

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

REGULAR MAIL:
 BMC GROUP, INC.
 ATTN: AGFEED USA, LLC CLAIMS PROCESSING
 PO Box 3020
 CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY
 BMC GROUP, INC.
 ATTN: AGFEED USA, LLC CLAIMS PROCESSING
 18675 LAKE DRIVE EAST
 CHANHASSEN, MN 55317

PROOF OF CLAIM / REQUEST FOR PAYMENT OF ADMINISTRATIVE EXPENSE

Name of Debtor: AgFeed Industries, Inc. Case Number: 13-11762

Name of Creditor (the person or other entity to whom the debtor owes money or property): FTI Consulting, Inc.

COURT USE ONLY

Name and address where notices should be sent:

FTI Consulting, Inc.
 2 Hamill Road, North Building
 Baltimore, Maryland 21210

Telephone number: 410.951.4800 email: legal@fticonsulting.com

Check this box if this claim amends a previously filed claim.

Court Claim Number: _____
 (If known)

Filed on: _____

Name and address where payment should be sent (if different from above):

FTI Consulting, Inc.
 2 Hamill Road, North Building
 Baltimore, Maryland 21210

Telephone number: 410.951.4800 email: legal@fticonsulting.com

Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach a copy of statement giving particulars.

RECEIVED

1. Amount of Claim as of Date Case Filed: \$ 2,848,461.62

If all or part of the claim is secured, complete item 4.
 If all or part of the claim is entitled to priority, complete item 5.
 If all or part of the claim qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9), complete item 6.

NOV 11 2013

BMC GROUP

Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

1a. Amount of Administrative Claim (see Definitions) solely with respect to AgFeed USA, LLC or any other Debtor (excluding Debtor AgFeed Industries, Inc.) arising from the period from July 15, 2013, through September 12, 2013: \$ _____
 (See instruction #1a)

2. Basis for Claim: Services Provided
 (See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:
0 6 2 4

3a. Debtor may have scheduled account as:

 (See instruction #3a)

3b. Uniform Claim Identifier (optional):

 (See instruction #3b)

4. Secured Claim (See instruction #4)

Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: Real Estate Motor Vehicle Other Describe: _____

Value of Property: \$ _____

Annual Interest Rate _____% Fixed or Variable (when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:

\$ _____

Basis for perfection: _____

Amount of Secured Claim: \$ _____

Amount of Unsecured: \$ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(____)

\$ _____

*Amounts are subject to adjustment on 4/01/16 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): _____
 (See instruction #6)



from July 15, 2013, through the September 12, 2013 (the "Closing Date"), solely with respect to AgFeed USA, LLC and any other Debtor (excluding Debtor AgFeed Industries, Inc.).

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services provided, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if any interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity to whom debtor owes a debt that was incurred before the date of the bankruptcy filing. See 11 U.S.C. §101(10).

Claim
A claim is the creditor's right to receive payment for a debt owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Debtors' claims agent, BMC Group, Inc., at the applicable following address:

REGULAR MAIL:
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
PO BOX 3020
CHANHASSEN, MN 55317-3020

MESSENGER/OVERNIGHT DELIVERY
BMC GROUP, INC.
ATTN: AGFEED USA, LLC CLAIMS PROCESSING
18675 LAKE DRIVE EAST
CHANHASSEN, MN 55317

Secured Claim Under 11 U.S.C. § 506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim.

Examples of liens on property include a mortgage on real estate or a security's interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. § 507(a)
Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Administrative Claim
An administrative claim is a claim of the type described in sections 503 and 507 of title 11 of the United States Code. Among other things, these sections provide that certain types of claims are entitled to administrative expense priority, including, without limitation: (i) the action, necessary costs and expenses of preserving the estate, including wages, salaries, or commissions for services rendered after the commencement of the bankruptcy case; (ii) certain taxes and penalties related thereto; (iii) compensation and reimbursement of certain officers; (iv) the actual, necessary expenses incurred by (a) certain creditors, (b) a creditor, an indenture trustee, an equity security holder, or a committee representing any such entities, in making a substantial contribution to a debtor's chapter 11 case, (c) a custodian, and (v) compensation for services rendered by an indenture trustee. Claims alleged to be entitled to an administrative expense pursuant to 11 U.S.C. § 503(b)(9) should be listed in item 6 of the form, but not in item 1a.

