

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 30, 2014 AT 11:00 A.M. (ET)**

**PLEASE NOTE THAT AT THE DIRECTION OF THE
COURT, THIS HEARING HAS BEEN CANCELLED**

CONTINUED/RESOLVED MATTERS

1. Amended Motion of the United States Trustee for an Order Directing the Appointment of a Trustee [D.I. 550; 11/5/13]

Related Documents: None.

Response Deadline: December 11, 2013 at 4:00 p.m. (ET); Extended to May 21, 2014 at 4:00 p.m. (ET) for Debtors, Official Committee of Unsecured Creditors and Official Committee of Equity Security Holders

Responses Received: None.

Status: By agreement between the Debtors and the U.S. Trustee, this matter is adjourned to May 28, 2014 at 11:00 a.m. (ET).

2. Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1002; 3/31/14]

Related Documents:

¹ The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The Debtors' mailing address is 816 Congress Ave, Suite 1280, Austin, Texas 78701.

- A. Certificate of No Objection [D.I. 1026; 4/16/14]
- B. Order Sustaining Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1033; 4/17/14]

Response Deadline: April 14, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is required.

- 3. Debtors' Eighth Omnibus (Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1003; 3/31/14]

Related Documents:

- A. Certificate of No Objection [D.I. 1027; 4/16/14]
- B. Order Sustaining Debtors' Seventh Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007, and Local Rule 3007-1 [D.I. 1032; 4/17/14]

Response Deadline: April 14, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: An order has been entered by the Court. No hearing is required.

- 4. Debtors' Third Motion for an Order, Pursuant to 28 U.S.C. § 1452 and Bankruptcy Rules 9006 and 9027, Further Extending the Debtors' Time to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Proceedings [D.I. 1015; 4/8/14]

Related Documents:

- A. Certificate of No Objection [D.I. 1042; 4/24/14]

Response Deadline: April 22, 2014 at 4:00 p.m. (ET)

Responses Received: None.

Status: A certificate of no objection has been filed with the Court. No hearing is required.

Dated: Wilmington, Delaware
April 24, 2014

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

Robert S. Brady (No. 2847)

Donald J. Bowman, Jr. (No. 4383)

Robert F. Poppiti, Jr. (No. 5052)

Ian J. Bambrick (No. 5455)

Ashley E. Markow (No. 5635)

1000 N. King Street

Rodney Square

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel for the Debtors and Debtors in Possession