UNITED STATES BANKRUPTCY COURT District of Delaware

In Re:

AgFeed USA, LLC 816 Congress Ave. Suite 1280 Austin, TX 78701 EIN: 75–3088748 M2 P2, LLC

Chapter: 11

Case No.: 13-11761-BLS

NOTICE OF FILING OF TRANSCRIPT AND OF DEADLINES RELATED TO RESTRICTION AND REDACTION

A transcript of the proceeding held on 3/27/2014 was filed on 4/15/2014. The following deadlines apply:

The parties have 7 days to file with the court a *Notice of Intent to Request Redaction* of this transcript. The deadline for filing a *request for redaction* is 5/6/2014.

If a request for redaction is filed, the redacted transcript is due 5/16/2014.

If no such notice is filed, the transcript may be made available for remote electronic access upon expiration of the restriction period, which is 7/14/2014 unless extended by court order.

To review the transcript for redaction purposes, you may purchase a copy from the transcriber (see docket for Transcriber's information) or you may view the document at the clerk's office public terminal.

Clerk of Court

Date: 4/15/14

(ntc)

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United States Bankruptcy Court District of Delaware

In re: AgFeed USA, LLC Debtor Case No. 13-11761-BLS Chapter 11

CERTIFICATE OF NOTICE

District/off: 0311-1 User: Brandon Page 1 of 2 Date Rcvd: Apr 15, 2014 Form ID: ntcBK Total Noticed: 1

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 17, 2014.

db +AgFeed USA, LLC, 816 Congress Ave., Suite 1280, Austin, TX 78701-2476

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. $\,$ TOTAL: 0

***** BYPASSED RECIPIENTS *****

Ian J Bambrick

Jeffrev D. Prol

Jeffrey T. Wegner

on behalf of Debtor

jprol@lowenstein.com, twatson@lowenstein.com

on behalf of Creditor Committee

on behalf of Creditor

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 17, 2014 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 15, 2014 at the address(es) listed below: Aaron L. Hammer on behalf of Stockholder Committee of Equity Security Holders a hammer@sugarfgh.com, bkdocket@sugarfgh.com; mbrandess@sugarfgh.com; mmelickian@sugarfgh.comAlan Michael Root on behalf of Creditor Farm Credit Services of America FLCA and Farm Credit Services of America, PCA root@blankrome.com, senese@blankrome.com Allison R Axenrod on behalf of Creditor Claims Recovery Group LLC allison@claimsrecoveryllc.com, rob@claimsrecoveryllc.com Ashley E. Markow on behalf of Debtor AgFeed USA, LLC bankfilings@ycst.com BMC Group, Inc. mjohn@bmcgroup.com

Bruce S. Nathan on behalf of Creditor Committee Official Committee of Unsecured Creditors bnathan@lowenstein.com Darek S. Bushnaq on behalf of Creditor Perdue Grain and Oilseed, LLC dsbushnag@venable.com David L. Buchbinder david.l.buchbinder@usdoj.gov, david.l.buchbinder@usdoj.gov Midwest Finishing, LLC bankfilings@ycst.com TS Finishing, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor New Colony Land Company, LLC bankfilings@ycst.com M2P2 General Operations, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor M2P2 AF JV, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor AgFeed USA, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Genetics Operating, LLC bankfilings@ycst.com on behalf of Debtor New Colony Farms, LLC bankfilings@ycst.com Donald J. Bowman, Jr. Donald J. Bowman, Jr. on behalf of Debtor Heritage Land, LLC bankfilings@ycst.com Donald J. Bowman, Jr. New York Finishing, LLC bankfillings@ycst.com on behalf of Debtor Pork Technologies, L.C. bankfilings@ycst.com Genetics Land, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor AgFeed Industries, Inc. bankfilings@ycst.com Heritage Farms, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor Donald J. Bowman, Jr. on behalf of Debtor MGM, LLC bankfilings@ycst.com M2P2 Facilities, LLC bankfilings@ycst.com Donald J. Bowman, Jr. on behalf of Debtor Eric Michael Sutty on behalf of Financial Advisor Gavin/Solmonese LLC ems@elliottgreenleaf.com Eric Michael Sutty on behalf of Attorney Elliott Greenleaf ems@elliottgreenleaf.com Eric Michael Sutty on behalf of Stockholder Committee of Equity Security Holders ems@elliottgreenleaf.com Eric Michael Sutty on behalf of Attorney Sugar Felsenthal Grais & Hammer LLP ems@elliottgreenleaf.com Eric Michael Sutty on behalf of Financial Advisor Gavin/Solomonese LLC ${\tt ems@elliottgreenleaf.com}$ Eric Michael Sutty on behalf of Stockholder Official Committee of Equity Security Holders ems@elliottgreenleaf.com on behalf of Debtor AgFeed USA, LLC bankfilings@ycst.com Ian J Bambrick

Services of America, PCA jeffrey.wegner@kutakrock.com, marybeth.brukner@kutakrock.com

