


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE
Name of Debtor: <u>AgFeed USA LLC</u>		Case Number: <u>13-11761 (BLS)</u>
Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>Agri Stats, Inc</u>		COURT USE ONLY
Name and address where notices should be sent:  32353330001153 AGRI STATS, INC 6510 MUTUAL DRIVE FORT WAYNE, IN 46825		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
Telephone number: <u>260-401-2753</u> email: <u>bsievers@agristats.com</u>		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
Name and address where payment should be sent (if different from above): Telephone number: _____ email: _____		
1. Amount of Claim as of Date Case Filed: \$ <u>2125.00</u>		RECEIVED OCT 11 2013 BMC GROUP
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.		
<input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)		
2. Basis for Claim: <u>Services provided</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <u>6211</u>	3a. Debtor may have scheduled account as: _____ (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()
		Amount entitled to priority: \$ _____
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjust		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)		



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)
(See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Brenda Sievers
 Title: Director of Administrative Services
 Company: Agri Stats Inc
 Address and telephone number (if different from notice address above): _____ (Signature) Brenda Sievers _____ (Date) 10/8/13

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

<p>Court, Name of Debtor, and Case Number: Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.</p> <table border="1" style="width: 100%;"> <tr><td>AgFeed USA, LLC</td><td>13-11761</td></tr> <tr><td>AgFeed Industries, Inc.</td><td>13-11762</td></tr> <tr><td>Genetics Land, LLC</td><td>13-11776</td></tr> <tr><td>Genetics Operating, LLC</td><td>13-11769</td></tr> <tr><td>Heritage Farms, LLC</td><td>13-11767</td></tr> <tr><td>Heritage Land, LLC</td><td>13-11768</td></tr> <tr><td>M2P2 AF JV, LLC</td><td>13-11774</td></tr> <tr><td>M2P2 Facilities, LLC</td><td>13-11770</td></tr> <tr><td>M2P2 General Operations, LLC</td><td>13-11772</td></tr> <tr><td>MGM, LLC</td><td>13-11771</td></tr> <tr><td>Midwest Finishing, LLC</td><td>13-11775</td></tr> <tr><td>New Colony Farms, LLC</td><td>13-11766</td></tr> <tr><td>New Colony Land Company, LLC</td><td>13-11773</td></tr> <tr><td>New York Finishing, LLC</td><td>13-11764</td></tr> <tr><td>Pork Technologies, LC</td><td>13-11765</td></tr> <tr><td>TS Finishing, LLC</td><td>13-11763</td></tr> </table> <p>If your claim is against multiple Debtors, complete a separate form for each Debtor.</p> <p>Creditor's Name and Address: Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).</p> <p>1. Amount of Claim as of Date Case Filed: State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.</p>	AgFeed USA, LLC	13-11761	AgFeed Industries, Inc.	13-11762	Genetics Land, LLC	13-11776	Genetics Operating, LLC	13-11769	Heritage Farms, LLC	13-11767	Heritage Land, LLC	13-11768	M2P2 AF JV, LLC	13-11774	M2P2 Facilities, LLC	13-11770	M2P2 General Operations, LLC	13-11772	MGM, LLC	13-11771	Midwest Finishing, LLC	13-11775	New Colony Farms, LLC	13-11766	New Colony Land Company, LLC	13-11773	New York Finishing, LLC	13-11764	Pork Technologies, LC	13-11765	TS Finishing, LLC	13-11763	<p>3b. Uniform Claim Identifier: If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.</p> <p>4. Secured Claim: Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.</p> <p>5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a): If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.</p> <p>6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.</p> <p>7. Credits: An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>8. Documents: Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.</p>
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AGRI STATS, INC.
 NW 6450
 PO BOX 1450
 MINNEAPOLIS, MN 55485-6450

Telephone: 260/407-2700

Invoice 60472

Customer 6211

Bill To:

AGFEED USA, LLC
 ATTN: ANDREW FORBES
 510 S. 17TH ST, STE 104
 AMES, IA 50010-8197
 USA

Date		Ship Via		F.O.B.		Terms		
08/01/13		Delivered		Origin		Net Due Upon Receipt		
Purchase Order Number				Salesperson		Our Order Number		
Vendor				SEE				
Quantity		Item Number		Description		Tax	Unit Price	Amount
Req.	Ship	B.O.						
1	1	0	007BAS		SWINE LIVE ANALYSIS	N	2125.00000	2125.00
							NonTaxable Subtotal	2125.00
							Taxable Subtotal	0.00
							Sales Tax	0.00
							Total Invoice US\$	2125.00

The first part of the document discusses the importance of maintaining accurate records of all transactions. It emphasizes that every entry should be supported by a valid receipt or invoice. This ensures transparency and allows for easy verification of the data.

In the second section, the author outlines the various methods used to collect and analyze the data. This includes both manual and automated processes. The goal is to ensure that the data is both reliable and representative of the overall population being studied.

The third section provides a detailed breakdown of the results. It shows that there is a significant correlation between the variables being measured. This finding is supported by statistical analysis and is consistent with previous research in the field.

Finally, the document concludes with a series of recommendations for future research. It suggests that further studies should be conducted to explore the underlying mechanisms of the observed relationships. This will help to build a more comprehensive understanding of the phenomenon being investigated.

The following table provides a summary of the key findings from the study. It shows the mean values for each variable and the standard deviations. The data indicates that the first variable has a higher mean than the second, while the third variable shows a similar distribution.

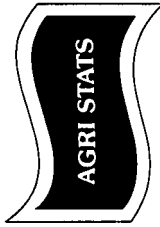
Variable	Mean	Standard Deviation
Variable 1	12.5	3.2
Variable 2	8.7	2.1
Variable 3	10.1	2.8

These results suggest that the first variable is the most prominent factor in the study. The standard deviations indicate that there is a moderate spread of values for each variable. The overall findings are consistent with the hypothesis that was tested at the beginning of the document.

The data also shows a clear trend over time. As the study progressed, the values for the first variable increased significantly, while the other two variables remained relatively stable. This suggests that the first variable is more sensitive to changes in the environment or the conditions of the study.

In addition, the author notes that there were some limitations to the study. The sample size was relatively small, which may have affected the statistical power of the analysis. Future research should aim to include a larger and more diverse sample to strengthen the findings.

Despite these limitations, the study provides valuable insights into the relationship between the variables. The findings have important implications for the field and can be used to inform future research and practice. The author hopes that this work will contribute to a better understanding of the complex phenomena being studied.



AGRI STATS, INC.
6510 Mutual Drive
Fort Wayne, Indiana 46825

Hasler

10/08/2013

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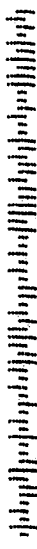
\$00.46



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BMC Group, Inc
Attn: Agfeed USA, Llc Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

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BMC GROUP



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