

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
AgFeed USA, LLC, <i>et al.</i> , ¹	)	Case No. 13-11761 (BLS)
	)	
Debtors.	)	Jointly Administered
	)	
	)	Related Docket Nos. 1075 and 1076
	)	

AFFIDAVIT OF SERVICE RE:

Docket No. 1075	DEBTORS' FIRST AMENDED CHAPTER 11 PLAN OF LIQUIDATION SUPPORTED BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS [Re: Docket No. 699]
 Docket No. 1076	 DISCLOSURE STATEMENT PURSUANT TO SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO THE DEBTORS' FIRST AMENDED CHAPTER 11 PLAN OF LIQUIDATION AND SUPPORTED BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS [Re: Docket No. 1075]

I, Mabel Soto, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc., 300 N. Continental Boulevard, Ste. 570, El Segundo, California 90245.

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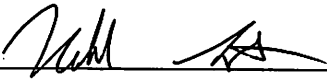
¹ The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

2. On May 9, 2014, at the direction of Young Conaway Stargatt & Taylor, LLP, counsel for the Debtors and Debtors-In-Possession, the above referenced documents were served on the parties listed in Exhibit A via the mode of service indicated thereon:

Exhibit A Those parties who have requested special notice, Counsel to the Committee and the Core Group Address List regarding Docket Nos. 1075 and 1076

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 12th day of May 2014 at Paramount, California.

A handwritten signature in black ink, appearing to read 'Mabel Soto', is written over a horizontal line.

