

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 11, 2014 AT 10:00 A.M. (ET)**

**CONTINUED MATTER**

1. Amended Motion of the United States Trustee for an Order Directing the Appointment of a Trustee [D.I. 550; 11/5/13]

Related Documents:

None.

Response Deadline:

December 11, 2013 at 4:00 p.m. (ET); Extended to March 20, 2014 at 4:00 p.m. (ET) for Debtors, Official Committee of Unsecured Creditors and Official Committee of Equity Security Holders

Responses Received:

None.

Status: By agreement between the Debtors and the U.S. Trustee, this matter is adjourned to March 27, 2014 at 10:00 a.m. (ET).

**MATTERS WITH CERTIFICATE OF NO OBJECTION OR CERTIFICATION OF COUNSEL**

2. AgFeed Industries, Inc.'s Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 154; 8/17/13]

Related Documents:

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The Debtors' mailing address is 816 Congress Ave, Suite 1280, Austin, Texas 787101.

- A. Notice of Hearing of AgFeed Industries, Inc.'s Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 169; 8/20/13]
- B. Debtors' Motion for Order, Pursuant to Local Rule 9006-1(d), Granting Debtors Leave and Permission to File Debtors' Reply in Support of Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 314; 9/16/13]
- C. Order Authorizing the Employment and Retention of Latham & Watkins LLP as Special Counsel to AgFeed Industries, Inc., *Nunc Pro Tunc* to the Petition Date [D.I. 338; 9/20/13]
- D. Certification of Counsel Regarding Supplemental Order Authorizing the Employment and Retention of Latham & Watkins LLP as Special Counsel to AgFeed Industries, Inc., *Nunc Pro Tunc* to the Petition Date [D.I. 913; 2/24/14]
- E. Supplemental Order Authorizing the Employment and Retention of Latham & Watkins LLP as Special Counsel to AgFeed Industries, Inc., *Nunc Pro Tunc* to the Petition Date [D.I. 915; 2/25/14]

Response Deadline: September 3, 2013 at 4:00 p.m. (ET); Extended to 11:30 a.m. (ET) on September 12, 2013 for the Official Committee of Unsecured Creditors and the Official Committee of Equity Security Holders; Extended to September 13, 2013 for the United States Trustee

Responses Received by Response Deadline:

- F. Motion to Hear All Defrauded Security Holder Motions on September 30, 2013, and Objections to Attorneys and other Personnel Requesting Employment and the Use of the Word "Esquire" by Lawyers Practicing Before this Court [by James Regnante] [D.I. 233; 8/26/13]
- G. Reservation of Rights and Limited Objection of the Official Committee of Equity Security Holders to AgFeed Industries, Inc.'s Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 300; 9/12/13]

- H. Joinder and Reservation of Rights and Limited Objection of the Official Committee of Unsecured Creditors to AgFeed Industries, Inc.'s Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 302; 9/12/13]
- I. United States Trustee's Objection to AgFeed Industries, Inc.'s Application, Pursuant to Bankruptcy Code Sections 327(e) and 328(a), Bankruptcy Rule 2014(a), and Local Rule 2014-1, for Authorization to Employ and Retain Latham & Watkins LLP as Attorneys for AgFeed Industries, Inc. *Nunc Pro Tunc* to the Petition Date [D.I. 306; 9/13/13]

Status: An order has been by the Court. No hearing is required.

- 3. Debtors' Supplemental Application for Entry of an Order (Supplemental) Authorizing the Debtors to Retain and Employ Plante & Moran, PLLC as Tax Services Provider *Nunc Pro Tunc* to September 10, 2013 [D.I. 802; 1/22/14]

Related Documents:

- A. Certificate of No Objection [D.I. 868; 2/10/14]
- B. Order (Supplemental) Authorizing the Debtors to Retain and Employ Plante & Moran, PLLC as Tax Services Provider *Nunc Pro Tunc* to September 10, 2013 [D.I. 873; 2/11/14]

Response Deadline: February 5, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is required.

- 4. Debtors' Sixth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 864; 2/7/14]

Related Documents:

- A. Certification of Counsel Regarding Order Sustaining Debtors' Sixth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 921; 2/26/14]
- B. Order Sustaining Debtors' Sixth Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 925; 2/27/14]

Response Deadline: February 21, 2014 at 4:00 p.m. (ET)

Responses Received:

C. Informal response from U.S. Bank, NA

Status: An order has been entered by the Court. No hearing is required.

5. Debtors' Objection to the Claim of WeiWei Gao, Claim Number 99 [D.I. 866; 2/7/14]

Related Documents:

A. Certificate of No Objection [D.I. 919; 2/25/14]

B. Order Sustaining Debtors' Objection to the Claim of WeiWei Gao, Claim Number 99 [D.I. 926; 2/27/14]

Response Deadline: February 21, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is required.

6. Debtors' Third Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases [D.I. 888; 2/14/14]

Related Documents:

A. Certificate of No Objection [D.I. 947; 3/5/14]

B. Order Approving Debtors' Third Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases [D.I. 948; 3/6/14]

Response Deadline: February 28, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is required.

### **CONTESTED MATTER GOING FORWARD**

7. Debtors' Objection to the Claim of Zhi Yang, Claim Number 63 [D.I. 865; 2/7/14]

Related Documents: None.

Response Deadline: February 21, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Response of Zhi Yang to Debtors' Objection to the Claim of Zhi Yang,  
Claim Number 63 [D.I. 907; 2/21/14]

Status: This matter is going forward.

Dated: Wilmington, Delaware  
March 7, 2014

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