

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re: : **Chapter 11**
:
AIRFASTTICKETS, INC., : **Case No. 15-11951 (SHL)**
:
Debtor. :
:
-----X

**FIRST CONSOLIDATED MONTHLY AND FINAL FEE APPLICATION OF
BMC GROUP, INC., FOR PAYMENT OF FINAL COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
ADMINISTRATIVE AGENT TO THE DEBTOR FOR THE PERIOD
AUGUST 11, 2016 THROUGH NOVEMBER 30, 2016**

Name of Applicant: BMC Group, Inc. (“BMC Group”)
Authorized to Provide Professional Services to: Debtor and Debtor in Possession.
Date of Retention: September 20, 2016 *Nunc Pro Tunc* to August 11, 2016 [D.I. 224]
Period for which Compensation and Reimbursement is Sought: August 11 , 2016 through November 30, 2016
Amount of Compensation Sought as Actual, Reasonable and Necessary: \$ 8,561.25
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary: \$ 1,268.14

This is a: Monthly Application Quarterly Application Final Application

This is BMC's first consolidated and final fee application filed in these cases.

COMPENSATION BY PROFESSIONAL

August 11, 2016 through November 30, 2016

Name of Professional Person	Position with Applicant, Number of Years in Position, Prior Relevant Experience, Licenses and Year Obtained, Area of Expertise	Hourly Billing Rate (Including Changes)	Total Hours Billed	Total Compensation
Kevin Martin	Director, 2010; fifteen years experience in bankruptcy and other corporate financial matters	\$175.00	32.3	\$5,652.50
Kevin Martin	Travel Time	\$87.50	19.1	\$1,671.25
Jean Abatayo	Analyst, 2015	\$85.00	1.2	\$102.00
Steffanie Cohen	Reconciliation Consultant, 2002; two years prior bankruptcy experience	\$85.00	0.9	\$76.50
Jacqueline Conklin	Data Analyst, 2001	\$85.00	6.8	\$578.00
Joy Dela Cruz	Case Analyst, 2014	\$85.00	1.3	\$110.50
Gunther Kruse	Data Analyst, 2002; eight years prior experience in IT industry as database administrator and network manager	\$85.00	0.8	\$68.00
James Myers	Document Custody Clerk, 2001	\$45.00	0.9	\$40.50
Steven Ordaz	Consultant, 2006	\$100.00	1.9	\$190.00
Mabel Soto	Document Custody Clerk, 2003	\$45.00	1.6	\$72.00

Grand Total:	Actual Fees: \$8,561.25	Hours: 66.8
Blended Rate:	\$128.16	

COMPENSATION BY PROJECT CATEGORY

August 11, 2016 through November 30, 2016

Project Category	Total Hours	Total Fees
Plan & Solicitation Support	47.7	\$6,890.00
Travel	19.1	\$1,671.25
Actual Total	66.8	\$8,561.25

EXPENSE SUMMARY

Expense Category	Service Provider (If Applicable)	Total Expenses
Airfare	American Airlines	\$759.78
Dinner – Client	Obao	\$55.91
Lodging	Row New York	\$216.68
Taxi	Various	\$195.77
Parking	John Wayne Airport	\$40.00
Total		\$1,268.14

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:

In re: : **Chapter 11**
:

AIRFASTTICKETS, INC., : **Case No. 15-11951 (SHL)**
:

Debtor. :
:

-----X

**FIRST CONSOLIDATED MONTHLY AND FINAL FEE APPLICATION OF
BMC GROUP, INC., FOR PAYMENT OF FINAL COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS
ADMINISTRATIVE AGENT TO THE DEBTOR FOR THE PERIOD
AUGUST 11, 2016 THROUGH NOVEMBER 30, 2016**

BMC Group Inc. ("BMC Group"), Administrative Agent to the debtor in the above-captioned chapter 11 case (the "Debtor"), hereby submits its first consolidated monthly and final fee application (the "Application") for compensation for services rendered and reimbursement of expenses for the period from August 11, 2016 through and including November 30, 2016 (the "Application Period") pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure, the Local Rules for the Southern District of New York (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 72], which was amended by the *Amended Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* {Docket No. 95} (the "Compensation Order"). In support of the Application, BMC Group respectfully represents as follows:

Jurisdiction

1. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper in this district pursuant to 28 U.S.C. § 1408 and 1409.

