

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AGFEED USA, LLC et al Case Number: 13-11761(BUS)

Name of Creditor (the person or other entity to whom the debtor owes money or property): MAREK HAPON

COURT USE ONLY

Name and address where notices should be sent: MAREK HAPON 5802 W. ERIE STREET CHICAGO IL 60644 Telephone number: email: RECEIVED JAN 07 2014 BMC GROUP

Check this box if this claim amends a previously filed claim.

Court Claim Number: (If known)

Filed on:

Name and address where payment should be sent (if different from above): Telephone number: email:

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: \$ 65.00

If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ (See instruction #1a)

2. Basis for Claim: STOCK PURCHASE (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:

3a. Debtor may have scheduled account as: (See instruction #3a)

3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe:

\$

Basis for perfection:

Value of Property: \$

Amount of Secured Claim: \$

Annual Interest Rate % Fixed or Variable (when case was filed)

Amount of Unsecured: \$

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier - 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan - 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units - 11 U.S.C. § 507 (a)(8).

Other - Specify applicable paragraph of 11 U.S.C. § 507 (a)()

\$



*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjus.....

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): (See instruction #6)

7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: MAREK HAPON

Title: MR.

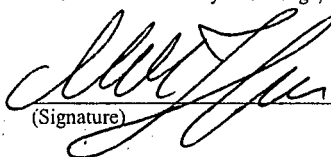
Company: _____

Address and telephone number (if different from notice address above):

5802 W. ERIE STREET
CHICAGO IL 60644

Telephone number: _____

email: _____


(Signature)

1/3/2014
(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules



MAREK HAPON I
 5802 W ERIE ST
 CHICAGO IL 60644-1424

Branch Office	
SCOTTRADE INC 184 N NORTHWEST HIGHWAY PARK RIDGE, IL 60068 (847) 692-2970	
Account Number	Office
37721897	12M
Period Beginning	
Period Ending	
09 / 01 / 2013	09 / 30 / 2013

INFORMATION UPDATE

Download the new, redesigned Scottrade® Mobile app for a sleek and sophisticated trading experience.

ACCOUNT SUMMARY	VALUE THIS PERIOD	ACTIVITY SUMMARY	CLOSING TOTAL MONEY BALANCE
VALUE SECURITIES IN POSITION	1,026.76		0.80
MONEY BALANCES:		CREDITS:	
BROKERAGE ACCOUNT BALANCE	6.66	DIVIDEND/INTEREST INCOME	5.92
TOTAL MONEY BALANCE	6.66	OTHER CREDITS	0.00
		TOTAL CREDITS	5.92
		DEBITS:	
		DIVIDEND/INCOME EXPENSE	0.00
		OTHER DEBITS	-0.06
		TOTAL DEBITS	-0.06
TOTAL ACCOUNT VALUE	1,033.42	CLOSING TOTAL MONEY BALANCE	6.66

Current Tax Strategy**
 Stocks, Options & Bonds: FIFO
 Funds: FIFO

SECURITY POSITIONS

Type	Symbol / Cusip	Quantity	Description	Estimated Market		Estimated Annual		
				Price	Value	%	Income	Cur. Yld
CASH	FEEDQ	15	AGFEED INDUSTRIES	0.261	3.92	0.38		
CASH	CSGH	20	CHINA SUN GROUP HIGH TECH	0.047	0.94	0.09		



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Account Number	Office
37721897	12M
Period Beginning	Period Ending
08 / 01 / 2013	08 / 31 / 2013

INFORMATION UPDATE

Take control of your dividend reinvestment with the Scottrade Flexible Reinvestment Program™. Pool dividends from dividend-paying securities and tap the pool to buy eligible* securities commission-free. Visit Scottrade.com/FRIP to enroll today and start making your money do more.

*Marginable equities are eligible with the Program Balance, as defined in the Flexible Reinvestment Program™ Terms and Conditions found by visiting www.scottrade.com/FRIP.

