United States Bankruptcy Court

District of Delaware

In re: AgFeed USA, LLC
Case Number 13-11761
Entity Name AgFeed Industries, Inc.
Entity Case Number 13-11762

Court ID (Court use only) _____

NOTICE OF A TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
Corre Opportunities Qualified Master Fund, L.P.

Name and Address where notices to transferee should be sent:

Corre Opportunities Qualified Master Fund, L.P.
1370 Avenue of the Americas, 29th Floor
New York, NY 10019
Attn: Claims Processing (Bankruptcy)
Phone:
646.863.7151

Last Four Digits of Account #:_____

Name and Address where transferee payments should be sent (if different from above)

Phone: ***Same as Above***

Last Four Digits of Account #:_____

Name of Transferor
Corre Opportunities Fund, L.P.

Court Record Address of Transferor
(Court Use Only)

Last Four Digits of Account #:_____

Name and Current Address of Transferor
Corre Opportunities Fund, L.P.
c/o Eric Soderlund
1370 Avenue of the Americas, 29th Floor
New York, NY 10019

Total Claim Amount: $1,252,360.03

Phone:

Last Four Digits of Account #:_____

Court Claim # (if known): **289&290**
Date Claim Filed: **11/12/13**

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Kevin Barrett
Transferee/Transferee's Agent

Date: **03/25/14**

Penalty for making a false statement: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date:_____

_____
CLERK OF THE COURT