE			500,395.13
			*ADDL 15% MARG MAINT RFEED			
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.87	-2,774.00	438,966.53
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.87	-4,161.00	434,805.53
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-1,389.00	433,416.53
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-1,389.00	432,027.53
06/18/08	BOUGHT	235	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-3,264.15	428,763.38
06/18/08	BOUGHT	45	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-625.05	428,138.33
06/18/08	BOUGHT	620	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-8,611.80	419,526.53
06/18/08	BOUGHT	180	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-2,500.20	417,026.33
06/18/08	BOUGHT	820	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-11,389.80	405,636.53
06/18/08	BOUGHT	680	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-9,445.20	396,191.33
06/18/08	BOUGHT	320	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-4,444.80	391,746.53
06/18/08	BOUGHT	480	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.89	-6,667.20	385,079.33
06/18/08	BOUGHT	500	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.90	-6,950.00	378,129.33
06/18/08	BOUGHT	50	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.94	-697.00	377,432.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.94	-1,394.00	376,038.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.94	-1,394.00	374,644.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.94	-1,394.00	373,250.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.99	-2,798.00	370,452.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.99	-1,399.00	369,053.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	13.99	-4,197.00	364,856.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-1,400.00	363,456.33
06/18/08	BOUGHT	500	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-7,000.00	356,456.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-2,800.00	353,656.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-4,200.00	349,456.33
06/18/08	BOUGHT	700	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-9,800.00	339,656.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-4,200.00	335,456.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-2,800.00	332,656.33

MARGIN ACCOUNT ACTIVITY

Date	Transaction	Quantity	Description	Price	Amount	Balance
			OPENING BALANCE			500,395.13
06/18/08	BOUGHT	800	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-11,200.00	321,456.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.00	-2,800.00	318,656.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.02	-1,402.00	317,254.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.02	-1,402.00	315,852.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-2,820.00	313,032.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-4,230.00	308,802.33
06/18/08	BOUGHT	500	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.09	-7,045.00	301,757.33
06/18/08	BOUGHT	200	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.09	-2,818.00	298,939.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.09	-4,227.00	294,712.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.09	-1,409.00	293,303.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.09	-1,409.00	291,894.33
06/18/08	BOUGHT	500	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-7,050.00	284,844.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-4,230.00	280,614.33
06/18/08	BOUGHT	300	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-4,230.00	276,384.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.10	-1,410.00	274,974.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.11	-1,411.00	273,563.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.11	-1,411.00	272,152.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.11	-1,411.00	270,741.33
06/18/08	BOUGHT	100	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.11	-1,411.00	269,330.33
06/18/08	BOUGHT	500	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.17	-7,085.00	262,245.33
06/18/08	BOUGHT	6,630	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.19	-94,079.70	168,165.63
06/18/08	BOUGHT	12,800	AGFEED INDUSTRIES *ADDL 15% MARG MAINT RFEED	14.19	-178,794.00	101,628.33
					511,016.50	

COPY

RONALD E. PETTY, REVOCABLE TRUST
P. O. Box 9563
Rapid City, SD 57709

November 12, 2013


BMC Group, Inc.
Attn: AgFeed USA, LLC Claims Processing
P. O. Box 3020
Chanhassen, MN 55317-3020

Gentlemen:

We have been out of state for the past 30 days and are now returning our completed Proof of Claim Request for Payment upon settlement by the Bankruptcy Court.

Thank you for your assistance in this matter.

Sincerely,


Ronald E. Petty, Revocable Trust

John Trustee

Enclosures

CC: Scottrade Reorg. Dept

Ronald E. Petty
PO Box 9563
Rapid City, SD 57709

November 13, 2013

BMC Group, Inc.
Attn: AgFeed USA, LLC Claims Processing
P. O. Box 3020
Chanhassen, MN 55317-3020

Gentlemen:

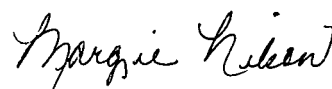
We submitted a claim for AgFeed Industries on November 12, 2013, sent by Certified Mail.

I have noticed an error in addition in the amount of the claim. It should be for \$511,016.50 not \$611,016.50. I am enclosing a revised claim form and verification sheet.

Please accept our apology for any inconvenience caused by our error.

Thank you for your assistance in this matter.

Sincerely,



Margie Nilson
Secretary to Ronald E. Petty

Enclosure

Ronald Petty Revocable Trust
P. O. Box 9563
Rapid City, SD 57709

CERTIFIED MAIL™



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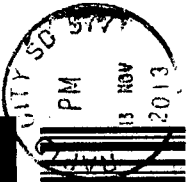
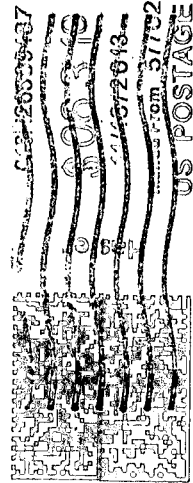
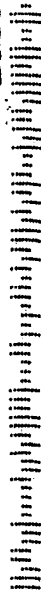
BMC Group, Inc.
Attn: AgFeed USA, LLC Claims Processing
P. O. Box 3020
Chanhausen, MN 55317-3020

RECEIVED

NOV 15 2013

BMC GROUP

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PLACE STICKER AT TOP OF ENVELOPE TO THE RIGHT
OF THE RETURN ADDRESS. FOLD AT DOTTED LINE

