

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 13-11761 (BLS)
	)	Jointly Administered
	)	
Debtors.	)	<b>Objection Date: May 15, 2014 at 4:00 p.m. (PT)</b>
	)	<b>Hearing Date: Scheduled if Necessary (Negative Notice)</b>

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**MONTHLY APPLICATION OF BMC GROUP, INC.  
FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR  
TO THE DEBTORS FOR THE PERIOD  
FROM FEBRUARY 1, 2014 THROUGH FEBRUARY 28, 2014**

<b>Name of Applicant:</b>	BMC Group, Inc. (“BMC”)
<b>Authorized to Provide Professional Services to:</b>	The above-captioned debtors and debtors in possession
<b>Date of Retention:</b>	Retention Order entered August 21, 2013; effective <i>nunc pro tunc</i> to July 15, 2013
<b>Period for which Compensation and Reimbursement is Sought:</b>	February 1, 2014 through February 28, 2014
<b>Amount of Compensation Sought as Actual, Reasonable and Necessary:</b>	\$ 396.50
<b>Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:</b>	\$ 44.32

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17<sup>th</sup> Street, Suite 104, Ames, Iowa 50010.

This is a:  Monthly Application  Quarterly Application  Final Application

The total time expended for preparation of this fee application is approximately 1.5 hours and the corresponding compensation requested is approximately \$307.50.<sup>2</sup>

This is the First Monthly Application filed by BMC.

### PRIOR APPLICATIONS

Date Filed	App No.	Dkt No.	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
10/18/2013	1	490	8/1/2013 to 8/31/2013	\$19,407.50	\$-0-	\$15,525.00	
11/1/2013	2	562	9/1/2013 to 9/30/2013	\$1,152.50	\$-0-	\$922.00	
1/6/2013	3	746	10/1/2013 to 10/31/2013	\$1,065.00	\$-0-	\$852.00	
1/6/2013	4	747	11/1/2013 to 11/30/2013	\$505.00	\$-0-	\$404.00	
2/11/2014	5	875	12/1/2013 to 12/31/2013	\$451.50	\$-0-	\$361.20	
4/25/2014	6	1048	1/1/2014 to 1/31/2014	\$887.00	\$66.30		

### BIOGRAPHICAL INFORMATION

Name of Professional Person	Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise	Hourly Billing Rate (Including Changes)	Total Hours Billed	Total Compensation
Myrtle H. John	Director/Project Manager -- 2001; thirty-five years experience in bankruptcy and other legal practice areas	\$205.00	1.6	\$328.00
James Myers	Noticing Management/Analyst, 2001	\$45.00	1.1	\$49.50
Mireya Carranza	Noticing Management/Analyst,	\$45.00	0.3	\$13.50
Airgelou Romero	Case Support, Data Consultant	\$55.00	0.1	\$5.50
<b>Grand Total:</b>	Actual Fees: <b>\$396.50</b>	Hours: 3.1		
<b>Blended Rate:</b>	<b>\$127.91</b>			

<sup>2</sup> The actual number of hours expended in preparing this fee application and the corresponding compensation requested will be set forth in BMC's subsequent fee applications.

**COMPENSATION BY PROJECT CATEGORY**

Project Category	Total Hours	Total Fees
Case Management	1.3	\$266.50
Case Support	0.4	\$67.00
Noticing Management	1.4	\$63.00
<b>Actual Total</b>	<b>3.1</b>	<b>\$396.50</b>

**PRODUCTION EXPENSE SUMMARY**

Date of Mailing	Service Provider (If Applicable)	Total Expenses
2/11/1014	BMC Group	\$44.32
<b>Actual Total</b>		<b>\$44.32</b>

**OTHER EXPENSE SUMMARY**

Expense Category	Service Provider (If Applicable)	Total Expenses
None		
<b>Total</b>		<b>-0-</b>

WHEREFORE, BMC respectfully requests:

- (a) that an allowance be made to it in the aggregate of \$440.82 which is comprised of:

- (i) 80% of the fees rendered by BMC to the Debtors for reasonable and necessary professional services during the One Hundred-Thirtieth Fee Period (80% of \$396.50 = \$317.20 and
  - (ii) 100% of the actual and necessary costs and expenses incurred by BMC during the Fee Period \$44.32.
- (b) that both the fees and expenses are payable as an administrative expense of the Debtors' estates;  
and
- (c) for such other and further relief as the Court deems just and proper.

Dated: April 25, 2013

BMC GROUP

By: /s/ Myrtle H. John  
MYRTLE H. JOHN  
300 N. Continental Blvd., Ste. 570  
El Segundo, CA 90245  
Telephone: (310) 321-5556

Administrative Advisor to the  
Debtors and Debtors in Possession

**VERIFICATION**

MYRTLE H. JOHN, after being duly sworn, deposes and says:

1. I am employed by Applicant, BMC Group (“BMC”), the Administrative Advisor to the debtors and debtors in possession herein (the “Debtors”). I am a Director of BMC, and I have personal knowledge of the matters set forth herein.