Administrative Claim Under 11 U.S.C. § 503(b)(9)
Claims that are based upon facts or circumstances arising or occurring after the date of the Bankruptcy filing and that qualify as an administrative expense under section 503(b)(9) (excluding 503(b)(9) of the Bankruptcy Code).

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor must show only the last four digits of any social-security, individual's tax-identification, or financial-account number, only the initials of a minor's name, and only the year of any person's date of birth. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

Claim Summary by Invoice: AgFeed Industries, Inc.

| Invoice # | Invoice Date | Invoice Amount |
|----------------|--------------|----------------|
| 7281070 | 11/22/2011 | 610,934.02 |
| 7283124 | 12/21/2011 | 837,115.92 |
| 7284923 | 1/20/2012 | 707,632.37 |
| 7287337 | 2/24/2012 | 80,788.90 |
| 7289605 | 3/27/2012 | 44,574.10 |
| 7303999 | 10/15/2012 | 17,204.49 |
| 7306093 | 11/14/2012 | 45,554.73 |
| 7308227 | 12/12/2012 | 14,257.47 |
| 7302270 | 9/19/2012 | 24,909.08 |
| 7303979 | 10/15/2012 | 22,324.65 |
| 7306963 | 11/27/2012 | 112,617.46 |
| 7308527 | 12/14/2012 | 54,760.07 |
| | | <hr/> |
| | | 2,572,673.26 |
| Less Payments | | (300,000.00) |
| Less Retainers | | (45,000.00) |
| Plus WIP | | 10,063.32 |
| Plus Interest | | 610,725.04 |
| Total Claim | | <hr/> <hr/> |
| | | 2,848,461.62 |



Forensic and Litigation Consulting

November 22, 2011

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

Re: Special Litigation Committee Investigation/Project Yorkshire
FTI Job No. 006212.0624 & 006212.0628

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees through October 31, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

Amy Gonce
Managing Director

Enclosures



Invoice Remittance

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

November 22, 2011
FTI Invoice No. 7281070
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re: Special Litigation Committee Investigation/Project Yorkshire

Current Invoice Period: Charges Posted through October 31, 2011

Special Litigation Committee Investigation
Matter No. 006212.0624

| | |
|-------------------|---------------------|
| Professional Fees | \$426,579.75 |
| Expenses | 34,063.62 |
| Sub Total | \$460,643.37 |

Project Yorkshire
Matter No. 006212.0628

| | |
|-------------------|---------------------|
| Professional Fees | \$87,167.50 |
| Expenses | 63,123.15 |
| Sub Total | \$150,290.65 |

Total Amount Due **\$610,934.02**

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



Forensic and Litigation Consulting

December 21, 2011

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

Re: Special Litigation Committee Investigation/Project Yorkshire
FTI Job No. 006212.0624 & 006212.0628

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from November 1, 2011 through November 30, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

Amy Gonce
Managing Director

Enclosures



Invoice Remittance

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

December 21, 2011
FTI Invoice No. 7283124
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re: Special Litigation Committee Investigation/Project Yorkshire

Current Invoice Period: Charges Posted through November 30, 2011

Special Litigation Committee Investigation
Matter No. 006212.0624

Professional Fees \$679,240.20
Expenses 40,754.41
Sub Total \$719,994.61

Project Yorkshire
Matter No. 006212.0628

Professional Fees \$63,749.50
Expenses 53,371.81
Sub Total \$117,121.31

Total Amount Due **\$837,115.92**

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



Forensic and Litigation Consulting

January 20, 2012

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

Re: Special Litigation Committee Investigation/Project Yorkshire
FTI Job No. 006212.0624 & 006212.0628

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from December 1, 2011 through December 31, 2011.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

Amy Gonce
Managing Director

Enclosures



Invoice Remittance

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

January 20, 2012
FTI Invoice No. 7284923
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re: Special Litigation Committee Investigation/Project Yorkshire

