

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
AgFeed USA, LLC, *et al.*,<sup>1</sup> ) Case No. 13-11761 (BLS)  
)  
Debtors. ) Jointly Administered  
)  
) Related Docket Nos. 1055, 1056 and  
) 1057

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**AFFIDAVIT OF SERVICE RE:**

Docket No. 1055 SUPPLEMENT TO MOTION OF DEBTORS FOR ENTRY OF A FOURTH ORDER PURSUANT TO SECTION 1121(d) OF THE BANKRUPTCY CODE FURTHER EXTENDING THE EXCLUSIVE PERIODS FOR THE FILING OF A CHAPTER 11 PLAN AND SOLICITATION OF ACCEPTANCES THEREOF  
[Re: Docket No. 1037]

Docket No. 1056 MONTHLY OPERATING REPORT [Reporting Period: March, 2014]

Docket No. 1057 NOTICE OF THIRD QUARTERLY STATEMENT OF PAYMENTS MADE TO ORDINARY COURSE PROFESSIONALS FOR THE PERIOD OF JANUARY 1, 2014 TO MARCH 31, 2014  
[Re: Docket No. 182]

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17<sup>th</sup> Street, Suite 104, Ames, Iowa 50010.

2. On April 30, 2014, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors-In-Possession, the above referenced documents were served on the parties listed in Exhibits A through C via the mode of service indicated thereon:

- Exhibit A Those parties who have requested special notice, Counsel to the Committee and the Core Group Address List regarding Docket No. 1055
- Exhibit B The Office of the United States Trustee Address List regarding Docket Nos. 1055 and 1056
- Exhibit C The Interested Parties Address List regarding Docket No. 1057

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 1<sup>st</sup> day of May 2014 at Paramount, California.

A handwritten signature in dark ink, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

## **EXHIBIT A**

**AgFeed USA, LLC**

Total number of parties: 59

**Exhibit A - AgFeed USA, LLC**

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
56547	AGRI-VEST INC, ATTN: BRUCE KLOSTERMANN, 2998 197TH STREET, EARLVILLE, IA, 52041	US Mail (1st Class)
56547	ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICING, STATE OF NORTH CAROLINA, 9001 MAIL SERVICE CENTER, RALEIGH, NC, 27699-9001	US Mail (1st Class)
56547	BANK OF THE WEST, ATTN: SHARON HARMS, 25227 CAMINA RAMON, NC-B07-3B-H, SAN RAMON, CA, 94583	US Mail (1st Class)
56547	BASS BERRY & SIMS PLC, ATTN: OVERTON THOMPSON, III, 150 THIRD AVE SOUTH, SUITE 2800, NASHVILLE, TN, 37201	US Mail (1st Class)
56547	BLANK ROME LLP, MICHAEL B. SCHAEDELE, (RE: FCS), ONE LOGAN SQUARE, 130 NORTH 18TH STREET, PHILADELPHIA, PA, 19103-6998	US Mail (1st Class)
56547	BLANK ROME LLP, REGINA STANGO KELBON / ALAN M. ROOT, (RE: FCS), 1201 MARKET STREET, SUITE 800, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	BRUCH HANNA LLP, SANDRA M. HANNA, GREGORY S. BRUCH, (RE: KARL IVAN FOLKE GOTHNER), 1250 I STREET, NW SUITE 804, WASHINGTON, DC, 20005	US Mail (1st Class)
56547	C&N LIVESTOCK FARMS, LLC, ATTN: JON BJORNSTAD, 3627 LAKEVIEW TRAIL, EAGAN, MN, 55122	US Mail (1st Class)
56547	C/O RECOVERY MGMT SYSTEMS CORP, (RE: GE CAPITAL RETAIL BANK), 25 SE 2ND AVENUE, SUITE 1120, MIAMI, FL, 33131-1605	US Mail (1st Class)
56547	CLOVER RIDGE ENTERPRISES LLC, ATTN: MARK HOOD, 100 WEST STREET, PO BOX 362, LOHRVILLE, IA, 51453	US Mail (1st Class)
56547	COLORADO ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICING, RALPH L CARR COLORADO JUDICIAL CTR, 1300 BROADWAY, 10TH FLOOR, DENVER, CO, 80203	US Mail (1st Class)
56547	DELAWARE STATE TREASURY, 820 SILVER LAKE BLVD, SUITE 100, DOVER, DE, 19904	US Mail (1st Class)
56547	ECKERT SEAMANS CHERIN & MELLOTT LLC, TARA L. LATTOMUS, (RE: NINGBO TECH-BANK CO., LTD.), 222 DELAWARE STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	ECKERT SEAMANS CHERIN & MELLOTT LLC, TARA L. LATTOMUS, (RE: GOOD CHARM INTL DEVELOPMENT, LTD.), 222 DELAWARE STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	ELLIOTT GREENLEAF, R. ZAHRALEDDIN-ARAVENA, E.SUTTY, (RE: COUNSEL TO THE EQUITY CMTE), 1105 NORTH MARKET ST, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	ENTERPRISE FLEET SERVICES, ATTN: CHRISTINA SKELTON, ENTERPRISE FLEET MGT. CUST BILLING, 5359 MERRIAM DRIVE, KANSAS CITY, MO, 64180-0089	US Mail (1st Class)
56547	GREENBERG TRAUIG, LLP, N. PETERMAN, M. GENSBURG, P. FOX, (RE: COUNSEL TO UCC), 77 WEST WACKER DRIVE, SUITE 3100, CHICAGO, IL, 60601	US Mail (1st Class)
56547	GREENBERG TRAUIG, LLP, SANDRA G.M. SELZER, ESQ, (RE: COUNSEL TO UCC), THE NEMOURS BUILDING, 1007 NORTH ORANGE STREET; STE 1200, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
56547	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, 2970 MARKET ST, PHILADELPHIA, PA, 19104-5002	US Mail (1st Class)
56547	IOWA ATTORNEY GENERAL, ATTN: BANKRUPTCY NOTICING, 1305 E WALNUT STREET, DES MOINES, IA, 50319	US Mail (1st Class)
56547	JERY SEITZ DBA SOMEBOX LLC, ATTN: JEREMY SEITZ, 228 PARK AVENUE SOUTH, #35693, NEW YORK, NY, 10003	US Mail (1st Class)
56547	KAIROS, LLC, ATTN: ROGER BAKER, 4615 BLARNEY DRIVE, CEDAR RAPIDS, IA, 52411	US Mail (1st Class)
56547	KUTAK ROCK LLP, JEFFREY T. WEGNER / LISA M. PETERS, (RE: FCS), 1650 FARNAM STREET, OMAHA, NE, 68102	US Mail (1st Class)
56547	LOWENSTEIN SANDLER LLP, BRUCE S. NATHAN, ESQ, (RE: COUNSEL TO UCC), 1251 AVENUE OF THE AMERICAS, 17TH FLOOR, NEW YORK, NY, 10020	US Mail (1st Class)
56547	LOWENSTEIN SANDLER LLP, J. PROL, T. WHEELER, B. WILLIAMS, (RE: COUNSEL TO UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
56547	MARON MARVEL BRADLEY & ANDERSON LLC, STEPHANIE A. FOX, (RE: AF SELLCO, LLC), 1201 N MARKET STREET, SUITE 900, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	MORRIS JAMES LLP, STEPHEN M MILLER, (RE: THE MASCHHOFFS LLC), 500 DELAWARE AVENUE, SUITE 1500, WILMINGTON, DE, 19801-1494	US Mail (1st Class)
56547	NEWFEEDS LLC, ATTN: ELWYN BRUHL, 2626 1ST AVENUE S., PO BOX 818, FORT DODGE, IA, 50501	US Mail (1st Class)

