

<b>UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE</b>	<u>REGULAR MAIL:</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING PO Box 3020 CHANHASSEN, MN 55317-3020  <u>MESSENGER/OVERNIGHT DELIVERY</u> BMC GROUP, INC. ATTN: AGFEED USA, LLC CLAIMS PROCESSING 18675 LAKE DRIVE EAST CHANHASSEN, MN 55317	<b>PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE</b>
Name of Debtor: <b>AgFeed Industries, Inc.</b>		Case Number: <b>13-11762</b>
Name of Creditor (the person or other entity to whom the debtor owes money or property): <b>Latham &amp; Watkins LLP</b>		<b>COURT USE ONLY</b>
Name and address where notices should be sent: <b>355 South Grand Avenue Los Angeles, CA 90071-1560 Attn: Peter M. Gilhuly</b>  Telephone number: (213) 485-1234 email: peter.gilhuly@lw.com		<div style="text-align: center;"> <b>RECEIVED</b>  <b>OCT 30 2013</b> </div> <input type="checkbox"/> Check this box if this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____
Name and address where payment should be sent (if different from above):  <div style="text-align: center; font-size: 1.2em;"> <b>BMC GROUP</b> </div>  Telephone number: _____ email: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.
<b>1. Amount of Claim as of Date Case Filed: \$ 6,328,948.91</b>		
If all or part of the claim is secured, complete item 4. If all or part of the claim is entitled to priority, complete item 5. If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.  <input type="checkbox"/> Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.		
<b>1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____</b> (See instruction #1a)		
<b>2. Basis for Claim: Services Performed</b> (See instruction #2)		
<b>3. Last four digits of any number by which creditor identifies debtor:</b> _____	<b>3a. Debtor may have scheduled account as:</b> <div style="text-align: center;"> <b>\$6,276,984.59</b>          (See instruction #3a)       </div>	<b>3b. Uniform Claim Identifier (optional):</b> _____ (See instruction #3b)
<b>4. Secured Claim (See instruction #4)</b> Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.		
Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____  Value of Property: \$ _____  Annual Interest Rate _____% <input type="checkbox"/> Fixed or <input type="checkbox"/> Variable (when case was filed)	Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: <div style="text-align: right;">\$ _____</div>  Basis for perfection: _____  Amount of Secured Claim: \$ _____  Amount of Unsecured: \$ _____	
<b>5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.</b>		
<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	<input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).
<input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	<input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	<input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)( )
		Amount entitled to priority: \$ _____
<div style="text-align: right;"> <b>AgFeed POC</b>            00133       </div>		
<i>*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>		
<b>6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____</b> (See instruction #6)		

**7. Credits.** The amount of all payments on this claim has been credited for the purpose of making this proof of claim (See instruction #7)

**8. Documents:** Attached are redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, security agreements, or, in the case of a claim based on an open-end or revolving consumer credit agreement, a statement providing the information required by FRBP 3001(c)(3)(A). If the claim is secured, box 4 has been completed and redacted copies of documents providing evidence of perfection of a security interest are attached. If the claim is secured by the debtor's principal residence, the Mortgage Proof of Claim Attachment is being filed with this claim. (See instruction #7, and the definition of "redacted".)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

**9. Signature:** (See instruction #9)

Check the appropriate box.

☐ I am the creditor.

☒ I am the creditor's authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)

☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to best of my knowledge, information, and reasonable belief.

Print Name: Peter M. Gilhuly

Title: Partner

Company: Latham & Watkins LLP

Address and telephone number (if different from notice address above):

Peter M. Gilhuly  
(Signature)

10-24-15  
(Date)

Telephone number: (213) 485-1234 email: peter.gilhuly@lw.com

*Penalty for presenting fraudulent claim:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

#### INSTRUCTIONS FOR PROOF OF CLAIM FORM

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.*

#### Items to be completed in Proof of Claim form

##### Court, Name of Debtor, and Case Number:

Fill in the debtor's full name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

AgFeed USA, LLC	13-11761
AgFeed Industries, Inc.	13-11762
Genetics Land, LLC	13-11776
Genetics Operating, LLC	13-11769
Heritage Farms, LLC	13-11767
Heritage Land, LLC	13-11768
M2P2 AF JV, LLC	13-11774
M2P2 Facilities, LLC	13-11770
M2P2 General Operations, LLC	13-11772
MGM, LLC	13-11771
Midwest Finishing, LLC	13-11775
New Colony Farms, LLC	13-11766
New Colony Land Company, LLC	13-11773
New York Finishing, LLC	13-11764
Pork Technologies, LC	13-11765
TS Finishing, LLC	13-11763

If your claim is against multiple Debtors, complete a separate form for each Debtor.

##### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP 2002(g)).

##### 1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5, and 6. Check the box if interest or other charges are included in the claim.

##### 1a. Amount of Administrative Claim arising after Date Case Filed:

State the total amount owed pursuant to section 503(b), *excluding* any amounts owed under section 503(b)(9), on account of claims arising from the period

##### 3b. Uniform Claim Identifier:

If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optical 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

##### 4. Secured Claim:

Check whether the claim is fully or partially secured. Skip this section if the Claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

##### 5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507(a):

If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

##### 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9):

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

##### 7. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

##### 8. Documents:

Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest and documents required by FRBP 3001(c) for claims based on an open-end or revolving consumer credit agreement or secured by a security interest in the debtor's principal residence. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

##### 9. Date and Signature:

The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules

from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

## 2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

## 3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

## 3a. Debtor May Have Scheduled Account As:

Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

## DEFINITIONS

### Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

### Creditor

A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

### Claim

A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

### Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

#### REGULAR MAIL:

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
PO BOX 3020  
CHANHASSEN, MN 55317-3020

#### MESSENGER/OVERNIGHT DELIVERY

BMC GROUP, INC.  
ATTN: AGFEED USA, LLC CLAIMS PROCESSING  
18675 LAKE DRIVE EAST  
CHANHASSEN, MN 55317

### Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

### Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

### Claim Entitled to Priority Under 11 U.S.C. § 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

### Administrative Claim

An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

### Administrative Claim Under 11 U.S.C. § 503(b)(9)

Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

### Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

### Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

## INFORMATION

### Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system ([www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)) for a small fee to view your filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

### **Attachment 1 to Proof of Claim**

Schedule F [Docket No. 5] identifies Latham & Watkins LLP ("Latham") as holding a claim of \$6,276,984. However, as evidenced by the documents attached hereto as Exhibit A, the unpaid amounts owed to Latham by the debtor for professional services rendered as of July 15, 2013 (the "Petition Date") total not less than \$6,328,948.91. Additional detail regarding the services rendered is available upon request.

Latham reserves the right to amend and/or supplement this proof of claim at any time and in any manner and/or to file additional proofs of claims for additional claims that may be based on the same or additional documents or grounds of liability. Latham further reserves the right to file requests for payment of administrative expenses or other claims entitled to priority.

The filing of this proof of claim is not: (a) a waiver or release of Latham's rights against any person, entity or property; (b) a consent by Latham to the jurisdiction of this Court with respect to the subject matter of this claim, any objections or other proceedings commenced with respect thereto, or any other proceedings commenced in this case against or otherwise involving Latham; (c) a waiver of the right to move to withdraw the reference, or otherwise to challenge the jurisdiction of this Court, with respect to the subject matter of this claim, any objection or other proceedings commenced in this case against or otherwise involving Latham; or (d) an election of remedy.

All notices to Latham should be sent to Peter M. Gilhuly, Latham & Watkins LLP, 355 South Grand Avenue, Los Angeles, CA 90071-1560.

**Exhibit A**

**Invoices**

(attached)

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.878.7700 Fax: +1.312.993.9787  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

November 30, 2011

SPECIAL COMMITTEE OF THE BOARD OF AGFEED  
INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: MILTON WEBSTER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 110508698  
File No. 050515-0002

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For professional services rendered through November 30, 2011  
re: INTERNAL INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	AER	4.40	<b>REDACTED</b>
11/01/11	CDL	8.20	
11/01/11	IBH	8.60	
11/01/11	LDS	8.40	
11/01/11	MJF	15.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698  
CH1327829.3

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/11	MR	10.50	

# REDACTED

11/01/11	NJS	6.10	
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11/01/11	RCC	8.40	
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11/01/11	TMJ	1.60	
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11/01/11	VS	8.30	
11/01/11	WJK	8.20	

11/01/11	WRB	8.00	
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11/01/11	YYL	.50	
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11/02/11	AER	3.90	
11/02/11	BAP	4.40	

11/02/11	CDL	2.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508598

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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11/02/11	IBH	11.10	
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# REDACTED

11/02/11	LDS	10.30	
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11/02/11	MJF	6.50	
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11/02/11	MR	5.50	
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11/02/11	NJS	8.90	
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11/02/11	RCC	10.80	
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11/02/11	SBC	2.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508898



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
11/02/11	TMJ	4.90
11/02/11	VS	6.70
11/02/11	WJK	10.30
11/02/11	WRB	1.00
11/02/11	WRB	2.20
11/03/11	AER	4.80
11/03/11	BAP	2.80

11/03/11	CDL	1.00
11/03/11	IBH	8.90
11/03/11	LDS	4.70

11/03/11	MJF	6.50
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11/03/11	MR	4.50
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11/03/11	NJS	8.70
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# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
11/03/11	RCC	9.90

Description

REDACTED

11/03/11	SBC	3.80
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11/03/11	TMJ	6.60
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11/03/11	VS	8.70
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11/03/11	WJK	9.80
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11/03/11	WRB	2.00
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11/04/11	AER	5.10
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11/04/11	BAP	3.40
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11/04/11	IBH	8.70
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11/04/11	JHT	2.90
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11/04/11	LDS	3.40
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11/04/11	MJF	7.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY #110508898

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/04/11	MR	5.50	

# REDACTED

11/04/11	NJS	5.20	
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11/04/11	RCC	9.50	
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11/04/11	SBC	.50	
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11/04/11	TMJ	7.60	
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11/04/11	VS	9.20	
11/04/11	WJK	11.40	

11/04/11	WRB	3.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/05/11	AER	3.60	REDACTED
11/05/11	BAP	2.40	

11/05/11	IBH	4.70
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11/05/11	MJF	1.00
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11/05/11	NJS	.60
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11/05/11	RCC	7.60
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11/05/11	TMJ	1.50
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11/05/11	WJK	6.50
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11/06/11	AER	2.40
11/06/11	IBH	3.70

11/06/11	NJS	.50
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11/06/11	TMJ	1.00
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11/06/11	WJK	3.90
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11/07/11	AER	5.90
11/07/11	BAP	5.60

11/07/11	CDL	1.00
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11/07/11	IBH	10.10
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

CH1327829.3

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/07/11	JHT	.90	
11/07/11	LDS	7.50	

# REDACTED

11/07/11	MJF	9.50
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11/07/11	MR	7.50
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11/07/11	NJS	6.60
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11/07/11	RCC	10.70
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11/07/11	TMJ	11.00
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11/07/11	VS	9.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/07/11	WJK	9.40	

# REDACTED

11/07/11	WRB	.40	
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11/07/11	WRB	5.30	
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11/08/11	AER	4.00	
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11/08/11	BAP	5.70	
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11/08/11	IBH	8.70	
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11/08/11	JHT	2.90	
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11/08/11	LDS	5.30	
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11/08/11	MJF	4.50	
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11/08/11	MR	3.50	
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11/08/11	NJS	3.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/08/11	RCC	9.70	

# REDACTED

11/08/11	TMJ	15.50	
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11/08/11	VS	8.20	
11/08/11	WJK	8.90	

11/08/11	WRB	.50	
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11/09/11	AER	5.00	
11/09/11	BAP	4.60	

11/09/11	IBH	10.80	
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11/09/11	JER	.30	
11/09/11	JHT	3.60	

11/09/11	LDS	6.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/09/11	MJF	7.50	

# REDACTED

11/09/11	MR	5.50	
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11/09/11	NJS	4.80	
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11/09/11	RCC	10.50	
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11/09/11	TMJ	8.00	
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11/09/11	VS	8.60	
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11/09/11	WJK	10.00	
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11/09/11	WRB	.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/09/11	WRB	3.50	

# REDACTED

11/10/11	AER	5.30
11/10/11	BAP	7.40

11/10/11	CDL	8.10
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11/10/11	IBH	1.20
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11/10/11	JHT	3.40
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11/10/11	LDS	3.80
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11/10/11	MJF	2.00
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11/10/11	MR	2.50
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11/10/11	NJS	3.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/10/11	RCC	8.60	

# REDACTED

11/10/11	TMJ	16.80	
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11/10/11	VS	8.40	
11/10/11	WJK	7.90	

11/10/11	WRB	2.40	
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11/11/11	AER	5.20	
11/11/11	BAP	6.90	

11/11/11	IBH	8.10	
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11/11/11	LDS	5.80	
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11/11/11	MJF	1.00	
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11/11/11	MR	3.50	
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11/11/11	NJS	3.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
11/11/11	RCC	7.60
11/11/11	TMJ	12.50

# REDACTED

11/11/11	VS	9.20
11/11/11	WJK	1.00
11/11/11	WRB	1.00
11/12/11	AER	6.20
11/12/11	MR	1.50
11/12/11	RCC	5.00
11/12/11	TMJ	3.00

11/13/11	IBH	2.60
11/13/11	NJS	.30
11/13/11	TMJ	6.50
11/13/11	VS	2.50
11/14/11	AER	4.40
11/14/11	BAP	3.70
11/14/11	CDL	2.00
11/14/11	IBH	8.50
11/14/11	JER	1.40

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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11/14/11

LDS

4.50

REDACTED

11/14/11

MJF

2.00

11/14/11

MR

4.50

11/14/11

NJS

1.10

11/14/11

RCC

7.70

11/14/11

TMJ

11.50

11/14/11

VS

7.00

11/14/11

WRB

1.40

11/15/11

AER

5.40

11/15/11

BAP

3.40

11/15/11

BCP

1.00

11/15/11

IBH

9.80

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/15/11	LDS	7.30	REDACTED

11/15/11	MJF	4.50	
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11/15/11	MR	1.50	
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11/15/11	NJS	1.50	
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11/15/11	RCC	10.90	
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11/15/11	TMJ	11.50	
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11/15/11	VS	12.00	
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11/16/11	AER	4.00	
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11/16/11	BAP	3.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/16/11	BCP	3.20	

# REDACTED

11/16/11	IBH	9.30	
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11/16/11	LDS	6.40	
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11/16/11	MJF	5.00	
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11/16/11	NJS	1.20	
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11/16/11	RCC	10.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/16/11	TMJ	12.30	

# REDACTED

11/16/11	VS	10.50
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11/16/11	YYL	1.50
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11/17/11	AER	1.00
11/17/11	AER	1.20
11/17/11	BAP	3.40

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/17/11	BCP	3.50	

# REDACTED

11/17/11	IBH	8.60	
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11/17/11	JHT	2.50	
----------	-----	------	--

11/17/11	LDS	6.70	
----------	-----	------	--

11/17/11	MJP	7.40	
----------	-----	------	--

11/17/11	MR	2.50	
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11/17/11	NJS	1.70	
----------	-----	------	--

11/17/11	RCC	9.40	
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11/17/11	TMJ	13.00	
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11/17/11	VS	7.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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11/17/11	WJK	7.00	
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11/17/11	WRB	6.20	
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11/18/11	BAP	3.30	
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11/18/11	BCP	1.30	
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11/18/11	HCW	2.00	
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11/18/11	IBH	7.90	
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11/18/11	JER	2.50	
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11/18/11	JHT	2.90	
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11/18/11	LDS	6.40	
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11/18/11	MJF	6.30	
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11/18/11	MR	3.50	
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# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/18/11	NJS	4.70	REDACTED

11/18/11	RCC	8.50	
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11/18/11	TMJ	11.30	
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11/18/11	VS	5.40	
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11/18/11	WJK	9.40	
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11/18/11	WRB	4.00	
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11/19/11	MJF	5.50	
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11/19/11	MR	2.00	
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11/19/11	NJS	.60	
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11/19/11	RCC	5.10	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/19/11	TMJ	10.00	

# REDACTED

11/19/11	VS	1.80
11/19/11	WJK	4.60

11/20/11	IBH	7.10
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11/20/11	JRM	.70
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11/20/11	LDS	2.40
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11/20/11	MJF	4.30
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11/20/11	MR	1.50
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11/20/11	NJS	4.10
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11/20/11	TMJ	16.00
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11/20/11	VS	4.70
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/20/11	WJK	2.50	
11/21/11	AER	5.90	
11/21/11	BAP	5.60	

# REDACTED

11/21/11	BCP	12.50
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11/21/11	CDL	4.00
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11/21/11	IBH	10.10
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11/21/11	JER	1.60
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11/21/11	JHT	3.80
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11/21/11	JRM	.50
11/21/11	LDS	7.40

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/21/11	MJF	5.50	

# REDACTED

11/21/11	MR	4.50	
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11/21/11	NJS	8.20	
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11/21/11	RCC	11.00	
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11/21/11	TMJ	4.20	
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11/21/11	VS	1.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/21/11	WJK	11.30	

# REDACTED

11/21/11	WRB	4.90	
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11/22/11	AER	7.00	
11/22/11	BCP	16.30	

11/22/11	CDL	3.20	
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11/22/11	IBH	7.10	
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11/22/11	JER	1.30	
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11/22/11	JHT	4.50	
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11/22/11	LDS	10.40	
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11/22/11	MJF	14.50	
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11/22/11	MR	5.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/22/11	NJS	5.80	

# REDACTED

11/22/11	RCC	8.40	
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11/22/11	TMJ	5.20	
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11/22/11	VS	4.40	
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11/22/11	WJK	7.40	
----------	-----	------	--

11/22/11	WRB	5.00	
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11/23/11	AER	7.70	
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11/23/11	BAP	2.60	
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11/23/11	IBH	7.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
11/23/11	JER	3.60

# REDACTED

11/23/11	JHT	4.10
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11/23/11	LDS	6.50
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11/23/11	MJF	4.50
11/23/11	MR	5.50

11/23/11	NJS	5.00
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11/23/11	RCC	7.80
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11/23/11	TMJ	2.10
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11/23/11	VS	2.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508698



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/23/11	WJK	6.30	
11/24/11	AER	2.70	
11/24/11	LDS	2.80	
11/24/11	MJF	2.50	
11/24/11	NJS	1.00	
11/24/11	RCC	2.20	
11/24/11	TMJ	1.00	
11/24/11	VS	9.60	
11/25/11	AER	6.70	
11/25/11	IBH	4.30	
11/25/11	LDS	3.30	
11/25/11	MJF	4.00	
11/25/11	MR	3.50	
11/25/11	NJS	4.90	
11/25/11	RCC	6.20	
11/25/11	TMJ	.50	
11/25/11	VS	12.20	
11/25/11	WJK	6.40	
11/26/11	AER	4.10	
11/26/11	IBH	2.10	
11/26/11	LDS	3.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
11/26/11	MJF	.30
11/26/11	RCC	4.30
11/26/11	WJK	3.80
11/27/11	AER	5.40
11/27/11	IBH	6.40
11/27/11	LDS	2.40
11/27/11	NJS	.50
11/27/11	VS	6.10
11/27/11	WJK	1.40
11/28/11	AER	7.80
11/28/11	BAP	6.30

# REDACTED

11/28/11	CDL	2.00
11/28/11	IBH	9.60
11/28/11	JER	4.00

11/28/11	JHT	2.70
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/28/11	LDS	7.60	

# REDACTED

11/28/11	MJF	6.50	
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11/28/11	MR	5.00	
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11/28/11	NJS	5.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/28/11	RCC	11.70	

# REDACTED

11/28/11	TMJ	.50	
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11/28/11	VS	9.30	
11/28/11	WJK	11.30	

11/28/11	WRB	4.30	
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11/29/11	AER	6.10	
11/29/11	BAP	3.40	

11/29/11	BCP	.50	
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11/29/11	CDL	.50	
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11/29/11	HCW	.20	
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11/29/11	IBH	8.10	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/29/11	JER	3.50	
11/29/11	LDS	7.90	
11/29/11	MJF	4.00	
11/29/11	MR	1.50	
11/29/11	NJS	2.70	
11/29/11	RCC	8.50	
11/29/11	TMJ	1.70	
11/29/11	VS	6.70	
11/29/11	WJK	9.40	
11/29/11	WRB	3.30	
11/30/11	AER	7.10	

# REDACTED

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/30/11	BAP	3.30	

# REDACTED

11/30/11	BCP	2.50	
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11/30/11	CDL	2.50	
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11/30/11	IBH	7.30	
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11/30/11	JER	2.90	
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11/30/11	JHT	.80	
11/30/11	LDS	6.80	

11/30/11	MJF	4.50	
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11/30/11	MR	6.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 110508898

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/30/11	NJS	4.60	

# REDACTED

11/30/11	RCC	8.50	
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11/30/11	TMJ	.50	
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11/30/11	WJK	7.50	
11/30/11	WRB	3.30	

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Attorney Hours:

B C PONG	(ASSOCIATE, SR. )	40.80 hrs @	\$670.00 /hr.	27,336.00
W R BAKER III	(PARTNER)	62.00 hrs @	\$955.00 /hr.	59,210.00
C D LUEKING	(PARTNER)	34.50 hrs @	\$835.00 /hr.	28,807.50
J H TROTTER	(PARTNER)	35.00 hrs @	\$825.00 /hr.	28,875.00
M E ROSE	(PARTNER)	97.50 hrs @	\$785.00 /hr.	76,537.50
M J FARIS	(PARTNER)	142.80 hrs @	\$700.00 /hr.	99,960.00
J E RODGON	(ASSOCIATE, SR. )	21.10 hrs @	\$575.00 /hr.	12,132.50
N J SICILIANO	(ASSOCIATE, SR. )	105.20 hrs @	\$575.00 /hr.	60,490.00
L D SPEECE	(ASSOCIATE)	148.20 hrs @	\$520.00 /hr.	77,064.00
W J KATT	(LAW CLK SKG ADM)	175.60 hrs @	\$420.00 /hr.	73,752.00
V SHAN	(ASSOCIATE)	179.70 hrs @	\$365.00 /hr.	65,590.50
J R MUNITZ	(ASSOCIATE)	1.20 hrs @	\$365.00 /hr.	438.00
R C COLLINS	(LAW CLK SKG ADM)	219.20 hrs @	\$295.00 /hr.	64,664.00
I B HELMUTH	(LAW CLK SKG ADM)	200.80 hrs @	\$295.00 /hr.	59,236.00
A E RUSSO	(LAW CLK SKG ADM)	132.30 hrs @	\$295.00 /hr.	39,028.50
T M JING	(ASSOCIATE)	197.80 hrs @	\$450.00 /hr.	89,010.00

Paralegal Hours:

S B CHAN	(PROF STAFF )	6.50 hrs @	\$275.00 /hr.	\$1,787.50
B A PIPCHOK	(PARALEGAL)	81.80 hrs @	\$290.00 /hr.	\$23,722.00
Y Y LAI	(ANALYST)	2.00 hrs @	\$280.00 /hr.	\$ 560.00
H C WONG	(TRAINEE)	2.20 hrs @	\$290.00 /hr.	\$ 638.00

Total Services	1,886.2 hrs	\$888,839.00
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Other charges:

PHOTOCOPYING	207.74
TELEPHONE	549.67
AIRFARE & TRAINFARE	9,231.49
TRIP EXPENSES	3,286.81
FEDERAL EXPRESS	28.21
MEALS	1,593.20
GROUND TRANSPORTATION	3,107.18
OVERTIME	149.69
PARKING	323.00
DOCUMENT PREPARATION	324.00
COLOR COPYING/PRINTING	19.00
LASER COPY	1.30

Total other charges	<u>18,821.29</u>
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Total current charges	<u>907,660.29</u>
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BALANCE DUE	<u>\$907,660.29</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
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www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

December 31, 2011

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500234  
File No. 050515-0002

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For professional services rendered through December 31, 2011  
re: INTERNAL INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/01/11	WRB	3.80	<b>REDACTED</b>
12/01/11	BCF	.50	
12/01/11	MJF	7.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

CH1333208.2

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/01/11	SDP	.60	

# REDACTED

12/01/11	MR	6.50	
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12/01/11	BCP	1.00	
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12/01/11	JER	3.20	
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12/01/11	NJS	2.70	
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12/01/11	VS	7.50	
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12/01/11	LDS	6.50	
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12/01/11	BAP	1.40	
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12/02/11	WRB	3.80	
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12/02/11	BCF	.40	
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12/02/11	MJF	8.30	
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12/02/11	CDL	1.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/02/11	SDP	.70	

# REDACTED

12/02/11	MR	4.50	
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12/02/11	JER	2.20	
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12/02/11	NJS	2.50	
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12/02/11	VS	11.80	
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12/02/11	LDS	9.30	
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12/02/11	BAP	.90	
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12/03/11	MJF	3.00	
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12/03/11	JER	2.90	
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12/03/11	NJS	3.20	
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12/03/11	SWL	.20	
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12/03/11	LDS	8.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/04/11	NJS	2.10	

# REDACTED

12/04/11	TMJ	3.50	
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12/04/11	AER	1.00	
12/04/11	VS	2.50	

12/04/11	LDS	9.50	
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12/05/11	WRB	2.00	
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12/05/11	BCF	2.00	
12/05/11	MJF	8.20	

12/05/11	CDL	3.00	
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12/05/11	MR	4.50	
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12/05/11	JER	7.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/05/11	NJS	10.00	

# REDACTED

12/05/11	RCC	10.10	
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12/05/11	IBH	8.20	
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12/05/11	TMJ	.50	
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12/05/11	WJK	10.60	
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12/05/11	SWL	3.00	
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12/05/11	AER	6.30	
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12/05/11	VS	9.50	
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12/05/11	LDS	16.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/05/11	HCW	7.60	

# REDACTED

12/05/11	BAP	10.60	
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12/05/11	SRS	2.00	
12/05/11	CHY	2.10	

12/06/11	WRB	4.80	
12/06/11	BCF	2.30	

12/06/11	MJF	5.50	
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12/06/11	CDL	2.00	
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12/06/11	MR	6.50	
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12/06/11	JER	6.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/06/11	NJS	7.10	

# REDACTED

12/06/11	RCC	10.20	
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12/06/11	LCG	.80	
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12/06/11	IBH	8.80	
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12/06/11	TMJ	.50	
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12/06/11	WJK	9.90	
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12/06/11	AER	6.20	
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12/06/11	VS	5.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/06/11	LDS	12.20	

# REDACTED

12/06/11	HCW	3.80
12/06/11	SC	2.40

12/06/11	LM	6.30
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12/06/11	BAP	11.90
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12/06/11	SRS	4.50
12/06/11	MFS	3.80

12/06/11	CHY	4.00
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12/06/11	OA	3.10
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12/06/11	DMC	1.80
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12/06/11	JMJ	7.10
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12/07/11	WRB	5.00
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12/07/11	BCF	.30
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12/07/11	MJF	3.50
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12/07/11	MR	9.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/07/11	JER	6.90	

# REDACTED

12/07/11	NJS	3.70	
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12/07/11	RCC	9.80	
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12/07/11	LCG	.30	
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12/07/11	IBH	9.10	
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12/07/11	TMJ	.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
12/07/11	WJK	7.10
12/07/11	AER	6.40
12/07/11	VS	7.90
12/07/11	LDS	9.30
12/07/11	HCW	4.00
12/07/11	SC	5.10
12/07/11	LM	8.40
12/07/11	BAP	10.70
12/07/11	SRS	7.10
12/07/11	MFS	.30
12/07/11	CHY	4.40
12/07/11	DMC	3.80
12/07/11	JMJ	6.40
12/07/11	CYM	.90
12/08/11	WRB	6.20
12/08/11	BCF	1.00

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/08/11	MJF	5.50	

# REDACTED

12/08/11	CDL	1.50	
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12/08/11	MR	7.50	
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12/08/11	JER	5.50	
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12/08/11	NJS	5.00	
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12/08/11	RCC	7.70	
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12/08/11	LCG	10.00	
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12/08/11	IBH	6.20	
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12/08/11	TMJ	1.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/08/11	WJK	5.90	
12/08/11	AER	7.10	
12/08/11	VS	3.60	
12/08/11	LDS	9.10	

# REDACTED

12/08/11	HCW	4.90
12/08/11	SC	1.20
12/08/11	LM	1.70
12/08/11	SRS	5.30
12/08/11	CHY	6.60

12/08/11	JMJ	.40
12/08/11	LT	.50
12/09/11	WRB	4.80
12/09/11	BCF	2.30

12/09/11	MJF	8.60
12/09/11	CDL	1.50
12/09/11	MR	9.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/09/11	JER	6.50	

# REDACTED

12/09/11	NJS	2.50	
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12/09/11	RCC	6.50	
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12/09/11	LCG	9.00	
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12/09/11	IBH	4.80	
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12/09/11	WJK	5.30	
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12/09/11	AER	8.10	
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12/09/11	VS	7.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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12/09/11	LDS	7.30	
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# REDACTED

12/09/11	LM	.40	
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12/09/11	BAP	5.90	
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12/09/11	SRS	4.20	
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12/09/11	MFS	2.00	
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12/09/11	JMJ	2.40	
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12/10/11	WRB	6.00	
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12/10/11	MJF	16.50	
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12/10/11	MR	10.00	
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12/10/11	RCC	2.50	
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12/10/11	LCG	13.80	
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12/10/11	IBH	1.60	
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12/10/11	TMJ	1.20	
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12/10/11	AER	15.00	
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12/10/11	LM	.10	
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12/11/11	WRB	6.00	
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12/11/11	MJF	8.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/11/11	NJS	1.20	

# REDACTED

12/11/11	IBH	1.10	
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12/11/11	TMJ	12.90	
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12/11/11	WJK	2.80	
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12/11/11	AER	8.00	
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12/11/11	VS	3.70	
12/12/11	WRB	8.00	

12/12/11	BCF	.50	
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12/12/11	MJF	15.70	
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12/12/11	CDL	1.50	
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12/12/11	MR	10.50	
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12/12/11	JER	1.10	
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12/12/11	NJS	4.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/12/11	RCC	10.50	

# REDACTED

12/12/11	IBH	9.10	
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12/12/11	TMJ	14.00	
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12/12/11	WJK	11.50	
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12/12/11	SWL	.20	
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12/12/11	AER	8.00	
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12/12/11	VS	9.50	
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12/12/11	LDS	6.80	
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12/12/11	LM	.90	
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12/12/11	BAP	.30	
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12/12/11	SRS	2.70	
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12/12/11	CHY	7.50	
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12/13/11	WRB	8.00	
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12/13/11	BCF	1.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
12/13/11	MJF	16.50

Description

REDACTED

12/13/11	CDL	3.00
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12/13/11	MR	9.50
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12/13/11	JER	4.10
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12/13/11	NJS	2.40
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12/13/11	RCC	9.10
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12/13/11	IBH	7.10
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12/13/11	TMJ	14.00
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12/13/11	WJK	7.10
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12/13/11	AER	8.00
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12/13/11	VS	6.90
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
12/13/11	LDS	8.70

# REDACTED

12/13/11	HCW	2.10
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12/13/11	BAP	2.90
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12/13/11	SRS	5.10
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12/13/11	MFS	3.80
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12/13/11	CHY	.70
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12/14/11	WRB	8.00
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12/14/11	BCF	2.20
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12/14/11	MJF	17.00
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12/14/11	CDL	3.50
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12/14/11	SDP	.40
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12/14/11	MR	10.50
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12/14/11	JHT	2.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/14/11	JER	4.10	

# REDACTED

12/14/11	NJS	2.40	
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12/14/11	RCC	7.30	
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12/14/11	IBH	6.30	
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12/14/11	TMJ	14.00	
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12/14/11	WJK	6.50	
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12/14/11	SWL	.20	
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12/14/11	AER	8.00	
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12/14/11	VS	8.70	
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12/14/11	LDS	10.40	
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12/14/11	HCW	8.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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12/14/11	BAP	4.20	
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# REDACTED

12/14/11	CHY	1.40	
12/15/11	WRB	8.00	

12/15/11	BCF	1.30	
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12/15/11	MJF	14.50	
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12/15/11	CDL	4.00	
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12/15/11	SDP	.50	
12/15/11	MR	8.50	

12/15/11	JHT	2.90	
12/15/11	JER	5.40	

12/15/11	NJS	1.70	
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12/15/11	RCC	8.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/15/11	IBH	6.10	

# REDACTED

12/15/11	TMJ	8.00	
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12/15/11	WJK	5.60	
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12/15/11	AER	8.00	
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12/15/11	VS	6.60	
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12/15/11	LDS	8.40	
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12/15/11	HCW	8.80	
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12/15/11	SC	.90	
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12/15/11	LM	.20	
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12/15/11	BAP	4.90	
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12/15/11	CHY	4.10	
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12/16/11	WRB	3.00	
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12/16/11	BCF	.20	
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12/16/11	MJF	10.50	
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12/16/11	CDL	2.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/16/11	MR	8.50	

# REDACTED

12/16/11	JHT	3.40
12/16/11	JER	6.00

12/16/11	NJS	2.30
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12/16/11	RCC	8.30
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12/16/11	IBH	4.30
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12/16/11	TMJ	8.00
----------	-----	------

12/16/11	WJK	7.90
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12/16/11	AER	5.00
12/16/11	LDS	9.60