Current Invoice Period: Charges Posted through December 31, 2011

Special Litigation Committee Investigation
Matter No. 006212.0624

| | |
|-------------------|---------------------|
| Professional Fees | \$569,738.45 |
| Expenses | 48,187.45 |
| Sub Total | \$617,925.90 |

Project Yorkshire
Matter No. 006212.0628

| | |
|-------------------|--------------------|
| Professional Fees | \$52,019.50 |
| Expenses | 37,686.97 |
| Sub Total | \$89,706.47 |

Total Amount Due **\$707,632.37**

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



Forensic and Litigation Consulting

February 24, 2012

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

Re: Special Litigation Committee Investigation/Project Yorkshire
FTI Job No. 006212.0624 & 006212.0628

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from January 1, 2012 through January 31, 2012.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

Amy Gonce
Managing Director

Enclosures



Invoice Remittance

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

February 24, 2012
FTI Invoice No. 7287337
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re: Special Litigation Committee Investigation/Project Yorkshire

Current Invoice Period: Charges Posted through January 31, 2012

Special Litigation Committee Investigation
Matter No. 006212.0624

| | |
|-------------------|-----------------|
| Professional Fees | \$64,727.00 |
| Expenses | <u>6,554.30</u> |
| Sub Total | \$71,281.30 |

Project Yorkshire
Matter No. 006212.0628

| | |
|-------------------|-----------------|
| Professional Fees | \$2,214.00 |
| Expenses | <u>7,293.60</u> |
| Sub Total | \$9,507.60 |

Total Amount Due..... \$80,788.90

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



Forensic and Litigation Consulting

March 27, 2012

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

Re: Special Litigation Committee Investigation/Project Yorkshire
FTI Job No. 006212.0624 & 006212.0628

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from February 1, 2012 through February 29, 2012.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

Amy Gonce
Managing Director

Enclosures



Invoice Remittance

Michael Webster
Chairman, Special Litigation Committee
AgFeed Industries, Inc.
744 Horizon Courte, Suite 350
Grand Junction, CO 81506

March 27, 2012
FTI Invoice No. 7289605
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re: Special Litigation Committee Investigation/Project Yorkshire

Current Invoice Period: Charges Posted through February 29, 2012

Special Litigation Committee Investigation
Matter No. 006212.0624

| | |
|-------------------|--------------------|
| Professional Fees | \$14,683.50 |
| Expenses | 2,168.78 |
| Sub Total | \$16,852.28 |

Project Yorkshire
Matter No. 006212.0628

| | |
|-------------------|--------------------|
| Professional Fees | \$20,381.00 |
| Expenses | 7,340.82 |
| Sub Total | \$27,721.82 |

Total Amount Due **\$44,574.10**

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



October 15, 2012

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Job No. 006212.0628

Dear Gerry:

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees through September 30, 2012.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Enclosures



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

October 15, 2012
FTI Invoice No. 7303999
FTI Job No. 006212.0628
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through September 30, 2012

| | |
|--|---------------------|
| Professional Services..... | \$9,888.00 |
| Expenses..... | \$7,316.49 |
| Total Amount Due this Period..... | \$17,204.49 |
| Previous Balance Due..... | \$408,942.25 |
| Total Amount Due..... | \$426,146.74 |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



November 14, 2012

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Job No. 006212.0628

Dear Gerry:

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from October 1, 2012 through October 31, 2012.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in cursive script that reads 'Lynn Chueh'.

Lynn Chueh
Senior Consultant

Enclosures



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

November 14, 2012
FTI Invoice No. 7306093
FTI Job No. 006212.0628
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through October 31, 2012

| | |
|-----------------------------------|---------------------|
| Professional Services..... | \$35,320.00 |
| Expenses..... | \$10,234.73 |
| Total Amount Due this Period..... | \$45,554.73 |
| Previous Balance Due..... | \$411,552.34 |
| Total Amount Due..... | \$457,107.07 |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



December 12, 2012

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Job No. 006212.0628

Dear Gerry:

Enclosed is our invoice for professional services rendered in connection with the above referenced matter. This invoice covers professional fees from October 1, 2012 through November 30, 2012.

