

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

(Jointly Administered)

Objection Deadline: April 28, 2014 at 4:00 p.m.

Hearing Date: To be determined if an objection is filed.

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors in the above-captioned cases filed the *Eighth Monthly Application of CohnReznick LLP for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period February 1, 2014 through February 28, 2014* (the “**Application**”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that you must also file a copy of the response or objection to the Application with the Court on, or prior to, **April 28, 2014 at 4:00 p.m.** and serve such response or objection upon: (i) the Debtors, 510 South 17th Street, Suite 104, Ames, Iowa 50010 (Attn: Keith A. Maib, Chief Restructuring Officer); (ii) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Robert S. Brady, Esq.); (iii) the Office of the United States Trustee, 844 King St., Suite 2207, Wilmington, DE 19801 (Attn: David Buchbinder, Esq.); (iv) counsel to the Committee, Lowenstein Sandler, LLP, 65 Livingston Avenue, Roseland, NJ 07068, Attn: Jeffrey D. Prol, Esq. and Timothy R. Wheeler, Esq. and Greenberg Traurig, LLP, 1007 N. Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Sandra G. M. Selzer, Esq., and Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman, Esq. and Matthew T. Gensburg, Esq.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER AUTHORIZING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 176], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE, WILL A HEARING BE HELD ON THE APPLICATION BEFORE THE HONORABLE BRENDAN L. SHANNON AT THE

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

Dated: April 8, 2014

GREENBERG TRAUERIG, LLP

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