12/16/11	HCW	6.00
12/16/11	BAP	1.80

12/16/11	SRS	4.80
12/16/11	SRS	1.00

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/16/11	MFS	6.00	

# REDACTED

12/16/11	CHY	8.10
12/17/11	WRB	6.00

12/17/11	BCF	.40
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12/17/11	MJF	4.80
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12/17/11	MR	3.00
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12/17/11	JER	2.50
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12/17/11	NJS	.40
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12/17/11	RCC	4.20
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12/17/11	IBH	1.20
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12/17/11	TMJ	6.00
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12/17/11	WJK	4.90
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12/17/11	AER	19.00
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12/17/11	LDS	6.30
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12/17/11	CHY	6.70
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12/18/11	BCF	.20
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12/18/11	MJF	15.50
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12/18/11	JER	1.90
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/18/11	NJS	3.10	

# REDACTED

12/18/11	TMJ	5.00
12/18/11	WJK	8.00

12/18/11	LDS	7.30
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12/18/11	HCW	5.30
12/18/11	CHY	6.70
12/19/11	WRB	5.20

12/19/11	MJF	8.80
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12/19/11	CDL	3.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/19/11	SDP	2.40	

# REDACTED

12/19/11	MR	9.50	
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12/19/11	JHT	2.50	
12/19/11	JER	7.00	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/19/11	NJS	12.70	

# REDACTED

12/19/11	RCC	12.50	
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12/19/11	IBH	11.10	
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12/19/11	TMJ	6.60	
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12/19/11	WJK	11.30	
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12/19/11	OHL	1.90	
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12/19/11	AER	2.00	
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12/19/11	VS	2.60	
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12/19/11	LDS	10.00	
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12/19/11	HCW	8.10	
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12/19/11	RB	4.90	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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12/19/11	LRC	4.20	
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12/19/11	MFS	11.70	
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# REDACTED

12/19/11	CHY	10.00	
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12/19/11	JMJ	6.00	
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12/20/11	WRB	7.00	
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12/20/11	MJF	10.50	
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12/20/11	CDL	3.00	
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12/20/11	SDP	.30	
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12/20/11	MR	8.50	
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12/20/11	JER	4.00	
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12/20/11	NJS	12.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/20/11	RCC	11.20	

# REDACTED

12/20/11	IBH	7.90	
12/20/11	TMJ	6.10	

12/20/11	WJK	11.80	
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12/20/11	AER	6.90	
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12/20/11	VS	14.30	
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12/20/11	LDS	13.20	
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12/20/11	HCW	7.40	
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12/20/11	RB	9.20	
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12/20/11	MFS	9.00	
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12/20/11	CHY	5.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/20/11	JMJ	.40	

# REDACTED

12/21/11	WRB	6.80	
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12/21/11	BCF	.20	
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12/21/11	MJF	8.50	
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12/21/11	CDL	1.00	
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12/21/11	SDP	1.70	
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12/21/11	MR	8.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/21/11	JER	10.90	

# REDACTED

12/21/11	NJS	7.60	
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12/21/11	RCC	8.90	
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12/21/11	IBH	10.30	
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12/21/11	TMJ	8.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/21/11	WJK	10.30	

# REDACTED

12/21/11	OHL	1.50
12/21/11	AER	8.80

12/21/11	VS	8.10
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12/21/11	LDS	.80
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12/21/11	HCW	1.50
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12/21/11	MFS	1.30
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12/21/11	CHY	4.80
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12/22/11	WRB	8.00
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12/22/11	BCF	.70
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12/22/11	MJF	7.80
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12/22/11	CDL	3.00
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12/22/11	MR	9.50
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12/22/11	JHT	2.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120600234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/22/11	JER	5.80	

# REDACTED

12/22/11	NJS	8.10	
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12/22/11	RCC	16.80	
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12/22/11	LCG	6.50	
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12/22/11	IBH	5.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/22/11	TMJ	8.10	

# REDACTED

12/22/11	WJK	2.40
12/22/11	OHL	4.10
12/22/11	AER	5.00
12/22/11	VS	7.30
12/22/11	LDS	11.20

12/22/11	HCW	2.80
12/22/11	MFS	.30
12/22/11	CHY	6.70
12/22/11	YYL	5.00

12/23/11	WRB	4.00
12/23/11	BCF	.30

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
12/23/11	MJF	5.50
12/23/11	JHT	2.40
12/23/11	JER	1.30
12/23/11	NJS	6.80

# REDACTED

12/23/11	RCC	6.60
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12/23/11	LCG	3.90
12/23/11	IBH	2.40
12/23/11	TMJ	11.30

12/23/11	WJK	4.10
12/23/11	OHL	2.50
12/23/11	AER	4.00
12/23/11	VS	3.20
12/23/11	CHY	6.10

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/23/11	YYL	4.30	

# REDACTED

12/24/11	NJS	.60	
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12/25/11	NJS	5.50	
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12/25/11	LDS	4.60	
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12/26/11	WRB	1.80	
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12/26/11	MJF	7.50	
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12/26/11	NJS	11.20	
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12/26/11	RCC	9.30	
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12/26/11	IBH	7.90	
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12/26/11	TMJ	10.50	
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12/26/11	WJK	6.50	
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12/26/11	VS	6.40	
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12/26/11	LDS	6.50	
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12/26/11	CHY	8.20	
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12/27/11	WRB	.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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12/27/11	MJF	11.50	
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12/27/11	CDL	3.20	
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12/27/11	JHT	1.40	
----------	-----	------	--

12/27/11	NJS	10.50	
----------	-----	-------	--

12/27/11	RCC	6.80	
----------	-----	------	--

12/27/11	IBH	4.60	
----------	-----	------	--

12/27/11	TMJ	8.00	
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12/27/11	AER	3.20	
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12/27/11	VS	5.60	
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12/27/11	LDS	15.50	
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12/27/11	CHY	5.10	
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12/28/11	MR	6.50	
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12/28/11	NJS	11.20	
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12/28/11	RCC	10.90	
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12/28/11	LCG	.70	
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12/28/11	IBH	5.90	
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# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/28/11	TMJ	3.20	

# REDACTED

12/28/11	WJK	9.90	
12/28/11	AER	2.00	
12/28/11	VS	5.10	
12/28/11	LDS	5.50	

12/28/11	KKB	.10	
12/28/11	BAP	8.60	

12/28/11	MFS	.70	
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12/29/11	WRB	.80	
12/29/11	MJF	4.50	

12/29/11	CDL	2.00	
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12/29/11	MR	8.30	
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12/29/11	NJS	10.90	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/29/11	IBH	10.10	

# REDACTED

12/29/11	TMJ	.40	
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12/29/11	WJK	8.10	
----------	-----	------	--

12/29/11	AER	3.20	
----------	-----	------	--

12/29/11	VS	2.40	
----------	----	------	--

12/29/11	LDS	8.60	
----------	-----	------	--

12/29/11	KKB	3.30	
----------	-----	------	--

12/29/11	BAP	3.20	
----------	-----	------	--

12/29/11	MFS	3.80	
----------	-----	------	--

12/29/11	YYL	.60	
----------	-----	-----	--

12/30/11	MJF	2.00	
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12/30/11	MR	3.00	
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12/30/11	JHT	.60	
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12/30/11	NJS	8.90	
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12/30/11	RCC	3.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/30/11	IBH	5.80	
12/30/11	WJK	5.40	
12/30/11	VS	1.30	
12/30/11	LDS	11.70	

# REDACTED

12/30/11	KKB	6.20	
12/30/11	MFS	7.50	
12/31/11	MJF	8.50	
12/31/11	MR	2.50	
12/31/11	NJS	8.00	
12/31/11	LDS	3.50	
12/31/11	KKB	1.00	
12/31/11	MFS	.70	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**Attorney Hours:**

S D POWELL	(PARTNER)	6.60 hrs @	1030.00 /hr.	\$6,798.00
L C GUO	(ASSOCIATE)	45.00 hrs @	\$570.00 /hr.	\$25,650.00
B C PONG	(ASSOCIATE)	1.00 hrs @	\$670.00 /hr.	\$ 670.00
W R BAKER III	(PARTNER)	117.80 hrs @	\$955.00 /hr.	\$112,499.00
C D LUEKING	(PARTNER)	38.70 hrs @	\$835.00 /hr.	\$32,314.50
J H TROTTER	(PARTNER)	18.20 hrs @	\$825.00 /hr.	\$15,015.00
M E ROSE	(PARTNER)	164.80 hrs @	\$785.00 /hr.	\$129,368.00
M J FARIS	(PARTNER)	244.70 hrs @	\$700.00 /hr.	\$171,290.00
J E RODGON	(ASSOCIATE)	95.60 hrs @	\$575.00 /hr.	\$54,970.00
O H LEUNG	(ASSOCIATE)	10.00 hrs @	\$600.00 /hr.	\$6,000.00
BC FARIS	(PARTNER)	16.10 hrs @	\$700.00 /hr.	\$11,270.00
N J SICILIANO	(ASSOCIATE)	170.90 hrs @	\$575.00 /hr.	\$98,267.50
S W LEE	(ASSOCIATE)	3.60 hrs @	\$450.00 /hr.	\$1,620.00
L D SPEECE	(ASSOCIATE)	236.40 hrs @	\$520.00 /hr.	\$122,928.00
W J KATT	(ASSOCIATE)	162.90 hrs @	\$420.00 /hr.	\$68,418.00
V SHAN	(ASSOCIATE)	147.50 hrs @	\$365.00 /hr.	\$53,837.50
R C COLLINS	(ASSOCIATE)	180.20 hrs @	\$295.00 /hr.	\$53,159.00
I B HELMUTH	(ASSOCIATE)	145.20 hrs @	\$295.00 /hr.	\$42,834.00
A E RUSSO	(ASSOCIATE)	149.20 hrs @	\$295.00 /hr.	\$44,014.00
T M JING	(ASSOCIATE)	152.00 hrs @	\$450.00 /hr.	\$68,400.00

**Paralegal Hours:**

B A PIPCHOK	(PARALEGAL)	67.30 hrs @	\$290.00 /hr.	\$19,517.00
K K BARR	(PARALEGAL)	10.60 hrs @	\$280.00 /hr.	\$2,968.00
M F SMITH	(PARALEGAL)	50.90 hrs @	\$265.00 /hr.	\$13,488.50
L R CUTLER	(PARALEGAL)	4.20 hrs @	\$200.00 /hr.	\$ 840.00
S CAO	(PARALEGAL)	9.60 hrs @	\$180.00 /hr.	\$1,728.00
S R SIM	(PARALEGAL)	36.70 hrs @	\$180.00 /hr.	\$6,606.00
C H YIU	(PARALEGAL)	98.80 hrs @	\$180.00 /hr.	\$17,784.00
O AKINYODE	(PROJECT ASST)	3.10 hrs @	\$190.00 /hr.	\$ 589.00
L MAK	(PARALEGAL)	18.00 hrs @	\$275.00 /hr.	\$4,950.00
R BAEZ	(PARALEGAL)	14.10 hrs @	\$180.00 /hr.	\$2,538.00
D M CORTEZ	(PROJECT ASST)	5.60 hrs @	\$190.00 /hr.	\$1,064.00
L TANG	(PROF STAFF)	.50 hrs @	\$65.00 /hr.	\$ 32.50
C Y MAK	(PROJECT ASST)	.90 hrs @	\$180.00 /hr.	\$ 162.00
Y Y LAI	(ANALYST)	9.90 hrs @	\$280.00 /hr.	\$2,772.00
J M JACISIN	(PROJECT ASST)	22.70 hrs @	\$190.00 /hr.	\$4,313.00
H C WONG	(TRAINEE)	70.50 hrs @	\$290.00 /hr.	\$20,445.00

**Total Services**

2,529.8 hrs

**\$1,219,119.50**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234



Other charges:

PHOTOCOPYING	475.09
TELEPHONE	593.74
DOCUMENT COPIES	1,196.27
AIRFARE & TRAINFARE	63,901.71
TRIP EXPENSES	2,616.14
FEDERAL EXPRESS	101.86
MESSENGER/COURIER	69.68
MEALS	123.08
GROUND TRANSPORTATION	201.44
SUPPLIES/OFFICE EXPENSE	139.77
OVERTIME	735.00
POSTAGE	0.88
DOCUMENT PREPARATION	906.00
AFTERHOURS SERVICE	1,386.00
COLOR COPYING/PRINTING	19.00
MEALS - LOCAL	906.92
GROUND TRANSPORTATION - LOCAL	636.22
MILEAGE - LOCAL	22.76
PARKING - LOCAL	386.65
TRANSLATION SERVICES	700.00
LASER COPY	1,163.50
GLOBAL DOCUMENT SUPPORT	<u>54.00</u>

Total other charges	<u>76,335.71</u>
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Total current charges	<u>1,295,455.21</u>
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Discount on invoice number 120500234	(295,455.21)
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Total current charges after discount	<u>\$1,000,000.00</u>
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Prior balance due:	907,660.29
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BALANCE DUE	<u>\$1,907,660.29</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500234

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

# LATHAM & WATKINS LLP

## INVOICE

January 31, 2012

# REDACTED

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500952  
File No. 050515-0002

---

For professional services rendered through January 31, 2012  
re: INTERNAL INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/01/12	MJF	6.50	REDACTED
01/01/12	NJS	5.50	
01/01/12	LDS	1.50	
01/01/12	IBH	6.40	
01/01/12	KKB	2.00	
01/02/12	WRB	4.30	
01/02/12	MJF	11.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952  
CH1339812.2

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
01/02/12	MR	4.00
01/02/12	NJS	2.40
01/02/12	IBH	11.80
01/02/12	KKB	4.70
01/02/12	MFS	4.80
01/03/12	WRB	6.00
01/03/12	MJF	13.00
01/03/12	CDL	4.00
01/03/12	MR	8.00
01/03/12	NJS	14.90
01/03/12	IBH	2.20
01/03/12	KKB	8.90
01/03/12	BAP	8.80

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/03/12	MFS	12.50	
01/04/12	WRB	7.60	
01/04/12	MJF	6.50	
01/04/12	CDL	6.20	
01/04/12	MR	10.50	
01/04/12	NJS	8.20	
01/04/12	LDS	3.10	
01/04/12	KKB	4.50	
01/04/12	BAP	4.80	
01/04/12	MFS	1.40	
01/05/12	WRB	8.00	
01/05/12	MJF	5.50	
01/05/12	CDL	5.70	
01/05/12	MR	8.00	
01/05/12	NJS	4.50	
01/06/12	WRB	3.00	
01/06/12	MJF	3.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/06/12	CDL	4.50	
01/06/12	MR	3.50	
01/06/12	NJS	2.40	
01/06/12	BAP	2.40	
01/08/12	WRB	.50	
01/08/12	BAP	9.80	
01/09/12	WRB	1.30	
01/09/12	MJF	13.50	
01/09/12	CDL	2.00	
01/09/12	MR	6.50	
01/09/12	NJS	3.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/09/12	BAP	8.20	

# REDACTED

01/09/12	MFS	3.20
01/10/12	WRB	.40
01/10/12	MJF	10.50
01/10/12	MR	6.50
01/10/12	NJS	1.30
01/10/12	BAP	5.90
01/11/12	MJF	2.50
01/11/12	CDL	5.20
01/11/12	MR	3.50
01/11/12	JHT	1.50
01/11/12	JER	1.10

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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01/11/12	NJS	.70	
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# REDACTED

01/11/12	BAP	3.70	
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01/12/12	WRB	1.30	
01/12/12	MJF	3.00	

01/12/12	CDL	3.20	
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01/12/12	JER	3.40	
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01/12/12	BAP	3.90	
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01/13/12	WRB	1.30	
01/13/12	WRB	2.10	

01/13/12	MJF	6.50	
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01/13/12	MR	2.00	
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01/14/12	TMJ	1.50	
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01/15/12	LCG	5.00	
01/15/12	TMJ	1.50	

01/16/12	WRB	3.30	
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01/16/12	MJF	4.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120800982

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/16/12	LCG	9.80	
01/16/12	TMJ	2.00	
01/16/12	TMJ	5.80	
01/17/12	WRB	6.00	
01/17/12	MJF	4.50	
01/17/12	MR	3.00	
01/17/12	TMJ	17.10	
01/18/12	MJF	5.00	
01/18/12	MR	5.50	
01/18/12	TMJ	1.30	
01/19/12	WRB	5.00	
01/19/12	MJF	4.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
01/19/12	CDL	5.20

Description

# REDACTED

01/19/12	JER	4.00
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01/20/12	WRB	6.90
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01/20/12	MJF	1.50
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01/20/12	CDL	5.20
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01/20/12	MR	2.50
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01/20/12	JER	3.40
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01/22/12	WRB	4.00
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01/22/12	MJF	2.00
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01/22/12	JER	.90
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01/23/12	WRB	2.00
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01/23/12	MJF	1.00
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01/23/12	CDL	2.50
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01/23/12	MR	3.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/24/12	WRB	4.00	

# REDACTED

01/24/12	MJF	5.50	
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01/24/12	JER	.70	
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01/24/12	BAP	.70	
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01/25/12	WRB	.90	
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01/25/12	MJF	6.00	
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01/25/12	CDL	3.00	
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01/25/12	MR	1.00	
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01/25/12	JHT	2.50	
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01/25/12	JER	3.70	
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01/26/12	MJF	8.50	
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01/26/12	CDL	1.00	
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01/26/12	MR	1.00	
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01/26/12	JER	1.60	
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01/27/12	MJF	12.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
01/27/12	CDL	2.50

Description

REDACTED

01/27/12	JHT	1.90
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01/27/12	JER	2.10
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01/29/12	WRB	.50
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01/30/12	WRB	1.30
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01/30/12	CDL	4.00
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01/30/12	JER	.90
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01/31/12	WRB	2.20
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01/31/12	CDL	4.00
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01/31/12	JER	1.70
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952

Attorney Hours:

L C GUO	(ASSOCIATE)	14.80 hrs @	\$625.00 /hr.	9,250.00
W R BAKER III	(PARTNER)	71.90 hrs @	\$995.00 /hr.	71,540.50
C D LUEKING	(PARTNER)	58.20 hrs @	\$870.00 /hr.	50,634.00
J H TROTTER	(PARTNER)	5.90 hrs @	\$860.00 /hr.	5,074.00
M E ROSE	(PARTNER)	69.00 hrs @	\$815.00 /hr.	56,235.00
M J FARIS	(PARTNER)	138.00 hrs @	\$730.00 /hr.	100,740.00
J E RODGON	(ASSOCIATE)	23.50 hrs @	\$625.00 /hr.	14,687.50
N J SICILIANO	(ASSOCIATE)	42.90 hrs @	\$625.00 /hr.	26,812.50
L D SPEECE	(ASSOCIATE)	4.60 hrs @	\$575.00 /hr.	2,645.00
I B HELMUTH	(ASSOCIATE)	20.40 hrs @	\$375.00 /hr.	7,650.00
T M JING	(ASSOCIATE)	29.20 hrs @	\$535.00 /hr.	15,622.00

Paralegal Hours:

B A PIPCHOK	(PARALEGAL)	48.20 hrs @	\$310.00 /hr.	14,942.00
K K BARR	(PARALEGAL)	20.10 hrs @	\$290.00 /hr.	5,829.00
M F SMITH	(PARALEGAL)	21.90 hrs @	\$275.00 /hr.	6,022.50

Total Services	568.6 hrs	\$387,684.00
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Other charges:

PHOTOCOPYING	382.50
TELEPHONE	370.66
FILING FEES	160.00
DOCUMENT COPIES	9,679.30
AIRFARE & TRAINFARE	7,629.64
TRIP EXPENSES	6,219.52
FEDERAL EXPRESS	1,505.64
MESSENGER/COURIER	27.09
MEALS	2,307.74
SUPPLIES/OFFICE EXPENSE	676.29
OVERTIME	150.00
OUTSIDE SERVICES (NON-ATTORNEY)	113.56
DOCUMENT PREPARATION	42.00
TECHNOLOGY SERVICES	40.00
AFTERHOURS SERVICE	54.00
AFTERHOURS A/C	265.07
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>1,066.00</u>

Total other charges	<u>30,689.01</u>
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Total current charges	<u>418,373.01</u>
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Prior balance due:	1,907,660.29
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BALANCE DUE	<u>\$2,326,033.30</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500952.

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LATHAM & WATKINS LLP

REDACTED

INVOICE

February 29, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502110  
File No. 050515-0002

For professional services rendered through February 29, 2012  
re: INTERNAL INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/01/12	CDL	2.90
02/02/12	CDL	2.50
02/02/12	JER	1.40
02/06/12	CDL	1.50
02/07/12	CDL	1.50
02/08/12	CDL	1.00
02/13/12	CDL	2.00
02/14/12	CDL	1.00
02/14/12	JER	2.00

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502110

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/15/12	JER	.60	
02/16/12	CDL	1.10	
02/17/12	BAP	.40	

# REDACTED

### Attorney Hours:

C D LUEKING	(PARTNER)	13.50 hrs @	\$870.00 /hr.	11,745.00
J E RODGON	(ASSOCIATE, SR. )	4.00 hrs @	\$625.00 /hr.	2,500.00

### Paralegal Hours:

B A PIPCHOK	(PARALEGAL)	0.40 hrs @	\$310.00 /hr.	124.00
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Total Services	17.9 hrs	\$14,369.00
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### Other charges:

TELEPHONE	303.86
AIRFARE & TRAINFARE	26,654.65
TRIP EXPENSES	7,568.81
FEDERAL EXPRESS	178.28
MEALS	1,348.09
GROUND TRANSPORTATION	1,896.02
PARKING	211.00
TECHNOLOGY SERVICES	20.00
MEALS - LOCAL	49.87
LASER COPY	6.89
MEAL SERVICES	993.56
PRACTICE TECHNOLOGY/LITIGATION	<u>26.00</u>
SUPPORT SE	

Total other charges	<u>39,257.03</u>
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Total current charges	<u>53,626.03</u>
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Prior balance due:	2,326,033.30
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BALANCE DUE	<u>\$2,379,659.33</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502110

233 S. Wacker Drive, Suite 6800  
Chicago, Illinois 60606  
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# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

March 31, 2012

# REDACTED

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502520  
File No. 050515-0002

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For professional services rendered through March 31, 2012  
re: INTERNAL INVESTIGATION

Attorney Hours:

Paralegal Hours:

Total Services	0.0 hrs	\$ .00
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Other charges:

TELEPHONE	27.63
TRIP EXPENSES	1,147.47
MEALS	79.97
GROUND TRANSPORTATION	177.63
TECHNOLOGY SERVICES	20.00
GROUND TRANSPORTATION - LOCAL	<u>233.04</u>

Total other charges	<u>1,685.74</u>
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Total current charges	<u>1,685.74</u>
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Prior balance due:	2,379,659.33
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BALANCE DUE	<u>\$2,381,345.07</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502520

CHI355412.1

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LATHAM & WATKINS LLP

REDACTED

INVOICE

May 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120504181  
File No. 050515-0002

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For professional services rendered through May 31, 2012  
re: INTERNAL INVESTIGATION

Attorney Hours:

Paralegal Hours:

Total Services	0.0 hrs	\$ .00
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Other charges:

PHOTOCOPYING	1,490.22
TELEPHONE	20.02
AIRFARE & TRAINFARE	-227.20
COLOR COPYING/PRINTING	<u>64.25</u>

Total other charges	<u>1,347.29</u>
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Total current charges	<u>1,347.29</u>
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Prior balance due:	2,074,854.07
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BALANCE DUE	<u>\$2,076,201.36</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504181  
CH1381159.1



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LATHAM & WATKINS LLP

REDACTED

INVOICE

January 31, 2012

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500953  
File No. 050515-0003

For professional services rendered through January 31, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/02/12	JCW	.60	
01/04/12	JCW	1.60	
01/05/12	JCW	2.60	
01/05/12	TKS	2.80	
01/06/12	MR	.70	
01/06/12	JCW	4.40	
01/06/12	MJB	.60	
01/09/12	JCW	2.40	
01/09/12	TKS	.60	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500953

CH1339766.2

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/10/12	MR	1.00	
01/10/12	JCW	6.60	
01/10/12	TKS	4.20	
01/11/12	JCW	4.50	
01/11/12	TKS	2.40	
01/11/12	MJB	1.20	
01/12/12	JCW	2.60	
01/13/12	JCW	2.20	
01/16/12	JCW	.80	
01/17/12	JCW	3.60	
01/17/12	TKS	1.60	
01/18/12	MR	.50	
01/18/12	JCW	2.50	
01/18/12	TKS	.70	
01/19/12	JCW	1.50	
01/19/12	TKS	3.10	
01/20/12	JCW	1.40	
01/20/12	TKS	1.10	
01/20/12	JAS	3.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120600953

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/23/12	JCW	.50	
01/23/12	TKS	.30	
01/23/12	JAS	1.20	
01/24/12	JCW	1.00	
01/24/12	TKS	1.40	
01/25/12	JCW	3.00	
01/25/12	TKS	.40	
01/26/12	TKS	.50	
01/27/12	TKS	.20	
01/30/12	MR	1.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500953

Attorney Hours:

J C WORD	(PARTNER)	41.80 hrs @	\$790.00 /hr.	\$33,022.00
M E ROSE	(PARTNER)	3.20 hrs @	\$815.00 /hr.	\$2,608.00
T K SANDERS	(ASSOCIATE)	19.30 hrs @	\$550.00 /hr.	\$10,615.00

Paralegal Hours:

J A STOUT	(PROF STAFF)	4.20 hrs @	\$190.00 /hr.	\$ 798.00
M J BAIER	(PROF STAFF)	1.80 hrs @	\$170.00 /hr.	\$ 306.00

Total Services	70.3 hrs		\$47,349.00
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Other charges:

TELEPHONE	1.06
FEDERAL EXPRESS	30.66
CERTIFICATE OF GOOD STANDING	54.00
GROUND TRANSPORTATION - LOCAL	<u>80.00</u>

Total other charges	<u>165.72</u>
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Total current charges	<u>47,514.72</u>
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Prior balance due:	.00
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BALANCE DUE	<u>\$47,514.72</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**LATHAM & WATKINS** LLP

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**INVOICE**

February 29, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502111  
File No. 050515-0003

For professional services rendered through February 29, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/01/12	JCW	.90	<b>REDACTED</b>
02/01/12	TKS	.30	
02/02/12	JCW	1.60	
02/06/12	JCW	.50	
02/07/12	JCW	1.70	
02/13/12	TKS	2.40	
02/15/12	TKS	2.40	
02/17/12	JCW	.80	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502111

CH\1348275.1

Attorney Hours:

J C WORD	(PARTNER)	5.50 hrs @	\$790.00 /hr.	\$4,345.00
T K SANDERS	(ASSOCIATE)	5.10 hrs @	\$550.00 /hr.	\$2,805.00

Paralegal Hours:

Total Services	10.6 hrs	\$7,150.00
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Other charges:

DOCKET RESEARCH	<u>221.90</u>
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Total other charges	<u>221.90</u>
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Total current charges	<u>7,371.90</u>
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Prior balance due:	47,514.72
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BALANCE DUE	<u>\$54,886.62</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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# LATHAM & WATKINS<sup>LLP</sup>

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## INVOICE

March 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502521  
File No. 050515-0003

For professional services rendered through March 31, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/05/12	MR	.50	REDACTED
03/05/12	JCW	.30	
03/07/12	JCW	.50	
03/08/12	MR	.50	
03/08/12	JCW	.70	
03/09/12	JCW	1.00	
03/12/12	JCW	.30	
03/20/12	JCW	.20	
03/26/12	JCW	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502521

CH\1355402.1

Attorney Hours:

J C WORD	(PARTNER)	3.30 hrs @	\$790.00 /hr.	2,607.00
M E ROSE	(PARTNER)	1.00 hrs @	\$815.00 /hr.	815.00

Paralegal Hours:

Total Services	4.3 hrs	\$3,422.00
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Other charges:

TELEPHONE	0.36
DOCKET RESEARCH	<u>20.00</u>

Total other charges	<u>20.36</u>
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Total current charges	<u>3,442.36</u>
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Prior balance due:	54,886.62
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BALANCE DUE	<u>\$58,328.98</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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# REDACTED

## INVOICE

April 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120503360  
File No. 050515-0003

For professional services rendered through April 30, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/09/12	MR	.30	REDACTED
04/09/12	TKS	.20	
04/10/12	JCW	1.00	
04/11/12	JCW	.80	
04/11/12	JCW	.50	
04/17/12	JCW	.40	
04/18/12	JCW	.20	
04/20/12	JCW	.60	
04/20/12	TKS	.30	
04/21/12	JCW	.50	
04/23/12	JCW	.50	
04/24/12	JCW	1.50	
04/27/12	JAS	.50	
04/30/12	JCW	.40	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503360

CHI1360706.1

Attorney Hours:

J C WORD	(PARTNER)	6.40 hrs @	\$790.00 /hr.	\$5,056.00
M E ROSE	(PARTNER)	0.30 hrs @	\$815.00 /hr.	\$ 244.50
T K SANDERS	(ASSOCIATE)	0.50 hrs @	\$550.00 /hr.	\$ 275.00

Paralegal Hours:

J A STOUT	(PROF STAFF)	0.50 hrs @	\$190.00 /hr.	\$ 95.00
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Total Services	7.7 hrs		\$5,670.50
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Other charges:

Total other charges			<u>.00</u>
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Total current charges			<u>5,670.50</u>
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Prior balance due:			58,328.98
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BALANCE DUE			<u>\$63,999.48</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503360

233 S. Wacker Drive, Suite 5800  
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# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

May 31, 2012

# REDACTED

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120504182  
File No. 050515-0003

---

For professional services rendered through May 31, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/01/12	JCW	.60	REDACTED
05/02/12	JCW	.20	
05/07/12	JCW	.30	
05/07/12	TKS	.20	
05/08/12	JCW	.50	
05/09/12	MR	.50	
05/10/12	MR	.50	
05/15/12	JCW	.20	
05/17/12	JCW	.50	
05/22/12	JCW	.30	
05/23/12	JCW	.50	
05/23/12	TKS	.10	
05/29/12	MR	1.50	
05/29/12	JCW	.60	
05/29/12	TKS	.40	
05/30/12	MR	5.00	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504182

CHI1381137.1

Attorney Hours:

J C WORD	(PARTNER)	3.70 hrs @	\$790.00 /hr.	\$2,923.00
M E ROSE	(PARTNER)	7.50 hrs @	\$815.00 /hr.	\$6,112.50
T K SANDERS	(ASSOCIATE)	.70 hrs @	\$550.00 /hr.	\$ 385.00

Paralegal Hours:

Total Services	11.9 hrs	\$9,420.50
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Other charges:

TELEPHONE	<u>23.83</u>
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Total other charges	<u>23.83</u>
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Total current charges	<u>9,444.33</u>
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Prior balance due:	63,999.48
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BALANCE DUE	<u>\$73,443.81</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

June 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120505031  
File No. 050515-0003

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For professional services rendered through June 30, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/01/12	JCW	.20	<b>REDACTED</b>
06/05/12	JCW	1.60	
06/06/12	JCW	1.20	
06/07/12	JCW	.60	
06/11/12	MR	.50	
06/12/12	JCW	.60	
06/14/12	JCW	.40	
06/15/12	JCW	.50	
06/18/12	JCW	.40	
06/19/12	JCW	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505031

CH11389824.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/21/12	JCW	.50	
06/21/12	TKS	1.90	
06/22/12	TKS	.50	
06/25/12	JCW	.60	
06/25/12	TKS	3.30	
06/26/12	MR	.50	
06/26/12	JCW	.60	
06/26/12	TKS	.60	
06/27/12	JCW	.90	
06/27/12	TKS	.60	
06/28/12	JCW	.20	

# REDACTED

Attorney Hours:

J C WORD	(PARTNER)	8.60 hrs @	\$790.00 /hr.	\$6,794.00
M E ROSE	(PARTNER)	1.00 hrs @	\$815.00 /hr.	\$ 815.00
T K SANDERS	(ASSOCIATE)	6.90 hrs @	\$550.00 /hr.	\$3,795.00

Paralegal Hours:

Total Services	16.5 hrs	\$11,404.00
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Other charges:

AIRFARE & TRAINFARE	375.51
FEDERAL EXPRESS	10.52
LEXIS	503.10
PARKING	<u>32.00</u>

Total other charges	<u>921.13</u>
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Total current charges	<u>12,325.13</u>
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Prior balance due:	73,443.81
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BALANCE DUE	<u>\$85,768.94</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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LATHAM & WATKINS LLP

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INVOICE

July 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:

Invoice No. 120505768

File No. 050515-0003

For professional services rendered through July 31, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/02/12	JCW	1.60	REDACTED
07/03/12	JCW	.80	
07/05/12	JCW	.70	
07/06/12	JCW	.20	
07/09/12	JCW	1.50	
07/10/12	JCW	3.70	
07/11/12	JCW	.30	
07/12/12	JCW	1.30	
07/27/12	JCW	.20	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505768

CH\1401746.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/30/12	JCW	.30	
07/31/12	MR	.50	
07/31/12	JCW	.40	
07/31/12	TKS	1.10	

# REDACTED

Attorney Hours:

J C WORD	(PARTNER)	11.00 hrs @	\$790.00 /hr.	\$8,690.00
M E ROSE	(PARTNER)	.50 hrs @	\$815.00 /hr.	\$ 407.50
T K SANDERS	(ASSOCIATE)	1.10 hrs @	\$550.00 /hr.	\$ 605.00

Paralegal Hours:

Total Services	12.6 hrs	\$9,702.50
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Other charges:

TELEPHONE	2.26
FILING FEES	69.99
FEDERAL EXPRESS	42.57
GROUND TRANSPORTATION - LOCAL	<u>24.00</u>

Total other charges	<u>138.82</u>
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Total current charges	<u>9,841.32</u>
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Prior balance due:	85,768.94
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BALANCE DUE	<u>\$95,610.26</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505768



