

Hearing Date: December 1, 2015 at 11:00 a.m.
Objection Deadline: November 24, 2015 at 5:00 p.m.

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*Proposed General Bankruptcy and
Restructuring Counsel to the Debtor*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	
In re:	:
	:
	: Chapter 11
AIRFASTTICKETS, INC.,	:
	:
	: Case No. 15-11951 (SHL)
Debtor.	:
	:
	:-----X

**NOTICE OF HEARING TO CONSIDER MOTION FOR ENTRY OF AN
ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND
APPLICATIONS TO EMPLOY AND RETAIN PROFESSIONALS OF THE DEBTOR**

PLEASE TAKE NOTICE that a hearing will be held on **December 1, 2015 at 11:00**

a.m. or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane, United States Bankruptcy Judge, at the United States Bankruptcy Court, Southern District of New York,

One Bowling Green, New York, NY 10004-1408 to consider the following applications (the “Applications”)¹:

- a. Application for an Order Authorizing the Employment of Arent Fox LLP as General Bankruptcy and Restructuring Counsel for the Debtor and Debtor in Possession *Nunc Pro Tunc* to the Conversion Date [Docket No. 46];
- b. Application to Employ and Retain Richards, Layton & Finger, P.A. as Special Counsel to the Debtor *Nunc Pro Tunc* to the Conversion Date [Docket No. 47];
- c. Application for Entry of an Order Authorizing and Approving Employment of BSW & Associates as Financial Advisor Effective *Nunc Pro Tunc* to the Conversion Date [Docket No. 48];
- d. Application for Entry of an Order Authorizing and Approving Employment of BMC Group, Inc. as Claims and Noticing Agent for the Debtor Effective *Nunc Pro Tunc* to the Conversion Date [Docket No. 49]; and
- e. Debtor’s Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals [Docket No. 50].

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Applications must be in writing, must conform to the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and the Local Bankruptcy Rules for the Southern District of New York, must set forth the name of the objecting party, must state with particularity the basis for the objection and the specific grounds therefor, and must be filed with the Clerk of the Bankruptcy Court (with a courtesy copy delivered to Judge Lane’s Chambers) and served upon (a) the proposed attorneys for the Debtor, (i) Arent Fox LLP, 1675 Broadway, New York, New York 10019-5820 (Attn: George V. Utlik, Esq.), (ii) Arent Fox LLP, 555 West Fifth Street, 48th Floor, Los Angeles, CA 90013 (Attn: Aram Ordubegian, Esq. and Andy S. Kong, Esq.) and (iii) Richards, Layton & Finger, P.A., 920 North King Street, Wilmington, Delaware 19801 (Attn: Russell C. Silberglie, Esq.); (b) the Office of the United States Trustee for the Southern District of New York, 201

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Applications.

Varick Street, Suite 1006, New York, New York 10014 (Attn: Andrea B. Schwartz, Esq.); and
(c) all parties that have requested or that are required to receive notice pursuant to Bankruptcy
Rule 2002, so as to be filed and actually received no later than **November 24, 2015 at 5:00 p.m.**

PLEASE TAKE FURTHER NOTICE that if no objection to the Applications is timely
filed, served and received in accordance with this Notice, the Bankruptcy Court may grant the
relief requested in the Applications without further notice or hearing.

Dated: November 13, 2015
New York, New York

ARENT FOX LLP

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