AgFeed Industries, Inc. bankfilings@ycst.com

Official Committee of Unsecured Creditors

Farm Credit Services of America FLCA and Farm Credit

District/off: 0311-1 User: Brandon Page 2 of 2 Date Rcvd: Apr 15, 2014
Form ID: ntcBK Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system (continued)
                           Joseph H. Huston, Jr.
                                                                         on behalf of Creditor Ivesco Holdings, LLC jhh@stevenslee.com
                           Laura L. McCloud on behalf of Creditor Tennessee Department of Revenue
                             agbankdelaware@ag.tn.gov
                           Lisa L. Coggins on behalf of Creditor Tumbleweed Investment, LLC lcoggins@ferryjoseph.com
Lisa M. Peters on behalf of Creditor Farm Credit Services of America FLCA and Farm Credit
                             Services of America, PCA lisa.peters@kutakrock.com
                                                                                                                  Committee of Equity Security Holders
                           Mark Melickian on behalf of Stockholder
                            {\tt mmelickian@sugarfgh.com}
                           Mark Minuti on behalf of Creditor
                                                                                                        Purina Animal Nutrition LLC mminuti@saul.com,
                             rwarren@saul.com
                           Mark S. Finkelstein on behalf of Creditor Ivesco Holdings, LLC mfinkelstein@smfadlaw.com,
                             cdemott@smfadlaw.com
                           Matthew T Gensburg on behalf of Creditor Committee
                                                                                                                                     Official Committee of Unsecured Creditors
                             gensburgm@gtlaw.com
                           Rafael Xavier Zahralddin-Aravena
                                                                                              on behalf of Stockholder Committee of Equity Security
                            Holders rxza@elliottgreenleaf.com
                           Rafael Xavier Zahralddin-Aravena on behalf of Financial Advisor Gavin/Solmonese LLC
                             rxza@elliottgreenleaf.com
                           Rafael Xavier Zahralddin-Aravena on behalf of Attorney Elliott Greenleaf
                             rxza@elliottgreenleaf.com
                           Rafael Xavier Zahralddin-Aravena on behalf of Attorney Sugar Felsenthal Grais & Hammer LLP
                             rxza@elliottgreenleaf.com
                           Rafael Xavier Zahralddin-Aravena on behalf of Stockholder Official Committee of Equity
                             Security Holders rxza@elliottgreenleaf.com
                           Regina S. Kelbon on behalf of Creditor Farm Credit Services of America FLCA and Farm Credit
                             Services of America, PCA kelbon@blankrome.com, moody@blankrome.com
                           Riverside Claims LLC notice@regencap.com
                           Robert K. Minkoff on behalf of Creditor
                                                                                                                 Jefferies Leveraged Credit Products, LLC
                             rminkoff@jefferies.com, mrichards@jefferies.com
                                                                                                         Heritage Farms, LLC bankfilings@ycst.com AgFeed USA, LLC bankfilings@ycst.com
                           Robert S. Brady on behalf of Debtor
                                                              on behalf of Debtor
                           Robert S. Brady
                           Robert S. Brady
                                                              on behalf of Debtor
                                                                                                          New Colony Land Company, LLC bankfilings@ycst.com
                           Robert S. Brady
                                                              on behalf of Debtor
                                                                                                          TS Finishing, LLC bankfilings@ycst.com
                                                              on behalf of Debtor
                                                                                                          New York Finishing, LLC bankfilings@ycst.com
                           Robert S. Brady
                           Robert S. Brady
                                                              on behalf of Debtor
                                                                                                          MGM, LLC bankfilings@ycst.com
                                                              on behalf of Debtor
                           Robert S. Brady
                                                                                                          M2P2 AF JV, LLC bankfilings@ycst.com
                                                                                                          Genetics Land, LLC bankfilings@ycst.com
Heritage Land, LLC bankfilings@ycst.com
                                                              on behalf of Debtor
                           Robert S. Brady
                           Robert S. Brady
                                                              on behalf of Debtor
                           Robert S. Brady
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                                                              on behalf of Debtor
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                           Robert S. Brady
                                                              on behalf of Debtor
                                                                                                          Pork Technologies, L.C. bankfilings@ycst.com
                           Robert S. Brady
                                                              on behalf of Debtor
                                                                                                          AgFeed Industries, Inc. bankfilings@ycst.com
                           Robert S. Brady
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                                                                                                          New Colony Farms, LLC bankfilings@ycst.com
                           Robert S. Brady
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                             selzers@gtlaw.com, bankruptcydel@gtlaw.com;thomase@gtlaw.com;dellitdock@gtlaw.com
                           Shelley A. Kinsella
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                           Stephanie A. Fox on behalf of Creditor
                                                                                                             AF Sellco, LLC saf@maronmarvel.com, sf@maronmarvel.com
                             steve Jakubowski on behalf of Interested Party Good Charm International Development, Ltd.
sjakubowski@rsplaw.com, docketing@rsplaw.com;srj@rsplaw.com
                           Steve Jakubowski
                           Steve Jakubowski on behalf of Interested Party
                                                                                                                                Ningbo Tech-Bank Co., Ltd.
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                           Tara L. Lattomus on behalf of Interested Party Ningbo Tech-Bank Co., Ltd.
                             \verb|delawarebankruptcy@eckertseamans.com|| tlattomus@eckertseamans.com|| ksenese@eckertseamans.com|| tlattomus@eckertseamans.com|| tlattomus@eckertseamans.c
                                                              on behalf of Interested Party Good Charm International Development, Ltd.
                           Tara L. Lattomus
                             \label{lem:delawarebankruptcy@eckertseamans.com, tlattomus@eckertseamans.com; ksenese@eckertseamans.com; ksenese@eckertseamans.
                           Theodore J. Tacconelli
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                           Timothy R. Wheeler on behalf of Creditor Committee Official Committee of Unsecured Creditors
                             twheeler@lowenstein.com, dclaussen@lowenstein.com
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Tumbleweed Investment, LLC wbh@shuttleworthlaw.com

TOTAL: 77

United States Trustee USTPREGION03.WL.ECF@USDOJ.GOV

Wesley Brad Huisinga on behalf of Creditor