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LATHAM & WATKINS LLP

REDACTED

INVOICE

September 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508437  
File No. 050515-0003

For professional services rendered through September 30, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/04/12	JCW	.20	REDACTED
09/05/12	JCW	.70	
09/06/12	JCW	.30	
09/11/12	JCW	.20	
09/14/12	JCW	.50	
09/17/12	JCW	.20	
09/19/12	JCW	.40	
09/20/12	JCW	.40	
09/24/12	JCW	.20	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508437

CH1420431.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/27/12	JCW	.20	

# REDACTED

Attorney Hours:

J C WORD	(PARTNER)	3.30 hrs @	\$790.00 /hr.	\$2,607.00
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Paralegal Hours:

Total Services	3.3 hrs	\$2,607.00
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Other charges:

TELEPHONE	6.00
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Total other charges	6.00
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Total current charges	2,613.00
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Prior balance due:	95,610.26
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BALANCE DUE	\$98,223.26
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120608437

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INVOICE

October 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508443  
File No. 050515-0003

For professional services rendered through October 31, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/01/12	JCW	.90	REDACTED
10/02/12	JCW	1.10	
10/03/12	JCW	.30	
10/10/12	JCW	.30	
10/12/12	JCW	.50	
10/19/12	JCW	.40	
10/19/12	JCW	.20	
10/23/12	JCW	.30	
10/30/12	JCW	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508443

CH11420550.1

Attorney Hours:

J C WORD	(PARTNER)	4.50 hrs @	\$790.00 /hr.	3,555.00
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Paralegal Hours:

Total Services	4.5 hrs	\$3,555.00
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Other charges:

Total other charges	.00
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Total current charges	<u>3,555.00</u>
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Prior balance due:	98,223.26
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BALANCE DUE	<u>\$101,778.26</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508443

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# LATHAM & WATKINS<sup>LLP</sup>

# REDACTED

## INVOICE

November 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508867  
File No. 050515-0003

For professional services rendered through November 30, 2012  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/09/12	JCW	.20	REDACTED
11/09/12	TKS	.20	

### Attorney Hours:

J C WORD	(PARTNER)	0.20 hrs @	\$790.00 /hr.	158.00
T K SANDERS	(ASSOCIATE)	0.20 hrs @	\$550.00 /hr.	110.00

### Paralegal Hours:

Total Services	0.4 hrs	\$ 268.00
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### Other charges:

Total other charges	.00
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Total current charges	<u>268.00</u>
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Prior balance due:	101,778.26
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BALANCE DUE	<u>\$102,046.26</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508867

CHN1426648.1

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LATHAM & WATKINS LLP

REDACTED

INVOICE

January 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130500848  
File No. 050515-0003

For professional services rendered through January 31, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/20/12	JCW	.30	REDACTED
01/02/13	JCW	.30	
01/07/13	JCW	.60	
01/10/13	MR	.50	
01/11/13	JCW	.20	
01/15/13	JCW	.20	
01/17/13	JCW	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500848

CH1439957.1

Attorney Hours:

J C WORD	(PARTNER)	1.60 hrs @	\$820.00 /hr.	\$1,312.00
J C WORD	(PARTNER)	.30 hrs @	\$790.00 /hr.	\$ 237.00
M E ROSE	(PARTNER)	.50 hrs @	\$850.00 /hr.	\$ 425.00

Paralegal Hours:

Total Services	2.4 hrs	\$1,974.00
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Other charges:

DOCKET RESEARCH	<u>17.88</u>
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Total other charges	<u>17.88</u>
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Total current charges	<u>1,991.88</u>
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Prior balance due:	102,046.26
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BALANCE DUE	<u>\$104,038.14</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500848

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REDACTED

INVOICE

February 28, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130501500  
File No. 050515-0003

For professional services rendered through February 28, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/12/13	JCW	.20	REDACTED
02/13/13	JCW	.10	
02/14/13	JCW	1.20	
02/14/13	TKS	4.40	
02/14/13	JDG	.80	
02/15/13	JCW	1.30	
02/15/13	TKS	3.50	
02/19/13	JCW	.90	
02/19/13	TKS	.20	
02/22/13	JCW	2.40	
02/25/13	JCW	1.10	REDACTED
02/26/13	JCW	.70	
02/27/13	TKS	.20	
02/28/13	JCW	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501500

CH\1449132.1



Attorney Hours:

J C WORD	(PARTNER)	8.20 hrs @	\$820.00 /hr.	\$6,724.00
T K SANDERS	(ASSOCIATE)	8.30 hrs @	\$600.00 /hr.	\$4,980.00

Paralegal Hours:

J D GIBSON	(PROF STAFF)	.80 hrs @	\$265.00 /hr.	\$ 212.00
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Total Services	17.3 hrs	\$11,916.00
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Other charges:

Total other charges	.00
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Total current charges	<u>11,916.00</u>
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Prior balance due:	104,038.14
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BALANCE DUE	<u>\$115,954.14</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

March 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:

Invoice No. 130502232

File No. 050515-0003

For professional services rendered through March 31, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/11/13	TKS	3.10	<b>REDACTED</b>
03/12/13	TKS	1.40	
03/14/13	TKS	.60	
03/15/13	JCW	1.00	<b>REDACTED</b>
03/15/13	TKS	1.90	
03/18/13	MR	1.50	
03/18/13	JCW	.60	<b>REDACTED</b>
03/18/13	TKS	2.60	
03/19/13	TKS	1.40	
03/20/13	MR	.50	<b>REDACTED</b>
03/20/13	TKS	4.00	
03/21/13	TKS	.90	
03/24/13	TKS	1.70	<b>REDACTED</b>
03/25/13	MR	2.50	
03/25/13	TKS	3.00	
03/26/13	MR	1.50	<b>REDACTED</b>
03/26/13	TKS	.70	
03/27/13	TKS	5.90	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502232

CH\1457036.1

Attorney Hours:

J C WORD	(PARTNER)	1.60 hrs @	\$820.00 /hr.	\$1,312.00
M E ROSE	(PARTNER)	6.00 hrs @	\$850.00 /hr.	\$5,100.00
T K SANDERS	(ASSOCIATE)	27.20 hrs @	\$600.00 /hr.	\$16,320.00

Paralegal Hours:

Total Services	34.8 hrs	\$22,732.00
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Other charges:

TELEPHONE	0.91
WESTLAW	<u>885.42</u>

Total other charges	<u>886.33</u>
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Total current charges	<u>23,618.33</u>
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Prior balance due:	115,954.14
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BALANCE DUE	<u>\$139,572.47</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

April 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

# REDACTED

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130502989  
File No. 050515-0003

For professional services rendered through April 30, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/01/13	TKS	1.40	<h1>REDACTED</h1>
04/02/13	MR	2.50	
04/02/13	JCW	1.00	
04/02/13	TKS	2.80	
04/03/13	MR	3.00	
04/03/13	JCW	1.60	
04/03/13	TKS	3.10	
04/03/13	MLK	.50	
04/04/13	MR	2.50	
04/04/13	JCW	2.90	
04/04/13	TKS	3.90	
04/04/13	JMB	2.30	
04/04/13	JMB	4.80	
04/05/13	WRB	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502989

CHN1470611.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
04/05/13	MR	4.00
04/05/13	JCW	4.20
04/05/13	TKS	5.10
04/05/13	KAS	1.50
04/05/13	JMB	6.20
04/06/13	JMB	5.20
04/07/13	JCW	1.00
04/07/13	TKS	2.00
04/08/13	WRB	1.20
04/08/13	MR	5.00
04/08/13	JCW	.20
04/08/13	KAS	.50
04/09/13	MR	4.00
04/09/13	JCW	.20
04/09/13	TKS	.60
04/09/13	KAS	1.60
04/10/13	MR	2.50
04/10/13	JCW	.50
04/10/13	KAS	.40
04/11/13	MR	2.00
04/11/13	JCW	1.80
04/11/13	TKS	1.50
04/11/13	KAS	1.40

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130602989

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
04/11/13	JMB	.80
04/12/13	JCW	3.80
04/12/13	KAS	2.00
04/14/13	KAS	2.50
04/15/13	TKS	1.20
04/15/13	JMB	2.10

# REDACTED

04/16/13	MR	1.50
04/16/13	TKS	2.50
04/16/13	KAS	.30
04/16/13	JMB	2.70
04/17/13	MR	6.50
04/17/13	JCW	1.70
04/17/13	TKS	3.70
04/17/13	JMB	3.80

04/18/13	MR	2.50
04/18/13	JCW	1.40
04/18/13	TKS	6.20
04/18/13	KAS	.90
04/18/13	JMB	3.20

04/18/13	LMZ	.40
04/19/13	JCW	3.40
04/19/13	TKS	4.20
04/19/13	KAS	.40
04/19/13	JMB	4.60
04/19/13	LMZ	1.30

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502989

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/20/13	JMB	3.40	
04/21/13	JCW	2.50	
04/21/13	TKS	9.90	
04/21/13	KAS	.50	
04/21/13	JMB	3.80	
04/21/13	JDG	1.40	
04/21/13	RRR	1.00	
04/22/13	WRB	2.00	
04/22/13	MR	5.00	
04/22/13	JCW	1.50	
04/22/13	TKS	11.60	
04/22/13	JMB	5.80	
04/22/13	LMZ	4.30	
04/22/13	PLD	.80	
04/22/13	JDG	6.50	
04/23/13	JCW	.20	
04/25/13	JCW	.20	
04/25/13	TKS	.10	
04/29/13	JCW	.50	
04/30/13	JCW	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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Attorney Hours:

W R BAKER III	(PARTNER)	3.70 hrs @	1035.00 /hr.	\$3,829.50
J C WORD	(PARTNER)	28.80 hrs @	\$820.00 /hr.	\$23,616.00
M E ROSE	(PARTNER)	41.00 hrs @	\$850.00 /hr.	\$34,850.00
T K SANDERS	(ASSOCIATE, SR. )	59.80 hrs @	\$600.00 /hr.	\$35,880.00
K A SCHETTIG	(ASSOCIATE, SR. )	12.00 hrs @	\$600.00 /hr.	\$7,200.00
J M BARGNESI	(ASSOCIATE)	48.70 hrs @	\$450.00 /hr.	\$21,915.00

Paralegal Hours:

RR RAMPONI	(PROF STAFF )	1.00 hrs @	\$315.00 /hr.	\$ 315.00
M L KUHAGEN	(PROF STAFF )	0.50 hrs @	\$295.00 /hr.	\$ 147.50
L M ZURMUHLEN	(PARALEGAL)	6.00 hrs @	\$295.00 /hr.	\$1,770.00
J D GIBSON	(PROF STAFF )	7.90 hrs @	\$265.00 /hr.	\$2,093.50
P L DE COTEAU	(PROF STAFF )	0.80 hrs @	\$240.00 /hr.	\$ 192.00

Total Services	210.2 hrs	\$131,808.50
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Other charges:

TELEPHONE	0.32
LEXIS	37.49
DOCKET RESEARCH	18.88
GLOBAL DOCUMENT SUPPORT	<u>102.00</u>

Total other charges	<u>158.69</u>
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Total current charges	<u>131,967.19</u>
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Prior balance due:	139,572.47
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BALANCE DUE	<u>\$271,539.66</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130602989



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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www.lw.com

LATHAM & WATKINS<sup>LLP</sup>

REDACTED

INVOICE

May 31, 2013

OF AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130503850  
File No. 050515-0003

For professional services rendered through May 31, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/03/13	JCW	.20	REDACTED
05/06/13	JCW	1.00	
05/07/13	JCW	.20	
05/08/13	JCW	.20	
05/16/13	JCW	.40	
05/17/13	JCW	.50	
05/28/13	JCW	.20	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503850

CH1497022.1

Attorney Hours:

J C WORD	(PARTNER)	2.70 hrs @	\$820.00 /hr.	\$2,214.00
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Paralegal Hours:

Total Services	2.7 hrs	\$2,214.00
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Other charges:

TELEPHONE	1.63
GROUND TRANSPORTATION - LOCAL	18.63
DOCKET RESEARCH	<u>0.13</u>

Total other charges	<u>20.39</u>
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Total current charges	<u>2,234.39</u>
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Prior balance due:	271,539.66
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BALANCE DUE	<u>\$273,774.05</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130603850

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
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www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

June 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130504840  
File No. 050515-0003

For professional services rendered through June 30, 2013  
re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/03/13	JCW	.20	<b>REDACTED</b>
06/05/13	JCW	.20	
06/06/13	WRB	2.10	
06/06/13	JCW	1.70	
06/06/13	JMB	1.40	
06/07/13	JCW	3.60	
06/09/13	JCW	.50	
06/09/13	KAS	2.40	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504840  
CH1558812.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
06/10/13	JCW	.50
06/10/13	PTC	5.30
06/10/13	JMB	1.10
06/10/13	JMB	2.30
06/11/13	JCW	1.60
06/11/13	KSC	.90
06/12/13	MR	1.30
06/12/13	JCW	.90
06/12/13	KSC	3.80
06/13/13	WRB	1.10
06/13/13	MR	1.50
06/13/13	JCW	.40
06/13/13	KSC	.60
06/14/13	MR	1.50
06/17/13	WRB	.50
06/17/13	JCW	1.20
06/18/13	WRB	.80
06/18/13	JCW	.20
06/21/13	JCW	.30
06/24/13	WRB	.30
06/24/13	JCW	.20
06/27/13	JCW	.20
06/28/13	WRB	.30
06/28/13	KSC	.30
06/30/13	KSC	.60

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504640

Attorney Hours:

W R BAKER III	(PARTNER)	5.10 hrs @	1035.00 /hr.	\$5,278.50
J C WORD	(PARTNER)	11.70 hrs @	\$820.00 /hr.	\$9,594.00
M E ROSE	(PARTNER)	4.30 hrs @	\$850.00 /hr.	\$3,655.00
K A SCHETTIG	(ASSOCIATE, SR. )	2.40 hrs @	\$600.00 /hr.	\$1,440.00
K S CRONIN	(ASSOCIATE)	6.20 hrs @	\$520.00 /hr.	\$3,224.00
J M BARGNESI	(ASSOCIATE)	4.80 hrs @	\$450.00 /hr.	\$2,160.00
P T CRANE III	(ASSOCIATE)	5.30 hrs @	\$625.00 /hr.	\$3,312.50

Paralegal Hours:

Total Services	39.8 hrs	\$28,664.00
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Other charges:

TELEPHONE	2.98
DOCKET RESEARCH	<u>172.00</u>

Total other charges	<u>174.98</u>
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Total current charges	<u>28,838.98</u>
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Prior balance due:	273,774.05
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BALANCE DUE	<u>\$302,613.03</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504640

233 S Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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LATHAM & WATKINS<sup>LLP</sup>

REDACTED

INVOICE

July 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:

Invoice No. 130505346A

File No. 050515-0003

REVISED

For professional services rendered July 1 – July 14, 2013

re: CLASS ACTION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/01/13	WRB	.40	REDACTED
07/01/13	JCW	1.00	REDACTED
07/01/13	KSC	3.40	
07/02/13	KSC	10.20	
07/03/13	JCW	.20	
07/05/13	JCW	2.90	
07/05/13	KSC	2.50	
07/06/13	KSC	.50	
07/07/13	JCW	.60	
07/07/13	KSC	.90	
07/08/13	JCW	.50	
07/08/13	KSC	1.60	
07/09/13	JCW	.20	
07/10/13	WRB	.90	
07/10/13	JCW	.30	
07/10/13	KSC	.60	
07/12/13	MR	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505346

CH1655855.1

Attorney Hours:

W R BAKER III	(PARTNER)	1.30 hrs @	1035.00 /hr.	\$1,345.50
J C WORD	(PARTNER)	5.70 hrs @	\$820.00 /hr.	\$4,674.00
M E ROSE	(PARTNER)	0.50 hrs @	\$850.00 /hr.	\$ 425.00
K S CRONIN	(ASSOCIATE)	19.70 hrs @	\$520.00 /hr.	\$10,244.00

Paralegal Hours:

Total Services	27.2 hrs	\$16,688.50
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Other charges:

Total other charges	.00
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Total current charges	<u>16,688.50</u>
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Prior balance due:	302,613.03
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BALANCE DUE	<u>\$319,301.53</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505346

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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**LATHAM & WATKINS<sup>LLP</sup>**

**REDACTED**

**INVOICE**

January 31, 2012

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500594  
File No. 050515-0004

For professional services rendered through January 31, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/06/12	WRB	1.30	<b>REDACTED</b>
01/06/12	MR	2.00	
01/06/12	SAG	3.60	
01/07/12	SAG	1.50	
01/08/12	SAG	.90	
01/09/12	MR	2.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500594  
CH1339799.2



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/09/12	SAG	3.10	

# REDACTED

01/10/12	MR	2.00	
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01/10/12	SAG	4.10	
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01/11/12	WRB	2.30	
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01/11/12	MR	3.50	
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01/11/12	SAG	1.10	
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01/12/12	MR	6.50	
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01/12/12	SAG	.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500594

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/12/12	KAS	2.00	

# REDACTED

01/13/12	WRB	8.00	
01/13/12	MR	4.50	

01/13/12	KAS	1.60	
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01/14/12	WRB	8.00	
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01/15/12	MR	6.00	
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01/16/12	WRB	5.00	
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01/16/12	MR	4.50	
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01/16/12	MR	2.50	
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01/17/12	MR	3.50	
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01/18/12	WRB	8.00	
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01/18/12	MR	1.00	
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01/20/12	MR	1.50	
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01/23/12	WRB	3.70	
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01/23/12	MR	1.50	
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01/24/12	WRB	1.40	
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01/24/12	MR	5.50	
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01/24/12	KAS	.40	
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01/24/12	KAS	.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500594

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/24/12	KAS	.60	
01/24/12	KAS	.90	
01/24/12	KAS	1.60	
01/25/12	WRB	4.20	
01/25/12	MR	6.50	
01/25/12	KAS	3.50	
01/25/12	KAS	2.20	
01/25/12	KAS	1.10	
01/26/12	WRB	6.00	
01/26/12	MR	8.50	
01/26/12	KAS	2.00	
01/26/12	KAS	1.00	
01/27/12	WRB	8.00	
01/27/12	MR	8.00	
01/29/12	WRB	1.00	
01/29/12	MR	1.00	
01/30/12	WRB	1.70	
01/30/12	MR	1.50	
01/31/12	MR	1.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500594

Attorney Hours:

W R BAKER III	(PARTNER)	58.60 hrs @	\$995.00 /hr.	58,307.00
M E ROSE	(PARTNER)	73.50 hrs @	\$815.00 /hr.	59,902.50
S A GREENFIELD	(ASSOCIATE, SR. )	15.00 hrs @	\$575.00 /hr.	8,625.00
K A SCHETTIG	(ASSOCIATE)	17.50 hrs @	\$550.00 /hr.	9,625.00

Paralegal Hours:

Total Services	164.6 hrs	\$136,459.50
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Other charges:

PHOTOCOPYING	1,269.39
AIRFARE & TRAINFARE	14,617.60
FEDERAL EXPRESS	111.59
POSTAGE	<u>5.90</u>

Total other charges	<u>16,004.48</u>
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Total current charges	<u>152,463.98</u>
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BALANCE DUE	<u>\$152,463.98</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500594

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

February 29, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502112  
File No. 050515-0004

For professional services rendered through February 29, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/01/12	WRB	.50	REDACTED
02/01/12	MJF	3.20	
02/01/12	MR	2.00	
02/02/12	NJS	1.00	
02/02/12	TMJ	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112  
CH\1348296.2

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/02/12	MJF	2.30	

# REDACTED

02/02/12	MR	2.00	
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02/02/12	ENU	3.40	
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02/03/12	JMJ	.90	
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02/03/12	MR	4.50	
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02/03/12	ENU	2.40	
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02/04/12	ENU	1.60	
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02/05/12	ENU	2.90	
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02/06/12	NJS	.40	
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02/06/12	WRB	2.00	
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02/06/12	MJF	.50	
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02/06/12	MR	4.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/06/12	ENU	6.30	
02/07/12	WRB	2.80	
02/07/12	MJF	.90	
02/07/12	MR	2.50	
02/07/12	AER	5.00	
02/07/12	ENU	6.60	
02/08/12	NJS	.40	
02/08/12	TMJ	3.80	
02/08/12	BAP	.50	
02/08/12	WRB	1.20	
02/08/12	MR	1.00	
02/08/12	AER	4.00	
02/08/12	TKS	5.40	
02/08/12	KAS	2.60	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/08/12	ENU	3.00	

# REDACTED

02/09/12	NJS	5.30	
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02/09/12	WRB	2.50	
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02/09/12	MJF	.90	
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02/09/12	MR	1.00	
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02/09/12	AER	4.00	
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02/09/12	TKS	3.90	
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02/09/12	ENU	3.40	
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02/10/12	WRB	1.10	
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02/10/12	MJF	3.50	
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02/10/12	MR	3.00	
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02/10/12	AER	4.50	
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02/10/12	TKS	2.80	
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02/10/12	ENU	6.70	
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02/11/12	ENU	1.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/12/12	ENU	2.50	
02/13/12	NJS	1.30	
02/13/12	WRB	.80	
02/13/12	MR	3.00	
02/13/12	AER	4.00	
02/13/12	ENU	3.90	
02/14/12	MJF	1.50	
02/14/12	MR	2.50	
02/14/12	AER	4.00	
02/14/12	ENU	2.50	
02/15/12	WRB	2.00	
02/15/12	MJF	.40	
02/15/12	AER	4.00	
02/15/12	ENU	3.10	
02/16/12	WRB	3.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/16/12	MJF	.50	
02/16/12	MR	1.00	
02/16/12	AER	5.00	
02/16/12	ENU	2.50	
02/17/12	WRB	.80	
02/17/12	AER	3.00	
02/17/12	ENU	1.50	
02/19/12	AER	2.00	
02/20/12	AER	2.50	
02/21/12	MJF	2.00	
02/21/12	AER	3.50	
02/21/12	ENU	1.40	
02/22/12	WRB	1.30	
02/22/12	MR	2.50	
02/22/12	AER	4.00	
02/22/12	ENU	.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/23/12	WRB	3.30	
02/23/12	MR	1.50	
02/23/12	AER	4.80	
02/23/12	ENU	4.30	
02/24/12	WRB	2.30	
02/24/12	MJF	2.50	
02/24/12	MR	2.00	
02/24/12	AER	1.50	
02/24/12	ENU	4.10	
02/25/12	WRB	8.00	
02/25/12	MR	8.00	
02/26/12	TMJ	4.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/27/12	WRB	8.00	

# REDACTED

02/27/12	MR	3.50	
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02/27/12	AER	1.30	
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02/27/12	ENU	3.80	
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02/27/12	TMJ	13.30	
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02/27/12	BAP	7.10	
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02/28/12	WRB	8.00	
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02/28/12	MR	8.50	
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02/28/12	AER	2.70	
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02/28/12	ENU	3.00	
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02/28/12	TMJ	10.50	
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02/29/12	TMJ	11.80	
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02/29/12	WRB	10.00	
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02/29/12	MJF	1.50	
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02/29/12	MR	10.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/29/12	AER	5.20	
02/29/12	ENU	3.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

Attorney Hours:

W R BAKER III	(PARTNER)	57.60 hrs @	\$995.00 /hr.	57,312.00
M E ROSE	(PARTNER)	63.50 hrs @	\$815.00 /hr.	51,752.50
M J FARIS	(PARTNER)	19.70 hrs @	\$730.00 /hr.	14,381.00
N J SICILIANO	(ASSOCIATE, SR. )	8.40 hrs @	\$625.00 /hr.	5,250.00
T K SANDERS	(ASSOCIATE)	12.10 hrs @	\$550.00 /hr.	6,655.00
K A SCHETTIG	(ASSOCIATE)	2.60 hrs @	\$550.00 /hr.	1,430.00
E N UBIAS	(ASSOCIATE)	75.10 hrs @	\$550.00 /hr.	41,305.00
T M JING	(ASSOCIATE)	44.50 hrs @	\$535.00 /hr.	23,807.50
A E RUSSO	(ASSOCIATE)	65.00 hrs @	\$375.00 /hr.	24,375.00

Paralegal Hours:

B A PIPCHOK	(PARALEGAL)	7.60 hrs @	\$310.00 /hr.	2,356.00
J M JACISIN	(PROJECT ASST )	0.90 hrs @	\$200.00 /hr.	\$ 180.00

Total Services	357.0 hrs	\$228,804.00
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Other charges:

PHOTOCOPYING	875.50
TELEPHONE	20.06
AIRFARE & TRAINFARE	2,498.78
TRIP EXPENSES	1,416.38
FEDERAL EXPRESS	37.41
MEALS	134.14
GROUND TRANSPORTATION	282.27
SUPPLIES/OFFICE EXPENSE	63.37
POSTAGE	0.45
PARKING	105.00
WESTLAW	572.40
MEAL SERVICES	90.84

Total other charges	6,096.60
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Total current charges	234,900.60
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Prior balance due:	152,463.98
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BALANCE DUE	\$387,364.58
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502112

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

March 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502522  
File No. 050515-0004

For professional services rendered through March 31, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/01/12	WRB	3.10	REDACTED
03/01/12	MJF	.30	
03/01/12	AER	2.80	
03/01/12	AER	1.50	
03/01/12	ENU	3.20	
03/02/12	WRB	2.40	
03/02/12	MJF	.50	
03/02/12	ENU	.80	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502522

CH\1355413.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
03/03/12	MJF	.50
03/05/12	WRB	.30
03/05/12	MJF	.30
03/05/12	ENU	.50
03/06/12	MJF	1.00
03/06/12	AER	4.40
03/06/12	ENU	2.50
03/09/12	WRB	.50
03/09/12	MJF	1.00
03/09/12	ENU	1.50
03/13/12	WRB	.30
03/13/12	MJF	.40
03/16/12	WRB	1.10
03/19/12	ENU	.60
03/23/12	WRB	.50
03/23/12	MR	.50
03/26/12	MJF	.30
03/27/12	MR	1.00
03/28/12	WRB	.30
03/28/12	MR	.50
03/29/12	MJF	.30
03/30/12	WRB	.70

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502522



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/30/12	MR	2.30	

# REDACTED

35.90

Attorney Hours:

W R BAKER III	(PARTNER)	9.20 hrs @	\$995.00 /hr.	\$9,154.00
M E ROSE	(PARTNER)	4.30 hrs @	\$815.00 /hr.	\$3,504.50
M J FARIS	(PARTNER)	4.60 hrs @	\$730.00 /hr.	\$3,358.00
E N UBIAS	(ASSOCIATE)	9.10 hrs @	\$550.00 /hr.	\$5,005.00
A E RUSSO	(ASSOCIATE)	8.70 hrs @	\$375.00 /hr.	\$3,262.50
		35.90		24,284.00

Paralegal Hours:

Total Services	35.9 hrs	\$24,284.00
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Other charges:

PHOTOCOPYING	5.10
TELEPHONE	22.92
AIRFARE & TRAINFARE	264.96
FEDERAL EXPRESS	34.77
POSTAGE	0.45
PRACTICE TECHNOLOGY/LITIGATION	<u>1,430.00</u>
SUPPORT SE	1,758.20

Total other charges	<u>1,758.20</u>
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Total current charges	<u>26,042.20</u>
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Prior balance due:	387,364.58
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BALANCE DUE	<u>\$413,406.78</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502522

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS<sup>LLP</sup>

REDACTED

INVOICE

April 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120503361  
File No. 050515-0004

For professional services rendered through April 30, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/02/12	MR	1.00	REDACTED
04/02/12	ENU	.30	
04/02/12	MJF	1.40	
04/03/12	MR	1.50	
04/03/12	ENU	.50	
04/04/12	MJF	.60	
04/04/12	JCW	.50	
04/05/12	MR	.50	
04/06/12	MR	1.00	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503361

CH1360692.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/10/12	WRB	2.00	
04/10/12	MR	.50	
04/11/12	WRB	.30	
04/12/12	WRB	1.40	
04/17/12	WRB	1.30	
04/18/12	WRB	1.40	
04/19/12	WRB	1.10	
04/19/12	MR	1.00	
04/20/12	MR	2.50	
04/20/12	WRB	1.50	
04/21/12	WRB	1.10	
04/23/12	WRB	2.00	
04/23/12	MR	.50	
04/24/12	WRB	2.10	
04/24/12	MJF	1.00	
04/24/12	MR	3.50	
04/24/12	KAS	2.50	
04/24/12	ENU	1.50	
04/25/12	WRB	2.00	
04/25/12	MJF	1.80	
04/25/12	JMB	1.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503361

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/25/12	JMB	3.30	

# REDACTED

04/25/12	AER	2.00	
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04/25/12	KAS	.40	
04/25/12	ENU	1.50	

04/26/12	WRB	3.00	
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04/26/12	MJF	1.00	
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04/26/12	MR	4.50	
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04/26/12	JMB	.30	
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04/26/12	JMB	6.80	
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04/26/12	JMB	3.10	
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04/26/12	AER	1.60	
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04/26/12	KAS	.30	
04/26/12	ENU	1.00	

04/26/12	KAW	2.20	
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04/27/12	WRB	2.30	
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04/27/12	MJF	.70	
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04/27/12	JMB	.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503361

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/27/12	JMB	5.60	

# REDACTED

04/27/12	KAS	.50	
04/27/12	ENU	1.50	
04/28/12	ENU	2.30	
04/30/12	WRB	2.90	
04/30/12	MR	1.00	
04/30/12	ENU	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503361

Attorney Hours:

W R BAKER III	(PARTNER)	24.40 hrs @	\$995.00 /hr.	\$24,278.00
J C WORD	(PARTNER)	0.50 hrs @	\$790.00 /hr.	\$ 395.00
M E ROSE	(PARTNER)	17.50 hrs @	\$815.00 /hr.	\$14,262.50
M J FARIS	(PARTNER)	6.50 hrs @	\$730.00 /hr.	\$4,745.00
K A SCHETTIG	(ASSOCIATE)	3.70 hrs @	\$550.00 /hr.	\$2,035.00
E N UBIAS	(ASSOCIATE)	9.10 hrs @	\$550.00 /hr.	\$5,005.00
K A WORTHINGTON	(ASSOCIATE)	2.20 hrs @	\$435.00 /hr.	\$ 957.00
A E RUSSO	(ASSOCIATE)	3.60 hrs @	\$375.00 /hr.	\$1,350.00
J M BARGNESI	(ASSOCIATE)	21.30 hrs @	\$375.00 /hr.	\$7,987.50

Paralegal Hours:

Total Services	88.8 hrs	\$61,015.00
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Other charges:

PHOTOCOPYING	2.72
TELEPHONE	60.09
FEDERAL EXPRESS	10.35
MEALS - LOCAL	105.14
PRACTICE TECHNOLOGY/LITIGATION	<u>468.00</u>
SUPPORT SE	

Total other charges	<u>646.30</u>
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Total current charges	<u>61,661.30</u>
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Prior balance due:	413,406.78
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BALANCE DUE	<u>\$475,068.08</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503381

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS<sup>LLP</sup>**

**INVOICE**

May 31, 2012

**REDACTED**

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120504183  
File No. 050515-0004

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For professional services rendered through May 31, 2012  
re: **SEC INVESTIGATION**

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/01/12	ENU	5.50	<b>REDACTED</b>
05/02/12	MJF	.50	
05/02/12	TMJ	2.30	
05/02/12	ENU	.90	
05/03/12	MR	1.00	
05/03/12	AER	1.40	
05/03/12	ENU	5.10	
05/04/12	WRB	2.50	
05/04/12	MR	.50	
05/04/12	MR	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504183

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/04/12	AER	.80	
05/07/12	MR	.50	
05/07/12	AER	2.70	
05/07/12	ENU	2.80	
05/08/12	WRB	.90	
05/08/12	ENU	4.50	
05/09/12	WRB	.80	
05/09/12	MR	.50	
05/09/12	AER	1.00	
05/09/12	ENU	4.40	
05/10/12	WRB	2.00	
05/10/12	MR	.70	
05/11/12	WRB	.60	
05/11/12	MR	.50	
05/14/12	WRB	1.30	
05/14/12	MR	.80	
05/16/12	WRB	1.20	
05/16/12	ENU	1.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504183



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
05/17/12	WRB	1.40
05/21/12	ENU	.70

# REDACTED

05/22/12	WRB	1.30
05/22/12	MR	.50
05/23/12	WRB	2.10

05/23/12	MR	.30
05/23/12	JMB	4.20

05/25/12	JMB	.70
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05/25/12	JMB	5.20
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05/26/12	JMB	1.60
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05/28/12	JMB	.70
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05/29/12	WRB	2.20
05/29/12	MR	.50
05/29/12	JMB	5.20

05/29/12	JDB	.60
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05/30/12	WRB	6.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504183

Attorney Hours:

W R BAKER III	(PARTNER)	22.30 hrs @	\$995.00 /hr.	\$22,188.50
M E ROSE	(PARTNER)	5.80 hrs @	\$815.00 /hr.	\$4,727.00
M J FARIS	(PARTNER)	0.50 hrs @	\$730.00 /hr.	\$ 365.00
E N UBIAS	(ASSOCIATE)	25.80 hrs @	\$550.00 /hr.	\$14,190.00
A E RUSSO	(ASSOCIATE)	5.90 hrs @	\$375.00 /hr.	\$2,212.50
T M JING	(ASSOCIATE)	2.30 hrs @	\$535.00 /hr.	\$1,230.50
J M BARGNESI	(ASSOCIATE)	17.60 hrs @	\$375.00 /hr.	\$6,600.00

