IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, et al.,[1]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered
	Ref. Docket Nos.: 331 & 436

NOTICE OF FILING OF: FIRST AMENDMENT TO AGREEMENT FOR THE SALE AND PURCHASE OF SHARES OF AGFEED INDUSTRIES, INC. (BRITISH VIRGIN ISLANDS), AMONG AGFEED INDUSTRIES, INC., AS SELLER AND GOOD CHARM INTERNATIONAL DEVELOPMENT LTD., AS PURCHASER AND NINGBO TECH-BANK CO., LTD, AS PARENT, DATED NOVEMBER 25, 2013

PLEASE TAKE NOTICE that, on September 18, 2013, AgFeed Industries, Inc. ("AgFeed Industries"), a debtor and debtor in possession, filed the *AgFeed Industries, Inc.'s Motion for Entry of (A) an Order (I) Scheduling a Hearing on the Approval of the Proposed Stock Purchase Agreement Regarding the Sale and Purchase of the Stock of AgFeed Industries, Inc. (British Virgin Islands), (II) Approving Certain Bidding Procedures With Respect to the Proposed Stock Purchase Agreement, (III) Approving the Break-Up Fee, and the Expense Reimbursement, and the Form and Manner of Notice Thereof, and (IV) Granting Related Relief; and (B) an Order (I) Authorizing and Approving AgFeed Industries, Inc.'s Sale of the Stock of AgFeed Industries, Inc. (British Virgin Islands), (II) Approving a Certain Stock Purchase Agreement, (III) Authorizing and Approving AgFeed Industries, Inc.'s Entry Into and*

[1] The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); and Midwest Finishing, LLC; and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

Consummation of the Stock Purchase Agreement, and (IV) Granting Related Relief [D.I. 331] (the "Sale Motion"), pursuant to which AgFeed Industries sought entry of an order that, among other things, approved the stock purchase agreement (the "SPA") by and among AgFeed Industries, as seller, Good Charm International Development, Ltd., as purchaser and Ningbo Tech-Bank Co., Ltd., as parent.

PLEASE TAKE FURTHER NOTICE that, AgFeed Industries, the Purchaser and the Parent, entered into that certain *First Amendment to Agreement for the Sale and Purchase of Shares of AgFeed Industries, Inc. (British Virgin Islands), among AgFeed Industries, Inc. and Good Charm International Development Ltd., as purchaser and Ningbo Tech-Bank Co., Ltd., as parent, dated November 25, 2013* (the "First Amendment"), attached hereto as Exhibit A, which amends the SPA.

Dated: Wilmington, Delaware
November 25, 2013

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Donald J. Bowman, Jr.

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