

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:) Chapter 11
)
ATA Holdings Corp., et al.,¹) Case No. 04-19866
) (Jointly Administered)
Debtors.)

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR OMNIBUS
HEARING ON JULY 18, 2005 AT 10:30 A.M. EST**

The above captioned debtors and debtors-in-possession (collectively, the "Debtors") submit this proposed agenda for the omnibus hearing scheduled for July 18, 2005 at 10:30 a.m. EST (the "Hearing") in the United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana. Debtors anticipate that the matters before the Court for the Hearing will take approximately one (1) hour.

I. DIAL IN INFORMATION

The dial-in telephone number for interested parties to participate in the Hearing by conference call is 1-877-213-2541; passcode 6339561, followed by the pound ("#") key.

II. CONTINUED MATTERS

1. **["Key Equipment Finance"]** Motion Of Key Equipment Finance (i) To Compel Post-Petition Performance Under Unexpired Leases Of Personal Property, (ii) For Allowance And Payment Of Administrative Expense Claims For Unpaid Post-Petition Amounts, And (iii) For Adequate Protection (docket #1495) *continued from March 21, 2005, April 14, 2005 and July 7, 2005*

- a) Supplement To Motion Of Key Equipment Finance (i) To Compel Post-Petition Performance Under Unexpired Leases Of Personal Property, (ii) For Allowance And Payment Of Administrative Expense Claims For

¹ The Debtors are the following entities: ATA Holdings Corp. (04-19866), ATA Airlines, Inc. (04-19868), Ambassador Travel Club, Inc. (04-19869), ATA Leisure Corp. (04-19870), Amber Travel, Inc. (04-19871), American Trans Air Execujet, Inc. (04-19872), ATA Cargo, Inc. (04-19873), and Chicago Express Airlines, Inc. (04-19874).

Unpaid Post-Petition Amounts, And (iii) For Adequate Protection (docket #1685)

b) Debtors' Limited Objection To Motion Of Key Equipment Finance (i) To Compel Post-Petition Performance Under Unexpired Leases Of Personal Property, (ii) For Allowance And Payment Of Administrative Expense Claims For Unpaid Post-Petition Amounts, And (iii) For Adequate Protection (docket #1720)

(1) Reply Of Key Equipment Finance Inc. To Debtors' Limited Objection To Motion Of Key Equipment Finance (I) To Compel Post-Petition Performance Under Unexpired Leases Of Personal Property, (II) For Allowance And Payment Of Administrative Expense Claims For Unpaid Post-Petition Amounts, And (III) For Adequate Protection (docket #1735)

Status: The Court will consider the amount and timing of the administrative expense claim pursuant to the Order On Motion Of Key Equipment Finance (i) To Compel Post-Petition Performance Under Unexpired Leases Of Personal Property, (ii) For Allowance And Payment Of Administrative Expense Claims For Unpaid Post-Petition Amounts, And (iii) For Adequate Protection (docket #1781) entered March 22, 2005

Going forward

2. **["Motion to Compel"]** Indianapolis Airport Authority's Motion to Compel Assumption or Rejection of Unexpired Lease of Non-Residential Real Property (docket #2013) *continued from May 3, 2005, June 7, 2005 and July 7, 2005*

a) Reply Of The Indianapolis Airport Authority To Preliminary Response Of Union Planters Bank, N.A. To (1) Debtors' Third Motion For Extension Of Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property, (2) Objection Thereto Filed By Indianapolis Airport Authority ("IAA") And (3) Motion To Compel Assumption Or Rejection Of Unexpired Lease Of Non-Residential Real Property Filed By The Indianapolis Airport Authority (docket #2068)

Status: Going forward

III. NEW MATTERS

3. **["Maintenance Facility Lease"]** Motion For Approval Of Assumption Of Maintenance Facility Lease With Indianapolis Airport Authority (docket #2504)

Status: Going forward

4. **["Kent County Claim"]** Motion Of Kent County Department Of Aeronautics For Allowance And Payment Of Administrative Expense Claim (docket #2440)

a) Limited Objection Of ATA Airlines, Inc. And Chicago Express Airlines, Inc. To Motion Of Kent County Department Of Aeronautics For Allowance And Payment Of Administrative Expense Claim (docket #2536)

Status: Going forward

5. **["Amended Order"]** Debtors' Motion On Shortened And Limited Notice For Order Amending Order Authorizing Debtors To Enter Into New Leases For Up To Twelve (12) Boeing 737 Aircraft (docket #2555)

Status: Going forward

IV. NEXT SCHEDULED HEARING

The dial-in telephone number for interested parties to participate in the hearing scheduled for August 2, 2005 at 10:30 a.m. EST (United States Courthouse, Room 310, 46 E. Ohio Street, Indianapolis, Indiana) by conference call is 1-877-213-2541; passcode 8349650, followed by the pound ("#") key. For international participants, the dial-in telephone number is 1-630-424-7813; passcode 8349650, followed by the pound ("#") key.

Respectfully submitted,

BAKER & DANIELS

By: /s/Terry E. Hall

James M. Carr (#3128-49)
Terry E. Hall (#22041-49)
Stephen A. Claffey (#3233-98)
Melissa M. Hinds (#24230-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

Attorneys for the Debtors and
Debtors-in-Possession

Wendy W. Ponader (#14633-49)
Ponader & Associates, LLP
5241 North Meridian Street
Indianapolis, Indiana 46208
Telephone: (317) 496-3072
Facsimile: (317) 257-5776

CERTIFICATE OF SERVICE

The undersigned certifies that a copy of the foregoing was served on this 15th day of July, 2005, by electronic mail transmission on all persons listed below:

U.S. Bankruptcy Court
116 U.S. Courthouse
46 E. Ohio Street
Indianapolis, IN 46204
Fax: 317-229-3801
rhonda_andis@insb.uscourts.gov

U.S. Bankruptcy Court
110 U.S. Courthouse
121 W. Spring St.
New Albany, IN 47150
Fax: 812-542-4541
kristen_goss@insb.uscourts.gov

Office Of The U.S. Trustee
Joe McGonigal
101 W. Ohio St., Ste. 1000
Indianapolis, IN 46204
joe.mcgonigal@usdoj.gov

Core Group

2002 List

Appearance List

/s/Terry E. Hall