Paralegal Hours:

J D BIRD	(PROF STAFF)	0.60 hrs @	\$295.00 /hr.	\$ 177.00
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Total Services	80.8 hrs	\$51,690.50
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Other charges:

PHOTOCOPYING	2.72
TELEPHONE	1.80
FEDERAL EXPRESS	159.90
POSTAGE	4.65
WESTLAW	89.73
AFTERHOURS SERVICE	12.00
PRACTICE TECHNOLOGY/LITIGATION	<u>5,096.00</u>
SUPPORT SE	

Total other charges	<u>5,366.80</u>
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Total current charges	<u>57,057.30</u>
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Prior balance due:	475,068.08
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BALANCE DUE	<u>\$532,125.38</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504183

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.893.9767  
www.lw.com

**LATHAM & WATKINS<sup>LLP</sup>**

**INVOICE**

August 31, 2012

**REDACTED**

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120506569  
File No. 050515-0004

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For professional services rendered through August 31, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/01/12	MR	1.00	<b>REDACTED</b>
08/02/12	MR	1.50	
08/03/12	MR	1.00	
08/03/12	WRB	3.50	
08/06/12	WRB	1.40	
08/08/12	WRB	1.20	
08/13/12	WRB	1.10	
08/14/12	WRB	2.50	
08/15/12	WRB	2.20	
08/16/12	WRB	2.40	
08/20/12	WRB	6.00	
08/21/12	WRB	9.00	
08/23/12	WRB	1.20	
08/27/12	WRB	.50	
08/29/12	WRB	1.10	
08/29/12	MR	1.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506569

CH\1407906.1

Attorney Hours:

W R BAKER III	(PARTNER)	32.10 hrs @	\$995.00 /hr.	\$31,939.50
M E ROSE	(PARTNER)	4.80 hrs @	\$815.00 /hr.	\$3,912.00

Paralegal Hours:

Total Services	36.9 hrs	\$35,851.50
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Other charges:

TELEPHONE	9.58
AIRFARE & TRAINFARE	<u>2,895.20</u>

Total other charges	<u>2,904.78</u>
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Total current charges	<u>38,756.28</u>
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Prior balance due:	532,125.38
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BALANCE DUE	<u>\$570,881.66</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508569

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS <sup>LLP</sup>

REDACTED

INVOICE

September 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508438  
File No. 050515-0004

For professional services rendered through September 30, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/07/12	WRB	2.90	REDACTED
09/07/12	MR	1.00	
09/12/12	WRB	2.40	
09/14/12	WRB	2.40	
09/14/12	MR	.80	
09/17/12	WRB	2.10	
09/17/12	MR	1.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508438

CH\1420434.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/17/12	ENU	4.40	
09/18/12	ENU	.90	
09/21/12	WRB	.90	
09/22/12	JMB	1.80	
09/24/12	WRB	.70	
09/24/12	MR	.50	
09/25/12	WRB	1.00	
09/26/12	WRB	.70	
09/26/12	MR	1.50	
09/27/12	MR	1.10	
09/28/12	JMB	7.40	
09/28/12	KAW	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508438

Attorney Hours:

W R BAKER III	(PARTNER)	13.10 hrs @	\$995.00 /hr.	13,034.50
M E ROSE	(PARTNER)	6.40 hrs @	\$815.00 /hr.	5,216.00
E N UBIAS	(ASSOCIATE)	5.30 hrs @	\$550.00 /hr.	2,915.00
K A WORTHINGTON	(ASSOCIATE)	0.50 hrs @	\$435.00 /hr.	217.50
J M BARGNESI	(ASSOCIATE)	9.20 hrs @	\$375.00 /hr.	3,450.00

Paralegal Hours:

Total Services	34.5 hrs	\$24,833.00
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Other charges:

TELEPHONE	34.37
AIRFARE & TRAINFARE	7,314.00
GROUND TRANSPORTATION	<u>307.55</u>

Total other charges	<u>7,655.92</u>
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Total current charges	<u>32,488.92</u>
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Prior balance due:	570,881.66
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BALANCE DUE	<u>\$603,370.58</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120608438

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

October 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GONTHER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508444  
File No. 050515-0004

For professional services rendered through October 31, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/01/12	WRB	.80	<b>REDACTED</b>
10/01/12	MR	1.00	
10/01/12	JMB	8.30	
10/01/12	KAS	1.80	
10/02/12	WRB	.70	
10/02/12	MR	1.00	
10/02/12	JMB	3.80	
10/02/12	KAS	1.20	
10/02/12	KAS	1.00	
10/03/12	AER	2.10	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

CHN1420560.1



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/03/12	KAS	.50	
10/03/12	KAS	4.20	
10/03/12	KAW	.10	
10/04/12	WRB	1.30	
10/04/12	MR	1.50	
10/04/12	JMB	2.80	
10/04/12	KAS	1.70	
10/04/12	KAS	.40	
10/05/12	WRB	2.10	
10/05/12	MR	1.00	
10/05/12	JMB	.50	
10/05/12	KAS	.50	
10/05/12	KAS	2.50	
10/05/12	KAS	.40	
10/05/12	KAS	.20	
10/07/12	WRB	.90	
10/07/12	KAS	.60	
10/08/12	WRB	1.00	
10/08/12	MR	.50	
10/08/12	TMJ	2.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
10/08/12	KAS	.40
10/08/12	KAS	.40
10/08/12	KAS	.50
10/08/12	KAS	.30
10/09/12	WRB	1.10
10/09/12	KAS	.50
10/09/12	KAS	.60
10/09/12	KAS	.70
10/09/12	KAS	.40
10/10/12	JMB	.90
10/10/12	KAS	.60
10/10/12	KAS	.40
10/11/12	WRB	.70
10/11/12	MR	.50
10/11/12	KAS	.60
10/11/12	KAS	.80
10/11/12	KAS	.30
10/11/12	KAS	1.20
10/11/12	KAS	.50
10/12/12	WRB	2.00
10/12/12	JMB	.80
10/12/12	KAS	1.50
10/12/12	KAS	.70
10/12/12	KAS	.70

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/13/12	JMB	1.40	
10/13/12	KAS	.30	
10/15/12	MR	1.00	
10/15/12	JCW	.20	
10/15/12	JMB	2.20	
10/15/12	KAS	.50	
10/15/12	KAS	.80	
10/16/12	WRB	1.00	
10/16/12	MR	1.00	
10/16/12	MR	.50	
10/16/12	JMB	5.80	
10/17/12	WRB	.80	
10/17/12	MR	.70	
10/17/12	JMB	.80	
10/18/12	WRB	.80	
10/18/12	MR	.50	
10/18/12	MR	.20	
10/18/12	JCW	1.10	
10/19/12	WRB	.90	
10/19/12	KAS	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/20/12	JMB	.80	
10/22/12	WRB	3.10	
10/22/12	MR	2.50	
10/22/12	JMB	.70	
10/22/12	KAS	1.40	
10/22/12	KAS	1.60	
10/22/12	KAS	.80	
10/22/12	KAS	.80	
10/22/12	KAS	.20	
10/22/12	ENU	3.50	
10/23/12	WRB	1.30	
10/23/12	JMB	2.80	
10/23/12	KAS	.50	
10/23/12	KAS	1.10	
10/23/12	KAS	.10	
10/23/12	KAS	.50	
10/23/12	KAS	.60	
10/24/12	KAS	4.20	
10/24/12	KAS	.60	
10/24/12	KAS	.20	
10/24/12	KAS	.50	
10/24/12	KAS	.20	
10/24/12	KAS	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/24/12	ENU	7.90	

# REDACTED

10/25/12	TMJ	3.90	
10/25/12	KAS	3.10	
10/26/12	WRB	1.50	
10/26/12	MR	.60	
10/26/12	TMJ	.20	
10/26/12	KAS	5.80	
10/26/12	KAS	.20	
10/26/12	KAS	.20	
10/26/12	KAS	.30	
10/26/12	KAS	.20	
10/29/12	TMJ	3.00	
10/30/12	MR	.30	
10/30/12	TMJ	3.00	
10/30/12	KAS	.30	
10/31/12	WRB	1.70	
10/31/12	MR	.30	
10/31/12	TMJ	.50	
10/31/12	KAS	.50	
10/31/12	KAS	1.00	
10/31/12	KAS	.20	
10/31/12	ENU	3.10	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

Attorney Hours:

W R BAKER III	(PARTNER)	21.70 hrs @	\$995.00 /hr.	21,591.50
J C WORD	(PARTNER)	1.30 hrs @	\$790.00 /hr.	1,027.00
M E ROSE	(PARTNER)	13.10 hrs @	\$815.00 /hr.	10,676.50
K A SCHETTIG	(ASSOCIATE)	53.50 hrs @	\$550.00 /hr.	29,425.00
E N UBIAS	(ASSOCIATE)	14.50 hrs @	\$550.00 /hr.	7,975.00
T M JING	(ASSOCIATE)	12.60 hrs @	\$535.00 /hr.	6,741.00
K A WORTHINGTON	(ASSOCIATE)	0.10 hrs @	\$435.00 /hr.	43.50
J M BARGNESI	(ASSOCIATE)	31.60 hrs @	\$375.00 /hr.	11,850.00
A E RUSSO	(ASSOCIATE)	2.10 hrs @	\$375.00 /hr.	787.50

Paralegal Hours:

Total Services	150.5 hrs	\$90,117.00
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Other charges:

TELEPHONE	0.33
AIRFARE & TRAINFARE	1,482.60
POSTAGE	1.10
LASER COPY	2.73
PRACTICE TECHNOLOGY/LITIGATION	<u>520.00</u>
SUPPORT SE	

Total other charges	<u>2,006.76</u>
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Total current charges	<u>92,123.76</u>
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Prior balance due:	603,370.58
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BALANCE DUE	<u>\$695,494.34</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508444

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

November 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508868  
File No. 050515-0004

For professional services rendered through November 30, 2012  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/12	KAS	.70	REDACTED
11/01/12	KAS	.20	
11/01/12	KAS	.20	
11/01/12	KAS	1.10	
11/01/12	KAS	1.00	
11/01/12	KAS	.90	
11/01/12	WRB	3.00	
11/02/12	ENU	.50	
11/02/12	KAS	.50	
11/02/12	KAS	.10	
11/02/12	KAS	2.00	
11/02/12	KAS	.50	
11/02/12	KAS	.20	
11/02/12	MR	1.00	
11/02/12	WRB	2.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508868

CH\1426624.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/05/12	AER	2.20	
11/05/12	ENU	.70	
11/05/12	JMB	9.10	
11/05/12	KAS	2.10	
11/05/12	KAS	3.10	
11/05/12	KAS	.90	
11/05/12	WRB	3.10	
11/06/12	AER	1.10	
11/06/12	JMB	4.60	
11/06/12	KAS	1.90	
11/06/12	KAS	.20	
11/06/12	KAS	.80	
11/06/12	WRB	2.50	
11/07/12	ENU	.20	
11/07/12	KAS	1.00	
11/07/12	KAS	.80	
11/07/12	KAS	.60	
11/07/12	KAS	.20	
11/07/12	WRB	2.00	
11/08/12	ENU	.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508868



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/08/12	KAS	.50	
11/08/12	KAS	.30	
11/08/12	WRB	1.00	
11/09/12	WRB	1.40	
11/12/12	KAS	.20	
11/12/12	MR	1.30	
11/12/12	WRB	.60	
11/12/12	WRB	.40	
11/13/12	WRB	1.10	
11/14/12	TMJ	2.00	
11/14/12	WRB	1.70	
11/15/12	JMB	7.20	
11/15/12	MR	.30	
11/15/12	TMJ	1.50	
11/15/12	WRB	.60	
11/16/12	MR	1.50	
11/16/12	TMJ	1.50	
11/16/12	WRB	1.60	
11/19/12	JCW	.50	
11/19/12	WRB	.80	
11/21/12	ENU	.30	
11/21/12	MR	.50	
11/26/12	MR	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508868

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/26/12	WRB	1.70	
11/27/12	JCW	.40	
11/27/12	MR	.80	
11/27/12	WRB	.40	
11/28/12	WRB	1.20	
11/29/12	WRB	2.20	
11/30/12	WRB	1.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508868

Attorney Hours:

W R BAKER III	(PARTNER)	29.10 hrs @	\$995.00 /hr.	\$28,954.50
J C WORD	(PARTNER)	0.90 hrs @	\$790.00 /hr.	\$ 711.00
M E ROSE	(PARTNER)	5.90 hrs @	\$815.00 /hr.	\$4,808.50
K A SCHETTIG	(ASSOCIATE)	20.00 hrs @	\$550.00 /hr.	\$11,000.00
E N UBIAS	(ASSOCIATE)	2.00 hrs @	\$550.00 /hr.	\$1,100.00
A E RUSSO	(ASSOCIATE)	3.30 hrs @	\$375.00 /hr.	\$1,237.50
T M JING	(ASSOCIATE)	5.00 hrs @	\$535.00 /hr.	\$2,675.00
J M BARGNESI	(ASSOCIATE)	20.90 hrs @	\$375.00 /hr.	\$7,837.50

Paralegal Hours:

Total Services	87.1 hrs	\$58,324.00
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Other charges:

TELEPHONE	10.54
AIRFARE & TRAINFARE	-1,557.60
TRIP EXPENSES	433.76
MEALS	349.80
GROUND TRANSPORTATION	127.35
PARKING	68.00
PRACTICE TECHNOLOGY/LITIGATION	<u>858.00</u>
SUPPORT SE	

Total other charges	<u>289.85</u>
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Total current charges	<u>58,613.85</u>
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Prior balance due:	695,494.34
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BALANCE DUE	<u>\$754,108.19</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508868

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS** LLP

**INVOICE**

January 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

**REDACTED**

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130500849  
File No. 050515-0004

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For professional services rendered through January 31, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/01/12	WRB	1.00	<b>REDACTED</b>
12/03/12	WRB	2.90	
12/04/12	WRB	3.60	
12/05/12	WRB	1.10	
12/07/12	WRB	2.00	
12/07/12	KAS	.50	
12/09/12	WRB	1.50	
12/10/12	WRB	3.30	
12/10/12	MR	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500849

CH\1439977.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/10/12	KAS	.90	
12/10/12	KAS	.50	
12/10/12	JMB	.30	
12/11/12	WRB	2.00	
12/11/12	MR	.50	
12/12/12	WRB	.70	
12/12/12	KAS	.50	
12/12/12	KAS	.20	
12/12/12	KAS	.30	
12/14/12	WRB	1.30	
12/14/12	KAS	1.90	
12/16/12	WRB	.40	
12/16/12	KAS	.40	
12/17/12	WRB	1.30	
12/17/12	MR	.50	
12/17/12	JMB	1.90	
12/18/12	WRB	1.00	
12/18/12	MR	.50	
12/19/12	JMB	.80	
12/20/12	WRB	1.00	
12/20/12	MR	.50	
12/20/12	KAS	.80	
12/20/12	KAS	.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500849

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/27/12	WRB	2.20	

# REDACTED

12/27/12	KAS	1.10	
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12/27/12	JMB	2.60	
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12/28/12	WRB	1.20	
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01/02/13	WRB	1.20	
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01/03/13	JMB	1.70	
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01/04/13	JMB	.50	
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01/07/13	WRB	.50	
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01/10/13	WRB	.50	
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01/11/13	WRB	1.70	
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01/13/13	WRB	.50	
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01/14/13	WRB	1.30	
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01/15/13	WRB	.90	
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01/16/13	WRB	1.10	
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01/16/13	MR	.30	
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01/16/13	KAS	1.40	
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01/16/13	ENU	1.50	
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01/17/13	WRB	.50	
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01/17/13	KAS	.50	
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01/17/13	ENU	1.10	
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01/21/13	WRB	.90	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130600849

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/22/13	WRB	4.30	

# REDACTED

01/23/13	WRB	1.50	
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01/24/13	KAS	4.50	
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01/25/13	WRB	1.70	
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01/25/13	KAS	4.80	
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01/25/13	KAS	.80	
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01/29/13	WRB	2.40	
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01/29/13	KAS	2.40	
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01/30/13	WRB	1.20	
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01/31/13	WRB	.80	
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01/31/13	KAS	.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500849

Attorney Hours:

W R BAKER III	(PARTNER)	21.00 hrs @	1035.00 /hr.	\$21,735.00
W R BAKER III	(PARTNER)	26.50.00 hrs @	\$995.00 /hr.	\$26,367.50
M E ROSE	(PARTNER)	.30 hrs @	\$850.00 /hr.	\$ 255.00
M E ROSE	(PARTNER)	2.50 hrs @	\$815.00 /hr.	\$2,037.50
K A SCHETTIG	(ASSOCIATE, SR. )	15.20 hrs @	\$600.00 /hr.	\$9,120.00
K A SCHETTIG	(ASSOCIATE, SR. )	7.40 hrs @	\$550.00 /hr.	\$4,070.00
E N UBIAS	(ASSOCIATE, SR. )	2.60 hrs @	\$600.00 /hr.	\$1,560.00
J M BARGNESI	(ASSOCIATE)	2.20 hrs @	\$450.00 /hr.	\$ 990.00
J M BARGNESI	(ASSOCIATE)	5.60 hrs @	\$375.00 /hr.	\$2,100.00

Paralegal Hours:

Total Services	83.3 hrs	\$68,235.00
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Other charges:

PHOTOCOPYING	3.74
TELEPHONE	10.71
AIRFARE & TRAINFARE	-1,407.60
FEDERAL EXPRESS	41.17
FIXED ASSET SALE	<u>99.75</u>

Total other charges	<u>-1,252.23</u>
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Total current charges	<u>66,982.77</u>
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Prior balance due:	754,108.19
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BALANCE DUE	<u><b>\$821,090.96</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500849



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

February 28, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130501501  
File No. 050515-0004

For professional services rendered through February 28, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/01/13	WRB	1.40	
02/04/13	WRB	.70	
02/04/13	KAS	.20	
02/04/13	KAS	.40	
02/06/13	WRB	.80	
02/07/13	WRB	2.30	
02/07/13	MR	1.00	
02/07/13	KAS	.80	
02/08/13	WRB	.60	
02/08/13	MR	.50	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501501

CH1449133.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/11/13	WRB	2.00	

# REDACTED

02/11/13	KAS	.40	
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02/11/13	KAS	.60	
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02/11/13	KAS	.10	
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02/11/13	KAS	.60	
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02/12/13	WRB	1.90	
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02/12/13	KAS	.30	
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02/14/13	WRB	2.60	
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02/15/13	WRB	1.10	
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02/15/13	KAS	.20	
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02/18/13	KAS	.10	
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02/18/13	KAS	.10	
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02/20/13	WRB	.40	
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02/22/13	WRB	1.40	
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02/25/13	WRB	2.10	
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02/25/13	MR	.50	
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02/25/13	ENU	.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501501

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/26/13	WRB	2.40	

# REDACTED

02/27/13	WRB	1.70	
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02/28/13	WRB	1.10	
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### Attorney Hours:

W R BAKER III	(PARTNER)	22.50 hrs @	1035.00 /hr.	23,287.50
M E ROSE	(PARTNER)	2.00 hrs @	\$850.00 /hr.	1,700.00
K A SCHETTIG	(ASSOCIATE)	3.80 hrs @	\$600.00 /hr.	2,280.00
E N UBIAS	(ASSOCIATE)	0.50 hrs @	\$600.00 /hr.	300.00

### Paralegal Hours:

Total Services	28.8 hrs	\$27,567.50
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### Other charges:

PHOTOCOPYING	1.87
TELEPHONE	13.44
PRACTICE TECHNOLOGY/LITIGATION	<u>189.00</u>
SUPPORT SE	

Total other charges	<u>204.31</u>
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Total current charges	<u>27,771.81</u>
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Prior balance due:	821,090.96
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BALANCE DUE	<u>\$848,862.77</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501501

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
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www.lw.com

LATHAM & WATKINS LLP

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INVOICE

March 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130502233  
File No. 050515-0004

For professional services rendered through March 31, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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03/01/13	WRB	3.40	
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REDACTED

03/04/13	WRB	1.00	
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03/04/13	MR	1.00	
03/05/13	WRB	1.70	
03/11/13	WRB	1.80	
03/12/13	WRB	2.70	

03/12/13	MR	.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502233

CH\1456804.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/13/13	WRB	1.00	

# REDACTED

03/13/13	MR	2.50	
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03/14/13	WRB	1.30	
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03/15/13	WRB	3.20	
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03/15/13	MR	1.50	
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03/18/13	WRB	1.30	
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03/18/13	MR	1.50	
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03/22/13	WRB	1.50	
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03/22/13	MR	1.00	
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03/25/13	MR	1.50	
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03/28/13	WRB	.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502233

Attorney Hours:

W R BAKER III	(PARTNER)	19.40 hrs @	1035.00 /hr.	\$20,079.00
M E ROSE	(PARTNER)	9.50 hrs @	\$850.00 /hr.	\$8,075.00

Paralegal Hours:

Total Services	28.9 hrs	\$28,154.00
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Other charges:

PHOTOCOPYING	2.21
PRACTICE TECHNOLOGY/LITIGATION	<u>459.00</u>
SUPPORT SE	

Total other charges	<u>461.21</u>
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Total current charges	<u>28,615.21</u>
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Prior balance due:	848,862.77
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BALANCE DUE	<u>\$877,477.98</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502233

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS LLP**

**REDACTED**

**INVOICE**

April 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130502990  
File No. 050515-0004

For professional services rendered through April 30, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/01/13	WRB	1.30	
04/01/13	KAS	.60	
04/01/13	KAS	2.10	
04/02/13	KAS	.50	
04/02/13	WRB	1.10	
04/02/13	MR	2.00	
04/03/13	KAS	6.00	
04/03/13	KAS	.20	
04/03/13	WRB	.40	

**REDACTED**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502990

CH1470613.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/03/13	MR	6.00	
04/04/13	KAS	.60	
04/04/13	WRB	1.50	

# REDACTED

04/04/13	MR	1.50	
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04/05/13	WRB	1.90	
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04/05/13	MR	1.00	
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04/05/13	JCW	.20	
04/08/13	WRB	1.50	

04/09/13	KAS	.50	
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04/09/13	WRB	2.40	
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04/09/13	MR	1.00	
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04/10/13	WRB	1.30	
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04/10/13	MR	1.00	
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04/11/13	WRB	.40	
04/12/13	WRB	1.70	

04/13/13	WRB	2.10	
04/15/13	WRB	2.00	

04/16/13	WRB	1.30	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502990



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/17/13	WRB	1.00	
04/18/13	WRB	2.70	
04/18/13	MR	1.50	
04/22/13	KAS	.10	
04/22/13	WRB	1.60	
04/22/13	MR	.50	
04/23/13	KAS	.20	
04/23/13	WRB	.70	
04/23/13	MR	2.50	
04/24/13	WRB	.50	
04/24/13	MR	2.50	
04/25/13	WRB	1.70	
04/25/13	MR	2.50	
04/26/13	KAS	.90	
04/26/13	WRB	1.60	
04/29/13	MR	1.00	
04/30/13	WRB	.60	
04/30/13	MR	1.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502990

Attorney Hours:

W R BAKER III	(PARTNER)	29.30 hrs @	1035.00 /hr.	30,325.50
J C WORD	(PARTNER)	0.20 hrs @	\$820.00 /hr.	164.00
M E ROSE	(PARTNER)	24.50 hrs @	\$850.00 /hr.	20,825.00
K A SCHETTIG	(ASSOCIATE, SR. )	11.70 hrs @	\$600.00 /hr.	7,020.00

Paralegal Hours:

Total Services	65.7 hrs	\$58,334.50
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Other charges:

TELEPHONE	<u>4.46</u>
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Total other charges	<u>4.46</u>
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Total current charges	<u><b>58,338.96</b></u>
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Prior balance due:	877,477.98
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BALANCE DUE	<u><b>\$935,816.94</b></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502990

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LATHAM & WATKINS LLP

REDACTED

INVOICE

May 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:

Invoice No. 130503851

File No. 050515-0004

For professional services rendered through May 31, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/01/13	WRB	3.50	
05/02/13	WRB	2.70	
05/02/13	MR	.50	
05/03/13	WRB	1.70	
05/03/13	MR	.50	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503851

CHN1497031.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/06/13	WRB	3.70	

# REDACTED

05/06/13	MR	.50
05/07/13	WRB	1.80

05/07/13	MR	1.50
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05/08/13	WRB	3.20
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05/08/13	MR	1.00
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05/09/13	WRB	.80
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05/09/13	MR	1.00
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05/10/13	WRB	.90
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05/10/13	MR	1.00
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05/11/13	WRB	.90
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05/13/13	WRB	4.90
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05/13/13	MR	1.00
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05/14/13	WRB	2.00
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05/14/13	MR	.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503851

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/15/13	WRB	4.40	

# REDACTED

05/15/13	MR	.50	
05/16/13	WRB	3.60	

05/16/13	MR	1.00	
05/17/13	MR	1.50	
05/17/13	JCW	.20	
05/20/13	WRB	.90	

05/20/13	MR	1.00	
05/21/13	WRB	2.00	

05/21/13	MR	1.00	
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05/22/13	WRB	3.00	
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05/22/13	MR	1.00	
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05/23/13	WRB	1.80	
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05/23/13	MR	.50	
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05/24/13	MR	.50	
05/27/13	WRB	2.70	

05/28/13	WRB	5.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503851

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/28/13	MR	.50	
05/29/13	WRB	.80	
05/29/13	MR	.50	
05/30/13	WRB	1.80	

# REDACTED

Attorney Hours:

W R BAKER III	(PARTNER)	52.10 hrs @	1035.00 /hr.	\$53,923.50
J C WORD	(PARTNER)	.20 hrs @	\$820.00 /hr.	\$ 164.00
M E ROSE	(PARTNER)	15.50 hrs @	\$850.00 /hr.	\$13,175.00

Paralegal Hours:

Total Services	67.8 hrs	\$67,262.50
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Other charges:

TELEPHONE	2.11
AIRFARE & TRAINFARE	697.40
TRIP EXPENSES	343.28
MEALS	126.29
PARKING	44.00
PRACTICE TECHNOLOGY/LITIGATION	<u>351.00</u>
SUPPORT SE	

Total other charges	<u>1,564.08</u>
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Total current charges	<u>68,826.58</u>
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Prior balance due:	935,816.94
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BALANCE DUE	<u>\$1,004,643.52</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503851

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LATHAM & WATKINS<sup>LLP</sup>

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INVOICE

June 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130504641  
File No. 050515-0004

For professional services rendered through June 30, 2013  
re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/03/13	WRB	3.90	

REDACTED

06/03/13	MR	1.50	
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06/04/13	WRB	3.30	
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06/04/13	MR	1.50	
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06/04/13	ENU	.40	
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06/05/13	WRB	2.10	
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06/05/13	MR	1.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504641

CH1558822.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/06/13	WRB	1.60	
06/06/13	MR	1.50	
06/07/13	WRB	2.10	
06/07/13	MR	1.50	
06/10/13	WRB	1.70	
06/10/13	MR	1.50	
06/11/13	WRB	2.10	
06/11/13	MR	1.50	
06/12/13	WRB	2.70	
06/12/13	MR	1.50	
06/13/13	WRB	3.60	
06/13/13	MR	1.50	
06/14/13	WRB	4.60	
06/14/13	MR	1.50	
06/17/13	WRB	2.80	
06/17/13	MR	3.50	
06/18/13	WRB	6.70	
06/18/13	MR	7.50	
06/19/13	WRB	8.00	
06/19/13	MR	8.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504641



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/20/13	WRB	3.50	

# REDACTED

06/20/13	MR	1.50	
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06/21/13	WRB	2.40	
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06/21/13	MR	1.50	
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06/24/13	WRB	.80	
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06/25/13	WRB	1.30	
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06/27/13	WRB	3.00	
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06/27/13	MR	2.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130604641

Attorney Hours:

W R BAKER III	(PARTNER)	56.20 hrs @	1035.00 /hr.	\$58,167.00
M E ROSE	(PARTNER)	39.50 hrs @	\$850.00 /hr.	\$33,575.00
E N UBIAS	(ASSOCIATE)	.40 hrs @	\$600.00 /hr.	\$ 240.00

Paralegal Hours:

Total Services	96.1 hrs	\$91,982.00
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Other charges:

TELEPHONE	4.12
PHOTOCOPYING	0.34
FEDERAL EXPRESS	9.24
AIRFARE & TRAINFARE	6,885.84
PRACTICE TECHNOLOGY/LITIGATION	<u>189.00</u>
SUPPORT SE	

Total other charges	<u>7,088.54</u>
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Total current charges	<u>99,070.54</u>
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Prior balance due:	1,004,643.52
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BALANCE DUE	<u>\$1,103,714.06</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504641

233 S Wacker Drive, Suite 5800  
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LATHAM & WATKINS<sup>LLP</sup>

REDACTED

INVOICE

July 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers  
Invoice No. 130505347A  
File No. 050515-0004

REVISED

For professional services rendered July 1 – July 14, 2013

re: SEC INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/02/13	WRB	.70	REDACTED
07/09/13	WRB	1.90	
07/10/13	WRB	.60	
07/11/13	MR	1.50	

Attorney Hours:

W R BAKER III	(PARTNER)	3.20 hrs @	1035.00 /hr.	\$3,312.00
M E ROSE	(PARTNER)	1.50 hrs @	\$850.00 /hr.	\$1,275.00

Paralegal Hours:

Total Services	4.7 hrs	\$4,587.00
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505347

CHW1655914.1

Other charges:

TELEPHONE	1.99
AIRFARE & TRAINFARE	-201.74
TRIP EXPENSES	233.05
MEALS	4.50
PARKING	60.00
PRACTICE TECHNOLOGY/LITIGATION	<u>567.00</u>
SUPPORT SE	

Total other charges	<u>664.80</u>
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Total current charges	<u>5,251.80</u>
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Prior balance due:	1,103,714.06
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BALANCE DUE	<u>\$1,108,965.86</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505347

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

January 31, 2012

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500955  
File No. 050515-0005

For professional services rendered through January 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/26/12	JCW	5.40	
01/26/12	KAS	.30	
01/26/12	KAS	.30	
01/26/12	KAS	.80	
01/27/12	JCW	1.60	
01/29/12	JCW	.50	
01/30/12	MR	4.10	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500955

CH\1339747.2

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/30/12	JCW	5.20	

# REDACTED

01/30/12	KAS	.50	
01/30/12	KAS	.90	
01/31/12	WRB	4.20	
01/31/12	MR	2.30	

01/31/12	JCW	3.80	
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01/31/12	KAS	2.50	
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01/31/12	KAS	.70	
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01/31/12	KAS	.70	
01/31/12	KAS	.40	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120600955

Attorney Hours:

W R BAKER III	(PARTNER)	4.20 hrs @	\$995.00 /hr.	\$4,179.00
J C WORD	(PARTNER)	16.50 hrs @	\$790.00 /hr.	\$13,035.00
M E ROSE	(PARTNER)	6.40 hrs @	\$815.00 /hr.	\$5,216.00
K A SCHETTIG	(ASSOCIATE)	7.10 hrs @	\$550.00 /hr.	\$3,905.00

Paralegal Hours:

Total Services	34.2 hrs	\$26,335.00
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Other charges:

Total other charges	.00
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Total current charges	<u>26,335.00</u>
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BALANCE DUE	<u>\$26,335.00</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500955

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.878.7700 Fax: +1.312.983.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

February 29, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502113  
File No. 050515-0005

For professional services rendered through February 29, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/01/12	WRB	1.20	REDACTED
02/01/12	MR	1.50	
02/01/12	JCW	2.50	
02/01/12	KAS	.40	
02/01/12	KAS	.40	
02/01/12	KAS	.50	
02/01/12	KAS	1.40	
02/01/12	KAS	.20	
02/02/12	JCW	.90	
02/02/12	AER	.50	
02/02/12	KAS	.90	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

CH1348210.1



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/02/12	KAS	.40	
02/02/12	KAS	.40	
02/03/12	MR	1.50	
02/06/12	MR	1.00	
02/06/12	JCW	.70	
02/06/12	KAS	.30	
02/06/12	KAS	.60	
02/06/12	KAS	.20	
02/06/12	KAS	1.10	
02/06/12	KAS	.20	
02/07/12	MR	1.50	
02/07/12	JCW	2.20	
02/07/12	LSC	.30	
02/07/12	AER	2.60	
02/07/12	KAS	.40	
02/07/12	KAS	.40	
02/07/12	KAS	.40	
02/07/12	KAS	.30	
02/07/12	KAS	1.70	
02/07/12	KAS	.40	
02/07/12	KAS	.30	
02/07/12	KAS	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/08/12	JCW	2.70	

# REDACTED

02/08/12	KAS	.10
02/08/12	KAS	.20
02/08/12	KAS	.80
02/08/12	KAS	.20
02/09/12	MR	.30
02/09/12	JCW	.50
02/09/12	KAS	.20
02/09/12	KAS	.30
02/09/12	KAS	.60
02/09/12	KAS	.40
02/09/12	KAS	.70
02/10/12	MR	1.80
02/10/12	JCW	.50
02/10/12	LSC	1.60
02/10/12	LSC	.40
02/10/12	KAS	4.20
02/10/12	KAS	.50
02/10/12	KAS	.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/10/12	KAS	.30
02/10/12	KAS	.40
02/10/12	KAS	.20
02/10/12	KAS	.30
02/11/12	KAS	.20
02/12/12	KAS	1.70
02/12/12	LSC	1.20
02/13/12	MJF	2.50
02/13/12	MR	1.00
02/13/12	JCW	.30
02/13/12	KAS	.30
02/13/12	KAS	.20
02/13/12	KAS	.50
02/13/12	KAS	.40
02/13/12	KAS	.30
02/13/12	KAS	.50
02/13/12	KAS	1.80
02/13/12	KAS	.90

