

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
AgFeed USA, LLC, *et al.*,<sup>1</sup> )  
Debtors. ) Case No. 13-11761 (BLS)  
 ) Jointly Administered  
 )  
 ) Objection deadline: June 3, 2014 at 4:00 p.m.  
 ) Hearing date: June 10, 2014 at 10:00 a.m.

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**NOTICE OF THIRD INTERIM  
FEE APPLICATION OF ELLIOTT GREENLEAF,  
COUNSEL TO THE OFFICIAL COMMITTEE OF  
EQUITY SECURITY HOLDERS, FOR COMPENSATION  
AND SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES  
FOR THE PERIOD JANUARY 1, 2014 THROUGH MARCH 31, 2014**

Name of Applicant: Elliott Greenleaf

Authorized to provide  
professional services to: Official Committee of Equity Security Holders

Date of retention: *Nunc pro tunc* to August 23, 2013

Period for which compensation  
and reimbursement is sought: January 1, 2014 through March 31, 2014

Total amount of fee compensation sought  
as actual, reasonable and necessary: \$404,399.00

Total amount of expense reimbursement  
sought as actual, reasonable and necessary: \$6,511.48

Total amount of holdback fees sought: \$80,879.80

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

This is a(n) \_\_\_ Monthly \_\_\_ X Interim Application \_\_\_\_\_ Final Application

Summary of Fee Applications for Compensation Period:

Fee Application Covered Dates, Doc. No., Date Filed	Total Fee Request	Total Expense Request	Total Amount of Fees Approved to Date (80%)	Total Amount of Expenses Approved to Date (100%)
1/1/14 – 1/31/14 Docket No. 956 Filed 3/11/14	\$195,689.50	\$3,389.51	\$156,551.60	\$3,389.51
2/1/14 – 2/28/14 Docket No. 981 Filed 3/25/14	\$126,450.00	\$2,190.48	\$101,160.00	\$2,190.48
3/1/14 – 3/31/14 Docket No. 1046 Filed 4/25/14	\$82,259.50	\$931.49	n/a	n/a
<b>Totals:</b>	<b>\$404,399.00</b>	<b>\$6,511.48</b>	<b>\$257,711.60</b>	<b>\$5,579.99</b>

PLEASE TAKE NOTICE that on May 15, 2014, Elliott Greenleaf, Counsel to the Official Committee of Equity Security Holders of the above-captioned debtors (the “Debtors”) filed the Third Interim Fee Application of Elliott Greenleaf, Counsel to the Official Committee of Equity Security Holders, for Services Rendered and Reimbursement of Expenses for the Period of January 1, 2014 through March 31, 2014 (the “Interim Application”).

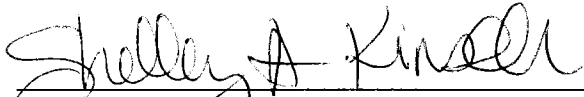
PLEASE TAKE FURTHER NOTICE that objections, if any, to the Interim Application must be made in accordance with this Court’s Interim Compensation Order, and (a) must be filed no later than **June 3, 2014 at 4:00 PM** (the “Objection Deadline”), and (b) be served upon and received by (i) the Debtors, 510 South 17th Street, Suite 104, Ames, Iowa 50010, Attn: Keith A. Maib, Chief Restructuring Officer; (ii) counsel for the Debtors, Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, Delaware 19801, Attn: Robert S. Brady; (iii) counsel for the Official Committee of Unsecured Creditors: (a) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Sandra G. M. Selzer; and (b) Lowenstein Sandler LLP, 65 Livingston Avenue, Roseland, New Jersey, 07068, Attn: Jeffrey D. Prol; (iv) counsel for the Official Committee of Equity Holders: (a)

Elliott Greenleaf, 1105 North Market Street, Suite 1700, Wilmington, Delaware 19801, Attn: Rafael X. Zahralddin-Aravena; and (b) Sugar Felsenthal Grais & Hammer LLP, 30 North LaSalle Street, Suite 300, Chicago, Illinois 60602, Attn: Aaron L. Hammer; and (v) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: David B. Buchbinder (collectively, the "Notice Parties") no later than the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that a hearing on the Interim Application will be held on **June 10, 2014 at 10:00 a.m.** before the Honorable Brendan Shannon, 824 North Market Street, 6<sup>th</sup> Floor, Courtroom 1, Wilmington, Delaware 19801.