2. I have personally reviewed the administrative services rendered by BMC as Administrative Advisor to the Debtors and am thoroughly familiar with the other work performed on behalf of the Debtors by other consultants and employees of BMC.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Annexed hereto are the following Exhibits: **Exhibit 1** – Monthly Fee Invoice comprised of a detail of time expended and Professional Activity Summary; and **Exhibit 2** – Monthly Expense Invoice comprised of an Expense Invoice and Detail. Moreover, I have reviewed the Local Bankruptcy Rules for the District of Delaware and the ‘Amended Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members,’ signed April 17, 2002, and submit that the Application herein substantially complies with such Rules and Order.

DATED: April 25, 2014

/s/ Myrtle H. John

MYRTLE H. JOHN



BMC Group, Inc.  
 600 1st Ave., Suite 300  
 Seattle, WA 98104  
 Tel: 206/516-3300

AgFeed\_ASF

Invoice Date: 3/20/2014  
 Invoice #: 333\_140228\_ASF  
 Amount Due: \$440.82

Period Ending 2/28/2014

	Billable		Travel		Invoice Amount
	Hours	Rate	Hours	Rate	
James Myers	1.1	\$45.00			\$49.50
Mireya Carranza	0.3	\$45.00			\$13.50
Airgelou Romero	0.1	\$55.00			\$5.50
Myrtle John	1.6	\$205.00			\$328.00
<b>AgFeed_ASF Total</b>	<b>3.1</b>				<b>\$396.50</b>

Average Billing Rate this Period \$127.90

Total Hours: 3.1  
 Billed Total: \$396.50  
 Expense Total: \$44.32  
**Total Due: \$440.82**

Wire payments may be sent to the following account:

**BANK:** Bridge Bank, N.A.  
**ABA/Routing#:** 121143260  
**Account #:** 0101222545 - BMC Group Inc  
**Tax ID #:** 52-2083477

Checks may be mailed to:

**BMC Group Inc**  
**PO Box 748233**  
**Los Angeles, CA 90074-8233**

-OR-

Overnight Courier Service to:  
**Bank of America Lockbox Services**  
**File 748233**  
**Ground Level**  
**1000 W. Temple St.**  
**Los Angeles, CA 90012**



BMC Group, Inc.  
 600 1st Ave., Suite 300  
 Seattle, WA 98104  
 Tel: 206/516-3300

AgFeed\_ASF  
 Invoice #: 333\_140228\_ASF  
 Expense Summary

Period Ending	2/28/2014	Expense Type	Amount
		Noticing Production	\$44.32
		<b>Total</b>	<b>\$44.32</b>

*Wire payments may be sent to the following account:*

**BANK:** Bridge Bank, N.A.  
**ABA/Routing#:** 121143260  
**Account #:** 0101222545 - BMC Group Inc  
**Tax ID #:** 52-2083477

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**Los Angeles, CA 90012**



BMC Group, Inc.  
600 1st Ave., Suite 300  
Seattle, WA 98104  
Tel: 206/516-3300

**AgFeed\_ASF**

**Noticing Production Reference Summary and Detail**

Reference Number	Production Date	Total
Reference # 333-20140211-1	2/11/2014	\$44.32
	<b>Total Due</b>	<b>\$44.32</b>





BMC Group, Inc.  
 600 1st Ave., Suite 300  
 Seattle, WA 98104  
 Tel: 206/516-3300

## AgFeed\_ASF

**Production Date: 2/11/2014**

**Reference #: 333-20140211-1**

Job Type	Job Item	Step	Pages / Parties Task	Details	Total
Noticing Document	Dkt No. 875 - BMC Fee App 12-13		10 / 12		
		Document/Data Preparation	Mail File Setup	1 Task @ \$25.00 each	\$25.00
		Postage	USPS - 1st Class (at Cost)	12 Pieces @ \$.48 each	\$5.76
		Production	Fold and Stuff	12 Pieces @ \$.05 each	\$0.60
			Printed Impressions	120 Pieces @ \$.10 each	\$12.00
	Supplies	Inkjet and Envelope - #10	12 Pieces @ \$.08 each	\$0.96	
				<b>Total Due:</b>	<b>\$44.32</b>



## AgFeed\_ASF

Invoice Number: 333\_140228\_ASF

## Time Detail

Consultant Time Detail to 2/28/2014

Name	Description	Billable Hours
<b>2/11/14</b>		
James Myers	ECF file BMC Fee App for Dec 2013; print filing confirmation to PDF & save to folder; confer w/ M John re same - Dkt No 875	0.2
James Myers	Reviewing/analysis of service documents; email exchanges with case consultant/PM transmitting Noticing Instructions, email exchanges with case consultant/PM re review and approval of Production Instructions and service documents; email exchange with counsel transmitting doc(s) for service, as appropriate — Dkt No(s) 875	0.2
James Myers	Set up day's Noticing System/Production Folder and Noticing Instructions; prepare electronic version of document-as-served; populate MF; email exchanges with case team re review case docket and updating 2002 list; copy service document to Call Center folder; review Production sample document, as appropriate — Dkt No(s) 875	0.4
Myrtle John	eMail from and to Chad Corazza re 2nd interim fee applications for professionals; review and approve BMC's entry	0.2
Myrtle John	Prepare BMC 5th monthly fee app; coordinate filing and service as appropriate	1.1
<b>2/12/14</b>		
Airgelou Romero	Review Court docket Nos 869-875, categorize each new docket entry and flag for further action and follow up as needed.	0.1
James Myers	Prep draft of Affdvt of Svc - Dkt No 875	0.2
James Myers	Scan Affdvt of Svc - Dkt No 875	0.1
<b>2/13/14</b>		
Mireya Carranza	Prepare cover letter to Counsel, of original proof/affidavit of service re: Dkt No. 875 BMC - Fee App_12-13, served on February 11, 2014 for filing.	0.3
<b>2/28/14</b>		
Myrtle John	Review email and proposed order re 2nd interim fee application from YCST; review multiple additional email exchanges with committee counsel	0.3
<b>Total</b>		<b>3.1</b>