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/14/12	MR	5.00	

# REDACTED

02/14/12	DIL	.60
02/14/12	DIL	.90
02/14/12	KAS	3.60
02/14/12	KAS	.30
02/14/12	KAS	.80
02/14/12	KAS	.10
02/14/12	KAS	3.10
02/14/12	KAS	.30
02/14/12	KAS	.20
02/14/12	KAS	.60
02/14/12	KAS	.30
02/14/12	KAS	.20
02/14/12	KAS	.20
02/15/12	MR	8.50
02/15/12	JCW	10.30
02/15/12	DIL	.40
02/15/12	DIL	.90
02/15/12	KAS	9.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/15/12	KAS	2.40
02/15/12	KAS	.50
02/15/12	KAS	2.00
02/15/12	KAS	.20
02/15/12	KAS	.30
02/16/12	MJF	1.00
02/16/12	MR	1.00
02/16/12	DIL	3.10
02/16/12	KAS	6.60
02/16/12	KAS	2.50
02/16/12	KAS	.50
02/16/12	KAS	.30
02/17/12	MJF	1.00
02/17/12	MR	3.30
02/17/12	JCW	.70

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/17/12	RCC	2.40	

# REDACTED

02/17/12	DIL	3.70
02/17/12	KAS	.50
02/17/12	KAS	.40

02/17/12	KAS	1.40
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02/17/12	JMJ	.90
02/18/12	KAS	.70

02/19/12	DIL	5.50
02/19/12	KAS	.20

02/19/12	KAS	1.00
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02/19/12	KAS	3.00
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02/20/12	WRB	2.50
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02/20/12	MJF	2.90
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02/20/12	TMJ	1.20
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/20/12	LSC	2.00	
02/20/12	LSC	.50	
02/20/12	RCC	2.10	

# REDACTED

02/20/12	DIL	2.10
02/20/12	KAS	1.40

02/20/12	KAS	.40
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02/20/12	KAS	.20
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02/20/12	KAS	.40
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02/20/12	KAS	2.00
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02/20/12	KAS	1.40
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02/20/12	KAS	.40
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02/21/12	WRB	7.30
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02/21/12	MR	10.00
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02/21/12	LSC	.70
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02/21/12	LSC	.30
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/21/12	RCC	6.10	

# REDACTED

02/21/12	KAS	7.50	
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02/21/12	KAS	.30	
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02/21/12	KAS	.30	
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02/21/12	VS	6.00	
02/21/12	PAF	.50	

02/22/12	MJF	4.10	
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02/22/12	MR	2.50	
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02/22/12	LSC	1.70	
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02/22/12	RCC	5.00	
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02/22/12	KAS	.30	
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02/22/12	KAS	.30	
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02/22/12	KAS	.70	
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02/22/12	VS	5.40	
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02/23/12	MJF	3.00	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/23/12	MR	1.50	
02/23/12	BAP	3.40	
02/23/12	JCW	1.20	
02/23/12	RCC	3.00	
02/23/12	KAS	.40	
02/23/12	KAS	.90	
02/23/12	KAS	1.20	
02/23/12	KAS	.60	
02/23/12	KAS	.50	
02/23/12	KAS	.40	
02/23/12	VS	7.20	
02/23/12	KAW	.40	
02/23/12	KAW	.40	
02/24/12	MJF	1.80	
02/24/12	MR	3.00	
02/24/12	ECG	.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/24/12	ECG	.50	
02/24/12	KAS	.50	
02/24/12	KAS	.30	
02/24/12	KAW	.60	
02/24/12	JMB	.30	
02/24/12	JMB	.60	
02/25/12	MR	2.50	
02/26/12	LSC	.80	
02/27/12	MR	6.50	
02/27/12	AER	6.50	
02/27/12	KAS	.20	
02/27/12	KAS	.30	
02/27/12	KAS	.40	
02/27/12	KAS	2.50	
02/27/12	KAW	7.30	
02/27/12	JMB	2.30	
02/28/12	DIL	8.70	
02/28/12	ECG	3.70	
02/28/12	AER	6.90	
02/28/12	KAS	.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/28/12	KAS	3.30	
02/28/12	KAS	.60	
02/28/12	KAS	.30	
02/28/12	KAS	.20	
02/28/12	KAS	.20	
02/28/12	KAW	10.10	
02/28/12	JMB	3.40	

# REDACTED

02/29/12	ECG	3.20	
02/29/12	DIL	4.40	
02/29/12	KAS	2.60	
02/29/12	KAS	.50	
02/29/12	KAS	.40	
02/29/12	KAS	1.80	
02/29/12	KAW	1.80	
02/29/12	JMJ	2.00	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

Attorney Hours:

W R BAKER III	(PARTNER)	11.00 hrs @	\$995.00 /hr.	10,945.00
J C WORD	(PARTNER)	22.50 hrs @	\$790.00 /hr.	17,775.00
M E ROSE	(PARTNER)	52.40 hrs @	\$815.00 /hr.	42,706.00
M J FARIS	(PARTNER)	16.30 hrs @	\$730.00 /hr.	11,899.00
K A SCHETTIG	(ASSOCIATE)	104.40 hrs @	\$550.00 /hr.	57,420.00
V SHAN	(ASSOCIATE)	18.60 hrs @	\$435.00 /hr.	8,091.00
E C GREIG	(ASSOCIATE)	7.70 hrs @	\$435.00 /hr.	3,349.50
D I LEVY	(ASSOCIATE)	30.30 hrs @	\$435.00 /hr.	13,180.50
K A WORTHINGTON	(ASSOCIATE)	20.60 hrs @	\$435.00 /hr.	8,961.00
R C COLLINS III	(ASSOCIATE)	18.60 hrs @	\$375.00 /hr.	6,975.00
L S CHAMPLIN	(ASSOCIATE)	9.50 hrs @	\$375.00 /hr.	3,562.50
A E RUSSO	(ASSOCIATE)	16.50 hrs @	\$375.00 /hr.	6,187.50
T M JING	(ASSOCIATE)	1.20 hrs @	\$535.00 /hr.	642.00
J M BARGNESI	(LAW CLK SKG ADM)	6.60 hrs @	\$375.00 /hr.	2,475.00

Paralegal Hours:

PA FIAWOO	(PROF STAFF )	0.50 hrs @	\$295.00 /hr.	147.50
B A PIPCHOK	(PARALEGAL)	3.40 hrs @	\$310.00 /hr.	1,054.00
J M JACISIN	(PROJECT ASST )	<u>2.90 hrs @</u>	\$200.00 /hr.	580.00

Total Services	343 hrs	\$195,950.50
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Other charges:

PHOTOCOPYING	1,710.03
TELEPHONE	4.26
AIRFARE & TRAINFARE	4,219.94
GROUND TRANSPORTATION	168.00
LEXIS	86.40
PARKING	128.00
WESTLAW	211.28
AFTERHOURS SERVICE	324.00
MEALS	51.94
GROUND TRANSPORTATION	<u>39.00</u>

Total other charges	<u>6,942.85</u>
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Total current charges	<u>202,893.35</u>
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Prior balance due:	26,335.00
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BALANCE DUE	<u>\$229,228.35</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502113

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.893.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

March 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502523  
File No. 050515-0005

For professional services rendered through March 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/01/12	MR	8.00	
03/01/12	LSC	1.70	
03/01/12	LSC	.50	
03/01/12	EPF	2.50	
03/01/12	AER	3.20	
03/01/12	KAS	6.70	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523  
CH\1355377.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/01/12	KAS	.10	
03/01/12	KAS	.30	
03/01/12	KAS	.50	
03/01/12	KAS	.50	
03/01/12	KAS	.20	
03/01/12	KAW	.80	
03/02/12	WRB	2.10	
03/02/12	MR	8.00	
03/02/12	JCW	.30	
03/02/12	LSC	5.10	
03/02/12	LSC	2.10	
03/02/12	EPF	2.30	
03/02/12	ECG	1.50	
03/02/12	DIL	4.00	
03/02/12	AER	.30	
03/02/12	KAS	6.20	
03/02/12	KAS	.50	
03/02/12	KAS	.20	
03/02/12	KAS	.60	
03/03/12	EPF	3.30	
03/03/12	ECG	1.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120602623

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/03/12	JMB	3.30	

# REDACTED

03/04/12	LSC	6.30	
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03/04/12	EPF	4.50	
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03/04/12	KAS	.80	
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03/04/12	JMB	3.10	
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03/05/12	MR	3.00	
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03/05/12	LSC	4.30	
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03/05/12	LSC	4.10	
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03/05/12	AER	.70	
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03/05/12	KAS	1.80	
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03/05/12	KAS	.30	
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03/05/12	KAS	.30	
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03/05/12	KAW	1.10	
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03/05/12	JMB	4.80	
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03/06/12	LSC	5.00	
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03/06/12	AER	1.70	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK, IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/06/12	KAS	.30	
03/06/12	KAS	2.50	
03/06/12	KAS	.10	
03/06/12	KAS	.20	
03/06/12	KAW	5.60	
03/06/12	JMB	1.90	
03/07/12	MR	2.00	
03/07/12	LSC	4.40	
03/07/12	ECG	1.90	
03/07/12	KAS	.10	
03/07/12	KAS	.30	
03/07/12	KAS	1.60	
03/07/12	KAW	5.50	
03/07/12	JMB	3.20	
03/08/12	MR	1.50	
03/08/12	JCW	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/08/12	LSC	2.90	
03/08/12	EPF	6.30	

# REDACTED

03/08/12	ECG	1.90
03/08/12	KAS	.30
03/08/12	KAS	.50
03/08/12	KAS	.30
03/08/12	KAS	.20
03/08/12	KAS	2.90
03/08/12	KAW	7.20
03/08/12	JMB	3.30
03/09/12	MR	1.00
03/09/12	LSC	2.90
03/09/12	EPF	.20
03/09/12	ECG	2.30
03/09/12	AER	3.10
03/09/12	KAS	.50
03/09/12	KAS.	.30

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/09/12	KAS	1.40	
03/09/12	KAS	.10	
03/09/12	KAS	.80	
03/09/12	KAW	5.90	
03/09/12	KAW	.40	
03/09/12	JMB	5.70	
03/10/12	JMB	1.80	
03/11/12	LSC	4.30	
03/11/12	ECG	1.40	
03/11/12	AER	4.40	
03/11/12	KAW	.80	
03/12/12	MR	3.00	
03/12/12	LSC	.50	
03/12/12	ECG	1.20	
03/12/12	AER	5.40	
03/12/12	KAS	1.60	
03/12/12	KAS	.60	
03/12/12	KAS	1.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/12/12	KAW	5.60	
03/12/12	JMB	3.30	

# REDACTED

03/13/12	LSC	5.20	
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03/13/12	ECG	1.50	
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03/13/12	AER	2.90	
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03/13/12	KAS	5.10	
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03/13/12	KAS	.70	
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03/13/12	KAS	.20	
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03/13/12	KAS	.30	
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03/13/12	KAW	.50	
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03/13/12	JMB	3.30	
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03/14/12	JCW	.20	
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03/14/12	LSC	2.70	
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03/14/12	ECG	2.20	
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03/14/12	AER	2.00	
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03/14/12	KAS	.50	
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03/14/12	KAS	5.20	
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03/14/12	KAS	1.50	
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03/14/12	KAS	.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/14/12	KAS	.40	
03/14/12	KAW	4.20	
03/14/12	KAW	.60	
03/15/12	MR	5.50	
03/15/12	LSC	3.80	
03/15/12	LSC	3.10	
03/15/12	ECG	2.20	
03/15/12	KAS	.50	
03/15/12	KAS	.80	
03/15/12	KAS	.60	
03/15/12	KAS	1.00	
03/15/12	KAS	3.20	
03/15/12	KAS	.20	
03/15/12	KAW	2.10	
03/15/12	KAW	5.70	
03/15/12	JMB	4.30	
03/15/12	SMJ	3.20	
03/16/12	JCW	.20	
03/16/12	LSC	2.80	
03/16/12	EPF	3.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/16/12	ECG	2.50	
03/16/12	AER	4.20	
03/16/12	KAS	1.90	
03/16/12	KAS	1.30	
03/16/12	KAS	.20	
03/16/12	KAS	.80	
03/16/12	KAS	4.20	
03/16/12	KAS	.30	
03/16/12	KAW	7.00	
03/16/12	KAW	.60	
03/16/12	SMJ	2.50	
03/17/12	KAW	2.30	
03/18/12	LSC	6.20	
03/18/12	AER	1.40	
03/18/12	KAW	1.20	
03/18/12	JMB	3.20	
03/19/12	WRB	.60	
03/19/12	JCW	.30	
03/19/12	LSC	2.80	
03/19/12	EPF	.40	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/19/12	AER	4.20	
03/19/12	KAS	.50	
03/19/12	KAS	5.10	
03/19/12	KAS	.70	
03/19/12	KAW	6.10	
03/19/12	KAW	.40	
03/19/12	JMB	3.30	

# REDACTED

03/20/12	LSC	1.80	
03/20/12	EPF	2.20	
03/20/12	AER	7.50	
03/20/12	KAS	.10	
03/20/12	KAS	4.90	
03/20/12	KAS	.40	
03/20/12	KAS	.30	
03/20/12	KAW	4.70	
03/20/12	KAW	1.60	
03/20/12	JMB	4.50	

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/21/12	WRB	.80	
03/21/12	LSC	1.10	
03/21/12	LSC	1.80	
03/21/12	AER	5.50	
03/21/12	KAS	.40	
03/21/12	KAS	3.70	
03/21/12	KAS	2.20	
03/21/12	KAS	.20	
03/21/12	KAW	4.20	
03/21/12	KAW	.50	
03/21/12	JMB	5.20	
03/22/12	LSC	2.30	
03/22/12	AER	6.50	
03/22/12	KAS	2.70	
03/22/12	KAW	.40	
03/22/12	KAW	4.70	
03/23/12	WRB	1.00	
03/23/12	AER	1.50	
03/23/12	KAS	.50	
03/23/12	KAS	.20	

# REDACTED

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/23/12	KAS	.30	
03/23/12	KAW	1.40	
03/23/12	JMB	3.80	

# REDACTED

03/24/12	LSC	5.80	
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03/24/12	JMB	3.10	
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03/25/12	ECG	1.40	
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03/25/12	KAW	3.20	
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03/26/12	MR	3.50	
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03/26/12	JCW	1.00	
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03/26/12	LSC	2.30	
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03/26/12	RCC	.40	
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03/26/12	ECG	2.40	
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03/26/12	AER	3.50	
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03/26/12	KAS	.40	
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03/26/12	KAS	.20	
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03/26/12	KAS	.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/26/12	KAS	.10	
03/26/12	KAW	2.90	
03/26/12	KAW	3.90	
03/26/12	JMB	3.20	
03/26/12	JMB	2.80	
03/27/12	WRB	3.50	
03/27/12	JCW	1.20	
03/27/12	LSC	4.30	
03/27/12	EPF	2.30	
03/27/12	ECG	2.20	
03/27/12	AER	4.20	
03/27/12	KAS	1.80	
03/27/12	KAS	5.70	
03/27/12	KAS	.20	
03/27/12	KAS	.20	
03/27/12	KAS	.40	
03/27/12	KAW	4.90	
03/27/12	KAW	1.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/27/12	JMB	3.80	

# REDACTED

03/27/12	JMB	1.70	
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03/27/12	JMJ	1.90	
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03/28/12	WRB	5.80	
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03/28/12	MR	9.00	
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03/28/12	LSC	2.50	
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03/28/12	EPF	3.00	
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03/28/12	ECG	3.80	
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03/28/12	AER	1.20	
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03/28/12	KAS	5.80	
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03/28/12	KAS	.30	
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03/28/12	KAW	2.40	
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03/28/12	KAW	2.10	
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03/28/12	JMB	1.20	
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03/28/12	JMB	1.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502523

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/28/12	JMB	3.10	

# REDACTED

03/28/12	JMJ	2.70	
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03/29/12	WRB	5.30	
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03/29/12	MR	8.50	
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03/29/12	JCW	.20	
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03/29/12	LSC	2.40	
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03/29/12	RCC	4.60	
----------	-----	------	--

03/29/12	JSC	.60	
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03/29/12	EPF	4.30	
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03/29/12	AER	4.20	
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03/29/12	KAS	5.30	
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03/29/12	KAS	.50	
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03/29/12	KAS	1.30	
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03/29/12	ERT	.20	
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03/29/12	KAW	3.80	
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03/29/12	KAW	1.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/29/12	JMB	4.30	

# REDACTED

03/29/12	JMB	1.50	
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03/29/12	JMJ	3.40	
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03/30/12	MR	2.00	
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03/30/12	LSC	.80	
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03/30/12	EPF	1.70	
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03/30/12	ECG	1.20	
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03/30/12	AER	.50	
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03/30/12	KAS	2.00	
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03/30/12	KAS	.10	
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03/30/12	KAS	.70	
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03/30/12	ENU	.50	
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03/30/12	JMB	.70	
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03/31/12	JSC	11.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/31/12	KAS	6.70	
03/31/12	KAS	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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Attorney Hours:

W R BAKER III	(PARTNER)	19.10 hrs @	\$995.00 /hr.	\$19,004.50
J C WORD	(PARTNER)	3.60 hrs @	\$790.00 /hr.	\$2,844.00
M E ROSE	(PARTNER)	55.00 hrs @	\$815.00 /hr.	\$44,825.00
J S COOPER	(ASSOCIATE)	11.80 hrs @	\$550.00 /hr.	\$6,490.00
K A SCHETTIG	(ASSOCIATE)	118.50 hrs @	\$550.00 /hr.	\$65,175.00
E R THORN	(ASSOCIATE)	0.20 hrs @	\$550.00 /hr.	\$ 110.00
E N UBIAS	(ASSOCIATE)	0.50 hrs @	\$550.00 /hr.	\$ 275.00
E C GREIG	(ASSOCIATE)	30.90 hrs @	\$435.00 /hr.	\$13,441.50
D I LEVY	(ASSOCIATE)	4.00 hrs @	\$435.00 /hr.	\$1,740.00
K A WORTHINGTON	(ASSOCIATE)	107.00 hrs @	\$435.00 /hr.	\$46,545.00
R C COLLINS III	(ASSOCIATE)	5.00 hrs @	\$375.00 /hr.	\$1,875.00
L S CHAMPLIN	(ASSOCIATE)	95.80 hrs @	\$375.00 /hr.	\$35,925.00
E P FITZGERALD	(ASSOCIATE)	36.50 hrs @	\$375.00 /hr.	\$13,687.50
A E RUSSO	(ASSOCIATE)	68.10 hrs @	\$375.00 /hr.	\$25,537.50
J M BARGNESI	(LAW CLK SKG ADM)	84.80 hrs @	\$375.00 /hr.	\$31,800.00

Paralegal Hours:

S M JOHNSON	(PROJECT ASST)	5.70 hrs @	\$200.00 /hr.	\$1,140.00
J M JACISIN	(PROJECT ASST)	8.00 hrs @	\$200.00 /hr.	\$1,600.00

Total Services	654.5 hrs	\$312,015.00
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Other charges:

PHOTOCOPYING	1,070.49
TELEPHONE	1.45
AIRFARE & TRAINFARE	1,766.70
FEDERAL EXPRESS	196.84
MESSENGER/COURIER	89.18
POSTAGE	3.05
GROUND TRANSPORTATION - LOCAL	55.18
GLOBAL DOCUMENT SUPPORT	12.00
PRACTICE TECHNOLOGY/LITIGATION	<u>988.00</u>
SUPPORT SE	

Total other charges	<u>4,182.89</u>
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Total current charges	<u>316,197.89</u>
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Prior balance due:	229,228.35
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BALANCE DUE	<u>\$545,426.24</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.878.7700 Fax: +1.312.993.9787  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

April 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120503362  
File No. 050515-0005

---

For professional services rendered through April 30, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/01/12	JSC	9.30	<b>REDACTED</b>
04/01/12	KAS	3.60	
04/02/12	WRB	1.00	
04/02/12	MR	4.50	
04/02/12	JCW	.80	
04/02/12	JMB	5.20	
04/02/12	JSC	11.10	
04/02/12	EPF	4.70	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
04/02/12	NBN	4.60
04/02/12	AER	1.20
04/02/12	KAS	.50
04/02/12	KAS	2.90
04/02/12	KAS	4.30
04/02/12	KAS	.40
04/02/12	KAS	.10
04/02/12	KAW	.80
04/02/12	KAW	5.40
04/03/12	JCW	.30
04/03/12	JMB	4.00
04/03/12	JMB	2.90
04/03/12	JSC	10.40
04/03/12	EPF	2.30
04/03/12	NBN	2.40
04/03/12	AER	2.00
04/03/12	AER	1.50

# REDACTED

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/03/12	KAS	5.00	
04/03/12	KAS	1.20	
04/03/12	KAS	.30	
04/03/12	KAS	.40	
04/03/12	KAW	2.40	

# REDACTED

04/03/12	KAW	1.20
04/03/12	SMJ	4.20
04/04/12	MR	1.50
04/04/12	JMB	2.60

04/04/12	JMB	2.40
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04/04/12	LSC	1.60
04/04/12	AER	.90
04/04/12	KAS	2.20

04/04/12	KAS	1.00
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04/04/12	KAS	2.10
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04/04/12	KAS	2.00
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04/04/12	KAS	.30
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04/04/12	KAW	4.30
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04/04/12	KAW	.60
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/05/12	MR	7.50	
04/05/12	JCW	.80	
04/05/12	JMB	.20	

# REDACTED

04/05/12	LSC	4.50	
04/05/12	KAS	7.40	
04/05/12	KAS	.50	
04/05/12	KAW	.70	
04/06/12	LSC	.70	
04/06/12	KAS	.50	
04/06/12	KAS	.20	
04/09/12	WRB	5.50	

04/09/12	MR	.50	
04/09/12	JCW	.20	
04/09/12	JMB	1.90	

04/09/12	LSC	.70	
04/09/12	EPF	.80	

04/09/12	KAS	.90	
04/09/12	KAS	1.00	
04/09/12	KAS	.20	
04/09/12	KAS	.60	

04/09/12	KAS	.40	
04/09/12	KAS	1.10	
04/10/12	WRB	3.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/10/12	MR	2.00	
04/10/12	LSC	.10	
04/10/12	EPF	1.60	

# REDACTED

04/10/12	KAS	1.90
04/10/12	KAS	.10
04/10/12	KAS	.20
04/10/12	KAS	.30
04/10/12	KAS	1.50
04/10/12	KAS	.80
04/10/12	KAW	1.40
04/11/12	WRB	4.70
04/11/12	MR	4.00
04/11/12	JCW	.50
04/11/12	JMB	2.30
04/11/12	JMB	.70
04/11/12	LSC	1.00
04/11/12	EPF	1.30
04/11/12	KAS	.60

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
04/11/12	KAS	2.30
04/11/12	KAS	.20
04/11/12	KAS	1.70
04/11/12	KAS	8.30
04/11/12	KAS	2.00
04/11/12	KAS	.30
04/11/12	KAS	.40
04/11/12	KAW	2.60
04/11/12	KAW	5.20
04/12/12	WRB	5.30
04/12/12	MR	6.50
04/12/12	JCW	.30
04/12/12	JMB	2.20
04/12/12	LSC	3.50
04/12/12	LSC	3.00
04/12/12	EPF	1.80
04/12/12	KAS	7.20
04/12/12	KAS	.20
04/12/12	KAS	.50
04/12/12	KAS	.20

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/12/12	KAS	.20	
04/12/12	KAS	1.10	
04/12/12	KAW	3.50	

# REDACTED

04/12/12	JMJ	.30
04/12/12	SMJ	6.20
04/13/12	WRB	.40
04/13/12	ASF	.80
04/13/12	MR	1.00
04/13/12	JCW	1.40
04/13/12	JMB	.50

04/13/12	LSC	1.50
04/13/12	LSC	1.20
04/13/12	KAS	1.30
04/13/12	KAS	.40
04/13/12	KAS	.80
04/13/12	KAS	.50
04/13/12	JMJ	1.00

04/15/12	WRB	2.70
04/15/12	ASF	1.20
04/15/12	MR	3.00
04/15/12	JCW	1.70
04/16/12	WRB	8.00
04/16/12	MR	8.00
04/16/12	JCW	5.90

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503362

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/17/12	MR	1.00	
04/17/12	JCW	4.60	
04/18/12	JCW	.90	
04/18/12	LSC	1.10	
04/18/12	EPF	1.90	
04/18/12	KAS	1.60	
04/18/12	KAS	.10	
04/19/12	WRB	.90	
04/19/12	LSC	.80	
04/19/12	EPF	1.40	
04/19/12	KAS	1.70	
04/19/12	KAS	.20	
04/19/12	KAS	.20	
04/19/12	KAS	.40	
04/20/12	KAS	1.40	
04/20/12	KAS	.10	
04/20/12	KAS	1.10	
04/21/12	KAS	1.30	
04/23/12	WRB	1.20	
04/23/12	KAS	.50	
04/23/12	KAS	.20	
04/23/12	KAS	.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503362

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/24/12	JMB	3.40	

# REDACTED

04/24/12	KAS	.50	
04/24/12	KAS	.90	
04/25/12	LSC	.10	

04/25/12	LSC	.60	
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04/25/12	EPF	.70	
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04/25/12	DIL	.50	
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04/25/12	KAS	2.00	
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04/25/12	KAS	1.80	
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04/25/12	KAW	.60	
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04/26/12	WRB	.40	
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04/27/12	JCW	.80	
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04/27/12	KAW	.20	
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04/30/12	LSC	.30	
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04/30/12	KAS	1.00	
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04/30/12	KAW	.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503362

Attorney Hours:

W R BAKER III	(PARTNER)	33.40 hrs @	\$995.00 /hr.	\$33,233.00
A S FISHER	(PARTNER)	2.00 hrs @	\$930.00 /hr.	\$1,860.00
J C WORD	(PARTNER)	18.20 hrs @	\$790.00 /hr.	\$14,378.00
M E ROSE	(PARTNER)	39.50 hrs @	\$815.00 /hr.	\$32,192.50
J S COOPER	(ASSOCIATE)	30.80 hrs @	\$550.00 /hr.	\$16,940.00
K A SCHETTIG	(ASSOCIATE)	87.90 hrs @	\$550.00 /hr.	\$48,345.00
D I LEVY	(ASSOCIATE)	0.50 hrs @	\$435.00 /hr.	\$217.50
N B NEUMAN	(ASSOCIATE)	7.00 hrs @	\$435.00 /hr.	\$3,045.00
K A WORTHINGTON	(ASSOCIATE)	29.30 hrs @	\$435.00 /hr.	\$12,745.50
L S CHAMPLIN	(ASSOCIATE)	20.70 hrs @	\$375.00 /hr.	\$7,762.50
E P FITZGERALD	(ASSOCIATE)	16.50 hrs @	\$375.00 /hr.	\$6,187.50
A E RUSSO	(ASSOCIATE)	5.60 hrs @	\$375.00 /hr.	\$2,100.00
J M BARGNESI	(ASSOCIATE)	28.30 hrs @	\$375.00 /hr.	\$10,612.50

Paralegal Hours:

S M JOHNSON	(PROJECT ASST)	10.40 hrs @	\$200.00 /hr.	\$2,080.00
J M JACISIN	(PROJECT ASST)	1.30 hrs @	\$200.00 /hr.	\$260.00

Total Services	331.4 hrs	\$191,959.00
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Other charges:

PHOTOCOPYING	536.35
TELEPHONE	98.22
AIRFARE & TRAINFARE	298.85
TRIP EXPENSES	731.19
FEDERAL EXPRESS	247.98
MEALS	19.82
GROUND TRANSPORTATION	110.02
SUPPLIES/OFFICE EXPENSE	30.16
OVERTIME	149.69
POSTAGE	12.80
LEXIS	148.64
PARKING	36.00
GROUND TRANSPORTATION - LOCAL	43.33
MEAL SERVICES	407.40
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>4,914.00</u>

Total other charges	<u>7,784.45</u>
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Total current charges	<u>199,743.45</u>
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Prior balance due:	545,426.24
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BALANCE DUE	<u>\$745,169.69</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503362



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS<sup>LLP</sup>**

**REDACTED**

**INVOICE**

May 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120504184  
File No. 050515-0005

For professional services rendered through May 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/01/12	JMB	1.30	
05/01/12	JMB	.80	
05/01/12	KAW	.70	
05/02/12	JMB	1.20	
05/07/12	JMB	4.20	
05/07/12	JMB	.50	

**REDACTED**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184

CHN381066.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/07/12	KAS	1.00	
05/07/12	KAS	.20	
05/07/12	KAW	1.10	
05/08/12	MR	.50	
05/08/12	KAS	.80	
05/08/12	KAS	1.20	
05/09/12	JMB	1.20	
05/09/12	KAS	.50	
05/10/12	KAS	.50	
05/10/12	KAW	5.10	
05/11/12	MR	.50	
05/11/12	JMB	2.60	
05/11/12	DIL	1.30	
05/11/12	AER	3.70	
05/11/12	KAS	.50	
05/11/12	KAS	1.40	
05/11/12	KAS	.40	
05/11/12	KAW	1.90	
05/12/12	JMB	5.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/12/12	TMJ	.50	

# REDACTED

05/14/12	JMB	6.00	
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05/14/12	LSC	3.00	
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05/14/12	DIL	4.90	
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05/14/12	AER	3.30	
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05/14/12	KAS	1.30	
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05/14/12	KAS	1.60	
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05/14/12	KAW	1.10	
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05/15/12	JMB	5.10	
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05/15/12	LSC	3.30	
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05/15/12	DIL	8.40	
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05/15/12	KAS	.90	
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05/15/12	KAW	3.00	
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05/16/12	MR	.50	
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05/16/12	JCW	.50	
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05/16/12	JMB	5.80	
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05/16/12	LSC	2.80	
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05/16/12	DIL	5.10	
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05/16/12	AER	2.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/16/12	KAS	2.80	
05/16/12	KAS	.50	
05/16/12	KAS	1.10	
05/16/12	KAW	2.50	
05/17/12	JMB	6.60	
05/17/12	DIL	4.80	
05/17/12	AER	1.50	
05/17/12	KAS	.80	
05/17/12	KAS	.50	
05/17/12	KAW	1.40	
05/18/12	MR	.50	
05/18/12	JMB	1.60	
05/18/12	JMB	5.10	
05/18/12	DIL	1.70	
05/18/12	KAS	.90	
05/18/12	KAS	.80	
05/18/12	KAS	1.70	
05/18/12	KAS	2.40	
05/18/12	KAS	.40	
05/18/12	KAW	3.80	
05/21/12	JMB	.40	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120604184

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/21/12	JMB	1.00	

# REDACTED

05/21/12	LSC	2.80	
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05/21/12	EPF	1.00	
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05/21/12	KAS	.40	
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05/22/12	JMB	1.50	
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05/22/12	LSC	.60	
05/22/12	LSC	4.20	

05/22/12	EPF	2.80	
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05/22/12	DIL	2.20	
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05/22/12	KAS	1.10	
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05/23/12	LSC	1.70	
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05/23/12	EPF	2.80	
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05/23/12	KAS	.80	
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05/23/12	KAS	.60	
----------	-----	-----	--

05/23/12	KAS	.70	
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05/24/12	LSC	2.80	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/24/12	KAS	.50	
05/24/12	KAS	.30	
05/24/12	KAS	.50	
05/24/12	KAS	.60	
05/24/12	KAS	.30	
05/24/12	KAW	1.90	
05/25/12	KAS	.30	
05/25/12	KAS	.10	
05/25/12	KAS	4.20	
05/25/12	KAS	.60	
05/25/12	KAS	.50	
05/25/12	KAW	11.60	
05/29/12	AER	5.70	
05/29/12	KAS	1.10	
05/29/12	KAW	.40	
05/30/12	EPF	5.80	
05/30/12	KAS	3.30	
05/30/12	KAW	2.30	
05/31/12	EPF	1.50	
05/31/12	AER	3.70	
05/31/12	KAS	1.10	
05/31/12	KAS	.70	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/31/12	KAW	10.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120604184

Attorney Hours:

J C WORD	(PARTNER)	0.50 hrs @	\$790.00 /hr.	\$ 395.00
M E ROSE	(PARTNER)	2.00 hrs @	\$815.00 /hr.	\$1,630.00
K A SCHETTIG	(ASSOCIATE)	39.90 hrs @	\$550.00 /hr.	\$21,945.00
D I LEVY	(ASSOCIATE)	28.40 hrs @	\$435.00 /hr.	\$12,354.00
K A WORTHINGTON	(ASSOCIATE)	47.60 hrs @	\$435.00 /hr.	\$20,706.00
L S CHAMPLIN	(ASSOCIATE)	21.20 hrs @	\$375.00 /hr.	\$7,950.00
E P FITZGERALD	(ASSOCIATE)	13.90 hrs @	\$375.00 /hr.	\$5,212.50
A E RUSSO	(ASSOCIATE)	20.30 hrs @	\$375.00 /hr.	\$7,612.50
T M JING	(ASSOCIATE)	0.50 hrs @	\$535.00 /hr.	\$ 267.50
J M BARGNESI	(ASSOCIATE)	50.00 hrs @	\$375.00 /hr.	\$18,750.00

Paralegal Hours:

Total Services	224.3 hrs	\$96,822.50
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Other charges:

PHOTOCOPYING	27.54
TELEPHONE	1.72
INCORPORATION FEES	459.00
TRIP EXPENSES	969.97
FEDERAL EXPRESS	0.31
MEALS	277.21
GROUND TRANSPORTATION	17.83
SUPPLIES/OFFICE EXPENSE	25.61
POSTAGE	3.10
PARKING	36.00
MEAL SERVICES	147.78
PRACTICE TECHNOLOGY/LITIGATION	<u>1,456.00</u>
SUPPORT SE	

Total other charges	<u>3,422.07</u>
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Total current charges	<u>100,244.57</u>
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Prior balance due:	745,169.69
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BALANCE DUE	<u>\$845,414.26</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504184



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

June 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.

