


| | | |
|--|--|--|
| UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE | REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020 MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317 | PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE YOUR CLAIM IS SCHEDULED AS: Schedule/Claim ID: s656 Amount/Classification: UNKNOWN Priority Contingent, Disputed, Unliquidated |
| Name of Debtor: AgFeed USA, LLC | | Case Number: 13-11761 |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): | | COURT USE ONLY <input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____ |
| Name and address where notices should be sent:  32353332000014 KIOWA COUNTY TREASURER 1305 GOFF STREET POB 247 EADS, CO 81036 Telephone number: _____ email: _____ | | |
| Name and address where payment should be sent (if different from above): Kiowa County Treasurer P.O. Box 247 Eads, CO 81036-0247 Telephone number: 719 438 5831 email: kiowacotreas247@gmail.com | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars. |
| 1. Amount of Claim as of Date Case Filed: \$ <u>5,470.18</u> If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges. | | |
| 1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a) | | |
| 2. Basis for Claim: <u>Property Taxes</u> (See instruction #2) | | |
| 3. Last four digits of any number by which creditor identifies debtor: <u>0-0-0-5</u> | 3a. Debtor may have scheduled account as: <u>0005,0008,0005,0006,0004</u> (See instruction #3a) | 3b. Uniform Claim Identifier (optional): _____ (See instruction #3b) |
| 4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input checked="" type="checkbox"/> Other Describe: <u>Personal Property</u> Value of Property: \$ <u>220,780</u> Annual Interest Rate <u>12%</u> <input checked="" type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed) | | |
| Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: <div style="text-align: right;">\$ <u>5,470.18</u></div> Basis for perfection: _____ Amount of Secured Claim: \$ <u>5,470.18</u> Amount of Unsecured: \$ _____ | | |
| 5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <div style="display: flex; justify-content: space-between;"> <div style="width: 30%;"> <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B). </div> <div style="width: 30%;"> <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4). </div> <div style="width: 30%;"> <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5). </div> </div> <div style="text-align: right; margin-top: 10px;"> Amount entitled to priority: \$ <u>5,470.18</u> </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 30%;"> <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7). </div> <div style="width: 30%;"> <input checked="" type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8). </div> <div style="width: 30%;"> <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)() </div> </div> | | |
| *Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. | | |
| 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6) | | |



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

☐ I am the creditor.

☒ I am the creditor's authorized agent.

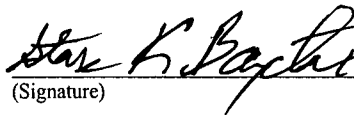
☐ I am the trustee, or the debtor, or their authorized agent.
(See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Steve K. Baxter
Title: Kiowa County Treasurer
Company: Kiowa County, Colorado
Address and telephone number (if different from notice address above):

Telephone number: _____ email: _____


(Signature)

1/08/2014
(Date)

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

| | |
|------------------------------|----------|
| AgFeed USA, LLC | 13-11761 |
| AgFeed Industries, Inc. | 13-11762 |
| Genetics Land, LLC | 13-11776 |
| Genetics Operating, LLC | 13-11769 |
| Heritage Farms, LLC | 13-11767 |
| Heritage Land, LLC | 13-11768 |
| M2P2 AF JV, LLC | 13-11774 |
| M2P2 Facilities, LLC | 13-11770 |
| M2P2 General Operations, LLC | 13-11772 |
| MGM, LLC | 13-11771 |
| Midwest Finishing, LLC | 13-11775 |
| New Colony Farms, LLC | 13-11766 |
| New Colony Land Company, LLC | 13-11773 |
| New York Finishing, LLC | 13-11764 |
| Pork Technologies, LC | 13-11765 |
| TS Finishing, LLC | 13-11763 |

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

PERSONAL PROPERTY
STEVE BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036
(719) 438-5831

