

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
AgFeed USA, LLC, <u>et al.</u> , ¹	Case No. 13-11761(BLS)
Debtors.	Jointly Administered

**CERTIFICATION OF COUNSEL REGARDING SEVENTH MONTHLY
APPLICATION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM JANUARY 1, 2013 THROUGH JANUARY 31, 2013 [RE DOCKET NO. 976]**

The undersigned counsel to the Official Committee of Unsecured Creditors (the “Committee”), in the above captioned cases, hereby certify the following:

1. On August 21, 2013, the U.S. Bankruptcy Court for the District of Delaware (the “Court”) entered the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 176] (the “Interim Compensation Order”).

2. In accordance with the Interim Compensation Order, on March 25, 2014, Lowenstein Sandler LLP (“Lowenstein”) filed its Seventh Monthly Application (the “Application”) as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from January 1, 2014

¹ The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

through January 31, 2014 [Docket No. 976] with the United States Bankruptcy Court for the District of Delaware.

3. Pursuant to the Notice of Application, objections were to be filed and served no later than April 14, 2014 at 4:00 p.m.

4. Lowenstein received informal comments from the Office of the U. S. Trustee regarding certain expenses requested in the Application. As a result, Lowenstein agreed to reduce the expenses requested in the Application from \$1,853.12 to \$1,720.22, which constitutes a reduction of \$132.90.

5. Pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay Lowenstein for monthly fees in the amount of \$27,565.60 and expenses in the amount of \$1,720.22 (reflecting the reduction). These fees represent the Actual Interim Payment as defined in the Interim Compensation Order.

Dated: April 16, 2014

GREENBERG TRAURIG, LLP

/s/ Sandra G. M. Selzer
Sandra G. M. Selzer (Bar No. 4283)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: selzers@gtlaw.com

-and-

Nancy A. Peterman, Esq.
Matthew T. Gensburg, Esq.
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, Illinois 60601
Telephone: (312) 476-5027
Facsimile: (312) 456-8435
Email: petermann@gtlaw.com
gensburgm@gtlaw.com

-and-

LOWENSTEIN SANDLER LLP
Jeffrey D. Prol, Esq.
Timothy R. Wheeler, Esq.
Beth L. Williams, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
Telephone: (973) 597-2500
Facsimile (973) 597-2400

Bruce S. Nathan, Esq.
1251 Avenue of the Americas
New York, New York 10020
Telephone: (212) 262-6700
Facsimile: (212) 262-7402

Counsel to the Official Committee of
Unsecured Creditors