100 BLUEGRASS COMMONS BLVD.

SUITE 310

HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120505033  
File No. 050515-0005

For professional services rendered through June 30, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/01/12	EPF	1.30	
06/01/12	AER	6.30	
06/01/12	KAS	1.90	
06/01/12	KAS	.40	
06/01/12	KAS	.30	
06/01/12	KAS	.30	
06/01/12	KAW	7.40	
06/04/12	MR	1.50	
06/04/12	DIL	2.80	
06/04/12	AER	3.70	
06/04/12	KAS	2.00	

**REDACTED**

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

CH\1389964.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/04/12	KAS	.60	
06/04/12	KAS	.10	
06/04/12	KAS	1.00	
06/04/12	KAW	3.50	
06/05/12	WRB	.90	
06/05/12	MR	1.50	
06/05/12	DIL	1.90	
06/05/12	AER	5.60	
06/05/12	KAS	.20	
06/05/12	KAS	3.20	
06/05/12	KAW	1.30	
06/06/12	MR	1.50	
06/06/12	JMB	2.50	
06/06/12	AER	6.20	
06/06/12	KAW	2.60	
06/07/12	MR	1.50	
06/07/12	DIL	2.80	
06/07/12	AER	5.50	
06/07/12	KAS	.50	
06/07/12	KAW	1.10	
06/08/12	AER	3.30	
06/08/12	KAW	3.00	
06/11/12	LSC	1.80	
06/11/12	DIL	.50	
06/11/12	AER	.50	
06/11/12	KAS	.90	
06/11/12	KAS	4.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/11/12	KAS	.30	
06/11/12	KAS	.60	
06/12/12	MR	1.00	
06/12/12	LSC	1.60	
06/12/12	DIL	3.40	
06/12/12	AER	3.20	
06/12/12	KAS	3.80	
06/12/12	KAS	2.20	
06/12/12	KAS	.30	
06/12/12	KAS	1.30	
06/12/12	KAW	4.10	
06/13/12	MR	2.50	
06/13/12	JMB	1.10	
06/13/12	LSC	.60	
06/13/12	EPF	.90	
06/13/12	AER	6.00	
06/13/12	KAS	2.20	
06/13/12	KAS	2.90	
06/13/12	KAS	.70	
06/13/12	KAS	1.50	
06/13/12	KAS	.30	
06/13/12	KAW	1.10	
06/14/12	MR	1.00	
06/14/12	JMB	1.50	
06/14/12	LSC	4.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/14/12	EPF	.30	
06/14/12	DIL	.80	
06/14/12	AER	3.60	
06/14/12	KAS	.40	
06/14/12	KAS	.30	
06/14/12	KAS	.40	
06/14/12	KAS	1.50	
06/14/12	KAS	.50	
06/14/12	KAS	.40	
06/15/12	JMB	1.10	
06/15/12	LSC	3.80	
06/15/12	DIL	.60	
06/15/12	AER	.80	
06/15/12	KAS	.20	
06/15/12	KAS	.50	
06/15/12	KAW	.90	
06/16/12	AER	4.00	
06/18/12	MR	1.50	
06/18/12	EPF	.40	
06/18/12	DIL	5.20	
06/18/12	AER	5.30	
06/18/12	KAS	1.20	
06/18/12	KAS	.20	
06/18/12	KAS	.50	
06/18/12	KAS	.10	
06/18/12	KAW	3.30	
06/19/12	MR	.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/19/12	JMB	2.10	
06/19/12	DIL	2.70	
06/19/12	AER	5.70	
06/19/12	KAS	1.80	
06/19/12	KAS	.50	
06/19/12	KAS	.40	
06/19/12	KAS	3.60	
06/19/12	KAW	2.80	
06/20/12	MR	1.50	
06/20/12	JMB	4.60	
06/20/12	LSC	.10	
06/20/12	EPF	3.30	
06/20/12	DIL	3.00	
06/20/12	AER	4.60	
06/20/12	KAS	.40	
06/20/12	KAS	.50	
06/20/12	KAS	.40	
06/20/12	KAW	4.50	
06/21/12	WRB	.90	
06/21/12	DIL	4.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/21/12	AER	6.60	
06/21/12	KAS	.20	
06/21/12	KAS	.20	
06/21/12	KAW	2.10	
06/22/12	JMB	2.50	
06/22/12	AER	2.30	
06/22/12	KAS	.60	
06/22/12	KAS	.20	
06/24/12	LSC	4.20	
06/24/12	AER	1.00	
06/25/12	WRB	.40	
06/25/12	MR	.50	
06/25/12	AER	2.50	
06/25/12	KAS	.30	
06/26/12	MR	.50	
06/26/12	DIL	5.60	
06/26/12	AER	3.40	
06/26/12	KAS	.80	
06/26/12	KAS	.30	
06/27/12	LSC	.10	
06/27/12	LSC	3.50	
06/27/12	EPF	.80	
06/27/12	DIL	.50	
06/27/12	AER	1.70	
06/27/12	KAS	.70	
06/27/12	KAS	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/27/12	KAS	.80	
06/27/12	KAS	6.00	
06/28/12	WRB	1.90	
06/28/12	MR	.50	
06/28/12	LSC	2.10	
06/28/12	DIL	1.50	
06/28/12	AER	1.30	
06/28/12	KAS	3.60	
06/28/12	KAS	.60	
06/28/12	KAS	1.90	
06/28/12	KAS	.30	
06/28/12	KAS	.80	
06/29/12	LSC	.40	
06/29/12	AER	4.20	
06/29/12	KAS	.40	
06/29/12	KAS	1.90	
06/29/12	KAS	4.70	
06/29/12	KAS	.10	
06/29/12	KAS	.50	
06/29/12	KAS	.40	
06/29/12	KAW	.70	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033

Attorney Hours:

W R BAKER III	(PARTNER)	4.10 hrs @	\$995.00 /hr.	\$4,079.50
M E ROSE	(PARTNER)	15.80 hrs @	\$815.00 /hr.	\$12,877.00
K A SCHETTIG	(ASSOCIATE)	71.20 hrs @	\$550.00 /hr.	\$39,160.00
D I LEVY	(ASSOCIATE)	35.50 hrs @	\$435.00 /hr.	\$15,442.50
K A WORTHINGTON	(ASSOCIATE)	38.40 hrs @	\$435.00 /hr.	\$16,704.00
L S CHAMPLIN	(ASSOCIATE)	22.50 hrs @	\$375.00 /hr.	\$8,437.50
E P FITZGERALD	(ASSOCIATE)	7.00 hrs @	\$375.00 /hr.	\$2,625.00
A E RUSSO	(ASSOCIATE)	87.30 hrs @	\$375.00 /hr.	\$32,737.50
J M BARGNESI	(ASSOCIATE)	15.40 hrs @	\$375.00 /hr.	\$5,775.00

Paralegal Hours:

Total Services	297.2 hrs	\$137,838.00
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Other charges:

PHOTOCOPYING	159.14
TELEPHONE	0.26
AIRFARE & TRAINFARE	879.06
FEDERAL EXPRESS	183.66
POSTAGE	8.85
OUTSIDE SERVICES (NON-ATTORNEY)	7.64
MEALS	14.73
GROUND TRANSPORTATION	370.38
PRACTICE TECHNOLOGY/LITIGATION	<u>1,586.00</u>
SUPPORT SE	

Total other charges	<u>3,209.72</u>
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Total current charges	<u>141,047.72</u>
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Prior balance due:	845,414.26
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BALANCE DUE	<u>\$986,461.98</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505033



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.878.7700 Fax: +1.312.993.9767  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

July 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120505770  
File No. 050515-0005

For professional services rendered through July 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/01/12	KAW	4.30	<b>REDACTED</b>
07/02/12	DIL	2.30	
07/02/12	AER	4.10	
07/02/12	KAS	1.00	
07/02/12	KAS	.20	
07/03/12	LSC	.50	
07/03/12	DIL	4.30	
07/03/12	AER	4.40	
07/03/12	KAS	5.40	
07/03/12	KAS	.80	
07/03/12	KAS	.50	
07/03/12	KAW	3.70	
07/04/12	LSC	2.60	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

CHN1401760.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/04/12	KAW	.30	
07/05/12	EPF	.30	
07/05/12	AER	4.20	
07/05/12	KAS	1.00	
07/05/12	KAS	.30	
07/05/12	KAS	.30	
07/06/12	LSC	.70	
07/06/12	DIL	2.70	
07/06/12	AER	3.70	
07/06/12	KAS	4.80	
07/06/12	KAS	.50	
07/06/12	KAS	.40	
07/06/12	KAS	.50	
07/07/12	EPF	1.50	
07/08/12	EPF	.30	
07/08/12	KAS	1.70	
07/09/12	JMB	.80	
07/09/12	LSC	.60	
07/09/12	LSC	1.50	
07/09/12	LSC	1.90	
07/09/12	EPF	.80	
07/09/12	DIL	3.40	
07/09/12	AER	.70	
07/09/12	AER	3.40	
07/09/12	KAS	1.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/09/12	KAS	3.30	
07/09/12	KAS	1.00	
07/09/12	KAS	.40	
07/09/12	KAS	.30	
07/09/12	KAW	.90	
07/10/12	LSC	.30	
07/10/12	EPF	1.10	
07/10/12	DIL	1.70	
07/10/12	AER	5.10	
07/10/12	KAS	1.40	
07/10/12	KAS	1.70	
07/10/12	KAS	.80	
07/10/12	KAS	.30	
07/10/12	KAS	.40	
07/10/12	KAS	1.10	
07/11/12	LSC	1.20	
07/11/12	EPF	.70	
07/11/12	AER	5.40	
07/11/12	KAS	3.90	
07/11/12	KAS	.60	
07/11/12	KAS	1.50	
07/11/12	KAS	.50	
07/11/12	KAS	.20	
07/11/12	KAS	.20	
07/11/12	KAW	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/12/12	EPF	.10	
07/12/12	DIL	2.30	
07/12/12	AER	3.00	
07/12/12	KAS	5.50	
07/12/12	KAS	1.00	
07/12/12	KAS	.30	
07/12/12	KAS	.20	
07/12/12	KAW	2.20	
07/13/12	AER	3.40	
07/13/12	KAS	.30	
07/13/12	KAS	.10	
07/13/12	KAS	4.90	
07/13/12	KAS	.40	
07/14/12	AER	1.50	
07/14/12	KAS	1.00	
07/15/12	JMB	1.10	
07/15/12	AER	2.00	
07/15/12	KAS	3.60	
07/16/12	JCW	1.10	
07/16/12	JMB	3.10	
07/16/12	LSC	.40	
07/16/12	AER	.70	
07/16/12	KAS	.40	
07/16/12	KAS	2.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/17/12	JMB	4.30	

# REDACTED

07/17/12	LSC	1.30	
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07/17/12	AER	3.00	
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07/17/12	KAS	.20	
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07/17/12	KAS	2.90	
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07/17/12	KAS	.30	
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07/17/12	KAS	.30	
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07/17/12	KAS	.40	
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07/17/12	KAS	2.20	
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07/18/12	JMB	5.80	
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07/18/12	EPF	1.10	
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07/18/12	AER	4.20	
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07/18/12	KAS	3.80	
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07/18/12	KAS	.40	
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07/18/12	KAS	2.50	
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07/18/12	KAS	.90	
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07/19/12	JMB	1.10	
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07/19/12	AER	6.30	
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07/19/12	KAS	.50	
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07/19/12	KAS	1.00	
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07/19/12	KAS	.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/19/12	KAS	.80	
07/19/12	KAS	3.00	
07/20/12	EPF	.60	
07/20/12	AER	3.00	
07/20/12	KAS	1.10	
07/20/12	KAS	1.70	
07/20/12	KAS	.10	
07/20/12	KAS	.30	
07/20/12	KAS	4.40	
07/20/12	KAS	.40	
07/21/12	JMB	1.30	

# REDACTED

07/21/12	AER	2.30
07/22/12	AER	2.00
07/22/12	KAS	1.60
07/23/12	EPF	.10
07/23/12	AER	1.10
07/23/12	KAS	.70
07/23/12	KAS	.20
07/23/12	KAS	.20
07/23/12	KAS	.20
07/23/12	KAS	.30
07/23/12	KAS	1.10
07/23/12	KAS	2.00
07/24/12	AER	3.60
07/24/12	KAS	3.20

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120606770

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/24/12	KAS	.40	
07/24/12	KAS	.50	
07/24/12	KAS	2.20	
07/25/12	AER	1.00	
07/25/12	KAS	.30	
07/25/12	KAS	1.10	
07/25/12	KAS	.90	
07/25/12	KAS	.20	
07/25/12	KAS	2.40	
07/25/12	KAS	.20	
07/26/12	JMB	1.40	
07/26/12	KAS	1.00	
07/26/12	KAS	.20	
07/26/12	KAS	.20	
07/26/12	KAS	.20	
07/26/12	KAS	4.40	
07/27/12	KAS	4.60	
07/27/12	KAS	.50	
07/27/12	KAS	.40	
07/29/12	KAW	.80	
07/30/12	AER	2.10	
07/30/12	KAS	.20	
07/30/12	KAS	5.50	
07/30/12	KAW	2.40	
07/31/12	AER	7.80	
07/31/12	KAS	.40	
07/31/12	KAS	2.00	
07/31/12	KAS	.40	
07/31/12	KAS	.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770

Attorney Hours:

J C WORD	(PARTNER)	1.10 hrs @	\$790.00 /hr.	\$ 869.00
K A SCHETTIG	(ASSOCIATE)	122.10 hrs @	\$550.00 /hr.	\$67,155.00
D I LEVY	(ASSOCIATE)	16.70 hrs @	\$435.00 /hr.	\$7,264.50
K A WORTHINGTON	(ASSOCIATE)	14.80 hrs @	\$435.00 /hr.	\$6,438.00
L S CHAMPLIN	(ASSOCIATE)	11.00 hrs @	\$375.00 /hr.	\$4,125.00
E P FITZGERALD	(ASSOCIATE)	6.60 hrs @	\$375.00 /hr.	\$2,475.00
A E RUSSO	(ASSOCIATE)	78.00 hrs @	\$375.00 /hr.	\$29,250.00
J M BARGNESI	(ASSOCIATE)	18.90 hrs @	\$375.00 /hr.	\$7,087.50

Paralegal Hours:

Total Services	269.2 hrs	\$124,664.00
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Other charges:

PHOTOCOPYING	575.62
TELEPHONE	0.93
TRIP EXPENSES	309.72
FEDERAL EXPRESS	185.06
MEALS	72.23
POSTAGE	13.05
PRACTICE TECHNOLOGY/LITIGATION	<u>962.00</u>
SUPPORT SE	

Total other charges	<u>2,118.61</u>
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Total current charges	<u>126,782.61</u>
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Prior balance due:	986,461.98
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BALANCE DUE	<u>\$1,113,244.59</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505770



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

August 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120506570  
File No. 050515-0005

For professional services rendered through August 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/01/12	MR	.50	
08/01/12	JMB	.30	
08/01/12	AER	6.60	
08/01/12	KAS	.40	
08/01/12	KAS	3.10	
08/01/12	KAS	.20	
08/02/12	JCW	1.80	
08/02/12	JMB	2.50	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506570.

CH\1407912.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/02/12	AER	1.50	
08/02/12	KAS	1.80	
08/02/12	KAS	.20	
08/02/12	KAS	.20	
08/02/12	KAS	.30	
08/02/12	KAS	.70	
08/02/12	KAW	.30	
08/03/12	AER	2.60	
08/03/12	KAW	1.50	
08/04/12	KAW	.80	
08/05/12	KAW	.20	
08/06/12	AER	3.60	
08/06/12	KAW	.20	
08/07/12	KAS	.30	
08/07/12	KAS	4.80	
08/07/12	KAS	.40	
08/07/12	KAS	1.60	
08/08/12	JMB	.80	
08/08/12	AER	2.00	
08/09/12	AER	.80	
08/09/12	KAW	1.00	
08/10/12	MR	1.00	
08/10/12	AER	7.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120606570

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
08/10/12	KAS	1.90
08/10/12	KAS	.40
08/10/12	KAS	.30
08/10/12	KAW	1.80
08/13/12	MR	.80
08/13/12	KAS	3.30
08/13/12	KAS	1.20
08/14/12	MR	.80
08/14/12	KAS	3.00
08/14/12	KAS	2.50
08/14/12	KAS	.30
08/15/12	MR	1.50
08/15/12	JMB	6.70
08/15/12	AER	4.80
08/15/12	KAS	1.70
08/15/12	KAS	3.70
08/15/12	KAS	.40
08/15/12	KAS	.10
08/15/12	KAW	3.80
08/16/12	MR	.30

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508570

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/16/12	JMB	8.60	

# REDACTED

08/16/12	AER	4.30	
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08/16/12	KAS	5.10	
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08/16/12	KAS	.30	
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08/16/12	KAS	.40	
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08/16/12	KAW	4.00	
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08/17/12	JMB	3.20	
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08/17/12	KAS	.20	
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08/17/12	KAS	.40	
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08/17/12	KAS	.30	
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08/17/12	KAS	.20	
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08/17/12	KAS	4.80	
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08/17/12	KAW	5.30	
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08/17/12	WRB	1.30	
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08/18/12	KAS	2.30	
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08/19/12	KAS	6.50	
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08/20/12	MR	.60	
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08/20/12	JMB	.60	
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08/20/12	AER	1.30	
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08/20/12	KAS	5.70	
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08/20/12	KAS	1.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506570

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/20/12	KAS	.50	
08/21/12	MR	.30	
08/21/12	AER	7.40	
08/21/12	KAS	8.00	
08/21/12	KAS	6.50	
08/21/12	KAS	.40	
08/21/12	KAW	.10	
08/22/12	JCW	.90	
08/22/12	JMB	.40	
08/22/12	AER	4.00	
08/22/12	AER	3.50	
08/22/12	KAS	.30	
08/22/12	KAS	.60	
08/22/12	KAS	.30	
08/22/12	KAS	.40	
08/22/12	KAW	.20	
08/23/12	AER	1.50	
08/23/12	AER	4.90	
08/23/12	KAS	.40	
08/23/12	KAS	.80	
08/23/12	KAS	.50	
08/24/12	AER	7.10	
08/24/12	KAS	.20	
08/24/12	KAS	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506570

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
08/24/12	KAS	.40
08/27/12	JMB	.40
08/27/12	AER	2.20
08/27/12	AER	5.10
08/27/12	KAS	2.50
08/27/12	KAS	1.30
08/27/12	KAS	.20
08/27/12	KAW	.20
08/28/12	AER	2.70
08/28/12	AER	4.00
08/28/12	KAS	1.20
08/28/12	KAS	.50
08/28/12	KAS	.60
08/28/12	KAW	.20
08/29/12	JMB	5.90
08/29/12	AER	3.50
08/29/12	AER	.90
08/29/12	KAS	.60
08/29/12	KAS	.70
08/29/12	KAS	1.70
08/29/12	KAS	.30
08/29/12	KAS	.20
08/29/12	KAS	.50
08/29/12	KAW	8.10
08/30/12	JMB	2.90
08/30/12	AER	2.60

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506570

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
08/30/12	AER	3.20	
08/30/12	KAS	.80	
08/30/12	KAS	.40	
08/30/12	KAS	.50	
08/30/12	KAW	4.90	

# REDACTED

08/31/12	JMB	.80	
08/31/12	KAS	3.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120506570

Attorney Hours:

W R BAKER III	(PARTNER)	1.30 hrs @	\$995.00 /hr.	1,293.50
M E ROSE	(PARTNER)	5.80 hrs @	\$815.00 /hr.	4,727.00
J C WORD	(PARTNER)	2.70 hrs @	\$790.00 /hr.	2,133.00
K A SCHETTIG	(ASSOCIATE)	95.20 hrs @	\$550.00 /hr.	52,360.00
K A WORTHINGTON	(ASSOCIATE)	32.60 hrs @	\$435.00 /hr.	14,181.00
A E RUSSO	(ASSOCIATE)	87.30 hrs @	\$375.00 /hr.	32,737.50
J M BARGNESI	(ASSOCIATE)	33.10 hrs @	\$375.00 /hr.	12,412.50

Paralegal Hours:

Total Services	258 hrs	\$119,844.50
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Other charges:

PHOTOCOPYING	17.51
TELEPHONE	5.91
TRIP EXPENSES	433.76
FEDERAL EXPRESS	916.13
MEALS	21.40
GROUND TRANSPORTATION	148.50
POSTAGE	5.75
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>2,158.00</u>

Total other charges	<u>3,706.96</u>
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Total current charges	<u>123,551.46</u>
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Prior balance due:	1,112,785.59
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BALANCE DUE	<u>\$1,236,337.05</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120606570



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9787  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

September 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508439  
File No. 050515-0005

For professional services rendered through September 30, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/02/12	WRB	-1.00	REDACTED
09/04/12	MR	2.00	
09/04/12	JMB	2.90	
09/04/12	AER	6.10	
09/04/12	KAS	7.50	
09/04/12	KAS	.30	
09/04/12	KAS	.50	
09/04/12	KAS	.30	
09/04/12	KAS	.10	
09/04/12	KAW	3.20	
09/05/12	MR	6.00	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

CH\1420435.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/05/12	JMB	5.30	

# REDACTED

09/05/12	AER	7.60	
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09/05/12	KAS	1.50	
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09/05/12	KAS	.40	
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09/05/12	KAS	.20	
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09/05/12	KAS	4.80	
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09/05/12	KAS	.30	
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09/05/12	KAW	1.10	
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09/06/12	MR	9.00	
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09/06/12	JMB	4.90	
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09/06/12	AER	7.20	
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09/06/12	KAS	6.20	
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09/06/12	KAS	4.70	
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09/06/12	KAW	6.10	
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09/07/12	MR	.50	
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09/07/12	JMB	3.30	
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09/07/12	AER	6.00	
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09/07/12	KAS	2.50	
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09/07/12	KAS	.90	
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09/07/12	KAS	.50	
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09/07/12	ENU	.40	
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09/07/12	KAW	.90	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/09/12	KAW	4.10	
09/10/12	MR	5.00	
09/10/12	AER	3.70	
09/10/12	KAS	1.90	
09/10/12	KAS	.50	
09/10/12	KAS	.40	
09/10/12	KAS	.20	
09/10/12	KAS	12.00	
09/10/12	KAW	1.30	
09/11/12	MR	10.50	
09/11/12	AER	4.30	
09/11/12	KAS	12.40	
09/11/12	KAW	.10	
09/12/12	JMB	2.80	
09/12/12	AER	3.90	
09/12/12	KAS	1.10	
09/12/12	KAS	.30	
09/12/12	KAS	2.00	
09/12/12	KAS	.30	
09/12/12	KAS	2.10	
09/12/12	KAW	1.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/13/12	JMB	4.80	

# REDACTED

09/13/12	AER	4.00
09/13/12	KAS	2.60
09/13/12	KAS	.80
09/13/12	KAS	1.10
09/13/12	KAS	.70
09/13/12	KAW	1.20
09/14/12	MR	1.00
09/14/12	AER	6.30
09/14/12	KAS	1.70
09/14/12	KAS	.40
09/14/12	KAS	.30
09/14/12	KAW	2.40
09/15/12	AER	3.00
09/16/12	AER	2.00
09/16/12	KAW	1.30
09/17/12	JMB	.40
09/17/12	AER	2.50
09/17/12	AER	2.50
09/17/12	AER	1.50
09/17/12	KAS	3.50
09/17/12	KAS	2.10
09/17/12	KAS	.30
09/17/12	KAS	.40
09/17/12	KAS	.10

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/17/12	KAS	.50	
09/17/12	KAW	5.20	
09/18/12	JCW	.20	
09/18/12	AER	3.50	
09/18/12	AER	2.50	
09/18/12	AER	2.50	
09/18/12	KAS	6.30	
09/18/12	KAS	.40	
09/18/12	KAS	.40	
09/18/12	KAW	2.40	
09/19/12	AER	3.20	
09/19/12	AER	1.50	
09/19/12	AER	2.40	
09/19/12	KAS	4.40	
09/19/12	KAS	.30	
09/19/12	KAS	.20	
09/19/12	KAS	.80	
09/19/12	KAS	1.10	
09/19/12	KAS	.30	
09/19/12	ENU	.50	
09/19/12	KAW	3.00	
09/19/12	WRB	1.70	
09/19/12	JMB	2.90	
09/20/12	MR	4.00	
09/20/12	AER	6.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/20/12	KAS	.70	
09/20/12	KAS	.50	
09/20/12	ENU	.70	
09/20/12	KAW	.40	
09/20/12	JMB	8.60	
09/21/12	MR	2.50	
09/21/12	AER	2.00	
09/21/12	KAS	2.00	
09/21/12	KAS	.80	
09/21/12	KAS	.30	
09/21/12	KAS	.30	
09/21/12	ENU	1.40	
09/21/12	KAW	.40	
09/21/12	JMB	8.80	
09/22/12	AER	2.20	
09/22/12	KAS	1.40	
09/23/12	MR	3.00	
09/23/12	AER	1.10	
09/23/12	KAS	7.10	
09/23/12	ENU	.40	
09/24/12	MR	6.50	
09/24/12	JCW	.60	
09/24/12	AER	7.80	
09/24/12	KAS	6.20	
09/24/12	KAS	.30	
09/24/12	KAS	3.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/24/12	KAS	.20	
09/24/12	ENU	.50	
09/25/12	MR	10.80	
09/25/12	AER	3.10	
09/25/12	KAS	8.20	
09/25/12	KAS	7.00	
09/25/12	KAW	1.40	
09/25/12	JMB	1.60	
09/26/12	LSC	1.30	
09/26/12	EPF	5.50	
09/26/12	DIL	1.20	
09/26/12	AER	4.60	
09/26/12	KAS	2.20	
09/26/12	KAS	1.60	
09/26/12	KAS	.90	
09/26/12	KAS	2.80	
09/26/12	KAW	.60	
09/26/12	JMB	1.20	
09/27/12	MR	.50	
09/27/12	LSC	3.90	
09/27/12	EPF	4.50	
09/27/12	AER	6.30	
09/27/12	KAS	1.10	
09/27/12	KAS	1.10	
09/27/12	KAS	2.80	
09/27/12	KAS	1.00	
09/27/12	KAS	.20	
09/27/12	KAW	.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
09/28/12	MR	1.30	

# REDACTED

09/28/12	LSC	2.00
09/28/12	AER	3.00
09/28/12	KAS	.20
09/28/12	KAS	.20
09/28/12	KAS	1.90
09/28/12	KAS	2.80
09/28/12	KAS	.60
09/28/12	KAW	1.40
09/30/12	KAS	1.70

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508439



Attorney Hours:

W R BAKER III	(PARTNER)	0.70 hrs @	\$995.00 /hr.	\$ 696.50
J C WORD	(PARTNER)	0.80 hrs @	\$790.00 /hr.	\$ 632.00
M E ROSE	(PARTNER)	62.60 hrs @	\$815.00 /hr.	\$51,019.00
K A SCHETTIG	(ASSOCIATE)	151.80 hrs @	\$550.00 /hr.	\$83,490.00
E N UBIAS	(ASSOCIATE)	3.90 hrs @	\$550.00 /hr.	\$2,145.00
D I LEVY	(ASSOCIATE)	1.20 hrs @	\$435.00 /hr.	\$ 522.00
K A WORTHINGTON	(ASSOCIATE)	38.40 hrs @	\$435.00 /hr.	\$16,704.00
L S CHAMPLIN	(ASSOCIATE)	7.20 hrs @	\$375.00 /hr.	\$2,700.00
E P FITZGERALD	(ASSOCIATE)	10.00 hrs @	\$375.00 /hr.	\$3,750.00
A E RUSSO	(ASSOCIATE)	112.60 hrs @	\$375.00 /hr.	\$42,225.00
J M BARGNESI	(ASSOCIATE)	47.50 hrs @	\$375.00 /hr.	\$17,812.50

Paralegal Hours:

Total Services	436.7 hrs	\$221,696.00
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Other charges:

PHOTOCOPYING	16.15
TELEPHONE	4.77
AIRFARE & TRAINFARE	4,360.60
TRIP EXPENSES	1,389.64
FEDERAL EXPRESS	227.21
MEALS	390.54
GROUND TRANSPORTATION	604.21
POSTAGE	5.30
PARKING	166.00
MEAL SERVICES	144.86
PRACTICE TECHNOLOGY/LITIGATION	<u>650.00</u>
SUPPORT SE	

Total other charges	<u>7,959.28</u>
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Total current charges	<u>229,655.28</u>
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Prior balance due:	1,236,337.05
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BALANCE DUE	<u>\$1,465,992.33</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120608439

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

October 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508445  
File No. 050515-0005

For professional services rendered through October 31, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/01/12	WRB	1.40	
10/01/12	MR	2.50	
10/01/12	LSC	1.20	
10/01/12	EPF	7.90	
10/01/12	AER	7.20	
10/01/12	AER	1.50	
10/01/12	KAS	1.70	
10/01/12	KAS	.60	
10/01/12	KAS	2.00	
10/01/12	KAS	.40	
10/01/12	KAS	3.90	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

CH1420563.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/01/12	KAS	.30	
10/02/12	WRB	6.80	
10/02/12	MR	5.00	
10/02/12	EPF	5.10	
10/02/12	AER	8.80	
10/02/12	KAS	7.10	
10/02/12	KAS	.20	
10/02/12	KAS	.50	
10/02/12	KAS	.50	
10/02/12	KAS	.20	
10/03/12	JMB	.80	
10/03/12	MR	.50	
10/03/12	LSC	1.50	
10/03/12	EPF	4.30	
10/03/12	AER	3.30	
10/03/12	KAS	1.80	
10/03/12	KAS	.90	
10/03/12	KAS	.50	
10/03/12	KAS	.50	
10/03/12	KAS	.40	
10/03/12	KAS	.60	
10/03/12	ENU	1.20	
10/04/12	LSC	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120608445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/04/12	AER	7.10	
10/04/12	KAS	.40	
10/04/12	KAS	.50	
10/04/12	KAS	.50	
10/04/12	KAS	.50	
10/04/12	KAW	1.50	
10/05/12	WRB	1.50	
10/05/12	MR	.50	
10/05/12	LSC	1.20	
10/05/12	AER	2.20	
10/05/12	AER	4.60	
10/05/12	KAS	.60	
10/05/12	KAS	1.30	
10/05/12	KAS	.50	
10/05/12	KAS	.30	
10/05/12	KAS	.30	
10/05/12	KAW	.40	
10/06/12	EPF	1.00	
10/06/12	KAS	.40	
10/06/12	KAS	3.50	
10/07/12	WRB	.90	
10/07/12	KAS	3.30	
10/07/12	KAS	.80	
10/08/12	MR	1.00	
10/08/12	EPF	.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/08/12	DIL	4.90	
10/08/12	AER	3.70	
10/08/12	JMB	3.10	
10/08/12	KAS	.90	
10/08/12	KAS	.80	
10/08/12	KAS	6.90	
10/08/12	KAS	.60	
10/08/12	ENU	1.10	
10/08/12	KAW	1.10	
10/08/12	KAW	3.10	
10/09/12	WRB	2.60	
10/09/12	MR	2.20	
10/09/12	LSC	4.40	
10/09/12	EPF	3.00	
10/09/12	DIL	3.80	
10/09/12	AER	3.60	
10/09/12	JMB	.30	
10/09/12	KAS	5.70	
10/09/12	KAS	.40	
10/09/12	KAS	.90	
10/09/12	KAS	1.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/09/12	KAS	.20	
10/09/12	KAS	.40	
10/09/12	ENU	.50	
10/09/12	KAW	5.70	
10/09/12	KAW	2.20	
10/10/12	WRB	8.00	
10/10/12	MR	5.50	
10/10/12	JMB	4.50	
10/10/12	LSC	2.10	
10/10/12	EPF	5.10	
10/10/12	DIL	4.90	
10/10/12	AER	6.10	
10/10/12	KAS	7.80	
10/10/12	KAS	.40	
10/10/12	KAS	.30	
10/10/12	KAS	.50	
10/10/12	KAW	1.10	
10/10/12	KAW	3.10	
10/11/12	WRB	.70	
10/11/12	MR	.50	
10/11/12	JMB	4.60	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/11/12	EPF	5.50	
10/11/12	DIL	4.40	
10/11/12	AER	6.40	