Please do not hesitate to call me to discuss this invoice or any other matter.

Sincerely yours,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Enclosures



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

December 12, 2012
FTI Invoice No. 7308227
FTI Job No. 006212.0628
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through November 30, 2012

| | |
|-----------------------------------|---------------------|
| Professional Services..... | \$6,594.50 |
| Expenses..... | \$7,662.97 |
| Total Amount Due this Period..... | \$14,257.47 |
| Previous Balance Due..... | \$457,107.07 |
| Total Amount Due..... | \$471,364.54 |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



September 19, 2012

Attorney Client Privilege
Work Product Protected

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Matter No. 006212.0654

Dear Gerry:

Thank you for the opportunity to contribute to the above-referenced matter. Enclosed you will find FTI invoice no. 7302270 in the amount of \$24,909.08 for fees and expenses through August 31, 2012.

If you have any questions concerning this invoice, please contact me. We are pleased to have the opportunity to provide services in this matter.

Sincerely,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Encl.



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

September 19, 2012
FTI Invoice No. 7302270
FTI Job No. 006212.0654
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through August 31, 2012

| | |
|--|--------------------|
| Professional Services..... | \$16,521.00 |
| Expenses..... | \$8,388.08 |
| Total Amount Due this Period..... | \$24,909.08 |
| Previous Balance Due..... | \$0.00 |
| Total Amount Due..... | \$24,909.08 |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



October 15, 2012

Attorney Client Privilege
Work Product Protected

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Matter No. 006212.0654

Dear Gerry:

Thank you for the opportunity to contribute to the above-referenced matter. Enclosed you will find FTI invoice no. 7303979 in the amount of \$22,324.65 for fees and expenses through September 30, 2012.

Please note that the following invoice amounts remain unpaid:

| Invoice # | Invoice Date | Amount |
|-----------|--------------------|-------------|
| 7302270 | September 19, 2012 | \$24,909.08 |

If you have any questions concerning this invoice, please contact me. We are pleased to have the opportunity to provide services in this matter.

Sincerely,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Encl.



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

October 15, 2012
FTI Invoice No. 7303979
FTI Job No. 006212.0654
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through September 30, 2012

| | |
|--|--------------------|
| Professional Services..... | \$14,153.50 |
| Expenses..... | \$8,171.15 |
| Total Amount Due this Period..... | \$22,324.65 |
| Previous Balance Due..... | \$24,908.88 |
| Total Amount Due..... | \$47,233.53 |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



November 27, 2012

Attorney Client Privilege
Work Product Protected

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Matter No. 006212.0654

Dear Gerry:

Thank you for the opportunity to contribute to the above-referenced matter. Enclosed you will find FTI invoice no. 7306963 in the amount of \$112,617.46 for fees and expenses through October 31, 2012.

Please note that the following invoice amounts remain unpaid:

| Invoice # | Invoice Date | Amount |
|-----------|--------------------|-------------|
| 7302270 | September 19, 2012 | \$24,909.08 |
| 7303979 | October 15, 2012 | \$22,324.65 |

If you have any questions concerning this invoice, please contact me. We are pleased to have the opportunity to provide services in this matter.

Sincerely,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Encl.



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

November 27, 2012
FTI Invoice No. 7306963
FTI Job No. 006212.0654
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

