

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AgFeed USA, LLC, et al.,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

Jointly Administered

**CERTIFICATION OF NO OBJECTION REGARDING EIGHTH MONTHLY
APPLICATION OF COHNREZNICK LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FEBRUARY 1, 2014 THROUGH FEBRUARY 28, 2014 [RE DOCKET NO. 1014]**

The undersigned counsel to the Official Committee of Unsecured Creditors (the “Committee”), in the above captioned cases, hereby certify the following:

1. On August 21, 2013, the U.S. Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 176] (the “Interim Compensation Order”).

2. In accordance with the Interim Compensation Order, on April 8, 2014, CohnReznick LLP filed its *Eighth Monthly Application* (the “Application”) for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisors to the Official Committee of Unsecured Creditors for the Period February 1, 2014 through February 28, 2014 [Docket No. 1014] with the United States Bankruptcy Court for the District of Delaware.

¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

3. Pursuant to the Notice of Application, objections were to be filed and served no later than April 28, 2014 at 4:00 p.m. No objections or responses were filed on the docket or received by Counsel.

4. Pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay CohnReznick LLP for fees in the amount of \$3,174.12. No expenses were requested in this Application.

Dated: May 2, 2014

GREENBERG TRAURIG, LLP

/s/ Sandra G. M. Selzer

Sandra G. M. Selzer (Bar No. 4283)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: selzers@gtlaw.com

-and-

Nancy A. Peterman, Esq.
Matthew T. Gensburg, Esq.
Paul T. Fox, Esq.
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, IL 60601
Telephone: (312) 476-5027
Facsimile: (312) 456-8435
Email: petermann@gtlaw.com
gensburgm@gtlaw.com
foxp@gtlaw.com

-and-

LOWENSTEIN SANDLER LLP

Jeffrey D. Prol, Esq.
Timothy R. Wheeler, Esq.
Beth L. Williams, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500 (Telephone)
(973) 597-2400 (Facsimile)

-and -

Bruce S. Nathan, Esq.
1251 Avenue of the Americas
New York, New York 10020
Tel: (212) 262-6700
Fax: (212) 262-7402

*Counsel to the Official Committee of Unsecured
Creditors*