JANUARY 2014
TAX NOTICE FOR 2013

49

PLEASE MAKE CHECK PAYABLE TO:
KIOWA COUNTY TREASURER

152910005 P 001 H52654
AGFEED USA LLC
510 S 17TH ST SUITE 104
AMES IA 50010

| TAX DIST | TAX ENTITY | DOLLARS PER/K | TAX |
|----------|----------------------|---------------|--------|
| 291 | COUNTY GENERAL FUND | 29.568 | 202.54 |
| | ROAD AND BRIDGE | 4.750 | 32.54 |
| | PUBLIC WELFARE | 1.800 | 12.33 |
| | CAPITAL EXPENDITURES | 1.615 | 11.06 |
| | RETIREMENT | | |
| | PUBLIC HOSPITAL | 5.000 | 34.25 |
| | ASSISTED LIVING | 3.820 | 26.17 |
| | SCHOOL DISTRICT RE-2 | 23.038 | 157.81 |
| | SHERIDAN LAKE/BRANDO | .887* | 6.08 |
| | SHERIDAN LAKE/BRANDO | .906* | 6.21 |
| | KIOWA COUNTY HOSPITA | 13.230 | 90.63 |
| | KIOWA COUNTY LIBRARY | 1.369* | 9.38 |

PROPERTY LOCATION

| LAND VALUE | PERS OR IMP VALUE | TOTAL VALUE | TOTAL \$PER/K | TOTAL TAX |
|------------|-------------------|-------------|---------------|-----------|
| | 6850 | 6850 | 85.983 | 589.00 |

LEGAL DESCRIPTION

23624 23624 - ACTUAL VALUE

TWO BUTTES 27 20 43

FINISHER 3

*REFLECT TEMPORARY CREDIT

| | |
|------------------|----------------|
| 23,624.00 + | 589.00 + |
| 40,789.00 + | 1,017.18 + |
| 108,345.00 + | 2,675.56 + |
| 38,746.00 + | 957.14 + |
| 9,276.00 + | 231.30 + |
| 005 220,780.00 * | 005 5,470.18 * |

SENIOR EXEMPTION info contact: KIOWA COUNTY ASSESSOR, P O BOX 295, EADS, CO 81036 - (719) 438 - 5521

SCHOOL DISTRICT RE-2 GENERAL FUND IS 23.038 DOLLARS PER THOUSAND, WITHOUT STATE AID IT WOULD HAVE BEEN 57.164

PLEASE RETAIN THE TOP PORTION AND RETURN THE APPROPRIATE STUB WITH YOUR PAYMENT TO TREASURER'S OFFICE

KIOWA COUNTY

FULL PAYMENT

DUE LAST DAY OF APRIL

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910005 291
P 001

OWNER H52654
AGFEED USA LLC

TAX \$589.00

TOTAL \$589.00

KIOWA COUNTY

SECOND HALF PAYMENT

DUE BY JUNE 15

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910005 291
P 001

OWNER H52654
AGFEED USA LLC

TAX \$294.50

TOTAL \$294.50

KIOWA COUNTY

FIRST HALF PAYMENT

DUE LAST DAY OF FEBRUARY

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910005 291
P 001

OWNER H52654
AGFEED USA LLC

TAX \$294.50

TOTAL \$294.50

PERSONAL PROPERTY
STEVE BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036
(719) 438-5831

JANUARY 2014
TAX NOTICE FOR 2013

50

PLEASE MAKE CHECK PAYABLE TO:
KIOWA COUNTY TREASURER

152910008 P 001 H49432
AGFEED USA LLC
510 S 17TH ST SUITE 104
AMES IA 50010

| TAX DIST | TAX ENTITY | DOLLARS PER/K | TAX |
|----------|----------------------|---------------|--------|
| 291 | COUNTY GENERAL FUND | 29.568 | 349.79 |
| | ROAD AND BRIDGE | 4.750 | 56.19 |
| | PUBLIC WELFARE | 1.800 | 21.29 |
| | CAPITAL EXPENDITURES | 1.615 | 19.11 |
| | RETIREMENT | | |
| | PUBLIC HOSPITAL | 5.000 | 59.15 |
| | ASSISTED LIVING | 3.820 | 45.19 |
| | SCHOOL DISTRICT RE-2 | 23.038 | 272.54 |
| | SHERIDAN LAKE/BRANDO | .887* | 10.49 |
| | SHERIDAN LAKE/BRANDO | .906* | 10.72 |
| | KIOWA COUNTY HOSPITA | 13.230 | 156.51 |
| | KIOWA COUNTY LIBRARY | 1.369* | 16.20 |

