

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	REGULAR MAIL: BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 MESSENGER/OVERNIGHT DELIVERY BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
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Name of Debtor: <u>AGFeed Industries, Inc.</u>	Case Number: <u>13-11762</u>	COURT USE ONLY
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Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>LAN PING CHEN</u>	<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
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Name and address where notices should be sent: <u>10 Royal West Road, Markham, ON, Canada.</u> <u>L6C 0L4.</u>	<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
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Telephone number: <u>905-534-0502</u> email: <u>orchidchen1129@hotmail.com</u>	RECEIVED MAY 12 2014 BMC GROUP
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1. Amount of Claim as of Date Case Filed: \$ 9,129.26

If all or part of the claim is secured, complete item 4.
 If all or part of the claim is entitled to priority, complete item 5.
 If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____
 (See instruction #1a)

2. Basis for Claim: ownership of company
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor: <u>1160</u>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
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4. Secured Claim (See instruction #4)
 Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: _____

Value of Property: \$ _____

Annual Interest Rate _____% Fixed or Variable (when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____

Basis for perfection: _____

Amount of Secured Claim: \$ _____

Amount of Unsecured: \$ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	Amount entitled to priority: _____
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()	\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____
 (See instruction #6)



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:


9. Signature: (See instruction #9)

Check the appropriate box.

- I am the creditor.
- I am the creditor's authorized agent.
- I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)
- I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: LAN PING CHEN
 Title: _____
 Company: _____
 Address and telephone number (if different from notice address above): _____

(Signature)  (Date) 7th May 2014

Telephone number: 925-534-0502 email: orchidchen1129@Aotmail.com

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), excluding any amounts owed under section 503(b)(9), on account of claims arising from the period

3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

REGULAR MAIL:

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANILASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

DI # 68971276

1-888-722-2388

1 | 1 | 1 | 111
Total 10/11/13
6 pages

RBC DIRECT INVESTING INC
P.O. BOX 4047
TERMINAL A
TORONTO, ON M5W 1L5
CANADA

NOTICE OF PROOF OF CLAIM
SECURITY DESCRIPTION: AGFEED INDUSTRIES INC

CUSIP#: 00846L101
ACCOUNT#: 00068971276 & 35A0
QUANTITY: 2,000

LAN PING CHEN
10 ROYAL WEST ROAD
MARKHAM ON L6C 0L4

Dear Client,

We have been requested to forward you the enclosed material. Please review the enclosed documents for instructions on how to submit a claim. If you have any questions pertaining to this notice or on how to submit a claim, please contact your Financial Institution prior to the deadline indicated.

JOB NUMBER: E78293 C11

CONTROL#: 860190017282

RBC DIRECT INVESTING INC
P.O. BOX 4047
TERMINAL A
TORONTO, ON M5W 1L5
CANADA

000000741



DO NOT MAIL

LAN PING CHEN
10 ROYAL WEST ROAD
MARKHAM ON L6C 0L4



RBC Direct Investing

**Order Execution Only
U.S. Dollar Statement**

**APR. 30
2014**

Your Account Number: 689-71276-2-4 2 of 3

Asset Review

	SECURITY SYMBOL	QUANTITY/ SEGREGATED	MKT. PRICE	BOOK VALUE	MARKET VALUE
Common Shares					
AGFEED INDUSTRIES INC		2,000	0.210	9,129.26	\$420.00
		2,000			
PACIFIC ETHANOL INC COM PAR \$.001	PEIX	47 47	15.599	5,306.29	\$733.15
Total Value of Common Shares				14,435.55	\$1,153.15
Total Value of All Securities				14,435.55	\$1,153.15

- CONTINUED ON NEXT PAGE -



**Order Execution Only
U.S. Dollar Statement**

**APR. 30
2014**

Your Account Number: 689-71276-2-4 3 of 3

FOOTNOTES

- * - Indicates fully paid for securities registered in your name and held by us on your behalf.
- # - Part or all of the Book Value for this security was obtained from a source other than RBC Direct Investing. As such, RBC Direct Investing is not responsible for the completeness or accuracy of the information provided.
- 1 - Includes accrued interest.
- 2 - Part or all of the Book Value on this security position is unknown. Please contact your RBC Direct Investing Centre to update your statement records.
- 3 - The Book Value of this security is temporarily unavailable due to pending corporate events. Please contact your RBC Direct Investing Centre for additional information.
- - The Book Value of this security is unavailable. Please contact your RBC Direct Investing Centre for additional information.
- *** - Converted U.S. dollar contributions or withdrawals are included in your plan summary.