**Exhibit A - AgFeed USA, LLC**

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
56547	OKLAHOMA ATTORNEY GENERAL, ATTN: BANKRUPTCY NOTICING, 313 NE 21ST STREET, OKLAHOMA CITY, OK, 73105	US Mail (1st Class)
56547	PERRINJAQUET FETTKETHER SITE, LLC, ATTN: KEVIN PERRINJAQUET, 1986 HIGHWAY 3, EDGEWOOD, IA, 52042	US Mail (1st Class)
56547	RIVERSIDE CLAIMS LLC, NEIL HERSKOWITZ, PO BOX 626, PLANETARIUM STATION, NEW YORK, NY, 10024	US Mail (1st Class)
56547	ROBBINS SALOMON & PATT LTD, STEVE JAKUBOWSKI, (RE: GOOD CHARM), 180 N LASALLE STREET; STE 3300, CHICAGO, IL, 60601	US Mail (1st Class)
56547	ROBBINS SALOMON & PATT LTD, STEVE JAKUBOWSKI, (RE: NINGBO TECH-BANK CO LTD), 180 N LASALLE STREET; STE 3300, CHICAGO, IL, 60601	US Mail (1st Class)
56547	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, PO BOX 898, DOVER, DE, 19903	US Mail (1st Class)
56547	SECURITIES AND EXCHANGE COMMISSION, SECRETARY OF THE TREASURY, 100 F STREET NE, WASHINGTON, DC, 20549	US Mail (1st Class)
56547	SECURITIES AND EXCHANGE COMMISSION, GEORGE S. CANELLOS, REG. DIRECTOR, NEW YORK REGIONAL OFFICE, 3 WORLD FINANCIAL CENTER, SUITE 400, NEW YORK, NY, 10281-1022	US Mail (1st Class)
56547	SHANNON, MARTIN, ET AL, MARK S. FINKELSTEIN, (RE: IVESCO HOLDINGS, LLC), 1001 MCKINNEY STREET, SUITE 1100, HOUSTON, TX, 77002	US Mail (1st Class)
56547	SHUTTLEWORTH & INGERSOLL, PLC, WESLEY B. HUISINGA, (RE: TUMBLEWEED INVESTMENT, LLC), U.S. BANK BLDG, PO BOX 2107, CEDAR RAPIDS, IA, 52406-2107	US Mail (1st Class)
56547	STEVENS & LEE, PC, JOSEPH H. HUSTON, JR, (RE: IVESCO HOLDINGS, LLC), 1105 NORTH MARKET STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56547	SUGAR FELSENTAL GRAIS & HAMMER LP, A. HAMMER, M. MELICKIAN, (RE: COUNSEL TO THE EQUITY CMTE), 30 NORTH LASALLE ST, SUITE 3000, CHICAGO, IL, 60602	US Mail (1st Class)
56547	TENNESSEE DEPARTMENT OF REVENUE, ROBERT COOPER, LAURA MCCLOUD, C/O ATTY GEN OFFICE, BANKRUPTCY DIV, PO BOX 20207, NASHVILLE, TN, 37202-0207	US Mail (1st Class)
56547	THE COLONY CLUB, DIRECTOR, OFFICER OR MANAGING AGENT, 1500 MAIN STREET, SPRINGFIELD, MA, 01115	US Mail (1st Class)
56547	US ATTORNEYS OFFICE, 1007 N ORANGE ST STE 700, PO BOX 2046, WILMINGTON, DE, 19899	US Mail (1st Class)
56547	VET RX, INC, DIRECTOR, OFFICER OR MANAGING AGENT, 1196 HWY 3 SOUTH, NORTHFIELD, MN, 55057	US Mail (1st Class)
56547	YOUNGBLOOD LAND & LIVESTOCK, ATTN: BRUCE YOUNGBLOOD, 1068 M AVENUE, JEFFERSON, IA, 50129	US Mail (1st Class)

