

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**NOTICE OF (I) ENTRY OF CONFIRMATION ORDER; (II) OCCURRENCE OF
EFFECTIVE DATE, AND (III) DEADLINES FOR FILING OF CERTAIN CLAIMS**

PLEASE TAKE NOTICE that on November 4, 2014 (the “Confirmation Date”), the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Revised Second Amended Chapter 11 Plan of Liquidation Supported by the Official Committee of Equity Security Holders* (the “Confirmation Order”) [Docket No. 1535] confirming the *Debtors’ Revised Second Amended Chapter 11 Plan of Liquidation Supported by the Official Committee of Equity Security Holders* (the “Plan”),² the confirmed version of which is attached as Exhibit A to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date have been either satisfied or waived in accordance with the terms of the Plan and that the Effective Date of the Plan is November 10, 2014.

PLEASE TAKE FURTHER NOTICE that any creditor or other interested party may review the Confirmation Order at the Office of the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, DE, 19801 or obtain a copy of the Confirmation Order by contacting the claims agent, BMC Group, Inc. (the “Claims Agent”) in writing at 18675 Lake Drive East, Chanhassen, MN 55317, by accessing the Claims Agent’s website at www.bmcgroup.com or by accessing the website for the Bankruptcy Court at www.deb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article IV of the Plan, all Holders of Administrative Expense Claims accruing either (i) against the Consolidated AgFeed USA Debtors accruing after September 12, 2013, through the Effective Date, or (ii) against AgFeed Industries accruing from the Petition Date through the Effective Date,

¹ The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The Debtors’ mailing address is 816 Congress Avenue, Suite 1280, Austin, TX 78701.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Plan.

shall File with the Claims Agent and serve on the Debtors or the Liquidating Trustee, as applicable, requests for payment, in writing, together with supporting documents, substantially complying with the Bankruptcy Code, the Bankruptcy Rules and the Local Rules, **so as to actually be received on or before December 10, 2014 (the "Second Administrative Expense Bar Date")**. Any such Claim not Filed by the Second Administrative Expense Bar Date shall be deemed waived and the Holder of such Claim shall be forever barred from receiving payment on account thereof. The Liquidating Trustee shall have ninety (90) days following the Second Administrative Expense Bar Date to review and object to such Administrative Expense Claims, which time may be extended upon request of the Liquidating Trustee without notice or a hearing if the Liquidating Trust Oversight Committee unanimously consents, or otherwise upon notice and a hearing.

PLEASE TAKE FURTHER NOTICE that pursuant to Article IV of the Plan, Professional Fee Claims and all applications for allowance and payment of Professional Fee Claims shall be Filed with the Bankruptcy Court **on or before December 26, 2014 (the "Professional Fee Bar Date")**. If an application for a Professional Fee Claim is not Filed by the Professional Fee Bar Date, such Professional Fee Claim shall be deemed waived and the Holder of such Claim shall be forever barred from receiving payment on account thereof. Objections to any Claim for Professional Fee Claims must be filed and served on the Liquidating Trustee, the U.S. Trustee and the requesting party no later than **January 12, 2015**.

PLEASE TAKE FURTHER NOTICE that, pursuant to Article IX of the Plan, if the rejection by the Debtors of an Executory Contract or an unexpired lease pursuant to section 9.1 of the Plan results in damages to the other party or parties to such Executory Contract or unexpired lease, a Claim for such damages arising from just rejection shall not be enforceable against the Debtors or their Estates or agents, successors, or assigns unless a Proof of Claim is filed with the Claims Agent on or before **December 10, 2014**; provided, however, if an earlier rejection bar date was established by order of the Bankruptcy Court with respect to a rejected Executory Contract or unexpired lease, such earlier rejection bar date shall apply (in either case, the **"Rejection Bar Date"**).

Dated: November 10, 2014
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)
Donald J. Bowman, Jr. (No. 4383)
Ian J. Bambrick (No. 5455)
Ashley E. Markow (No. 5635)
1000 N. King Street
Rodney Square
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession