

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, et al., <sup>1</sup>	)	Case No. 13-11761 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	<b>Re: Docket No. 956</b>

**CERTIFICATE OF NO OBJECTION**

The undersigned counsel hereby certifies that, as of the date hereof:

1. He has received no answer, objection, or other responsive pleading to the Fifth Monthly Application of Elliott Greenleaf, Counsel to the Official Committee of Equity Security Holders, for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period of January 1, 2014 through January 31, 2014 (the “Application”) (D.I. 956), filed on March 11, 2014.

2. Pursuant to the Notice of Application, objections to the Application were to be filed and served by March 31, 2014. The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection, or other responsive pleading to the Application appears thereon.

3. Accordingly, pursuant to the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (D.I. 176), the Debtors

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

are authorized to pay the amount indicated below.

<b>(1) Total Fees Requested</b>	<b>(2) Total Expenses Requested</b>	<b>(3) 80% of Requested Fees</b>	<b>Total Debtors are Authorized to Pay ((2) + (3))</b>
\$195,689.50	\$3,389.51	\$156,551.60	\$159,941.11

WHEREFORE, Elliott Greenleaf, Counsel to the Official Committee of Equity Security Holders, respectfully request that the Application be approved.

Dated: April 4, 2014  
Wilmington, DE

**ELLIOTT GREENLEAF**

/s/ Eric M. Suty

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*Counsel to the Official Committee of  
Equity Security Holders*

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In re:	)	Chapter 11
	)	
AgFeed USA, LLC, et al., <sup>1</sup>	)	Case No. 13-11761 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	

**CERTIFICATE OF SERVICE**

I, Eric M. Suttty, hereby certify that on April 4, 2014, I caused a copy of the foregoing *Certificate of No Objection* to be served upon the attached service list via First Class Mail.

Dated: April 4, 2014

**ELLIOTT GREENLEAF**

/s/ Eric M. Suttty

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Exhibit A

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