


UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO BOX 3020 CHANHASSEN, MN 55317-3020 <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE YOUR CLAIM IS SCHEDULED AS: Schedule/Claim ID: s764 Amount/Classification: \$33,917.45 Unsecured
Name of Debtor: AgFeed USA, LLC		Case Number: 13-11761
Name of Creditor (the person or other entity to whom the debtor owes money or property):		COURT USE ONLY
Name and address where notices should be sent:  32353332000295 SOUTHEAST COLORADO POWER ASSOCIATION 901 W 3RD ST PO BOX 521 LA JUNTA, CO 81050-0521 Telephone number: 719-384-2551 email: scott1@secpa.com		<div style="font-size: 2em; font-weight: bold;">RECEIVED</div> <div style="font-size: 2em; font-weight: bold;">OCT 28 2013</div> <div style="font-size: 1.5em; font-weight: bold;">BMC GROUP</div>
Name and address where payment should be sent (if different from above): Telephone number: _____ email: _____		<input type="checkbox"/> Check this box if this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____
<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.		
1. Amount of Claim as of Date Case Filed: \$ <u>53,303.51</u>		
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6. <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____ (See instruction #1a)		
2. Basis for Claim: <u>Electrical energy provided</u> (See instruction #2)		
3. Last four digits of any number by which creditor identifies debtor: <u>1 4 2 9</u>	3a. Debtor may have scheduled account as: <u>N/A</u> (See instruction #3a)	3b. Uniform Claim Identifier (optional): _____ (See instruction #3b)
4. Secured Claim (See instruction #4) Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)		Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount of Unsecured: \$ _____
5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)()
		Amount entitled to priority: \$ _____
*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.		
6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____ (See instruction #6)		



7. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

8. Documents: Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

9. Signature: (See instruction #9)

Check the appropriate box.

I am the creditor. I am the creditor's authorized agent. I am the trustee, or the debtor, or their authorized agent. I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.) (See Bankruptcy Rule 3004.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Scott Larsen
 Title: CFO
 Company: Southeast Colorado Power Association
 Address and telephone number (if different from notice address above): _____ (Signature) _____ (Date) 10/22/13

Telephone number: _____ email: _____

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
 Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

Creditor's Name and Address:
 Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

1. Amount of Claim as of Date Case Filed:
 State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

3b. Uniform Claim Identifier:
 If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
 Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):
 If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):
 State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

7. Credits:
 An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

8. Documents:
 Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

Southeast Colorado Power Association
AgFeed USA, LLC Billing Summary

<u>Account</u>	<u>Primary Service Description</u>	<u>Uncollected Balance</u>
11102	Nucleus/Aerator, 58 HP	\$ 51.25
60102	Hines Well, 7.5 HP Submersible	113.59
96701	Truck Wash at Nucleus	285.90
98401	Mobile Home at Sand Creek Nursery	39.66
139001	Transfer Site, Wiley	-
140502	Mountain Prairie Staging Site	313.47
208620401	Weel-Barlow, Eads	90.66
214010101	52 HP Well, Chivington	-
816020002	Nucleus Farm Main, Brandon	8,884.49
817200002	Stock Pump Co' Rd Q Hog Farm	-
817200102	Small Shed 2/10 SW of Rd R & 17, Spfld	-
1403180101	Mult #1 Farm Irr, Eads	2,224.60
1403180201	Section 24-WM-House, Eads	146.64
1403180401	Nucleus Farm Well #6, Brandon	219.12
1403180801	Multi #1 Main, Eads	13,799.48
1403180901	Multi #1 Well D1, Eads	79.84
1403181101	Truck Wash, Brandon	367.34
1403181201	19191 CR 49. Chivington	-
1403181203	19192 CR 49. Chivington	39.92
1403181301	Plnview Nur #1 Main, Hartman	797.42
1403181501	Plnview Nur #1 Well, Hartman	649.28
1403181601	Well Hse Spklr #3, Eads	299.58
1403181701	Plnview Fin #1, Hartman	399.19
1403181901	New-ITO M2 Well, Hartman	254.19
1403182101	Wldhorse Fin #2 Main, Hartman	1,142.57
1403182201	Fin #2 Nur #3 Well, Hartman	302.26
1403182401	Multiplier 2, Hartman	12,383.01
1403182601	Maintenance Shop, Eads	572.94
1403182701	High Plains Nur #4 Main, Hartman	111.05
1403182801	Sandcreek Nur #3 Main, Hartman	112.14
1403182901	Finisher #3 Main, Hartman	111.05
1403183001	Nur #4 / Fin #3 Well, Hartman	62.08
1403183002	Nur #4 / Fin #3 Well, Hartman	28.11
1403183201	Nucleus Water Sys, Brandon	117.76
1403183401	Barlow GTC Well D2, Brandon	323.60
1403183501	Barlow GTC Main, Brandon	1,589.14
1403183601	Finisher #4 Well, Hartman	606.33
1403183701	Finisher #4 Main, Hartman	80.64
1403183801	M #1 Waste Irrigation, Eads	113.23
1403184001	M-2 Recycle Pump, Hartman	80.64
1403184201	Nuc Lagoon Pump, Brandon	354.10
1403184301	Feed Mill, Brandon	4,810.53
1403185001	M-2 Aeration & Irr, Hartman	1,033.10
1600800502	Grain Bins, Hartman	39.92
2600958600	Road TT and 32, Hartman	53.24
2600975600	Barlow Entry Building, Chivington	174.18
2601002900	Load Chute W of Truck Wash, Eads	46.27
1403181401	Plnview Fin #1 Well, Colo Spgs	-
1403182301	Plnview House, Colo Spgs	-
1403183101	Sandcreek Nurs #3 Hse, Colo Spgs	-
		<u>\$ 53,303.51</u>

**OUTHEAST COLORADO
POWER ASSOCIATION**

A Touchstone Energy® Cooperative



P.O. Box 521 La Junta, CO 81050 719-384-2551

DENVER CO 80202

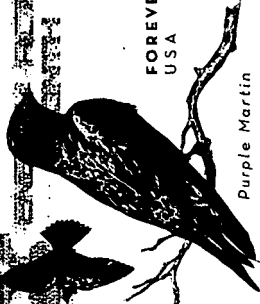
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OCT 28 2013

BMC GROUP

BMC Group, Inc.
ATTN: AgFeed USA, LLC Claims Processing
P.O. Box 3020
Chanhassen, MN 55317-3020



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