IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, *et al.,*	Case No. 13-11761 (BLS)
Debtors.	(Jointly Administered)
	Objection Deadline: December 1, 2014 at 4:00 p.m. **Hearing Date: To be determined if an objection is filed.**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors in the above-captioned cases filed the *Fourteenth Monthly Application of Lowenstein Sandler LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for the Period from August 1, 2014 through August 31, 2014* (the "**Application**"), with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 (the "**Court**").

PLEASE TAKE FURTHER NOTICE that you must also file a copy of the response or objection to the Application with the Court on, or prior to, **December 1, 2014 at 4:00 p.m.** and serve such response or objection upon: (i) the Debtors, 510 South 17th Street, Suite 104, Ames, Iowa 50010 (Attn: Keith A. Maib, Chief Restructuring Officer); (ii) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801 (Attn: Robert S. Brady, Esq.); (iii) the Office of the United States Trustee, 844 King St., Suite 2207, Wilmington, DE 19801 (Attn: David Buchbinder, Esq.); (iv) counsel to the Committee, Lowenstein Sandler, LLP, 65 Livingston Avenue, Roseland, NJ 07068, Attn: Jeffrey D. Prol, Esq. and Timothy R. Wheeler, Esq. and Greenberg Traurig, LLP, 1007 N. Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Sandra G. M. Selzer, Esq., and Greenberg Traurig, LLP, 77 West Wacker Drive, Suite 3100, Chicago, IL 60601, Attn: Nancy A. Peterman, Esq. and Matthew T. Gensburg, Esq.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ORDER AUTHORIZING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS [DOCKET NO. 176], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE, WILL A HEARING BE HELD ON THE APPLICATION BEFORE THE HONORABLE BRENDAN L. SHANNON AT THE

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801.

Dated: November 7, 2014

GREENBERG TRAURIG, LLP

/s/ Sandra G. M. Selzer

Sandra G. M. Selzer (Bar No. 4283)
The Nemours Building
1007 North Orange Street, Suite 1200
Wilmington, Delaware 19801
Telephone: (302) 661-7000
Facsimile: (302) 661-7360
Email: selzers@gtlaw.com

-and-

Nancy A. Peterman, Esq.
Matthew T. Gensburg, Esq.
Paul T. Fox, Esq.
Greenberg Traurig, LLP
77 West Wacker Drive, Suite 3100
Chicago, IL 60601
Telephone: (312) 476-5027
Facsimile: (312) 456-8435
Email: petermann@gtlaw.com
gensburgm@gtlaw.com
foxp@gtlaw.com

-and-

LOWENSTEIN SANDLER LLP
Jeffrey D. Prol, Esq.
Timothy R. Wheeler, Esq.
Beth L. Williams, Esq.
65 Livingston Avenue
Roseland, New Jersey 07068
(973) 597-2500 (Telephone)
(973) 597-2400 (Facsimile)
-and –

Bruce S. Nathan, Esq.
1251 Avenue of the Americas
New York, New York 10020
Tel: (212) 262-6700
Fax: (212) 262-7402

Counsel to the Official Committee of Unsecured Creditors