Background

2. On July 27, 2015, certain of the Debtor's creditors filed an involuntary petition against the Debtor seeking an order for relief under chapter 7 of the Bankruptcy Code.

3. On September 21, 2015, the Debtor filed an answer, consenting to the entry of an order for relief under the Bankruptcy Code. The Debtor also filed its *Motion to Convert Chapter 7 Case to Chapter 11 Pursuant to 11 U.S.C. § 706(a)*, seeking to convert the Debtor's case to one under chapter 11 of the Bankruptcy Code.

4. On September 20 20, 2016, this Court entered an order authorizing the employment and retention of BMC Group as Administrative Agent to the Debtor in the case, *nunc pro tunc* to the Petition Date [Docket No. 172].

5. On October 26, 2016, the Court held a hearing on confirmation of the Debtor's chapter 11 plan and confirmed the Plan. Pursuant to the terms of the Plan, all professionals employed by the Debtor must file final fee applications for all fees and expenses incurred up to the Effective Date within sixty days of the Effective Date.

6. All services for which compensation is requested by BMC Group were performed for or on behalf of the Debtor.

7. This is BMC Group's first consolidated monthly fee application and final fee application for compensation for services rendered and reimbursement of expenses incurred as administrative agent to the Debtor.

Summary of Services Rendered

8. By this Application, BMC Group seeks final allowance of its reasonable and necessary fees for services rendered, in the amount of \$i,561.25, together with reimbursement of its actual and necessary expenses incurred, in the amount of \$1,268.14 during the Application Period.

9. Attached hereto as Exhibit A is a detailed statement of fees incurred by BMC Group during the Application Period, which includes: (i) a description of the individual timekeeper performing the services; (ii) the date the services were performed; (iii) a detailed description of the nature of the services and the related time expended; and (iv) a summary of the fees and hours of each individual timekeeper listed by project category. A summary of services rendered by BMC Group during the Application Period as Administrative Agent to the Debtor is provided below:

a) Plan & Solicitation Support: Fees: \$6,890.00; Hours: 47.7

This category includes services relating to the coordination and service of the Plan, ballots and related notices, and tabulation and preparation of reports, including, but not limited to: (i) the review and classification of the scheduled and filed claims into voting classes per the Plan and the solicitation procedures order; (ii) discussions with BSW & Associates, Financial Advisor to the Debtor, regarding the plan classifications; (iii) the preparation of Plan class reports for the Debtor's financial advisor and counsel; (iv) the coordination and service of the Plan packages upon parties as required by the solicitation procedures order; (v) the receipt and processing of ballots and votes cast by parties entitled to vote; (vi) the preparation of ballot tabulation reports and corresponding declaration; and (viii) appearance at the confirmation hearing.

b) Travel: Fees: \$1,671.25; Hours: 19.1

This category is comprised of time spent traveling to the confirmation hearing on the Plan, and is billed at fifty percent (50%) of the biller's normal hourly rate.

Summary of Expenses

10. BMC Group expended a total of \$1,268.14 for reasonable and necessary expenses in connection with its services for the Debtor during the Application Period. Attached hereto as Exhibit B is a summary of the expenses incurred by type and details for BMC Group's actual expenses.

Valuation of Services

11. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, the amounts requested herein for compensation and expense reimbursement are fair and reasonable given (a) the complexity of the case, (b) the time expended by the individual timekeepers at BMC Group, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

[Continued on next page].

