

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11

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AIRFASTTICKETS, INC., : Case No. 15-11951 (SHL)

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Debtor. :

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**DECLARATION OF BRIAN S. WEISS
IN SUPPORT OF FIRST OMNIBUS OBJECTION OF
THE LIQUIDATING TRUST OF AIRFASTTICKETS, INC.
TO CERTAIN PROOFS OF CLAIM (AMENDED AND SUPERSEDED CLAIMS,
CLAIMS TO BE RECLASSIFIED AND/OR REDUCED, AND NO LIABILITY CLAIMS)**

I, Brian S. Weiss, declare under penalty of perjury as follows:

1. I am over the age of eighteen and am a principle of BSW & Associates, the duly appointed financial advisor to the Debtor in the above-captioned case.

2. I make this declaration in support of the *First Omnibus Objection of the Liquidating Trust of Airfasttickets, Inc. to Certain Proofs of Claim (Amended and Superseded Claims, Claims to Be Reclassified and/or Reduced, and No Liability Claims)* (the “First Omnibus Claims Objection”) filed by the Liquidating Trust of Airfasttickets, Inc. (the “Liquidating Trust”).¹

3. Except as otherwise indicated, all statements in this Declaration are based upon my personal knowledge; my review of the Debtor’s books and records; other information and documents provided to me by the Debtor, the Liquidating Trustee, and/or other interested parties; relevant documents and other information collected or prepared by the Debtor’s agents; publicly available documents, such as filings in this chapter 11 case; or my opinion based on my

¹ Capitalized terms not otherwise defined in this Declaration have the meaning ascribed to them in the First Omnibus Claims Objection.

experience and position as the Debtor's financial advisor. Accordingly, if called upon to testify, I could and would competently testify as follows.

4. I have examined and reviewed the Amended and Superseded Claims set forth on Exhibit 1 to the First Omnibus Claims Objection. Based on my review of the relevant documents, I have determined that the Amended and Superseded Claims have been amended and superseded by the Surviving Claims also identified on Exhibit 1 to the First Omnibus Claims Objection. Accordingly, the Liquidating Trust is requesting that this Court enter an order disallowing and expunging the Amended and Superseded Claims in their entirety. This particular objection does not affect the Surviving Claims identified on Exhibit 1 to the First Omnibus Claims Objection, but the Liquidating Trust reserves the right to object to the Surviving Claims on any other available grounds, including the grounds that are raised elsewhere in the First Omnibus Claims Objection.

5. I have examined and reviewed the Claims to Be Modified set forth on Exhibit 2 to the First Omnibus Claims Objection. Based on my review of the relevant documents, including the Debtor's Books and Records, I have determined that the Claims to Be Modified assert an improper priority and/or the Debtor is not liable for the entire asserted amount of the Claims to Be Modified. Accordingly, the Liquidating Trust is requesting that the Court reclassify, or reclassify and reduce, as applicable, each Claim to Be Modified to the priorities and/or amounts, as applicable, set forth in the columns identified as "Modified Classification" or "Modified Amount and Classification" on Exhibit 2 to the First Omnibus Claims Objection.

6. I have examined and reviewed, the No Liability Claims set forth on Exhibit 3 to the First Omnibus Claims Objection. Based on my review of the relevant documents, including the Debtor's Books and Records, I have determined that the Debtor and its estate do not

have any liability for these claims. Accordingly, the Liquidating Trust is requesting that this Court enter an order disallowing and expunging the No Liability Claims in their entirety.

I declare under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

Executed this 13th day of January, 2017, at Newport Beach, California.

A handwritten signature in blue ink, appearing to read 'BW', is written above a horizontal line.

Brian Weiss