EXHIBIT A

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through April 30, 2014

In re: Creditors' Committee

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title	Hours Spent	Hourly Rate	Charge
Nathan, Bruce S.	1981	Partner	9.80	$780.00	$7,644.00
Prol, Jeffrey D.	1989	Partner	4.20	670.00	2,814.00
Wheeler, Timothy R.	2003	Counsel	31.50	535.00	16,852.50
Williams, Beth L.	2010	Associate	3.20	390.00	1,248.00
Claussen, Diane	N/A	Paralegal	4.20	210.00	882.00
TOTAL FEES			**52.90**		**$29,440.50**
Blended Rate					**$556.53**

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B100 - Administration					
B150 Meetings of and Communication with Creditors					
B150	04/09/14	BLW	Draft e-mails re: agenda and minutes for Committee call	0.20	$78.00
B150	04/09/14	TRW	Review and revise minutes for March 28 telephonic Committee meeting	0.10	53.50
B150	04/09/14	TRW	Review and revise proposed agenda for April 11 telephonic Committee meeting	0.10	53.50
B150	04/09/14	TRW	Exchange correspondence with B. Williams re: upcoming regularly scheduled Committee meeting and related issues	0.20	107.00
B150	04/10/14	BLW	Revise minutes of Committee call	0.50	195.00
B150	04/10/14	BLW	Draft e-mail re: agenda for Committee call	0.10	39.00
B150	04/10/14	BSN	Revise e-mail to committee re: draft term sheet	0.30	234.00
B150	04/10/14	BSN	Review/revise agenda for 4/11 committee call	0.20	156.00
B150	04/10/14	TRW	Exchange correspondence with B. Williams re: agenda for upcoming telephonic committee meeting	0.10	53.50
B150	04/11/14	BLW	Attend Committee call	0.50	195.00
B150	04/11/14	BLW	Draft minutes of Committee call	0.20	78.00
B150	04/11/14	BSN	Review results of committee call and committee's position re: term sheet with SEC, equity committee and changes to same	0.20	156.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	04/11/14	TRW	Attend telephonic Committee meeting to discuss Debtors' proposed plan term sheet and related issues	0.50	267.50
B150	04/11/14	TRW	Exchange correspondence with J. Crockett re: telephonic Committee meeting, plan term sheet and related issues	0.20	107.00
B150	04/24/14	BLW	Revise agenda and minutes for Committee call	0.10	39.00
B150	04/24/14	BLW	Draft e-mail to Committee re: agenda for Committee call	0.10	39.00
B150	04/24/14	BSN	Revise e-mail to committee re: debtor's 4th motion to extend plan exclusivity period	0.20	156.00
B150	04/24/14	TRW	Review and review minutes from April 11 telephonic Committee meeting	0.10	53.50
B150	04/24/14	TRW	Review and revise agenda for April 25 telephonic Committee meeting	0.10	53.50
B150	04/24/14	TRW	Exchange correspondence with B. Williams re: agenda and minutes for upcoming telephonic Committee meeting	0.10	53.50
B150	04/24/14	TRW	Further drafting and revisions to comprehensive correspondence to Committee re: Debtors fourth motion to extend exclusivity and related plan issues	0.40	214.00
B150	04/25/14	BLW	Attend Committee call	0.60	234.00
B150	04/25/14	BLW	Conference with T. Wheeler re: Committee call	0.10	39.00
B150	04/25/14	BLW	Draft minutes of Committee call	0.50	195.00
B150	04/25/14	BSN	Review results of committee call and status of plan draft with T. Wheeler	0.20	156.00
B150	04/25/14	TRW	Attend regularly scheduled Committee call to discuss plan and related issues (.6); follow up call with B. Williams to discuss agenda, plan negotiations and related issues (.1)	0.70	374.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	04/25/14	TRW	Review pleadings, correspondence and related documents in preparation for upcoming regularly scheduled Committee call	0.70	374.50
B150	04/29/14	BSN	Exchange of e-mails with D. Bernstein re: plan discussions	0.10	78.00
B150	04/29/14	TRW	Drafting and revisions to comprehensive correspondence for D. Bernstein re: status of cases, plan negotiations and claims negotiations	0.30	160.50
B150	04/29/14	TRW	Exchange correspondence with D. Bernstein re: claims settlement discussions with the Debtors	0.20	107.00
B150	04/29/14	TRW	Telephonic conference with D. Bernstein re: negotiations with the Debtors' CRO in connection with the revised plan, claims and related issues	0.50	267.50
B150	04/29/14	TRW	Exchange correspondence with D. Bernstein re: revised plan negotiations and related issues	0.20	107.00
B150	04/30/14	TRW	Telephonic conference with R. Axenrod re: status of case and payments on account of allowed unsecured claims	0.30	160.50
			Total B150 - Meetings of and Communication with Creditors	8.90	$4,635.00

B160 Fee/Employment Applications

B160	04/01/14	DC	Revise February fee application and compile exhibits in preparation for committee approval	0.30	63.00
B160	04/01/14	TRW	Review correspondence from D. Claussen and J. Holley re: payments on account of approved fee applications and related issues	0.20	107.00
B160	04/04/14	TRW	Exchange correspondence with D. Claussen and L. Pami re: LS February monthly fee application and related issues	0.20	107.00
B160	04/04/14	TRW	Review correspondence from L. Pami re: LS ninth monthly fee application for March 2014	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	04/04/14	TRW	Exchange correspondence with C. Green re: LS seventh monthly fee application and related expenses	0.20	107.00
B160	04/05/14	TRW	Review correspondence from D. Claussen re: LS eighth monthly fee application and related issues	0.10	53.50
B160	04/07/14	TRW	Exchange correspondence in connection with LS seventh monthly fee application and related questions from the US Trustee	0.20	107.00
B160	04/07/14	TRW	Confer with J. Prol re: revised expense reimbursement in connection with LS seventh monthly fee application	0.20	107.00
B160	04/08/14	DC	Discussion with T. Wheeler re: expense detail and proposed reductions	0.10	21.00
B160	04/08/14	DC	Prepare description memo for expense objection and confer with T. Wheeler re: back-up for travel invoices	0.50	105.00
B160	04/08/14	TRW	Further drafting and revisions to LS fee application for January 2014 and related expense reimbursement	1.30	695.50
B160	04/08/14	TRW	Confer with T. Kelley re: LS January monthly fee application and related issues	0.20	107.00
B160	04/08/14	TRW	Confer with D. Claussen re: LS January monthly fee application and related expense reimbursement	0.30	160.50
B160	04/09/14	DC	Exchange e-mail correponsence with T. Kelly and T. Wheeler re: expense detail for January and update revised expense memo in preparation for response to the US Trustee	0.50	105.00
B160	04/09/14	TRW	Exchange further correspondence with C. Green re: LS January monthly fee application and related expense reimbursement request	0.20	107.00
B160	04/09/14	TRW	Further drafting and revisions to LS monthly fee application for January 2014	0.30	160.50
B160	04/11/14	DC	Review and download filed fee application for February 2014	0.10	21.00
B160	04/11/14	DC	Draft e-mail to T. Wheeler re: review of docket and deadline for objections to January monthly fee application	0.20	42.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	04/11/14	DC	Revise monthly fee application for February and coordinate with local counsel re: filing	0.20	42.00
B160	04/11/14	DC	Prepare Certification of Counsel for January fee application	0.50	105.00
B160	04/11/14	TRW	Review correspondence from E. Thomas and D. Claussen re: LS February monthly fee application	0.10	53.50
B160	04/11/14	TRW	Exchange correspondence C. Green re: US Trustee's inquiry into LS expenses listed on January monthly fee application	0.10	53.50
B160	04/11/14	TRW	Confer with D. Claussen re: certificate of no objection in connection with LS January fee application	0.10	53.50
B160	04/14/14	DC	Review docket for fees and expenses approved to date and update fee application status chart	0.40	84.00
B160	04/14/14	DC	Revise Certification of Counsel for January monthly fee application and forward same to local counsel	0.20	42.00
B160	04/14/14	TRW	Review and revise certificate of no objection to LS seventh monthly fee application (.1); confer with D. Claussen re: filing of same (.1)	0.20	107.00
B160	04/14/14	TRW	Review correspondence from D. Claussen re: LS seventh monthly fee application and related certificate of counsel	0.10	53.50
B160	04/16/14	TRW	Review revised document and exchange correspondence with E. Thomas re: LS seventh monthly fee application	0.20	107.00
B160	04/19/14	BSN	Revise LS monthly fee application for March 2014 services	0.80	624.00
B160	04/22/14	TRW	Exchange correspondence with L. Pami and D. Calamusa re: blended rate limitation as applied to LS monthly fee applications	0.20	107.00
			Total B160 - Fee/Employment Applications	8.30	$3,661.50

B175 Fee Applications and Invoices - Others

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	04/04/14	TRW	Exchange correspondence with R. Martoken re: March 2014 monthly fee applications	0.20	107.00
B175	04/04/14	TRW	Draft correspondence to Committee's professionals re: March 2014 monthly fee applications	0.10	53.50
B175	04/07/14	TRW	Exchange correspondence with R. Martoken re: CohnReznick 8th monthly fee application for February 2014	0.20	107.00
B175	04/07/14	TRW	Exchange correspondence with N. Peterman re: Greenberg Traurig's eighth monthly fee application for February 2014	0.20	107.00
B175	04/08/14	TRW	Exchange correspondence with S. Selzer and E. Thomas re: Committee's professionals' 8th monthly fee applications	0.20	107.00
B175	04/08/14	TRW	Draft correspondence to the Committee re: eighth monthly fee applications and related issues	0.10	53.50
B175	04/08/14	TRW	Exchange correspondence with N. Peterman re: Committee's professionals' February fee applications	0.20	107.00
B175	04/08/14	TRW	Exchange further correspondence with S. Selzer and E. Thomas re: Committee professionals' monthly fee applications and related filings	0.10	53.50
B175	04/09/14	TRW	Review certificate of no objection in connection with Young Conaway seventh monthly fee application	0.10	53.50
B175	04/11/14	TRW	Review correspondence from D. Claussen and attached draft certification of counsel	0.20	107.00
B175	04/11/14	TRW	Exchange correspondence with E. Thomas re: filing of 8th monthly fee applications	0.20	107.00
B175	04/14/14	TRW	Review amended certificate of no objection in connection with Young Conaway seventh monthly fee application	0.10	53.50
B175	04/21/14	DC	Review invoice for March 2014 and confer with T. Wheeler re: detail for expenses and allocation	0.40	84.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	04/23/14	TRW	Exchange multiple correspondence with N. Peterman re: review and analysis of equity committee professionals' fee applications	0.20	107.00
B175	04/24/14	TRW	Review certificate of no objection in connection with Foley and Lardner February monthly fee application	0.10	53.50
B175	04/24/14	TRW	Drafting and revisions to detailed correspondence to B. Nathan and J. Prol re: equity committee professionals' fee applications and related issues	0.20	107.00
B175	04/25/14	TRW	Review amended January monthly fee application of BMC for January 2014	0.10	53.50
B175	04/25/14	TRW	Review BMC monthly fee application for February 2014 and attached exhibits	0.10	53.50
B175	04/26/14	TRW	Review BMC monthly fee application for March 2014 and attached exhibits	0.10	53.50
B175	04/30/14	TRW	Exchange correspondence with R. Martoken re: CohnReznick March monthly fee statement	0.10	53.50
			Total B175 - Fee Applications and Invoices - Others	3.20	$1,582.00

B190 Other Contested Matters (excluding assumption/rejection motions)