WHEREFORE, BMC Group respectfully requests that the Court (a) allow compensation for professional fees and services provided during the Application Period on a final basis in the amount of \$8,561.25, which represents 100% of total compensation for services rendered during the Application Period, and reimbursement of actual and necessary expenses incurred during the Application Period in the amount of \$1,268.14; (b) authorize and direct the Debtor to remit payment to BMC Group for professional fees and services provided during the Application Period in the amount of \$8,561.25 and reimbursement of actual and necessary expenses incurred during the Application Period in the amount of \$1,268.14; and (c) grant such other and further relief as the Court deems just and proper.

Dated: December 23, 2016

BMC GROUP, Inc.

By: /s/ Kevin A. Martin

Kevin A. Martin
Director, Legal Services
BMC Group, Inc.
3732 W. 120th Street
Hawthorne, CA 90250
(310) 321-5541

Administrative Agent to the Debtor

VERIFICATION

KEVIN A. MARTIN, after being duly sworn, deposes and says:

1. I am employed by Applicant, BMC Group, Inc. ("BMC Group"), the Administrative Agent to the debtor herein (the "Debtor"), located at 3732 W. 120th Street, Hawthorne, California 90250. I am a Director of BMC, and I have personal knowledge of the matters set forth herein.

2. This verification is submitted in support of the foregoing application (the "Application") and all capitalized terms used herein but not otherwise defined shall have the meaning set forth in the Application.

3. I have personally reviewed the consulting services rendered by BMC Group as Administrative Agent to the Debtor and am thoroughly familiar with the other work performed on behalf of the Debtor by other consultants and employees of BMC.

4. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Annexed hereto are the following Exhibits: **Exhibit A** –Fee Invoice comprised of a detail of time expended and Professional Activity Summary for the Application Period; and **Exhibit B** – Monthly Expense Invoice comprised of an expense invoice and detail report. To the best of knowledge, information and belief, the statements contained in the Application are true and correct. In addition, I believe that the Application complies with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Guidelines, and the Compensation Order.