Dated: May 15, 2014  
Wilmington, Delaware

**ELLIOTT GREENLEAF**



Rafael X. Zahralddin-Aravena (DE Bar No. 4166)

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*Counsel for the Official Committee of  
Equity Security Holders*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
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AgFeed USA, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 13-11761 (BLS)
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Debtors.	)	Jointly Administered
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	)	Objection deadline: June 3, 2014 at 4:00 p.m.
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**THIRD INTERIM FEE APPLICATION OF  
ELLIOTT GREENLEAF, COUNSEL TO THE OFFICIAL  
COMMITTEE OF EQUITY SECURITY HOLDERS, FOR  
COMPENSATION AND SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
JANUARY 1, 2014 THROUGH MARCH 31, 2014**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) and the Administrative Order Pursuant to 11 U.S.C. §§ 105(A) and 331, Fed. R. Bankr. P. 2016 and Del. Bankr. L.R. 2016-2 Establishing Procedures for Interim Compensation and Reimbursement of Fees and Expenses for Professionals and Official Committee Members (the “Interim Compensation Order”) (Docket No. 176), Elliott Greenleaf (“EG”), hereby files this Third Interim Fee Application of Elliott Greenleaf, Counsel to the Official Committee of Equity

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<sup>1</sup> The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

Security Holders (the “Equity Committee”), for Services Rendered and Reimbursement of Expenses for the Period of January 1, 2014 through March 31, 2014 (the “Interim Application”).

In support of this Interim Application, EG respectfully represents as follows:

### **INTRODUCTION**

1. By this Application, EG seeks Interim allowance and approval of \$404,399.00 (the “Interim Amount”) for fees and expenses for the period of January 1, 2014 through March 31, 2014 (the “Interim Period”). The Interim Amount consists of (i) 100% of the compensation that EG earned during the Interim Period, in the amount of \$404,399.00 and (ii) 100% of the expenses that EG incurred in the course of its representation as counsel to the Equity Committee during the Interim Period in the amount of \$6,511.48.

2. As of the date of this Interim Application, the Debtors have not been authorized to pay EG \$146,687.40 (20% of January, 2014 and February, 2014; 100% of March, 2014) with respect to professional fees and expenses in the amount of \$931.49 (100% of March, 2014).

### **FACTUAL BACKGROUND**

1. On July 15, 2013 (the “Petition Date”), the Debtors commenced their bankruptcy case (the “Bankruptcy Case”) by filing a voluntary petition for relief under Chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101, *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”).

2. The Debtors continue to operate its business and manage its property as a debtor-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

3. On August 23, 2013, the Equity Committee was appointed (Docket No. 195). The Equity Committee consists of the following members: James D. Warner, Mario Grech and Andrew Ferencz.<sup>2</sup> On the same date, the Equity Committee selected EG as its counsel.

4. On September 27, 2013, an order was entered authorizing the retention of EG as counsel to the Equity Committee *nunc pro tunc* to August 23, 2013. On the same date, an order was entered authorizing the retention of Sugar Felsenthal Grais & Hammer LLP (“Sugar”) as co-counsel to the Equity Committee *nunc pro tunc* to August 23, 2013.

5. Prior to the appointment of the Equity Committee, EG acted as counsel to the Ad Hoc Committee of Equity Security Holders which included members of the Equity Committee.

6. EG has filed with the Court and assisted in preparation of all documents filed on behalf of the Equity Committee. As noted below, primary responsibility for substantive issues in the case have been allocated between Sugar and EG to avoid duplication. EG has reviewed all filings in the case to conform Equity Committee filings to the requirements of local practice and the applicable local rules and chambers procedures. EG has also provided substantive review of all Delaware case law in Equity Committee filings. EG has assisted the Equity Committee professionals in other substantive review in which it has specific expertise beyond Delaware law, such as in the area of corporate law, international and comparative law and commercial litigation.

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<sup>2</sup> On November 15, 2013, the Office of the United States Trustee filed the *Notice of Amended Appointment of Committee Of Equity Security Holders* (Docket No. 585) and added four additional members to the Equity Committee: Dean J. Abplanalp, Michael Buck, Don Tesh and Phillip Quade. On February 4, 2014, the U.S. Trustee filed an additional *Notice of Amended Appointment of Committee Of Equity Security Holders* (Docket No. 847) indicating the resignation of Andrew Ferencz.

**MONTHLY APPLICATIONS COVERED HEREIN**

7. EG has filed and served monthly fee applications for the periods of (i) January, 2014, (ii) February, 2014 and (iii) March, 2014. The following table summarizes the monthly fee applications that EG filed with respect to the Third Interim Period.

