15-11951-shl Doc 48-1 Filed 11/13/15 Entered 11/13/15 19:56:48 Exhibit A Pg 1 of 4

# <u>Exhibit A</u>

Proposed Order

15-11951-shl Doc 48-1 Filed 11/13/15 Entered 11/13/15 19:56:48 Exhibit A Pg 2 of 4

UNITED STATES BANKR	UPTCY COURT		
SOUTHERN DISTRICT OF	FNEW YORK		
		X	
		:	
In re:		:	
		:	Chapter 11
AIRFASTTICKETS, INC.,		:	
		:	Case No. 15-11951 (SHL)
	Debtor.	:	
		:	
		Х	

## ORDER AUTHORIZING THE DEBTOR TO EMPLOY AND RETAIN BSW & ASSOCIATES AS FINANCIAL ADVISOR EFFECTIVE NUNC PRO TUNC TO THE CONVERSION DATE

This matter coming before the Court on the *Application to Employ and Retain BSW & Associates as Financial Advisor Nunc Pro Tunc to the Conversion Date* (the "<u>Application</u>")<sup>1</sup>; the Court having reviewed the Application; the Court finding that (a) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (b) this is a core matter pursuant to 28 U.S.C. § 157(b)(2)(A), (c) notice of the Application was sufficient under the circumstances and (d) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; the Court having considered the Weiss Declaration; the Court having determined that the legal and factual bases set forth in the Application, the Weiss Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

### **IT IS HEREBY ORDERED THAT:**

1. The Application is granted to the extent provided herein.

2. Pursuant to section 327(a) of the Bankruptcy Code and Bankruptcy Rule 2014, the Debtor is authorized to employ and retain BSW as its financial advisor, nunc pro tunc to the

<sup>&</sup>lt;sup>1</sup> Capitalized terms not otherwise defined herein have the meaning ascribed to them in the Application.

#### 15-11951-shl Doc 48-1 Filed 11/13/15 Entered 11/13/15 19:56:48 Exhibit A Pg 3 of 4

Conversion Date, on the terms and conditions set forth in the Application and in the Weiss Declaration.

3. BSW shall be compensated for fees and reimbursed for reasonable and necessary expenses and shall file interim and final fee applications for allowance of its compensation and expenses pursuant to sections 330 and 331 of the Bankruptcy Code and in accordance with the Bankruptcy Rules, Local Bankruptcy Rule 2016-1, the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York, dated November 25, 2009, the Amended Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals, and the United States Trustee Fee Guidelines (collectively, the "Fee Guidelines").

4. Prior to any increases in BSW's rates, BSW shall file a supplemental affidavit with the Court and provide ten business days' notice to the Debtor, the United States Trustee and any official committee, which supplemental affidavit shall explain the basis for the requested rate increases in accordance with Section 330(a)(3)(F) of the Bankruptcy Code and state whether the Debtor has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in section 330 of the Bankruptcy Code, and all rates and rate increases are subject to review by the Court.

5. BSW is hereby authorized to keep reasonably detailed time records in half-hour increments and will submit, with any interim or final fee application, together with the time records, a narrative summary, by project category, of services rendered and will identify each professional rendering services, the category of services rendered and the amount of compensation requested.

2

# 15-11951-shl Doc 48-1 Filed 11/13/15 Entered 11/13/15 19:56:48 Exhibit A Pg 4 of 4

6. To the extent the Application and/or Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

7. The Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order.

8. The terms and conditions of this order shall be immediately effective and enforceable upon its entry.

Dated: \_\_\_\_\_, 2015 New York, New York

# UNITED STATES BANKRUPTCY JUDGE