Mabel Soto

EXHIBIT A

AgFeed USA, LLC

Total number of parties: 47

Exhibit A - AgFeed USA, LLC

Svc Lst	Name and Address of Served Party	Mode of Service
56663	AGRI-VEST INC, ATTN: BRUCE KLOSTERMANN, 2998 197TH STREET, EARLVILLE, IA, 52041	US Mail (1st Class)
56663	ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICING, STATE OF NORTH CAROLINA, 9001 MAIL SERVICE CENTER, RALEIGH, NC, 27699-9001	US Mail (1st Class)
56663	BANK OF THE WEST, ATTN: SHARON HARMS, 25227 CAMINA RAMON, NC-B07-3B-H, SAN RAMON, CA, 94583	US Mail (1st Class)
56663	BASS BERRY & SIMS PLC, ATTN: OVERTON THOMPSON, III, 150 THIRD AVE SOUTH, SUITE 2800, NASHVILLE, TN, 37201	US Mail (1st Class)
56663	BLANK ROME LLP, MICHAEL B. SCHAEDELE, (RE: FCS), ONE LOGAN SQUARE, 130 NORTH 18TH STREET, PHILADELPHIA, PA, 19103-6998	US Mail (1st Class)
56663	BLANK ROME LLP, REGINA STANGO KELBON / ALAN M. ROOT, (RE: FCS), 1201 MARKET STREET, SUITE 800, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	BRUCH HANNA LLP, SANDRA M. HANNA, GREGORY S. BRUCH, (RE: KARL IVAN FOLKE GOTHNER), 1250 I STREET, NW SUITE 804, WASHINGTON, DC, 20005	US Mail (1st Class)
56663	C&N LIVESTOCK FARMS, LLC, ATTN: JON BJORNSTAD, 3627 LAKEVIEW TRAIL, EAGAN, MN, 55122	US Mail (1st Class)
56663	C/O RECOVERY MGMT SYSTEMS CORP, (RE: GE CAPITAL RETAIL BANK), 25 SE 2ND AVENUE, SUITE 1120, MIAMI, FL, 33131-1605	US Mail (1st Class)
56663	CLOVER RIDGE ENTERPRISES LLC, ATTN: MARK HOOD, 100 WEST STREET, PO BOX 362, LOHRVILLE, IA, 51453	US Mail (1st Class)
56663	COLORADO ATTORNEY GENERAL'S OFFICE, ATTN: BANKRUPTCY NOTICING, RALPH L CARR COLORADO JUDICIAL CTR, 1300 BROADWAY, 10TH FLOOR, DENVER, CO, 80203	US Mail (1st Class)
56663	DELAWARE STATE TREASURY, 820 SILVER LAKE BLVD, SUITE 100, DOVER, DE, 19904	US Mail (1st Class)
56663	ECKERT SEAMANS CHERIN & MELLOTT LLC, TARA L. LATTOMUS, (RE: NINGBO TECH-BANK CO., LTD.), 222 DELAWARE STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	ECKERT SEAMANS CHERIN & MELLOTT LLC, TARA L. LATTOMUS, (RE: GOOD CHARM INTL DEVELOPMENT, LTD.), 222 DELAWARE STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	ELLIOTT GREENLEAF, R. ZAHRALEDDIN-ARAVENA, E.SUTTY, (RE: COUNSEL TO THE EQUITY CMTE), 1105 NORTH MARKET ST, SUITE 1700, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	ENTERPRISE FLEET SERVICES, ATTN: CHRISTINA SKELTON, ENTERPRISE FLEET MGT. CUST BILLING, 5359 MERRIAM DRIVE, KANSAS CITY, MO, 64180-0089	US Mail (1st Class)
56663	GREENBERG TRAURIG, LLP, N. PETERMAN, M. GENSBURG, P. FOX, (RE: COUNSEL TO UCC), 77 WEST WACKER DRIVE, SUITE 3100, CHICAGO, IL, 60601	US Mail (1st Class)
56663	GREENBERG TRAURIG, LLP, SANDRA G.M. SELZER, ESQ, (RE: COUNSEL TO UCC), THE NEMOURS BUILDING, 1007 NORTH ORANGE STREET; STE 1200, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	INTERNAL REVENUE SERVICE, PO BOX 7346, PHILADELPHIA, PA, 19101-7346	US Mail (1st Class)
56663	INTERNAL REVENUE SERVICE, CENTRALIZED INSOLVENCY OPERATION, 2970 MARKET ST, PHILADELPHIA, PA, 19104-5002	US Mail (1st Class)
56663	IOWA ATTORNEY GENERAL, ATTN: BANKRUPTCY NOTICING, 1305 E WALNUT STREET, DES MOINES, IA, 50319	US Mail (1st Class)
56663	JERY SEITZ DBA SOMEBOX LLC, ATTN: JEREMY SEITZ, 228 PARK AVENUE SOUTH, #35693, NEW YORK, NY, 10003	US Mail (1st Class)
56663	KAIROS, LLC, ATTN: ROGER BAKER, 4615 BLARNEY DRIVE, CEDAR RAPIDS, IA, 52411	US Mail (1st Class)
56663	KUTAK ROCK LLP, JEFFREY T. WEGNER / LISA M. PETERS, (RE: FCS), 1650 FARNAM STREET, OMAHA, NE, 68102	US Mail (1st Class)
56663	LOWENSTEIN SANDLER LLP, BRUCE S. NATHAN, ESQ, (RE: COUNSEL TO UCC), 1251 AVENUE OF THE AMERICAS, 17TH FLOOR, NEW YORK, NY, 10020	US Mail (1st Class)
56663	LOWENSTEIN SANDLER LLP, J. PROL, T. WHEELER, B. WILLIAMS, (RE: COUNSEL TO UCC), 65 LIVINGSTON AVENUE, ROSELAND, NJ, 07068	US Mail (1st Class)
56663	MARON MARVEL BRADLEY & ANDERSON LLC, STEPHANIE A. FOX, (RE: AF SELLCO, LLC), 1201 N MARKET STREET, SUITE 900, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	MORRIS JAMES LLP, STEPHEN M MILLER, (RE: THE MASCHHOFFS LLC), 500 DELAWARE AVENUE, SUITE 1500, WILMINGTON, DE, 19801-1494	US Mail (1st Class)
56663	NEWFEEDS LLC, ATTN: ELWYN BRUHL, 2626 1ST AVENUE S., PO BOX 818, FORT DODGE, IA, 50501	US Mail (1st Class)