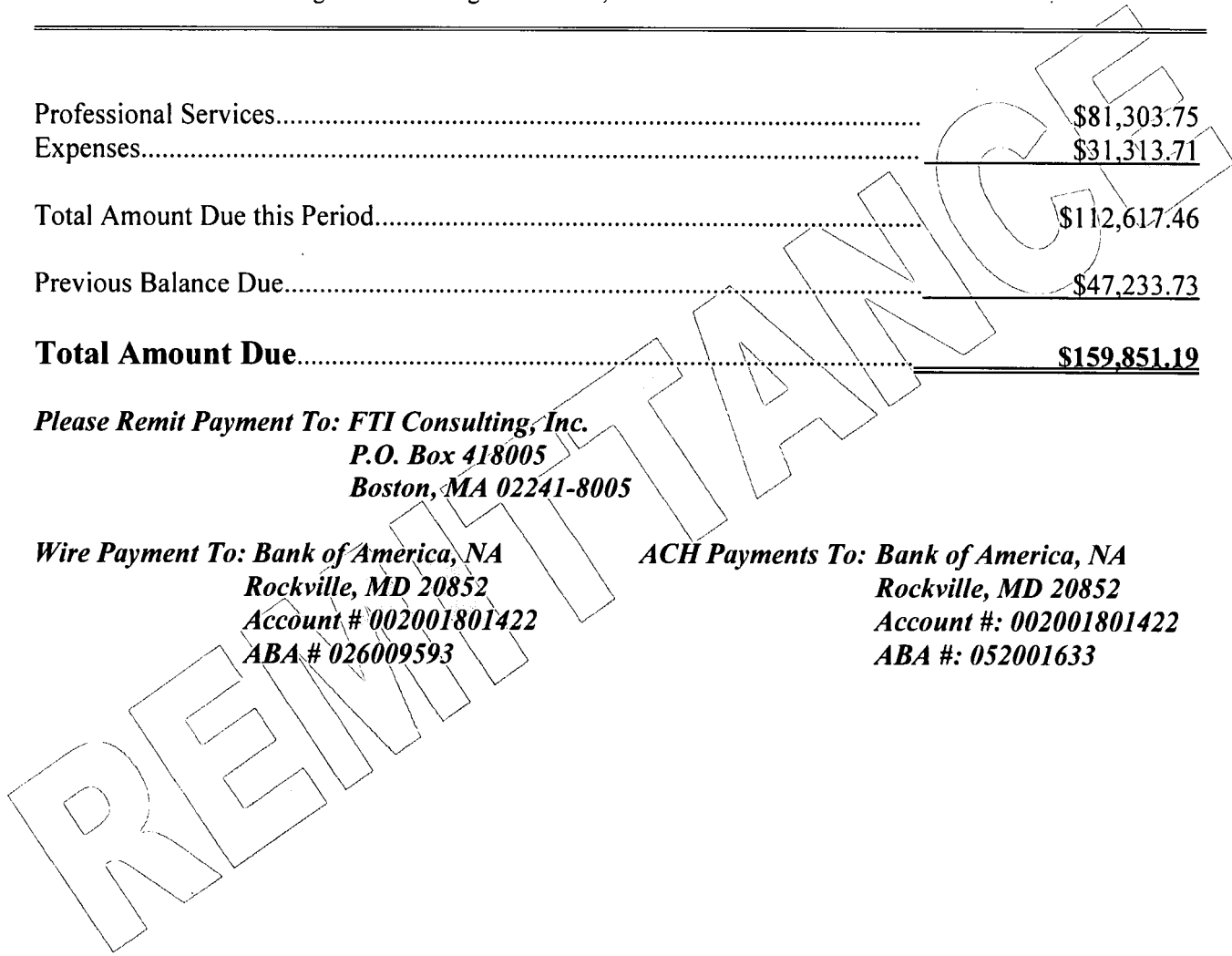
Current Invoice Period: Charges Posted through October 31, 2012

| | |
|-----------------------------------|----------------------------|
| Professional Services..... | \$81,303.75 |
| Expenses..... | <u>\$31,313.71</u> |
| Total Amount Due this Period..... | \$112,617.46 |
| Previous Balance Due..... | <u>\$47,233.73</u> |
| Total Amount Due..... | <u>\$159,851.19</u> |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633





December 14, 2012

Attorney Client Privilege
Work Product Protected

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

Re:
FTI Matter No. 006212.0654

Dear Gerry:

Thank you for the opportunity to contribute to the above-referenced matter. Enclosed you will find FTI invoice no. 7308527 in the amount of \$54,760.07 for fees and expenses through November 30, 2012.

