IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
AgFeed USA, LLC, et al.,[1]	Case No. 13-11761 (BLS)
Debtors.	Jointly Administered

CERTIFICATION OF COUNSEL REGARDING THIRD MONTHLY APPLICATION OF LOWENSTEIN SANDLER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013 [RE DOCKET NO. 552]

The undersigned counsel to the Official Committee of Unsecured Creditors (the "Committee"), in the above captioned cases, hereby certify the following:

1. On August 21, 2013, the U.S. Bankruptcy Court for the District of Delaware (the "Court") entered the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 176] (the "Interim Compensation Order").

2. In accordance with the Interim Compensation Order, on November 5, 2013, Lowenstein Sandler LLP ("Lowenstein") filed its *Third Monthly Application* (the "Application") *as Counsel to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses for the Period from September 1, 2013 through September 30, 2013* [Docket No. 552] with the United States Bankruptcy Court for the District of Delaware.

[1] The Debtors and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748), AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, LC (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC(5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

3. Pursuant to the Notice of Application, objections were to be filed and served no later than November 18, 2013 at 4:00 p.m.

4. On November 12, 2013, James Regnante ("Regnante") filed his *Objections to Attorneys Compensation and Expense Request of Greenberg Traurig LLP for the Periods of Sept. 1 to Sept. 30, 31, 2013; Lowenstein Sandler LLP for the Periods of Sept. 1 to Sept. 30, 2013; Cohnreznick LLP for the Periods of Sept. 1 to Sept. 30, 2013 and Objecting to All Compensation and Expenses for the periods July 15 thru September 30, 2013* [Docket No. 578]. Regnante objected to fees in the amount of $81,457.50 and expenses in the amount of $897.06. Regnante did not object to fees in the amount of $57,034.50 or expenses in the amount of $1,467.43.

5. On November 25, 2013, the Equity Committee filed its *Omnibus Limited Objection & Reservation of Rights to the Third Monthly Applications for Compensation and Reimbursement of Expenses Submitted by Professional Firms Employed by the Official Committee of Unsecured Creditors* [Docket No. 636]. The Equity Committee does not object to the payment of 80% of fees and 100% of expense amounts being sought on an interim basis, subject to the issues raised in their limited objection and reservation of rights.

6. Pursuant to the Interim Compensation Order and the Application, the Debtors are authorized to pay Lowenstein for fees in the amount of $45,627.60 and expenses in the amount of $1,467.43. These fees represent the Actual Interim Payment as defined in the Interim Compensation Order.

Dated: December 5, 2013

GREENBERG TRAURIG, LLP

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