# REDACTED

10/11/12	KAS	1.20
10/11/12	KAS	.40
10/11/12	KAS	.30
10/11/12	KAS	.20
10/11/12	KAS	.40
10/11/12	KAS	.30
10/11/12	KAW	.60
10/12/12	JMB	1.20
10/12/12	WRB	.80
10/12/12	MR	2.00
10/12/12	MR	1.30
10/12/12	EPF	3.90
10/12/12	DIL	2.80
10/12/12	AER	6.20
10/12/12	KAS	.40
10/12/12	KAS	.90
10/12/12	KAS	.50
10/12/12	KAS	.30
10/12/12	KAS	.90
10/12/12	KAS	.90

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
10/12/12	KAS	.30
10/12/12	KAS	.20
10/12/12	ENU	3.50
10/12/12	KAW	.20
10/12/12	KAW	.80
10/13/12	KAW	2.20
10/14/12	KAW	1.30
10/15/12	WRB	1.20
10/15/12	EPF	.30
10/15/12	AER	7.20
10/15/12	KAS	.50
10/15/12	KAS	.60
10/15/12	KAS	.50
10/15/12	KAS	2.40
10/15/12	KAS	.70
10/15/12	KAW	.10
10/16/12	WRB	1.00
10/16/12	MR	.60
10/16/12	MR	.50
10/16/12	DIL	.60

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/16/12	AER	7.80	

# REDACTED

10/16/12	KAS	5.50
10/16/12	KAS	.20
10/16/12	KAS	.80
10/16/12	KAS	.70
10/16/12	KAS	1.60
10/16/12	KAS	.20
10/16/12	KAS	1.20
10/16/12	KAW	.10
10/17/12	WRB	.80
10/17/12	MR	.50
10/17/12	DIL	1.30
10/17/12	AER	8.30
10/17/12	KAS	5.20
10/17/12	KAS	.30
10/17/12	KAS	.20
10/17/12	KAS	1.00
10/17/12	KAS	.50
10/17/12	KAS	.80
10/17/12	KAS	.50
10/17/12	KAS	.20
10/17/12	KAW	1.20
10/18/12	WRB	.40
10/18/12	MR	.30

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/18/12	JMB	3.50	

# REDACTED

10/18/12	AER	6.90	
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10/18/12	KAS	1.80	
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10/18/12	KAS	.10	
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10/18/12	KAS	2.00	
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10/18/12	KAS	2.10	
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10/18/12	KAS	.30	
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10/18/12	KAW	3.60	
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10/19/12	JMB	2.80	
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10/19/12	AER	6.50	
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10/19/12	KAS	2.00	
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10/19/12	KAS	.90	
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10/19/12	KAS	.30	
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10/19/12	KAS	.40	
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10/19/12	KAS	.40	
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10/19/12	KAS	.50	
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10/19/12	KAW	5.70	
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10/21/12	KAS	1.80	
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10/22/12	MR	2.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/22/12	AER	10.00	

# REDACTED

10/22/12	KAS	4.50
10/22/12	KAS	1.10

10/22/12	KAS	.20
10/22/12	KAS	.40

10/22/12	KAS	.10
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10/22/12	KAS	.20
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10/22/12	KAS	.40
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10/22/12	KAS	1.50
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10/22/12	KAW	1.40
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10/22/12	KAW	6.30
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10/23/12	MR	9.50
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10/23/12	EPF	2.00
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10/23/12	AER	11.00
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10/23/12	KAS	2.00
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10/23/12	KAS	7.00
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10/23/12	KAS	.50
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10/23/12	KAS	.20
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10/23/12	ENU	3.40
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10/23/12	KAW	.50
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10/23/12	KAW	.20
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10/24/12	WRB	.80
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10/24/12	MR	1.50
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/24/12	JMB	6.30	

# REDACTED

10/24/12	EPF	7.30	
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10/24/12	DIL	3.70	
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10/24/12	AER	9.50	
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10/24/12	KAS	1.70	
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10/24/12	KAS	.10	
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10/24/12	KAS	.40	
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10/24/12	KAS	.20	
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10/24/12	KAS	.40	
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10/24/12	KAS	.60	
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10/24/12	KAS	.40	
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10/24/12	KAW	3.70	
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10/24/12	KAW	.40	
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10/25/12	MR	1.20	
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10/25/12	JMB	2.20	
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10/25/12	JMB	5.20	
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10/25/12	EPF	.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120608445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/25/12	AER	10.20	

# REDACTED

10/25/12	KAS	2.90
10/25/12	KAS	.50
10/25/12	KAS	.50
10/25/12	KAS	.40
10/25/12	KAS	.10
10/25/12	KAS	.50
10/25/12	ENU	2.90
10/25/12	KAW	2.50
10/26/12	WRB	1.00
10/26/12	MR	1.00
10/26/12	JMB	1.80
10/26/12	AER	7.30
10/26/12	KAS	.70
10/26/12	KAS	.70
10/26/12	KAS	.40
10/26/12	KAS	.30
10/26/12	KAS	.60

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508446

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/26/12	ENU	8.50	

# REDACTED

10/26/12	KAW	1.10	
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10/27/12	KAS	.20	
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10/27/12	KAS	.10	
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10/28/12	KAW	.70	
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10/29/12	JMB	8.20	
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10/29/12	EPF	4.00	
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10/29/12	AER	3.40	
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10/29/12	KAS	.60	
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10/29/12	KAW	2.40	
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10/30/12	JMB	2.30	
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10/30/12	JMB	5.70	
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10/30/12	EPF	4.20	
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10/30/12	AER	7.20	
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10/30/12	KAS	.50	
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10/30/12	KAS	.60	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
10/31/12	MR	1.10	
10/31/12	JMB	1.70	
10/31/12	JMB	2.60	

# REDACTED

10/31/12	EPF	1.50	
10/31/12	AER	3.50	
10/31/12	KAS	.60	
10/31/12	KAS	.20	
10/31/12	KAW	.10	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445

Attorney Hours:

W R BAKER III	(PARTNER)	27.90 hrs @	\$995.00 /hr.	\$27,760.50
M E ROSE	(PARTNER)	39.70 hrs @	\$815.00 /hr.	\$32,355.50
K A SCHETTIG	(ASSOCIATE)	137.60 hrs @	\$550.00 /hr.	\$75,680.00
E N UBIAS	(ASSOCIATE)	21.10 hrs @	\$550.00 /hr.	\$11,605.00
D I LEVY	(ASSOCIATE)	26.40 hrs @	\$435.00 /hr.	\$11,484.00
K A WORTHINGTON	(ASSOCIATE)	53.30 hrs @	\$435.00 /hr.	\$23,185.50
L S CHAMPLIN	(ASSOCIATE)	10.60 hrs @	\$375.00 /hr.	\$3,975.00
E P FITZGERALD	(ASSOCIATE)	55.90 hrs @	\$375.00 /hr.	\$20,962.50
A E RUSSO	(ASSOCIATE)	159.50 hrs @	\$375.00 /hr.	\$59,812.50
J M BARGNESI	(ASSOCIATE)	56.80 hrs @	\$375.00 /hr.	\$21,300.00

Paralegal Hours:

Total Services	588.8 hrs	\$288,120.50
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Other charges:

PHOTOCOPYING	26.18
TELEPHONE	3.75
AIRFARE & TRAINFARE	1,662.60
FEDERAL EXPRESS	339.08
MEALS	19.76
POSTAGE	10.85
GROUND TRANSPORTATION - LOCAL	25.00
MEAL SERVICES	73.80
GLOBAL DOCUMENT SUPPORT	528.00
GLOBAL DOCUMENT SUPPORT - OVERTIME	45.00
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>2,054.00</u>

Total other charges	<u>4,788.02</u>
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Total current charges	<u>292,908.52</u>
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Prior balance due:	1,465,992.33
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BALANCE DUE	<u>\$1,758,900.85</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508445



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.8787  
www.lw.com

**LATHAM & WATKINS LLP**

**REDACTED**

**INVOICE**

November 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120508869  
File No. 050515-0005

For professional services rendered through November 30, 2012  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/01/12	AER	2.50	<b>REDACTED</b>
11/01/12	ENU	3.40	
11/01/12	EPF	5.00	
11/01/12	KAS	.50	
11/01/12	KAS	.50	
11/01/12	KAS	.20	
11/01/12	KAS	.30	
11/01/12	KAW	1.70	
11/01/12	MR	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869  
CH\1426636.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/02/12	AER	5.50	

# REDACTED

11/02/12	EPF	5.50	
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11/02/12	JMB	1.10	
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11/02/12	KAS	.20	
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11/02/12	KAS	.80	
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11/02/12	KAS	.40	
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11/02/12	KAS	.20	
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11/02/12	KAS	2.00	
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11/02/12	KAW	4.80	
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11/02/12	MR	.30	
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11/04/12	EPF	2.00	
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11/04/12	JMB	3.10	
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11/04/12	KAS	3.80	
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11/04/12	KAS	.20	
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11/04/12	KAS	.30	
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11/05/12	DIL	3.60	
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11/05/12	EPF	6.60	
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11/05/12	KAS	.40	
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11/05/12	KAS	.20	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/05/12	KAS	.40	
11/05/12	KAW	1.90	
11/05/12	MR	.50	
11/06/12	EPF	5.70	
11/06/12	KAS	.40	
11/06/12	KAS	.20	
11/06/12	KAW	1.90	
11/07/12	AER	4.30	
11/07/12	EPF	5.70	
11/07/12	KAS	.30	
11/07/12	KAS	.20	
11/07/12	KAW	.10	
11/07/12	MR	.50	
11/07/12	WRB	.80	
11/08/12	AER	4.30	
11/08/12	EPF	.20	
11/08/12	KAS	.70	
11/08/12	KAS	.30	
11/08/12	KAW	.10	
11/09/12	ENU	1.40	
11/09/12	EPF	4.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/09/12	JMB	3.20	

# REDACTED

11/09/12	KAS	.70	
11/09/12	KAS	.30	
11/09/12	KAS	.10	
11/09/12	KAS	.50	
11/09/12	MR	.50	
11/11/12	JMB	5.70	

11/12/12	AER	5.60	
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11/12/12	EPF	5.00	
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11/12/12	JMB	6.90	
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11/12/12	KAS	.50	
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11/12/12	KAS	.30	
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11/12/12	KAS	.20	
11/12/12	MR	.30	

11/13/12	AER	2.40	
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11/13/12	EPF	4.90	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/13/12	JMB	4.20	

# REDACTED

11/13/12	KAS	.50	
11/13/12	KAS	.10	
11/13/12	KAS	.50	
11/14/12	AER	6.30	

11/14/12	EPF	5.00	
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11/14/12	JMB	.30	
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11/14/12	KAS	.40	
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11/14/12	KAS	.50	
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11/15/12	AER	7.00	
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11/15/12	KAS	.80	
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11/15/12	KAS	.50	
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11/15/12	KAS	.30	
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11/15/12	KAS	2.50	
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11/15/12	MR	.70	
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11/16/12	AER	2.60	
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11/16/12	KAS	.90	
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11/16/12	KAS	.30	
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11/16/12	KAW	.30	
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11/16/12	MR	.50	
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11/17/12	KAS	.60	
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11/17/12	KAS	.50	
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11/19/12	AER	5.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/19/12	KAS	.50	
11/19/12	KAS	.30	
11/19/12	MR	1.00	
11/20/12	AER	2.60	
11/20/12	KAS	.30	
11/20/12	KAS	.30	
11/21/12	AER	5.80	
11/21/12	KAS	.40	
11/21/12	KAS	.70	
11/21/12	MR	.50	
11/26/12	AER	1.40	
11/26/12	KAS	.30	
11/26/12	KAS	.40	
11/26/12	KAS	.30	
11/26/12	MR	.60	
11/27/12	AER	4.20	
11/27/12	ENU	2.50	
11/27/12	KAS	.30	
11/27/12	KAS	.80	
11/27/12	KAS	.20	
11/27/12	KAS	.30	
11/27/12	KAS	1.00	
11/27/12	KAS	.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508889

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
11/27/12	KAS	.30	
11/27/12	KAS	.50	
11/27/12	MR	1.60	
11/27/12	WRB	1.00	
11/28/12	AER	1.90	
11/28/12	KAS	.90	
11/28/12	KAS	.50	
11/28/12	KAS	1.00	
11/28/12	KAS	.20	
11/28/12	KAS	.50	
11/28/12	KAS	.10	
11/29/12	AER	4.60	
11/29/12	JMB	1.50	
11/29/12	KAS	.50	
11/29/12	KAS	.20	
11/29/12	KAS	.40	
11/29/12	MR	.50	
11/30/12	AER	7.00	
11/30/12	ENU	2.10	
11/30/12	KAS	.70	
11/30/12	KAS	.50	
11/30/12	KAS	.30	
11/30/12	MR	.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508889

Attorney Hours:

W R BAKER III	(PARTNER)	1.80 hrs @	\$995.00 /hr.	1,791.00
M E ROSE	(PARTNER)	8.50 hrs @	\$815.00 /hr.	6,927.50
K A SCHETTIG	(ASSOCIATE)	37.10 hrs @	\$550.00 /hr.	20,405.00
E N UBIAS	(ASSOCIATE)	9.40 hrs @	\$550.00 /hr.	5,170.00
D I LEVY	(ASSOCIATE)	3.60 hrs @	\$435.00 /hr.	1,566.00
K A WORTHINGTON	(ASSOCIATE)	10.80 hrs @	\$435.00 /hr.	4,698.00
E P FITZGERALD	(ASSOCIATE)	50.50 hrs @	\$375.00 /hr.	18,937.50
A E RUSSO	(ASSOCIATE)	73.40 hrs @	\$375.00 /hr.	27,525.00
J M BARGNESI	(ASSOCIATE)	26.00 hrs @	\$375.00 /hr.	9,750.00

Paralegal Hours:

Total Services	221.1 hrs	\$96,770.00
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Other charges:

PHOTOCOPYING	15.64
TELEPHONE	3.25
AIRFARE & TRAINFARE	85.00
FEDERAL EXPRESS	151.13
POSTAGE	7.05
PARKING	22.00
GROUND TRANSPORTATION - LOCAL	25.00
PRACTICE TECHNOLOGY/LITIGATION	<u>1,430.00</u>
SUPPORT SE	

Total other charges	<u>1,739.07</u>
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Total current charges	<u>98,509.07</u>
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Prior balance due:	1,758,900.85
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BALANCE DUE	<u>\$1,857,409.92</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120508869



233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

January 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130500850  
File No. 050515-0005

For professional services rendered through January 31, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/02/12	MR	3.00	REDACTED
12/02/12	KAS	6.80	
12/03/12	MR	9.50	
12/03/12	KAS	8.50	
12/03/12	KAS	6.00	
12/04/12	KAS	1.10	
12/04/12	KAS	.20	
12/05/12	WRB	.40	
12/05/12	KAS	.50	
12/06/12	KAS	.90	
12/06/12	KAS	.10	
12/07/12	KAS	2.10	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850  
CH1439986.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
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12/08/12	JMB	7.10	
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# REDACTED

12/10/12	WRB	2.20	
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12/10/12	MR	.50	
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12/10/12	KAS	.40	
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12/10/12	KAS	1.10	
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12/11/12	MR	.50	
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12/11/12	KAS	.40	
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12/11/12	KAS	.50	
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12/11/12	KAS	.10	
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12/12/12	MR	.50	
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12/12/12	KAS	.60	
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12/12/12	KAS	1.00	
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12/12/12	KAS	.10	
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12/13/12	KAS	.70	
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12/13/12	KAS	.40	
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12/13/12	KAS	1.00	
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12/13/12	KAW	.20	
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12/14/12	KAS	.40	
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12/14/12	KAS	1.10	
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12/14/12	KAS	.40	
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12/14/12	KAS	.20	
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12/16/12	KAS	.40	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
12/17/12	KAS	2.20
12/17/12	KAS	1.00
12/17/12	KAS	.20
12/18/12	KAS	.40
12/19/12	WRB	1.80
12/19/12	MR	1.00
12/19/12	KAS	.20
12/19/12	KAS	.50
12/19/12	KAS	1.10
12/19/12	KAS	.20
12/19/12	KAS	.50
12/19/12	KAW	.90
12/20/12	KAS	.30
12/20/12	KAS	.30
12/20/12	KAS	.40
12/20/12	KAW	.30
12/21/12	WRB	.50
12/21/12	MR	.50
12/21/12	KAS	.80
12/24/12	KAS	1.10
12/26/12	MR	.80
12/26/12	KAS	.30
12/27/12	KAS	.40
12/27/12	KAW	3.70
12/28/12	WRB	1.10
12/28/12	MR	1.20

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
12/28/12	KAS	.80	
12/28/12	KAS	.30	
12/28/12	KAW	.20	
12/31/12	KAS	.50	
01/01/13	KAS	3.70	
01/01/13	KAW	1.20	
01/02/13	KAS	10.20	
01/02/13	EPF	.20	
01/03/13	KAS	.80	
01/03/13	KAS	1.10	
01/03/13	KAS	1.20	
01/03/13	KAS	.90	
01/03/13	KAS	.50	
01/03/13	EPF	4.50	
01/03/13	KAW	1.10	
01/04/13	KAS	1.40	
01/04/13	KAS	.50	
01/04/13	KAS	.40	
01/04/13	KAS	.50	
01/04/13	EPF	3.00	
01/04/13	KAW	1.20	
01/04/13	KAW	1.70	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
01/05/13	KAW	.80
01/07/13	KAS	1.50
01/07/13	KAS	.20
01/07/13	KAS	.50
01/07/13	KAS	.40
01/07/13	EPF	3.40

# REDACTED

01/07/13	JMB	.60
01/08/13	WRB	6.70
01/08/13	KAS	1.90
01/08/13	KAS	7.70
01/08/13	KAS	.10
01/08/13	KAS	.10
01/08/13	KAS	.40
01/08/13	JMB	2.10
01/08/13	EPF	.20
01/08/13	KAW	.20
01/09/13	WRB	4.90
01/09/13	KAS	4.50
01/09/13	KAS	.30
01/09/13	EPF	3.00

01/09/13	KAW	.20
01/10/13	WRB	10.00
01/10/13	KAS	8.80
01/10/13	KAS	6.10
01/10/13	JMB	.20
01/10/13	EPF	6.20
01/11/13	MR	.70

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/11/13	KAS	3.80	
01/11/13	KAS	.10	
01/11/13	KAS	.70	
01/11/13	KAS	.40	
01/11/13	KAS	1.90	
01/11/13	KAS	.40	
01/11/13	KAS	.50	
01/11/13	EPF	5.70	
01/11/13	ENU	1.80	
01/12/13	EPF	5.20	
01/13/13	EPF	2.60	
01/14/13	KAS	1.30	
01/14/13	KAS	.90	
01/14/13	KAS	.30	
01/14/13	KAS	.30	
01/14/13	JMB	.80	
01/14/13	EPF	2.00	
01/15/13	WRB	1.20	
01/15/13	KAS	3.30	
01/15/13	KAS	.70	
01/15/13	KAS	.50	
01/15/13	KAS	.60	
01/15/13	EPF	.90	
01/15/13	KAW	.20	
01/16/13	JCW	.30	
01/16/13	KAS	1.70	
01/16/13	KAS	.40	
01/16/13	KAS	.50	
01/16/13	KAS	2.20	
01/16/13	KAS	.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/16/13	JMB	3.30	

# REDACTED

01/16/13	EPF	2.40	
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01/17/13	WRB	.90	
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01/17/13	KAS	.20	
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01/17/13	KAS	2.90	
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01/17/13	KAS	.30	
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01/17/13	KAS	.60	
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01/17/13	KAS	.20	
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01/17/13	KAS	.50	
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01/17/13	EPF	.90	
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01/17/13	AER	.20	
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01/18/13	WRB	9.00	
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01/18/13	KAS	15.90	
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01/18/13	JMB	4.90	
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01/18/13	EPF	.80	
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01/18/13	KAW	.10	
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01/19/13	EPF	6.70	
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01/20/13	EPF	4.20	
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01/21/13	KAS	.70	
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01/21/13	KAS	.40	
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01/21/13	EPF	5.20	
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01/22/13	JCW	.40	
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01/22/13	KAS	1.10	
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01/22/13	KAS	.20	
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01/22/13	KAS	4.50	
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01/22/13	KAS	.50	
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01/22/13	KAS	.70	
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01/22/13	KAS	1.50	
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01/22/13	EPF	2.50	
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/22/13	KAW	1.00	
01/23/13	MR	.50	
01/23/13	JCW	.80	
01/23/13	KAS	1.10	
01/23/13	KAS	.50	
01/23/13	KAS	3.30	
01/23/13	KAS	.30	
01/23/13	KAS	.20	
01/23/13	KAS	.50	
01/23/13	EPF	3.20	
01/23/13	KAW	2.20	
01/24/13	WRB	.70	
01/24/13	KAS	1.10	
01/24/13	KAS	.40	
01/25/13	WRB	2.30	
01/25/13	KAS	1.00	
01/25/13	KAS	.90	
01/25/13	JMB	.50	
01/25/13	KAW	.30	
01/27/13	EPF	4.00	
01/28/13	WRB	1.20	
01/28/13	KAS	3.50	
01/28/13	KAS	.30	
01/28/13	KAS	.50	
01/28/13	EPF	5.80	
01/29/13	JCW	.30	
01/29/13	KAS	.70	
01/29/13	KAS	.80	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/29/13	KAS	4.90	
01/29/13	KAS	.80	
01/29/13	EPF	.50	
01/30/13	KAS	.30	
01/30/13	KAS	.70	
01/30/13	KAS	.50	
01/30/13	KAS	.40	
01/30/13	KAS	1.00	
01/30/13	KAW	.30	
01/31/13	KAS	.80	
01/31/13	KAS	.40	
01/31/13	KAS	2.00	
01/31/13	KAS	.50	
01/31/13	KAS	.30	
01/31/13	EPF	.40	
01/31/13	KAW	4.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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Attorney Hours:

W R BAKER III	(PARTNER)	36.90 hrs @	1035.00 /hr.	38,191.50
W R BAKER III	(PARTNER)	6.00 hrs @	\$995.00 /hr.	5,970.00
J C WORD	(PARTNER)	1.80 hrs @	\$820.00 /hr.	1,476.00
M E ROSE	(PARTNER)	1.20 hrs @	\$850.00 /hr.	1,020.00
M E ROSE	(PARTNER)	17.50 hrs @	\$815.00 /hr.	14,262.50
K A SCHETTIG	(ASSOCIATE, SR. )	132.90 hrs @	\$600.00 /hr.	79,740.00
K A SCHETTIG	(ASSOCIATE, SR. )	46.50 hrs @	\$550.00 /hr.	25,575.00
E N UBIAS	(ASSOCIATE, SR. )	1.80 hrs @	\$600.00 /hr.	1,080.00
K A WORTHINGTON	(ASSOCIATE)	14.80 hrs @	\$520.00 /hr.	7,696.00
K A WORTHINGTON	(ASSOCIATE)	5.30 hrs @	\$435.00 /hr.	2,305.50
E P FITZGERALD	(ASSOCIATE)	73.50 hrs @	\$450.00 /hr.	33,075.00
A E RUSSO	(ASSOCIATE)	0.20 hrs @	\$450.00 /hr.	90.00
J M BARGNESI	(ASSOCIATE)	12.40 hrs @	\$450.00 /hr.	5,580.00
J M BARGNESI	(ASSOCIATE)	7.10 hrs @	\$375.00 /hr.	2,662.50

Paralegal Hours:

Total Services	357.9 hrs	\$218,724.00
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Other charges:

PHOTOCOPYING	1.19
TELEPHONE	29.57
AIRFARE & TRAINFARE	5,685.36
TRIP EXPENSES	1,175.70
FEDERAL EXPRESS	43.58
BINDING	6.00
MEALS	473.60
GROUND TRANSPORTATION	489.60
POSTAGE	6.40
PARKING	128.00
SCANNING	246.45
PRACTICE TECHNOLOGY/LITIGATION	<u>6,433.00</u>
SUPPORT SE	

Total other charges	<u>14,718.45</u>
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Total current charges	<u>233,442.45</u>
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Prior balance due:	1,857,409.92
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BALANCE DUE	<u>\$2,090,852.37</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500850

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

February 28, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130501502  
File No. 050515-0005

For professional services rendered through February 28, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/01/13	KAS	.50	REDACTED
02/01/13	KAS	.90	
02/01/13	KAS	.40	
02/01/13	MJF	.50	
02/01/13	KAS	1.40	REDACTED
02/01/13	KAS	.30	
02/01/13	KAS	.20	
02/01/13	KAS	1.80	
02/01/13	KAW	6.50	REDACTED
02/02/13	MJF	.30	
02/03/13	KAW	.60	
02/04/13	MJF	1.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/04/13	KAS	1.00
02/04/13	KAS	2.20
02/04/13	KAS	.50
02/04/13	KAS	.20
02/04/13	KAS	.70
02/04/13	KAW	.10
02/05/13	MJF	.50
02/05/13	KAS	1.40
02/05/13	KAS	.30
02/05/13	KAS	1.00
02/05/13	KAS	.20
02/05/13	JMB	1.80
02/05/13	JMB	4.10
02/05/13	EPF	.90
02/06/13	ENU	2.00
02/06/13	WRB	1.10
02/06/13	TKS	3.20
02/06/13	KAS	.40
02/06/13	KAS	2.90
02/06/13	KAS	.80
02/06/13	KAS	.40
02/06/13	JMB	2.50

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/06/13	JMB	3.30
02/06/13	EPF	3.10
02/06/13	AER	8.40
02/07/13	TKS	5.10
02/07/13	KAS	1.00
02/07/13	KAS	.60
02/07/13	JMB	5.20
02/07/13	EPF	.30
02/07/13	AER	4.00
02/08/13	TKS	4.90
02/08/13	KAS	.10
02/08/13	KAS	3.30
02/08/13	KAS	.40
02/08/13	KAS	.30
02/08/13	KAS	.20
02/08/13	KAS	.60
02/08/13	KAS	.30
02/08/13	JMB	8.40
02/08/13	AER	7.60
02/10/13	MJF	.20
02/10/13	JMB	6.50
02/11/13	MJF	6.50
02/11/13	WRB	.90

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/11/13	MR	3.50	
02/11/13	TKS	4.30	
02/11/13	KAS	.20	
02/11/13	KAS	1.00	
02/11/13	KAS	.20	
02/11/13	KAS	1.90	
02/11/13	KAS	.20	
02/11/13	JMB	9.10	
02/11/13	AER	5.80	
02/11/13	KAW	.10	
02/12/13	MJF	10.80	
02/12/13	MR	10.50	
02/12/13	TKS	4.30	
02/12/13	KAS	11.10	
02/12/13	KAS	.30	
02/12/13	JMB	11.10	
02/12/13	JMB	4.30	
02/12/13	EPF	.70	
02/12/13	AER	6.70	
02/13/13	MR	11.00	
02/13/13	TKS	3.30	
02/13/13	KAS	11.90	
02/13/13	JMB	5.40	

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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/13/13	EPF	5.90	
02/13/13	AER	7.40	
02/13/13	KAW	.60	
02/14/13	MR	1.00	
02/14/13	TKS	1.90	
02/14/13	KAS	.40	
02/14/13	KAS	1.10	
02/14/13	KAS	1.00	
02/14/13	KAS	.20	
02/14/13	KAS	.50	
02/14/13	JMB	1.60	
02/14/13	EPF	.20	
02/14/13	AER	1.00	
02/15/13	TKS	1.30	
02/15/13	KAS	4.30	
02/15/13	KAS	.20	
02/15/13	KAS	.30	
02/15/13	KAS	1.00	
02/15/13	KAS	.30	
02/15/13	KAS	.20	
02/15/13	JMB	5.60	
02/15/13	JMB	.80	
02/15/13	EPF	4.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501602

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/15/13	AER	7.80	
02/15/13	KAW	2.10	
02/18/13	KAS	.50	
02/18/13	KAS	5.30	
02/18/13	AER	4.00	
02/18/13	KAW	.10	
02/19/13	WRB	5.00	
02/19/13	KAS	6.30	
02/19/13	KAS	.40	
02/19/13	EPF	3.10	
02/19/13	AER	4.80	
02/19/13	KAW	.10	
02/20/13	MJJF	.50	
02/20/13	WRB	4.00	
02/20/13	MR	.50	
02/20/13	TKS	1.00	
02/20/13	KAS	1.00	
02/20/13	KAS	.50	
02/20/13	KAS	7.50	
02/20/13	KAS	.30	
02/20/13	KAS	.20	
02/20/13	KAS	.20	
02/20/13	JMB	3.60	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/20/13	EPF	7.00	
02/20/13	AER	7.80	
02/21/13	WRB	10.00	
02/21/13	MR	1.50	
02/21/13	KAS	15.80	
02/21/13	JMB	2.30	
02/21/13	JMB	.30	
02/21/13	EPF	2.40	
02/21/13	AER	5.60	
02/21/13	KAW	.20	
02/22/13	MJF	1.00	
02/22/13	MR	1.60	
02/22/13	TKS	.20	
02/22/13	KAS	1.30	
02/22/13	KAS	.40	
02/22/13	KAS	2.00	
02/22/13	KAS	1.50	
02/22/13	KAS	.20	
02/22/13	KAS	.20	
02/22/13	KAS	.40	
02/22/13	JMB	1.90	
02/22/13	EPF	3.60	

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FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/22/13	AER	8.90	
02/22/13	KAW	1.50	
02/23/13	KAS	7.20	
02/24/13	KAW	.10	
02/25/13	MJF	6.50	
02/25/13	MR	1.00	
02/25/13	KAS	.30	
02/25/13	KAS	.30	
02/25/13	KAS	2.80	
02/25/13	KAS	4.60	
02/25/13	KAS	.20	
02/25/13	KAS	.20	
02/25/13	JMB	.20	
02/25/13	EPF	1.40	
02/25/13	AER	7.20	
02/25/13	KAW	.10	
02/26/13	MJF	5.90	
02/26/13	MR	6.00	
02/26/13	KAS	3.00	
02/26/13	KAS	.50	
02/26/13	KAS	3.30	

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FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
02/26/13	EPF	.20
02/26/13	AER	7.10
02/26/13	KAW	.10
02/27/13	MJF	11.50
02/27/13	MR	7.50
02/27/13	KAS	3.80
02/27/13	KAS	.70
02/27/13	KAS	.10
02/27/13	KAS	.90
02/27/13	KAS	.80
02/27/13	AER	3.50
02/27/13	KAW	.20
02/28/13	MJF	9.00
02/28/13	MR	7.00
02/28/13	KAS	.50
02/28/13	KAS	.70
02/28/13	KAS	.50
02/28/13	KAS	.80
02/28/13	AER	8.40

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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/28/13	KAW	.10	

# REDACTED

## Attorney Hours:

W R BAKER III	(PARTNER)	21.00 hrs @	1035.00 /hr.	21,735.00
M E ROSE	(PARTNER)	51.10 hrs @	\$850.00 /hr.	43,435.00
M J FARIS	(PARTNER)	54.70 hrs @	\$760.00 /hr.	41,572.00
T K SANDERS	(ASSOCIATE, SR. )	29.50 hrs @	\$600.00 /hr.	17,700.00
K A SCHETTIG	(ASSOCIATE, SR. )	135.80 hrs @	\$600.00 /hr.	81,480.00
E N UBIAS	(ASSOCIATE)	2.00 hrs @	\$600.00 /hr.	1,200.00
K A WORTHINGTON	(ASSOCIATE)	12.50 hrs @	\$520.00 /hr.	6,500.00
E P FITZGERALD	(ASSOCIATE)	33.00 hrs @	\$450.00 /hr.	14,850.00
A E RUSSO	(ASSOCIATE)	106.00 hrs @	\$450.00 /hr.	47,700.00
J M BARGNESI	(ASSOCIATE)	78.00 hrs @	\$450.00 /hr.	35,100.00

## Paralegal Hours:

Total Services	523.6 hrs	\$311,272.00
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## Other charges:

PHOTOCOPYING	8.84
TELEPHONE	13.83
AIRFARE & TRAINFARE	5,481.40
TRIP EXPENSES	420.07
FEDERAL EXPRESS	241.69
MESSENGER/COURIER	27.07
MEALS	63.08
GROUND TRANSPORTATION	141.50
POSTAGE	6.78
SCANNING	116.40
MEALS - LOCAL	33.60
MEAL SERVICES	91.18
PRACTICE TECHNOLOGY/LITIGATION	<u>5,481.00</u>
SUPPORT SE	

Total other charges	<u>12,126.44</u>
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Total current charges	<u><u>323,398.44</u></u>
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Prior balance due:	2,090,852.37
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BALANCE DUE	<u><u>\$2,414,250.81</u></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130501502

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.893.9767  
www.lw.com

**LATHAM & WATKINS<sup>LLP</sup>**

**REDACTED**

**INVOICE**

March 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130502234  
File No. 050515-0005

For professional services rendered through March 31, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/01/13	WRB	.80	<b>REDACTED</b>
03/01/13	MR	9.50	
03/01/13	KAS	.20	
03/01/13	KAS	.60	
03/01/13	KAS	.30	
03/01/13	AER	8.00	
03/01/13	KAW	.10	
03/01/13	MJF	11.50	
03/03/13	KAW	.90	
03/04/13	MR	.50	
03/04/13	KAS	.30	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

CHN1456806.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
03/04/13	KAS	1.10
03/04/13	KAS	1.00
03/04/13	KAS	.90
03/04/13	EPF	1.00
03/04/13	AER	3.20
03/04/13	KAW	2.60
03/05/13	MR	1.50
03/05/13	MR	2.50
03/05/13	KAS	4.90
03/05/13	KAS	.30
03/05/13	KAS	.40
03/05/13	KAW	1.20
03/06/13	MR	6.50
03/06/13	KAS	3.70
03/06/13	KAS	.30
03/06/13	KAS	.90
03/06/13	AER	7.10
03/07/13	MR	5.50
03/07/13	KAS	3.50
03/07/13	KAS	.70
03/07/13	KAS	.40
03/07/13	AER	2.40
03/08/13	KAS	.80
03/08/13	KAS	.40
03/08/13	KAS	.20