Please note that the following invoice amounts remain unpaid:

| Invoice # | Invoice Date | Amount |
|-----------|--------------------|--------------|
| 7302270 | September 19, 2012 | \$24,909.08 |
| 7303979 | October 15, 2012 | \$22,324.65 |
| 7306963 | November 27, 2012 | \$112,617.46 |

If you have any questions concerning this invoice, please contact me. We are pleased to have the opportunity to provide services in this matter.

Sincerely,

A handwritten signature in cursive script that reads "Lynn Chueh".

Lynn Chueh
Senior Consultant

Encl.



Invoice Remittance

Gerry Daignault
AgFeed Industries, Inc.
100 Bluegrass Commons Blvd Std 310
Hendersonville, TN 37075

December 14, 2012
FTI Invoice No. 7308527
FTI Job No. 006212.0654
Terms NET 30
FEDERAL I.D. NO. 52-1261113

Re:

Current Invoice Period: Charges Posted through November 30, 2012

| | |
|-----------------------------------|---------------------------|
| Professional Services..... | \$42,896.00 |
| Expenses..... | <u>\$11,864.07</u> |
| Total Amount Due this Period..... | \$54,760.07 |
| Total Amount Due..... | <u>\$54,760.07</u> |

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418005
Boston, MA 02241-8005

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account # 002001801422
ABA # 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 002001801422
ABA #: 052001633



Via Federal Express

November 8, 2013

AgFeed Industries, Inc. Claims Processing Center
c/o BMC Group, Inc.
18675 Lake Drive East
Chanhassen, MN 55317

Attn: Claims & Noticing Agent


Re: Case No.: 13-11762
 Debtor: AgFeed Industries, Inc.
 Creditor: FTI Consulting, Inc.

To Whom It May Concern:

Enclosed please find FTI Consulting, Inc.'s Proof of Claim with respect to the above referenced matter. Please return a file stamp copy to FTI Consulting, Inc. in the enclosed prepaid envelope.

If you have any questions, please feel free to contact me or Eric Miller at (410) 951-4800.

Sincerely,



Patcharin M. Grusholt
Legal Assistant
410.951.4872

Enclosures

From: (410) 951-4872
Patchi Grusholt
FTI Consulting Inc
909 Commerce Road

Annapolis, MD 21401

Origin ID: GBOA



J13201306280326

Ship Date: 08NOV13
ActWgt: 1.0 LB
CAD: 9367132/INET3430

Delivery Address Bar Code



SHIP TO: (888) 909-0100
Claims & Noticing Agent
BMC Group, Inc.
18675 Lake Drive East

BILL SENDER

CHANHASSEN, MN 55317

Ref # 5360 001 0202 01 200 080
Invoice #
PO #
Dept #

RECEIVED

NOV 11 2013

BMC GROUP

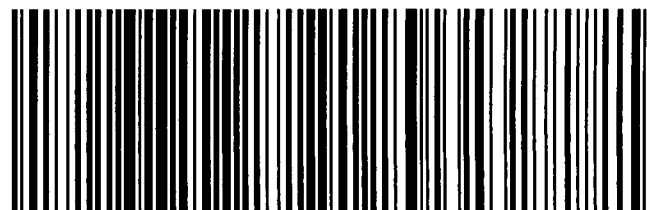
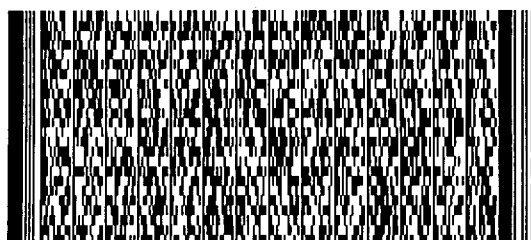
MON - 11 NOV 10:30A
PRIORITY OVERNIGHT

TRK# 7971 1267 1008

0201

XH FB LA

55317
MN-US
MSP



51AG1D5E6/1A9E

After printing this label:

1. Use the 'Print' button on this page to print your label to your laser or inkjet printer.
2. Fold the printed page along the horizontal line.
3. Place label in shipping pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.

Warning: Use only the printed original label for shipping. Using a photocopy of this label for shipping purposes is fraudulent and could result in additional billing charges, along with the cancellation of your FedEx account number.

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