ACCOUNT SUMMARY	VALUE THIS PERIOD
VALUE SECURITIES IN POSITION	1,184.33
MONEY BALANCES:	
BROKERAGE ACCOUNT BALANCE	0.80
TOTAL MONEY BALANCE	0.80
TOTAL ACCOUNT VALUE	1,185.13

ACTIVITY SUMMARY	OPENING TOTAL MONEY BALANCE	2,917.59
CREDITS:		
DIVIDEND/INTEREST INCOME		0.81
OTHER CREDITS		0.00
TOTAL CREDITS		0.81
DEBITS:		
DIVIDEND/INCOME EXPENSE		0.00
OTHER DEBITS		-2,917.60
TOTAL DEBITS		-2,917.60
CLOSING TOTAL MONEY BALANCE		0.80

Current Tax Strategy**
 Stocks, Options & Bonds: FIFO
 Funds: FIFO

SECURITY POSITIONS

Type	Symbol / Cusip	Quantity	Description	Estimated Market		Estimated Annual		
				Price	Value	%	Income	Cur. Yld
CASH	FEEDQ	15	AGFEED INDUSTRIES	0.14	2.10	0.18		
CASH	CSGH	20	CHINA SUN GROUP HIGH TECH	0.0195	0.39	0.03		
CASH	CDE	15	COEUR MINING INC	14.44	216.60	18.29		
CASH	EXK	54	ENDEAVOUR SILVER CORP (CDN)	4.98	268.92	22.71		
CASH	GBRC	14	GLOBAL RESOURCE	0.00	0.00	0.00		
CASH	GG	4	GOLDCORP INC NEW (CANADA) LAST DVD INFO:08/30/13 @ .050	29.50	118.00	9.96	2.40	2
CASH	NCQ	3	NOVACOPPER INC WI ORD (CDN)	1.90	5.70	0.48		
CASH	SSRI	10	SILVER STANDARD RESOURCES INC (CDN)	8.43	84.30	7.12		
CASH	PSLV	40	SPROTT PHYSICAL SILVER UNIT TR	9.44	377.60	31.88		
CASH	TIRXF	346	TIREX RESOURCES LTD COM (CDN)	0.32	110.72	9.35		
TOTAL					1,184.33	100%	2.40	

CASH ACCOUNT ACTIVITY								
Date	Transaction	Symbol / Cusip	Quantity	Tax Lot Method**	Description	Price	Amount	Balance
					OPENING BALANCE			2,917.59
08/19/13	CHECK ISSUED				PAYMENT ON ACCOUNT		-2,917.60	-0.01
08/19/13	INTEREST EARNED				CR INT 18 DAYS @ 0.01% AVG CREDIT BALANCE 2,917.59 APY EARNED .01%		0.01	0.00
08/22/13	TAXABLE DIVIDEND	APA			APACHE CORP DIVIDEND ON 4 SHS @ .20000		0.80	0.80
					CLOSING BALANCE			0.80

** You can review cost basis information for your account by clicking on the My Account tab after logging into your account and then clicking on "Gain/Loss & Tax Center". Unless you instruct otherwise, Scottrade will use the first in, first out (FIFO) method to calculate your gains and losses. When determining cost basis, Scottrade's default method of tax lot selection is First In, First Out (FIFO). Cost basis educational material can be found in the Knowledge Center, accessible through your account online.

The About Your Statement document can be accessed online by logging into your Scottrade account and going to My Account>Account History>Account Statements.



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*Marginable equities are eligible with the Program Balance, as defined in the Flexible Reinvestment Program™ Terms and Conditions found by visiting www.scottrade.com/FRIP.

ACCOUNT SUMMARY		ACTIVITY SUMMARY	
	VALUE THIS PERIOD		57.60
VALUE SECURITIES IN POSITION	1,056.26		
MONEY BALANCES :			
BROKERAGE ACCOUNT BALANCE	2,917.59	DIVIDEND/INTEREST INCOME	0.40
TOTAL MONEY BALANCE	2,917.59	OTHER CREDITS	2,859.65
TOTAL ACCOUNT VALUE	3,973.85	TOTAL CREDITS	2,860.05
		DEBITS:	
		DIVIDEND/INCOME EXPENSE	0.00
		OTHER DEBITS	-0.06
		TOTAL DEBITS	-0.06
		CLOSING TOTAL MONEY BALANCE	2,917.59

