EXHIBIT A

EXHIBIT A

Professional Services rendered by Lowenstein Sandler LLP, through January 31, 2014

In re: Creditors' Committee

I. SUMMARY OF TIME CHARGES AND HOURLY RATES

Name of Professional	Year Admitted	Title	Hours Spent	Hourly Rate	Charge
Nathan, Bruce S.	1981	Partner	11.40	$780.00	$8,892.00
Prol, Jeffrey D.	1989	Partner	1.00	670.00	670.00
Wheeler, Timothy R.	2003	Counsel	38.90	535.00	20,811.50
Williams, Beth L.	2010	Associate	5.10	390.00	1,989.00
Claussen, Diane	N/A	Paralegal	12.50	210.00	2,625.00
TOTAL FEES			**68.90**		**$34,987.50**
Blended Rate					**$507.81**

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

TIME DETAIL:

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B100 - Administration					
B150 Meetings of and Communication with Creditors					
B150	01/01/14	BLW	Exchange e-mails with B. Nathan re: revisions to agenda for Committee call	0.10	$39.00
B150	01/01/14	TRW	Review correspondence from B. Nathan and H. Konicov re: plan and disclosure statement issues to be discussed during upcoming Committee meeting	0.10	53.50
B150	01/02/14	BLW	Revise minutes of Committee call	0.10	39.00
B150	01/02/14	BLW	Draft e-mail to Committee re: agenda for Committee call	0.10	39.00
B150	01/02/14	BLW	Review e-mails re: confidentiality agreements and Committee bylaws	0.80	312.00
B150	01/02/14	BLW	Draft e-mails to T. Wheeler re: confidentiality agreements and Committee bylaws	0.10	39.00
B150	01/02/14	BSN	Review agenda for 1/3/14 committee call; exchange e-mails with H. Konicov re: same	0.20	156.00
B150	01/02/14	TRW	Telephonic conference with M. Webster re: Committee service and related issues	0.20	107.00
B150	01/02/14	TRW	Review and revise minutes of December 19 Committee call and proposed meeting agenda, and discuss revisions with B. Williams	0.20	107.00
B150	01/02/14	TRW	Confer with J. Prol re: upcoming Committee call, status of Committee and related issues	0.20	107.00
B150	01/02/14	TRW	Exchange correspondence with M. Webster re: Committee service and upcoming telephonic Committee meeting	0.20	107.00

ALL DETAILED INFORMATION IS CONSIDERED TO BE PRIVILEGED AND CONFIDENTIAL.

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	01/02/14	TRW	Review correspondence from B. Williams to the Committee re: agenda for upcoming call and minutes from previous call	0.10	53.50
B150	01/02/14	TRW	Exchange further correspondence with B. Williams re: Committee bylaws and confidentiality agreements	0.10	53.50
B150	01/02/14	TRW	Exchange correspondence with B. Williams re: Committee bylaws and confidentiality agreement for M. Webster and related issues	0.10	53.50
B150	01/03/14	BLW	Draft confidentiality agreement for Michael Webster, Jr.	0.20	78.00
B150	01/03/14	BLW	Attend Committee call	0.50	195.00
B150	01/03/14	BLW	Draft minutes of Committee call	0.20	78.00
B150	01/03/14	BSN	Review results of committee call	0.20	156.00
B150	01/03/14	TRW	Attend regularly-scheduled telephonic Committee meeting to discuss current case issues	0.50	267.50
B150	01/03/14	TRW	Review pleadings, correspondence and other documents in preparation for weekly telephonic Committee meeting	0.70	374.50
B150	01/10/14	BSN	Telephone calls (2 calls) with D. Bernstein re: claims reconciliation re: plan, interest, governance and other issues 1st call .2, 2nd call .6	0.80	624.00
B150	01/10/14	BSN	Preparation for 1/17 committee call	0.20	156.00
B150	01/12/14	TRW	Review November monthly fee applications of Committee professionals and forward to Committee for questions and comments	0.30	160.50
B150	01/14/14	BLW	Finish drafting minutes of Committee call	0.30	117.00
B150	01/14/14	BLW	Draft agenda for Committee call	0.20	78.00
B150	01/14/14	BSN	Review and revise draft agenda for 1/17 committee call	0.10	78.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	01/14/14	BSN	Review committee membership issues re: Webster	0.10	78.00
B150	01/14/14	TRW	Draft agenda for upcoming telephonic Committee meeting (.1); review and revise draft minutes from January 3 telephonic Committee meeting(.2)	0.30	160.50
B150	01/14/14	TRW	Draft correspondence to the Office of the United States Trustee re: status of Committee going forward in the event the estate M. Webster resigns his seat	0.20	107.00
B150	01/14/14	TRW	Review correspondence from B. Williams re: agenda for upcoming scheduled telephonic Committee meeting	0.10	53.50
B150	01/14/14	TRW	Exchange further correspondence with D. Buchbinder re: status of Webster Committee seat	0.10	53.50
B150	01/15/14	TRW	Review correspondence from T. LaBant and N. Peterman re: M. Webster Committee seat and related issues	0.10	53.50
B150	01/16/14	BLW	Draft email to Committee re: agenda for Committee call	0.10	39.00
B150	01/16/14	TRW	Exchange correspondence with D. Bernstein re: claims reconciliation and related issues	0.20	107.00
B150	01/16/14	TRW	Exchange correspondence with B. Williams re: agenda for upcoming Committee call	0.10	53.50
B150	01/17/14	BLW	Call with T. Wheeler, B. Nathan and J. Prol re: preparation for Committee call	0.40	156.00
B150	01/17/14	BLW	Attend Committee call (.7 hr. n/c)	0.70	0.00
B150	01/17/14	BLW	Draft minutes of Committee call	0.70	273.00
B150	01/17/14	BSN	Review file in preparation for committee call	0.30	234.00
B150	01/17/14	BSN	Attend committee call (.7 hr. n/c)	0.70	0.00
B150	01/17/14	JDP	Participate in committee conference call	0.70	469.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	01/17/14	TRW	Participate in regularly scheduled Committee telephonic meeting	0.70	374.50
B150	01/17/14	TRW	Review pleadings, correspondence and other documents in preparation for telephonic Committee meeting	0.70	374.50
B150	01/20/14	BSN	Telephone call with L Bostick re: case status update	0.30	234.00
B150	01/22/14	TRW	Telephonic conference with creditor Alta Funding re: status of case and related issues	0.30	160.50
B150	01/23/14	BSN	Telephone call from I. Schlussel re: USA and Industries sales and case status	0.30	234.00
B150	01/23/14	TRW	Exchange correspondence with M. Atkinson re: claims reconciliation and related issues	0.20	107.00
B150	01/24/14	BSN	Follow up re: call from I. Schlussel	0.10	78.00
B150	01/24/14	TRW	Exchange correspondence with B. Nathan re: correspondence with I. Schlussel and related claims issues	0.20	107.00
B150	01/28/14	TRW	Telephonic conference with creditor Centelis Capital re: status of plan and payments on account of allowed general unsecured claims	0.40	214.00
B150	01/29/14	BLW	Draft minutes of Committee call	0.40	156.00
B150	01/29/14	BLW	Draft agenda for Committee call	0.20	78.00
B150	01/29/14	BSN	Update re: upcoming committee call	0.10	78.00
B150	01/29/14	BSN	Revise e-mail to committee re: exclusivity extension	0.20	156.00
B150	01/29/14	TRW	Draft detailed correspondence to the Committee re: Debtors' second motion to extend exclusive periods	0.30	160.50
B150	01/29/14	TRW	Exchange correspondence with B. Williams re: upcoming Committee call and related issues	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	01/29/14	TRW	Exchange correspondence with D. Bernstein and B. Nathan re: Debtors' second motion to extend exclusive periods	0.20	107.00
B150	01/29/14	TRW	Review and revise minutes from January 17 telephonic committee meeting	0.20	107.00
B150	01/29/14	TRW	Exchange correspondence with B. Williams re: upcoming telephonic Committee meeting, draft agenda, minutes and related issues	0.10	53.50
B150	01/30/14	BLW	Finalize draft agenda and minutes for Committee call	0.30	117.00
B150	01/30/14	BSN	Telephone call with T. Connolly re: case questions, prior hearing results	0.20	156.00
B150	01/30/14	BSN	Revise agenda for 1/31 committee call and minutes of 1/17 call	0.20	156.00
B150	01/30/14	TRW	Review correspondence from N. Peterman re: Committee issues related to M. Webster seat	0.10	53.50
B150	01/30/14	TRW	Exchange correspondence with B. Williams re: scheduled Committee telephonic meeting, proposed meeting agenda, minutes from prior call and related issues	0.20	107.00
B150	01/30/14	TRW	Telephonic conference with creditor T. Corsi re: status of case, distributions and equity committee	0.20	107.00
B150	01/30/14	TRW	Review further correspondence from B. Williams re: agenda for upcoming telephonic Committee meeting and revised minutes from prior call	0.10	53.50
B150	01/31/14	BLW	Attend Committee call (.6 hr. n/c)	0.60	0.00
B150	01/31/14	BLW	Begin drafting minutes of Committee call	0.20	78.00
B150	01/31/14	BSN	Attend committee call	0.60	468.00
B150	01/31/14	BSN	Review agenda, prior committee meeting minutes in preparation for committee call	0.20	156.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B150	01/31/14	JDP	Participate in committee conference call (.6 hr. n/c)	0.60	0.00
B150	01/31/14	TRW	Attend regularly scheduled telephonic Committee meeting to discuss relevant plan confirmation issues and related issues	0.60	321.00
B150	01/31/14	TRW	Review pleadings, correspondence and related documents in preparation for upcoming telephonic Committee meeting	0.70	374.50
			Total B150 - Meetings of and Communication with Creditors	21.40	$10,446.50

B160 Fee/Employment Applications

B160	01/02/14	DC	Prepare draft monthly fee application and certification of counsel for November 2013 and compile exhibits thereto	1.60	336.00
B160	01/02/14	DC	Office conference with L. Pami re: Blended Rate and No Time Charge Discounts	0.20	42.00
B160	01/06/14	TRW	Review docket entry re: duplicate entered order approving first interim fee applications; exchange correspondence with D. Claussen re: same	0.10	53.50
B160	01/06/14	TRW	Exchange correspondence with L. Pami re: initial revisions to LS December monthly fee application	0.20	107.00
B160	01/07/14	TRW	Review and revise LS November monthly fee application and allocate time entries to appropriate Debtor entity	0.50	267.50
B160	01/08/14	DC	Revisions to Fifth Monthly Fee Application and confer with T. Wheeler re: allocation totals	0.80	168.00
B160	01/08/14	TRW	Exchange further correspondence with D. Claussen re: LS November fee application	0.20	107.00
B160	01/08/14	TRW	Drafting and revisions to LS monthly fee application for November 2013	1.80	963.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	01/08/14	TRW	Further drafting and revisions to LS fifth monthly fee application	0.20	107.00
B160	01/08/14	TRW	Exchange correspondence with B. Nathan and D. Claussen re: LS fifth monthly fee application	0.20	107.00
B160	01/09/14	BSN	Revise 5th monthly fee application	0.30	234.00
B160	01/09/14	BSN	Review exchange of e-mails with R. Zahralddin Aravena re: claims reconciliation, review with T. Wheeler	0.20	156.00
B160	01/09/14	DC	Further revisions to Fifth Monthly Fee Application of Lowenstein Sandler and revisions to Certification for approval by B. Nathan	0.30	63.00
B160	01/09/14	TRW	Exchange further correspondence with D. Claussen re: revised LS November monthly fee application	0.10	53.50
B160	01/10/14	BSN	Revise LS November 2013 monthly fee application	0.20	156.00
B160	01/10/14	TRW	Exchange further correspondence with D. Claussen and B. Nathan re: final revisions to LS November monthly fee application	0.20	107.00
B160	01/10/14	TRW	Review and revise LS November monthly fee application	0.50	267.50
B160	01/10/14	TRW	Telephonic conference with B. Nathan re: LS November monthly fee application and associated certification and related issues	0.20	107.00
B160	01/10/14	TRW	Review correspondence from B. Nathan and attached revised LS November monthly fee application	0.10	53.50
B160	01/10/14	TRW	Exchange correspondence with M. Beresh re: payments on account of LS approved October fee application	0.20	107.00
B160	01/12/14	BSN	Revise LS December 2013 monthly fee application	0.70	546.00
B160	01/13/14	DC	Revise monthly fee application for November and re-circulate same to T. Wheeler and B. Nathan for approval and filing	0.30	63.00
B160	01/13/14	TRW	Exchange correspondence with H. Konicov re: November monthly fee applications and related issues	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	01/13/14	TRW	Review correspondence from L. Pami re: LS December monthly fee application	0.10	53.50
B160	01/14/14	BSN	Finalize LS November monthly fee application	0.10	78.00
B160	01/14/14	DC	Coordinate with local counsel re: filing and service of Fifth Monthly Fee Applications	0.20	42.00
B160	01/14/14	TRW	Exchange correspondence with S. Selzer (.1) and confer with D. Claussen (.1) re: LS November monthly fee application revisions, filing and service	0.20	107.00
B160	01/14/14	TRW	Confer with L. Pami re: revisions to LS December fee application	0.30	160.50
B160	01/15/14	DC	Confer with L. Pami re: December monthly fee application and confer with T. Wheeler re: review of same	0.10	21.00
B160	01/15/14	DC	Prepare draft monthly fee application for December 2013	0.50	105.00
B160	01/15/14	DC	Download and review filed copy of Lowenstein's Monthly Fee Application for November 2013	0.10	21.00
B160	01/15/14	TRW	Review and revise LS December monthly fee application	0.30	160.50
B160	01/15/14	TRW	Confer with L. Pami (.1) and D. Claussen(.1) re: finalization of LS December monthly fee application and related issues	0.20	107.00
B160	01/15/14	TRW	Review correspondence from B. Nathan re: execution of final versioni of LS November fee application	0.10	53.50
B160	01/15/14	TRW	Review correspondence from L. Pami re: LS December monthly fee application	0.10	53.50
B160	01/15/14	TRW	Review correspondence from J. Prol and B. Nathan re: LS December monthly fee application	0.10	53.50
B160	01/16/14	DC	Confer with L. Pami re: review of LS December monthly fee application	0.10	21.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	01/16/14	TRW	Exchange correspondence with G. Bickar re: payments on account of approved LS October fee application	0.10	53.50
B160	01/17/14	DC	Respond to e-mail from T. Wheeler verifying AgFeed USA allocation for October to reconcile payment received for October fees	0.10	21.00
B160	01/17/14	TRW	Exchange multiple correspondence with M. Beresh, J. Straker and G. Bickar re: LS October monthly fees	0.20	107.00
B160	01/19/14	DC	Prepare Sixth Monthly Fee Application and Certification of Counsel for December	1.00	210.00
B160	01/21/14	TRW	Exchange correspondence with J. Straker, D. Claussen and G. Bickar re: LS October fee application and related payments	0.20	107.00
B160	01/22/14	TRW	Telephonic conference with B. Nathan re: LS December monthly fee application	0.20	107.00
B160	01/23/14	BSN	Revise LS December 2013 monthly fee application	1.00	780.00
B160	01/23/14	DC	Review docket for objections to fee applications and update fee application chart	0.20	42.00
B160	01/23/14	DC	Prepare draft of LS Second Interim Fee Application	1.20	252.00
B160	01/23/14	DC	Discussion with T. Wheeler re: December fee application, Second Interim Fee Application and overpayment by AgFeed Industries	0.20	42.00
B160	01/23/14	TRW	Exchange correspondence with M. Beresh and D. Claussen re: LS October 2013 monthly fee allocated to AgFeed Industries	0.20	107.00
B160	01/23/14	TRW	Exchange correspondence with G. Bickar, D. Claussen and J. Straker re: LS October monthly fee application allocated to AgFeed Industries	0.20	107.00
B160	01/24/14	DC	Respond to e-mail from G. Bickar re: application of wired funds from AgFeed Industries	0.10	21.00
B160	01/24/14	TRW	Review correspondence from B. Nathan and attached revised narratives from LS December monthly fee application	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	01/27/14	DC	Respond to e-mail from T. Wheeler re: deadline for filing second interim fee application as per the March 4th hearing	0.10	21.00
B160	01/27/14	DC	Discussion with L. Pami and T. Wheeler re: allocation, blended rate discount and no charge time for December fee application	0.10	21.00
B160	01/27/14	DC	Calculate blended rate discount and allocation totals in preparation for further drafting of Lowenstein's Sixth Monthly Fee Application and confer with T. Wheeler and L. Pami re: same	1.10	231.00
B160	01/27/14	TRW	Drafting and revisions including time allocation to LS December monthly fee application	1.10	588.50
B160	01/27/14	TRW	Exchange correspondence with H. Konicov, N. Peterman and D. Claussen re: December fee allocation and related issues	0.20	107.00
B160	01/27/14	TRW	Exchange correspondence with L. Pami and D. Claussen re: LS December monthly fee application and LS second interim fee application	0.20	107.00
B160	01/27/14	TRW	Exchange correspondence with D. Bowman re: LS second interim fee application and related hearing date	0.10	53.50
B160	01/28/14	DC	Revisions to allocation charts and finalize draft of LS sixth monthly fee application	1.40	294.00
B160	01/28/14	DC	Meeting with T. Wheeler to review blended rate discount, no charge discount and overall totals foe LS December monthly fee application	0.30	63.00
B160	01/28/14	TRW	Confer with D. Claussen re: LS December monthly fee application	0.30	160.50
B160	01/29/14	DC	Revise LS Sixth Monthly Fee Application and compile exhibits thereto	0.80	168.00
B160	01/29/14	DC	Draft e-mail re: deadline for filing second interim fee applications, update attorney calendar and confer with L. Pami re: preparation of bill	0.20	42.00
B160	01/29/14	DC	Office meetings with T. Wheeler and L. Pami re: fee totals, discount calculations and allocation figures	0.40	84.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B160	01/29/14	TRW	Further drafting and revisions in connection with LS November monthly fee application	0.30	160.50
B160	01/29/14	TRW	Review and revise LS sixth monthly fee application for December 2013	0.40	214.00
B160	01/30/14	BSN	Review LS' Sixth monthly fee application	0.20	156.00
B160	01/30/14	DC	Revise Sixth Monthly Fee Application of Lowenstein Sandler, revise exhibits and prepare Certification of counsel	0.50	105.00
B160	01/30/14	DC	Draft e-mail to attorney team forwarding draft fee application for review	0.10	21.00
B160	01/30/14	TRW	Review correspondence from D. Claussen re: LS sixth monthly fee application for December 2013	0.10	53.50
			Total B160 - Fee/Employment Applications	24.70	$9,976.00

B165 Employment and Retention Applications - Others

B165	01/23/14	TRW	Review supplemental application to employ accountants Plante & Moran to provide tax services for the Debtors'	0.20	107.00
B165	01/29/14	TRW	Review Rellie declaration in support of BDA fee application	0.10	53.50
			Total B165 - Employment and Retention Applications - Others	0.30	$160.50

B170 Fee/Employment Objections

B170	01/08/14	TRW	Review J. Regnante objection to all professionals' October fee applications	0.20	107.00
B170	01/24/14	BSN	Review Regnante's objection to Foley's fee application	0.10	78.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B170	01/24/14	TRW	Review Regnante objection to Foley & Lardner and BDA fee applications	0.10	53.50
B170	01/29/14	BSN	Review Regnante's objection to committee's professionals' November monthly fee applications	0.20	156.00
B170	01/29/14	DC	Review Objection filed by Regnante to November fee applications	0.20	42.00
B170	01/29/14	TRW	Review Regnante objection to November monthly professionals' fee applications	0.20	107.00
			Total B170 - Fee/Employment Objections	1.00	$543.50

B175 Fee Applications and Invoices - Others

B175	01/02/14	TRW	Exchange correspondence with D. Claussen re: appearances at hearing on approval of first interim fee applications	0.10	53.50
B175	01/06/14	TRW	Review certification of counsel re: Foley & Lardner third monthly fee application for October 2013	0.10	53.50
B175	01/06/14	TRW	Review BMC October 2013 and November 2013 monthly fee applications	0.10	53.50
B175	01/06/14	TRW	Exchange correspondence with D. Claussen re: appearances at hearing on first interim fee applications and related issues	0.10	53.50
B175	01/06/14	TRW	Draft correspondence to N. Peterman and H. Konicov re: November fee applications	0.10	53.50
B175	01/06/14	TRW	Review certification of counsel in connection with Foley & Lardner October monthly fee application	0.10	53.50
B175	01/06/14	TRW	Exchange multiple correspondence with H. Konicov and N. Peterman re: monthly fee applications, second interim fee application and allocation between USA and Industries	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B175	01/08/14	TRW	Review correspondence and attached Greenberg Traurig 5th monthly fee application and respond	0.30	160.50
B175	01/13/14	TRW	Review correspondence from H. Konicov re: Committee professionals' December estimated fees	0.10	53.50
B175	01/13/14	TRW	Review Foley & Lardner November 2013 monthly fee application	0.30	160.50
B175	01/13/14	TRW	Review correspondence from R. Martoken and attached November monthly fee application of R. Martoken	0.20	107.00
B175	01/13/14	TRW	Exchange correspondence with N. Peterman re: equity committee professionals' November monthly fee applications	0.20	107.00
B175	01/13/14	TRW	Exchange correspondence with N. Peterman re: review of BDA fee application in connection with China asset sale	0.20	107.00
B175	01/14/14	TRW	Exchange correspondence with N. Peterman re: November fee applications for the Committee's professionals and potentially vacant Committee seat	0.20	107.00
B175	01/14/14	TRW	Exchange correspondence with H. Konicov and N. Peterman re: December fee applications and related issues	0.20	107.00
B175	01/14/14	TRW	Review correspondence from N. Peterman re: review of BDA fee application and related bonus request	0.10	53.50
B175	01/15/14	TRW	Review pre-bill and exchange correspondence with H. Konicov re: December monthly fees	0.20	107.00
B175	01/22/14	TRW	Review fourth monthly fee application of YCST for October 2013 (.2); review fifth monthly fee application of YCST for November 2013 (.2)	0.40	214.00
B175	01/30/14	TRW	Exchange correspondence with N. Peterman and E. Thomas re: December monthly and second interim fee applications	0.20	107.00
B175	01/30/14	TRW	Review notice of requested expense reimbursement of equity committee members	0.10	53.50
B175	01/30/14	TRW	Exchange correspondence with H. Konicov re: Committee professionals' second interim fee applications	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
			Total B175 - Fee Applications and Invoices - Others	3.60	$1,926.00

B190 Other Contested Matters (excluding assumption/rejection motions)

B190	01/07/14	BSN	Review Debtors' 2nd motion to extend time to file removal notices	0.10	78.00
B190	01/08/14	TRW	Review Debtors' motion for extension of time to file notices of removal of claims and causes of action	0.10	53.50
B190	01/14/14	TRW	Exchange correspondence from N. Peterman re: US Trustee's motion for appointment of a chapter 11 trustee	0.20	107.00
B190	01/15/14	BSN	Review notice of adjourned trustee hearing	0.10	78.00
B190	01/15/14	BSN	Review update re: trustee motion	0.10	78.00
B190	01/15/14	TRW	Exchange correspondence with N. Peterman and D. Buchbinder re: US Trustee's motion for appointment of chapter 11 trustee and related issues	0.20	107.00
B190	01/15/14	TRW	Exchange detailed correspondence with N. Peterman re: US Trustee's motion to appoint a chapter 11 trustee	0.20	107.00
B190	01/17/14	BSN	Review file re: continued, adjourned hearing re: trustee motion	0.20	156.00
B190	01/17/14	TRW	Exchange multiple correspondence with N. Peterman re: adjournment of US Trustee's motion to appoint a chapter 11 trustee	0.20	107.00
B190	01/17/14	TRW	Exchange further correspondence with N. Peterman, J. Prol and B. Nathan re: US Trustee's motion to appoint chapter 11 trustee	0.20	107.00
B190	01/24/14	TRW	Review Regnante objection to Debtors' removal motion	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
			Total B190 - Other Contested Matters (excluding assumption/rejection motions)	1.70	$1,032.00

B200 - Operations

B210 Business Operations

B210	01/02/14	TRW	Exchange multiple correspondence with R. Probber re: Debtors' monthly operating reports	0.20	107.00
B210	01/02/14	TRW	Review Debtors' November 2013 monthly operating report	0.10	53.50
B210	01/02/14	TRW	Exchange correspondence with H. Konicov and R. Probber re: Debtors' November 2013 monthly operating report	0.20	107.00
B210	01/03/14	TRW	Review correspondence from H. Konicov re: weekly financial reports and Debtors' monthly operating report for November 2013	0.10	53.50
			Total B210 - Business Operations	0.60	$321.00

B300 - Claims and Plan

B310 Claims Administration and Objections

B310	01/02/14	BSN	Review exchange of e-mails with R. Zahralddin-Aravena re: status of equity committee's high level review of claims	0.10	78.00
B310	01/09/14	TRW	Exchange further correspondence with R. Zahralddin re: reconciliation and resolution of certain filed general unsecured claims and related issues	0.20	107.00
B310	01/10/14	BSN	Review exchange of e-mails re: claims reconciliation	0.10	78.00
B310	01/10/14	TRW	Exchange correspondence with D. Bernstein re: general unsecured claims reconciliation and related issues	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310	01/14/14	BSN	Review Debtor's notice of satisfaction of claims	0.20	156.00
B310	01/14/14	TRW	Review Debtors' notice of satisfaction of USA claims and related exhibits	0.20	107.00
B310	01/15/14	BSN	Exchange e-mails with H. Konicov re: claim reconciliation issues	0.10	78.00
B310	01/15/14	TRW	Review correspondence from H. Konicov re: proposed settlement of the AF Sellco claim	0.10	53.50
B310	01/20/14	BSN	Update re: equity committee's claims reconciliation efforts	0.20	156.00
B310	01/20/14	TRW	Confer with R. Zahralddin re: claims reconciliation and related issues	0.30	160.50
B310	01/23/14	TRW	Exchange correspondence with D. Bowman re: hearing on Debtors' first four omnibus objections to claims	0.20	107.00
B310	01/28/14	TRW	Exchange correspondence with H. Konicov re: reconciliation of Hormel claim and related issues	0.20	107.00
B310	01/28/14	TRW	Review proposed draft AF Sellco claims settlement agreement	0.30	160.50
B310	01/29/14	JDP	E-mails and follow-up telephone conferences with equity committee's counsel and D. Bernstein re: claims resolution process	0.30	201.00
B310	01/31/14	BSN	Update re: status of allowed claims schedule	0.10	78.00
			Total B310 - Claims Administration and Objections	2.80	$1,734.50