- We may facilitate trades in securities of related issuers and connected issuers of the firm in your account. For a list of such related issuers and connected issuers, refer to the following website: www.rbc.com/issuers-disclosures or contact your investment or trading representative.
- Market price and Book Value represent currently available prices. Some securities in your portfolio may not be priced because data was unavailable. Market prices and Book Values shown are obtained from sources we believe are reliable but we do not guarantee their accuracy.
- The Book Value of any security is calculated as the total of all purchases, including any commissions, less the value of any sales. Some securities, such as Mutual Funds, distribute income that is automatically reinvested in the same security. For those types of securities, Book Value will also include the total cost of all these reinvested income distributions.
- Fully paid securities are segregated on the records of our custodian and cannot be used in the normal course of our business. Any free credit balance for non-registered accounts represents funds payable on demand, which although properly recorded in our books, are not segregated and may be used in the normal course of our business.
- A copy of our most recent summary of financial position, a list of directors and senior officers and certain additional information about us including information about commissions, fees and administrative proceedings that may relate to the firm or our staff are available for your personal inspection at our office, or a copy will be mailed to you upon written request.
- Customers accounts are protected by the Canadian Investor Protection Fund within specified limits. A brochure describing the nature and limits of the coverage is available upon request.
- Income derived from mutual funds will be included on a T5 or T3 that will be issued by each mutual fund management company. As such, this income is not reported in the "Income Summary" of your account statement.
- With the exception of Registered Retirement Savings Accounts, Canadian Income Tax regulations require RBC Direct Investing Inc. to disclose to Canada Customs and Revenue Agency on a yearly basis transactions involving the sale, redemption or maturity of securities. Such transactions must be reported on your Annual Income Tax return. This statement should be retained with your Income Tax records as evidence of disposition.
- We or our affiliate act as principal on foreign currency conversions and fixed income transactions and apply discretionary currency conversion rates. The foreign currency conversion rate shown on the confirmation statement includes our or our affiliates' spread-based revenues for performing this function. Spread means the difference between the rate we or our affiliates obtain and the rate you receive.
- RBC Direct Investing Inc. may obtain trade execution and certain other services for client accounts from RBC Dominion Securities Inc.
- Please note that the following security description abbreviations may appear on your statement : NON VTG for non-voting shares; RES VTG for restricted voting shares; SUB VTG for subordinate voting shares.
- RBC Direct Investing Inc.* and Royal Bank of Canada are separate corporate entities which are affiliated. *Member-Canadian Investor Protection Fund. RBC Direct Investing Inc. does not provide investment advice or recommendations regarding the purchase or sale of any securities. Investors are responsible for their own investment decisions. RBC Direct Investing is a business name used by RBC Direct Investing Inc.™ Trademark of Royal Bank of Canada. ® Registered trademark of Royal Bank of Canada. Used under licence. © Copyright 2012. All rights reserved.
- Please note that RBC Direct Investing Inc.'s trade execution, trade settlement and custody of securities are handled by RBC Dominion Securities Inc., an affiliated company.

If you have a service request or a question about the details of your statement, please contact your RBC Direct Investing Contact Centre at 1-800-769-2560 or write to us at:

200 Bay Street
P.O. Box 75
Toronto, ON
M5J 2Z5

GST/HST # R122780893
QST # R122780893

<http://www.rbcdirectinvesting.com>

Please check this Account Statement without delay and advise us of any error or omission within 30 days of the statement date.

打印

关闭

CHEN/LANPING MS 16OCT YYZ PEK

发件人: TRAVEL TO CHINA (AGENTID04698279) (emailserver@pop3.amadeus.net)
 发送时间: 2013年10月3日 23:54:51
 收件人: ORCHIDCHEN1129@HOTMAIL.COM

CHEN/LANPING MS 16OCT YYZ PEK

This document is automatically generated.
 Please do not respond to this mail.

