

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AGFEED USA, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 13-11761 (BLS)

(Jointly Administered)

Objection Deadline: June 4, 2014 at 4:00 p.m.

Hearing Date: June 10, 2014 at 10:00 a.m.

Related Docket Nos. 976, 1017 & 1081

NOTICE OF THIRD INTERIM FEE APPLICATION

PLEASE TAKE NOTICE that Lowenstein Sandler LLP, counsel to the Official Committee of Unsecured Creditors appointed in the above-captioned chapter 11 cases, filed the *Third Interim Fee Application of Lowenstein Sandler LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from January 1, 2014 through March 31, 2014* (the “**Application**”), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the “**Court**”). Applicant is seeking interim approval of fees in the amount of \$133,107.00 and expenses in the amount of \$3,322.85, for a total request of \$136,429.85.

¹ The Debtors, and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

PLEASE TAKE FURTHER NOTICE that any response or objection to the relief sought in the Application must be filed with the Court at 824 North Market Street, 3rd Floor, Wilmington, DE 19801 on or before **June 4, 2014, at 4:00 p.m. (Prevailing Eastern Time)** (the **“Objection Deadline”**) and served upon: (i) the Debtors, 510 South 17th Street, Suite 104, Ames, Iowa 50010 (Attn: Keith A. Maib, Chief Restructuring Officer); (ii) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Robert S. Brady, Esq.); (iii) the Office of the United States Trustee, 844 King St., Suite 2207, Wilmington, DE 19801 (Attn: David Buchbinder, Esq.); (iv) counsel to the Committee, Lowenstein Sandler, LLP, 65 Livingston Avenue, Roseland, NJ 07068, Attn: Jeffrey D. Prol, Esq. and Timothy R. Wheeler, Esq. and Greenberg Traurig, LLP, 1007 N. Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Sandra G. M. Selzer, Esq., and Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman, Esq. and Matthew T. Gensburg, Esq.

PLEASE TAKE FURTHER NOTICE THAT A HEARING WILL BE HELD ON THE APPLICATION BEFORE THE HONORABLE BRENDAN L. SHANNON ON JUNE 10, 2014 AT 10:00 A.M. (PREVAILING EASTERN TIME) AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE BY THE OBJECTION DEADLINE, THE RELIEF REQUESTED IN THE APPLICATION MAY BE GRANTED WITHOUT FURTHER NOTICE OR HEARING.

Dated: Wilmington, Delaware
May 15, 2014

GREENBERG TRAURIG, LLP

/s/ Sandra G. Selzer

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