IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, *et al.*,[1]	Case No. 13-11761 (BLS)
Debtors.	(Jointly Administered)
	Ref. Docket No. 1484

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 1484

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the *Thirteenth Monthly Fee Application of Latham & Watkins LLP for Allowance of Compensation or Services Rendered and Reimbursement of Expenses as Special Counsel to the Debtors and Debtors-in-Possession for the Period July 1, 2014 through July 31, 2014* [Docket No. 1484] (the "Application") filed on October 24, 2014. The undersigned further certifies that he has reviewed the Court's docket in these cases and that no answer, objection or other responsive pleading to the Application appears thereon. Objections to the Application were to be filed no later than November 13, 2014 at 4:00 p.m. (ET).

[*Remainder of page intentionally left blank*]

[1] The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The Debtors' mailing address is 816 Congress Ave., Suite 1280, Austin, Texas 78701.

Pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 176], the Debtors are now authorized to pay 80% ($21,470.80) of requested fees ($26,838.50[1]) and 100% of requested expenses ($1,111.57) on an interim basis without further order of the Court.

Dated: Wilmington, Delaware
November 19, 2014

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ian J. Bambrick

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Donald J. Bowman, Jr. (No. 4383)
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Former Counsel for the Debtors

[1] This amount reflects a reduction of $1,026.00 pursuant to discussions with the U.S. Trustee.