PROPERTY LOCATION

| LAND VALUE | PERS OR IMP VALUE | TOTAL VALUE | TOTAL \$PER/K | TOTAL TAX |
|------------|-------------------|----------------------|---------------|-----------|
| | 11830 | 11830 | 85.983 | 1017.18 |
| | 40789 | 40789 - ACTUAL VALUE | | |

LEGAL DESCRIPTION

BRANDON FEED MILL

*REFLECT TEMPORARY CREDIT

SENIOR EXEMPTION info contact: KIOWA COUNTY ASSESSOR, P O BOX 295, EADS, CO 81036 - (719) 438 - 5521.

SCHOOL DISTRICT RE-2 GENERAL FUND IS 23.038 DOLLARS PER THOUSAND, WITHOUT STATE AID IT WOULD HAVE BEEN 57.164

PLEASE RETAIN THE TOP PORTION AND RETURN THE APPROPRIATE STUB WITH YOUR PAYMENT TO TREASURER'S OFFICE

KIOWA COUNTY

FULL PAYMENT

DUE LAST DAY OF APRIL

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910008 291
P 001

OWNER H49432
AGFEED USA LLC

TAX \$1,017.18

TOTAL \$1,017.18

KIOWA COUNTY

SECOND HALF PAYMENT

DUE BY JUNE 15

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910008 291
P 001

OWNER H49432
AGFEED USA LLC

TAX \$508.59

TOTAL \$508.59

KIOWA COUNTY

FIRST HALF PAYMENT

DUE LAST DAY OF FEBRUARY

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910008 291
P 001

OWNER H49432
AGFEED USA LLC

TAX \$508.59

TOTAL \$508.59

PERSONAL PROPERTY
STEVE BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036
(719) 438-5831

JANUARY 2014
TAX NOTICE FOR 2013

51

PLEASE MAKE CHECK PAYABLE TO:
KIOWA COUNTY TREASURER

151920005 P 001 H48412
AGFEED USA LLC
510 S 17TH ST SUITE 104
AMES IA 50010

| TAX DIST | TAX ENTITY | DOLLARS PER/K | TAX |
|----------|----------------------|---------------|--------|
| 192 | COUNTY GENERAL FUND | 29.568 | 929.04 |
| | ROAD AND BRIDGE | 4.750 | 149.25 |
| | PUBLIC WELFARE | 1.800 | 56.56 |
| | CAPITAL EXPENDITURES | 1.615 | 50.74 |
| | RETIREMENT | | |
| | PUBLIC HOSPITAL | 5.000 | 157.10 |
| | ASSISTED LIVING | 3.820 | 120.03 |
| | RE-1 SCHOOL DISTRICT | 22.202 | 697.59 |
| | PIONEER CEMETERY | .983* | 30.89 |
| | CENTRAL KIOWA COUNTY | .817* | 25.67 |
| | KIOWA COUNTY HOSPITA | 13.230 | 415.69 |
| | KIOWA COUNTY LIBRARY | 1.369* | 43.01 |

PROPERTY LOCATION

| LAND VALUE | PERS OR IMP VALUE | TOTAL VALUE | TOTAL SPER/K | TOTAL TAX |
|------------|-------------------|-----------------------|--------------|-----------|
| | 31420 | 31420 | 85.154 | 2675.56 |
| | 108345 | 108345 - ACTUAL VALUE | | |