B190	04/08/14	BSN	Review debtor's 3rd motion for further extension of time to file notice of removal of claims and cause of action	0.20	156.00
B190	04/08/14	TRW	Review Debtors' motion to further extend period to file notices of removal of claims and causes of action	0.10	53.50
B190	04/22/14	TRW	Exchange correspondence with R. Brady, N. Peterman and D. Claussen re: US Trustee's motion for appointment of chapter 11 trustee and related issues	0.20	107.00
B190	04/25/14	TRW	Review entered order further extending the Debtors' time to file notices of removal of claims and causes of action	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
			Total B190 - Other Contested Matters (excluding assumption/rejection motions)	0.60	$370.00
B200 - Operations					
B210 Business Operations					
B210	04/30/14	BSN	Review debtor's March 2014 monthly operating report	0.10	78.00
			Total B210 - Business Operations	0.10	$78.00
B300 - Claims and Plan					
B310 Claims Administration and Objections					
B310	04/10/14	TRW	Exchange correspondence with H. Konicov re: general unsecured claims to be paid under the plan	0.20	107.00
B310	04/11/14	TRW	Exchange correspondence with R. Probber re: unsecured claims analysis and related issues	0.20	107.00
B310	04/28/14	TRW	Exchange further correspondence with N. Peterman re: status of claims reconciliation process and related issues	0.10	53.50
			Total B310 - Claims Administration and Objections	0.50	$267.50
B310A Claims Administration and Objections					
B310A	04/16/14	TRW	Review certificate of no objection in connection with the Debtors' seventh omnibus objection to claims	0.10	53.50
B310A	04/16/14	TRW	Review certificate of no objection in connection with the Debtors' eighth omnibus objection to claims	0.10	53.50
B310A	04/17/14	BSN	Review orders sustaining debtors' 7th and 8th omnibus objection to claims	0.10	78.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
			Total B310A - Claims Administration and Objections	0.30	$185.00
B320 Plan and Disclosure Statement (including Business Plan)					
B320	04/01/14	BSN	Telephone call with Brady re: negotiations with SEC and equity committee	0.80	624.00
B320	04/01/14	BSN	Review plan negotiation issues with J. Prol and T. Wheeler	0.60	468.00
B320	04/01/14	BSN	Review and exchange of e-mails with Brady re: plan negotiation re: SEC claim, equity committee's position	0.20	156.00
B320	04/01/14	JDP	Confer with LS team re: status of plan negotiations and strategy going forward	0.60	402.00
B320	04/01/14	TRW	Telephonic conference with J. Prol and B. Nathan re: plan discussions and related SEC claims reconciliation issues	0.40	214.00
B320	04/01/14	TRW	Exchange further correspondence with R. Brady re: settlement of SEC claims and related plan issues	0.20	107.00
B320	04/01/14	TRW	Telephonic conference with R. Brady and B. Nathan re: status of negotiations with various parties including the SEC re: plan treatment of claims	0.80	428.00
B320	04/02/14	BSN	Review negotiating strategy - plan issues - SEC & Equity committee (.4), review with J. Prol and T. Wheeler (.1)	0.50	390.00
B320	04/02/14	JDP	Telephone conference with B. Brady re: plan negotiations with SEC and Equity committee	0.50	335.00
B320	04/02/14	TRW	Telephonic conference with R. Brady re: proposed term sheet in connection with Debtors' plan of liquidation	0.50	267.50
B320	04/02/14	TRW	Exchange correspondence with R. Brady re: plan negotiations and related issues	0.20	107.00
B320	04/03/14	BSN	Revise e-mail to N. Peterman re: settlement strategy - SEC claim	0.30	234.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/03/14	JDP	Review and edit draft plan update to committee; confer with B. Nathan and T. Wheeler re: same	0.40	268.00
B320	04/03/14	TRW	Drafting and revisions to correspondence to N. Peterman re: status and update on plan negotiations and related issues	0.80	428.00
B320	04/03/14	TRW	Exchange correspondence with B. Nathan re: plan and disclosure statement issues	0.20	107.00
B320	04/03/14	TRW	Exchange correspondence with J. Prol re: proposed term sheet in connection with Debtors' plan of liquidation	0.20	107.00
B320	04/03/14	TRW	Exchange further correspondence with N. Peterman re: plan negotiations and related issues	0.20	107.00
B320	04/04/14	BSN	Update re: plan negotiations	0.20	156.00
B320	04/04/14	JDP	Follow up with T. Wheeler and B. Brady re: status of plan term sheet	0.20	134.00
B320	04/04/14	TRW	Draft correspondence to R. Brady re: proposed Plan term sheet and related issues	0.10	53.50
B320	04/07/14	BSN	Review plan negotiations status, SEC claim	0.20	156.00
B320	04/07/14	TRW	Exchange correspondence with R. Brady re: proposed plan term sheet and related issues	0.20	107.00
B320	04/07/14	TRW	Telephonic conference with B. Nathan re: status of draft term sheet and related plan issues	0.20	107.00
B320	04/07/14	TRW	Confer with J. Prol re: Debtors' proposed plan of liquidation and related claims negotiations	0.20	107.00
B320	04/08/14	BSN	Review, comments to draft plan term sheet and updated liquidation analysis	0.50	390.00
B320	04/08/14	TRW	Review proposed draft plan term sheet, attached waterfall summary, related correspondence and other documents	0.30	160.50
B320	04/09/14	BSN	Review exchange of e-mails with R. Brady re: draft plan term sheet	0.10	78.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/09/14	JDP	Confer with T. Wheeler and N. Nathan re: term sheet	0.10	67.00
B320	04/09/14	TRW	Review Debtors' draft proposed plan term sheet and draft comprehensive summary for the Committee in contemplation of upcoming telephonic Committee meeting	1.50	802.50
B320	04/09/14	TRW	Telephonic conference with B. Nathan re: Debtors' proposed plan term sheet	0.20	107.00
B320	04/09/14	TRW	Confer with J. Prol re: the Debtors' liquidation analysis and draft proposed plan term sheet	0.20	107.00
B320	04/09/14	TRW	Exchange correspondence with R. Brady re: Debtors' proposed draft plan term sheet	0.20	107.00
B320	04/09/14	TRW	Review pleadings, correspondence and other documents in preparation for plan term sheet issues conference call	0.40	214.00
B320	04/09/14	TRW	Telephonic conference with J. Prol and B. Nathan re: proposed draft plan term sheet	0.20	107.00
B320	04/09/14	TRW	Draft correspondence to J. Prol and B. Nathan re: draft plan term sheet and related issues	0.10	53.50
B320	04/10/14	BLW	Review e-mail re: draft plan term sheet	0.10	39.00
B320	04/10/14	BSN	Revise e-mail to Brady re: draft proposed plan term sheet	0.30	234.00
B320	04/10/14	BSN	Review draft term sheet re: possible settlement with SEC memo re: same	0.50	390.00
B320	04/10/14	BSN	Confer with J. Prol, T. Wheeler re: comments to draft term sheet	0.30	234.00
B320	04/10/14	JDP	Review and edit draft e-mail to R. Brady re: term sheet	0.20	134.00
B320	04/10/14	JDP	Confer with B. Nathan and T. Wheeler re: plan support agreement	0.30	201.00
B320	04/10/14	TRW	Draft detailed correspondence to R. Brady re: draft proposed term sheet	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/10/14	TRW	Exchange correspondence with B. Nathan and J. Prol re: revised draft plan term sheet and related issues	0.20	107.00