<b>Fee Application Covered Dates, Doc. No., Date Filed</b>	<b>Total Fee Request</b>	<b>Total Expense Request</b>	<b>Total Amount of Fees Approved to Date (80%)</b>	<b>Total Amount of Expenses Approved to Date (100%)</b>
1/1/14 – 1/31/14 Docket No. 956 Filed 3/11/14	\$195,689.50	\$3,389.51	\$156,551.60	\$3,389.51
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<b>Totals:</b>	<b>\$404,399.00</b>	<b>\$6,511.48</b>	<b>\$257,711.60</b>	<b>\$5,579.99</b>

8. EG coordinated its efforts with the Equity Committee's co-counsel, Sugar, to avoid duplication of efforts. EG and Sugar have divided primary tasks between the respective firms. In furtherance of this effort, the firms have developed a status chart to assign tasks and responsibilities and to keep each firm apprised of the status of each task. The firms update the status chart on a regular basis.

9. The Fifth Fee Application. On March 11, 2014, EG filed and served its Fifth Monthly Application for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Equity Security Holders for the Period of January 1, 2014 through January 31, 2014 (the "Fifth Fee Application") (Docket No. 956) requesting, *inter alia*, allowance of \$195,689.50 in fees and reimbursement of \$3,389.51 in expenses for the period January 1, 2014 through January 31, 2014. Since no objection was filed, a Certificate of No Objection was filed on April 4, 2014 (Docket No. 1013), regarding the Fifth Fee Application. Pursuant to the Interim Compensation Order, EG was permitted a payment of \$156,551.60 (80% of \$195,689.50) in fees

and \$3,389.51 in expenses for the period January 1, 2014 through January 31, 2014. Holdback Fees with respect to the Fifth Fee Application total \$39,137.90.

10. The Sixth Fee Application. On March 25, 2014, EG filed and served its Sixth Monthly Application for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Equity Security Holders for the Period of February 1, 2014 through February 28, 2014 (the "Sixth Fee Application") (Docket No. 981) requesting, *inter alia*, allowance of \$126,450.00 in fees and reimbursement of \$2,190.48 in expenses for the period February 1, 2014 through February 28, 2014. Since no objection was filed, a Certificate of No Objection was filed on April 17, 2014 (Docket No. 1031), regarding the Sixth Fee Application. Pursuant to the Interim Compensation Order, EG was permitted a payment of \$101,160.00 (80% of \$126,450.00) in fees and \$2,190.48 in expenses for the period February 1, 2014 through February 28, 2014. Holdback Fees with respect to the Sixth Fee Application total \$25,290.00.

11. The Seventh Fee Application. On April 25, 2014, EG filed and served its Seventh Monthly Application for Compensation and Reimbursement of Expenses as Counsel to the Official Committee of Equity Security Holders for the Period of March 1, 2014 through March 31, 2014 (the "Seventh Fee Application") (Docket No. 1046) requesting, *inter alia*, allowance of \$82,259.50 in fees and reimbursement of \$931.49 in expenses for the period March 1, 2014 through March 31, 2014. The objection deadline for the Seventh Fee Application is May 15, 2014. To date, no objection has been filed to the Seventh Fee Application.

12. The Monthly Fee Applications covered by this Third Interim Application contained detailed daily time logs describing the actual and necessary services provided by EG during the Interim Period as well as other detailed information required that was included in its monthly fee applications.



13. The services rendered by EG during the Application Period are grouped into categories, each identified by Exhibit A and Exhibit B, and the attorneys and paraprofessionals that rendered those services are identified – along with the number of hours spent by each individual and the total compensation sought for each category – in the attachments to the Monthly Fee Applications.

14. The services rendered by EG during the Application Period are generally separate and distinct from those provided by the Equity Committee's co-counsel, Sugar. Most significant items were allocated separately between these firms, with modest collaboration on certain high-priority and complex matters including, but not limited to the sale of the Debtors' assets, due diligence review of the Debtors' U.S. corporate records and the Motion to Appoint an Examiner. EG took care not to provide duplicative or unnecessary services in these cases, and only worked in concert with co-counsel as needed.

15. A brief description of the services rendered by EG during the Application by category, follows:

***1) General Case Administration***

EG spent 3.0 hours at a cost of \$1,140.50 on case administration. This category includes time spent during the Application Period reviewing and analyzing the case docket, preparing critical dates memoranda, and preparing contact lists. This category also includes matters encompassing more than one discrete category.

