

IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 13-11761 (BLS)
	)	Jointly Administered
	)	
	)	<b>Objection Date: May 15, 2014 at 4:00 p.m. (PT)</b>
Debtors.	)	<b>Hearing Date: Scheduled if Necessary (Negative</b>
	)	<b>Notice)</b>

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**MONTHLY APPLICATION OF BMC GROUP, INC.  
FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR  
TO THE DEBTORS FOR THE PERIOD  
FROM JANUARY 1, 2014 THROUGH JANUARY 31, 2014**

<b>Name of Applicant:</b>	BMC Group, Inc. ("BMC")
<b>Authorized to Provide Professional Services to:</b>	The above-captioned debtors and debtors in possession
<b>Date of Retention:</b>	Retention Order entered August 21, 2013; effective <i>nunc pro tunc</i> to July 15, 2013
<b>Period for which Compensation and Reimbursement is Sought:</b>	January 1, 2014 through January 31, 2014
<b>Amount of Compensation Sought as Actual, Reasonable and Necessary:</b>	\$ 887.00
<b>Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:</b>	\$ 66.30

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17<sup>th</sup> Street, Suite 104, Ames, Iowa 50010.

This is a: ☒ **Monthly Application** ☐ **Quarterly Application** ☐ **Final Application**

The total time expended for preparation of this fee application is approximately 1.5 hours and the corresponding compensation requested is approximately \$307.50.<sup>2</sup>

This is the First Monthly Application filed by BMC.

#### **PRIOR APPLICATIONS**

<b>Date Filed</b>	<b>App No.</b>	<b>Dkt No.</b>	<b>Period Covered</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Approved Fees</b>	<b>Approved Expenses</b>
10/18/2013	1	490	8/1/2013 to 8/31/2013	\$19,407.50	\$-0-	\$15,525.00	
11/1/2013	2	562	9/1/2013 to 9/30/2013	\$1,152.50	\$-0-	\$922.00	
1/6/2013	3	746	10/1/2013 to 10/31/2013	\$1,065.00	\$-0-	\$852.00	
1/6/2013	4	747	11/1/2013 to 11/30/2013	\$505.00	\$-0-	\$404.00	
2/11/2014	5	875	12/1/2013 to 12/31/2013	\$451.50	\$-0-	\$361.20	

#### **BIOGRAPHICAL INFORMATION**

<b>Name of Professional Person</b>	<b>Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise</b>	<b>Hourly Billing Rate (Including Changes)</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Myrtle H. John	Director/Project Manager -- 2001; thirty-five years experience in bankruptcy and other legal practice areas	\$205.00	3.9	\$799.50
James Myers	Noticing Management/Analyst, 2001	\$45.00	1.7	\$76.50
Steffanie Cohen	Case Support, Reconciliation Consultant, 2002; two years prior bankruptcy experience	\$55.00	0.2	\$11.00
<b>Grand Total:</b>		Actual Fees: <b>\$887.00</b>		Hours: 5.8
<b>Blended Rate:</b>		<b>\$152.94</b>		

<sup>2</sup> The actual number of hours expended in preparing this fee application and the corresponding compensation requested will be set forth in BMC's subsequent fee applications.

**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Case Management	3.9	\$799.50
Case Support	0.2	11.00
Noticing Management	1.7	76.5
Actual Total	5.8	\$887.00

**PRODUCTION EXPENSE SUMMARY**

Date of Mailing	Service Provider (If Applicable)	Total Expenses
1/6/2014	BMC Group	\$66.30
Actual Total		\$66.30

**OTHER EXPENSE SUMMARY**

Expense Category	Service Provider (If Applicable)	Total Expenses
None		
Total		-0-

WHEREFORE, BMC respectfully requests:

- (a) that an allowance be made to it in the aggregate of \$953.30 which is comprised of:

- (i) 80% of the fees rendered by BMC to the Debtors for reasonable and necessary professional services during the One Hundred-Thirtieth Fee Period (80% of \$887.00 = \$709.60 and
  - (ii) 100% of the actual and necessary costs and expenses incurred by BMC during the Fee Period \$66.30.
- (b) that both the fees and expenses are payable as an administrative expense of the Debtors' estates;  
and
- (c) for such other and further relief as the Court deems just and proper.

Dated: April 25, 2013

BMC GROUP

By: /s/ Myrtle H. John  
MYRTLE H. JOHN  
300 N. Continental Blvd., Ste. 570  
El Segundo, CA 90245  
Telephone: (310) 321-5556  
  
Administrative Advisor to the  
Debtors and Debtors in Possession

**VERIFICATION**

MYRTLE H. JOHN, after being duly sworn, deposes and says:

1. I am employed by Applicant, BMC Group (“BMC”), the Administrative Advisor to the debtors and debtors in possession herein (the “Debtors”). I am a Director of BMC, and I have personal knowledge of the matters set forth herein.

2. I have personally reviewed the administrative services rendered by BMC as Administrative Advisor to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by other consultants and employees of BMC.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Annexed hereto are the following Exhibits: **Exhibit 1** – Monthly Fee Invoice comprised of a detail of time expended and Professional Activity Summary; and **Exhibit 2** – Monthly Expense Invoice comprised of an Expense Invoice and Detail. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware and the ‘Amended Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members,’ signed April 17, 2002, and submit that the Application herein substantially complies with such Rules and Order.

DATED: April 25, 2014

/s/ Myrtle H. John

MYRTLE H. JOHN