ELECTRONIC TICKET
 PASSENGER ITINERARY RECEIPT

TRAVEL TO CHINA DATE: 03 OCTOBER 2013
 125 BAMBURGH CIRCLE SUITE AGENT: 0109
 TORONTO ON M1W 3G4 NAME: CHEN/LANPING MS

IATA : 009 19951
 TELEPHONE: 888 885-6999

ISSUING AIRLINE : HAINAN AIRLINES
 TICKET NUMBER : ETKT 880 4138151290
 BOOKING REF : AMADEUS: 554IQH, AIRLINE: CA/NKTM5N
 FROM /TO FLIGHT CL DATE DEP FARE BASIS NVB NVA BAG ST

TORONTO INTL HU 7976 L 16OCT 1720 LLRTCA 31DEC 2PC OK
 TERMINAL:3
 BEIJING CAPITAL ARRIVAL TIME: 1900
 TERMINAL:2

BEIJING CAPITAL HU 7135 Y 18OCT 1340 LLRTCA 31DEC 2PC OK
 TERMINAL:1
 HUANGHUA INTL ARRIVAL TIME: 1605
 TERMINAL:2

HUANGHUA INTL HU 7636 Y 15APR 1145 UL6MCA 23OCT 16APR 2PC OK
 TERMINAL:2
 BEIJING CAPITAL ARRIVAL TIME: 1410
 TERMINAL:1

BEIJING CAPITAL HU 7975 U 16APR 1355 UL6MCA 23OCT 16APR 2PC OK
 TERMINAL:2
 TORONTO INTL ARRIVAL TIME: 1510
 TERMINAL:3

AT CHECK-IN, PLEASE SHOW A PICTURE IDENTIFICATION AND THE DOCUMENT YOU
 GAVE FOR REFERENCE AT RESERVATION TIME

BAGGAGE POLICY - FOR TRAVEL TO/FROM, WITHIN THE US, PLEASE VISIT:
HTTPS://BAGS.AMADEUS.COM?R=554IQH&N=CHFN

MOST CARRIERS' E-TICKETS HAVE EXPIRATION DATES AND CONDITIONS OF USE.
CHECK THE CARRIER'S FARE RULES FOR MORE INFORMATION.

ENDORSEMENTS : NON-END/PENALTY APPLY
TOUR CODE : HUIS3047
PAYMENT : CC VI XXXXXXXXXXXXX3018/EXP1116 M 036273

FARE CALCULATION : YTO HU X/BJ5 Q14.22HU CSX M661.57HU X/BJ5 HU YTO
Q14.22 M445.84NUC1135.85END
ROE1.042970XT370.32YR3.25RC25.00SQ31.92CN

AIR FARE : CAD 1185.00
TAXES AND AIRLINE : CAD 25.91CA 12.72YQ 430.49XT
IMPOSED FEES
TOTAL : CAD 1654.12

PASSENGERS ON A JOURNEY INVOLVING AN ULTIMATE DESTINATION OR A STOP IN A COUNTRY OTHER THAN THE COUNTRY OF DEPARTURE ARE ADVISED THAT INTERNATIONAL TREATIES KNOWN AS THE MONTREAL CONVENTION, OR ITS PREDECESSOR, THE WARSAW CONVENTION, INCLUDING ITS AMENDMENTS (THE WARSAW CONVENTION SYSTEM), MAY APPLY TO THE ENTIRE JOURNEY, INCLUDING ANY PORTION THEREOF WITHIN A COUNTRY. FOR SUCH PASSENGERS, THE APPLICABLE TREATY, INCLUDING SPECIAL CONTRACTS OF CARRIAGE EMBODIED IN ANY APPLICABLE TARIFFS, GOVERNS AND MAY LIMIT THE LIABILITY OF THE CARRIER.

NOTICE OF LIABILITY LIMITATIONS

THE MONTREAL CONVENTION OR THE WARSAW CONVENTION SYSTEM MAY BE APPLICABLE TO YOUR JOURNEY AND THESE CONVENTIONS GOVERN AND MAY LIMIT THE LIABILITY OF AIR CARRIERS FOR DEATH OR BODILY INJURY, FOR LOSS OF OR DAMAGE TO BAGGAGE, AND FOR DELAY.

