

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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| In re | : | X |
| | : | |
| Allegiance Telecom, Inc., <u>et al.</u> , | : | Chapter 11 Case No. |
| | : | 03-_____ () |
| | : | |
| Debtors. | : | Jointly Administered |
| | : | X |

**ORDER PURSUANT TO LOCAL RULE
1007-2(e) SCHEDULING INITIAL CASE
CONFERENCE AND OTHER HEARING DATES**

Allegiance Telecom, Inc. and its direct and indirect subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), having each commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) on May 14, 2003 and the Court having determined that a case management conference will aid in the efficient conduct of these chapter 11 cases; it is hereby

ORDERED pursuant to section 105(d) of the Bankruptcy Code, that an initial case management conference will be conducted by the undersigned United States Bankruptcy Judge in Room __, United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on _____, 2003, at _____, or as soon thereafter as counsel is heard, to consider the efficient administration of these chapter 11 cases, which may include, among other things, such topics as the retention of professionals, creation of a committee to review budget and fee requests, use of alternative dispute resolution, timetables, and scheduling of additional case management conferences; and it is further

ORDERED that the Debtors shall give notice by mail of this order at least seven (7) days prior to the scheduled conference to each committee appointed to serve in these cases pursuant to section 1102 of the Bankruptcy Code (or if no committee has been appointed, to the

holders of the 40 largest unsecured claims), the holders of the five largest secured claims, and the United States Trustee for the Southern District of New York, and shall promptly file proof of service of such notice with the Clerk of the Court.

Dated: New York, New York
_____, 2003

UNITED STATES BANKRUPTCY JUDGE