LEGAL DESCRIPTION

MULTIPLIER 1 FARM 24 17 47

*REFLECT TEMPORARY CREDIT

SENIOR EXEMPTION info contact: KIOWA COUNTY ASSESSOR, P O BOX 295, EADS, CO 81036 - (719) 438 - 5521

SCHOOL DISTRICT RE-1 GENERAL FUND IS 22.202 DOLLARS PER THOUSAND, WITHOUT STATE AID IT WOULD HAVE BEEN 88.150

PLEASE RETAIN THE TOP PORTION AND RETURN THE APPROPRIATE STUB WITH YOUR PAYMENT TO TREASURER'S OFFICE

KIOWA COUNTY

FULL PAYMENT

DUE LAST DAY OF APRIL

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920005 192
P 001

OWNER H48412
AGFEED USA LLC

TAX \$2,675.56

TOTAL \$2,675.56

KIOWA COUNTY

SECOND HALF PAYMENT

DUE BY JUNE 15

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920005 192
P 001

OWNER H48412
AGFEED USA LLC

TAX \$1,337.78

TOTAL \$1,337.78

KIOWA COUNTY

FIRST HALF PAYMENT

DUE LAST DAY OF FEBRUARY

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920005 192
P 001

OWNER H48412
AGFEED USA LLC

TAX \$1,337.78

TOTAL \$1,337.78

PERSONAL PROPERTY
STEVE BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036
(719) 438-5831

JANUARY 2014
TAX NOTICE FOR 2013

52

PLEASE MAKE CHECK PAYABLE TO:
KIOWA COUNTY TREASURER

151920006 P 001 H48519
AGFEED USA LLC
510 S 17TH ST SUITE 104
AMES IA 50010

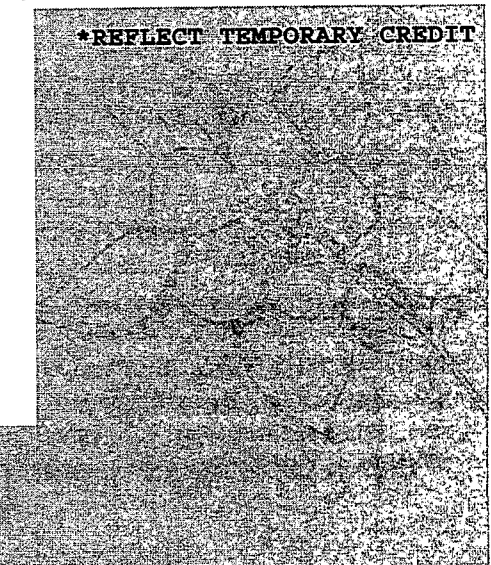
| TAX DIST | TAX ENTITY | DOLLARS PER/K | TAX |
|----------|----------------------|---------------|--------|
| 192 | COUNTY GENERAL FUND | 29.568 | 332.35 |
| | ROAD AND BRIDGE | 4.750 | 53.39 |
| | PUBLIC WELFARE | 1.800 | 20.23 |
| | CAPITAL EXPENDITURES | 1.615 | 18.15 |
| | RETIREMENT | | |
| | PUBLIC HOSPITAL | 5.000 | 56.20 |
| | ASSISTED LIVING | 3.820 | 42.94 |
| | RE-1 SCHOOL DISTRICT | 22.202 | 249.55 |
| | PIONEER CEMETERY | .983* | 11.05 |
| | CENTRAL KIOWA COUNTY | .817* | 9.18 |
| | KIOWA COUNTY HOSPITA | 13.230 | 148.71 |
| | KIOWA COUNTY LIBRARY | 1.369* | 15.39 |
| | | | |

PROPERTY LOCATION

| LAND VALUE | PERS OR IMP VALUE | TOTAL VALUE | TOTAL \$PER/K | TOTAL TAX |
|------------|-------------------|-------------|---------------|-----------|
| | 11240 | 11240 | 85.154 | 957.14 |

