

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
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Name of Debtor: AgFeed USA, LLC	Case Number: 13-11761	
Name of Creditor (the person or other entity to whom the debtor owes money or property): DONALD G BROWN II		COURT USE ONLY

Name and address where notices should be sent: DONAD BROWN 8098 Billmyer Hwy Tecumseh, Mi 49286 Telephone number: 517-423-3023 email: cdkkbrown@gmail.com	RECEIVED NOV 15 2013 BMC GROUP	<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
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Name and address where payment should be sent (if different from above): SAME as above Telephone number: _____ email: _____	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
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1. Amount of Claim as of Date Case Filed: \$ 3,220

If all or part of the claim is secured, complete item 4.
 If all or part of the claim is entitled to priority, complete item 5.
 If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ 3,220
 (See instruction #1a)

2. Basis for Claim: PURCHASED STOCK
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: <u>8748</u>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
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4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)	Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____
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5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input checked="" type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()

Amount entitled to priority:
\$ 3,220.00

*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____
 (See instruction #6)



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: DONALD G BROWN
 Title: CREDITOR
 Company: _____
 Address and telephone number (if different from notice address above): _____

Donald G Brown 11-8-2013
 (Signature) (Date)

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules



800-669-3900
 TD AMERITRADE
 DIVISION OF TD AMERITRADE INC
 PO BOX 2209
 OMAHA, NE 68103-2209

Statement Reporting Period:
 03/01/10 - 03/31/10

Statement for Account # 177-442274

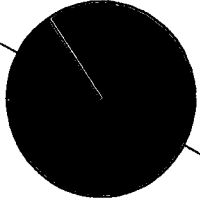
DON BROWN &
 CHRISTINA BROWN JT TEN
 8098 BILLMYER HWY
 TECUMSEH, MI 49286-9626

Announcements:

IS IT TIME FOR A FRESH APPROACH TO
 RETIREMENT INVESTING? LEARN ABOUT
 CONSOLIDATING YOUR ASSETS WITH A
 TD AMERITRADE EASY IRA. VISIT
 TDAMERITRADE.COM OR YOUR LOCAL
 BRANCH. START TODAY!

Portfolio Summary

Investment	Current Value	Prior Value	Period Change	% Change	Estimated Income	Estimated Yield	Portfolio Allocation
Cash	\$ -	\$ -	\$ -	-	\$ -	-	
Insr Dep Acct	890.33	1,330.21	(439.88)	(33.1)%	-	0.05%	Insr Dep Acct 15.6%
Money Market	-	-	-	-	-	-	
Short Balance	-	-	-	-	-	-	
Stocks	4,805.37	4,142.37	663.00	16.0%	1.33	-	Stocks 84.4%
Short Stocks	-	-	-	-	-	-	
Fixed Income	-	-	-	-	-	-	
Options	-	-	-	-	-	-	
Short Options	-	-	-	-	-	-	
Mutual Funds	-	-	-	-	-	-	
Other	-	-	-	-	-	-	
Total	\$5,695.70	\$5,472.58	\$223.12	4.1%	\$1.33	0.0%	



Cash Activity Summary

	Current	YTD	Reportable	Non Reportable	YTD
Opening Balance	\$ 0.00	\$ -	-	-	-
Securities Purchased	(3,229.99)	(5,724.98)	\$ -	\$ -	-
Securities Sold	2,790.02	5,379.96	-	-	-
Funds Deposited	-	-	-	-	-
Funds Disbursed	-	-	-	-	-
Income	-	-	-	-	-
Expense	-	-	-	-	-
Other	439.97	345.02	-	-	-
Closing Balance	\$ 0.00	\$0.00	\$0.00	\$0.00	\$0.00

Income & Expense Summary

	Reportable	Non Reportable	YTD
Income	-	-	-
Dividends	\$ -	\$ -	\$ -
Interest	-	-	-
Other	-	-	-
Expense	-	-	-
Interest	-	-	-
Fees	-	-	-
Other	-	-	-
Net	\$0.00	\$0.00	\$0.00

Performance Summary

	Cost Basis As Of - 03/31/10
Unrealized Gains	\$5,508.21
Unrealized Losses	(702.84)
Funds Deposited/(Disbursed) ^{YTD}	-
Income/(Expense) ^{YTD}	-
Securities Received/(Delivered) ^{YTD}	0.00

Statement for Account # 177-442274
03/01/10 - 03/31/10

Income Summary Detail*

Description		Current	Year to Date
IDA Interest		\$ 0.09	\$ 0.37

*This section displays current and year to date taxation values for this account. The current totals may not equate to the total payments listed on this statement as corrections to tax reporting may also be included. These corrections can include changes made to previous payments and removal of payments reportable in a previous tax year (spillover dividends). The year to date totals will accurately reflect your cumulative amount for the year.

Account Positions

Investment Description	Symbol/ CUSIP	Quantity	Current Price	Market Purchase Value	Purchase Date	Cost Basis	Average Cost	Unrealized Gain(Loss)	Estimated Income	Yield
Stocks - Cash										
AGFEED INDUSTRIES INC COM	FEED	700	\$ 4.42	\$ 3,094.00	03/15/10	\$ 3,229.99	\$ 4.61	\$ (135.99)	\$ -	-
COMPTON PETROLEUM CORP CAN COM	CMZ	1,200	0.94	1,128.00	09/22/09	1,437.99	1.20	(309.99)	-	-
MOTION PICTURE GROUP INC COM	MPRG	1,200	0.0001	0.12	03/02/07	243.99	0.20	(243.87)	-	-
WISDOMTREE INDIA EARNINGS FUND	EPI	25	23.33	583.25	03/25/08	596.24	23.85	(12.99)	1.33	0.2%
Total Stocks				\$4,805.37		\$5,508.21		\$(702.84)	\$1.33	0.0%
Total Cash Account				\$4,805.37		\$5,508.21		\$(702.84)	\$1.33	0.0%

Account Activity

Trade Date	Settle Date	Acct Type	Transaction/ Cash Activity*	Description	Symbol/ CUSIP	Quantity	Price	Amount	Balance
Opening Balance									\$ 0.00
03/03/10	03/08/10	Cash	Sell - Securities Sold	HECLA MINING CO CM	HL	500-	\$ 5.6001	\$ 2,790.02	2,790.02
03/08/10	03/08/10	Cash	Journal - Other	PURCHASE FDIC INSURED DEPOSIT ACCOUNT		-	0.00	(2,790.02)	0.00

D. BROWN

8098 Billmeyer Hwy

Tecumseh, MI

49286

METROPLEX MI 480

12 NOV 2013 PM 3 L

BMC Group Inc.

P.O. Box 3020

CHANHASSEN, MN 55317 - 3020

ATTEN: AG Feed USA, LLC

CLAIMS PROCESSING

RECEIVED

NOV 15 2013

BMC GROUP

55317302020



USA FIRST-CLASS FOREVER



