Exhibit A

Proposed Notice to Shareholders Regarding Information Dissemination Procedures

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, *et al.*,[6]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered
	Objection Deadline: September 23, 2013 at 4:00 p.m. **Hearing Date: September 30, 2013 10:00 a.m.**

NOTICE TO SHAREHOLDERS
OF INFORMATION DISSEMINATION PROCEDURES

On July 15, 2013 (the "Petition Date"), AgFeed USA, LLC (as lead debtor), and certain affiliated companies, including AgFeed Industries, Inc. (collectively, the "Debtors"), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "*Bankruptcy Code*"). The cases are being jointly administered under case number 13-11761 (BLS) in the United States Bankruptcy Court for the District of Delaware (the "*Bankruptcy Cases*").

On August 23, 2013, the Office of the United States Trustee filed a Notice of Appointment of an Official Committee of Equity Security Holders (the "*Equity Committee*"), pursuant to section 1102 of the Bankruptcy Code, to represent the interests of AgFeed Industries, Inc.'s shareholders in the Bankruptcy Cases and to exercise the powers and duties granted to the

[6] The Debtors and the last four digits of their federal tax identification number are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetic Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

Equity Committee under the Bankruptcy Code.

On September __, 2013, the Court approved certain procedures that restrict the dissemination of confidential, proprietary or non-public information about the Debtors by the Equity Committee and govern the Equity Committee's obligations to provide information to Shareholders (the "*Information Dissemination Procedures*").

PROCEDURES

Shareholders seeking general information about the Bankruptcy Cases are directed to the following Equity Committee Website:

http://www.omnimgt.com/agfeedusa

The Equity Committee Website contains general case information including, but not limited do, contact information for the Debtor, the Debtor's professionals, the Official Committees for both creditors and Shareholders and each of their professionals, information regarding significant events in the Bankruptcy Cases, key pleadings, relevant deadlines including bar dates, and regularly updated docket information as well as access to filed documents, all of which is available free of charge. The Equity Committee Website may also contain, from time to time, other communications from the Equity Committee that are of specific interest to Shareholders regarding the Bankruptcy Cases.

Shareholders may also direct specific questions directly to Equity Committee counsel through a "Submit an Inquiry" correspondence tab established on the website's home page.

The order approving the Information Dissemination Procedures can be located in the "Critical Documents" tab on the Equity Committee Website.

As noted above, the Equity Committee is restricted under the Information Dissemination Procedures from disseminating confidential, proprietary or other non-public information to

Shareholders.

ELLIOTT GREENLEAF

Rafael X. Zahralddin-Aravena (DE No. 4166)
Eric M. Sutty (DE No. 4007)
1105 N. Market St., Ste. 1700
Wilmington, DE 19801
Telephone: (302) 384-9400
Facsimile: (302) 384-9399
Email: rxza@elliottgreenleaf.com
Email: ems@elliottgreenleaf.com

SUGAR FELSENTHAL GRAIS & HAMMER LLP

Aaron L. Hammer, Esq. (6243069)
Mark S. Melickian, Esq. (1263315)
30 N. LaSalle St., Ste. 3000
Chicago, Illinois 60602
Telephone: 312.704.9400
Facsimile: 312.372.7951
ahammer@SugarFGH.com
mmelickian@SugarFGH.com

Counsel to the Official Committee of Equity Security Holders of AgFeed USA and its Affiliated Debtors