B320	04/10/14	TRW	Telephonic conference with B. Nathan and J. Prol re: Debtors' draft plan support agreement	0.30	160.50
B320	04/10/14	TRW	Drafting and revisions to comprehensive correspondence to the Committee re: draft proposed term sheet	0.30	160.50
B320	04/11/14	BSN	Revise e-mail to R. Brady re: revisions to plan term sheet re: treatment of general unsecured claims	0.20	156.00
B320	04/11/14	BSN	Review updated liquidation analysis, AgFeed USA and AgFeed Industries - .2 hrs., and exchange e-mails with R. Probber re: same - .1 hr.	0.30	234.00
B320	04/11/14	TRW	Draft comprehensive correspondence to B. Nathan and J. Prol re: the Debtors' draft proposed plan term sheet	0.20	107.00
B320	04/11/14	TRW	Exchange correspondence with H. Konicov re: payments to general unsecured creditors under the Debtors' proposed plan	0.20	107.00
B320	04/11/14	TRW	Exchange correspondence with R. Probber re: waterfall analysis in connection with Debtors' proposed plan of liquidation	0.20	107.00
B320	04/13/14	TRW	Review correspondence from B. Nathan re: Debtors' draft proposed plan term sheet	0.10	53.50
B320	04/14/14	BSN	Revise e-mail to R. Brady re: interest for general unsecured creditors re: plan term sheet - .2 hrs., and review with T. Wheeler - .1 hr.	0.30	234.00
B320	04/14/14	JDP	Confer with T. Wheeler re: plan term sheet negotiations	0.20	134.00
B320	04/14/14	TRW	Confer with J. Prol re: Debtors' proposed draft plan term sheet and related issues	0.20	107.00
B320	04/14/14	TRW	Draft correspondence to B. Nathan and J. Prol re: interest rate to be paid on allowed general unsecured claims	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/14/14	TRW	Telephonic conference with B. Nathan re: proposed plan provisions including rate of interest to be paid on allowed unsecured claims	0.20	107.00
B320	04/14/14	TRW	Draft correspondence to J. Prol and B. Nathan re: proposed revisions to the Debtors' draft plan term sheet	0.10	53.50
B320	04/14/14	TRW	Exchange correspondence with R. Brady re: rate of interest to be paid on allowed general unsecured claims pursuant to the plan	0.20	107.00
B320	04/14/14	TRW	Draft correspondence to R. Brady re: Debtors' draft plan term sheet	0.10	53.50
B320	04/21/14	BLW	Review motion to extend plan exclusivity periods	0.10	39.00
B320	04/21/14	BSN	Review debtor's motion to extend plan exclusivity period	0.30	234.00
B320	04/21/14	BSN	Review response to Debtor's motion to extend plan exclusivity period	0.20	156.00
B320	04/21/14	BSN	Telephone call with B. Brady re: status of plan negotiation	0.50	390.00
B320	04/21/14	BSN	Exchange e-mails with B. Brady re: debtor's 4th exclusivity extension motion and plan negotiations status	0.10	78.00
B320	04/21/14	DC	Download and review Motion to Extend Exclusivity and update calendar with new deadline	0.20	42.00
B320	04/21/14	TRW	Telephonic conference with B. Nathan re: Debtors' fourth motion to extend exclusivity	0.20	107.00
B320	04/21/14	TRW	Review Debtors' fourth motion to extend exclusive periods to file and solicit plan	0.30	160.50
B320	04/21/14	TRW	Exchange correspondence with R. Brady re: Debtors' fourth motion to extend exclusive periods to file and solicit plan	0.20	107.00
B320	04/21/14	TRW	Telephonic conference with B. Nathan re: plan and disclosure statement and related issues	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/21/14	TRW	Telephonic conference with B. Nathan and R. Brady re: revised plan and related issues in connection with proposed term sheet	0.70	374.50