Current Tax Strategy**
 Stocks, Options & Bonds: FIFO
 Funds: FIFO

SECURITY POSITIONS

Type	Symbol / Cusip	Quantity	Description	Estimated Market		Estimated Annual	
				Price	Value	Income	Cur. Yld
CASH	FEEDQ	15	AGFEED INDUSTRIES	0.14	2.10	0.20	
CASH	CSGH	20	CHINA SUN GROUP HIGH TECH	0.0098	0.20	0.02	
CASH	CDE	15	COEUR MINING INC	13.41	201.15	19.04	
CASH	EXK	54	ENDEAVOUR SILVER CORP (CDN)	3.99	215.46	20.40	
CASH	GBRC	14	GLOBAL RESOURCE	0.00	0.00	0.00	
CASH	GG	4	GOLDCORP INC NEW (CANADA) LAST DVD INFO:07/26/13 @ .050	28.23	112.92	10.69	2.1
CASH	NCQ	3	NOVACOPPER INC WI ORD (CDN)	1.93	5.79	0.55	
CASH	SSRI	10	SILVER STANDARD RESOURCES INC (CDN)	7.67	76.70	7.26	
CASH	PSLV	40	SPROTT PHYSICAL SILVER UNIT TR	7.86	314.40	29.77	
CASH	TIRXF	346	TIREX RESOURCES LTD COM (CDN)	0.3686	127.54	12.07	
TOTAL					1,056.26	100%	2.40

CASH ACCOUNT ACTIVITY									
Date	Transaction	Symbol / Cusip	Quantity	Tax Lot Method**	Description	Price	Amount	Balance	
07/01/13	W/H FOREIGN TAX DIV	GG			OPENING BALANCE			57.60	
					GOLDCORP INC NEW (CANADA) 15.0000% FOREIGN TAX		-0.03	57.57	
07/01/13	TAXABLE DIVIDEND	GG			GOLDCORP INC NEW (CANADA) DIVIDEND ON 4 SHS @ .05000		0.20	57.77	
07/29/13	W/H FOREIGN TAX DIV	GG			GOLDCORP INC NEW (CANADA) 15.0000% FOREIGN TAX		-0.03	57.74	
07/29/13	TAXABLE DIVIDEND	GG			GOLDCORP INC NEW (CANADA) DIVIDEND ON 4 SHS @ .05000		0.20	57.94	
07/30/13	SOLD	APA	4	FIFO	APACHE CORP	82.1901	321.75	379.69	
07/30/13	SOLD	CST	2	FIFO	CST BRANDS INC	32.4901	57.98	437.67	
07/30/13	SOLD	COP	8	FIFO	CONOCOPHILLIPS	65.74	518.91	956.58	
07/30/13	SOLD	PSX	4	FIFO	PHILLIPS 66 COM	59.2401	229.95	1,186.53	
07/30/13	SOLD	SU	10	FIFO	SUNCOR ENERGY INC NEW (CDN)	32.0701	313.69	1,500.22	
07/30/13	SOLD	TSO	10	FIFO	TESORO PETROLEUM CORP	53.79	530.89	2,031.11	
07/30/13	SOLD	VLO	25	FIFO	VALERO ENERGY	35.74	886.48	2,917.59	



MAREK HAPON I
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Branch Office	
SCOTTRADE INC 184 N NORTHWEST HIGHWAY PARK RIDGE, IL 60068 (847) 692-2970	
Account Number	Office
37721897	12M
Period Beginning	Period Ending
01 / 01 / 2010	01 / 31 / 2010

INFORMATION UPDATE

Did you know you can now convert your traditional IRA to a Roth IRA regardless of income? And for 2010 conversions only, you can split your taxes between 2011 and 2012. Visit Scottrade.com/ira for more information.

ACCOUNT SUMMARY		ACTIVITY SUMMARY	
VALUE SECURITIES IN POSITION	4,006.84	OPENING TOTAL MONEY BALANCE	12.14
MONEY BALANCES:		CREDITS:	
BROKERAGE ACCOUNT BALANCE	3.78	DIVIDEND/INTEREST INCOME	4.24
TOTAL MONEY BALANCE	3.78	OTHER CREDITS	1,000.00
TOTAL ACCOUNT VALUE	4,010.62	TOTAL CREDITS	1,004.24
		DEBITS:	
		DIVIDEND/INCOME EXPENSE	0.00
		OTHER DEBITS	-1,012.60
		TOTAL DEBITS	-1,012.60
		CLOSING TOTAL MONEY BALANCE	3.78