B310A Claims Administration and Objections

B310A	01/02/14	BSN	Exchange e-mails with R. Probber re: four omnibus objections to claims	0.10	78.00
B310A	01/02/14	TRW	Exchange correspondence with R. Probber re: Debtors' first four omnibus objections to claims	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310A	01/02/14	TRW	Review Debtors' first, second, third and fourth omnibus objections to claims	0.40	214.00
B310A	01/02/14	TRW	Exchange correspondence with R. Probber and B. Nathan re: Debtors' omnibus objections to claims and related issues	0.20	107.00
B310A	01/06/14	TRW	Review Mendoza's response to Debtors' objector to claim number 186, third omnibus claim objection and related correspondence	0.20	107.00
B310A	01/08/14	TRW	Review responses to omnibus objections to claims filed by R. Rowe, G. Howell and RL Capital Management and related supporting documentation	0.30	160.50
B310A	01/09/14	TRW	Review Lin Family Trust response to Debtors' omnibus claim objection	0.10	53.50
B310A	01/10/14	BSN	Review 5th omnibus objection to claim and supporting declaration	0.30	234.00
B310A	01/10/14	TRW	Exchange correspondence with R. Probber re: Debtors' 5th omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review R. Balu's response to Debtors' second omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review K. Kennedy's response to Debtors' third omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review J. Dacruz's objection to the Debtors' second omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review Miller's objection to Debtors' third omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review L. Pan's objection to the Debtors' third omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review J. Smith's response to Debtors' second omnibus objection to claims	0.10	53.50
B310A	01/13/14	TRW	Review Griffin response to the Debtors' first omnibus objection to claims	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B310A	01/13/14	TRW	Review the Debtors fifth omnibus objection to claims	0.20	107.00
B310A	01/16/14	TRW	Review certification of counsel and proposed revised order in connection with the Debtors' first omnibus objection to claims	0.10	53.50
B310A	01/16/14	TRW	Review certification of counsel and revised order in connection with the Debtors' second omnibus objection to claims	0.10	53.50
B310A	01/16/14	TRW	Review certification of counsel and attached revised proposed order in connection with the Debtors' third omnibus objection to claims	0.10	53.50
B310A	01/16/14	TRW	Review certification of counsel and related revised proposed form of order in connection with the Debtors' fourth omnibus objection to claims	0.10	53.50
B310A	01/17/14	BSN	Review orders sustaining claim objections	0.10	78.00
B310A	01/17/14	TRW	Review entered orders approving the Debtors' first, second, third and fourth omnibus objections to claims	0.10	53.50
B310A	01/24/14	TRW	Review Elliot's response to Debtors' fifth omnibus objection to claims	0.10	53.50
B310A	01/24/14	TRW	Review Aubuchon's response to Debtors' fifth omnibus objection to claims	0.10	53.50
B310A	01/29/14	TRW	Review entered order sustaining the Debtors' fifth omnibus objection to claims	0.10	53.50
			Total B310A - Claims Administration and Objections	3.60	$2,048.50

B320 Plan and Disclosure Statement (including Business Plan)

B320	01/02/14	TRW	Exchange correspondence with R. Zahralddin re: plan and disclosure statement issues	0.10	53.50
B320	01/02/14	TRW	Draft correspondence to H. Konicov re: plan and disclosure statement issues	0.10	53.50

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	01/03/14	TRW	Exchange correspondence with B. Nathan re: plan and disclosure statement issues	0.20	107.00
B320	01/09/14	TRW	Exchange correspondence with R. Zahralddin re: claims reconciliation issues in connection with the Debtors' proposed plan of liquidation	0.20	107.00
B320	01/10/14	BSN	Exchange of e-mails with R. Probber re: Debtor's 5th omnibus objection to claim	0.10	78.00
B320	01/10/14	BSN	Review exchange of e-mails with Brady re: extending plan exclusivity period	0.10	78.00
B320	01/10/14	BSN	Review Debtor's 2nd motion to extend plan exclusivity period	0.30	234.00
B320	01/10/14	BSN	Review response to plan exclusivity extension motion with T. Wheeler	0.10	78.00
B320	01/10/14	TRW	Telephonic conference with R. Zaralddin and M. Melickian re: plan, disclosure statement and claims and related issues	0.40	214.00
B320	01/10/14	TRW	Telephonic conference with D. Bernstein and B. Nathan re: plan, disclosure statement, claims and related issues	0.90	481.50
B320	01/10/14	TRW	Exchange correspondence with R. Brady re: Debtors' motion to extend exlcusive periods to file and solicit plan	0.20	107.00
B320	01/10/14	TRW	Exchange further correspondence with B. Nathan re: Debtors' second motion to extend exclusivity	0.20	107.00
B320	01/14/14	BSN	Update re: plan status and questions re: Debtor's motion to extend exclusivity period	0.10	78.00
B320	01/14/14	TRW	Exchange correspondence with R. Brady re: Debtors' second exclusivity motion	0.10	53.50
B320	01/14/14	TRW	Exchange correspondence with R. Brady re: the Debtors' motion to extend exclusive periods to file and solicit a plan	0.20	107.00
B320	01/15/14	BSN	Review internal memo re: Debtor's 2nd exclusivity extension motion and response to same	0.20	156.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	01/15/14	TRW	Teleohonic conference with H. Konicov re: plan, disclosure statement and claims reconciliation issues	0.50	267.50
B320	01/15/14	TRW	Draft comprehensive correspondence to Committee professionals re: status of plan negotiations and related issues, in response to status meeting with Debtors' counsel	1.10	588.50
B320	01/15/14	TRW	Exchange correspondence with R. Brady and review attached correspondence from the SEC re: plan, disclosure statement and claims issues	0.30	160.50
B320	01/15/14	TRW	Telephonic conference with R. Brady re: plan, disclosure statement, timing and related claims settlement issues	0.60	321.00
B320	01/16/14	TRW	Review Debtors' second motion to extend exclusive periods to file and solicit plan and disclosure statement (.3); draft detailed correspondence to Committee re: Debtors' second motion to extend exclusive periods (.3)	0.60	321.00
B320	01/17/14	BSN	Telephone call with T. Wheeler re: response to debtor's exclusivity motion and plan timeline	0.50	390.00
B320	01/17/14	TRW	Telephonic conference with J. Prol and B. Nathan re: plan, disclosure statement and related claims issues	0.50	267.50
B320	01/21/14	TRW	Telephonic conference with R. Brady re: Debtors' second motion to extend exclusive periods	0.30	160.50
B320	01/23/14	BLW	Review e-mails re: plan exclusivity motion	0.10	39.00
B320	01/23/14	TRW	Exchange further correspondence with R. Brady re: Debtors' second exclusivity motion and related issues including January 27th omnibus hearing	0.20	107.00
B320	01/24/14	BSN	Update re: exclusivity extension negotiations and remaining plan issues	0.30	234.00
B320	01/28/14	BLW	Review e-mails re: plan exclusivity periods	0.10	39.00
B320	01/28/14	BSN	Review response to debtor's request re: exclusivity extension	0.20	156.00
B320	01/28/14	TRW	Exchange further correspondence with R. Brady re: Debtors' second motion to extend exclusivity	0.20	107.00