LEGAL DESCRIPTION

NUCLEUS 30 17 46



SENIOR EXEMPTION info contact: KIOWA COUNTY ASSESSOR, P O BOX 295, EADS, CO 81036 - (719) 438 - 5521

SCHOOL DISTRICT RE-1 GENERAL FUND IS 22.202 DOLLARS PER THOUSAND, WITHOUT STATE AID IT WOULD HAVE BEEN 88.150

PLEASE RETAIN THE TOP PORTION AND RETURN THE APPROPRIATE STUB WITH YOUR PAYMENT TO TREASURER'S OFFICE

KIOWA COUNTY

FULL PAYMENT

DUE LAST DAY OF APRIL

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920006 192
P 001

OWNER H48519
AGFEED USA LLC

TAX \$957.14

TOTAL \$957.14

KIOWA COUNTY

SECOND HALF PAYMENT

DUE BY JUNE 15

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920006 192
P 001

OWNER H48519
AGFEED USA LLC

TAX \$478.57

TOTAL \$478.57

KIOWA COUNTY

FIRST HALF PAYMENT

DUE LAST DAY OF FEBRUARY

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
151920006 192
P 001

OWNER H48519
AGFEED USA LLC

TAX \$478.57

TOTAL \$478.57

PERSONAL PROPERTY
STEVE BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036
(719) 438-5831

JANUARY 2014
TAX NOTICE FOR 2013

53

PLEASE MAKE CHECK PAYABLE TO:
KIOWA COUNTY TREASURER

152910004 P 001 H48444
AGFEED USA LLC
510 S 17TH ST SUITE 104
AMES IA 50010

| TAX DIST | TAX ENTITY | DOLLARS PER/K | TAX |
|----------|----------------------|---------------|-------|
| 291 | COUNTY GENERAL FUND | 29.568 | 79.54 |
| | ROAD AND BRIDGE | 4.750 | 12.78 |
| | PUBLIC WELFARE | 1.800 | 4.84 |
| | CAPITAL EXPENDITURES | 1.615 | 4.34 |
| | RETIREMENT | | |
| | PUBLIC HOSPITAL | 5.000 | 13.45 |
| | ASSISTED LIVING | 3.820 | 10.28 |
| | SCHOOL DISTRICT RE-2 | 23.038 | 61.97 |
| | SHERIDAN LAKE/BRANDO | .887* | 2.39 |
| | SHERIDAN LAKE/BRANDO | .906* | 2.44 |
| | KIOWA COUNTY HOSPITA | 13.230 | 35.59 |
| | KIOWA COUNTY LIBRARY | 1.369* | 3.68 |

PROPERTY LOCATION

LEGAL DESCRIPTION

FINISHER #1 10 20 43

| LAND VALUE | PERS OR IMP VALUE | TOTAL VALUE | TOTAL \$PER/K | TOTAL TAX |
|------------|-------------------|---------------------|---------------|-----------|
| | 2690 | 2690 | 85.983 | 231.30 |
| | 9276 | 9276 - ACTUAL VALUE | | |

*REFLECT TEMPORARY CREDIT

SENIOR EXEMPTION info contact: KIOWA COUNTY ASSESSOR, P O BOX 295, EADS, CO 81036 - (719) 438 - 5521

SCHOOL DISTRICT RE-2 GENERAL FUND IS 23.038 DOLLARS PER THOUSAND, WITHOUT STATE AID IT WOULD HAVE BEEN 57.164

PLEASE RETAIN THE TOP PORTION AND RETURN THE APPROPRIATE STUB WITH YOUR PAYMENT TO TREASURER'S OFFICE

KIOWA COUNTY

FULL PAYMENT

DUE LAST DAY OF APRIL

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910004 291
P 001

OWNER H48444
AGFEED USA LLC

TAX \$231.30

TOTAL \$231.30

KIOWA COUNTY

SECOND HALF PAYMENT

DUE BY JUNE 15

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910004 291
P 001

OWNER H48444
AGFEED USA LLC

TAX \$115.65

TOTAL \$115.65

KIOWA COUNTY

FIRST HALF PAYMENT

DUE LAST DAY OF FEBRUARY

PAGE 14 TAX YR 2013
SCHEDULE NO. TAX DIST.
152910004 291
P 001

OWNER H48444
AGFEED USA LLC

TAX \$115.65

TOTAL \$115.65

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

NOTICE OF BAR DATES FOR FILING OF PROOFS OF CLAIM

TO ALL CREDITORS AND INTEREST HOLDERS WITH CLAIMS AGAINST THE ENTITIES LISTED BELOW:

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC ("AgFeed USA") and its above-captioned affiliated debtors and debtors in possession (collectively, the "Debtors") filed voluntary petitions for relief (the "Chapter 11 Cases") under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code"). The Debtors, their addresses, case numbers, and EIN, and other names used by the Debtors within the last eight years are as follows:

| DEBTORS | ADDRESS | OTHER NAMES (Used by the Debtors in the last 8 years) | CASE NO. | EIN NO. |
|------------------------------|--|---|----------|-------------|
| AgFeed USA, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | M2 P2, LLC | 13-11761 | xx-xxx-8748 |
| AgFeed Industries, Inc. | 100 Bluegrass Commons Blvd Suite 310 Hendersonville, Tennessee 37075 | | 13-11762 | xx-xxx-7168 |
| Genetics Land, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | First BTS, LLC | 13-11776 | xx-xxx-1921 |
| Genetics Operating, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | BMI Group, LLC | 13-11769 | xx-xxx-1921 |
| Heritage Farms, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | SBT Production, LLC | 13-11767 | xx-xxx-8141 |
| Heritage Land, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | SBT Land, LLC | 13-11768 | xx-xxx-8129 |
| M2P2 AF JV, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | | 13-11774 | xx-xxx-8748 |
| M2P2 Facilities, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | | 13-11770 | xx-xxx-8748 |
| M2P2 General Operations, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | | 13-11772 | xx-xxx-8748 |
| MGM, LLC | 510 South 17th Street Suite 104 Ames, Iowa 50010 | | 13-11771 | xx-xxx-8748 |

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

P.O. Box 247
1305 Goff Street
Eads, CO 81036

STEVE K. BAXTER
KIOWA COUNTY TREASURER
& PUBLIC TRUSTEE

Phone: 719-438-5831
Fax: 719-438-2083
E-Mail: kiowacotreas247@gmail.com
Cheryl L. Wyatt, Deputy Treas.

January 8, 2014

U.S. Bankruptcy Court

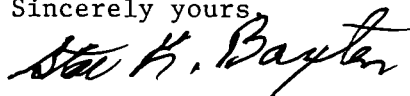
Re: AgFeed USA, LLC
Bankruptcy case no. 13-11761
Chapter 11

Dear Sirs:

Enclosed find an original and one copy of the Kiowa County Treasurer's Proof of Claim for the above mentioned case. Please file the original and return the conformed copy in the self-addressed stamped envelope enclosed.

Thank you for your help in this matter.

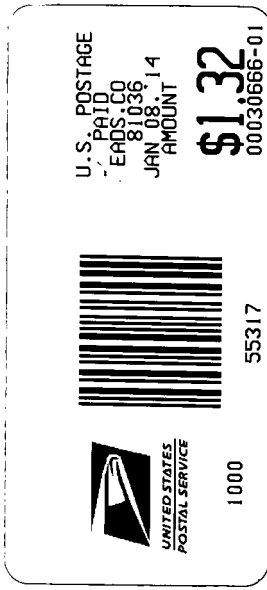
Sincerely yours,


Steve K. Baxter

Encl.

STEVE K. BAXTER
KIOWA COUNTY TREASURER
P.O. BOX 247
EADS, COLORADO 81036

RECEIVED
JAN 13 2014
BMC GROUP



BMC GROUP, INC.
ATTN: AgFeed USA, LLC Claims Processing
P.O. Box 3020
Chanhausen, MN 55317-3020