SECURITY POSITIONS

Type	Symbol / Cusip	Quantity	Description	Estimated Market		Estimated Annual		
				Price	Value	%	Income	Cur. Yld
CASH	FEED	15	AGFEED INDUSTRIES *ADDL 15% MARG MAINT REQ*	4.49	67.35	1.68		
CASH	APA	4	APACHE CORP NEXT DVD INFO:02/22/10 @ .150	98.77	395.08	9.86	2.40	0.6

Type	Symbol / Cusip	Quantity	Description	Estimated Market			Estimated Annual		
				Price	Value	%	Income	Cur. Yld	
CASH	TSO	10	TESORO PETROLEUM CORP LAST DVD INFO:12/15/09 @ .050	12.50	125.00	3.12	2.00	1.6	
CASH	TIRXF	346	TIREX RESOURCES LTD COM (CDN)	0.3083	106.67	2.66			
CASH	TGA	27	TRANSGLOBE ENERGY CORP (CDN)	3.55	95.85	2.39			
CASH	VLO	15	VALERO ENERGY LAST DVD INFO:12/09/09 @ .150	18.42	276.30	6.90	9.00	3.3	
CASH	AUY	18	YAMANA GOLD INC (CDN) LAST DVD INFO:01/14/10 @ .010	10.07	181.26	4.52	0.72	0.4	
CASH	HOGS	15	ZHONGPIN (CHINA)	12.20	183.00	4.57			
			TOTAL		4,006.84	100%			

CASH ACCOUNT ACTIVITY									
Date	Transaction	Symbol / Cusip	Quantity	Description	Price	Amount	Balance		
				OPENING BALANCE			12.14		
01/04/10	W/H FOREIGN TAX DIV	CVE		CENOVUS ENERGY INC (CDN) 15.0000% FOREIGN TAX		-0.06	12.08		
01/04/10	TAXABLE DIVIDEND	CVE		CENOVUS ENERGY INC (CDN) DIVIDEND ON 2 SHS @ .20000		0.40	12.48		
01/04/10	W/H FOREIGN TAX DIV	ECA		ENCANA CORP (CANADA) 15.0000% FOREIGN TAX		-0.06	12.42		
01/04/10	TAXABLE DIVIDEND	ECA		ENCANA CORP (CANADA) DIVIDEND ON 2 SHS @ .20000		0.40	12.82		
01/04/10	JOURNAL ENTRY			DEP CKS		1,000.00	1,012.82		
01/07/10	BOUGHT	FEED	15	AGFEED INDUSTRIES *ADDL 15% MARG MAINT REQ*	5.00	-82.00	930.82		
01/07/10	BOUGHT	CSGH	20	CHINA SUN GROUP HIGH TECH CO COM	1.85	-44.00	886.82		
01/07/10	BOUGHT	EXK	44	ENDEAVOUR SILVER CORP (CDN)	3.86	-176.84	709.98		
01/07/10	BOUGHT	DBA	17	POWERSHS DB MULTI SECT COMM T R DB AGRICULT FD	26.86	-463.62	246.36		
01/07/10	BOUGHT	HOGS	15	ZHONGPIN (CHINA)	15.90	-245.50	0.86		
01/15/10	W/H FOREIGN TAX DIV	AUY		YAMANA GOLD INC (CDN) 15.0000% FOREIGN TAX		-0.03	0.83		
01/15/10	TAXABLE DIVIDEND	AUY		YAMANA GOLD INC (CDN) DIVIDEND ON 18 SHS @ .01000		0.18	1.01		
01/19/10	W/H FOREIGN TAX DIV	CCJ		CAMECO CORP (CANADA) 15.0000% FOREIGN TAX		-0.04	0.97		
01/19/10	TAXABLE DIVIDEND	CCJ		CAMECO CORP (CANADA) DIVIDEND ON 5 SHS @ .05825		0.29	1.26		
01/19/10	W/H FOREIGN TAX DIV	PEYUF		PEYTO ENGY TRUST FD (CDN) 15.0000% FOREIGN TAX		-0.44	0.82		
01/19/10	TAXABLE DIVIDEND	PEYUF		PEYTO ENGY TRUST FD (CDN) DIVIDEND ON 25 SHS @ .11650		2.91	3.73		

M. HAPON

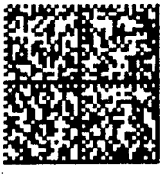
5802 W. CRIEIST,

CHICAGO IL 60624

RECEIVED
JAN 07 2014
BMC GROUP

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

UNITED STATES POSTAGE



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