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B320	01/28/14	TRW	Exchange correspondence with B. Nathan, J. Prol and R. Brady re: Debtors' second motion to extend exclusivity periods and related issues	0.20	107.00
B320	01/28/14	TRW	Telephonic conference with H. Konicov re: Debtors' plan of liquidation and related issues	0.20	107.00
B320	01/29/14	BSN	Revise response to proposed additional exclusivity extension	0.20	156.00
B320	01/29/14	TRW	Review further correspondence from B. Nathan re: Debtors' second motion to extend exclusivity	0.10	53.50
B320	01/30/14	TRW	Exchange correspondence with N. Peterman re: plan and disclosure statement issues	0.20	107.00
B320	01/30/14	TRW	Exchange further correspondence with R. Brady re: Debtors' second motion to extend exclusivity	0.20	107.00
B320	01/31/14	BSN	Review exchange of e-mails with R. Brady re: plan meeting, mediation	0.10	78.00
B320	01/31/14	BSN	Review certification of counsel re: plan exclusivity extension order	0.10	78.00
B320	01/31/14	TRW	Exchange correspondence with R. Brady re: Debtors' second motion to extend exclusivity	0.20	107.00
B320	01/31/14	TRW	Exchange further correspondence with R. Brady re: plan issues, including scheduled mediation, confirmation hearing and related issues	0.20	107.00
B320	01/31/14	TRW	Exchange correspondence with R. Zahralddin re: schedule of allowed claims to be attached to the revised plan of liquidation	0.10	53.50
			Total B320 - Plan and Disclosure Statement (including Business Plan)	10.80	$6,312.50

B400 - Bankruptcy-Related Advice

B430A Court Hearings

Code	Date	Timekeeper	Time Narrative	Hours	Amount
B430A	01/02/14	DC	Telephone calls to clerk's office and chambers to inquire about corrected sign in sheet for 12/18/13 hearing	0.10	21.00
B430A	01/06/14	BSN	Review revised sign in sheet for 12/18 hearing (reflecting Lowenstein participation at hearing)	0.10	78.00
B430A	01/06/14	DC	Telephone conferences with docketing clerk re: corrected version of court sign-in sheet for 12/18/13 fee hearing and confer with T. Wheeler re: same	0.20	42.00
B430A	01/14/14	TRW	Review notice of adjournment of April omnibus hearing	0.10	53.50
B430A	01/20/14	TRW	Exchange correspondence with J. Prol and B. Nathan re: claims reconciliation and related issues	0.20	107.00
B430A	01/23/14	BSN	Review notice of agenda and amended agenda for 1/27 hearing, cancellation notice	0.10	78.00
B430A	01/23/14	TRW	Exchange correspondence with D. Bowman re: hearing on Debtors' omnibus claims objections	0.10	53.50
B430A	01/23/14	TRW	Review notice of cancellation of hearing on Debtors' first four omnibus objections to claims	0.10	53.50
			Total B430A - Court Hearings	1.00	$486.50

Timekeeper Summary (by Task):

Task	Task Description	Hours	Fees
B150	Meetings of and Communication with Creditors	18.80	$10,446.50
B160	Fee/Employment Applications	24.70	9,976.00
B165	Employment and Retention Applications - Others	0.30	160.50
B170	Fee/Employment Objections	1.00	543.50
B175	Fee Applications and Invoices - Others	3.60	1,926.00
B190	Other Contested Matters (excluding assumption/rejection motions)	1.70	1,032.00
B210	Business Operations	0.60	321.00
B310	Claims Administration and Objections	2.80	1,734.50
B310A	Claims Administration and Objections	3.60	2,048.50
B320	Plan and Disclosure Statement (including Business Plan)	10.80	6,312.50
B430A	Court Hearings	1.00	486.50
	Total	**68.90**	**$ 34,987.50**

EXHIBIT B

EXHIBIT B

Actual and necessary disbursements incurred by Lowenstein Sandler LLP

II. Summary of Disbursement Charges

Bulk rate/special postage	$9.00
Computerized legal research	209.30
Telecommunications	70.36
Travel	1,564.46
Total Disbursements	**$1,853.12**

The above charges are based upon time and expense records available on or about the date of the attached letter. Such records are believed in good faith to be accurate and substantially up to date, but there may be fees and expenses that have not been processed as of such date which Lowenstein Sandler LLP may submit in the future. Lowenstein Sandler LLP reserves the right to amend this monthly statement at a later date.

