UNITED STATES BANKRUPTCY COURT District of Delaware

In Re: Chapter: 11

AgFeed USA, LLC 510 South 17th Street Suite 104 Ames, IA 50010

EIN: 75–3088748 **Case No.:** 13–11761–BLS

M2 P2, LLC

NOTICE OF HEARING

James Regnante has filed a Motion to Safeguard Company Assets.

A hearing regarding the motion is scheduled for 9/30/13 at 10:00 AM at the United States Bankruptcy Court, 824 Market Street, 6th Floor, Courtroom #1, Wilmington, DE 19801.

David D. Bird Clerk of Court

Dated: 8/2/13

(VAN-401a)