B320	04/23/14	TRW	Drafting and revisions to comprehensive correspondence to Committee in connection with Debtors' fourth motion to extend exclusive periods to file and solicit a plan and status of plan negotiations	1.00	535.00
B320	04/24/14	BLW	Review e-mail re: motion to extend exclusive periods	0.10	39.00
B320	04/24/14	TRW	Review correspondence from B. Nathan re: Debtors' motion to further extend exclusive periods	0.10	53.50
B320	04/24/14	TRW	Further drafting and revisions to comprehensive correspondence to Committee in connection with Debtors' fourth motion to extend exclusive periods to file and solicit a plan	0.30	160.50
B320	04/25/14	TRW	Telephonic conference with B. Nathan re: proposed plan revisions and related negotiations with the equity holders	0.20	107.00
B320	04/28/14	JDP	Confer with T. Wheeler re: term sheet and plan negotiations	0.30	201.00
B320	04/28/14	TRW	Confer with J. Prol re: plan and term sheet negotiations, claims negotiations and forthcoming revised draft plan of liquidation	0.30	160.50
B320	04/28/14	TRW	Exchange correspondence with N. Peterman re: plan and claims discussions and related issues	0.20	107.00
B320	04/28/14	TRW	Exchange correspondence with B. Nathan re: Debtors' proposed revised plan	0.20	107.00
B320	04/29/14	BSN	Review plan status and response with J. Prol and T. Wheeler	0.40	312.00
B320	04/29/14	JDP	Confer with LS team re: status and strategy	0.30	201.00
B320	04/29/14	JDP	Confer with T. Wheeler re: plan issues	0.40	268.00
B320	04/29/14	TRW	Telephonic conference with R. Brady re: Debtors' proposed revised plan of liquidation	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/29/14	TRW	Telephonic conference with B. Nathan re: Plan discussions and related issues	0.20	107.00
B320	04/29/14	TRW	Exchange correspondence with J. Prol re: plan discussions and related issues	0.20	107.00
B320	04/29/14	TRW	Draft further correspondence to B. Nathan and J. Prol re: motion to further extend exclusivity and other plan related issues	0.20	107.00
B320	04/29/14	TRW	Exchange further correspondence with D. Bernstein re: plan discussions with the Debtors and equity committee and related issues	0.20	107.00
B320	04/29/14	TRW	Telephonic conference with B. Nathan and J. Prol re: plan negotiations and related issues	0.40	214.00
B320	04/29/14	TRW	Exchange correspondence with R. Zahralddin re: plan issues and proposed telephonic meeting	0.10	53.50
B320	04/29/14	TRW	Confer with J. Prol re: Debtors' proposed revised plan of liquidation	0.20	107.00
B320	04/30/14	BSN	Review memo re: discussion with R. Brady and Maib and timing of filing of plan - .1 hr., review with T. Wheeler - .1 hr.	0.20	156.00
B320	04/30/14	BSN	Review supplement to debtor's exclusivity extension motion	0.10	78.00
B320	04/30/14	JDP	Confer with T. Wheeler re: plan edits	0.30	201.00
B320	04/30/14	JDP	Telephone conference with R. Brady and T. Wheeler re: plan and claims reconciliation	0.40	268.00
B320	04/30/14	TRW	Draft comprehensive correspondence to Committee professionals re: status of Debtors' revised plan and related discussions	1.50	802.50
B320	04/30/14	TRW	Telephonic conference with N. Peterman re: plan negotiations and related claims issues	0.20	107.00
B320	04/30/14	TRW	Confer with J. Prol re: proposed revisions to Debtors' draft plan	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	04/30/14	TRW	Telephonic conference with R. Brady and J. Prol re: plan discussions and related claims reconciliation issues	0.40	214.00
			Total B320 - Plan and Disclosure Statement (including Business Plan)	29.60	$18,034.00