## **Exhibit 1a**



AgFeed\_ASF

Date Range 2/1/2014 - 2/28/2014

Name	Consultant Type	Hourly Rate	Date	Hours	Total Amt.	Description
<b>Case Management</b>						
MYRTLE JOHN - MANAGER		\$205.00	2/11/2014	0.2	\$41.00	eMail from and to Chad Corazza re 2nd interim fee applications for professionals; review and approve BMC's entry
MYRTLE JOHN - MANAGER		\$205.00	2/11/2014	1.1	\$225.50	Prepare BMC 5th monthly fee app; coordinate filing and service as appropriate
				Total:	1.3	\$266.50
<b>Case Support</b>						
AIRGELOU ROMERO - CebuEmp		\$55.00	2/12/2014	0.1	\$5.50	Review Court docket Nos 869-875, categorize each new docket entry and flag for further action and follow up as needed.
MYRTLE JOHN - MANAGER		\$205.00	2/28/2014	0.3	\$61.50	Review email and proposed order re 2nd interim fee application from YCST; review multiple additional email exchanges with committee counsel
				Total:	0.4	\$67.00
<b>Noticing Management</b>						
JAMES MYERS - CAS		\$45.00	2/11/2014	0.2	\$9.00	ECF file BMC Fee App for Dec 2013; archiving filed document; communicate w/ M John re same - Dkt No 875
JAMES MYERS - CAS		\$45.00	2/11/2014	0.2	\$9.00	Reviewing/analysis of service documents; email exchanges with case consultant/PM transmitting Noticing Instructions, email exchanges with case consultant/PM re review and approval of Production Instructions and service documents; email exchange with counsel transmitting doc(s) for service, as appropriate — Dkt No(s) 875
JAMES MYERS - CAS		\$45.00	2/11/2014	0.4	\$18.00	Set up day's Noticing System/Production Folder and Noticing Instructions; prepare electronic version of document-as-served; populate MF; email exchanges with case team re review case docket and updating 2002 list; copy service document to Call Center folder; review Production sample document, as appropriate — Dkt No(s) 875
JAMES MYERS - CAS		\$45.00	2/12/2014	0.3	\$13.50	Prep and revise draft of Affdvt of Svc - Dkt No 875
MIREYA CARRANZA - CAS		\$45.00	2/13/2014	0.3	\$13.50	Prepare cover letter to Counsel, of original proof/affidavit of service re: Dkt No. 875 BMC - Fee App_12-13, served on February 11, 2014 for filing.
				Total:	1.4	\$63.00
				Grand Total:	3.1	\$396.50

## **EXHIBIT 1b**



AgFeed\_ASF

## Professional Activity Summary

Date Range: 2/1/2014 - 2/28/2014

Category / Consultant Type / Name	Hourly Rate	Hours	Total Amt.
<b>Case Management</b>			
MANAGER			
Myrtle John	\$205.00	1.3	\$266.50
Total:		1.3	\$266.50
<b>Case Support</b>			
MANAGER			
Myrtle John	\$205.00	0.3	\$61.50
CebuEmp			
Airgelou Romero	\$55.00	0.1	\$5.50
Total:		0.4	\$67.00
<b>Noticing Management</b>			
CAS			
Mireya Carranza	\$45.00	0.3	\$13.50
CAS			
James Myers	\$45.00	1.1	\$49.50
Total:		1.4	\$63.00
Grand Total:		3.1	\$396.50



AgFeed\_ASF

Hours Summary by Consultant

Date Range: 2/1/2014 - 2/28/2014

Consultant Name / Category / Consultant Type	Hourly Rate	Hours	Total Amt.
<b>Mireya Carranza</b>			
Noticing Management CAS	\$45.00	0.3	\$13.50
	Total:	0.3	\$13.50
<b>Myrtle John</b>			
Case Management MANAGER	\$205.00	1.3	\$266.50
Case Support MANAGER	\$205.00	0.3	\$61.50
	Total:	1.6	\$328.00
<b>James Myers</b>			
Noticing Management CAS	\$45.00	1.1	\$49.50
	Total:	1.1	\$49.50
<b>Airgelou Romero</b>			
Case Support CebuEmp	\$55.00	0.1	\$5.50
	Total:	0.1	\$5.50
	Grand Total:	3.1	\$396.50