DATED: December 23, 2016
San Clemente, California

/s/ Kevin A. Martin

KEVIN A. MARTIN

EXHIBIT A

Category	Date	Name	Consultant Type	Description	Hours	Hourly Rate
Plan & Solicitation Support	8/11/16	Martin, Kevin	Director	Call w/ B Weiss re: plan classification report and review of Schedules/Claims for superseded Schedules and finalizing plan classification	0.5	\$175.00
Plan & Solicitation Support	8/11/16	Martin, Kevin	Director	Communication w/ G Utlick re: status of Plan Classification and communication w/ B Weiss	0.3	\$175.00
Plan & Solicitation Support	8/11/16	Martin, Kevin	Director	Modified Plan Classification report and Solicitation mail grid (.4), forwarded to B Weiss for review and comments (.1)	0.5	\$175.00
Plan & Solicitation Support	8/11/16	Ordaz, Steven	Consultant	Reviewed draft solicitation grid and plan class report, forwarded by K. Martin to B. Weiss	0.2	\$100.00
Plan & Solicitation Support	8/12/16	Martin, Kevin	Director	Communication w/ B Weiss with explanation of Plan Classification Report, vote amounts and why claims may be listed more than once as they are classified in more than one class because of amounts asserted on POC	0.5	\$175.00
Plan & Solicitation Support	8/12/16	Martin, Kevin	Director	Review of Plan Classification comments from B Weiss (.2), added comments in response (.8) and forwarded to Brian for review/confirmaiton (.1)	1.1	\$175.00
Plan & Solicitation Support	8/16/16	Martin, Kevin	Director	Communication w/ J Myers re: assignment of mail files for solicitation mail grid	0.5	\$175.00
Plan & Solicitation Support	8/16/16	Martin, Kevin	Director	Review of comments from BSW regarding plan classification report (.4), communication w/ S Cohen re: reviewing suggested schedule matches and updating superseded schedules per BSW identification (.2)	0.6	\$175.00
Plan & Solicitation Support	8/17/16	Conklin, Jacqueline	Data Support	Review and respond to correspondence with project team regarding updates for scheduled claims and the preparation of a new plan classification report.	0.2	\$85.00
Plan & Solicitation Support	8/17/16	Conklin, Jacqueline	Data Support	Review, verify and perform updates for schedules matched to filed claims (.8). Prepare updated plan classification report (.9). Prepare email to project team of plan classification report for further review (.1).	1.8	\$85.00
Plan & Solicitation Support	8/17/16	Martin, Kevin	Director	Review of file with comments from B Weiss (.1), identified superseding Claim numbers (.6), forwarded to J Conklin for updates (.1)	0.8	\$175.00
Plan & Solicitation Support	8/18/16	Martin, Kevin	Director	Review of updated plan classification report (.5), forwarded to B Weiss for review (.1)	0.6	\$175.00
Plan & Solicitation Support	8/18/16	Martin, Kevin	Director	Communication w/ G Utlick re: final plan classification report and status of final solicitation documents to commencement solicitation	0.3	\$175.00
Plan & Solicitation Support	8/19/16	Conklin, Jacqueline	Data Support	Review and prepare final merge data to be used for the custom ballots which included ballot IDs, mail labels and voting amounts (1.1). Format and prepare the custom ballots for the voting classes (1.3).	2.4	\$85.00
Plan & Solicitation Support	8/19/16	Conklin, Jacqueline	Data Support	Additional formatting and preparing of the custom ballots for the voting classes (1.1). Forward draft reports to project team for further review (.1).	1.2	\$85.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Review of final plan classification (.4), communication with data re: proceed with mail file population (.1)	0.5	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Review of final DS/Plan for service (.1), identified additional plan class (.1), updated solicitation mail grid (.2) and communication w/ notice group re: mail file for additional plan class and updated solicitation mail grid (.1)	0.5	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Communication w/ data services re: mail file population and service groups for de-duplication	0.6	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Prepare solicitation package documents for production with added bookmarks (.5), forwarded to project team to review (.1)	0.6	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Updated CD label per final solicitation documents (.3), forwarded to project team for review (.1)	0.4	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Added custom merge fields for Class 2-A, 2-B and 4 ballots (.7), forwarded to J Conklin for preparation of drafts (.1)	0.8	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Forwarded CD Label and Solicitation package document to G Utlick for review and approval	0.2	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Forwarded CD Label and Solicitation Package document PDF to CD vendor for CD production	0.2	\$175.00
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Review of draft Class 2-A, 2-B and 4 merge ballot drafts and confirmed data merged correctly	0.8	\$175.00