B400 - Bankruptcy-Related Advice

B430A Court Hearings

B430A	04/02/14	BSN	Review notice of 4/9 hearing agenda	0.10	78.00
B430A	04/02/14	DC	Retrieve Notice of Agenda for April 9 hearing and update attorney calendar with cancellation	0.10	21.00
B430A	04/02/14	TRW	Review filed notice of canceled hearing originally scheduled for April 9	0.10	53.50
B430A	04/16/14	TRW	Review Debtors' motion for approval of omnibus hearing dates	0.10	53.50
B430A	04/22/14	BSN	Review notice of rescheduled hearing	0.10	78.00
B430A	04/22/14	DC	Review docket for deadlines and hearing dates and update attorney calendar with omnibus hearing dates and Debtors' Motion to Extend Exclusivity	0.20	42.00
B430A	04/22/14	TRW	Review notice of rescheduled hearing in connection with May omnibus hearing	0.10	53.50
B430A	04/23/14	DC	Exchange e-mail correspondence with T. Wheeler and local counsel re: adjournment of April hearing and matters scheduled for May 28th	0.20	42.00
B430A	04/23/14	TRW	Exchange correspondence with D. Claussen and E. Thomas re: adjourned hearing on US Trustee motion for appointment of a trustee and canceled April 30 omnibus hearing	0.20	107.00
B430A	04/24/14	BSN	Review notice of agenda re: 4/30 hearing	0.10	78.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430A	04/24/14	DC	Exchange e-mail correspondence with T. Wheeler re: adjournment notice for 4/30 hearing	0.10	21.00
			Total B430A - Court Hearings	1.40	$627.50

Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B150	Meetings of and Communication with Creditors	8.90	$4,635.00
B160	Fee/Employment Applications	8.30	3,661.50
B175	Fee Applications and Invoices - Others	3.20	1,582.00
B190	Other Contested Matters (excluding assumption/rejection motions)	0.60	370.00
B210	Business Operations	0.10	78.00
B310	Claims Administration and Objections	0.50	267.50
B310A	Claims Administration and Objections	0.30	185.00
B320	Plan and Disclosure Statement (including Business Plan)	29.60	18,034.00
B430A	Court Hearings	1.40	627.50
	Total	**52.90**	**$ 29,440.50**

EXHIBIT B

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

Computerized legal research	$94.50
Telecommunications	101.43
Travel	369.00
Total Disbursements	**$564.93**

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

Date	Description	Amount
04/01/14	Other Telecommunications Charges VENDOR: Prol, Jeffrey D.; INVOICE#: 051314; DATE: 5/13/2014 Verizon Wireless April	$70.26
03/13/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Call Minimum Shortfall	1.32
03/13/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Toll Free - USA	3.24
03/13/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Call Minimum Shortfall	3.40
03/13/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Toll Free - USA	0.72
03/14/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Toll Free - USA	11.01
03/28/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Toll Free - USA	7.46
03/28/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Call Minimum Shortfall	3.88
03/28/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15846939 DATE: 3/31/2014 GlobalMeetÂ® Audio NA - Toll Free - USA	0.14
03/04/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 033014 DATE: 3/28/2014 Ticket #: 4030416046; Route: NWK WIL NWK; Date: 03/05/2014; LTS #: 122538	348.00
03/04/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 033014 DATE: 3/28/2014 Ticket #: 0618215484; Route: ; Date: ; LTS #: 122538	39.00
03/05/14	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 033014; DATE: 3/28/2014 - VENDOR: American Express/Trv. INVOICE#: 033014 DATE: 3/28/2014 Ticket#6390593912 |	-18.00
03/31/14	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: LS2941-Q12014 DATE: 4/17/2014 Date range: 01/01/2014-03/31/2014	$94.50
	Total Disbursements	$564.93

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AGFEED USA, LLC, *et al.*,[1]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered

CERTIFICATION OF JEFFREY D. PROL, ESQ.

Jeffrey D. Prol, pursuant to 28 U.S.C. § 1746, states as follows:

1. I am a member of the law firm of Lowenstein Sandler LLP, counsel to the Official Committee of Unsecured Creditors (the "**Committee**"), in the above-captioned matter. I submit this Certification in connection with the Tenth Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of April 1, 2014 through April 30, 2014 (the "**Application**").

2. In accordance with 18 U.S.C. section 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, or

[1] The Debtors, and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

3. In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Court herein, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any partner or associate of my firm.

4. I have reviewed the requirements of Local Rule 2016-2 of the United States Bankruptcy Court for the District of Delaware and certify to the best of my knowledge and belief that this Application complies with Local Rule 2016-2.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information, and belief.

/s/ Jeffrey D. Prol
Jeffrey D. Prol, Esq.

Dated: July 1, 2014