

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
AgFeed USA, LLC, <i>et al.</i> , ¹) Case No. 13-11761 (BLS)
)
Debtors.) Jointly Administered
)
) Related Docket Nos. 1049 through
) 1051

AFFIDAVIT OF SERVICE RE:

Docket No. 1049	<u>AMENDED</u> MONTHLY APPLICATION OF BMC GROUP, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE PERIOD FROM JANUARY 1, 2014 THROUGH JANUARY 31, 2014
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Docket No. 1050	MONTHLY APPLICATION OF BMC GROUP, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE PERIOD FROM FEBRUARY 1, 2014 THROUGH FEBRUARY 28, 2014
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Docket No. 1051	MONTHLY APPLICATION OF BMC GROUP, INC. FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE PERIOD FROM MARCH 1, 2014 THROUGH MARCH 31, 2014
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I, James H. Myers, state as follows:

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

2. On April 25, 2014, the above referenced documents were served on the parties listed in Exhibit A via the mode of service indicated thereon:

Exhibit A The Interested Parties Address List regarding Docket Nos. 1049 through 1051

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 28th day of April 2014 at Paramount, California.

A handwritten signature in cursive script, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

EXHIBIT A

AgFeed_ASF

Total number of parties: 12

Exhibit A - AgFeed_ASF

Svc Lst	Name and Address of Served Party	Mode of Service
56476	AGFEED USA, LLC ET AL, ATTN: JOSH HOLLEY, CRO, 816 CONGRESS AVE., STE. 1280, AUSTIN, TX, 78701	US Mail (1st Class)
56476	AGFEED, KEITH A. MAIB, CRO, 510 SOUTH 17TH STREET, STE 104, AMES, IA, 50010	US Mail (1st Class)
56476	ELLIOTT GREENLEAF, RAFAEL X. ZAHRALEDDIN-ARAVENA, 1105 NORTH MARKET STREET, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
56476	GREENBERG TRAURIG, LLP, NANCY A. PETERMAN, ESQ., MATTHEW T. GENSBURG, ESQ., PAUL T. FOX, ESQ., 77 WEST WACKER DRIVE SUITE 3100, CHICAGO, IL, 60601	US Mail (1st Class)
56476	GREENBERG TRAURIG, LLP, SANDRA G. SELZER, ESQ., THE NEMOURS BUILDING, 1007 NORTH ORANGE STREET, WILMINGTON, DE, 19801	US Mail (1st Class)
56476	LOWENSTEIN SANDLER LLP, BRUCE S. NATHAN, ESQ., 251 AVENUE OF THE AMERICAS, 17TH FLOOR, NEW YORK, NY, 10020	US Mail (1st Class)
56476	LOWENSTEIN SANDLER LLP, JEFFREY D. PROL, ESQ., TIMOTHY R. WHEELERS, ESQ., BETH L. WILLIAMS, ESQ., 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
56476	MACKINAC PARTNERS, MATTHEW BERESH, 180 HIGH OAK, SUITE 100, BLOOMFIELD HILLS, MI, 48304	US Mail (1st Class)
56476	OFFICE OF THE UNITED STATES TRUSTEE, DAVID L. BUCHBINDER, ESQ., 844 N. KING STREET, SUITE 2207, WILMINGTON, DE, 19801	US Mail (1st Class)
56476	REGNANTE, JAMES, 66-92 SELFRIDGE STREET APT 5-H, FOREST HILLS, NY, 11375	US Mail (1st Class)
56476	SUGAR FELSETHAL GRAIS & HAMMER LLP, AARON L. HAMMER, 30 NORTH LASALLE STREET, SUITE 300, CHICAGO, IL, 60602	US Mail (1st Class)
56476	YOUNG CONAWAY STARGATT & TAYLOR, DONALD J. BOWMAN, JR., ESQ., RODNEY SQUARE, 1000 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)

Subtotal for this group: 12