IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, *et al.*[1]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered
	Objection Deadline: December 4, 2014

NOTICE OF APPLICATION

Please Take Notice that National Economic Research Associates, Inc. ("*NERA*"), has filed its *Eighth Monthly Application of National Economic Research Associates for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Economic Consultant to the Official Committee of Equity Security Holders of AgFeed Industries, Inc.* (the "*Application*") with the United States Bankruptcy Court for the District of Delaware.

Please Take Further Notice that the Application seeks allowance and approval of fees in the amount of **$33,257.50**, and expenses in the amount of **$0.00**.

Please Take Further Notice that objections to the Application, if any, must be filed on or before **December 4, 2014 at 4:00 p.m. (EST)** (the "*Objection Deadline*") with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801.

Please Take Further Notice that at the same time, you must also serve a copy of the objection so as to be received by the following on or before the Objection Deadline: (a) the Debtors, 816 Congress Ave., Ste. 1280, Austin, TX 78701. (Attn: Keith A. Maib, Chief Restructuring Officer); (b) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King St., Wilmington, DE 19801 (Attn: Robert S. Brady, Esq.); (c) the Office of the United States Trustee, 844 King St., Ste. 2207 Wilmington, DE 19801 (Attn: David Buchbinder, Esq.); (d) Counsel to the Official Committee of Unsecured Creditors, Lowenstein Sandler, LLP, 65 Livingston Ave., Roseland, NJ 07068 (Attn: Jeffrey D. Prol, Esq. & Timothy R. Wheeler, Esq.) and Greenberg Traurig, LLP, 1007 N. Orange St., Ste. 1200, Wilmington, DE 19801 (Attn: Sandra G. M. Selzer, Esq.) and Greenberg Traurig, LLP, 77 W. Wacker Dr., Ste. 3100, Chicago, IL 60601 (Attn: Nancy A. Peterman, Esq. & Matthew T. Gensburg, Esq.); and (e) Counsel to the Official Committee of Equity Security Holders, Elliot Greenleaf LLP, 1105 N. Market St., Ste. 1700, Wilmington, DE 19801 (Attn: Rafael X. Zahralddin-Aravena, Esq.) and Sugar Felsenthal Grais & Hammer LLP, 30 N. LaSalle St., Ste. 3000, Chicago, IL 60602 (Attn: Aaron L.

[1] The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921).

Hammer, Esq.).

Please Take Further Notice **that pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*,[2] and the Court's December 19, 2013 *Omnibus Order Approving First Interim Fee Requests of Various Professionals and Authorizing Payments in Connection with Certain October Professional Fee Applications in Accordance with the Interim Compensation Procedures*,[3] if no specific objections are filed and served in accordance with the above procedures, the Debtors will be authorized to pay 80% of the requested interim fees and 100% of the requested interim expenses without further order of the Court.**

Please Take Further Notice **that only if an objection is properly and timely filed in accordance with the above procedures will a hearing be held on the Application.**

Date: November 14, 2014
Wilmington, Delaware

Respectfully Submitted:

ELLIOTT GREENLEAF

By: _____

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–and–

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[2] (Dkt. 176.)

[3] (Dkt. 713.)