***2) Asset Analysis and Recovery***

EG spent 271.2 hours at a cost of \$116,206.50 on issues related to an analysis of the Debtors' assets. This category includes time spent during the Application Period

investigating potential recoveries to equity security holders from the Debtors' sales and through potential causes of action.

**3) *Asset Disposition***

EG spent 0.5 hours at a cost of \$225.00 on matters relating to the investigation of the Debtors' assets held by the Debtors' bankruptcy estates and sales of the same. This category includes time spent during the Application Period reviewing documents relating to the Debtors' sales; communications with the committee members and professionals regarding sales; and analyzing potential recoveries from sales.

**4) *Meetings of and Communication with Creditors***

EG spent 90.80 hours at a cost of \$41,933.00 related to communication with committee members and shareholders. This category includes time spent during the Application Period preparing agendas for weekly committee meetings; preparation of meeting minutes; responding to 1102 shareholder inquiries; and summarizing pleadings for committee members.

**5) *Employment & Retention Application Other***

EG spent 12.4 hours at a cost of \$5,432.50 related to reviewing, filing and scrutinizing the employment applications of other professionals. This category includes time spent during the Application Period reviewing applications and analyzing issues related to the Debtors' retention of professionals.

**6) *Executory Contracts & Unexpired Leases***

EG spent 0.4 hours at a cost of \$180.00 on issues related to executory contracts and unexpired leases. This category includes time spent during the Application Period analyzing the Debtors' treatment of executory contracts and unexpired leases.

**7) *EG Fee Applications***

EG spent 28.2 hours at a cost of \$7,386.50 related to the preparation of its fee applications during the Application Period. Time was spent editing detailed time entries; updating the critical dates memorandum with fee application deadlines; and drafting, filing and service of EG's fee applications.

**8) *EG Fee Objections***

EG spent 3 hours at a cost of \$848.50 related to drafting, filing and serving certificates of no objection regarding EG's fee applications.

**9) *Fee Applications and Invoices Other***

EG spent 40.9 hours at a cost of \$14,294.00 related to submitting and reviewing fee applications of other professionals in these cases. Time was spent assisting with preparation, filing and service of the fee applications of the Equity Committee's other retained professionals; and analyzing and summarizing fee applications filed by professionals retained by the Debtors and the Official Committee of Unsecured Creditors ("Creditors' Committee").

**10) *Fee Objections - Others***

EG spent 24.6 hours at a cost of \$8,632.50 related to and drafting, filing and service of certifications of counsel and certificates of no objection regarding the Equity Committee's other retained professionals; and analyzing certifications of counsel and certificates of no objection regarding the fee applications filed by professionals retained by the Debtors and the Creditors' Committee.

***11) Business Operations/Operations***

EG spent 2.2 hours at a cost of \$871.00 relating to the Debtors' business operations including analyzing monthly operating reports.

***12) Non-Working Travel***

EG spent 31.3 hours at a cost of \$8,666.50 related to time spent travelling to meetings with the Equity Committee; and meetings with other professionals retained by various parties in this matter.

***13) Litigation***

EG spent 57.3 hours at a cost of \$26,068.50 on matters related to litigation issues. This category includes time spent during the Application Period reviewing, analyzing and investigating class action securities fraud lawsuits brought against the Debtors for pre-petition conduct.

***14) Claims Administration and Objections***

EG spent 60.7 hours at a cost of \$28,864.00 on claims administration issues, including communications with shareholders regarding proof of claim forms; analysis of 11 U.S.C. §510(b) subordination issues; discussions with other professionals regarding the claims reconciliation process; and analysis of the Debtors' omnibus objections to claims.

***15) Claims and Plan***

EG spent 30.9 hours at a cost of \$18,637.50 on issues related to treatment of claims by the proposed Plan.

***16) Plan and Disclosure Statement***

EG spent 19.9 hours at a cost of \$10,552.00 on issues related to the proposed plan and disclosure statement, including analyzing and providing comments to drafts and meeting with the Debtors and Creditors' Committee.

***17) Court Hearings***

EG spent 21.2 hours at a cost of \$8,242.50 on attending, participating in and preparing for court hearings during the Application Period.

***18) Insurance Matters***

EG spent 251.3 hours at a cost of \$103,218.00 analyzing the Debtors' Director and Officer Liability policies and preparing summaries and memoranda to address potential issues with the policies during the Application Period.