WHERE THE MONTREAL CONVENTION APPLIES, THE LIMITS OF LIABILITY ARE AS FOLLOWS:

THERE ARE NO FINANCIAL LIMITS IN RESPECT OF DEATH OR BODILY INJURY. IN RESPECT OF DESTRUCTION, LOSS OF, OR DAMAGE OR DELAY TO BAGGAGE, 1,131 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 1,200, US \$1,800) PER PASSENGER IN MOST CASES.

FOR DAMAGE OCCASIONED BY DELAY TO YOUR JOURNEY, 4,694 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 5,000, US \$7,500) PER PASSENGER IN MOST CASES.

EC REGULATION NO. 889/2002 REQUIRES EUROPEAN COMMUNITY CARRIERS TO APPLY THE PROVISIONS OF THE MONTREAL CONVENTION LIMITS TO ALL CARRIAGE BY THEM OF PASSENGERS AND THEIR BAGGAGE BY AIR. MANY NON-EUROPEAN COMMUNITY CARRIERS HAVE ELECTED TO DO SO IN RESPECT OF THE CARRIAGE OF PASSENGERS AND THEIR BAGGAGE.

WHERE THE WARSAW CONVENTION SYSTEM APPLIES, THE FOLLOWING LIMITS OF LIABILITY MAY APPLY:

16,600 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 20,000, US \$20,000) IN RESPECT OF DEATH OR BODILY INJURY IF THE HAGUE PROTOCOL TO THE CONVENTION APPLIES, OR 8,300 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 10,00, US \$10,000) IF ONLY THE WARSAW CONVENTION APPLIES. MANY CARRIERS HAVE VOLUNTARILY WAIVED THESE LIMITS IN THEIR ENTIRETY, AND US REGULATIONS REQUIRE THAT, FOR JOURNEYS TO, FROM OR WITH AN AGREED STOPPING PLACE IN THE US, THE LIMIT MAY NOT BE LESS THAN US \$75,000.

17 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 20, US \$20) PER KG FOR LOSS OF OR DAMAGE OR DELAY TO CHECKED BAGGAGE, AND 332 SPECIAL DRAWING RIGHTS (APPROXIMATELY EUR 400, US \$400) FOR UNCHECKED BAGGAGE.

THE CARRIER MAY ALSO BE LIABLE FOR DAMAGE OCCASIONED BY DELAY.

Re: To Submit the Proof of claim delay

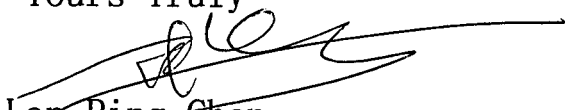
Dear Sirs:

My name is Lan Ping Chen. I live in Canada.

Today I write to you because I got the letter from my Bank, RBC Direct Investing Inc about Agfeed Industries Inc bankruptcy Request, the case Number is 13-11762 and I was asked to fill in the Proof of claim form. Unfortunately, the time was expired when I want to submit the form to your company .Because I didn't come back to Canada untill 16 Apr, 2014 when I left for China 16 Oct 2013. So I wish that your company can receipt my form now according to the fact. I will be very appreciate. Thanks a lot.

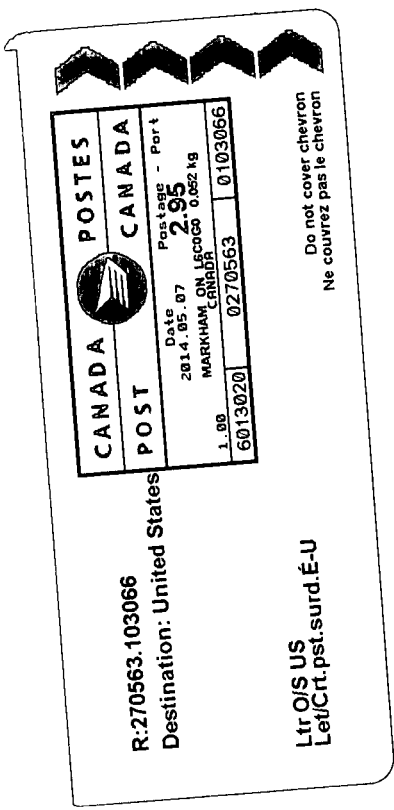
Best Regards

Yours Truly


Lan Ping Chen

7 May, 2014

10 Royal west Road
Markham, ON L6C 0L4
LAN PING CHEN.



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Attn: AgFeed USA, LLC
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