Category	Date	Name	Consultant Type	Description	Hours	Hourly Rate
Plan & Solicitation Support	8/19/16	Martin, Kevin	Director	Review of CD label proof (.2), sent approval to CD vendor (.1)	0.3	\$175.00
Plan & Solicitation Support	8/19/16	Ordaz, Steven	Consultant	Reviewed solicitation documents forwarded by G. Utlik (.1); reviewed reply by K. Martin (.1); reviewed follow-up e-mails from G. Utlik and K. Martin re logistics of solicitation mailing, including documents to be sent on CD, and those to be sent	0.4	\$100.00
Plan & Solicitation Support	8/19/16	Ordaz, Steven	Consultant	Reviewed solicitation documents to go on CD, per Order Approving Disclosure Statement (.1); reviewed CD label (.1); e-mail communication to K. Martin verifying documents and CD label in order (.1)	0.3	\$100.00
Plan & Solicitation Support	8/22/16	Martin, Kevin	Director	Communication w/ notice group re: CDs are ready for pick up at CD vendor	0.2	\$175.00
Plan & Solicitation Support	8/22/16	Ordaz, Steven	Consultant	Reviewed merged ballots, completed for review by J. Conklin (.2); reviewed solicitation grid (.1); e-mail reply to J. Conklin re completion of merged ballots (.1)	0.4	\$100.00
Plan & Solicitation Support	8/23/16	Conklin, Jacqueline	Data Support	Review and perform updates for the custom ballots (.3). Populate ballot source tables in preparation of ballot tabulation processing (.3).	0.6	\$85.00
Plan & Solicitation Support	8/23/16	Martin, Kevin	Director	Review of custom mail merge Class 2-A and 2-B ballots, confirmed merged date, voting parties, additional notice parties and barcodes	1.1	\$175.00
Plan & Solicitation Support	8/23/16	Martin, Kevin	Director	Communication w/ J Conklin re: Class 2-A additional notice party ballots mail label address merged incorrectly, requested ballots re-run	0.4	\$175.00
Plan & Solicitation Support	8/24/16	Conklin, Jacqueline	Data Support	Prepare ballot ID barcodes for the processing of returned ballots.	0.2	\$85.00
Plan & Solicitation Support	8/25/16	Martin, Kevin	Director	Communication w/ G Utlick re: completion of solicitation mailing on 8/23	0.3	\$175.00
Plan & Solicitation Support	8/26/16	Ordaz, Steven	Consultant	Reviewed non-conforming ballot received from Brooklyn Events, and correspondence from Ronaldo Almero, forwarded by S. Cohen; reviewed reply from K. Martin re handling	0.1	\$100.00
Plan & Solicitation Support	9/2/16	Kruse, Gunther	Data Support	Review/audit of tabulated ballot data (.4). Review current record counts and vote amounts (.4).	0.8	\$85.00
Plan & Solicitation Support	9/2/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.1	\$45.00
Plan & Solicitation Support	9/6/16	Abatayo, Jean	Analyst	Tabulate ballots received.	0.2	\$85.00
Plan & Solicitation Support	9/6/16	Cohen, Steffanie	Analyst	Discussion with K.Martin, email correspondence with T.Marshall, Cebu team re: recently received ballots and tabulation/audit, database updates required	0.2	\$85.00
Plan & Solicitation Support	9/6/16	Dela Cruz, Joy	Analyst	Audit ballots.	0.2	\$85.00
Plan & Solicitation Support	9/6/16	Martin, Kevin	Director	Forwarded Barrett inquiry with excel file provided by Phippa Barrett listing claims	0.5	\$175.00
Plan & Solicitation Support	9/6/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.1	\$45.00
Plan & Solicitation Support	9/7/16	Cohen, Steffanie	Analyst	Discussion, email correspondence with K.Martin re: anticipated receipt of ballots and tabulation/audit required	0.1	\$85.00
Plan & Solicitation Support	9/9/16	Abatayo, Jean	Analyst	Tabulate ballots received.	0.2	\$85.00
Plan & Solicitation Support	9/9/16	Martin, Kevin	Director	Communication w/ B Weiss re: Barrett inquiry	0.5	\$175.00
Plan & Solicitation Support	9/9/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.1	\$45.00
Plan & Solicitation Support	9/9/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.1	\$45.00
Plan & Solicitation Support	9/12/16	Martin, Kevin	Director	Communication w/ P Chen at Six Degrees Law re: Class 2-A Ballot for Li Maochang, identified ballot PDF and forwarded to Po-An per request	0.4	\$175.00

Category	Date	Name	Consultant Type	Description	Hours	Hourly Rate
Plan & Solicitation Support	9/12/16	Martin, Kevin	Director	Communication w/ Steve and Phippa Barnett re: Class 2-A Ballots received, vote amount and classification per claim filed by their attorney	0.6	\$175.00
Plan & Solicitation Support	9/13/16	Cohen, Steffanie	Analyst	Draft supplemental instructions for required tabulation/audit of incoming ballots (.1); email correspondence with Cebu team re: ballot tabulation (.1)	0.2	\$85.00
Plan & Solicitation Support	9/13/16	Cohen, Steffanie	Analyst	Email correspondence with K.Martin re: incoming ballots and required tabulation/audit	0.1	\$85.00
Plan & Solicitation Support	9/13/16	Martin, Kevin	Director	Reviewed solicitation procedures (.2), prepared tabulation guidelines (.3), forwarded to ballot review team (.1)	0.6	\$175.00
Plan & Solicitation Support	9/14/16	Martin, Kevin	Director	Several email communications w/ P Barnett re: vote amount and mailing address for submitting ballots	1.1	\$175.00
Plan & Solicitation Support	9/15/16	Dela Cruz, Joy	Analyst	Tabulate ballots received.	0.1	\$85.00
Plan & Solicitation Support	9/15/16	Martin, Kevin	Director	Communication w/ P Chen at Six Degrees Law Firm re: Class 2-A ballots received by Ho Yu Kuang	0.5	\$175.00
Plan & Solicitation Support	9/15/16	Martin, Kevin	Director	Communication w/ P Chen re: address for creditor Sophia Yang and request for update	0.5	\$175.00
Plan & Solicitation Support	9/15/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.1	\$45.00
Plan & Solicitation Support	9/15/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.1	\$45.00
Plan & Solicitation Support	9/19/16	Abatayo, Jean	Analyst	Tabulate ballots received.	0.2	\$85.00
Plan & Solicitation Support	9/19/16	Dela Cruz, Joy	Analyst	Tabulate ballots received.	0.2	\$85.00
Plan & Solicitation Support	9/19/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.1	\$45.00
Plan & Solicitation Support	9/19/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.1	\$45.00
Plan & Solicitation Support	9/19/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.1	\$45.00
Plan & Solicitation Support	9/22/16	Conklin, Jacqueline	Data Support	Review and respond to correspondence with project team regarding the update for the ballot tabulation report.	0.1	\$85.00
Plan & Solicitation Support	9/22/16	Conklin, Jacqueline	Data Support	Review and revise the ballot tabulation report for the grant release column.	0.3	\$85.00
Plan & Solicitation Support	9/22/16	Martin, Kevin	Director	Prepared draft unaudited tabulation report (.3), reviewed (.1) and forwarded to counsel for reference (.1)	0.5	\$175.00
Plan & Solicitation Support	9/22/16	Ordaz, Steven	Consultant	Reviewed K. Martin e-mail request to change tabulation report header for ballot election from "Opt Out" to "Grants Release"; reviewed J. Conklin e-mail confirming completion of requested update	0.1	\$100.00
Plan & Solicitation Support	9/23/16	Abatayo, Jean	Analyst	Tabulate ballots received.	0.1	\$85.00
Plan & Solicitation Support	9/23/16	Cohen, Steffanie	Analyst	Email correspondence with K.Martin, Cebu team re: incoming ballots and tabulation/audit completed	0.1	\$85.00
Plan & Solicitation Support	9/23/16	Dela Cruz, Joy	Analyst	Audit ballots.	0.1	\$85.00
Plan & Solicitation Support	9/23/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.1	\$45.00
Plan & Solicitation Support	9/23/16	Ordaz, Steven	Consultant	Reviewed e-mails from S. Cohen and K. Martin re receipt of Ballot #11	0.1	\$100.00

Category	Date	Name	Consultant Type	Description	Hours	Hourly Rate
Plan & Solicitation Support	9/23/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.1	\$45.00
Plan & Solicitation Support	9/23/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.1	\$45.00
Plan & Solicitation Support	9/27/16	Dela Cruz, Joy	Analyst	Tabulate ballots received.	0.5	\$85.00
Plan & Solicitation Support	9/27/16	Martin, Kevin	Director	Communication w/ P Chen at Six Degrees Law Group re: number of Class 2-A ballots to be submitted and request for confirmation of receipt by SDLG when received	0.3	\$175.00
Plan & Solicitation Support	9/27/16	Martin, Kevin	Director	Communication w/ claims processing and BMC mail room re: voting deadline and possible ballots send directly to my attention. Requested all mail sent to K Martin reviewed for ballot processing	0.4	\$175.00
Plan & Solicitation Support	9/27/16	Martin, Kevin	Director	Prepared draft tabulation report (.3), reviewed (.1) and forwarded to counsel review (.1)	0.5	\$175.00
Plan & Solicitation Support	9/27/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.4	\$45.00
Plan & Solicitation Support	9/27/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.3	\$45.00
Plan & Solicitation Support	9/27/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.3	\$45.00
Plan & Solicitation Support	9/28/16	Abatayo, Jean	Analyst	Audit ballots.	0.5	\$85.00
Plan & Solicitation Support	9/28/16	Martin, Kevin	Director	Prepared draft unaudited tabulation report (.3), forwarded to counsel for review (.1)	0.4	\$175.00
Plan & Solicitation Support	9/28/16	Ordaz, Steven	Consultant	Reviewed K. Martin e-mail to G. Utlik, forwarding draft unaudited tabulation report for ballots received as of 9/27/2016; reviewed report	0.1	\$100.00
Plan & Solicitation Support	9/29/16	Cohen, Steffanie	Analyst	Email correspondence with K.Martin, Cebu team re: 9/29/16 voting deadline and processing, tabulation of incoming ballots required	0.1	\$85.00
Plan & Solicitation Support	9/29/16	Cohen, Steffanie	Analyst	Additional email correspondence with K.Martin, J.Myers re: 9/29/16 voting deadline and processing, tabulation of incoming ballots required	0.1	\$85.00
Plan & Solicitation Support	9/29/16	Dela Cruz, Joy	Analyst	Tabulate ballots received.	0.1	\$85.00
Plan & Solicitation Support	9/29/16	Dela Cruz, Joy	Analyst	Tabulate ballots received.	0.1	\$85.00
Plan & Solicitation Support	9/29/16	Martin, Kevin	Director	Communication w/ ballot processing team re: voting deadline, processing timely received ballots and instructions for late filed ballots	0.3	\$175.00
Plan & Solicitation Support	9/29/16	Martin, Kevin	Director	Performed level 2 audit and final review of all timely received ballots	1.4	\$175.00
Plan & Solicitation Support	9/29/16	Martin, Kevin	Director	Prepared draft tabulation report for ballots received as of 9/28 (.3), reviewed and forwarded to counsel for review (.1)	0.4	\$175.00
Plan & Solicitation Support	9/29/16	Myers, James	Document Custody Clerk	Process received ballots for processing by project team; prep email transmitting link to T Marshall/S Cohen	0.1	\$45.00
Plan & Solicitation Support	9/29/16	Soto, Mabel	Document Custody Clerk	Process ballots for tabulation team.	0.1	\$45.00
Plan & Solicitation Support	9/29/16	Soto, Mabel	Document Custody Clerk	Process ballot votes and control IDs into the tabulation system	0.1	\$45.00
Plan & Solicitation Support	10/3/16	Martin, Kevin	Director	Level 2 audit and final review of all ballots received (.7), prepare audited tabulation report (.7); forwarded final audited tabulation report to counsel for review (.1)	1.5	\$175.00
Plan & Solicitation Support	10/3/16	Martin, Kevin	Director	Review of DS, Plan and DS order for all tabulation procedures, document titles and docket numbers (.7), prepared draft voting agent declaration (1.1) and forwarded to counsel for review (.1)	1.9	\$175.00

Category	Date	Name	Consultant Type	Description	Hours	Hourly Rate
Plan & Solicitation Support	10/3/16	Martin, Kevin	Director	Communication w/ G Utlik re: appearance at Confirmation Hearing	0.3	\$175.00
Plan & Solicitation Support	10/3/16	Ordaz, Steven	Consultant	Reviewed draft voting declaration forwarded by K. Martin to G. Utlik; reviewed reply by G. Utlik, and response regarding required appearance at confirmation hearing	0.2	\$100.00
Plan & Solicitation Support	10/6/16	Martin, Kevin	Director	Review of revised Voting Agent Declaration (.3), prepared final tabulation report (.5), emailed executed declaration to G Utlik for filing (.2)	1	\$175.00
Plan & Solicitation Support	10/10/16	Martin, Kevin	Director	Communication w/ G Utlik re: requirement for appearance for Confirmation Hearing	0.3	\$175.00
Plan & Solicitation Support	10/10/16	Martin, Kevin	Director	Communication w/ BMC travel re: travel arrangements and lodging in New York for confirmation hearing	0.5	\$175.00
Plan & Solicitation Support	10/11/16	Martin, Kevin	Director	Communication w/ G Utlik re: meeting at court house prior to confirmation hearing	0.3	\$175.00
Plan & Solicitation Support	10/13/16	Martin, Kevin	Director	Attendance of Confirmation Hearing	3.5	\$175.00
Plan & Solicitation Support	11/3/16	Martin, Kevin	Director	Communication w/ P Barrett re: Plan confirmation and no timeline for claims reconciliation and distribution	0.5	\$175.00
Plan & Solicitation Support	11/21/16	Martin, Kevin	Director	Communication w/ S Fritz re: finalizing October invoices and confirmation hearing appearance expenses	0.4	\$175.00
Plan & Solicitation Support	11/21/16	Martin, Kevin	Director	Review of all confirmation hearing expense receipts (.5), communication w/ S Fritz receipts are accounted for (.1)	0.6	\$175.00
				Total Plan & Solicitation Support	47.7	
Travel	10/12/16	Martin, Kevin	Travel	Travel from San Clemente to New York for Confirmation Hearing	9.4	\$87.50
Travel	10/13/16	Martin, Kevin	Travel	Travel from New York to San Clemente for Confirmation Hearing	9.7	\$87.50
				Total Travel	19.1	
				Total for Application Period	66.8	

EXHIBIT B

Date	Name	Vendor	Expense Type	Description	Amount
10/11/16	Martin, Kevin	AMERICAN AIRLINES E TKT	Airfare	AA MISC SALE/ TAX/ FEE/EX BAG 4510739 - DALLAS, TX - baggage fee	\$43.58
10/11/16	Martin, Kevin	AMERICAN AIRLINES E TKT	Airfare	Confirmation Hearing	\$716.20
10/12/16	Martin, Kevin	OBAO	Dinner-Client	OBAO 0000 - NEW YORK, NY - Dinner Kmartin	\$55.91
10/12/16	Martin, Kevin	JACKSON NARVAEZ	Taxi	GOSQ.COM JACKSON NARVAEZ - New York, NY - Taxi from JFK	\$102.96
10/13/16	Martin, Kevin	CITI FUNDING TAXI	Taxi	CITI FUNDING TAXI - WOODSIDE, NY - taxi from hotel to bankruptcy court	\$25.80
10/13/16	Martin, Kevin	JOHN WAYNE AIRPORT	Parking	JOHN WAYNE AIRPORT 00000000900161 - SANTA ANA, CA - Parking JWA	\$40.00
10/13/16	Martin, Kevin	MOHAMMAD JAVED NADEEM2T22	Taxi	MOHAMMAD NADEEM MOHAMMAD NADEEM - BROOKLYN, NY - Taxi to LaGuardia	\$67.01
10/13/16	Martin, Kevin	ROW NYC	Lodging	ROWN NYC FD 0000 - NEW YORK, NY - Lodging for confirmation hearing appearance	\$216.68
Total Expenses					\$1,268.14