

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

(Jointly Administered)

Ref. Docket No. 958, 1008

AMENDED² CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 958

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Seventh Combined³ Monthly Application of Young Conaway Stargatt & Taylor, LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors and Debtors-in-Possession for the Period January 1, 2014 through January 31, 2014* [Docket No. 958] (the “Application”) filed on March 11, 2014. The undersigned further certifies that he has reviewed the Court’s docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Application, objections to the Application were to be filed no later than March 24, 2014 at 4:00 p.m. (ET).

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¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The Debtors’ mailing address is 816 Congress Avenue, Suite 1280, Austin, Texas 78701.

² The previously filed Certificate of No Objection [D.I. 1008] only reflected authorized payment amounts for fees and expenses for AgFeed USA, LLC (“AgFeed USA”). The authorized payment amounts now reflected include both AgFeed USA and AgFeed Industries, Inc. (“AgFeed Industries”).

³ The fee application includes fees and expenses incurred for AgFeed USA and AgFeed Industries, Inc.

Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 176], the Debtors are now authorized to pay 80% (\$136,687.60) of requested fees (\$170,859.50) and 100% of requested expenses (\$1,840.43) on an interim basis without further order of the Court.

Dated: Wilmington, Delaware
April 14, 2014

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

Ian J. Bambrick (No. 5455)

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession