

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, et al., ¹	)	Case No. 13-11761 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Re: Docket No. 979

CERTIFICATE OF NO OBJECTION

The undersigned counsel hereby certifies that, as of the date hereof:

1. He has received no answer, objection, or other responsive pleading to the Sixth Monthly Application of Sugar Felsenthal Grais & Hammer LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Equity Security Holders for the Period of February 1, 2014 through February 28, 2014 (the “Application”) (D.I. 979), filed on March 25, 2014.

2. Pursuant to the Notice of Application, objections to the Application were to be filed and served by April 14, 2014. The undersigned further certifies that he has reviewed the Court’s docket in this case and no answer, objection, or other responsive pleading to the Application appears thereon.

3. Accordingly, pursuant to the Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals (D.I. 176), the Debtors

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

are authorized to pay the amount indicated below.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of Requested Fees	Total Debtors are Authorized to Pay ((2) + (3))
\$126,644.50	\$4,762.49	\$101,315.60	\$106,078.09

WHEREFORE, Sugar Felsenthal Grais & Hammer LLP, Counsel to the Official Committee of Equity Security Holders, respectfully request that the Application be approved.

Dated: April 17, 2014
Wilmington, DE

ELLIOTT GREENLEAF

/s/ Eric M. Suttty

Rafael X. Zahralddin-Aravena (DE No. 4166)
Eric M. Suttty (DE No. 4007)
1105 N. Market Street, Suite 1700
Wilmington, DE 19801
Telephone: (302) 384-9400
Facsimile: (302) 384-9399
Email: rxza@elliottgreenleaf.com
Email: ems@elliottgreenleaf.com

*Counsel to the Official Committee of
Equity Security Holders*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, et al., ¹	)	Case No. 13-11761 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	

CERTIFICATE OF SERVICE

I hereby certify that on April 17, 2014, I caused a copy of the foregoing *Certificate of No Objection* to be served upon the attached service list via First Class Mail.

Dated: April 17, 2014

ELLIOTT GREENLEAF

/s/ Eric M. Suty

Rafael X. Zahralddin-Aravena (DE No. 4166)

Eric M. Suty (DE No. 4007)

1105 N. Market Street, Suite 1700

Wilmington, DE 19801

Telephone: (302) 384-9400

Facsimile: (302) 384-9399

Email: rxza@elliottgreenleaf.com

Email: ems@elliottgreenleaf.com

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

AgFeed USA, LLC
816 Congress Ave., Suite 1280
Austin, TX 78701
(Debtor)

David Buchbinder, Esq.
Office of The US Trustee Delaware
844 King St., Ste 2207
Lockbox 35
Wilmington, DE 19801

Bruce S. Nathan, Esq.
Lowenstein Sandler LLP
1251 Avenue of the Americas, 17th Floor
New York, NY 10020

Jeffrey D. Prol, Esq.
Timothy R. Wheelers, Esq.
Beth L. Williams, Esq.
Lowenstein Sandler LLP
65 Livingston Avenue
Roseland, NJ 07068

Nancy A. Peterman, Esq.
Matthew T. Gensburg, Esq.
Paul T. Fox, Esq.
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, IL 60601

Sandra G. Selzer, Esq.
Greenberg Traurig, LLP
The Nemours Building
1007 North Orange Street
Wilmington, DE 19801

Keith A. Maib
Chief Restructuring Officer
Mackinac Partners LLC
180 High Oak, Suite 100
Bloomfield Hills, MI 48304

Robert S. Brady
Young Conaway Stargatt & Taylor, LLP
1000 North King Street
Wilmington, DE 19801

Securities and Exchange Commission
Secretary of the Treasury
100 F Street NE
Washington, DC 20549

Securities and Exchange Commission
George S. Canellos, Reg. Director
New York Regional Office
3 World Financial Center, Suite 400
New York, NY 10281-1022

ADM Alliance Nutrition Inc.
(Re: Unsecured Creditors Committee)
Brandon Ledger
4666 Faries Parkway
Decatur, IL 62526

US Attorneys Office
1007 N Orange St., Ste 700
PO Box 2046
Wilmington, DE 19899

LCSWMA
(Re: Equity Security Holders Committee)
James Warner, CEO
PO Box 4425
Lancaster, PA 17604

Don Tesh
536 Shadow Lane
Winston-Salem, NC 27107

Marcum Bernstein and Pinchuk
(Re: Unsecured Creditors Committee)
7 Penn Plaza, Suite 830
New York, NY 10001

Ives Co. Holdings LLC
(Re: Unsecured Creditors Committee)
P.O. Box 20900
Dallas, TX 75320-9000

Phillip Quade
260 Randolph Street
PO Box 137
Douglas, MI 49406

Mario Grech
(Re: Equity Security Holders Committee)
38 Grenville Street
Toronto, ON M4Y 1A5
CANADA

Agri-Vest Inc
Attn: Bruce Klostermann
2998 197th Street
Earlville, IA 52041

Protiviti Risk & Business Consulting
(Re: Unsecured Creditors Committee)
Suite 2618, Central Plaza
No. 381 Huai Ha Zhong Rd.
Shanghai, 200020
PEOPLE'S REPUBLIC OF CHINA

Bass Berry & Sims PLC
Attn: Overton Thompson, III
150 Third Ave South, Suite 2800
Nashville, TN 37201

Bank of the West
Attn: Sharon Harms
25227 Camina Ramon
Nc-B07-3b-H
San Ramon, CA 94583

Youngblood Land & Livestock
Attn: Bruce Youngblood
1068 M Avenue
Jefferson, IA 50129

Blank Rome LLP
Michael B. Schaedle
One Logan Square
130 North 18th Street
Philadelphia, PA 19103-6998

C/O Recovery Mgmt Systems Corp
(Re: GE Capital Retail Bank)
25 SE 2nd Avenue
Suite 1120
Miami, FL 33131-1605

Bryan Cave LLP
Brian C Walsh
211 North Broadway, Suite 3600
St. Louis, MO 63102-2750

Enterprise Fleet Services
Attn: Christina Skelton
Enterprise Fleet Mgt. Customer Billing
5359 Merriam Drive
Kansas City, MO 64180-0089

C&N Livestock Farms, LLC
Attn: Jon Bjornstad
3627 Lakeview Trail
Eagan, MN 55122

Jery Seitz DBA Some Box LLC
Attn: Jeremy Seitz
228 Park Avenue South, #35693
New York, NY 10003

Clover Ridge Enterprises LLC
Attn: Mark Hood
100 West Street
PO Box 362
Lohrville, IA 51453

Kutak Rock LLP
Jeffrey T. Wegner / Lisa M. Peters
1650 Farnam Street
Omaha, NE 68102

Iowa Attorney General
Attn: Bankruptcy Noticing
1305 E Walnut Street
Des Moines, IA 50319

Internal Revenue Service
PO Box 7346
Philadelphia, PA
19101-7346

Hormel Foods Corporation
Attn: Frank Kubesh
1 Hormel Place
Austin, MN 55912

Newfeeds LLC
Attn: Elwyn Bruhl
2626 1st Avenue S.
PO Box 818
Fort Dodge, IA 50501

Ka1ros, LLC
Attn: Roger Baker
4615 Blarney Drive
Cedar Rapids, IA 52411

Riverside Claims LLC
PO Box 626
Planetarium Station
New York, NY 10024

Internal Revenue Service
Centralized Insolvency Operation
2970 Market St
Philadelphia, PA 19104-5002

Shuttleworth & Ingersoll, PLC
Wesley B. Huisinga
U.S. Bank Bldg
PO Box 2107
Cedar Rapids, IA 52406-2107

Morris James LLP
Stephen M Miller
500 Delaware Ave., Ste. 1500
Wilmington, DE 19801-1494

Vet Rx, Inc.
Director, Officer or Managing Agent
1196 Hwy 3 South
Northfield, MN 55057

Perrinjaquet Fettkether Site, LLC
Attn: Kevin Perrinjaquet
1986 Highway 3
Edgewood, IA 52042

The Colony Club
Director, Officer or Managing Agent
1500 Main Street
Springfield, MA 01115

Shannon, Martin, et al.
Mark S. Finkelstein
1001 McKinney Street, Suite 1100
Houston, TX 77002

Blank Rome LLP
Regina Stango Kelbon, Esq.
Alan M. Root , Esq.
1201 Market Street, Suite 800
Wilmington, DE 19801

Secretary of State
Division of Corporations
Franchise Tax
PO Box 898
Dover, DE 19903

Delaware State Treasury
820 Silver Lake Blvd, Suite 100
Dover, DE 19904

Stevens & Lee, PC
Joseph H. Huston, Jr.
1105 North Market Street, 7th Floor
Wilmington, DE 19801

Dean J. Abplanalp
1944 Hillside Drive
Franklin, IN 46131

Michael Buck
11 Robbins Farm Road
Dunstable, MA 01827

Attorney General's Office
Attn: Bankruptcy Noticing
State Of North Carolina
9001 Mail Service Center
Raleigh, NC 27699-9001

Colorado Attorney General's Office
Attn: Bankruptcy Noticing
Ralph L Carr Colorado Judicial Ctr.
1300 Broadway, 10th Floor
Denver, CO 80203

Oklahoma Attorney General
Attn: Bankruptcy Noticing
313 Ne 21st Street
Oklahoma City, OK 73105