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/08/13	EPF	.60	
03/08/13	AER	4.20	
03/08/13	KAW	.30	
03/10/13	EPF	.60	
03/10/13	MJF	8.50	
03/11/13	WRB	1.30	
03/11/13	MR	1.50	
03/11/13	JCW	.30	
03/11/13	KAS	16.70	
03/11/13	KAS	.50	
03/11/13	EPF	6.60	
03/11/13	AER	7.80	
03/11/13	MJF	13.60	
03/12/13	MR	2.60	
03/12/13	JCW	.40	
03/12/13	KAS	1.40	
03/12/13	KAS	.30	
03/12/13	KAS	.20	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/12/13	KAS	9.50	
03/12/13	KAS	.20	
03/12/13	KAS	.30	
03/12/13	EPF	.80	
03/12/13	AER	6.90	
03/12/13	KAW	.10	
03/12/13	MJF	14.00	
03/13/13	MR	.80	
03/13/13	JCW	.30	
03/13/13	KAS	10.20	
03/13/13	KAS	.50	
03/13/13	KAS	.20	
03/13/13	KAS	.40	
03/13/13	KAS	.20	
03/13/13	JMB	.50	
03/13/13	EPF	1.10	
03/13/13	AER	6.20	
03/13/13	MJF	10.50	
03/14/13	MR	4.30	
03/14/13	KAS	8.00	
03/14/13	KAS	3.70	
03/14/13	KAS	.50	
03/14/13	KAS	.30	
03/14/13	KAS	.10	
03/14/13	EPF	2.30	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/14/13	KAW	.30	
03/14/13	MJF	11.70	

# REDACTED

03/15/13	MR	1.00	
03/15/13	KAS	15.90	
03/15/13	JMB	4.30	

03/15/13	JMB	1.10	
03/15/13	EPF	4.90	
03/15/13	AER	4.90	
03/15/13	KAW	2.00	
03/15/13	MJF	13.50	

03/18/13	MR	3.50	
03/18/13	KAS	2.00	
03/18/13	KAS	4.30	
03/18/13	ENU	.50	
03/18/13	EPF	.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/18/13	AER	2.70	
03/18/13	KAW	.30	
03/19/13	MR	3.50	
03/19/13	KAS	7.80	
03/19/13	KAS	.40	
03/19/13	KAS	.20	
03/19/13	KAS	.50	
03/19/13	EPF	.60	
03/19/13	AER	4.20	
03/19/13	KAW	.20	
03/20/13	MR	9.50	
03/20/13	JCW	3.40	
03/20/13	KAS	11.50	
03/20/13	KAS	2.80	
03/20/13	KAS	.30	
03/20/13	JMB	.90	
03/20/13	EPF	1.40	
03/20/13	AER	3.10	
03/20/13	KAW	.30	
03/21/13	MR	9.50	
03/21/13	JCW	12.20	
03/21/13	KAS	8.40	
03/21/13	KAS	.20	
03/21/13	EPF	.50	
03/21/13	AER	1.00	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/21/13	KAW	1.50	
03/21/13	WRB	8.00	
03/22/13	WRB	8.00	
03/22/13	KAS	12.90	
03/22/13	EPF	4.50	
03/22/13	AER	7.60	
03/22/13	KAW	.20	
03/24/13	KAS	.40	
03/24/13	KAS	.40	
03/24/13	KAW	.10	
03/25/13	WRB	1.00	
03/25/13	KAS	.10	
03/25/13	KAS	.40	
03/25/13	KAS	1.80	
03/25/13	EPF	.10	
03/25/13	AER	6.10	
03/25/13	KAW	.10	
03/26/13	MR	1.00	
03/26/13	JMB	1.10	
03/26/13	EPF	3.20	
03/26/13	AER	6.50	
03/27/13	KAS	.40	
03/27/13	EPF	3.90	
03/27/13	AER	7.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
03/27/13	KAW	.10	
03/28/13	KAS	.30	
03/28/13	KAW	.30	
03/29/13	KAS	.30	
03/29/13	KAS	.20	
03/29/13	JMB	1.20	
03/29/13	AER	.30	
03/31/13	KAS	2.50	
03/31/13	KAS	.10	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

Attorney Hours:

W R BAKER III	(PARTNER)	19.10 hrs @	1035.00 /hr.	19,768.50
J C WORD	(PARTNER)	16.60 hrs @	\$820.00 /hr.	13,612.00
M E ROSE	(PARTNER)	63.20 hrs @	\$850.00 /hr.	53,720.00
M J FARIS	(PARTNER)	83.30 hrs @	\$760.00 /hr.	63,308.00
K A SCHETTIG	(ASSOCIATE, SR. )	148.20 hrs @	\$600.00 /hr.	88,920.00
E N UBIAS	(ASSOCIATE, SR. )	0.50 hrs @	\$600.00 /hr.	300.00
K A WORTHINGTON	(ASSOCIATE)	10.60 hrs @	\$520.00 /hr.	5,512.00
E P FITZGERALD	(ASSOCIATE)	32.60 hrs @	\$450.00 /hr.	14,670.00
A E RUSSO	(ASSOCIATE)	89.30 hrs @	\$450.00 /hr.	40,185.00
J M BARGNESI	(ASSOCIATE)	9.10 hrs @	\$450.00 /hr.	4,095.00

Paralegal Hours:

Total Services	472.5 hrs	\$304,090.50
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Other charges:

PHOTOCOPYING	14.62
TELEPHONE	18.36
AIRFARE & TRAINFARE	4,373.14
TRIP EXPENSES	2,254.88
FEDERAL EXPRESS	381.62
MEALS	480.99
GROUND TRANSPORTATION	476.00
POSTAGE	10.60
PARKING	183.00
COLOR COPYING/PRINTING	43.75
MEAL SERVICES	67.65
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>11,880.00</u>

Total other charges	<u>20,184.61</u>
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Total current charges	<u>324,275.11</u>
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Prior balance due:	2,414,250.81
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BALANCE DUE	<u>\$2,738,525.92</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502234

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

April 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130502991  
File No. 050515-0005

For professional services rendered through April 30, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/01/13	KAS	.40	REDACTED
04/01/13	KAS	1.90	
04/01/13	KAS	.60	
04/01/13	KAS	.20	
04/01/13	KAS	.50	
04/01/13	AER	1.10	
04/02/13	KAS	1.60	
04/02/13	KAS	.70	
04/02/13	KAS	.20	
04/02/13	KAS	.20	
04/02/13	KAS	.80	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502991

CH1470618.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
04/02/13	KAS	.70
04/02/13	KAS	.20
04/02/13	JMB	.30
04/03/13	KAS	.30
04/03/13	KAS	.40
04/03/13	AER	4.30
04/04/13	KAS	1.10
04/04/13	KAS	.20
04/04/13	KAS	.60
04/04/13	AER	2.80
04/05/13	KAS	1.20
04/05/13	KAS	.20
04/05/13	KAS	1.00
04/05/13	KAS	.80
04/05/13	ENU	.50
04/05/13	AER	4.50
04/08/13	KAS	.30
04/08/13	KAS	.20
04/09/13	KAS	.60
04/09/13	KAS	.50
04/09/13	KAS	.20
04/09/13	KAS	.10
04/09/13	AER	6.90
04/10/13	KAS	.40
04/10/13	KAS	.30
04/10/13	KAS	.70

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502991

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/10/13	KAS	.10	
04/10/13	AER	2.50	
04/11/13	WRB	2.00	
04/11/13	KAS	.20	
04/11/13	KAS	.10	
04/11/13	AER	5.70	
04/12/13	WRB	1.00	
04/12/13	KAS	.30	
04/12/13	KAS	.30	
04/12/13	KAS	1.80	
04/12/13	KAS	.50	
04/15/13	KAS	.30	
04/16/13	KAS	.30	
04/16/13	KAS	.10	
04/16/13	KAS	.50	
04/16/13	JMB	3.20	
04/17/13	KAS	.10	
04/17/13	AER	3.30	
04/18/13	MR	1.00	
04/18/13	KAS	.20	
04/18/13	KAS	.30	
04/18/13	AER	.40	
04/19/13	KAS	.10	
04/19/13	KAS	.10	
04/19/13	KAS	.30	
04/19/13	KAS	.30	
04/19/13	AER	.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502991



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/22/13	WRB	.50	
04/22/13	KAS	.50	
04/22/13	KAS	.40	
04/22/13	AER	2.00	
04/23/13	WRB	.60	
04/23/13	MR	.50	
04/23/13	KAS	.10	
04/23/13	AER	3.20	
04/24/13	WRB	.70	
04/24/13	MR	1.50	
04/24/13	KAS	.10	
04/24/13	KAS	.10	
04/25/13	WRB	.90	
04/25/13	MR	2.00	
04/26/13	KAS	.20	
04/29/13	MR	3.00	
04/29/13	KAS	.20	
04/30/13	MR	2.50	
04/30/13	KAS	.40	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502991

Attorney Hours:

W R BAKER III	(PARTNER)	5.70 hrs @	1035.00 /hr.	5,899.50
M E ROSE	(PARTNER)	10.50 hrs @	\$850.00 /hr.	8,925.00
K A SCHETTIG	(ASSOCIATE, SR. )	25.00 hrs @	\$600.00 /hr.	15,000.00
E N UBIAS	(ASSOCIATE, SR. )	0.50 hrs @	\$600.00 /hr.	300.00
A E RUSSO	(ASSOCIATE)	37.60 hrs @	\$450.00 /hr.	16,920.00
J M BARGNESI	(ASSOCIATE)	3.50 hrs @	\$450.00 /hr.	1,575.00

Paralegal Hours:

Total Services	82.8 hrs	\$48,619.50
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Other charges:

PHOTOCOPYING	5.78
TELEPHONE	18.74
AIRFARE & TRAINFARE	100.00
TRIP EXPENSES	2,474.44
FEDERAL EXPRESS	218.65
MEALS	340.97
GROUND TRANSPORTATION	553.73
POSTAGE	9.94
PARKING	123.00
GROUND TRANSPORTATION - LOCAL	68.32
MEAL SERVICES	293.95
PRACTICE TECHNOLOGY/LITIGATION SUPPORT SE	<u>5,211.00</u>

Total other charges	<u>9,418.52</u>
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Total current charges	<u>58,038.02</u>
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Prior balance due:	2,738,525.92
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BALANCE DUE	<u>\$2,796,563.94</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130502991

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60608  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

LATHAM & WATKINS LLP

REDACTED

INVOICE

May 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:

Invoice No. 130503852

File No. 050515-0005

For professional services rendered through May 31, 2013

re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/01/13	MR	1.00	
05/01/13	KAS	2.20	
05/01/13	KAS	.20	
05/01/13	JMB	4.30	
05/01/13	AER	2.10	
05/02/13	WRB	1.60	
05/02/13	MR	1.00	
05/02/13	JMB	2.80	
05/02/13	AER	6.50	

REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

CHN1497046.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
05/03/13	WRB	.80
05/03/13	MR	1.50
05/03/13	KAS	.10
05/03/13	KAS	.60
05/03/13	KAS	.70
05/03/13	KAS	.50
05/03/13	JMB	2.20
05/03/13	AER	5.10
05/06/13	MR	1.50
05/06/13	KAS	.70
05/06/13	KAS	.40
05/06/13	KAS	1.00
05/06/13	JMB	7.80
05/06/13	AER	7.10
05/07/13	MR	2.00
05/07/13	KAS	3.70
05/07/13	KAS	.50
05/07/13	KAS	.40
05/07/13	KAS	.50
05/07/13	JMB	8.40
05/07/13	AER	5.40
05/08/13	MR	1.50
05/08/13	KAS	1.30

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/08/13	KAS	.60	
05/08/13	KAS	4.90	
05/08/13	JMB	9.30	
05/08/13	AER	6.10	
05/09/13	MR	1.50	
05/09/13	KAS	2.00	
05/09/13	KAS	1.90	
05/09/13	KAS	.30	
05/09/13	JMB	3.80	
05/10/13	MR	1.50	
05/10/13	KAS	.30	
05/10/13	JMB	5.80	
05/10/13	AER	4.60	
05/13/13	MR	1.50	
05/13/13	KAS	1.40	
05/13/13	KAS	.80	
05/13/13	KAS	.60	
05/13/13	KAS	.40	
05/13/13	KAS	3.00	
05/13/13	AER	4.60	
05/14/13	WRB	1.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
05/14/13	MR	2.00
05/14/13	KAS	.20
05/14/13	KAS	.40
05/14/13	KAS	1.00
05/14/13	KAS	.50
05/14/13	AER	1.40
05/15/13	MR	2.00
05/15/13	KAS	.50
05/15/13	KAS	1.00
05/15/13	KAS	.20
05/15/13	KAS	1.00
05/15/13	AER	7.40
05/16/13	MR	1.50
05/16/13	AER	1.00
05/17/13	MR	2.00
05/17/13	AER	6.10
05/20/13	MR	2.00
05/20/13	KAS	1.00
05/20/13	JMB	1.40
05/20/13	AER	7.30
05/21/13	WRB	.80
05/21/13	MR	2.50
05/21/13	KAS	.40
05/21/13	KAS	1.80
05/21/13	KAS	.80

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
05/21/13	KAS	.50
05/21/13	KAS	.20
05/21/13	JMB	4.80
05/21/13	AER	5.10
05/22/13	WRB	.70
05/22/13	MR	2.00
05/22/13	KAS	1.70
05/22/13	KAS	.40
05/22/13	KAS	.60
05/22/13	KAS	1.10
05/23/13	MR	2.00
05/23/13	KAS	.10
05/23/13	KAS	.20
05/23/13	JMB	2.30
05/23/13	AER	.70
05/24/13	MR	2.00
05/24/13	KAS	.70
05/24/13	KAS	.60
05/24/13	JMB	1.20
05/24/13	KMC	2.80
05/28/13	MR	3.50
05/28/13	KAS	.80
05/28/13	KAS	.50

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/28/13	JMB	4.70	
05/28/13	AER	6.10	
05/28/13	KMC	7.40	
05/29/13	WRB	1.40	
05/29/13	MR	4.00	
05/29/13	KAS	2.00	
05/29/13	KAS	1.30	
05/29/13	KAS	.30	
05/29/13	KAS	2.80	
05/29/13	JMB	4.10	
05/29/13	AER	2.40	
05/29/13	KMC	2.70	
05/30/13	MR	2.50	
05/30/13	KAS	.50	
05/30/13	KAS	1.60	
05/30/13	KAS	.40	
05/30/13	KAS	.30	
05/30/13	KAS	.20	

# REDACTED

\* BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852



<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/30/13	JMB	1.60	
05/30/13	AER	.20	
05/31/13	KAS	.40	
05/31/13	JMB	6.70	

# REDACTED

05/31/13	AER	2.50
05/31/13	KMC	.50

### Attorney Hours:

W R BAKER III	(PARTNER)	6.80 hrs @	1035.00 /hr.	\$7,038.00
M E ROSE	(PARTNER)	41.00 hrs @	\$850.00 /hr.	\$34,850.00
K A SCHETTIG	(ASSOCIATE, SR. )	55.00 hrs @	\$600.00 /hr.	\$33,000.00
A E RUSSO	(ASSOCIATE)	81.70 hrs @	\$450.00 /hr.	\$36,765.00
J M BARGNESI	(ASSOCIATE)	71.20 hrs @	\$450.00 /hr.	\$32,040.00

### Paralegal Hours:

K M CHENG	(SUMMER CLERK )	<u>13.40 hrs @</u>	\$315.00 /hr.	\$4,221.00
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Total Services	269.1 hrs	\$147,914.00
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### Other charges:

TELEPHONE	15.99	
FEDERAL EXPRESS	146.53	
MEALS	7.61	
POSTAGE	2.24	
PRACTICE TECHNOLOGY/LITIGATION	<u>3,186.00</u>	
SUPPORT SE		
Total other charges		<u>3,358.37</u>

Total current charges	<u>151,272.37</u>
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Prior balance due:	2,796,563.94
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BALANCE DUE	<u>\$2,947,836.31</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130503852

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LATHAM & WATKINS LLP

REDACTED

INVOICE

June 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130504642  
File No. 050515-0005

For professional services rendered through June 30, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/02/13	AER	.70	REDACTED
06/03/13	WRB	1.50	
06/03/13	MR	1.50	
06/03/13	JMB	5.10	
06/03/13	AER	3.60	
06/03/13	KMC	2.20	
06/04/13	MR	1.50	
06/04/13	KAS	.20	
06/04/13	KAS	.40	
06/04/13	KAS	.20	
06/04/13	KAS	.20	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642

CH1558830.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>
06/04/13	KAS	.40
06/04/13	KAS	.10
06/04/13	KAS	.30
06/04/13	KMC	.30
06/05/13	WRB	1.70
06/05/13	MR	1.50
06/05/13	KAS	1.80
06/05/13	JMB	8.20
06/06/13	MR	1.50
06/06/13	KAS	.30
06/06/13	KAS	.10
06/06/13	KAS	.30
06/06/13	KAS	2.50
06/06/13	JMB	2.20
06/06/13	AER	2.20
06/07/13	WRB	2.10
06/07/13	MR	1.50
06/07/13	KAS	.50
06/07/13	JMB	3.90
06/10/13	WRB	.80
06/10/13	MR	1.50

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/10/13	KAS	2.60	
06/10/13	KAS	1.60	
06/10/13	KAS	.30	
06/10/13	KAS	.40	
06/10/13	JMB	1.90	
06/10/13	AER	.40	
06/10/13	KMC	5.10	
06/10/13	MMT	2.20	
06/11/13	MR	1.50	
06/11/13	KAS	3.50	
06/11/13	KAS	.10	
06/11/13	KAS	.50	
06/11/13	JMB	.70	
06/11/13	KMC	3.70	
06/12/13	WRB	2.00	
06/12/13	MR	1.50	
06/12/13	KAS	2.90	
06/12/13	JMB	5.60	
06/12/13	AER	3.60	
06/12/13	KMC	6.20	
06/13/13	MR	1.50	
06/13/13	KAS	3.00	
06/13/13	JMB	.90	
06/13/13	KMC	2.10	
06/14/13	MR	1.50	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504842

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/14/13	KAS	2.50	
06/14/13	AER	.30	
06/16/13	KAS	.30	
06/17/13	KAS	2.50	
06/17/13	KAS	.10	
06/17/13	KAS	.30	
06/17/13	KAS	.90	
06/17/13	ENU	.40	
06/17/13	JMB	1.90	
06/18/13	KAS	.40	
06/18/13	KAS	1.90	
06/18/13	KAS	6.60	
06/19/13	KAS	1.70	
06/19/13	KAS	6.30	
06/20/13	WRB	2.10	
06/20/13	MR	1.50	
06/20/13	KAS	.60	
06/20/13	KAS	1.20	
06/20/13	KAS	.10	
06/20/13	JMB	1.10	
06/21/13	MR	1.50	
06/21/13	KAS	.20	
06/21/13	KAS	3.00	
06/21/13	KAS	.60	
06/21/13	JMB	2.60	
06/23/13	KAS	.70	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/23/13	JMB	3.40	

# REDACTED

06/24/13	MR	2.50
06/24/13	KAS	1.00

06/24/13	KAS	.30
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06/24/13	KAS	6.90
06/24/13	JMB	3.50

06/24/13	JMB	3.60
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06/25/13	MR	10.00
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06/25/13	KAS	6.50
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06/25/13	KAS	.30
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06/25/13	KAS	.50
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06/25/13	JMB	3.20
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06/26/13	WRB	2.30
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06/26/13	MR	12.00
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06/26/13	KAS	7.20
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06/26/13	KAS	7.90
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06/26/13	JMB	4.40
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06/27/13	WRB	1.70
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/27/13	KAS	3.20	
06/28/13	WRB	2.40	
06/28/13	MR	1.50	
06/28/13	KAS	3.30	
06/28/13	KAS	.40	
06/28/13	JMB	5.80	
06/28/13	JMB	2.10	
06/29/13	JMB	3.20	
06/30/13	KAS	.90	

# REDACTED

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642

Attorney Hours:

W R BAKER III	(PARTNER)	16.60 hrs @	1035.00 /hr.	\$17,181.00
M E ROSE	(PARTNER)	44.00 hrs @	\$850.00 /hr.	\$37,400.00
K A SCHETTIG	(ASSOCIATE, SR. )	90.50 hrs @	\$600.00 /hr.	\$54,300.00
E N UBIAS	(ASSOCIATE, SR. )	.40 hrs @	\$600.00 /hr.	\$ 240.00
A E RUSSO	(ASSOCIATE)	10.80 hrs @	\$450.00 /hr.	\$4,860.00
J M BARGNESI	(ASSOCIATE)	63.30 hrs @	\$450.00 /hr.	\$28,485.00

Paralegal Hours:

K M CHENG	(SUMMER CLERK )	19.60 hrs @	\$315.00 /hr.	\$6,174.00
M M TAUFIQUE	(PROJECT ASST )	<u>2.20 hrs @</u>	\$210.00 /hr.	\$ 462.00

Total Services	247.4 hrs	\$149,102.00
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Other charges:

TELEPHONE	11.66
AIRFARE & TRAINFARE	1,644.11
TRIP EXPENSES	1,331.21
FEDERAL EXPRESS	23.40
MEALS	305.01
GROUND TRANSPORTATION	351.35
POSTAGE	5.86
PARKING	60.00
PRACTICE TECHNOLOGY/LITIGATION	<u>1,782.00</u>
SUPPORT SE	

Total other charges	<u>5,514.60</u>
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Total current charges	<u>154,616.60</u>
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Prior balance due:	2,747,856.31
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BALANCE DUE	<u>\$2,902,472.91</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504642



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LATHAM & WATKINS LLP

REDACTED

INVOICE

July 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

VAN GOTHNER

Please identify your check or wire transfer with the following numbers  
Invoice No. 130505348A  
File No. 050515-0005

REVISED

For professional services rendered July 1 – July 14, 2013  
re: SEC INDIVIDUAL SUBPOENAS

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/11/13	PAF	.80	REDACTED
06/24/13	JMB	.60	
07/01/13	MR	6.50	
07/01/13	KAS	.10	
07/01/13	KAS	5.50	
07/01/13	KAS	.20	
07/01/13	KAS	.30	
07/01/13	JMB	6.60	
07/02/13	MR	7.00	
07/02/13	KAS	8.40	
07/02/13	JMB	9.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505348

CHN1655925.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/03/13	MR	7.50	
07/03/13	KAS	7.50	
07/03/13	JMB	9.00	

# REDACTED

07/05/13	KAS	.40
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07/05/13	KAS	1.50
07/05/13	JMB	6.40

07/06/13	WRB	2.30
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07/06/13	KAS	.70
07/06/13	JMB	3.20

07/07/13	KAS	.50
07/07/13	JMB	1.80

07/08/13	WRB	.90
07/08/13	MR	6.50

07/08/13	KAS	2.00
07/08/13	JMB	9.80

07/09/13	WRB	1.70
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07/09/13	MR	8.50
07/09/13	KAS	4.70

07/09/13	JMB	10.40
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07/10/13	WRB	7.00
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07/10/13	MR	8.50
07/10/13	KAS	5.30

07/10/13	KAS	.50
07/10/13	JMB	10.20

07/11/13	WRB	9.00
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07/11/13	KAS	9.20
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505348

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
07/11/13	JMB	1.90	
07/11/13	JMB	3.40	
07/12/13	WRB	5.00	
07/12/13	MR	1.50	
07/12/13	KAS	3.90	
07/12/13	KAS	.30	
07/12/13	KAS	.40	
07/12/13	JMB	3.20	

# REDACTED

Attorney Hours:

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
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W R BAKER III	(PARTNER)	25.90 hrs @	1035.00 /hr.	26,806.50
M E ROSE	(PARTNER)	46.00 hrs @	\$850.00 /hr.	39,100.00
K A SCHETTIG	(ASSOCIATE, SR.)	51.40 hrs @	\$600.00 /hr.	30,840.00
J M BARGNESI	(ASSOCIATE)	76.00 hrs @	\$450.00 /hr.	34,200.00

Paralegal Hours:

PA FIAWOO	(PROF STAFF)	<u>.80 hrs @</u>	\$305.00 /hr.	\$ 244.00
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Total Services	200.1 hrs	\$131,190.50
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Other charges:

TELEPHONE	34.86
FEDERAL EXPRESS	7.72
POSTAGE	2.04
MEALS - LOCAL	23.08
GROUND TRANSPORTATION - LOCAL	18.24
FIXED ASSET SALE	179.44
PRACTICE TECHNOLOGY/LITIGATION	<u>432.00</u>
SUPPORT SE	

Total other charges	<u>697.38</u>
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Total current charges	<u>131,887.88</u>
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Prior balance due:	2,902,472.91
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BALANCE DUE	<u>\$3,034,360.79</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130505348

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# LATHAM & WATKINS LLP

## INVOICE

January 31, 2012

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

# REDACTED

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120500956  
File No. 050515-0006

For professional services rendered through January 31, 2012  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/30/12	WRB	.50	
01/30/12	MR	1.00	
01/31/12	WRB	.80	
01/31/12	MR	1.00	

# REDACTED

### Attorney Hours:

W R BAKER III	(PARTNER)	1.30 hrs @	\$995.00 /hr.	\$1,293.50
M E ROSE	(PARTNER)	2.00 hrs @	\$815.00 /hr.	\$1,630.00

### Paralegal Hours:

Total Services	3.3 hrs	\$2,923.50
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### Other charges:

Total other charges	.00
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Total current charges	<u>2,923.50</u>
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BALANCE DUE	<u>\$2,923.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120500956

CH1339744.1

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# LATHAM & WATKINS LLP

# REDACTED

## INVOICE

February 29, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120502114  
File No. 050515-0006

For professional services rendered through February 29, 2012  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
02/02/12	MR	1.50	REDACTED
02/03/12	MR	.50	
02/06/12	WRB	1.00	
02/06/12	MR	1.50	
02/07/12	MR	4.00	
02/08/12	WRB	.80	
02/10/12	MR	2.00	
02/13/12	MR	2.50	
02/16/12	WRB	.80	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502114

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Attorney Hours:

W R BAKER III	(PARTNER)	2.60 hrs @	\$995.00 /hr.	\$2,587.00
M E ROSE	(PARTNER)	12.00 hrs @	\$815.00 /hr.	\$9,780.00

Paralegal Hours:

Total Services	14.6 hrs	\$12,367.00
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Other charges:

Total other charges	.00
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Total current charges	<u>12,367.00</u>
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Prior balance due:	2,923.50
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BALANCE DUE	<u>\$15,290.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120502114

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# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

April 30, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

# REDACTED

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120503363  
File No. 050515-0006

For professional services rendered through April 30, 2012  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
04/05/12	MR	3.00	<h1>REDACTED</h1>
04/06/12	MR	2.00	

### Attorney Hours:

M E ROSE	(PARTNER)	5.00 hrs @	\$815.00 /hr.	\$4,075.00
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### Paralegal Hours:

Total Services	5 hrs	\$4,075.00
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### Other charges:

Total other charges		<u>.00</u>
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Total current charges		<u>4,075.00</u>
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Prior balance due:		15,290.50
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BALANCE DUE		<u>\$19,365.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120503363

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**LATHAM & WATKINS<sup>LLP</sup>**

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**INVOICE**

May 31, 2012

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120504185  
File No. 050515-0006

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For professional services rendered through May 31, 2012  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
05/03/12	MJF	1.00	<b>REDACTED</b>
05/04/12	MJF	2.10	
05/18/12	MJF	.30	

Attorney Hours:

M J FARIS	(PARTNER)	3.40 hrs @	\$730.00 /hr.	\$2,482.00
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Paralegal Hours:

Total Services	3.4 hrs	\$2,482.00
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Other charges:

Total other charges		00
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Total current charges		<u>2,482.00</u>
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Prior balance due:		19,365.50
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BALANCE DUE		<u>\$21,847.50</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120504185

CH1381140.1

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.8767  
www.lw.com

**LATHAM & WATKINS** LLP

**INVOICE**

June 30, 2012

**REDACTED**

SPECIAL COMMITTEE OF THE BOARD OF AGFEED INDUSTRIES,  
INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: CLAY MARSHALL

Please identify your check or wire transfer with the following numbers:  
Invoice No. 120505034  
File No. 050515-0006

For professional services rendered through June 30, 2012  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/05/12	MR	1.00	<b>REDACTED</b>
06/07/12	MR	1.00	
06/27/12	MR	1.00	

Attorney Hours:

M E ROSE	(PARTNER)	3.00 hrs @	\$815.00 /hr.	2,445.00
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Paralegal Hours:

Total Services	3 hrs	\$2,445.00
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Other charges:

Total other charges	00
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Total current charges	<u>2,445.00</u>
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Prior balance due:	21,847.50
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BALANCE DUE	<u><u>\$24,292.50</u></u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 120505034

CHN1389958.1

233 S. Wacker Drive, Suite 6800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9787  
www.lw.com

**LATHAM & WATKINS** LLP

**REDACTED**

**INVOICE**

January 31, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

Please identify your check or wire transfer with the following numbers:  
Invoice No. 130500851  
File No. 050515-0006

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For professional services rendered through January 31, 2013  
re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/16/13	MJF	1.50	<b>REDACTED</b>
01/17/13	MJF	7.50	
01/18/13	MJF	.50	
01/23/13	MJF	4.50	
01/24/13	MJF	2.30	
01/25/13	MJF	2.50	

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130500851  
CHN1440023.1

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
01/29/13	MJP	1.40	

# REDACTED

01/30/13	MJP	1.00	
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Attorney Hours:

M J FARIS	(PARTNER)	21.20 hrs @	\$760.00 /hr.	\$16,112.00
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Paralegal Hours:

Total Services	21.2 hrs	\$16,112.00
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Other charges:

TELEPHONE	0.27
AIRFARE & TRAINFARE	<u>75.00</u>

Total other charges	<u>75.27</u>
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Total current charges	<u>16,187.27</u>
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Prior balance due:	24,292.50
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BALANCE DUE	<u>\$40,479.77</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130600861

233 S. Wacker Drive, Suite 5800  
Chicago, Illinois 60606  
Tel: +1.312.876.7700 Fax: +1.312.993.9767  
www.lw.com

# LATHAM & WATKINS<sup>LLP</sup>

## INVOICE

June 30, 2013

AGFEED INDUSTRIES, INC.  
100 BLUEGRASS COMMONS BLVD.  
SUITE 310  
HENDERSONVILLE, TN 37075

ATTN: VAN GOTHNER

# REDACTED

Please identify your check or wire transfer with the following numbers  
Invoice No. 130504643  
File No. 050515-0006

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For professional services rendered through June 30, 2013

re: DOJ INVESTIGATION

<u>Date</u>	<u>Attorney/ Paralegal</u>	<u>Hours</u>	<u>Description</u>
06/17/13	MJF	1.00	

# REDACTED

Attorney Hours:

M J FARIS	(PARTNER)	1.00 hrs @	\$760.00 /hr.	\$ 760.00
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Paralegal Hours:

Total Services	1 hrs	\$ 760.00
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Other charges:

Total other charges	.00
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Total current charges	<u>760.00</u>
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Prior balance due:	40,479.77
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BALANCE DUE	<u>\$41,239.77</u>
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BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.  
FOR PROPER CREDIT, PLEASE RETURN COPY OF INVOICE WITH YOUR CHECK IDENTIFIED BY # 130504643

CHV1558852.1

RECEIVED

OCT 30 2013

BMC GROUP

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Adam Malatesta  
Latham & Watkins LLP  
355 S Grand Ave

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Express

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Los Angeles, CA 90071

SHIP TO: (213) 891-8145

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AgFeed USA, Claims Processing  
BMC Group, Inc.  
18675 Lake Drive East

Chanhassen, MN 55317

Ship Date: 29OCT13  
ActWgt: 0.5 LB  
CAD: 103878428/WSXZL300

Delivery Address Bar Code



Ref # 099885-0000 72148  
Invoice #  
PO #  
Dept #

RELEASE#: 3785346

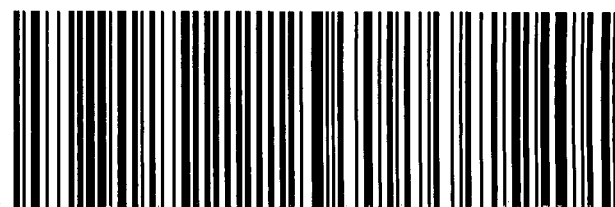
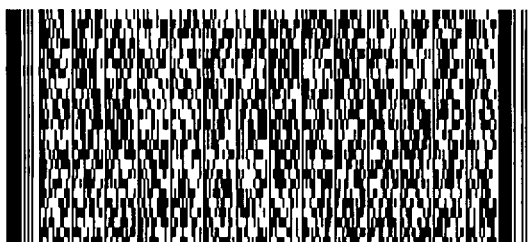
WED - 30 OCT 10:30A  
PRIORITY OVERNIGHT

TRK# 7970 2607 7036

0201

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MN-US  
MSP



FOLD on this line and place in shipping pouch with bar code and delivery address visible

1. Fold the first printed page in half and use as the shipping label.
2. Place the label in a waybill pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.
3. Keep the second page as a receipt for your records. The receipt contains the terms and conditions of shipping and information useful for tracking your package.