**Subtotal for this group: 46**

**EXHIBIT B**

**Exhibit B - AgFeed USA, LLC**

Svc Lst	Name and Address of Served Party	Mode of Service
56549	OFFICE OF THE US TRUSTEE DELAWARE, 844 KING ST STE 2207, LOCKBOX 35, WILMINGTON, DE, 19801	US Mail (1st Class)
Subtotal for this group: 1		

## **EXHIBIT C**



**Exhibit C - AgFeed USA, LLC**

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
56548	AGFEED USA, LLC ET AL, ATTN: JOSH HOLLEY, CRO, 816 CONGRESS AVE., STE. 1280, AUSTIN, TX, 78701	US Mail (1st Class)
56548	AGFEED, KEITH A. MAIB, CRO, 180 HIGH OAK, STE. 100, BLOOMFIELD HILLS, MI, 48304	US Mail (1st Class)
56548	ELLIOTT GREENLEAF, RAFAEL X. ZAHRALEDDIN-ARAVENA, 1105 NORTH MARKET STREET, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
56548	GREENBERG TRAURIG, LLP, NANCY A. PETERMAN, ESQ., MATTHEW T. GENSBURG, ESQ., PAUL T. FOX, ESQ., 77 WEST WACKER DRIVE, SUITE 3100, CHICAGO, IL, 60601	US Mail (1st Class)
56548	GREENBERG TRAURIG, LLP, SANDRA G. SELZER, ESQ., THE NEMOURS BUILDING, 1007 NORTH ORANGE STREET, WILMINGTON, DE, 19801	US Mail (1st Class)
56548	LOWENSTEIN SANDLER LLP, BRUCE S. NATHAN, ESQ., 251 AVENUE OF THE AMERICAS, 17TH FLOOR, NEW YORK, NY, 10020	US Mail (1st Class)
56548	LOWENSTEIN SANDLER LLP, JEFFREY D. PROL, ESQ., TIMOTHY R. WHEELERS, ESQ., BETH L. WILLIAMS, ESQ., 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
56548	MACKINAC PARTNERS, MATTHEW BERESH, 180 HIGH OAK, SUITE 100, BLOOMFIELD HILLS, MI, 48304	US Mail (1st Class)
56548	OFFICE OF THE UNITED STATES TRUSTEE, DAVID L. BUCHBINDER, ESQ., 844 N. KING STREET, SUITE 2207, WILMINGTON, DE, 19801	US Mail (1st Class)
56548	REGNANTE, JAMES, 66-92 SELFRIDGE STREET APT 5-H, FOREST HILLS, NY, 11375	US Mail (1st Class)
56548	SUGAR FELSENTAL GRAIS & HAMMER LLP, AARON L. HAMMER, 30 NORTH LASALLE STREET, SUITE 300, CHICAGO, IL, 60602	US Mail (1st Class)
56548	YOUNG CONAWAY STARGATT & TAYLOR, DONALD J. BOWMAN, JR., ESQ., RODNEY SQUARE, 1000 NORTH KING STREET, WILMINGTON, DE, 19801	US Mail (1st Class)
<b>Subtotal for this group: 12</b>		