DISBURSEMENT DETAIL:

Date	Description	Amount
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 121013	$9.22
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 121913	8.80
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 120613	11.82
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 120613	19.05
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Call Minimum Shortfall Transaction date 121013	3.88
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 121013	0.14
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 121213	8.22
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Call Minimum Shortfall Transaction date 122013	3.88
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 122013	0.14
01/01/14	Long distance telephone - External VENDOR: Premiere Global Services INVOICE#: 15292464 DATE: 1/1/2014 GlobalMeet® Audio NA - Toll Free - USA Transaction date 122013	5.21
01/01/14	Travel - Accommodations VENDOR: Prol, Jeffrey D.; INVOICE#: 010614; DATE: 1/6/2014 Travel to DE for hearings 12/17/13	482.90
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Ticket #: 3121616493; Route: NWK WIL NWK; Date: 12/17/2013; LTS #: 115912 Transaction date 12/16/13	330.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Ticket #: 0615066815; Route: ; Date: ; LTS #: 114749 Transaction date 12/2/13	39.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Ticket #: 0615485993; Route: ; Date: ; LTS #: 115912 Transaction date 12/16/13	39.00

01/01/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Ticket #: 3120212513; Route: NWK WIL NWK; Date: 12/03/2013; LTS #: 114653 Transaction date 12/2/13	348.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Ticket #: 0615042612; Route: ; Date: ; LTS #: 114653 Transaction date 12/2/13	39.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 122813; DATE: 12/28/2013 - VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Amtrak tkt# 908577253 |	277.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 122813; DATE: 12/28/2013 - VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Amtrak credit, tkt# 9098577261 - transaction date 12/3/13 |	-38.00
01/01/14	Amtrak Rail travel VENDOR: American Express/Trv.; INVOICE#: 122813; DATE: 12/28/2013 - VENDOR: American Express/Trv. INVOICE#: 122813 DATE: 12/28/2013 Antrak credit tkt# 9181582716, transaction date 12/18/13 |	-18.00
01/01/14	Out of town ground travel (mileage, taxi, tolls etc...) VENDOR: Prol, Jeffrey D.; INVOICE#: 010614; DATE: 1/6/2014 Travel to DE for hearing on 12/17/13	65.56
01/01/14	Computerized legal research: Pacer: VENDOR: Pacer Service Center INVOICE#: LS2941-Q42013 DATE: 1/16/2014 Date range: 10/01/2013-12/31/2013	$209.30
	Bulk rate/special postage	9.00
	Total Disbursements	$1,853.12

EXHIBIT C

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: AGFEED USA, LLC, *et al.*,[1] Debtors.	Chapter 11 Case No. 13-11761 (BLS) Jointly Administered

CERTIFICATION OF BRUCE S. NATHAN, ESQ.

Bruce S. Nathan, pursuant to 28 U.S.C. § 1746, states as follows:

1. I am a member of the law firm of Lowenstein Sandler LLP, counsel to the Official Committee of Unsecured Creditors (the "**Committee**"), in the above-captioned matter. I submit this Certification in connection with the Seventh Monthly Application of Lowenstein Sandler LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of January 1, 2014 through January 31, 2014 (the "**Application**").

2. In accordance with 18 U.S.C. section 155 and the Rules of this Court, neither I nor any attorney of my firm has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, or

[1] The Debtors, and the last four digits of their federal tax identification numbers are: AgFeed USA, LLC (8748); AgFeed Industries, Inc. (7168); TS Finishing, LLC (8748); New York Finishing, LLC (8748); Pork Technologies, L.C. (2076); New Colony Farms, LLC (9246); Heritage Farms, LLC (8141); Heritage Land, LLC (8129); Genetics Operating, LLC (1921); M2P2 Facilities, LLC (8748); MGM, LLC (8748); M2P2 General Operations, LLC (8748); New Colony Land Company, LLC (5834); M2P2 AF JV, LLC (8748); Midwest Finishing, LLC (8748); and Genetics Land, LLC (1921). The location of the corporate headquarters for AgFeed Industries, Inc. is 100 Bluegrass Commons Blvd., Suite 310, Hendersonville, Tennessee 37075. The location of the corporate headquarters for the remaining Debtors is 510 South 17th Street, Suite 104, Ames, Iowa 50010.

any attorney of such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors.

3. In accordance with section 504 of the Bankruptcy Code, no agreement or understanding exists between me, my firm or any attorney thereof, on the one hand, and any other person, on the other hand, for the division of such compensation as my firm may receive from the Court herein, nor will any division of fees prohibited by section 504 of the Bankruptcy Code be made by me, or any partner or associate of my firm.

4. I have reviewed the requirements of Local Rule 2016-2 of the United States Bankruptcy Court for the District of Delaware and certify to the best of my knowledge and belief that this Application complies with Local Rule 2016-2.

I certify, under penalty of perjury, that the foregoing statements made by me are true to the best of my knowledge, information, and belief.

/s/ Bruce S. Nathan
Bruce S. Nathan, Esq.

Dated: March 20, 2014