**REQUESTED RELIEF**

14. By this Third Interim Application, EG requests that the Court (i) approve the Interim Amount of one-hundred percent (100%) of the fees earned and expenses incurred by EG during the Third Interim Period and evidenced in the Monthly Fee Applications (ii) payment of the outstanding fees and expenses for the Interim period which consists of the twenty percent holdback and (iii) payment of full payment of fees and expenses for the Monthly Fee Applications.

15. At all relevant times, EG has been a disinterested person, as that term is defined at Section 101(14) of the Bankruptcy Code, as modified by Section 1103(b) of the Bankruptcy Code, and has not represented or held any interest adverse to any interest of the Committee.

16. EG has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the Debtors'

cases, except as disclosed herein in the Monthly fee applications. There is no agreement or understanding between EG and any other person for the sharing of compensation to be received for services rendered in these cases.

17. All services for which EG requests compensation were performed for or on behalf of the Equity Committee. The professional services and related expenses for which EG requests Interim allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this case in the discharge of EG's professional responsibilities as counsel for the Equity Committee in the Debtors' Chapter 11 cases. EG's services have been reasonable, necessary and beneficial to the Equity Committee, the Debtors, their estates, creditors and other parties in interest.

18. In accordance with the factors enumerated at Section 330 of the Bankruptcy Code, EG respectfully submits that the amount requested by EG as compensation for its services is fair and reasonable.

#### **VERIFICATION**

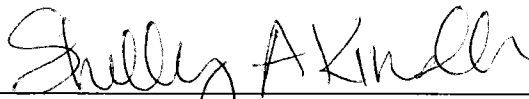
19. I am familiar with the work performed on behalf of the Equity Committee by the lawyers and paraprofessionals in the firms.

20. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Bankruptcy Rule 2016 and Local Rule 2016-2, and submit that the Application substantially complies with such Rules.

WHEREFORE, EG respectfully requests that the Court (i) approve and allow the Interim Amount of \$410,910.48 for the Interim Period, consisting of fees in the sum of \$404,399.00 as compensation for necessary professional services rendered and compensation for expenses in the amount of \$6,511.48; (ii) allow for payment of any amounts not yet authorized; and (iii) for such other and further relief as may be just and proper.

Dated: May 15, 2014  
Wilmington, Delaware

**ELLIOTT GREENLEAF**



Rafael X. Zahradecin-Aravena (DE Bar No. 4166)

Shelley A. Kinsella (DE Bar No. 4023)

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*Counsel for the Official Committee of  
Equity Security Holders*

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FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
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AgFeed USA, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 13-11761 (BLS)
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Debtors.	)	Jointly Administered

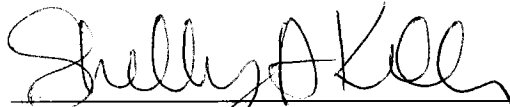
**CERTIFICATE OF SERVICE**

I hereby certify that I caused a copy of the *Third Interim Application of Elliott Greenleaf, counsel to the Official Committee of Equity Security Holders, for Compensation and Reimbursement of Expenses for the Period January 1, 2014 through March 31, 2014* (the "Application") to be served on all Notice Parties, as defined in the Interim Compensation Order (Docket No. 222).

I have also caused a copy of the Notice of the Application to be served on upon the remaining parties listed on the attached 2002 service list via First Class U.S. mail.

Dated: May 15, 2014  
Wilmington, Delaware

**ELLIOTT GREENLEAF**



Rafael X. Zahra<sup>1</sup>adin-Aravena (DE Bar No. 4166)

Shelley A. Kinsella (DE Bar No. 4023)

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*Counsel for the Official Committee of  
Equity Security Holders*

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EXHIBIT A

AgFeed USA, LLC  
816 Congress Ave., Suite 1280  
Austin, TX 78701  
(Debtor)

David L. Buchbinder, Esq.  
Office of the United States Trustee  
844 N. King Street, Suite 2207  
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Timothy R. Wheelers, Esq.  
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Lowenstein Sandler LLP  
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Nancy A. Peterman, Esq.  
Matthew T. Gensburg, Esq.  
Paul T. Fox, Esq.  
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Keith A. Maib  
Chief Restructuring Officer  
Mackinac Partners LLC  
180 High Oak, Suite 100  
Bloomfield Hills, MI 48304

Robert S. Brady  
Young Conaway Stargatt & Taylor, LLP  
1000 North King Street  
Wilmington, DE 19801

2002 Service List

AgFeed USA, LLC  
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(Debtor)

David Buchbinder, Esq.  
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Chief Restructuring Officer  
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Secretary of the Treasury  
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