Exhibit A - AgFeed USA, LLC

Svc Lst	Name and Address of Served Party	Mode of Service
56663	OFFICE OF THE US TRUSTEE DELAWARE, 844 KING ST STE 2207, LOCKBOX 35, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	OKLAHOMA ATTORNEY GENERAL, ATTN: BANKRUPTCY NOTICING, 313 NE 21ST STREET, OKLAHOMA CITY, OK, 73105	US Mail (1st Class)
56663	PERRINJAQUET FETTKETHER SITE, LLC, ATTN: KEVIN PERRINJAQUET, 1986 HIGHWAY 3, EDGEWOOD, IA, 52042	US Mail (1st Class)
56663	RIVERSIDE CLAIMS LLC, NEIL HERSKOWITZ, PO BOX 626, PLANETARIUM STATION, NEW YORK, NY, 10024	US Mail (1st Class)
56663	ROBBINS SALOMON & PATT LTD, STEVE JAKUBOWSKI, (RE: GOOD CHARM), 180 N LASALLE STREET; STE 3300, CHICAGO, IL, 60601	US Mail (1st Class)
56663	ROBBINS SALOMON & PATT LTD, STEVE JAKUBOWSKI, (RE: NINGBO TECH-BANK CO LTD), 180 N LASALLE STREET; STE 3300, CHICAGO, IL, 60601	US Mail (1st Class)
56663	SECRETARY OF STATE, DIVISION OF CORPORATIONS, FRANCHISE TAX, PO BOX 898, DOVER, DE, 19903	US Mail (1st Class)
56663	SECURITIES AND EXCHANGE COMMISSION, SECRETARY OF THE TREASURY, 100 F STREET NE, WASHINGTON, DC, 20549	US Mail (1st Class)
56663	SECURITIES AND EXCHANGE COMMISSION, GEORGE S. CANELLOS, REG. DIRECTOR, NEW YORK REGIONAL OFFICE, 3 WORLD FINANCIAL CENTER, SUITE 400, NEW YORK, NY, 10281-1022	US Mail (1st Class)
56663	SHANNON, MARTIN, ET AL, MARK S. FINKELSTEIN, (RE: IVESCO HOLDINGS, LLC), 1001 MCKINNEY STREET, SUITE 1100, HOUSTON, TX, 77002	US Mail (1st Class)
56663	SHUTTLEWORTH & INGERSOLL, PLC, WESLEY B. HUISINGA, (RE: TUMBLEWEED INVESTMENT, LLC), U.S. BANK BLDG, PO BOX 2107, CEDAR RAPIDS, IA, 52406-2107	US Mail (1st Class)
56663	STEVENS & LEE, PC, JOSEPH H. HUSTON, JR, (RE: IVESCO HOLDINGS, LLC), 1105 NORTH MARKET STREET, 7TH FLOOR, WILMINGTON, DE, 19801	US Mail (1st Class)
56663	SUGAR FELSENTAL GRAIS & HAMMER LP, A. HAMMER, M. MELICKIAN, (RE: COUNSEL TO THE EQUITY CMTE), 30 NORTH LASALLE ST, SUITE 3000, CHICAGO, IL, 60602	US Mail (1st Class)
56663	TENNESSEE DEPARTMENT OF REVENUE, ROBERT COOPER, LAURA MCCLOUD, C/O ATTY GEN OFFICE, BANKRUPTCY DIV, PO BOX 20207, NASHVILLE, TN, 37202-0207	US Mail (1st Class)
56663	THE COLONY CLUB, DIRECTOR, OFFICER OR MANAGING AGENT, 1500 MAIN STREET, SPRINGFIELD, MA, 01115	US Mail (1st Class)
56663	US ATTORNEYS OFFICE, 1007 N ORANGE ST STE 700, PO BOX 2046, WILMINGTON, DE, 19899	US Mail (1st Class)
56663	VET RX, INC, DIRECTOR, OFFICER OR MANAGING AGENT, 1196 HWY 3 SOUTH, NORTHFIELD, MN, 55057	US Mail (1st Class)
56663	YOUNGBLOOD LAND & LIVESTOCK, ATTN: BRUCE YOUNGBLOOD, 1068 M AVENUE, JEFFERSON, IA, 50129	US Mail (1st Class)
Subtotal for this group: 47		